OBSC PERFECTION LIMITED

(Formerly Known as OBSC Perfection Private Limited)

Date: 31st Oct 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G-Block,
Bandra- Kurla Complex, Bandra (East),
Mumbai – 400051 Maharashtra, India.

NSE Symbol - OBSCP

Dear Sir/ Madam,

Sub: - Intimation regarding submission of Investor Presentation under Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015

Please find enclosed our Investor Presentation. This presentation provides an overview of our Company's operations and financial performance for the quarter and half year ended 30th Sep, 2026.

The presentation is being submitted in compliance with Regulation 30(6) of the SEBI (Listing Obligations and disclosure Requirement) Regulations 2015.

The same is also being made available on the Company's website www.obscperfection.com.

This is for information of the Exchange and Members.

Thanking you,

Yours faithfully
For OBSC PERFECTION LIMITED
(Formerly Known as OBSC Perfection Private Limited)

ASHA NARANG Digitally signed by ASHA NARANG

ASHA NARANG
DIRECTOR
DIN NO. 00296714

Encl: As above

Investor Presentation

OBSC Perfection Limited

OBSC PERFECTION

www.obscperfection.com

Oct 2026



Disclaimer

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Industry data and projections cited in this presentation are sourced from third-party publications believed to be reliable, yet the company has not independently verified these sources. These projections, based on subjective judgment and analysis, may be inaccurate or incomplete, and should not be heavily relied upon. Similarly, financial information included is based on key assumptions and does not necessarily reflect audited results or future financial outcomes.

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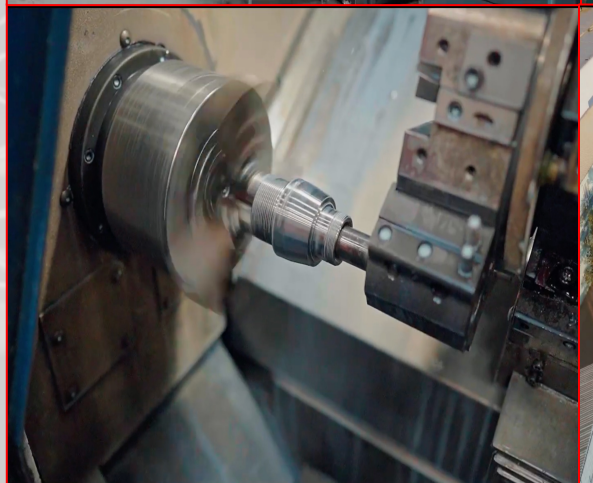
Q2, H1 FY27 Update













Director Speaks

Message from the Managing Director

Dear Shareholders,

H1 FY27 has been the strongest half-year in our Company's history. Over the last two years, we have strengthened our capabilities more aggressively than ever, and even with significant expansions under way and heightened global uncertainties, your Company delivered its highest-ever Revenue, EBITDA and PAT, with Q2 FY27 building on the momentum of Q1.

In H1 FY27, Revenue from Operations grew 91% YoY to ₹ 169.4 Crores, Operating EBITDA grew 84% to ₹ 29.4 Crores and PAT grew 107% to ₹ 21.8 Crores. Exports rose to ₹ 49.0 Crores and Non-Automotive revenue more than doubled to ₹ 35.2 Crores, reflecting our focus on newer industries and global markets. We also completed a Preferential Issue of ₹ 86.5 Crores in Sep'26, taking Networth to ₹ 271.9 Crores with Debt-Equity at 0.26x.

Recently, we have received the much-awaited AS 9100D certification. To sustain the momentum, OBSCP is undertaking capacity expansion through new facilities in Maharashtra & Gujarat. Our vision is to evolve into a one-stop solution provider, and our capabilities from Machining to Stamping and Forging will allow us to eventually become an assembly manufacturer. Our order book of ₹ 1,200+ Crores and healthy pipeline give us the confidence to fast-track our growth plans.

I wish to thank our customers, suppliers, partners and other stakeholders, for their continued support and trust, pushing us to consistently meet our commitment for quality, innovation, and operational excellence.



Saksham Leekha
Managing Director

Q2 FY27 : Key Financial Highlights

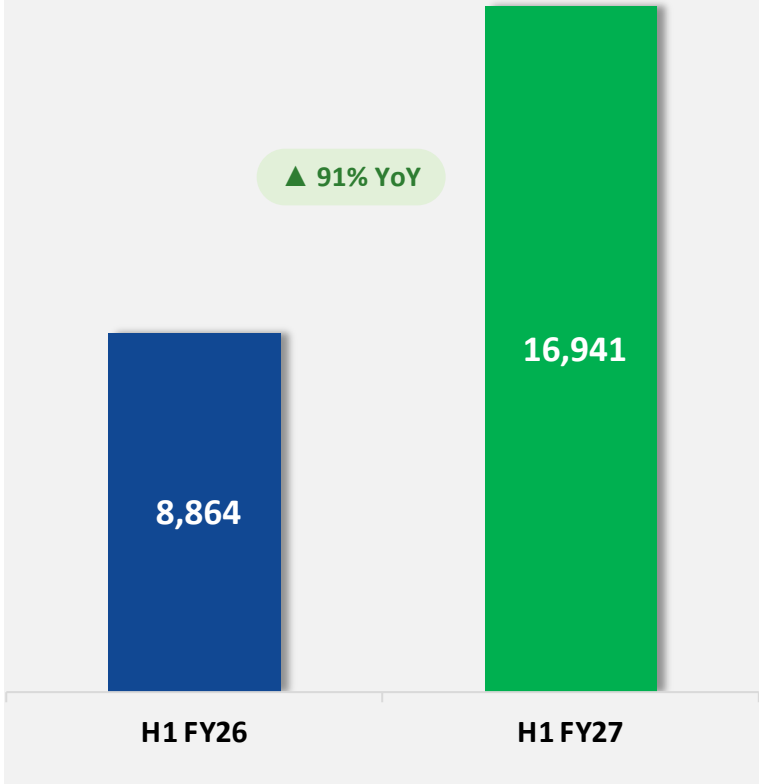
Particulars (₹ Lakhs)	Q2 FY27	Q2 FY26	*y-o-y %*	Q1 FY27	*q-o-q %*	FY26
Total Income	9,403.1	4,767.7	*97.2%*	7,871.5	*19.5%*	22,351.8
Op. EBITDA	1,556.9	848.1	*83.6%*	1,384.4	*12.4%*	3,967.0
Op. EBITDA %	*16.9%*	*18.1%*	*-120 bps*	*17.9%*	*-100 bps*	*18.1%*
PAT	1,235.4	547.7	*125.5%*	947.4	*30.4%*	2,701.4
PAT %	*13.1%*	*11.5%*	*160 bps*	*12.0%*	*110 bps*	*12.1%*

- ✓ Revenue up 97% YoY, Op. EBITDA up 84% YoY and PAT up 125% YoY
- ✓ Revenue from Non-Automotive at ₹ 3,519 Lakhs in H1 FY27 vs ₹ 1,564.5 Lakhs in H1 FY26; growth of over 2x
- ✓ Exports Revenue at ₹ 4,899 Lakhs in H1 FY27 vs ₹ 1,791 Lakhs in H1 FY26
- ✓ Undertook capex of ₹ 2,037 Lakhs; Networth stands at ₹ 27,193 Lakhs
- ✓ Completed Preferential Issue of ₹ 8,652 Lakhs in Sep'26; Debt-Equity at 0.26x

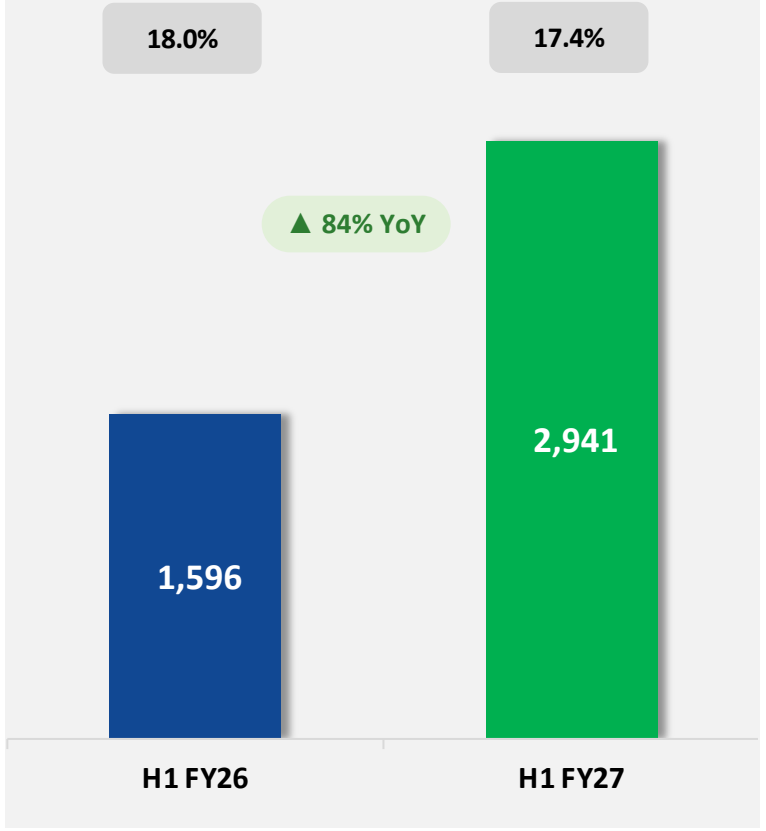
H1 FY27 vs. H1 FY26

(₹ Lakhs)

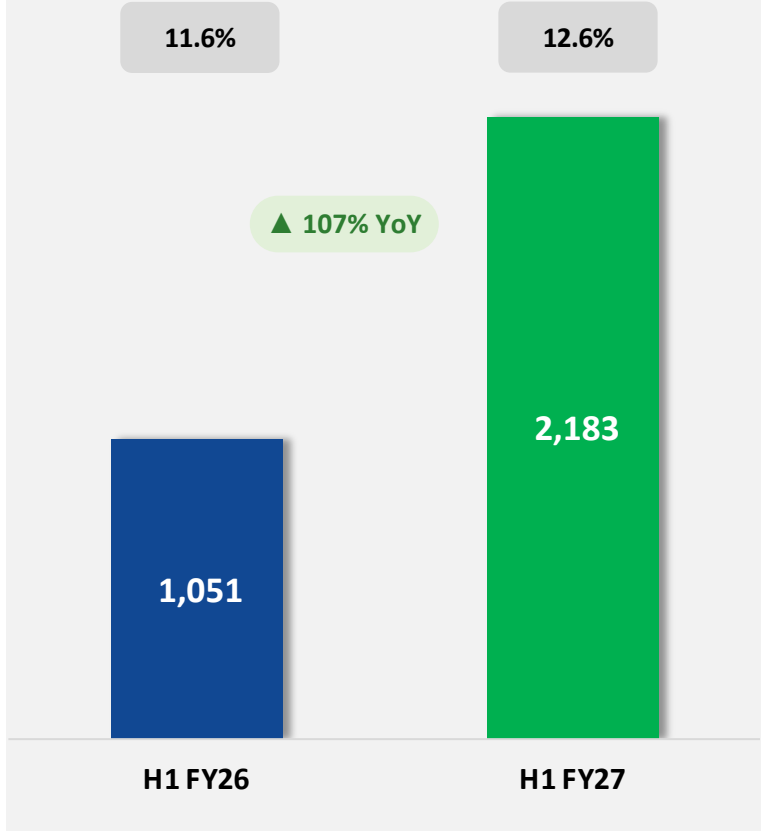
Revenue from Operations



Operating EBITDA & Margin %



PAT & Margin %

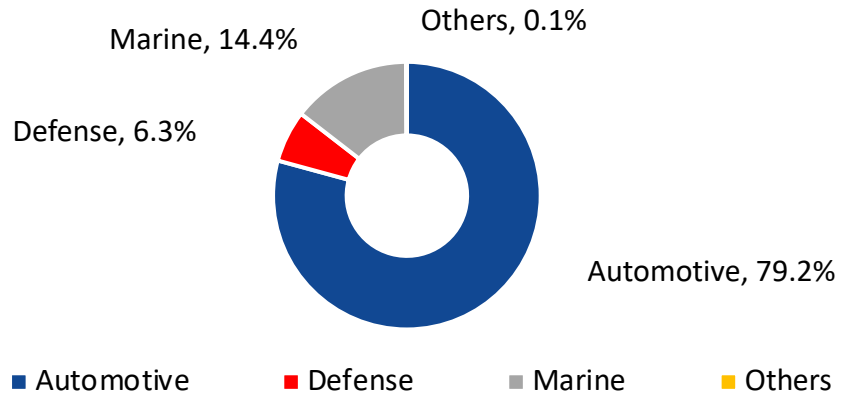


Highest ever Half-Year Revenue, EBITDA and PAT in Company's history

Revenue Segmentation

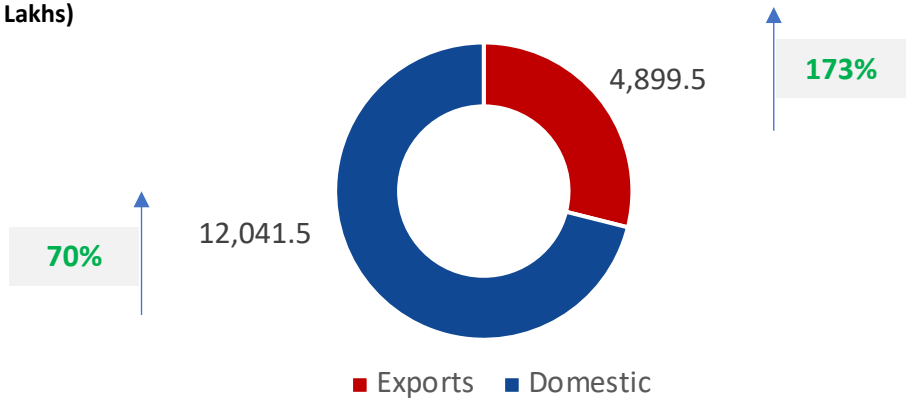
H1 FY27

Industry-wise



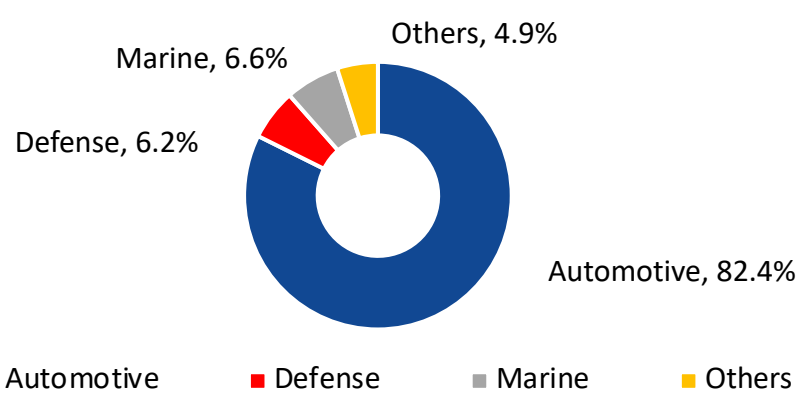
Geography-wise

(₹ Lakhs)



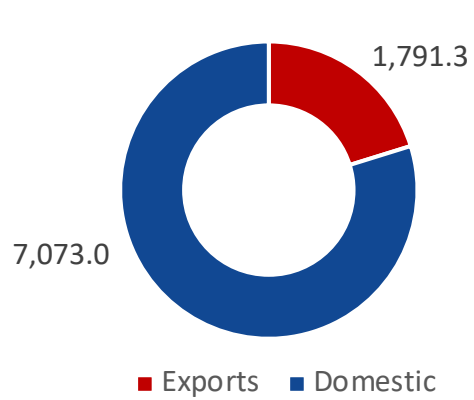
H1 FY26

Industry-wise



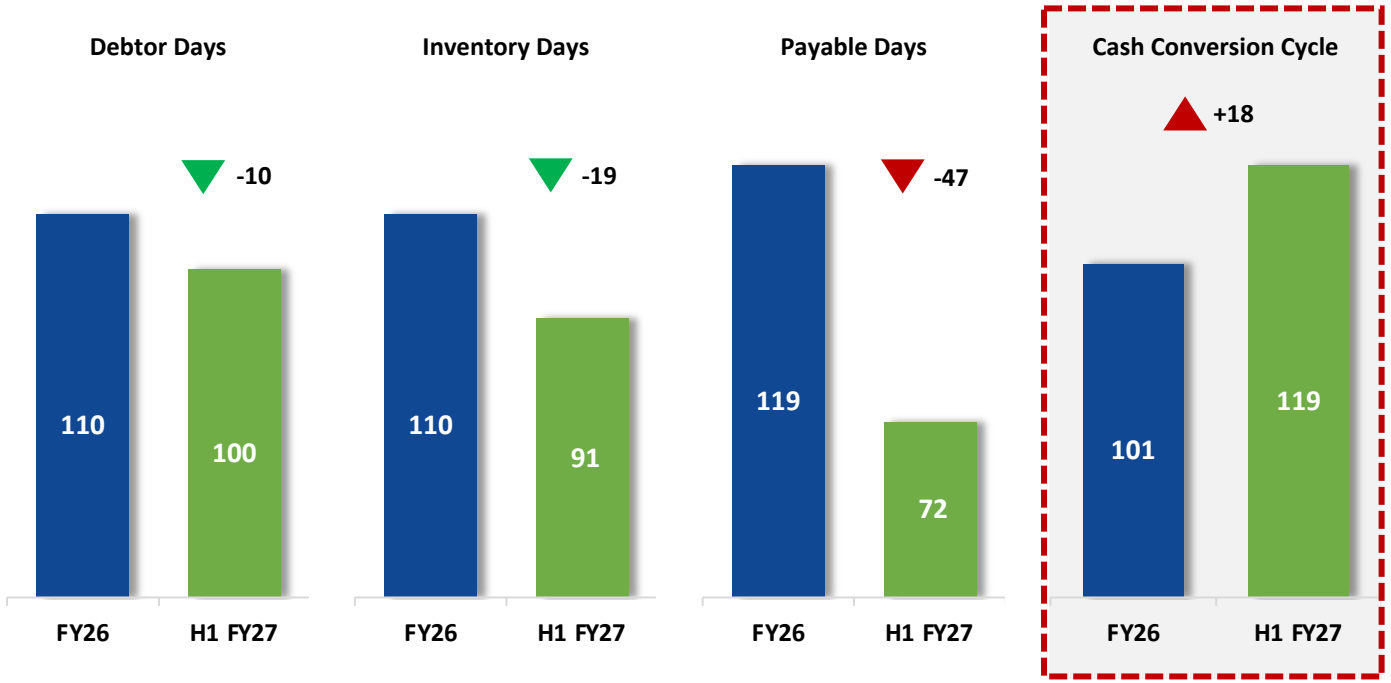
Geography-wise

(₹ Lakhs)



Investment in Working Capital

Particulars (₹ Lakhs)	30 Sep 2026	31 Mar 2026	Change	*Movement*
Trade Receivables	9,242.2	6,608.5	+2,633.7	*+40%*
Inventories	5,976.8	4,717.9	+1,258.9	*+27%*
Trade Payables	4,725.6	5,108.6	–383.0	*-8%*
Net trade working capital	**10,493.4**	**6,217.8**	**+4,275.6**	***+69%***



Management Commentary

- **Cautious procurement:** Ongoing geo-political tensions, have increased uncertainty across global trade, shipping availability, transit times and freight costs. These factors have required a more cautious approach to procurement and inventory planning.
- **Deployed to support growth:** Over past 12-18 months, in a high-export growth period, management has proactively deployed working capital to support production continuity and fulfil customer commitments.
- **Debtors and inventory improved:** Inventory buffer built earlier has enabled company to grow fast ensuring no disruption in supply. Inventory days have moderated; improvement in inventory efficiency.
- Exports contributed ~29% of our Revenue, while export customers accounted for ~45% of Debtors. Management has undertaken collection initiatives over past 6–9 months. With continued focus on improving collections, Debtor days have moderated down to 100 days.
- **Cycle +18 days on accelerated payables:** Payable days fell by 47 days, outweighing the gains on debtors (–10) and inventory (–19).
- **Supplier advances:** In Q2, advances to suppliers were increased to secure critical raw-material for certain export projects and manage near-term commodity price volatility. These advances are linked to procurement requirements and to be adjusted against future supplies, supporting production and execution of the Company's order book.

Recent Notable Strategic Developments

Land Acquisition for Mega Facility

10.8 acres	Phase 2	~1 acre
Land @ Supa, Maharashtra	Construction @ GIDC Sanand	Acquired @ GIDC Sanand

- Acquired additional 2.4 acres at Supa in Q1 FY27; ground-breaking for the mega facility planned in H2
- Sanand construction has reached its 2nd phase
- Mega facility to bring all processes in-house and consolidate rented facilities, with ~5x additional space for expansion

Added Stamping Capability

30+	13%	~₹2 Crs
Pneumatic presses (50–500T)	Stamping utilization	Recurring revenue / month

- Stamping capacity installed in H1 FY27; revenue generation started in H1 FY27
- Significant capacity addition enabling sourcing of larger orders; 13% utilization leaves ample headroom
- Purchase gave access to ongoing recurring business of ~₹ 2 Crs / month; machining + stamping moves us up towards assembly manufacturing

Deeper Focus on Newer Industries

Aerospace — AS 9100D certified	Humanoid Robots parts
Medical Implants — 1st order	Defense — 3 of 7 DPSUs onboarded

- AS 9100D certification received for Aerospace Division (recommended by TÜV India on 7 Sep'26); discussions initiated with customers
- Defense: 2 new DPSU vendors onboarded; 1st prototype orders (MK-84 fins, 155 mm shells); ₹ 8.9 Crs Elbit fuze order (Oct'26)
- Part of Humanoid Robots supply chain; catered 1st Medical Implants order
- US business advisor hired to pursue Oil & Gas opportunities

Value Chain Up-move & Key Order Wins

12,000 Tons	₹ 31.4 Crs
Combined forging capacity p.a.	DaVinci DCx order, 5-year supply

- Cold forging (Faridabad, Unit 6) and hot forging (Pune, Unit 5) together provide 12,000 tons p.a.; ~35% utilized in H1 FY27 (annualized)
- Strengthens large & complex parts capability for Defense & Aerospace
- Received 5-year purchase orders worth ₹ 31.4 Crs for machined parts under the DaVinci DCx program (Sep'26)

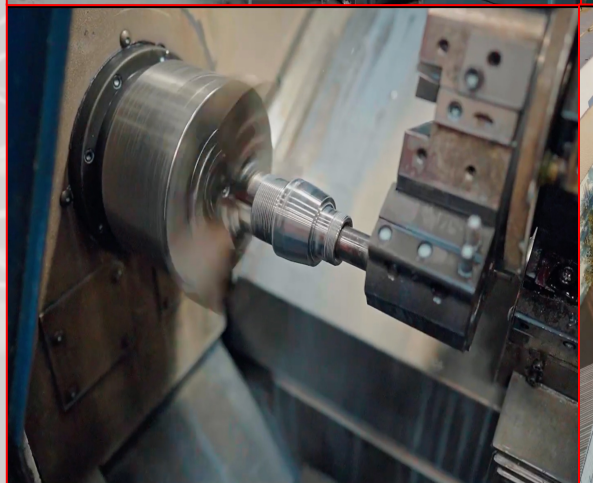
About OBSC Perfection













Company Overview

Business Overview

- Established in 2017, manufacturer of **precision engineering components and assemblies**
- **6 manufacturing facilities** in Pune, Chennai and Faridabad with area spanning 175,000+ sq. ft.
- Mfg. capabilities: **Machining, Investment Casting, Forging, Stamping, Surface Treatment, Fabrication**
- Caters to diverse Sectors – **Automotive, Defense, Marine, Aerospace, Renewables, Medicare and others**
- Exports to **15+ countries**; with growing focus on expanding global footprints and margin-accretive sectors
- Marquee **global customers with long-standing relationships**; increasing wallet share with customers YoY
- **100+ Product** profiles with Precision levels of up to **4 Microns**

Key Customers

ZF, TATA AUTOCOMP, TENNECO Automotive, JTEKT, faurecia, भारत इलेक्ट्रॉनिक्स BHARAT ELECTRONICS, LEAR CORPORATION

Key Products



Shock Absorber Rods



Sensor Boss



Electronic Percussion Fuze Parts



Turned Fitting



Water Injector

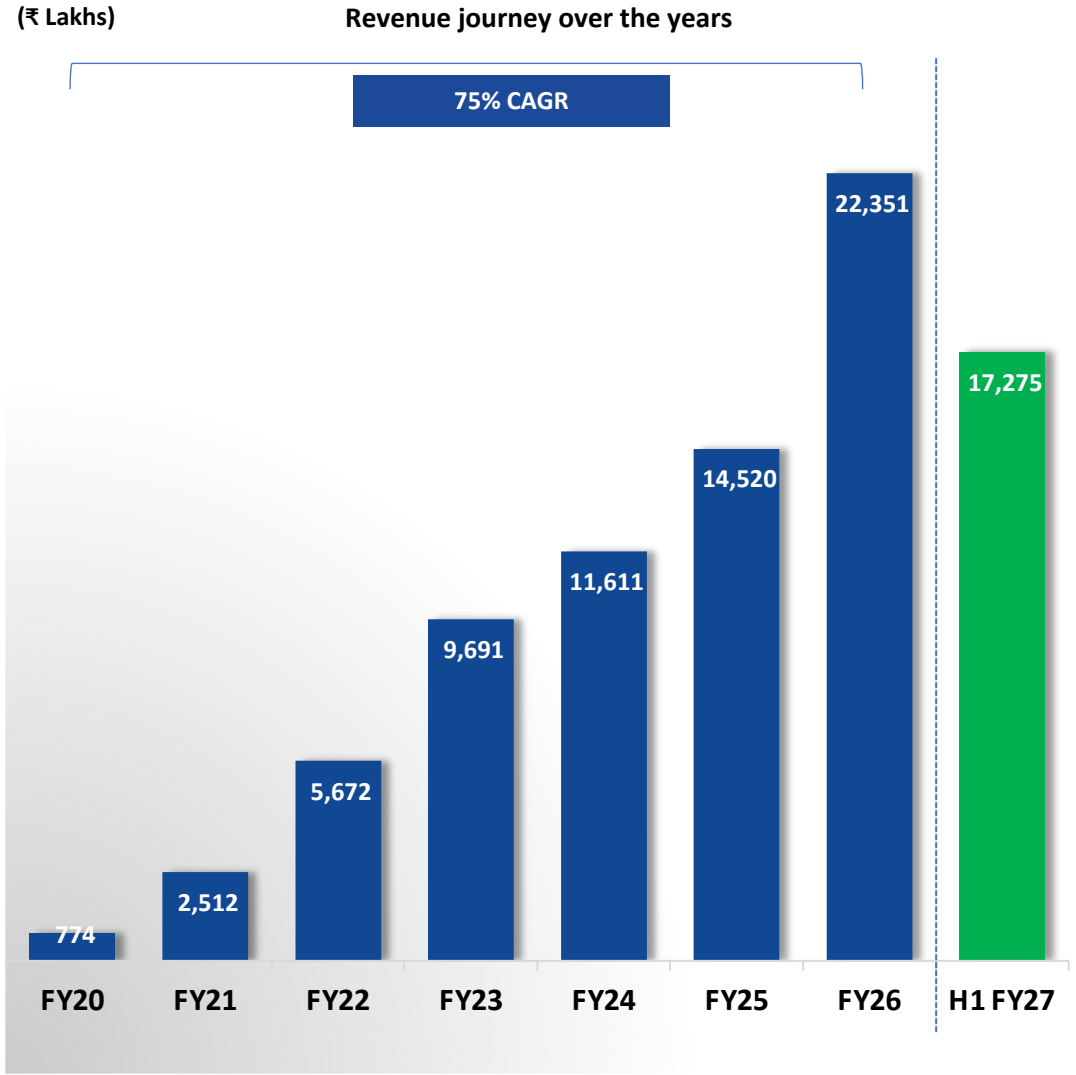


Nut Fasteners

Key Highlights

28.9% *Revenue from 16 countries*	**₹1200+ Crs** *Order Book*	**55%** *Of Order Book from exports*	**₹157 Crs** *Gross Block and CWIP*
225+ *On-roll workforce*	**₹169.4 Crs** *Revenue from Operations*	**₹29.4 Crs** *EBITDA (w/o Other Income)*	**₹21.8 Crs** *Profit After Tax*

Key Milestones



2017 OBSC Perfection Limited incorporated

2018 Plant 1 – 1st machining facility established in Pune

2019 ISO 9001:2015 certification achieved

2022 Plant 2 — Investment casting plant in Pune

2023 IATF 16949:2016 automotive certification

Plant 3 – Machining facility commenced in Chennai

2024 Plant 4 — Commenced new Machining facility in Pune

Listed on NSE Emerge platform

2025 Plant 5 — Commenced new facility in Pune, Introduced Hot forging

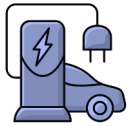
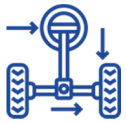
Plant 6 — Faridabad facility acquisition, Introduced Cold forging

2026 Acquired land in Supa & Sanand

Introduced Stamping process

Received AS 9100D Certification

Applications across Industries

Automotive	 EV Parts	 Exhaust Systems	 Suspension Systems	Spline Shafts, Piston Rods, Torsion Rods, Drive Shafts, Fasteners, Housing, Heatshield, Leaf Spring Composite, Sensor Boss, Turned Fittings, etc.
Marine	 Cables	 Steering Systems		Cable fittings, Steering Shafts, Tubular products
Defense	 Ammunition	 Fuses	 Artillery Shells	Medium & Low Caliber Ammunition Casings, Small Caliber Core, Ignition Primers, Seeker Chassis, MK-84 Fins, Military Grade Surface Coating
Medicare	 Implants			Orthopedic Surgical Implants casting
Renewables	 Windmill	 Solar Trackers		Critical Shafts for Windmills, Solar Fasteners, Castings

Product Categories

Shafts, Rack Bars & Torsion Rod

Precision-engineered shafts and bars for critical load-bearing applications



Engine, Steering & Suspension Components

Performance-critical parts designed for durability and precision



Sensor Bosses & Machined Housings

Precision housings for sensor integration and electronic systems



Structural & Safety-Critical Components

Components meeting stringent safety and structural requirements



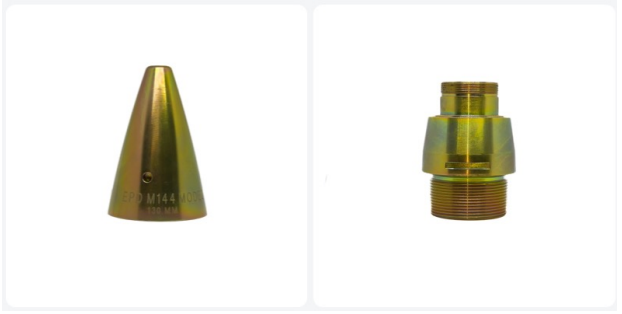
Sub-Assemblies & Off-Highway Components

Complete assemblies for construction, agriculture, and industrial equipment



Defense & Aerospace Components

Mission-critical precision parts for defense systems and aerospace platforms



Manufacturing Processes

OBSC PERFECTION

01 — Since Inception

Machining

Core Capabilities

Multi-axis turning capabilities | High-speed precision machining | Surface finish optimization | Complex 3D geometries| Automated tool changing | Batch and high-volume production

02 — Since 2025

Cold Forging

Core Capabilities

High-strength components | Excellent surface finish | Material grain refinement | Minimal material waste | Cost-effective production

03 — Since 2025

Hot Forging

Core Capabilities

Large component production | Complex shape formation | High material flow | Improved ductility | Reduced forming forces

04 — Since 2022

Investment Casting

Core Capabilities

Complex geometries | Excellent surface finish | Near-net-shape production | Fine detail reproduction | Wide material compatibility

05 — Since 2026

Stamping

Core Capabilities

High-speed production | Precision tooling | Multi-stage operations | Material optimization | Quality consistency

06 — Since 2022

Surface Treatment

Core Capabilities

Phosphating and coating | Anodizing | Paint and powder coating | Surface preparation | Quality testing

07 — Since 2021

Welding & Fabrication

Core Capabilities

TIG and MIG welding | Automated welding systems | Precision fabrication | Weld quality inspection | Assembly integration

08 — Since 2021

Assembly & Packaging

Core Capabilities

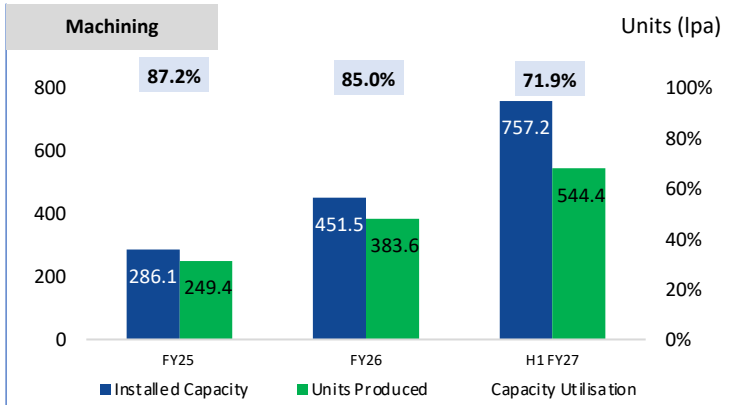
Product assembly | Quality verification | Automated assembly lines | Custom packaging | Logistics coordination

Manufacturing Capabilities

Machining

Unit 1	Unit 2	Unit 3	Unit 4	Unit 5	Unit 6

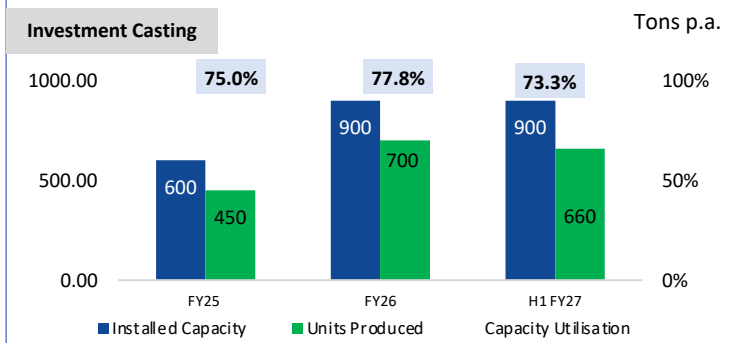
Turning Centers	Welding SPM
Centerless Grinding Machines	Vertical Broaching
Internal Grinding Machines	SPMs for Milling, Drilling & Taping
CNC Sliding Heads	Vertical Machining Centers
CAM based Single Spindle Lathes	Robotic Arm
Induction Hardening	Automatic Visual Inspection Machines
Thread Rolling Machines	Co-ordinate Measuring Machines



Investment Casting

Unit 1	Unit 2	Unit 3	Unit 4	Unit 5	Unit 6

Investment Casting
Wax or Plastic Pattern Creation
Investment Mold
Metal Melting & Pouring
Cooling & Mold Removal



Stamping & Forging

Unit 1	Unit 2	Unit 3	Unit 4	Unit 5	Unit 6

Hot Forging Presses	Pneumatic Press
Cold Forging Presses	Cold Forging Part formers
Knuckle Joint Presses	CNC Tube Bending Machines

Forging & Stamping

- Installed Hot & Cold Forging Capacity of 12,000 tons p.a. over Q4 FY26; Current Utilisation at ~35%
- Stamping capacity installed during H1 FY27; utilization at 13%

Unit 1	Unit 2	Unit 3	Unit 4	Unit 5	Unit 6
Owned	Rented				

Total Area: 177,041 sq. ft

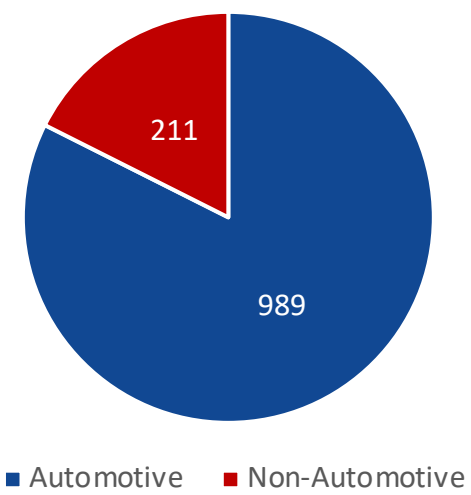
Acquired ~11.8 acres land (in Maharashtra & Gujarat); to create consolidated Mega factory and have additional 5x space for future expansions

*Capacity & Utilisation are annualized.

Expanding Order Book : ₹ 1,200+ Crores

Industry Wise

₹ Crs

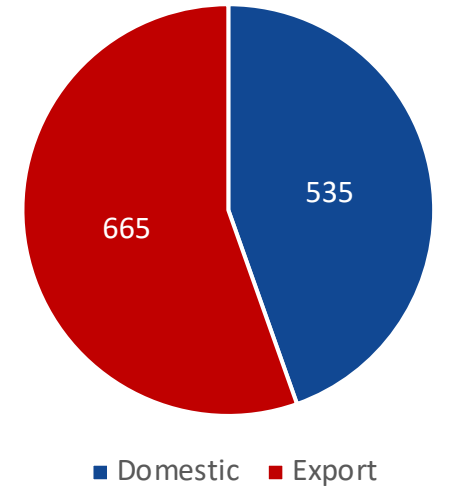


Automotive	₹ Crs
Non-EV	530
EV	459
82%	**989**

Non-Automotive	₹ Crs
Defense	113
Marine	63
Others	35
18%	**211**

Geography Wise

₹ Crs



Domestic	₹ Crs
Automotive	402
Non-Automotive	132
45%	**534**

Export	₹ Crs
Automotive	587
Non-Automotive	79
55%	**666**

Recent trends

- **Automotive:** increased order flow owing to global supply-chain uncertainty over the last year
- **Defense:** Supplied multiple small orders; most are at various stages of approval before any larger order flow
- **Aerospace:** Recently received AS 9100D certification; discussions initiated to secure orders in the space
- **Business development:** Management participated in an expo in Europe and visited Israel in pursuit of new business
- **Forging & Stamping:** Operations commenced; large order flows to enable securing larger parts & complex orders

55% | 45%
export | domestic

5–6 years
avg. order book life

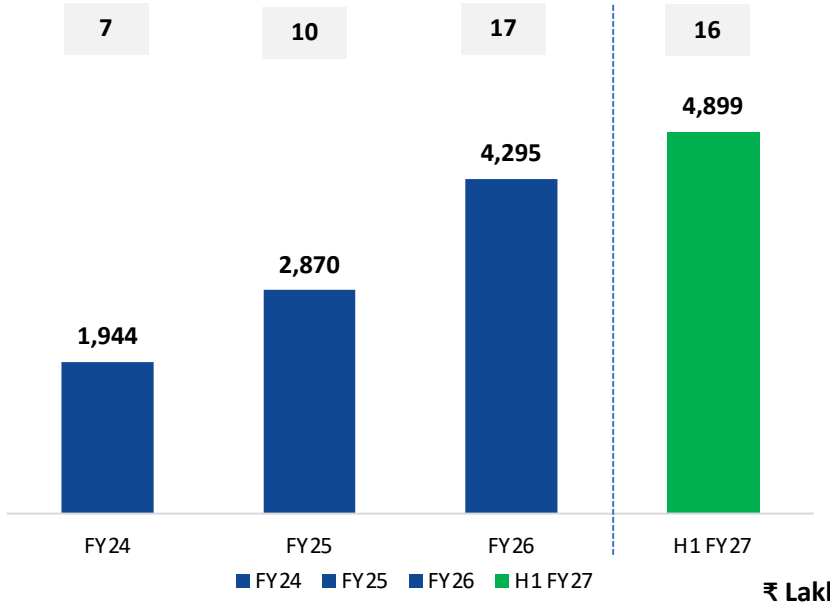
*Order book as on 30th Sep 2026. Orders won in Oct'26 are subsequent events.

Expanding Global Presence

28.9% Revenue from Exports







Advanced Machineries for High Precision Output



Vertical Machining Center



CNC Machine



Sliding Head Machine



Co-Ordinate Measuring Machine



Swiss-type CNC lathe



OD CNC Grinding Machine



Circular Saw Machine



Digital Rockwell Hardness Tester

Marquee Clientele

Long-Standing Client Relationships:

TATA AUTOCOMP
TENNECO Automotive
ZF
KONGSBERG AUTOMOTIVE
SHARDA MOTOR
JTEKT
भारत इलेक्ट्रॉनिक्स BHARAT ELECTRONICS
excel Controlinkage Pvt.Ltd.
SFC Solutions YOUR FLEXIBLE PARTNER
TENNECO
ELTA
faurecia

Other Key Customers:

FOMECO
COMMSCOPE
MAHLE
IMI SYSTEMS
WABCO
ORSCHELN
Teconnex MAKING CONNECTIONS
KONI
LEAR CORPORATION
corob

Leadership Team



Saksham Leekha
Managing Director

- Oversees all units, focuses on customer addition, product, technology upgradation and automation.
- B. Tech in Computer Science from Guru Gobind Singh Indraprastha University.



Sanjeev Verma
Executive Director & CFO

- Played pivotal role in formation of OBSCP.
- Leads expansion efforts and brings decades of industry experience.
- 35+ years experience in steel & auto components industry



Aarush Leekha
Business Head

- Masters in International Business from UK.
- 5+ years in regional strategy, market development and key client relationships.



Asha Narang
Non-Executive Director & Chairperson

- Holds a Bachelor of Arts degree from Pramila College, Delhi.
- 50+ years experience with the Anglian Omega Group.



Ashwani Leekha
Executive Director

- Oversees plant operations and process improvements within the company.
- 35+ years in precision engineering.



Kuntal Mukherjee
Chief Growth Officer

- Holds MBA in Marketing and Strategy from Liverpool Business School.
- 13+ years in sales and marketing; worked with Bosch and ZF.

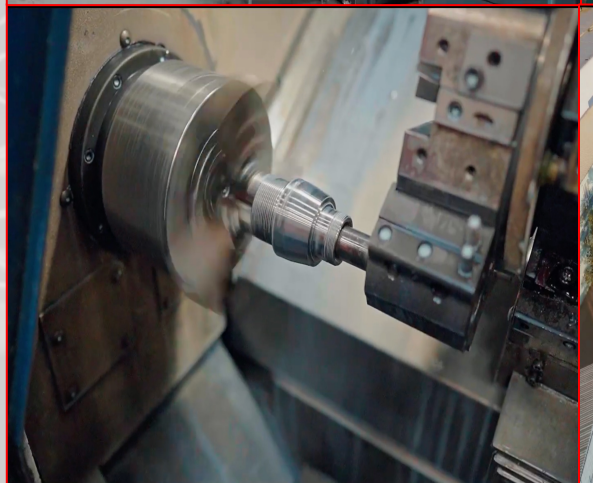
Senior Leadership Team

Tom Huggins Advisor - USA	**Bangali Singh** Head - Operations	**Nilesh Ghotawade** Sr. Manager - Aerospace
Surender Sethi VP - Finance	**Kailas Kangude** Head – NPD	**Hiren Patel** Sr. Manager - Marketing

Financial Highlights







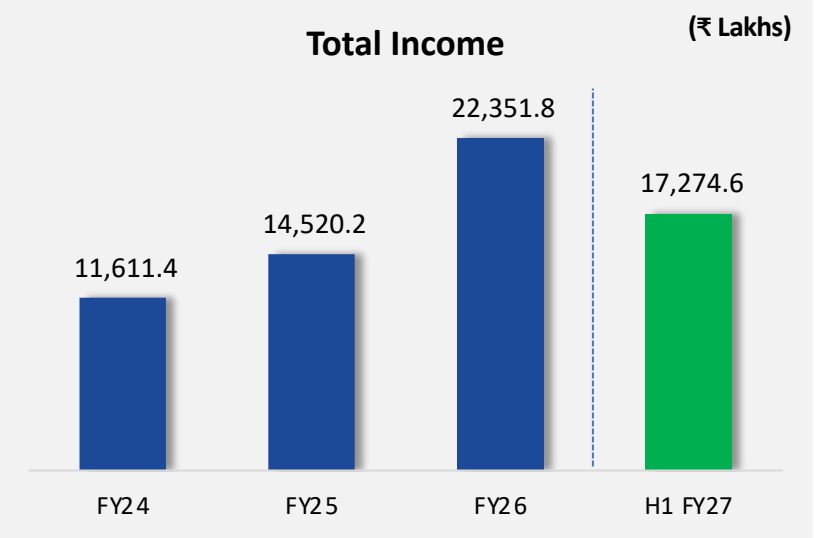

Revenue Segmentation

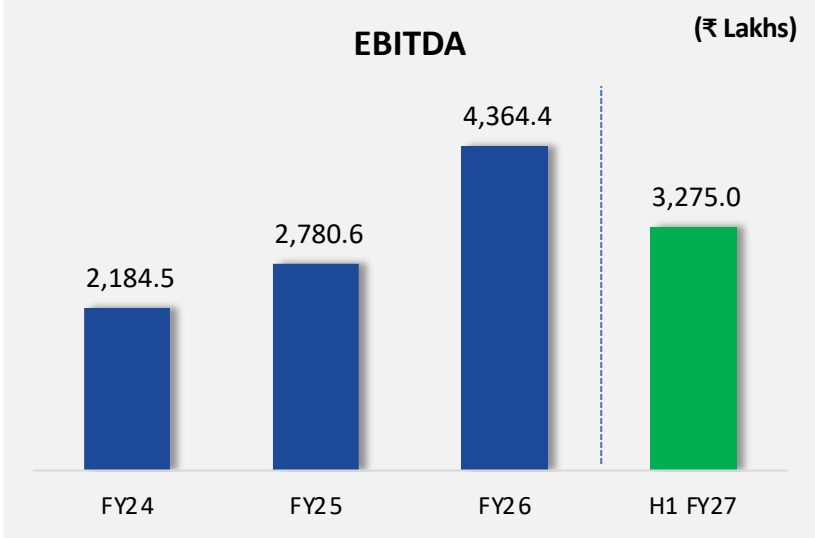
(₹ Lakhs)

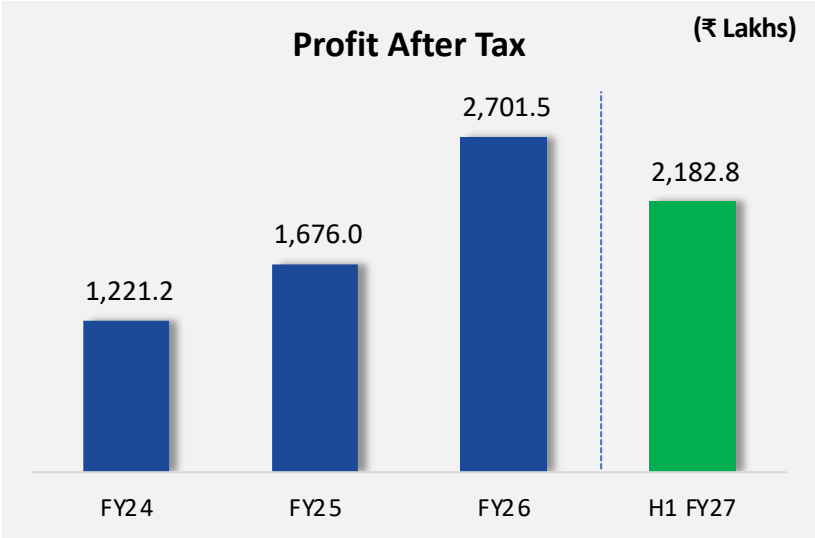
Industry-wise Revenue	FY24		FY25		FY26		H1 FY27	
	Revenue	%	Revenue	%	Revenue	%	Revenue	%
Automotive	10,699.3	93.0%	13,014.3	91.1%	18,798.3	85.6%	13,422.0	79.2%
Marine	771.5	6.7%	600.1	4.2%	1,381.1	6.3%	2,443.5	14.4%
Defense	28.7	0.2%	555.0	3.9%	1,237.1	5.6%	1,058.1	6.2%
Others	3.5	0.0%	109.5	0.8%	537.9	2.5%	17.4	0.1%
Revenue from Operations	**11,503.0**	**100.0%**	**14,278.9**	**100.0%**	**21,954.4**	**100.0%**	**16,941.0**	**100.0%**

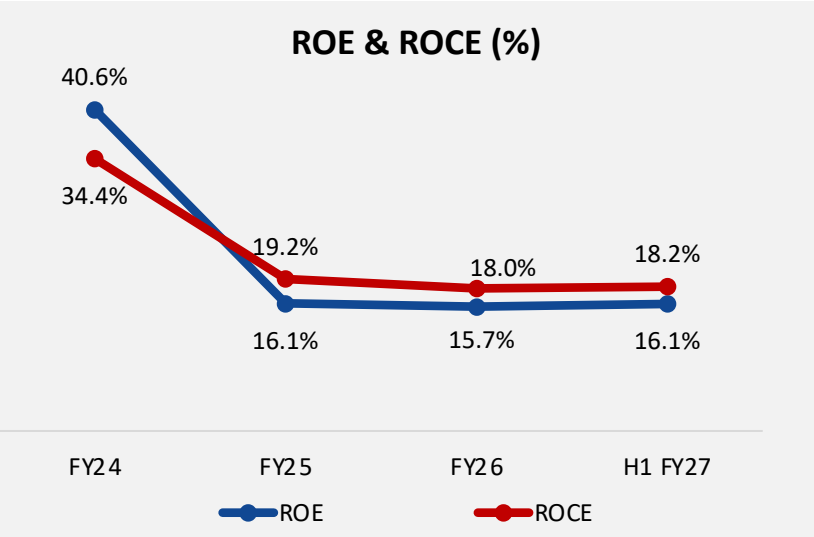
Geography-wise Revenue	FY24		FY25		FY26		H1 FY27	
	Revenue	%	Revenue	%	Revenue	%	Revenue	%
Domestic	**9,558.4**	**83.1%**	**11,408.5**	**79.9%**	**17,659.2**	**80.4%**	**12,041.5**	**71.1%**
Exports	**1,944.6**	**16.9%**	**2,870.4**	**20.1%**	**4,295.2**	**19.6%**	**4,899.5**	**28.9%**
USA	414.1	3.6%	584.5	4.1%	1,389.9	6.3%	2,968.2	17.5%
Italy	777.3	6.8%	1,298.4	9.1%	1,120.9	5.1%	688.3	4.1%
Germany	676.8	5.9%	794.6	5.6%	1,071.7	4.9%	557.1	3.3%
Slovakia	-	-	-	-	464.2	2.1%	318.9	1.9%
Argentina	57.2	0.5%	103.6	0.7%	90.9	0.4%	56.3	0.3%
Others	19.2	0.2%	89.3	0.6%	157.7	0.7%	310.8	1.8%
Revenue from Operations	**11,503.0**	**100.0%**	**14,278.9**	**100.0%**	**21,954.4**	**100.0%**	**16,941.0**	**100.0%**

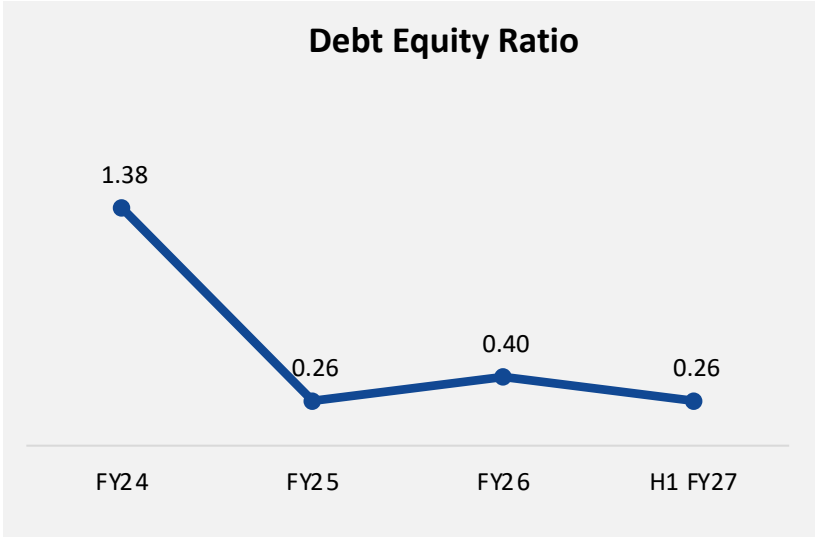
Financial Track Record

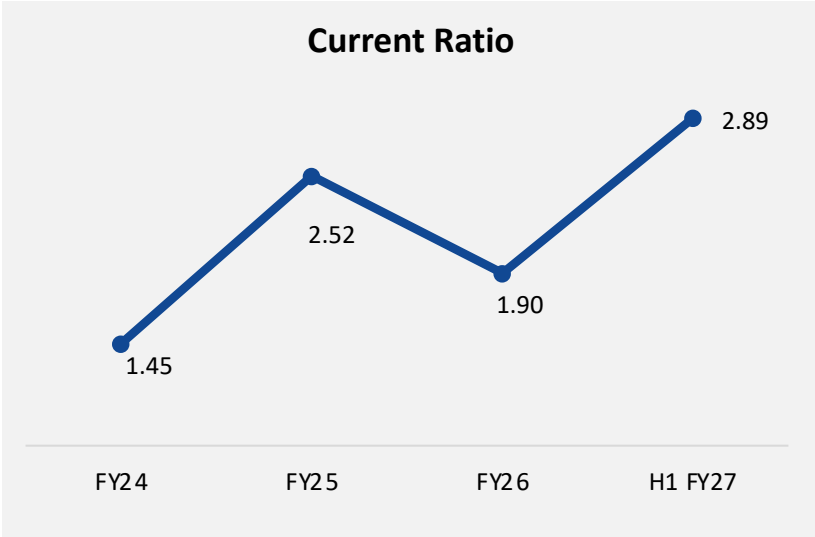












*ROE/ROCE for H1 FY27 are annualized. IPO (Oct'24) and Preferential Issues (Feb'26, Sep'26) expanded the equity base, compressing ROE/ROCE.

Statement of Assets & Liabilities

ASSETS (₹ Lakhs)	FY24	FY25	FY26	H1 FY27
Non-Current Assets				
Property, Plant and Equipment	4,082.7	6,989.6	11,219.7	12,800.9
Capital Work in Progress	218.1	233.3	567.1	460.5
Long Term Loans & Advances	100.0	152.9	301.1	382.7
Total Non-Current Assets	**4,400.7**	**7,375.8**	**12,087.9**	**13,644.0**
Current assets				
Inventories	1,490.6	2,668.7	4,717.9	5,976.8
Trade Receivables	2,152.9	3,493.4	6,608.5	9,242.2
Cash & Bank Balances	58.4	1,660.0	1,665.9	2,244.4
Short-Term Loans and Advances	548.0	657.1	4,489.4	8,917.8
Total Current Assets	**4,249.9**	**8,479.3**	**17,481.7**	**26,381.2**
Total Assets	**8,650.6**	**15,855.1**	**29,569.6**	**40,025.2**

EQUITY & LIABILITIES (₹ Lakhs)	FY24	FY25	FY26	H1 FY27
EQUITY AND LIABILITIES				
Equity Share Capital	1,785.0	2,445.2	2,584.6	2,728.5
Reserves and Surplus	1,222.1	7,953.8	14,611.8	24,465.2
Total Equity	**3,007.1**	**10,399.0**	**17,196.4**	**27,193.7**
Long Term Borrowings	2,559.7	2,002.4	2,971.8	3,670.4
Long term Provisions & DTL	161.6	93.1	183.5	26.9
Total Non-Current Liabilities	**2,721.2**	**2,095.5**	**3,155.3**	**3,697.3**
Short Term Borrowings	1,587.6	695.0	3,882.2	3,458.6
Trade Payables	1,159.2	2,530.9	5,108.6	4,725.6
Other Current Liabilities	175.4	134.8	227.1	950.0
Total Current Liabilities	**2,922.3**	**3,360.6**	**9,217.9**	**9,134.2**
Total Equity and Liabilities	**8,650.6**	**15,855.1**	**29,569.6**	**40,025.2**

Statement of Profit & Loss

Particulars (₹ Lakhs)	FY24	FY25	FY26	H1 FY27
Revenue from Operations	11,503.0	14,278.9	21,954.4	16,941.0
Other Income	108.4	241.2	397.4	333.6
Total Income	**11,611.4**	**14,520.2**	**22,351.8**	**17,274.6**
Consumption & Manufacturing Expenses	6,966.8	9,364.8	14,385.6	11,342.9
Purchases - Finished Goods	1,979.7	1,843.1	2,362.8	1,621.6
Change in inventories	-411.3	-620.1	-1,093.3	-897.0
Employee Benefit expenses	427.8	571.3	967.9	805.6
Finance costs	268.9	312.2	448.9	424.0
Depreciation and Amortization expenses	272.5	404.9	737.6	456.3
Other expenses	464.1	580.6	1,364.4	1,126.5
Total Expenses	**9,968.3**	**12,456.7**	**19,173.9**	**14,880.0**
Profit before tax	**1,643.1**	**2,063.5**	**3,177.9**	**2,394.6**
Tax expenses	421.9	387.4	476.4	211.8
Profit after Tax	**1,221.2**	**1,676.0**	**2,701.5**	**2,182.8**
EBITDA %	***18.8%***	***19.1%***	***19.5%***	***19.0%***
PAT %	***10.5%***	***11.5%***	***12.1%***	***12.6%***

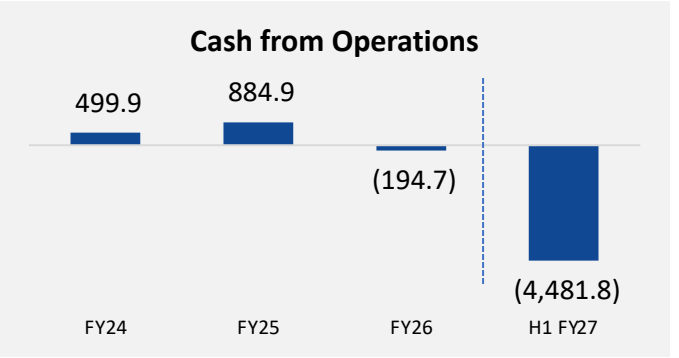
38.7%
Revenue CAGR (FY24-FY26)

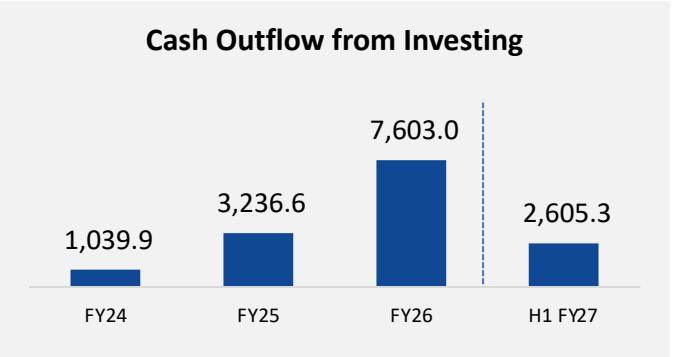
41.3%
EBITDA CAGR (FY24-FY26)

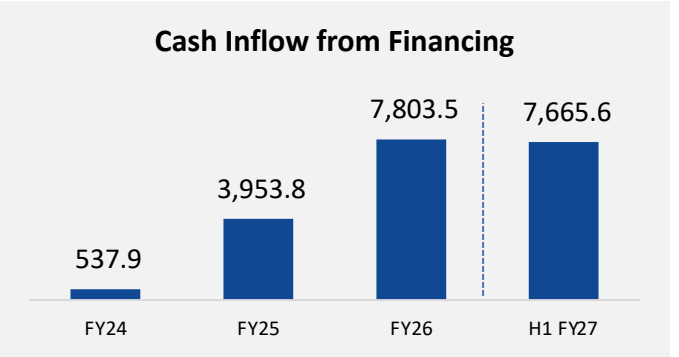
48.8%
PAT CAGR (FY24-FY26)

Statement of Cash Flow

Particulars (₹ Lakhs)	FY24	FY25	FY26	H1 FY27
A. Cash Flow From Operating Activities				
Profit Before Tax	1,643.1	2,063.5	3,177.9	2,394.6
Depreciation And Amortization	272.5	404.9	737.6	456.3
Interest And Finance Charges Paid	268.9	312.2	448.9	424.0
Profit On Sale Of Assets	-5.1	-3.5	-	-
Interest Income	-7.7	-86.4	-64.1	-71.0
Operating Profit Before Working Capital Changes	**2,171.7**	**2,690.7**	**4,300.3**	**3,203.9**
(Increase)/Decrease In Current Assets	-956.5	-2,680.7	-6,775.5	-7,629.0
Increase/(Decrease) In Current Liabilities	-482.1	1,438.6	2,696.1	203.4
Cash Flow From Operating Activities	**733.1**	**1,448.5**	**220.9**	**-4,221.6**
Direct Taxes Paid	-233.1	-563.6	-415.6	-260.2
Net Cash Flow From / (Used In) Operating Activities	**499.9**	**884.9**	**-194.7**	**-4,481.8**
B. Cash Flow From Investing Activities				
Purchase of Fixed Assets	-1,052.7	-3,327.0	-5,301.5	-1,930.8
Capital Advance towards Purchase of Land	5.1	4.0	-2,365.6	-745.5
Interest Income	7.7	86.4	64.1	71.0
Net Cash Flow From / (Used In) Investing Activities	**-1,039.9**	**-3,236.6**	**-7,603.0**	**-2,605.3**
C. Cash Flow From Financing Activities				
Increase/(Decrease) In Borrowings	806.8	-1,449.9	4,156.5	275.1
Increase/(Decrease) In Share Capital & Premium	-	5,715.9	4,095.9	7,814.5
Interest & Finance Charges-paid	-268.9	-312.2	-448.9	-424.0
Net Cash Flow From / (Used In) Financing Activities	**537.9**	**3,953.8**	**7,803.5**	**7,665.6**
Net Increase/ (Decrease) In Cash And Cash Equivalents	**-2.1**	**1,602.1**	**5.8**	**578.5**
Cash And Cash Equivalents (Closing Balance)	**58.4**	**1,660.0**	**1,665.9**	**2,244.4**
Cash And Cash Equivalents (Opening Balance)	**60.5**	**58.4**	**1,660.0**	**1,665.9**







Annexures













Anglian Omega Group : Overview

Anglian Omega Group

Established in 1969, Anglian Omega group has presence across Bright Bar Steel, Auto Components and Electric Mobility industries

Key Corporate Promoters of OBSC Perfection Limited

Omega Bright Steel & Components Private Limited

- Shareholder in OBSC Perfection Limited, established in 2007.
- Manufacturer of High/Low Carbon Steel Bars
- Operates 3 Facilities in Pune, Sanand & Chennai
- Represented by Mr. Sanjeev Verma, Executive Director

Omega Bright Steel Private Limited

- Flagship entity of the Anglian Omega Group, established in 1969.
- Manufactures Bright Bar Steel, Cold Forging Components, Steel Wires, Pipes
- Operates 3 Facilities in Faridabad
- Represented by Ms. Asha Narang, Chairperson

Strategic Advantage from Anglian Omega Group's Legacy

Strategically Located Facilities

Bright bar steel supplier facility is located next door ensuring consistent supply for one of our raw material enabling **quicker supply, lesser inventory holding, no logistics cost**.

Manufacturing expertise

56+ years of legacy across products for Automotives, Fabrication, Cold forming parts, precision machined components, etc. helps **OBSCP get access to marquee customers.**



Product Engineering & Quality Control

Follows Structured engineering cycle

Material Validation → Tooling Design → Process Mapping → Pilot Trials → Full-scale Production Validation

Global Manufacturing Frameworks

APQP
Advanced Product Quality Planning

PPAP
Production Part Approval Process

PFMEA
Process Failure Mode & Effects Analysis

DFMEA
Design Failure Mode & Effects Analysis

MSA
Measurement System Analysis

SPC
Statistical Process Control

Control Plans
Process control documentation

Internal Audits
Regular quality assessments

Testing & Inspection Facilities

- Coordinate Measuring Machines
- Spectro & Metallurgy testing
- 2D & 3D profile measurement
- Ultrasonic NDT testing
- Magnetic particle inspection
- Surface roughness measurement

Certifications



Certificate

Standard ISO 9001:2015

Certificate Registr. No. 01 100 1936585/01

Certificate Holder: OBSC PERFECTION PVT LTD,
GAT NO 309/1, C/O Veena Industries Pvt Ltd.
Nanekarwadi, Chakan Tal: Khed,
Dist: Pune - 410501, Maharashtra,
India

Scope: Manufacture of precision machined components like Piston rods, Shafts, Connectors, Cable end fittings, Studs, Bushes, Rings, Pulley.

Proof has been furnished by means of an audit that the requirements of ISO 9001:2015 are met.

Validity: The certificate is valid from 2023-11-30 until 2026-11-29.
First certification 2020

2023-11-14

TÜV Rheinland Cert GmbH
Am Grauen Stein · 51105 Köln

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ISO 9001:2015



Certificate

Standard IATF 16949:2016
(1st edition, 2016-10-01)

Certificate Registr. No. 01 111 1936585/01

IATF Certificate No. 0488262

Certificate Holder: OBSC PERFECTION PVT LTD,
GAT NO 309/1, C/O Veena Industries Pvt Ltd.
Nanekarwadi, Chakan Tal: Khed,
Dist: Pune - 410501, Maharashtra,
India

IATF USI: GF2HGP

Scope: Manufacture of precision machined components like Piston rods, Shafts, Connectors, Cable end fittings, Studs, Bushes, Rings.

Excluding Product Design

Proof has been furnished by means of an audit that the requirements of IATF 16949:2016 are met.

Validity: The certificate is valid from 2023-11-14 until 2026-11-13.

Release date: 2023-11-14

TÜV Rheinland Cert GmbH
Am Grauen Stein · 51105 Köln
Germany - NRW

2-IAO-QMC 01003

1 / 1

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IATF 16949:2016



Certificate

Standard ISO 9001:2015

Certificate Registr. No. 01 100 1936586/02

Certificate Holder: OBSC PERFECTION PRIVATE LIMITED
Unit – 2, GAT NO. 679/2/3, VILL-KURULI,
TAL- KHED, Pune 410501, Maharashtra
India

Scope: Manufacture Investment Castings and Machined Components

Proof has been furnished by means of an audit that the requirements of ISO 9001:2015 are met.

Validity: The certificate is valid from 2023-10-10 until 2026-10-09.
First certification 2023

2023-10-23

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ISO 9001:2015



TÜVINDIA

Certificate

TÜVINDIA TUV INDIA PVT. LTD. AS 9100D

Management system as per

AS 9100D

(Technically equivalent to EN9100:2018 and JIS Q 9100:2016 and in conformity with the requirements of ISO 9001:2015)

The Certification Body TUV INDIA PVT. LTD. hereby confirms as a result of the audit, assessment and certification decision according to AS9104-1:2012 and ISO/IEC 17021-1:2015, that the organization

OBSC PERFECTION LTD (Aerospace Division)
Gat No.309, Nanekarwadi, Chakan,
Khed, Pune – 410 501,
Maharashtra,
India

operates a management system in accordance with the requirements of AS 9100D and will be assessed for conformity within the 3 year term of validity of the certificate.

Scope

Manufacture of Precision Machined Metal Components.

Certificate Registration No. IND 117 26397690
Audit Report No. PUN/AUD/26-27/02697

Valid from 21.09.2026
Valid until 20.09.2029
Initial certification 21.09.2026

Visit our database to verify the validity of this certificate.

Mumbai, 21.09.2026

Certification Body at TUV INDIA PVT. LTD.

TUV INDIA PVT. LTD.
801, Raheja Plaza 1, L.B.S Marg,
Ghatkopar (W) Mumbai – 400 086,
India
www.tuv-nord.com/in

NABCB AQ 002

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TÜVNORDGROUP

AS 9100D

Awards & Accreditations

2024 - Received Certificate of Appreciation from Tata AutoComp Systems.

2024 - Strategic Supplier Development Program

2024 - Best Supplier in overall Customer Support

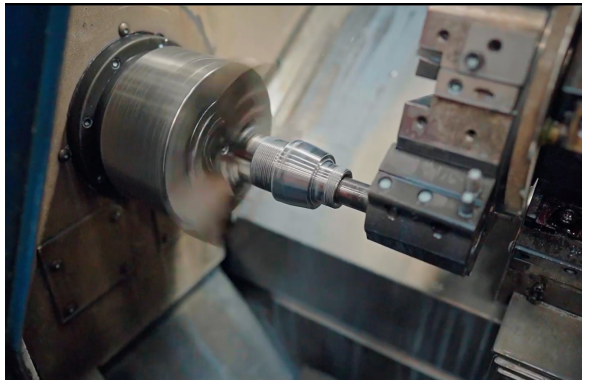
2024 - Received Certificate for Zero Defects Supplier from Bharat Electronics

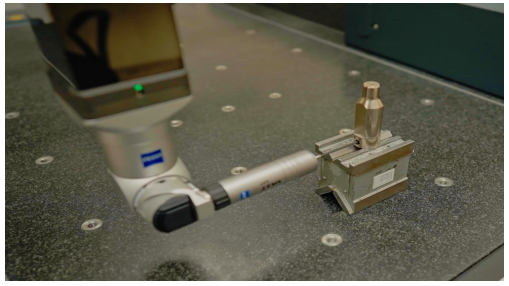
2025 – Launch Excellence Award

2025 - Received Special Recognition for Quality, Improvement & Response

Gallery & Virtual Tour







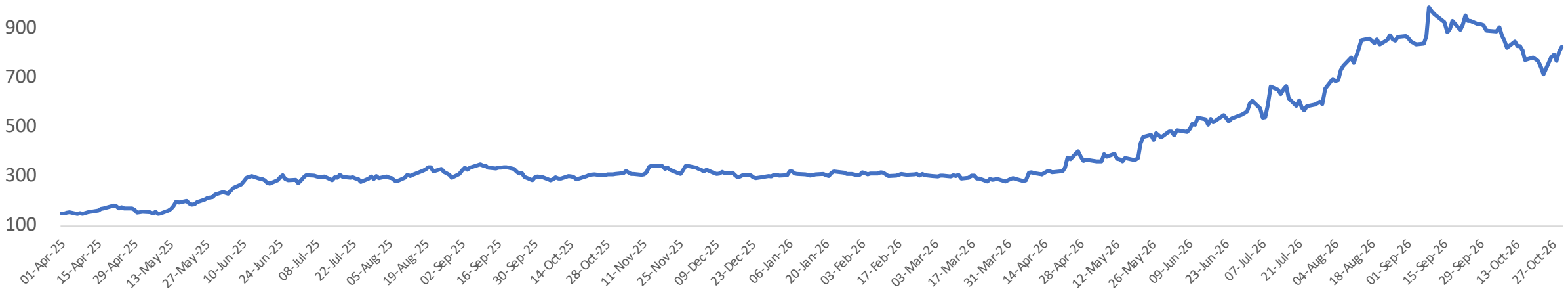


Corporate Video

[YouTube Link]

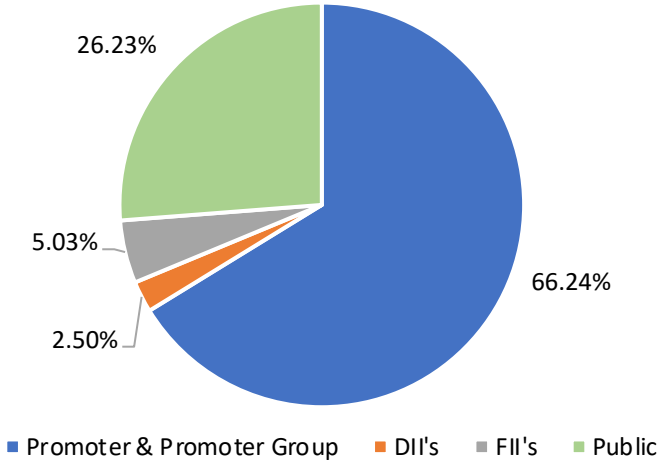
Capital Market Information

Share Price Performance (since 01.04.2025)



Stock Symbol	OBSCP
Platform	NSE Emerge
Market Price (as on 30th Oct, 2026)	₹ 825.0
Market Cap (as on 30th Oct, 2026)	₹ 2,251 Crores

Shareholding Pattern (as on 30th Sep, 2026)



Thank You

OBSC Perfection Limited

📧 ig@obscperfection.com

📞 011- 49753306

🌐 www.obscperfection.com

📍 6F, M6 Uppal Plaza, Jasola District Centre, Delhi 110025