CDSL/CS/NSE/AJ/2025/133 **May 03, 2025**

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the quarter (Q4) and year ended March 31 ,2025.

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is with reference to our intimation dated April 25, 2025, for scheduling of Conference Call on Monday, May 05, 2025. Please find enclosed Investor Presentation for the quarter (Q4) and year ended March 31, 2025.

The above information may also be available on the website of the Company: www.cdslindia.com.

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

NILAY RAJENDRA SHAH
Digitally signed by NILAY RAJENDRA SHAH
Date: 2025.05.03 15:15:02 +05'30'

Nilay Shah
Company Secretary & Compliance Officer
ACS No.: A20586

Encl: As above

Public

CDSL

Convenient • Dependable • Secure

25TH YEAR

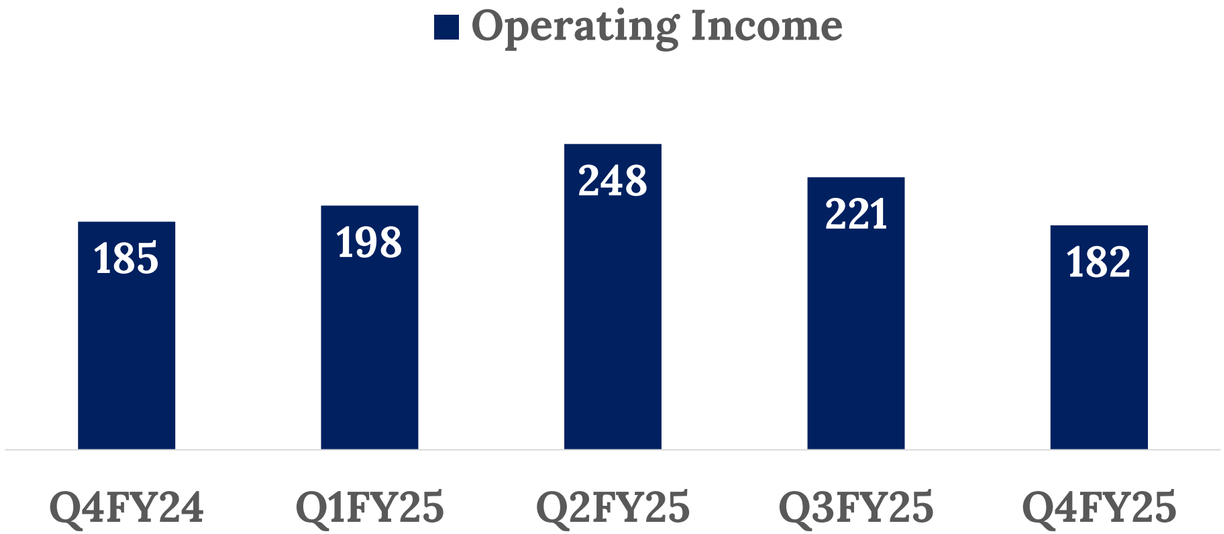
Empowering Atmanirbharta

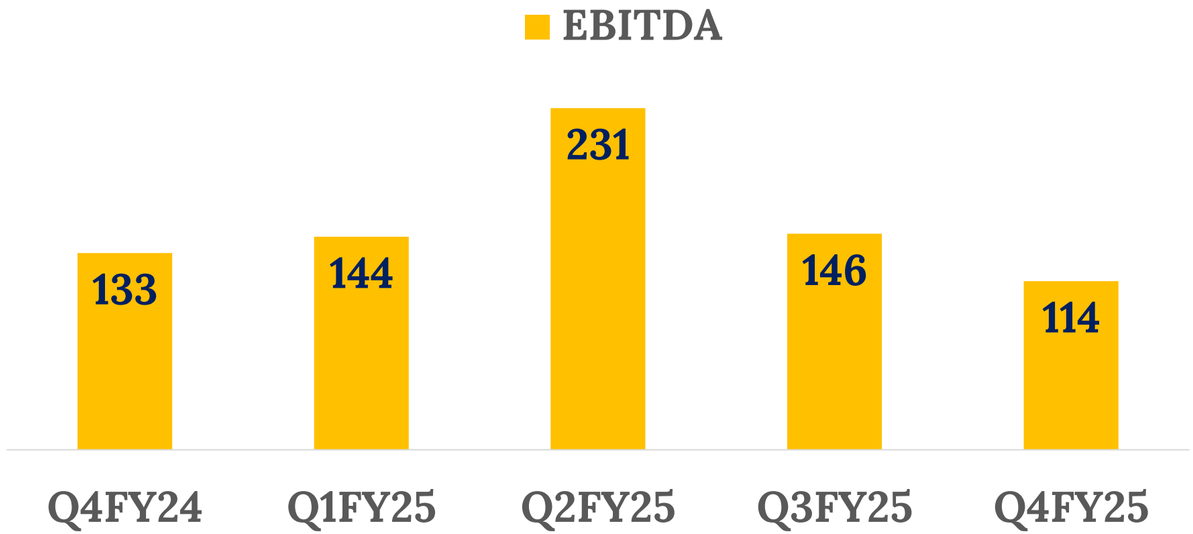
INVESTOR PRESENTATION

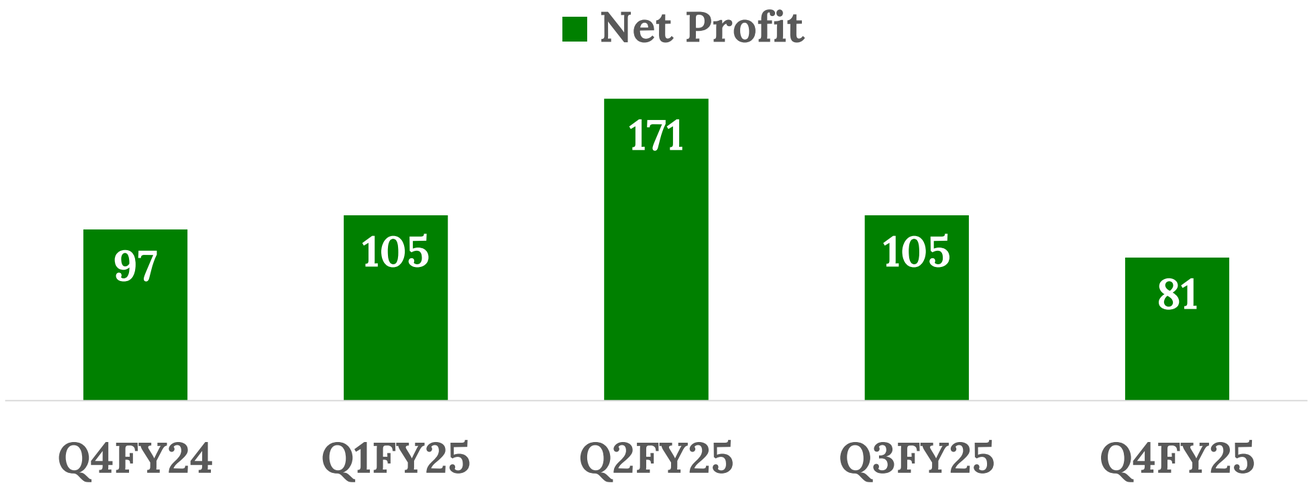
Q4 2024-25



Key Highlights (Quarterly)







Standalone

All amounts in crore

Our Group companies

Central Depository Services (India) Limited

CIRL

Centrico Insurance Repository Limited

54.25% holding

Countrywide Commodity Repository Limited

CCRL 52% holding

CVL

CDSL Ventures Limited

100% holding



Our Milestones

1999

Commencement of Business

2002 – 2004

Launch of “**eASI**” & “**eASIEST**”

2012

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India’s first and largest KRA

2017

Became the **First Listed Depository** in Asia Pacific Region

2020

First depository to cross the milestone **3-crore** demat accounts

2024

25 years of operations

First depository to cross the milestone **14.50+ crore** demat accounts



Awards

Global Custodian Legend Award, Asia, in May 2024

CEO of the year – Asia 2024 Asia Asset Management

CDSL received Tech circle award: Excellence in Digital Execution

Asset Service Times – Industry Excellence Award 2023: CSD of the Year Award

Regulation Asia Awards 2023: Highly Recommended Market Infrastructure Institution of the Year

CDSL received its first International Award: 'Global & Innovative Leadership' award by Global Custodian Awards

2nd Annual Cyber Security Excellence Awards 2023 hosted by Quantic for Best Proactive Threat Detection Initiative

Regulation Asia Awards 2024: 2nd time in row CDSL is Highly Recommended Market Infrastructure Institution of the Year



What's New?

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :

eCAS is now available in the preferred language of the investor

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:

CDSL Buddy Sahayta 24*7 – the multi lingual chatbot is now LIVE

CDSL Neev@25

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on Empowering our Protector

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : Reimagine Digital Trust in Capital Markets, authored by Knowledge Partners - KPMG



Our Board of Directors



Shri Balkrishna V Chaubal
Chairperson

Former Deputy Managing Director, State Bank of India



***Prof. (Dr.) Bimalkumar N Patel**
Public Interest Director

Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

Member of the National Security Advisory Board and National Security Council of India



Shri Sidhartha Pradhan
Public Interest Director

Former Commissioner of Income Tax (Central), Delhi

Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance



Prof. Umesh Bellur
Public Interest Director

PhD in Computer Science and Engineering

B.E. in Electronics and Communication Engineering

Visiting professor at the University of California



Smt. Rajeshree Sabnavis
Public Interest Director

Serves on the Managing Committee of Bombay Chamber of Commerce

Worked with Indian Multinationals in the ITES sector



Shri Gurumoorthy Mahalingam
Public Interest Director

Former Chief Dealer and Executive Director at RBI,

Former Whole-time Board Member at SEBI



* Resignation effective from 4th May,2025

Internal

Our Board of Directors



Prof. Varsha Apte
Public Interest Director

Professor in the Department of Computer Science and Engineering at IIT Bombay

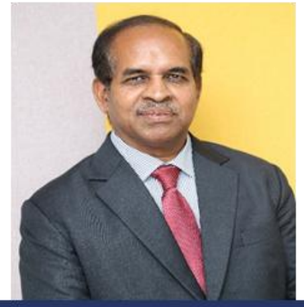
Former Visiting Faculty at Indian Institute of Science, Bangalore



Shri Bharat Vasani
Public Interest Director

Currently Senior Advisor – Corporate Laws, Cyril Amarchand Mangaldas

Former Legal Advisor to the Tata Group Chairman



Shri Masil Jeya Mohan P
Non-Independent Director

Nominee Director - Life Insurance Corporation of India (LIC)



Sushri Kamala Kantharaj
Non-Independent Director

Chief Regulatory Officer – BSE Limited



Shri Nehal Vora
MD & CEO

Managing Director & Chief Executive Officer

Our Leadership



Nehal Vora MD & CEO



Nayana Ovalekar
Chief Regulatory Officer



Amit Mahajan
Chief Technology Officer



Girish Amesara
Chief Financial Officer



Vinay Madan
Chief Risk Officer



Rajesh Saraf
Chief Data & Operations Officer



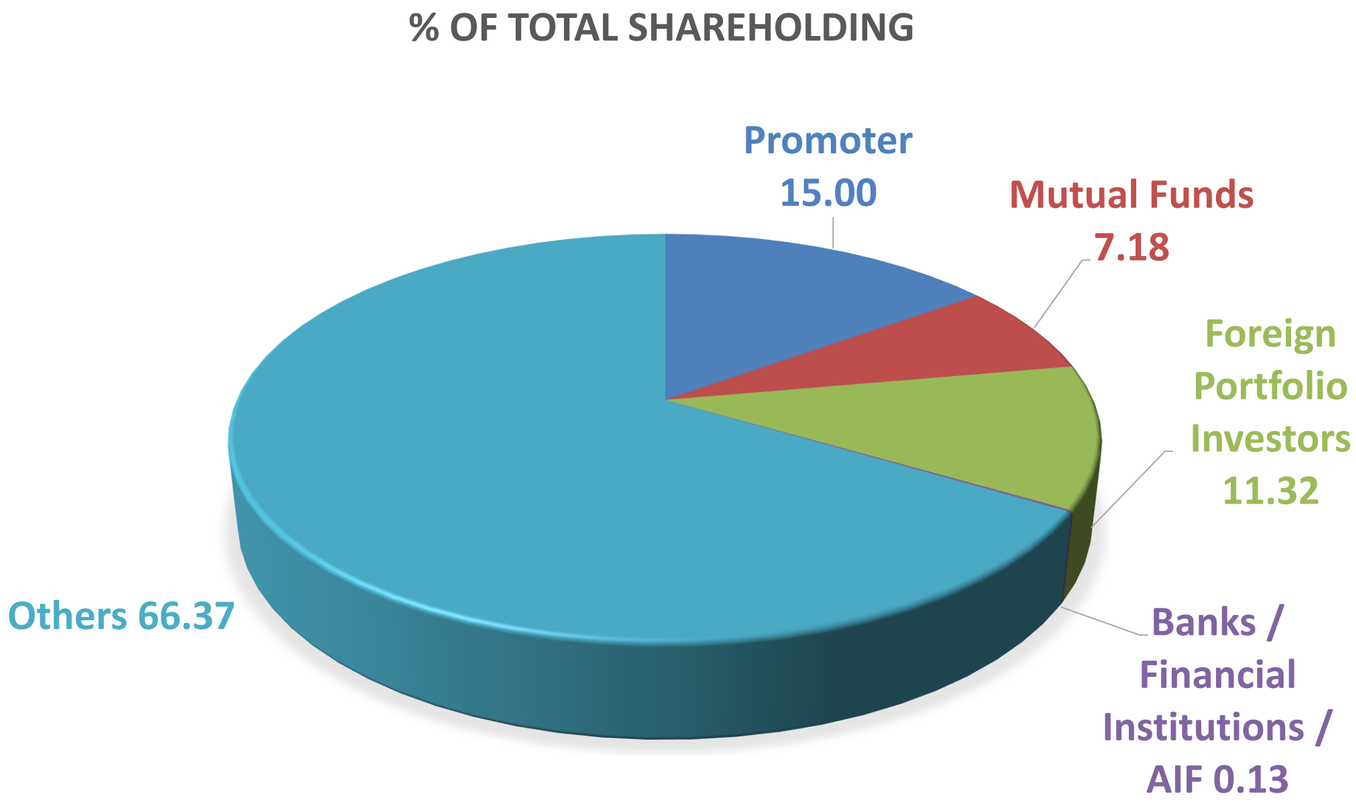
Nilesh Lodaya
Chief of Business Development & New Projects

Internal

Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00
Life Insurance Corporation of India	4.40
Nippon India Small Cap Fund	1.93
Parag Parikh Flexi Cap Fund	1.08
Government Of Singapore	0.89

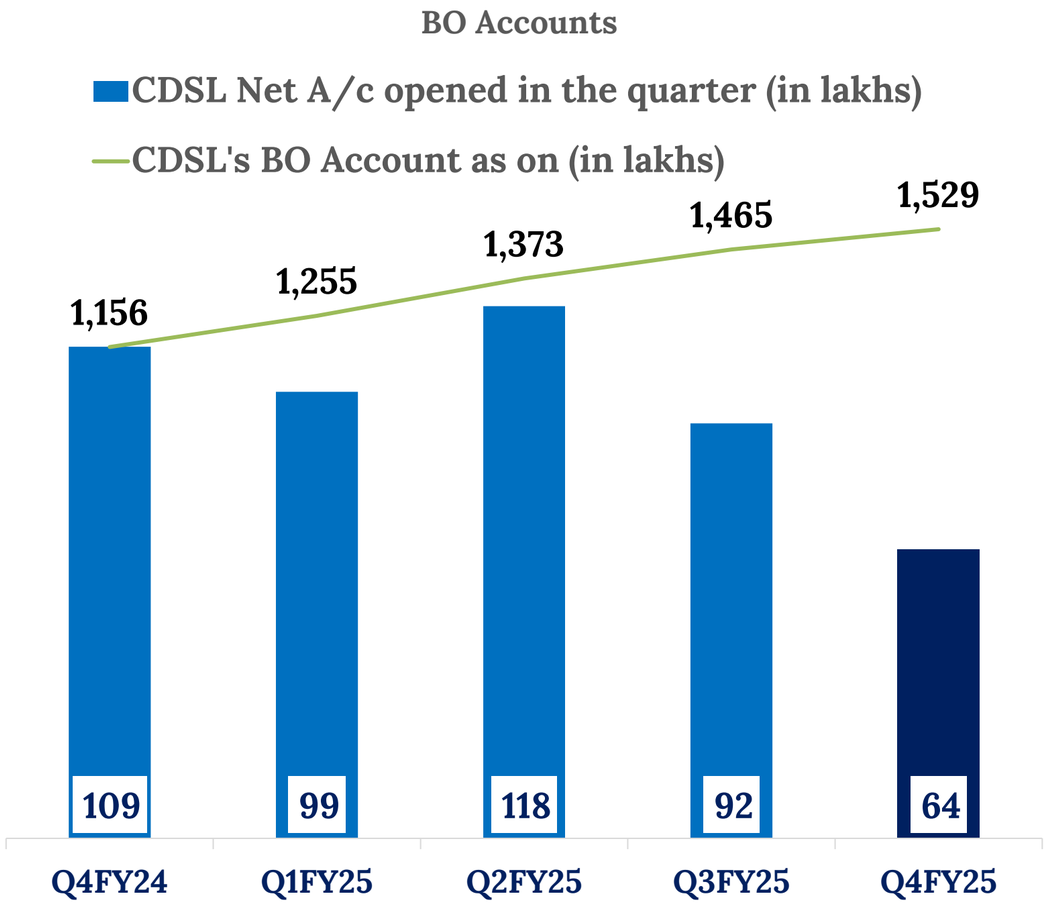
Shareholders	%
Institutions	46.14
Retail	53.86

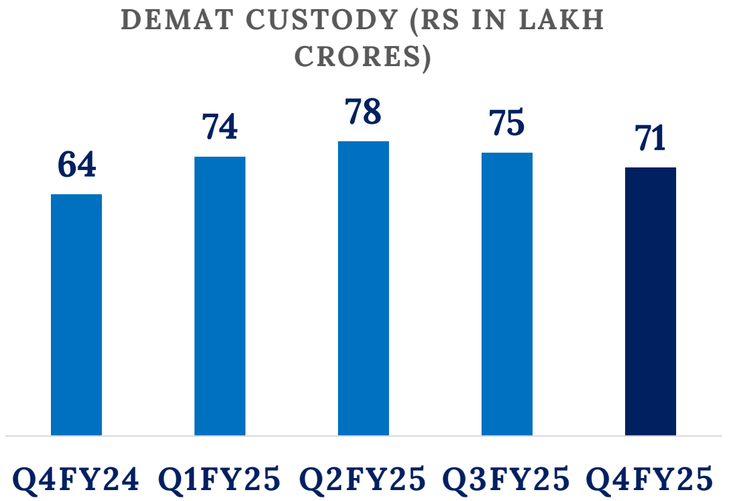


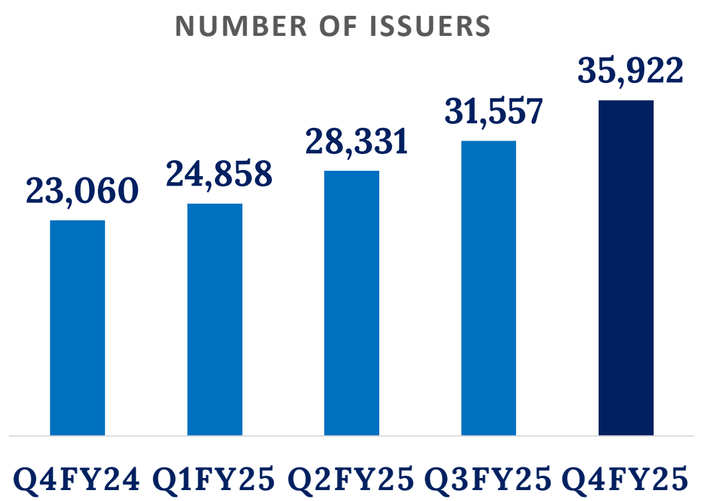
As on Mar 31, 2025

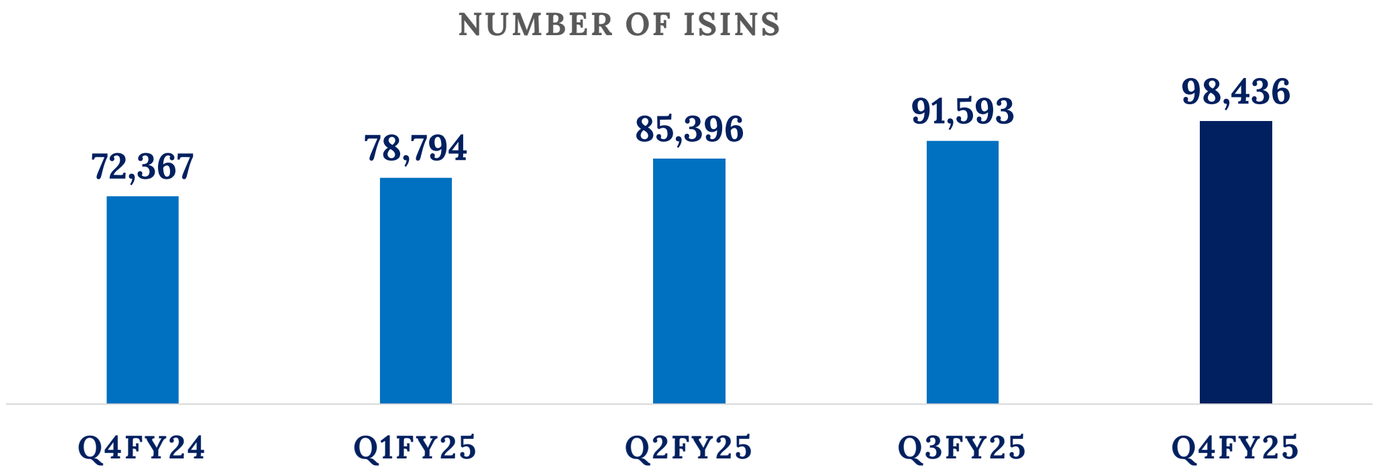
Our Business

Empowering #AtmanirbharNiveshak











Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its Beneficial Owners (BOs) access to cast their eVotes directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)
Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Internal

Electronic Know Your Customer (eKYC)
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping
Enables BO's to add Beneficiary demat account details through easiest.

Integration with Digilocker
Investors can store and view their demat holding in Digilocker



Launch of Investor App
Enables BO's to monitor Open & Margin Position across various exchanges & clearing corporations. A consolidated view of their securities across both CDSL and NSDL, eliminating the need to log into multiple platforms

Our Subsidiaries

CVL

About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 8.93 crore KYC records.
- CVL provides RTA services to around 2638 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.



Aadhaar based eKYC Services	Aadhaar based **eSign** Services	Processing of **CKYC** records
GST Suvidha Provider Services	Accreditation Agency	Online account Opening(OLAO) Services

Our Subsidiaries

CIRL

About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ”Insurance Repository”
- Equity holding by 10 Insurance Companies and CDSL.
- Partnership with 45 Life/Health and General Insurers.
- Comprehensive view of insurance policies including Life, Health and Motor Vehicle
- Holding more than 18 lakhs policies in 17.5 lakhs e-IA.
- No charge to policy holders.



e-Insurance | Policies | Insurance companies

Our Subsidiaries

CCRL

About CCRL

- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA).
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodity exchanges and wider market beyond.

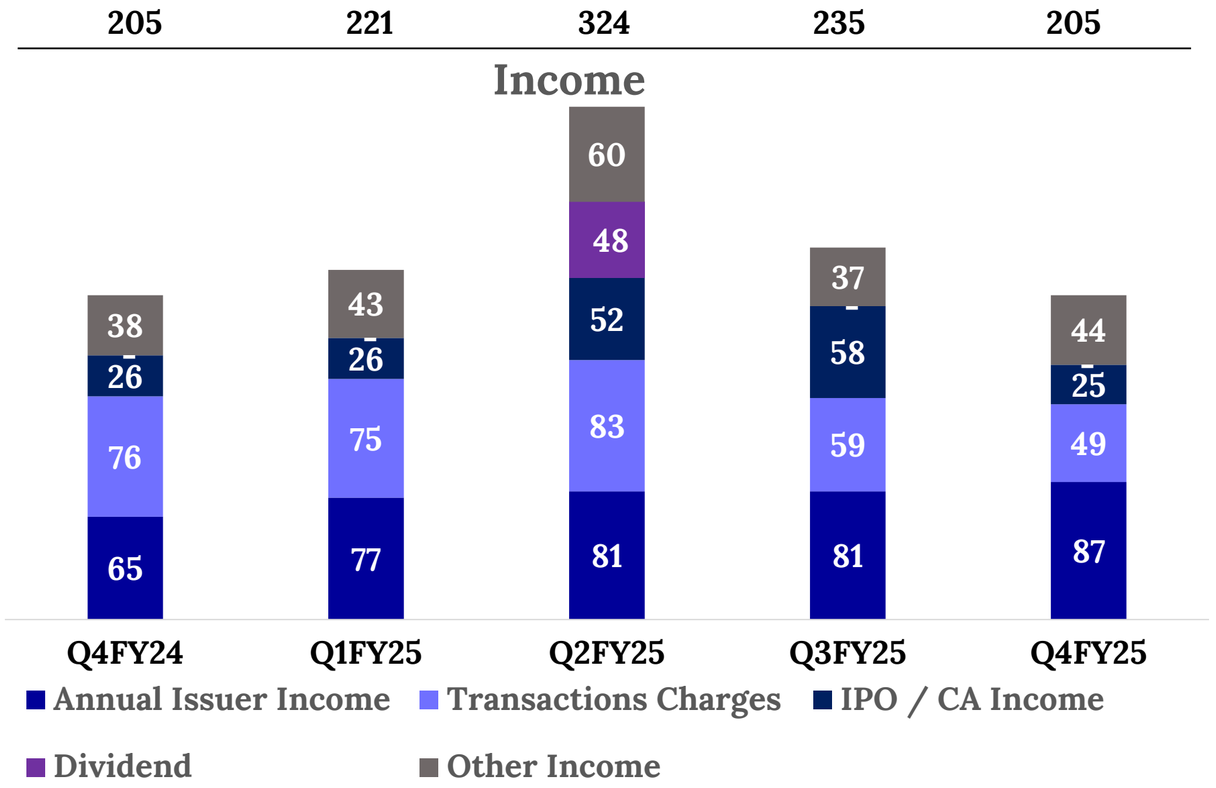


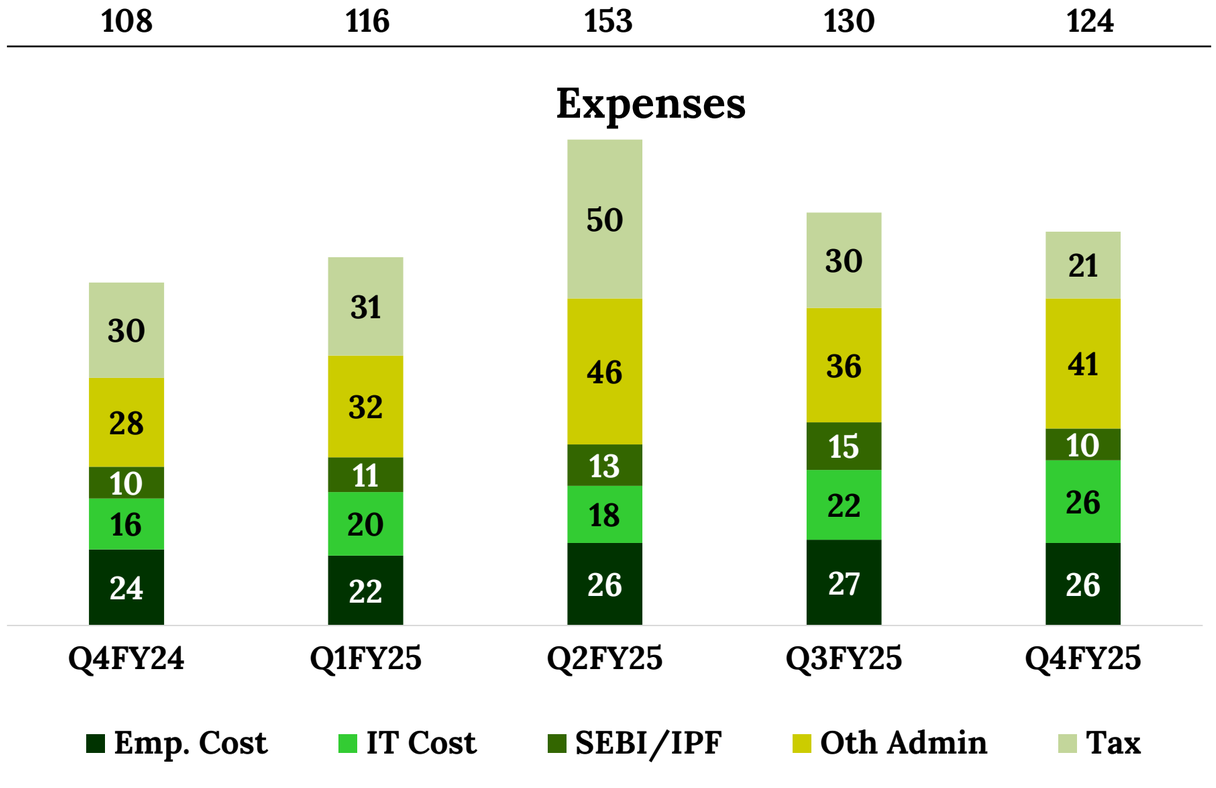
e-NWR

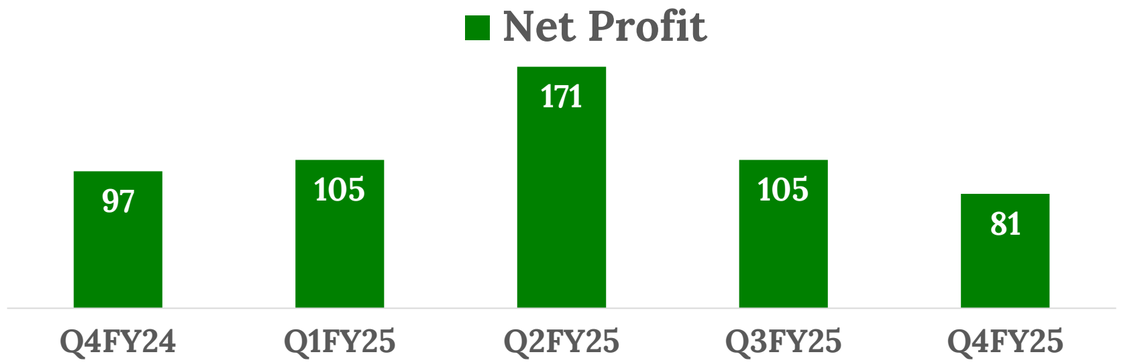
Registered warehouses

e-NNWR

Financial performance (Standalone)





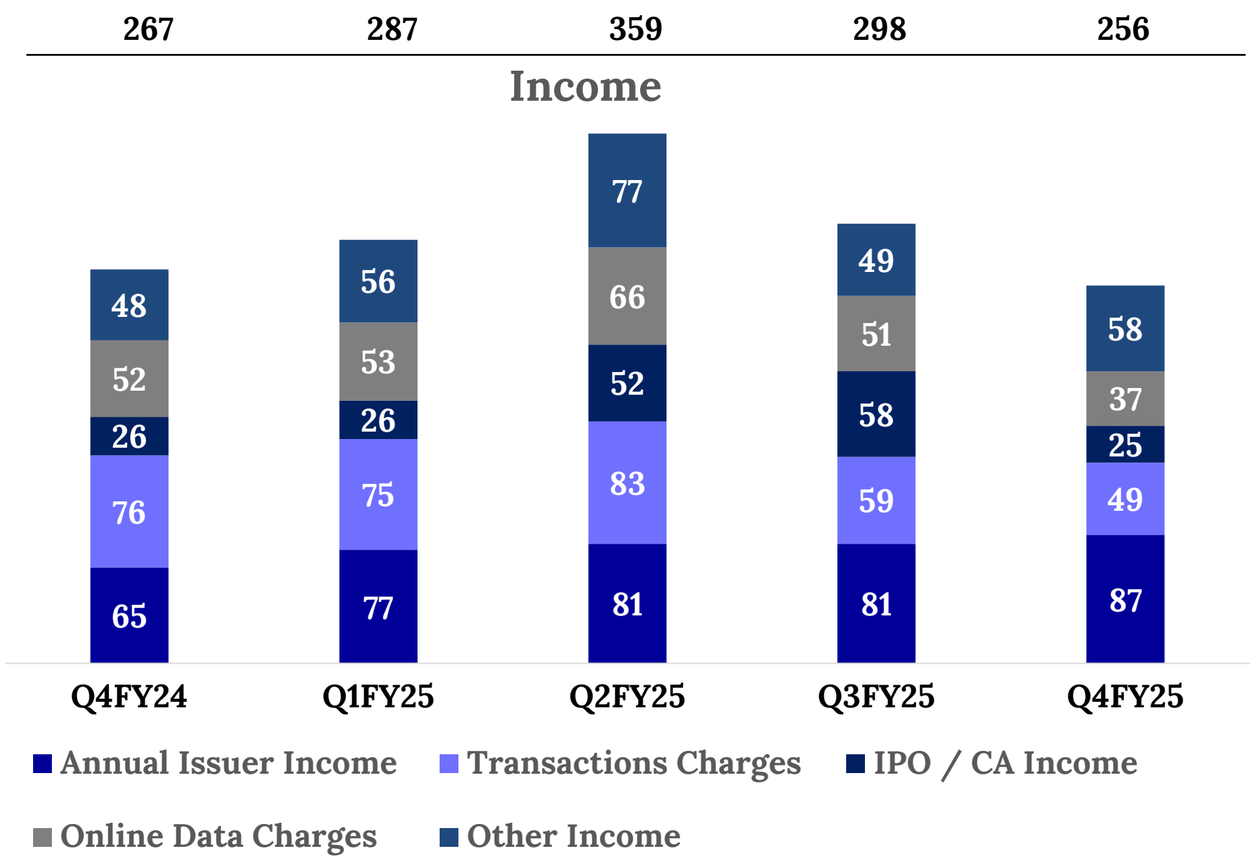


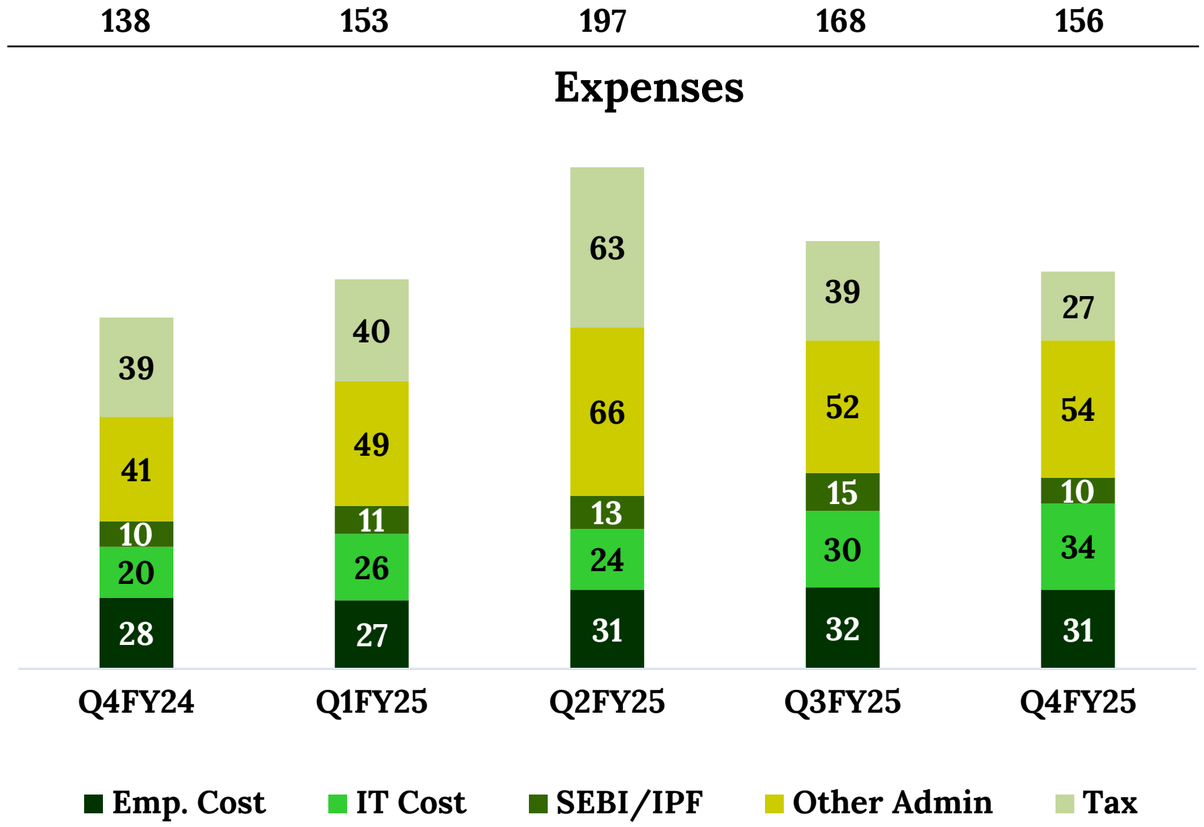


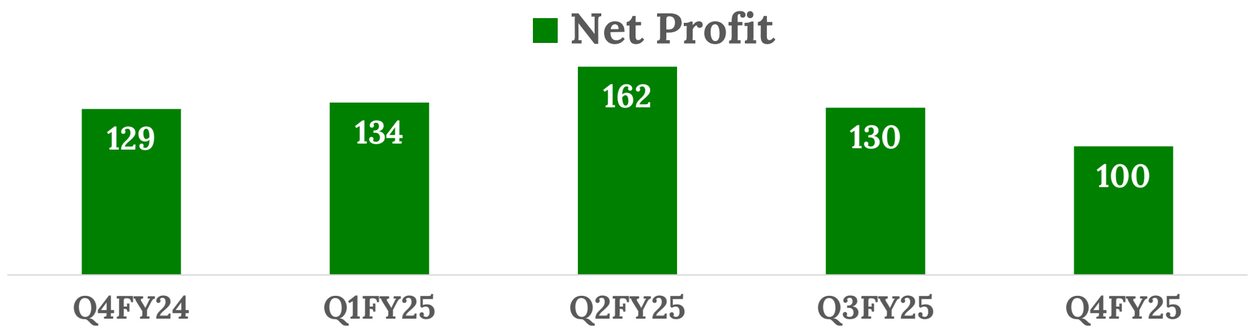
During Q2FY25 CDSL had received dividend from its subsidiary of ₹ 48 Crore.

All amounts in crore

Financial performance (Consolidated)









All amounts in crore

Internal

THANK YOU