METAL COATINGS (INDIA) LTD.

Regd. Office: 912, Hemkunt Chambers, 89, Nehru Place, New Delhi - 110 019 (India)
CIN: L74899DL1994PLC063387 Phone: 011-41808125
Website: www.mcil.net E-mail: info@mcilindia.net

AN ISO 9001:2015 CERTIFIED COMPANY

Date: 05th November, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Subject: Outcome of the Board meeting pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Ref.: Scrip Code – 531810; Scrip Id – METALCO; ISIN No. - INE161E01014

Dear Sir/Ma'am,

In Compliance with Regulations 30 and 33 of the Listing Regulations (as amended from time to time), we wish to inform you that the Board of Directors of **Metal Coatings (India) Limited** (**the "Company**") at its meeting held today i.e., Thursday, 05th November, 2026 has inter alia, considered and approved the Un-audited financial Results along with limited review Report of the Company for the quarter and half year ended 30th September, 2026, as recommended by the Audit Committee.

A copy of the Un-audited Financial Results, along with Limited Review Report issued by Mehra Goel & Co LLP Chartered Accountants (ICAI Firm Registration No.: 000517N/N500502), the Statutory Auditor of the Company, for the quarter and half year ended 30th September, 2026 are enclosed herewith for your records.

The above announcements are also being made available on the Company's website at www.mcil.net.

The meeting of Board of Directors commenced at 03:10 P.M. (IST) and concluded at 04:53 P.M. (IST).

You are requested to take the aforesaid information on your record.

Thanking you
Yours faithfully

For Metal Coatings (India) Limited

SHIMPY GOYAL
Digitally signed by SHIMPY GOYAL
Date: 2026.11.05 17:01:46 +05'30'

Shimpy Goyal
Company Secretary & Compliance officer

Encl: As above

Independent Auditor's Limited Review Report on Unaudited financial results for quarter and half year ended 30th September, 2026 of METAL COATINGS (INDIA) LIMITED pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended

To
The Board of Directors
Metal Coatings (India) Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Metal Coatings (India) Limited** ("the Company"), for the quarter and half year ended 30th September, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement which is the responsibility of the Company's Management has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mehra Goel & Co. LLP
Chartered Accountants
FRN: 000517N/N500502

Devinder Kumar Aggarwal
Partner
M. No.: 087716
UDIN: 26087716FQZOEM7969
Date: 5th November, 2026
Place: New Delhi

MEHRA GOEL & CO LLP ★ FRN: 000517N/N500502 NEW DELHI ★ Chartered Accountants

METAL COATINGS (INDIA) LIMITED
Registered Office : 912, Hemkunt Chambers, 89, Nehru Place, New Delhi-110019
CIN : L74899DL1994PLC063387, Phone : 011-41808125, Website : www.mcil.net, E-mail : info@mcilindia.net
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

(Rs. in lakhs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.26	30.06.26	30.09.25	30.09.26	30.09.25	31.03.26
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	Audited
1	Revenue from operations	4003.51	3824.51	3898.46	7828.02	7401.17	14897.55
2	Other income	4.86	44.92	22.75	49.78	62.84	83.84
3	**Total income [1 + 2]**	**4008.37**	**3869.43**	**3921.21**	**7877.80**	**7464.01**	**14981.39**
4	Expenses						
	(a) Cost of material consumed	3195.36	3137.02	2965.21	6332.38	6122.57	12167.45
	(b) Purchases of Stock in Trade	-	-	-	-	-	-
	(c) Change in inventories of finished goods, Stock-in-Trade and work-in-progress	(20.78)	(2.67)	232.15	(23.45)	(23.22)	(200.98)
	(d) Employee benefits expense	214.39	188.94	195.21	403.33	372.05	960.18
	(e) Finance Costs	0.27	0.89	1.08	1.16	2.10	1.41
	(f) Depreciation and amortisation Expense	13.36	13.38	14.21	26.74	28.54	56.83
	(g) Other expenses	550.31	426.76	416.82	977.07	793.47	1677.81
	Total expenses [4(a) to 4(g)]	**3952.91**	**3764.32**	**3824.68**	**7717.23**	**7295.51**	**14662.70**
5	**Profit / (Loss) before Tax [3 - 4]**	**55.46**	**105.11**	**96.53**	**160.57**	**168.50**	**318.69**
6	Tax Expense						
	a) Current tax	19.75	24.16	27.39	43.91	40.68	91.33
	b) Deferred tax	(3.61)	3.81	(0.53)	0.20	(2.95)	(12.61)
	Total tax expense [6(a) + 6(b)]	**16.14**	**27.97**	**26.86**	**44.11**	**37.73**	**78.72**
7	**Net Profit / (Loss) for the Period [5 - 6]**	**39.32**	**77.14**	**69.67**	**116.46**	**130.77**	**239.97**
8	Other comprehensive income						
	A (i) Items that will not be reclassified to profit or loss	4.46	4.46	(3.15)	8.92	(6.31)	17.83
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(1.12)	(1.12)	0.79	(2.24)	1.59	(4.49)
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income (A + B)	**3.34**	**3.34**	**(2.36)**	**6.68**	**(4.72)**	**13.34**
9	**Total Comprehensive Income for the period [7 + 8] (Comprising profit and other Comprehensive Income for the period/year)**	**42.66**	**80.48**	**67.31**	**123.14**	**126.05**	**253.31**
10	Paid up equity share capital (Face value of Rs. 10 Each)	732.68	732.68	732.68	732.68	732.68	732.68
11	Other equity excluding Revaluation Reserves						3664.32
12	Earning per Equity Share (Basic and diluted) (Rs.) (Not annualised for the quarter and half year)						
	Basic earnings per share	0.54	1.05	0.95	1.59	1.78	3.28
	Diluted earnings per share	0.54	1.05	0.95	1.59	1.78	3.28

Notes:

1. The aforementioned results have been reviewed and recommended by the Audit Committee and were approved by the Board of Directors at their respective meeting held on 5th November, 2026. The statutory auditors of the company have carried out a Limited Review of the Results for the quarter and half year ended 30th September, 2026.
2. The financial results are prepared in accordance with the Indian Accounting Standards (IND-AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016 as amended from time to time.
3. Figures for the previous periods have been regrouped and reclassified to confirm to the classification of the current period, wherever necessary.
4. Under the provisions of Ind AS 108, the Company operates in a single segment. Therefore,segment disclosures have not been given in respect of these financial results.
5. Final Dividend of Rs.1 per share (10% of face value of Rs.10 each) for the FY 2025-26 has been paid during the quarter ended 30th September, 2026.
6. Cash Flow Statement for the half year ended 30th September, 2026 and Statement of Assets & Liabilities as at 30th September, 2026 along with comparatives is annexed.

MEHRA GOEL & CO LLP * FRN: 000517N/N500502 * NEW DELHI * Chartered Accountants

For METAL COATINGS (INDIA) LTD.

Pramod Khandelwal
(Managing Director)
DIN : 00124082

Place : New Delhi
Dated : 5th November, 2026

METAL COATINGS (INDIA) LIMITED
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STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2026

(Rs. in lakhs)

PARTICULARS	As at 30.09.2026 (Un-audited)	As at 31.03.2026 (Audited)
ASSETS		
Non-current assets		
Property, Plant and Equipment	479.44	506.18
Deferred Tax Assets (Net)	108.09	110.55
Other non-current assets	19.93	19.00
Sub-total - Non-Current Assets	**607.46**	**635.73**
Current assets		
Inventories	1118.78	1050.27
Financial Assets		
- Investment	559.00	923.62
- Trade Receivables	3041.51	2905.90
- Cash and Cash Equivalents	7.44	10.85
- Other Bank Balances	19.94	17.56
- Loans	8.47	9.47
Current Tax Assets (Net)	24.46	34.14
Other Current Assets	124.03	49.14
Total Current Assets	**4903.63**	**5,000.95**
Total Assets	**5511.09**	**5,636.68**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	732.68	732.68
Other Equity	3714.19	3664.32
Total Equity	**4446.87**	**4397.00**
Liabilities		
Non-Current Liabilities		
Provisions	121.81	125.64
Total Non-Current Liabilities	**121.81**	**125.64**
Current liabilities		
Financial Liabilities		
- Borrowings	279.50	352.11
- Trade Payables		
(a) total outstanding dues of Micro and Small enterprises	4.99	34.75
(b) total outstanding dues of creditors other than Micro and Small enterprises	123.94	73.15
- Other Financial Liabilities	133.82	151.62
Other Current Liabilities	33.21	123.99
Provisions	366.95	378.42
		-
Total Current Liabilities	**942.41**	**1114.04**
Total Liabilities	**1064.22**	**1239.68**
Total Equity and Liabilities	**5511.09**	**5636.68**

For and on behalf of Board of Directors

MEHRA GOEL & CO LLP ★ FRN: 000517N/N500502 NEW DELHI ★ Chartered Accountants

Pramod Khandelwal
(Managing Director)
DIN : 00124082

Place : New Delhi
Dated : 5th November, 2026

METAL COATINGS (INDIA) LIMITED

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in lakhs)

Particulars	Half Year Ended 30.09.2026 (Un-audited)		Half Year Ended 30.09.2025 (Un-audited)	
A. Cash flow from Operating Activities :				
Net Profit before tax as per statement of Profit and Loss		160.57		168.50
Adjustment for				
- (Profit)/Loss on sale / Discard of Property, Plant and Equipments	-		-	
- Depreciation / Amortisation Expense	26.74		28.54	
- Rental Income	(13.20)		(13.20)	
- Interest Income	(0.31)		(0.32)	
- Capital Gain on sale of Mutal Fund	(33.74)		(43.58)	
- Finance Cost	1.16	(19.35)	2.10	(26.46)
Operating profit before working capital changes		**141.22**		**142.04**
- (Increase)/Decrease in Sundry Debtors	(135.60)		(756.58)	
- (Increase)/Decrease in Inventories	(68.51)		297.66	
- (Increase)/Decrease in other Current Assets	(66.59)		609.19	
- (Increase)/Decrease in other non Curent Assets	(0.93)		1.00	
- Increase/(Decrease) in Current Liabilities	(87.54)		319.72	
- Effect of Other Comprehensive Income	8.92		(6.31)	
- Increase/(Decrease) in Short & Long term provisions	(15.30)	(365.55)	12.40	477.08
Cash generated from operations		**(224.33)**		**619.12**
- Tax Paid	(43.91)	(43.91)	(40.68)	(40.68)
- Net cash from operating activities		**(268.24)**		**578.44**
B. Cash flow from investing activities				
- Additions in of Property, Plant and Equipments (Including capital work in progress and advances on capital account)	-		(1.29)	
- Rental Income	13.20		13.20	
- Interest Income	0.31		0.32	
- Capital Gain on sale of Mutal Fund	33.74		43.58	
- Proceeds from disposable of Property, Plant and Equipments	-		-	
- Net Proceeds from sales of Investment	364.63		(388.78)	
- Net cash from Investing Activities		**411.88**		**(332.97)**
C. Cash flow from Financing Activities				
- Proceeds from new borrowings				
- Interest paid	(1.16)		(2.10)	
- Dividend Paid (Including Dividend Distribution Tax)	(73.27)		(73.27)	
- Repayment of borrowing	(72.62)		(159.64)	
- Net cash from Financing Activities		**(147.05)**		**(235.01)**
- Net cash flows during the year (A+B+C)		(3.41)		10.46
- Cash and cash equivalents (Opening balance)		10.85		8.56
- Cash and cash equivalents (Closing balance)		7.44		19.02

For and on behalf of the Board of Directors

MEHRA GOEL & CO LLP ★ FRN: 000517N/N500502 NEW DELHI ★ Chartered Accountants

Pramod Khandelwal
(Managing Director)
DIN : 00124082

Place : New Delhi
Dated : 5th November, 2026