August 14, 2025

To,
Bombay Stock Exchange (BSE),
Phroze Jeejeebhoy Towers,
Dalai Street, Mumbai-400 011

BSE Scrip Code: 531126

Sub: Outcome of Board Meeting held on 14th August, 2025

Dear Sir /Madam,

In compliance with the provisions of Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we would like to inform you that the Board of Directors of the Company at its meeting held today i.e August 14, 2025 at the corporate office of the Company, inter-alia:

1. Considered and Approved the Consolidated and Standalone Un-audited Financial Results of the Company for the quarter ended 30th June 2025 along with the limited Review Report issued by the Auditors of the Company, in respect of the aforesaid Unaudited Financial Results.

Further pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, a copy of the aforesaid Un- Audited Financial Results for the quarter ended 30th June 2025 along with Limited Review Report is enclosed herewith for your kind perusal.

The Board meeting commenced at 04:00 p.m. and concluded at 05:55 p.m.

The results will be published in the Newspapers as per the requirement of the Listing Agreement & will also be publicized on it's website www.katipaang.com This is submitted for your kind information and records.

Thanking you,

For Kati Patang Lifestyle Limited
(formerly Known as VirtualSoft Systems Limited)

SANJEEV KUMAR JHA
Digitally signed by SANJEEV KUMAR JHA
Date: 2025.08.14 18:19:11 +05'30'

Sanjeev K Jha
Company Secretary
FCS: 8690

KATI PATANG LIFESTYLE LIMITED

(Formerly known as VIRTUALSOFT SYSTEMS LIMITED)

CIN: L72200DL1992PLC047931
Registered Office : S-101, Panchsheel Park, South Delhi, New Delhi, Delhi, India, 110017
Tel: +91 11 4100 9403; E-mail ID: cs@iamkatipatang.com
Website: www.katipatang.com

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

(Amount in lakhs)

PARTICULARS	Quarter ended			Year ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1. Income from Operations				
a. Net Sales/ Income From Operations	-	-	27.00	87.00
b. Other Income	0.08	0.22	-	78.91
Total Income (a+b)	**0.08**	**0.22**	**27.00**	**165.91**
2. Expenses				
a. Cost of Materials Consumed				
i. Purchase of Stock In Trade	-	-	23.60	78.90
ii. Change in the inventories of Finished Goods, Work in Progress and Stock in Trade	-	-	-	-
b. Employee Benefit Expenses	10.51	13.10	11.83	49.40
c. Financial cost	-	-	-	-
d. Depreciation & Amortisation expenses	-	1.02	-	2.33
e. Other expenditure	17.12	15.97	16.40	118.70
Total Expenses	**27.63**	**30.09**	**51.83**	**249.32**
3. Profit/(Loss) before Exceptional items and Extraordinary items and TAX (1-2)	**(27.55)**	**(29.88)**	**(24.83)**	**(83.41)**
4. Exceptional Items	-	-	-	-
5. Profit/(Loss) before Extraordinary Items and tax (3-4)	**(27.55)**	**(29.88)**	**(24.83)**	**(83.41)**
6. Extraordinary items	-	-	-	-
7. Profit/(Loss) before Tax (5-6)	**(27.55)**	**(29.88)**	**(24.83)**	**(83.41)**
8. TAX Expenses				
Current Tax	-	-	-	-
Deferred Tax	-	-	-	-
Total Tax Expenses	-	-	-	-
9. Net Profit/(Loss) for the period (7-8)	**(27.55)**	**(29.88)**	**(24.83)**	**(83.41)**
10. Other Comprehensive income/(Loss)				
(a) items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-
(C) Remeasurements of post-employment benefit obligations	-	(6.18)	-	(6.18)
Other Comprehensive income/(Loss) for the period (Net of Tax Expense)	-	(6.18)	-	**(6.18)**
11. Total Comprehensive income for the period (9+10)	**(27.55)**	**(36.05)**	**(24.83)**	**(89.59)**
12. (i) Weighted number of paid up equity shares	35,898,280	24,917,327	10,297,600	24,917,327
12. (ii) Weighted number of paid up equity shares (including Potential Shareholders)	37,257,030	26,276,077	10,297,600	26,276,077
13. Earning Per Share before and alter extraordinary Items (from Continuing Operations) (of Rs. 10/- each)				
(a) Basic (Rs.)	**(0.08)**	**(0.14)**	**(0.24)**	**(0.33)**
(b) Diluted (Rs.)	**(0.07)**	**(0.11)**	**(0.24)**	**(0.32)**

NOTES:

1) The above results were considered and taken on record by the board of directors in their meeting held on 14-08-2025
2) Previous year figures has been re-classified & regrouped whenever necessary to confirm to the current year's classification.
3) As required under Regulation 33 of SEBI(Listing Obligation & Disclosures requirements) Regulation 2015, completed and unmodified report forwarded to BSE Ltd. The said report does not have any impact on the above results.

4) Number of complaints received and disposed during the quarter - NIL and number of complaints lying unresolved at the commencement and end of quarter-NIL
5) In view of huge brought forward losses, no provision for income tax and deferred tax assets has been created.

New Delhi
Dated: 14-08-2025

Gokul N Tandan
Managing Director
DIN: 00441563

KATI PATANG LIFESTYLE LIMITED ★ New Delhi

KATI PATANG LIFESTYLE LIMITED
(Formerly known as VIRTUALSOFT SYSTEMS LIMITED)

CIN: L72200DL1992PLC047931
Registered Office : S-101, Panchsheel Park, South Delhi, New Delhi, Delhi, India, 110017
Tel: +91 11 4100 9403; E-mail ID: cs@iamkatipatang.com
Website: www.katipatang.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

(Amount in lakhs)

PARTICULARS	QUARTER ENDED			YEAR ENDED
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
1. Income from Operations				
a. Net Sales/ Revenue from operations				
Revenue from Digital Services	-	-	107.53	87.00
Revenue from KP lifestyle events	1.09	-	-	-
Revenue from Alcohol and Beer (net of excise duty)	174.47	188.02	-	1,005.37
b. Other Income	0.19	9.06	-	89.59
Total Income (a+b)	**175.75**	**197.08**	**107.53**	**1,181.96**
2. Expenses				
a. Cost of Materials Consumed				
i. Purchase of Stock In Trade	137.34	119.13	74.80	759.05
ii. Change in the inventories of Finished Goods, Work in Progress and Stock in Trade	(29.58)	15.44	-	(38.68)
b. Employee Benefit Expenses	58.51	93.63	60.68	263.54
c. Financial cost	11.49	(36.38)	2.51	0.13
d. Depreciation & Amortisation expenses	-	0.12	-	14.18
e. Other expenditure	122.51	230.37	48.47	676.88
Total Expenses	**300.28**	**422.32**	**186.46**	**1,675.08**
3. Profit/(Loss) before Exceptional items and Extraordinary items and Tax (1-2)	**(124.53)**	**(225.24)**	**(78.93)**	**(493.12)**
4. Exceptional Items	-	-	-	-
5. Profit/(Loss) before Extraordinary Items and tax (3-4)	**(124.53)**	**(225.24)**	**(78.93)**	**(493.12)**
6. Extraordinary items	-	-	-	-
7. Profit/(Loss) before Tax (5-6)	**(124.53)**	**(225.24)**	**(78.93)**	**(493.12)**
8. TAX Expenses				
Current Tax	-	-	-	-
Deferred Tax	-	(13.70)	-	(13.20)
Total Tax Expenses	-	**(13.70)**	-	**(13.20)**
9. Net Profit/(Loss) for the period (7-8)	**(124.53)**	**(211.54)**	**(78.93)**	**(479.92)**
Less: Share of Minority in Current Year Profits/(Loss)	(1.94)	(3.63)	(20.12)	(7.91)
Less: PreAcquisition Profits/(Loss)	-	(42.39)	-	(152.24)
Net Profit/(Loss) for the period after Minority Interest	**(122.59)**	**(165.53)**	**(58.81)**	**(319.76)**
10. Other Comprehensive income/(Loss)				
(a) items that will not be reclassified to profit and loss in subsequent period, net of tax	-	-	-	-
(b) Items that will be reclassified to profit and loss in subsequent period, net of tax	-	0.27	-	0.27
(C) Remeasurements of post-employment benefit obligations	-	(6.18)	-	(6.18)
Other Comprehensive income/(Loss) for the period (Net of Tax Expense)	-	**(5.91)**	-	**(5.91)**
11. Total Comprehensive income for the period (9+10)	**(122.59)**	**(171.43)**	**(58.81)**	**(325.67)**
12. (i) Weighted number of paid up equity shares	35,898,280	24,917,327	10,297,600	24,917,327
12. (ii) Weighted number of paid up equity shares (including Potential Shareholders)	37,257,030	26,276,077	10,297,600	26,276,077
13. Earning Per Share before and alter extraordinary Items (from Continuing Operations) (of Rs. 10/- each)				
(a) Basic (Rs.)	(0.34)	(0.69)	(0.57)	(1.31)
(b) Diluted (Rs.)	(0.33)	(0.65)	(0.57)	(1.24)

NOTES:

1) The above results were considered and taken on record by the board of directors in their meeting held on 14-08-2025
2) Previous year figures has been re-classified & regrouped whenever necessary to confirm to the current year's classification.
3) As required under Regulation 33 of SEBI(Listing Obligation & Disclosures requirements) Regulation 2015, completed and unmodified report forwarded to BSE Ltd. The said report does not have any impact on the above results.

4) Number of complaints received and disposed during the quarter - NIL and number of complaints lying unresolved at the commencement and end of quarter- NIL
5) In view of huge brought forward losses, no provision for income tax has been created

Gokul N Tandan
Managing Director
DIN: 00441563

KATI PATANG LIFESTYLE LIMITED New Delhi

New Delhi
Dated: 14-08-2025

Rajesh Raj Gupta & Associates LLP
Chartered Accountants

- **412A, Chiranjiv Tower, Nehru Place**
  New Delhi-110019, Tel.: 011-49424708
- **E-mail : info@rrga.in, Web:www.rrga.in**
  LLP Identity No:-AAT-7061

Independent Auditor's Limited Review Report on Quarterly Unaudited Standalone Financial Results of the Company for the Quarter ended on 30th June 2025 Pursuant to the Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Kati Patang Lifestyle Limited
(Formerly known as Virtualsoft System Limited)
New Delhi

1. We have reviewed the accompanying statement of unaudited standalone financial results of Kati Patang Lifestyle Limited ("The Company") for the quarter ended 30th June 2025 (the "Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors of Company, has been prepared in accordance with the recognition and measurement principals laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit.
   Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajesh Raj Gupta & Associates LLP
Chartered Accountants
Firm Registration Number: 026338N/N500357

MANOJ KUMAR

Digitally signed by MANOJ KUMAR
DN: cn=MANOJ KUMAR, c=IN, l=NORTH DELHI, st=DELHI, o=Personal, email=MANOJ.RANA@RRGA.IN, serialNumber=e9d80a831a64a4bc7eab6e6590cc9b68ca02a4b5468f21ca6cf6fe6b908496ca
Date: 2025.08.14 16:46:48 +05'30'

Manoj Kumar
Partner
Membership no.: 521409

Place: New Delhi
Date: 14-08-2025
UDIN: 25521409BMNTEA1796

Rajesh Raj Gupta & Associates LLP
Chartered Accountants

- **412A, Chiranjiv Tower, Nehru Place**
  New Delhi-110019, Tel.: 011-49424708
- **E-mail : info@rrga.in, Web:www.rrga.in**
  LLP Identity No:-AAT-7061

Independent Auditor's Limited Review Report on Quarterly Unaudited Consolidated Financial Results of the Company for the Quarter ended on 30th June 2025 Pursuant to the Regulation 33 of The SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Kati Patang Lifestyle Limited
(Formerly known as Virtualsoft System Limited)
New Delhi

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Kati Patang Lifestyle Limited ("The Company") comprising its subsidiary (together referred to as "the Group") for the quarter ended 30th June 2025 (the "Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

   Includes the annual financial results of Holding company and the following entities:

S.No.	Name of the Entity	Relationship with the Holding Company
1	Empyrean Spirits Pvt. Ltd.	Subsidiary
2	Kati Patang Ltd (UK)	Subsidiary of Subsidiary Co.

2. This statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors of Company, has been prepared in accordance with the recognition and measurement principals laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a conclusion on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A

review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit.

Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajesh Raj Gupta & Associates LLP
Chartered Accountants
Firm Registration Number: 026338N/N500357

MANOJ KUMAR

Digitally signed by MANOJ KUMAR
DN: cn=MANOJ KUMAR, c=IN, l=NORTH DELHI, st=DELHI, o=Personal, email=MANOJ.RANA@RRGA.IN, serialNumber=e9d80a831a64a4bc7eab6e6590cc9b68ca02a4b5468f21ca6cf6fe6b909496ca
Date: 2025.08.14 16:47:32 +05'30'

Manoj Kumar
Partner
Membership no.: 521409

Place: New Delhi
Date: 14-08-2025
UDIN: 25521409BMNTEB3464

KATI PATANG LiFESTYLE

BRIEF INVESTOR UPDATE

Kati Patang Lifestyle Limited successfully closed the Rights Issue 1,02,56,651 Partly paid-up Equity Shares of face value of Rs. 10/- each of the Company at an issue price of Rs. 20/- per Rights Equity Shares (including a premium of Rs. 10/- per Rights Equity Share), aggregating up to Rs. 20,51,33,020. The Issue was oversubscribed by more than 10%.

We stay fully vested in our stated vision to be **India's first homegrown, listed alco-bev and lifestyle platform managed by professionals which will incubate other complementary businesses (both Indian and International) with premium products and experiences**. Our differentiated business model combines our award-winning beer portfolio with asset-light approach and communities-centric brand narratives to seed the product.

Starting September/ October, we will be in three new markets -- **Uttarakhand, Rajasthan and Chhattisgarh**. Our premium lager beer - Saffron Lager - will also be re-introduced in the Delhi and Haryana market by end of this quarter. We have signed up a **new lease capacity in Uttarakhand** to bolster our production capacity. This will immediately help alleviate Bhutan-linked regulatory headwinds/ hurdles especially in Delhi that impacted our revenues in Q1 FY26.

We have been able to build three compelling beachheads when it comes to marketing IPs. Our strategic goal is to build these IPs as separate ROI centres besides being our RTMs for niche communities and experiences. We launched **Kati Patang Quiz League** in July **-** City's first quiz league that features some of the top names from Delhi's circuit. **Kati Patang Spin City b**rings back the charm of vinyl back into the heart of the music scene. And, **Kati Patang Trial Room t**hat creates an experimental safe space for the Indie artists where they get to showcase what they really love and the audience gets to seek, discover and witness it all. Our marketing IPs are scalable across markets. Please refer below a short overview.

We stay excited and razor-focused on building a global lifestyle brand rooted in India. Stay tuned!

Cheers,

Shantanu Upadhyay

Joint MD & CEO

KATI PATANG
MARKETING IP PORTFOLIO
2025

Kati Patang Trial Room



Kati Patang Quiz League



Kati Patang Spin City



WHY WE DO...
WHAT WE DO...

Each IP has a dedicated approach to build and target a specific community

KATI PATANG TRIAL ROOM - INDIE MUSIC ARTISTS & LISTENERS

KATI PATANG QUIZ LEAGUE - SEASONED & ASPIRING QUIZZERS

KATI PATANG SPINCITY - VINYL PLAYERS, COLLECTORS & ENTHUSIASTS

Based on trend, reach, engagement and active participation,
this audience is authentic, premium and are willing to spend
for thoughtfully crafted experiences, which they resonate with.

THUS CONVERTING THESE PROPERTIES INTO REVENUE GENERATING MODELS



SEEK. DISCOVER. WITNESS.

KATI PATANG TRIAL ROOM

IF YOU SEEK SOMETHING NEW, YOU DISCOVER IT ON KATI PATANG TRIAL ROOM, AND THEN YOU WITNESS IT LIVE.



Vision

A platform where INDIE INDIAN ARTISTS get to showcase an experimental version of their musical craft. It could be in collaborating with another artist or 'moving away' from a genre that their audience relates to.

It is experiencing the
AUTHENTIC, UNPOLISHED,
UNEDITED & RAW...
LIVE!

JOURNEY SO FAR...

2022

We kicked off our first edition - STUDIO SESSIONS. Partnering with BRAVE CAVE, a Mumbai-based record label, 5 INDEPENDENT ARTISTS were handpicked, who created compositions from scratch and released them at the CULMINATION gig.





An album cover was also designed that highlighted each of their musical personas that came together beautifully in one illustration.

2024: KATI PATANG TRIAL ROOM GETS EDGY

BOLD, RAW & UNFILTERED energy speaks directly to the creative freedom and spontaneity.



KATI PATANG TRIAL ROOM

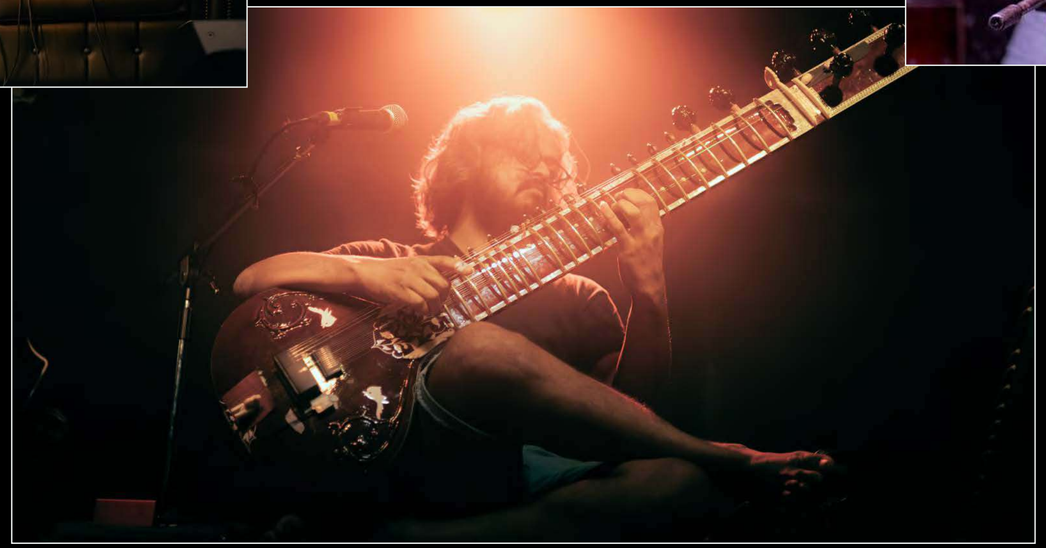
WITH...

Prabh Deep x Vasu Raina



Varun Nimbolkar

x Junaid Ahmed



Anirudh Varma Collective x Aadya Jaiswal



KATI PATANG TRIAL ROOM

AT VENUES THAT ARE A HAVEN FOR INDIE MUSIC LOVERS

DEPOT 48
MUSIC BAR FOOD

GREATER KAILASH 2

THE PIANO MAN

ELDECO CENTRE

A perfect amalgamation of legacy and experimentation of the craft
that is co-created for the Indie-music community



BRAINS, BEER &
BRAGGING RIGHTS



DELHI'S FIRST PUB QUIZ LEAGUE

In collaboration with QuizCraft Global & Pebble Street, NFC

7 league teams

42 participants

6 months

6 quiz nights

1 winning team (each night)

League Winner: Legends trophy

Most Valuable Player Award

KATI PATANG
QUIZ LEAGUE

REGISTRATION & GIVEAWAYS

Registration fee: ₹15,000 per team

Walk-in team: ₹3,500 (one slot)

Welcome hamper: Merch & vouchers worth ₹4,000 for each

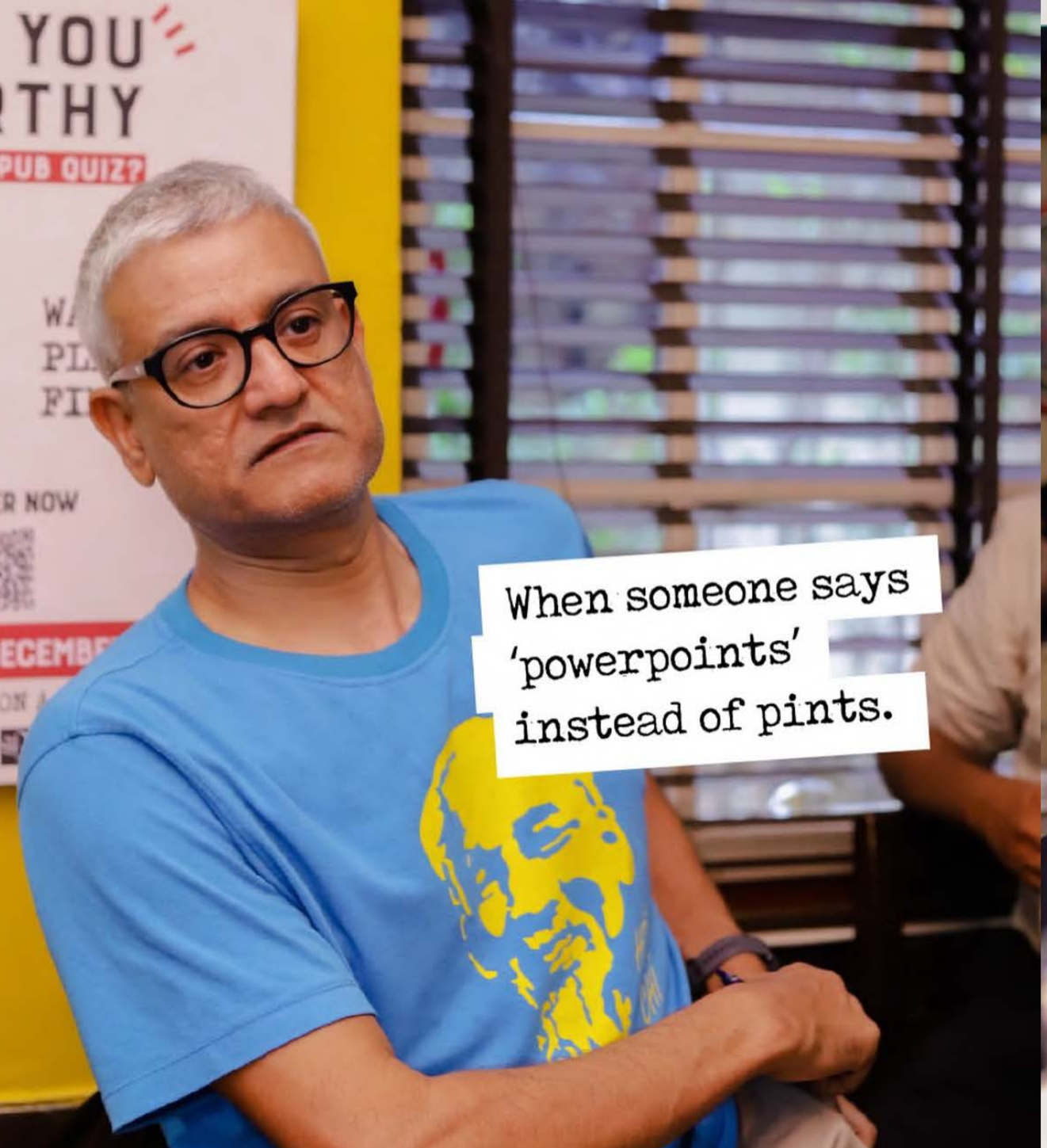
Winning team (each night): Beers + Books + Spirit worth ₹7,500

League Winning Team: Prize worth ₹1,00,000 +

Most Valuable Player: Prize worth ₹4,000 +


BEER
QUIZ LEAGUE
QUIZZERS
BEYOND THE CUBICLE


SNAP
'N'
SCORE
When the only 'deliverable' expected is correct answers.


When someone says
'powerpoints'
instead of pints.


When the actual
'competitor analysis' begins.


KATI PATANG
SPIN-CITY

KATI PATANG
SPIN-CITY

CRAFTING CULTURE
ONE SIP AT A TIME

The vinyl community of Delhi is gathering momentum. Though niche in its craft, it truly is the most authentic expression of music that “started it all”.

We are bringing it all back with...

Kala Ghoda Records



SHARED TRIBE:
WHERE CRAFT BEER MEETS ANALOG MUSIC

The brands come together to create an unforgettable experience, celebrating art, music and the community that drives it all...

...invoking a sense of:

Cultural Appreciation

Nostalgia & Authenticity

Community Building

Exploring New Genres


KATI PATANG
SPIN-CITY


KATI PATANG
WHEN FREEDOM TAKES FLIGHT
KATI PATANG
WHEN FREEDOM TAKES FLIGHT