Marck® Industrial Valves

Hawa Engineers Ltd.

Date: 3rd October, 2026 **Company Code: -539176**

To,
The General Manager,
Corporate Relationship Department,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Sub:- Outcome of the Board Meeting

Dear Sir,

This is to inform you that the Meeting of Board of Directors of the Company was held on 3rd October, 2026 at Plot No. 129, Narol Road, Near Kashiram Textile Mill, Ahmedabad – 382405 and in that meeting of the Board of Directors, amongst other matters, the following businesses have approved.

1. Un-Audited Financial Results and Limited Review Report of the Company for the quarter/half year ended on 30th September, 2026.

The Results are also uploaded on the Company's website at www.hawaengltd.com

The Meeting of the Board of Directors commenced at 2.30 p.m. and concluded at 3.20 pm.

Kindly take note of the same and inform the members accordingly.

Thanking you,
Yours faithfully,
For, Hawa Engineers Ltd

SHITAL CHINTAN PARMAR

Shital Dalavadi
Company Secretary
M.No:A52448
Place: Ahmedabad

YUSUF C. MANSURI & CO.
CHARTERED ACCOUNTANTS
98250 63963
incometax_ycm@yahoo.com
911, SHIVALIK SHILP, ISCON CROSS ROAD, S. G. HIGHWAY, AHMEDABAD - 380015.

LIMITED REVIEW REPORT ON QUATERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF HAWA ENGINEERS LIMITED.

To,
The Board of Directors & Members
HAWA ENGINEERS LIMITED

We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement) of **HAWA ENGINEERS LIMITED** ('the Company) for the quarter ended **30th September, 2026**. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared pursuant to Regulation 33 of the Securities and Exchange Board on India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015') as amended, which has been initiated by us for identification purposes.

The Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to Issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information Performed by the Independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied o financial

YUSUF C. MANSURI & CO. CHARTERED ACCOUNTANTS INDIA M. No. 38309 AHMEDABAD

data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the aforesaid Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Reg. 33 of the SEBI (Listing Obligation and Disclosed Requirements) Regulation, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For YUSUF C MANSURI & CO.
Chartered Accountants

YUSUF C. MANSURI & CO. ★ CHARTERED ACCOUNTANTS ★ CA INDIA M. No. 38309 AHMEDABAD

YUSUF C MANSURI
Proprietor
M. No. : 038309
FRN : 111768W

UDIN : 26038309HOETXH1973

Place : Ahmedabad
Date : 03.10.2026

Hawa Engineers ltd.

CIN : L29120GJ1993PLC019199
Phone: +91 79 2532 0781 / 82 / 86
Email : helho@hawaengltd.com
Visit us : www.hawaengltd.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2026

(INR in Lakhs)

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30th Sep, 2026 (Unaudited)	30th Jun, 2026 (Unaudited)	30th Sep, 2025 (Unaudited)	30th Sep, 2026 (Unaudited)	30th Sep, 2025 (Unaudited)	31st March, 2026 (Audited)
1	Revenue from operations	2092.76	2373.88	3152.71	4468.60	5651.79	11403.55
2	Other Income	18.58	14.82	(1.14)	37.63	11.21	59.20
3	**Total Income (1 + 2)**	**2111.35**	**2388.70**	**3151.57**	**4506.23**	**5663.00**	**11462.75**
4	**EXPENSES :**						
	A Cost of Meterials Consumed	1467.84	1795.88	2216.58	3177.76	4213.08	7969.03
	B Purchases of Stock-In-Trade	0.00	0.00	0.00	0.00	0.00	9.91
	C Changes in Inventories of Finished Goods	35.72	(11.56)	147.06	21.16	(47.38)	44.68
	D Manufacturing Expenses	159.08	177.29	262.16	429.02	477.34	1104.30
	E Employee Benefits Expenses	116.78	110.20	106.08	234.43	207.86	475.61
	F Finance Costs	70.82	81.31	71.00	154.51	154.33	290.33
	G Depreciation	14.22	21.22	22.66	28.83	45.16	84.86
	H Other Expenses	164.86	124.58	259.30	307.69	476.54	1125.74
	Total Expenses	**2029.32**	**2298.92**	**3084.84**	**4353.40**	**5526.93**	**11104.46**
5	**Profit before tax (3 - 4)**	**82.02**	**89.78**	**66.73**	**152.83**	**136.07**	**358.29**
6	**Tax Expenses**						
	A Current Tax	25.00	25.00	14.00	50.00	30.10	100.00
	B Deferred Tax	0.00	0.00	0.00	0.00	0.00	(6.38)
7	**Net Profit for the period after tax (5 - 6)**	**57.02**	**64.78**	**52.73**	**102.83**	**105.97**	**264.67**
8	**Other Comprehensive Income/(Expenses) (net of tax)**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
9	**Total Comprehensive Income for the period (7 + 8)**	**57.02**	**64.78**	**52.73**	**102.83**	**105.97**	**264.67**
10	**PAID-UP EQUITY SHARE CAPITAL : (Rs. 10/- Per Share)**	**352.64**	**352.64**	**352.64**	**352.64**	**352.64**	**352.64**
11	**Other Equity**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**1887.07**
12	**Earnings per share (of INR 10/- each)**						
	A Basic	1.62	1.84	1.50	2.92	3.01	7.51
	B Diluted	1.62	1.84	1.50	2.92	3.01	7.51

Notes :

1. The above unaudited Standalone financial results for the quarter and six months ended on 30th September, 2026 were reviowed and recommended by the Audit Committee and approved by the Board of Directors at their meting held on **October 3, 2026.** The statutory auditors have expressed an unmodified conclusion on these standalone financeial results. The review report has been filed with the stock exchanges and is available on the Company's website.
2. As per Ind AS 108 - "Operating Segments" the Company has reported segment information under one segments i.e. Industrial Valves.
3. The financial results have been prepared in accordance with the recognition and measurement principles laid down in the indian Accounting Standard (Ind AS) interim Financial Reporting prescribed under section 133 of the Companies Act, 2013.
4. The Audit Committee has reviewed the above results and the Board of Directors has approved the above results and its release at their respective meetings held on October 3, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
5. The figures for the Corresponding previous quarter / periods have been regrouped / reclassified wherever necessary, to make them comparable.

YUSUF C. MANSURI & CO. CHARTERED ACCOUNTANTS — CA INDIA — M. No. 38309 AHMEDABAD

HAWA ENGINEERS LTD. AHMEDABAD-380028

BY ORDER OF THE BOARD
Hawa Engineers ltd.

ASLAM F. KAGDI
Chairman, M D & CFO
DIN : 00006879

Place : AHMEDABAD
Date : 03.10.2026

Hawa Engineers Ltd.

CIN : L29120GJ1993PLC019199
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UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(INR in Lakhs)

Sr. No.	Particulars	As at 30/09/2026 (Unaudited)	As at 31/03/2026 (Audited)
A	**ASSETS :**		
1	**NON-CURRENT ASSETS :-**		
	Property, Plant and Equipment	443.29	469.43
	Financial Assets :		
	- Investments	13.36	13.36
2	**CURRENT ASSETS :-**		
	Inventories	1775.11	1892.69
	Financial Assets :		
	- Trade Receivables	2012.78	2526.40
	- Cash and Cash Equivalents	1459.57	1677.86
	- Loans & Advances	164.01	272.46
	Other Current Assets	747.19	329.60
	TOTAL ASSETS	**6615.31**	**7181.80**
B	**EQUITY AND LIABILITIES :**		
1	**EQUITY :-**		
	- Equity Share Capital	352.64	352.64
	- Other Equity	1989.90	1887.07
2	**NON-CURRENT LIABILITIES :-**		
	Financial Liabilities :		
	- Borrowings	335.60	180.76
	Deferred Tax Liabilities (Net)	65.91	65.91
	Other Non-Current Liabilities	404.11	582.77
	Provisions	177.13	216.65
3	**CURRENT LIABILITIES :-**		
	Financial Liabilities :		
	- Borrowings	1822.37	1997.93
	- Trade Payables	1299.09	1643.29
	Provisions	168.56	254.78
	TOTAL EQUITY AND LIABILITIES	**6615.31**	**7181.80**

For and on behalf of the Board

Hawa Engineers Ltd.

YUSUF C. MANSURI & CO. CHARTERED ACCOUNTANTS M. No. 38309 AHMEDABAD

HAWA ENGINEERS LTD. AHMEDABAD-380028

ASLAM F KAGDI
CHAIRMAN, M D & CFO
(DIN : 00006879)

Place : AHMEDABAD
Date : 03.10.2026

Hawa Engineers Ltd.

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STANDALONE STATEMENT OF CASH FLOW FOR THE SIX MONTHS ENDED 30TH SEPTEMBER, 2026

(INR IN LAKHAS)

Pariculars	SIX MONTHS ENDED 30.09.2026 (Unaudited)		YEAR ENDED 31.03.2026 (Audited)	
A CASH FLOW FROM OPERATING ACTIVITIES :				
Net Profit before tax as per statement of Profit and Loss		152.83		358.28
Add :				
Depreciation	28.83		84.86	
Loss on Sale of Assets (net)	-		(0.95)	
Finance Costs	154.51	183.34	290.33	374.24
Less :				
Interest Income		37.63		59.20
Operating Profit before Working Capital Changes		**298.54**		**673.32**
Adjusted for :				
Trade and Other Receivables	96.04		(313.85)	
Inventories	117.59		24.60	
Movement in Loans and Advances	108.44		(91.46)	
Trade and Other Payables	(648.61)	(326.54)	260.30	(120.41)
Cash Generated from Operations		**(27.99)**		**552.91**
Taxes Paid (Net)		50.00		107.00
Net Cash from Operating Activities (A)		**(77.99)**		**445.91**
B CASH FLOW FROM INVESTING ACTIVITIES :				
Sale of Fixed Assets	0.00		3.25	
Interest Income	37.63	37.63	59.20	62.45
Less :				
Purchase of Fixed Assets	2.70		35.53	
Investment for M F	0.00	2.70	10.00	45.53
Net Cash Flow used in Investing Activities (B)		**34.93**		**16.92**
C CASH FLOW FROM FINANCING ACTIVITIES :				
Proceeds from Issue of Share Capital		0.00		0.00
Proceeds from Long Term Borrowings/Liabilities		154.84		62.34
Repayment of Long Term Borrowings		0.00		0.00
Short Term Borrowings/Liabilities (net)		(175.56)		495.14
Finance Costs		(154.51)		(290.33)
Net Cash Flow used in Financing Activities (C)		**(175.23)**		**267.15**
Net Increase in Cash and Cash Equivalents (A + B + C)		(218.29)		729.98
Opening Balance of Cash and Cash Equivalents		1677.86		947.88
Closing Balance of Cash and Cash Equivalents		**1459.57**		**1677.86**

For and on behalf of the Board

Hawa Engineers Ltd.

ASLAM F KAGDI
CHAIRMAN, M D & CFO
(DIN : 00006879)

YUSUF C. MANSURI & CO. CHARTERED ACCOUNTANTS CA INDIA M. No. 38309 AHMEDABAD

HAWA ENGINEERS LTD. AHMEDABAD-380028

Place : AHMEDABAD
Date : 03.10.2026