August 14, 2025

To,

Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai-400001

The General Manager
Listing Exchange
Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

Scrip Code: 532402

SUB: Disclosure under regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to the Regulation 30 read with Part A of schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that the Board of Directors of the Company has, at its Meeting held today i.e. August 14, 2025 at 03:00 PM and concluded at 06:30 PM inter alia, transacted and approved the following businesses:

1. Approve the standalone and consolidated unaudited financial results for the quarter ended June 30, 2025 along with the Limited Review Report.
2. Appointment of CDSL for conducting Remote E-voting.
3. Appointment of Secretarial auditor for the further term of five consecutive financial years.

The information in regard to the abovementioned appointment in terms of Regulation 30 read with SEBI Circular bearing Ref. No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **Annexure-I.**

4. Director's Report and other related items for the financial year ended March 2025.
5. Appointment of M/s Apoorv & Associates (M. No. F12734, C.P: 21063) as scrutinizer for conducting E-voting at Annual General Meeting (AGM).
6. Notice of 26th Annual General Meeting of the Company schedule to be held on Wednesday, September 24, 2025 at 12:00 P.M. via video conferencing and other audio visuals means.
7. The register of member and the share transfer books of the Company shall remain closed from September 17, 2025 to September 24, 2025 (both day inclusive) for the purpose of 26th Annual General Meeting (AGM).
8. Rescind of the resolution passed in the Extra-Ordinary General Meeting held on December 16, 2024, regarding increase in the authorized share capital (subject to shareholders approval).

9. Sale of wholly-owned subsidiaries, *Nishkarsh Properties Private Limited* and *Zeal Appartment LLP*, and authorized **Mr. Servesh Gupta** to execute the necessary procedures.
10. Take over of shareholding of Zeal Appartment LLP by one of its Designated Partner, Mr. Ajit Singh.
11. Increase in the authorized share capital of the Company for up to Rs. 80 Crores.
12. Further issue of share capital on Right Issue basis or any other mode up to Rs. 50 Crores.
13. Launch of a new application and work related to concerning media activities.
14. Execution of an agreement for setting up a green hydrogen plant.
15. Appointment of Mr. Aadarsh Aggarwal as Chief Financial Officer (CFO) of the Company**.**

The information in regard to the abovementioned appointment in terms of Regulation 30 read with SEBI Circular bearing Ref. No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed herewith as **Annexure-II.**

16. Non-applicability of certificate of Statement of Deviation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

We request you to take the same on record.

Thanking You
Yours Truly

For **USG Tech Solutions Limited**

ROLLY TIWARI
Digitally signed by ROLLY TIWARI
Date: 2025.08.14 18:45:23 +05'30'

Rolly Tiwari
Company Secretary & Compliance Officer

Annexure-I

Details with respect to Regulation 30 read with Schedule Ill of the Listing Regulations, SEBI Circular SEBI Circular bearing Ref. No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Appointment of Secretarial Auditor

S. No	Particulars	Details
1.	Name	M/s Chandan J & Associates (Mr. Chandan Jha, Sole Proprietor)
2.	Reason for Change i.e. Appointment	Appointment of Secretarial Auditor for consecutive term of 5 years starting from financial year 2025-26 to 2029-30.
3.	Date of appointment	August 14, 2025, (subject to the approval of shareholders in ensuing AGM)
4.	Brief Profile	Firm of Practicing Company Secretary having an experience of 1 year in the field of Secretarial and legal Compliances.
5.	Disclosures of Relationship between directors	Not applicable

Annexure-II

Details with respect to Regulation 30 read with Schedule Ill of the Listing Regulations, SEBI Circular SEBI Circular bearing Ref. No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Appointment of Chief Financial Officer of the Company

S. No	Particulars	Details
1.	Name	Mr. Aadarsh Aggarwal
2.	Reason for Change i.e. Appointment	Appointment of Chief Financial Officer (CFO) of the Company.
3.	Date of appointment	August 14, 2025
4.	Brief Profile	Mr. Aadarsh Aggarwal is having experience in the field of finance, accounts, audit and taxation. He also possesses requisite knowledge and expertise of managing financial management, audit internal controls systems, statutory compliances, taxation function etc.
5.	Disclosures of Relationship between directors	Not applicable

August 14, 2025

To,

Deputy General Manager
Department of Corporate Services
The Bombay Stock Exchange Limited
P.J. Tower, Dalal Street
Mumbai-400001

The General Manager
Listing Exchange
Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

SUB: Non-Applicability of Regulation 32 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that there have been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public Issue (IPO).

We further submit & state that the IPO proceeds has been utilized for the purpose(s) as stated in the prospectus. Hence, the statement of deviation(s) or variation(s) is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

Thanking You

Your Faithfully

For **USG Tech Solutions Limited**

ROLLY TIWARI
Digitally signed by ROLLY TIWARI
Date: 2025.08.14 18:45:57 +05'30'

Rolly Tiwari
Company Secretary & Compliance Officer

USG Tech Solutions Limited
FUTURISTIC SOLUTIONS
CIN: L29109TG1999PLC032129

August 14, 2025

To,

Deputy General Manager	**The General Manager**
Department of Corporate Services	**Listing Exchange**
The Bombay Stock Exchange Limited	**Calcutta Stock Exchange Limited**
P.J. Tower, Dalal Street	**7, Lyons Range**
Mumbai-400001	**Kolkata-700001**

Scrip Code: 532402

SUB: SUBMISSION OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025 UNDER REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Pursuant to regulations 33 of SEBI (Listing Obligations and Disclosure Requirement), 2015. Please find enclosed Un-audited Financial Results for the Quarter ended June 30, 2025 along with Limited Review Report thereon approved by Board of Directors in their meeting held on August 14, 2025.

This is for your information and records.

Thanking You
Yours Truly

For **USG Tech Solutions Limited**

ROLLY TIWARI
Digitally signed by ROLLY TIWARI
Date: 2025.08.14 18:46:19 +05'30'

Rolly Tiwari
Company Secretary & Compliance Officer

August 14, 2025

To
The Board of Directors
M/s USG Tech Solutions Limited
office no 506 507 508 509 Devika Towers
Chander Nagar, Ghaziabad, Uttar Pradesh, 201011

Subject: Certificate under Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

I, **Ashima Gupta**, Director of **USG Tech Solutions Limited**, hereby certify, to the best of my knowledge and belief, that the standalone and consolidated financial results of the Company for the quarter ended **June 30, 2025**, do not contain any false or misleading statements or figures, and do not omit any material fact which may make the statements or figures contained therein misleading.

For **USG Tech Solutions Limited**

Ashima Gupta
Digitally signed by Ashima Gupta
Date: 2025.08.14 18:51:53 +09'00'

Ashima Gupta
(Director)
DIN:07795866

Date: 14.08.2025
Place: New Delhi

M J R A & Associates

CHARTERED ACCOUNTANTS

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in
• Website: http://www.mjra.co.in

Ref. No..... Date.....

Independent Auditor's Review Report On consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF

USG Tech Solutions Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of USG Tech Solutions Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net loss after tax and total comprehensive loss of its associates ~~and joint ventures~~ for the quarter and Quarterly Month ended 30.06.2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended . Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended and Quarterly Month 30.06.2024, as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities: (**indicate list of entities included in the consolidation similar to the requirement for audited consolidated results)**

- Zeal Appartment LLP
- Niskarsh Properties Private Limited
- RIS – Australia

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated unaudited financial results includes the interim financial statements/ financial information/ financial results of 3 subsidiaries which have not been reviewed/audited by their auditors, whose interim financial statements/ financial information/ financial results total revenue of Rs. 0.14 lakh, total net profit/(loss) after tax of Rs. (14.04) Lakh and total comprehensive income / loss of Rs. 0.14 Lakhs for the quarter ended 30.06.2025 and as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also includes the Group's share of net profit/(loss) after tax, as considered in the consolidated unaudited financial results, in respect of 3 (Three) associates, based on their interim financial statements/ financial information/ financial results which have not been reviewed/audited by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For M J R A & Associates
Chartered Accountants
FRN: 013850N



Mukesh Kumar Grover
(M.no: 093304)
Partner

Place: New Delhi
Date: 14.08.2025
UDIN : 25093304BMKPVB2677

M J R A & Associates

CHARTERED ACCOUNTANTS

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in
• Website: http://www.mjra.co.in

Ref. No.....

Date.....

Limited Review Report

Review Report on quarterly Financial Results and Year to Date Results of The Company Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To
Board of Directors,
USG Tech Solutions Limited

Review Report to USG Tech Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Standalone financial results of **M/S USG Tech Solutions Limited** for the period 1st Apr 2025 to 30 Jun 2025 (1st Quarter) and Year to Date Results. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by independent auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

For M J R A & Associates
Chartered Accountants
FRN: 013850N

Mukesh Kumar Grover
(M.no: 093304)
Partner
UDIN : 25093304BMKPVC7418

Place: New Delhi
Date: 14.08.2025

USG TECH SOLUTIONS LIMITED

CIN:L29109TG1999PLC032129

Regd Office :-501, 5th Floor, My Home Tycoon, Lifestyle Building, Begumpet, Hydrabad-500016

Corporate Office :- Office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Uttar Pradesh, India, 201011

Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com Tel: +91 11 4131 5203

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2025

PART I (In Lakhs.)

	Particulars	Quarter ending		Quarter ending	
		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Audited	Unaudited	Audited
I	**Revenue from Operations**	0.00	0.00	0.00	0.00
II	**Other Income from Operations**	0.14	0.42	0.12	0.80
III	**Total income from Operations (a+b)**	**0.14**	**0.42**	**0.12**	**0.80**
IV	**Expenditures**				
	Cost of Materials consumed	0.00	0.00	0.00	0.00
	Purchase of Stock in trade	0.00	0.00	0.00	0.00
	Changes in inventories of Finished goods, stock-in-trade and work in progress	0.00	0.00	0.00	0.00
	Employees benefits expense	3.16	2.78	1.73	10.33
	Finance Costs	0.00	0.00	0.00	0.00
	Depreciation and amortisation expenses	0.09	0.11	0.11	0.46
	Other expenses	6.34	2.23	6.17	36.76
	Total Expenditures (IV)	**9.59**	**5.13**	**8.01**	**47.55**
V	**Profit/(loss) before exceptional items and tax (III-IV)**	**-9.45**	**-4.71**	**-7.89**	**-46.75**
VI	**Exceptional items**	0.00	0.00	0.00	0.00
VII	**Profit/(loss) before tax (V-VI)**	**-9.45**	**-4.71**	**-7.89**	**-46.75**
VIII	**Tax Expenses:**	**0.00**	**0.00**	**0.00**	**0.00**
	(1) Current Tax	0.00	0.00	0.00	0.00
	(2) Deferred Tax	**0.00**	**0.00**	**0.00**	**0.00**
IX	**Profit / (Loss) / for the period from continuing operations**	-9.45	-4.71	-7.89	-46.75
X	**Profit/(Loss) from discontinued operations**	0.00	0.00	0.00	0.00
XI	**Tax Expense of discontinued operations**	0.00	0.00	0.00	0.00
XII	**Profit/(Loss) from discontinued operations (after tax) (X-XI)**	**0.00**	**0.00**	**0.00**	**0.00**
XIII	**Profit/(loss) for the period (IX+XII)**	**-9.45**	**-4.71**	**-7.89**	**-46.75**
XIV	**Other Comprehensive Income**				
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XV	**Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprhensive income for the period**	-9.45	-4.71	-7.89	-46.75
XVI	**Earning per equity share (for continuing operation)**				
	(1) Basic	-0.02	-0.01	-0.02	-0.12
	(2) Diluted	-0.02	-0.01	-0.02	-0.12
XVII	**Earning per equity share (for discontinuing operation)**				
	(1) Basic				
	(2) Diluted				
XVIII	**Earning per equity share (for discontinuing operation and continuing operation)**				
	(1) Basic	-0.02	-0.01	-0.02	-0.12
	(2) Diluted	-0.02	-0.01	-0.02	-0.12
PART II					
A	**PARTICULARRS OF SHAREHOLDING**				
1	**Public Shareholding**				
	No. of Shares	32289342	32205160	31205160	32205160
	Percentage of Shareholdings	81.92	81.71	79.17	81.71
2	**Promoters and Promoter Group Shareholding**				
	a) Pledge/Encumbered				
	-Number of Shares				
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)				
	-Percentage of Shares (as a % of the total share capital of the company)				
	b) Non-Encumbered				
	-Number of Shares	7124868	7209050	8209050	7209050
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the company)	18.08	18.29	20.83	18.29

Notes:1

These Un- Audited results have been taken on record by Board of Directors in their meeting held on **14th August 2025**

Number of complaints pending at the beginig of the Quarter: 0

Number of complaints received from shareholders during the quarter: 0

Number of complaints disposed off during the quarter: 0

Number of shareholders complaint pending at the end of quarter : 0

1. The Company is primarily engaged in the business of Software Development/IT which is single segment as per Accounting Standard (AS) 17 issued by the institute of Chartered Accountants of India.

2. With effect from 1st April, 2021, the Company has adopted IND AS (Indian Accounting Standards) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.

3. The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meeting held on 14.08.2025.The Statutory Auditor of the Company have carried out a Limited Review of the results of the quarter ended June 30,2025. The IND AS complaint Financial Results pertaining to quarter ended 30.06.2025 has not been subjected to Limited Review. However, the management has exercised necessary due diligence to ensure that financial results provide a true and fair view of its affairs.

4. Previous Periods/Year Figures have been reclassified/regrouped wherever necessary in order to make them comparable.

On & Behalf of Board of USG Tech Solutions Limited

Ashima Gupta

Digitally signed by Ashima Gupta
Date: 2025.08.14 18:52:17 +09'00'

Ashima Gupta
Director
DIN: 07795866

Date: 14.08.2025
Place: New Delhi

USG TECH SOLUTIONS LIMITED

CIN:L29109TG1999PLC032129

Regd Office :- - 501, 5th Floor, My Home Town Tycoon, Lifestyle Building, Begumpet, Hyderabad-500016

Corporate Office :- Office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Uttar Pradesh, India, 201011

Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2025

PART I **(In Lakhs.)**

	Particulars			Quarter ending	
		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Audited	Unaudited	Audited
I	**Revenue from Operations**	-	-	-	-
II	**Other Income from Operations**	0.14	0.42	0.12	0.80
III	**Total income from Operations (a+b)**	**0.14**	**0.42**	**0.12**	**0.80**
IV	**Expenditures**				
	Cost of Materials consumed	-	-	-	-
	Purchase of Stock in trade	-	-	-	-
	Changes in inventories of Finished goods, stock-in-trade and work in progress	-	-	-	-
	Employees benefits expense	3.16	2.78	1.73	10.33
	Finance Costs	4.20	4.07	3.81	15.93
	Depreciation and amortisation expenses	0.38	0.11	0.11	1.58
	Other expenses	6.45	2.76	6.27	37.38
	Total Expenditures (IV)	**14.18**	**9.72**	**11.93**	**65.22**
V	**Profit/(loss) before exceptional items and tax (III-IV)**	**(14.04)**	**(9.30)**	**(11.81)**	**(64.42)**
VI	**Exceptional items**	-	-	-	-
VII	**Profit/(loss) before tax (V-VI)**	**(14.04)**	**(9.30)**	**(11.81)**	**(64.42)**
VIII	**Tax Expenses:**	-	-	-	-
	(1) Current Tax	-	-	-	-
	(2) Deferred Tax	-	-	-	-
IX	**Profit / (Loss) / for the period from continuing operations**	(14.04)	(9.30)	(11.81)	(64.42)
X	**Profit/(Loss) from discontinued operations**	-	-	-	-
XI	**Tax Expense of discontinued operations**	-	-	-	-
XII	**Profit/(Loss) from discontinued operations (after tax) (X-XI)**	-	-	-	-
XIII	**Profit/(loss) for the period (IX+XII)**	**(14.04)**	**(9.30)**	**(11.81)**	**(64.42)**
XIV	**Other Comprehensive Income**	-	-	-	-
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-
XV	**Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprhensive income for the period**	(14.04)	(9.30)	(11.81)	(64.42)
XVI	**Earning per equity share (for continuing operation)**				
	(1) Basic	(0.04)	(0.02)	(0.03)	(0.16)
	(2) Diluted	(0.04)	(0.02)	(0.03)	(0.16)
XVII	**Earning per equity share (for discontinuing operation)**				
	(1) Basic	-	-	-	-
	(2) Diluted	-	-	-	-
XVIII	**Earning per equity share (for discontinuing operation and continuing operation)**				
	(1) Basic	-0.04	-0.02	-0.03	-0.16
	(2) Diluted	-0.04	-0.02	-0.03	-0.16
PART II					
A	**PARTICULARRS OF SHAREHOLDING**				
1	**Public Shareholding**				
	No. of Shares	32289342	32205160	31205160	32205160
	Percentage of Shareholdings	81.92	81.71	79.17	81.71
2	**Promoters and Promoter Group Shareholding**				
	a) Pledge/Encumbered				
	-Number of Shares				
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)				
	-Percentage of Shares (as a % of the total share capital of the company)				
	b) Non-Encumbered				
	-Number of Shares	7124868	7209050	8209050	7209050
	-Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	-Percentage of Shares (as a % of the total share capital of the company)	18.08	18.29	20.83	18.29

NOTE:1 Company has consolidated the Financial Results with RI Pty Ltd. (Foreign wholly owned subsidiary), Niskarsh Properties Private Limited (Wholly Owned Subsidiary) and Zeal Appartment LLP (Subsidiary)

On & Behalf of Board of USG Tech Solutions Limited

Ashima Gupta

Digitally signed by Ashima Gupta
Date: 2025.08.14 18:52:41 +09'00'

Ashima Gupta
Director
DIN: 07795866

Date: 14.08.2025
Place: New Delhi