KMG MILK FOOD LIMITED

Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROAD VILLAGE MASANA DISTT. KURUKSHETRA-136118
Ph.01744-279452 Fax:01744-279453
Website:www.kmggroup.comE-mail:Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

Date: January 22,2025

To
The Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy
Towers Dalal Street
Mumbai-400001

Dear Sir(s),

Sub. : Integrated Filing (Financial) for the quarter and nine-months ended December 31, 2024.

Ref : KMG MILK FOOD LIMITED (Scrip ID:KMGMILK,Scrip Code 519415)

Pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated January 2, 2025, we are submitting herewith the Quarterly Integrated Filing (Financial) for the quarter ended December 31, 2024, in the prescribed format.

The same is available on the website of the Company .

Kindly take the same on your record and oblige us.

Yours faithfully,

For **M/S KMG MILK FOOD LIMITED**

MR.BASUDEV GARG
Director
DIN-00282038
B-2 Friends Colony West Mathura road
NewDelhi-110065

Basudev Garg
Digitally signed by Basudev Garg
Date: 2025.03.05 15:52:01 +05'30'

KMG MILK FOOD LIMITED

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CIN: L15201HR1999PLC034125

FORMAT FOR QUARTERLY INTEGRATED FILING (FINANCIAL)

A. FINANCIAL RESULTS

As per Annexure-A attached herewith

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Not Applicable.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES

There is no default on outstanding loans as on December 31, 2024, and the Company has not issued any debt securities.

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (APPLICABLE ONLY FOR HALF YEARLY FILINGS I.E., 2ND AND 4TH QUARTER)

The related party transactions are required to be submitted on a half yearly basis. Hence, not Applicable for the quarter ended December 31, 2024.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG WITH ANNUAL AUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED SEPARATELY) (APPLICABLE ONLY FOR ANNUAL FILING I.E., 4 TH QUARTER).

Not Applicable for the quarter ended December 31, 2024

For **M/S KMG MILK FOOD LIMITED**

Basudev Garg Digitally signed by Basudev Garg Date: 2025.03.05 15:52:20 +05'30'

MR.BASUDEV GARG
Director
DIN-00282038
B-2 Friends Colony West Mathura road
NewDelhi-110065

Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROADVILLAGEMASANADISTT. KURUKSHETRA-136118
Ph.01744-279452 Fax:01744-279453
Website:www.kmggroup.comE-mail:Compliances.kmg@gmail.comCIN: L15201HR1999PLC034125

To 22-01-2025

TheDepartmentofCorporateServices

BSELimited

PhirozeJeejeebhoyTowers

DalalStreet

Mumbai-400001

Sub:- Un-Audited Financial Results for the Quarter ended December 31, 2024(Scrip ID:KMGMILK,Scrip Code 519415)

DearSir/Madam

The Board of Directors of the Company at their Meeting held on Wednesday,January22nd2025at the Registered Office of the Company at 9th Kilometer Stone Pipli To Ambala, VillageMasana, Kurukshetra, Haryana- 136118 commenced at 1.00 pm and concluded at 3.30p.m,the Un-Audited Financial Results of the Company along with Limited Review Report for theQuarter ended on 31st December 2024wereapprovedand adopted.

Accordingly,pursuanttoRegulation33ofSEBIListingObligationandDisclosureRequirements)Regulations, 2015, pleasefind enclosedherewith thefollowing:

- Un-AuditedStandaloneFinancial ResultsoftheCompanyforQuarterendedDecember 31st2024
- LimitedReviewReportsissuedbythebytheStatutoryAuditorsoftheCompanyM/s.GauriGoyal& Associates. , Chartered Accountants(FRN:036120N)

ThesaidFinancial Resultswill bereleasedforpublishingin

thenewspapers.Youarerequested totake thesameonrecordandacknowledgethe

receipt.

Thankingyou

ForM/SKMGMILKFOODLIMITED



MR.BASUDEVGARG
Director
DIN-00282038
B-2 Friends Colony
WestMathuraroadNewDelhi-
110065

GAURI GOYAL & ASSOCIATES

Chartered Accountants

CA GAURI GOYAL

ACA, M.COM

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors KMG Milk Food Limited

We have reviewed the accompanying statement of unaudited financial results of KMG MILK FOOD LIMITED (the "Company") for the quarter ended December 31, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

1. This statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making injuries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Karnal

Date: 22.01.2025

UDIN: 25554857BMGNQI5801

GAURI GOYAL & ASSOCIATES M. No. 554857 Chartered Accountants

For Gauri Goyal & Associates
(Chartered Accountants)

Gauri Goyal
M. No. 554857
FRN: 036120N

OFFICE ADDRESS: SCO 353, IIND FLOOR, MUGAL CANAL, KARNAL-132001

Email: cagaurigoyal@gmail.com

KMG MILK FOOD LTD.

Regd. Office: 9TH KILOMETER STONE PIPLI TO AMBALA,VILLAGE MASANA, KURUKSHETRA, HARYANA- 136118

CIN : L15201HR1999PLC034125

E-mail : compliances.kmg@gmail.com

Standalone Statement of Profit & Loss for the Quarter ended on 31/12/2024

(Amount in lakhs except Earnings Per Share)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		(Un-Audited)	Unaudited	(Un-Audited)	(Un-Audited)	(Un-Audited)	(Audited)
1	**Income from Operations**						
	(a) Revenue form Operations	50.29	127.34	47.86	394.50	74.53	194.63
	(b) Other Income	16.00	114.26	24.37	153.63	69.36	93
	Total income (1)	**66.29**	**241.60**	**72.23**	**548.13**	**143.89**	**287.63**
2	**Expenses**						
	(a) Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00	57.95
	(b) Purchase of stock-in-trade	20.64	117.37	0.00	295.55	10.00	11.6
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	24.76	-2.00	42.68	67.86	83.92	82.17
	(d) Employee benefits expense	21.03	20.83	16.03	65.10	48.31	77.7
	(e) Finance Cost	12.76	12.92	0.00	35.28	0.04	8.17
	(f) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	15.57
	(g) Other expenses (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	6.51	130.66	3.65	143.11	14.11	26.14
	Total Expenses (2)	**85.70**	**279.78**	**62.36**	**606.90**	**156.39**	**279.3**
3	**Profit/(Loss) before exceptional items and Tax (1-2)**	**-19.41**	**-38.18**	**9.87**	**-58.77**	**-12.50**	**8.34**
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0
5	**Profit/(Loss) before Tax (3-4)**	**-19.41**	**-38.18**	**9.87**	**-58.77**	**-12.50**	**8.34**
6	**Tax expense**						
I.	Current Year Tax	0.00	0.00	0.00	0.00	0.00	0
II.	Current Year expense relating to prior years	0.00	0.00	0.00	0.00	0.00	0
III.	Deferred Tax	0.00	0.00	0.00	0.00	0.00	-2.89
	Total Tax Expense (I+II+III)= (6)	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**-2.89**
7	**Profit/(Loss) for the Period from Continuing Operations (5-6)**	**-19.41**	**-38.18**	**9.87**	**-58.77**	**-12.50**	**11.22**
8	**Profit/(Loss) from Discontinued Operations**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0**
9	**Tax Expenses of Discontinued Operations**	0.00	0.00	0.00	0.00	0.00	0
10	**Profit/(Loss) from Discontinued Operations (after Tax) (8-9):-**	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0**
11	**Profit/(Loss) for the Period (7+10):-**	**-19.41**	**-38.18**	**9.87**	**-58.77**	**-12.50**	**11.22**
12	**Other Comprehensive Income**						
	A. (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	B. (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0
	Total Other Comprehensive Income (12A+12B)	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**0**
13	**Total Comprehensive Income for the period (11+12) {Comprising Profit (Loss) and Other.comprehensive Income for the period}**	**-19.41**	**-38.18**	**9.87**	**-58.77**	**-12.50**	**11.22**
14	**Earnings Per Share**						
	(a) Basic	0.00	0.00	0.00	0.00	0.00	0.02
	(b) Diluted	0.00	0.00	0.00	0.00	0.00	0.02
15	**Paid-up equity share capital (53,04,600 Equity shares of Rs 10 each)**	**530.46**	**530.46**	**530.46**	**530.46**	**530.46**	**530.46**
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	-593.07
17	Net worth	0.00	0.00	0.00	0.00	0.00	-62.61

Notes:

1. The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Director's of the Company at their respective meetings.These standalone results have been subjected to limited review by statutory auditors of the Company. Limited review report does not contain any qualification.

2. The Standalone financial results are prepared in accordance with Indian Accounting Standards ("Ind AS"), the provisions of the CompaniesAct, 2013 ("the Companies Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 andCompanies (Indian Accounting Standards) Amendment Rules, 2016

3. The previous periods figures have been regrouped and reclassified whereever necessary.

4. The company operates only in one business segment viz. Milk Plant, hence segment wise reporting is not applicable.

*Applicable in the case of Consolidated Results.

By order of the Board
For KMG Milk Food Limited

Place : Kurukshetra (Haryana)
Date : 22/01/2025

Basudev Garg
Chairman
DIN : 00282038

FORMAT FOR QUARTERLY INTEGRATED FILING (GOVERNANCE)

A. Compliance Report on Corporate Governance to be submitted by a listed entity on a quarterly basis

1. Name of the Listed Entity: **KMG Milk Food Limited**
2. Quarter ending: **31st December, 2024**

Non-applicability Certificate for Corporate Governance pursuant to Regulation 27(2) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st December, 2024 attached

Name & Designation : Ashish Goyal -Company Secretary Date : 10-01-2025 Place: Karnal

ASHISH GOYAL
Digitally signed by ASHISH GOYAL
Date: 2025.03.05 16:10:45 +05'30'

B. INVESTOR GRIEVANCE REDRESSAL REPORT

Investor Grievance Redressal Report	
No. of investor complaints pending at the beginning of Quarter	**0**
No. of investor complaints received during the Quarter	**0**
No. of investor complaints disposed off during the Quarter	**0**
No. of investor complaints those remaining unresolved at the end of the Quarter	**0**

Basudev Garg
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Date: 2025.03.05 16:05:59 +05'30'

C. DISCLOSURE OF ACQUISITION OF SHARES OR VOTING RIGHTS IN UNLISTED COMPANIES

The details of acquisition of shares or voting rights in unlisted companies during the quarter in terms of sub-para 1 of para A of Part A of Schedule III are given below:

Sr. No.	Name of the unlisted company in which shares or voting rights have been acquired	Date of acquisition	Aggregate holding (% shares or voting rights) as at the end of the previous quarter	% shares or voting rights acquired during the quarter	Aggregate holding (% shares or voting rights)as at the end of the quarter
NONE					

D. DISCLOSURE OF IMPOSITION OF FINE OR PENALTY

The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:

Sr. No.	Name of the authority	Nature and details of the action(s) taken or order(s) passed	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	Details of the violation(s)/ contravention(s) committed or alleged to be committed	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible
NONE					

ASHISH GOYAL
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Date: 2025.03.05 16:06:18 +05'30'

E. DISCLOSURE OF UPDATES TO ONGOING TAX LITIGATIONS OR DISPUTES

The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

Sr. No.	Name of the opposing party	Date of initiation of the litigation / dispute	Status of the litigation / dispute as per last disclosure	Current status of the litigation / dispute
NONE				

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Date: 2025.03.05 16:11:25 +05'30'

Basudev Garg
Digitally signed by Basudev Garg
Date: 2025.03.05 16:11:43 +05'30'

KMG MILK FOOD LIMITED
Reg. Office: 9TH K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T. ROAD
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Ph. 01744-279452 Fax: 01744-279453
Website: www.kmggroup.com E-mail: Compliances.kmg@gmail.com
CIN: L15201HR1999PLC034125

BSE Ltd. **Januray 10,2025**
Department of Corporate Services
Corporate Relationship Department
Phiroze Jee Jeebhoy, 25th Floor,
Dalal Street, Mumbai- 400001

Ref: Company Code No. 519415 (ISIN:INE873N01015)
Sub: Furnishing of certificate under Regulation 15(2) (a) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

Please find enclosed a certificate given by the undersigned under Regulation 15(2) (a) for the Quarter ended December 31, 2024 as required to be submitted under Regulation 15(2)(a) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For KMG Milk Food Limited



Basudev Garg
Whole Time Director
DIN: 00282038
R/o: B-2, Friends Colony West
Mathura Road,
New Delhi-110065

A. GOYAL & ASSOCIATES

COMPANY SECRETARY

CS ASHISH GOYAL

ACS, M.COM

Date: 10.01.2025

To,
The Manager
BSE Ltd.
Department of Corporate Services
Corporate Relationship Department
Phiroze Jee Jeebhoy, 25th Floor,
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Company Code No. 519415 (ISIN: INE873N01015)

Subject: Non-applicability Certificate for Corporate Governance pursuant to Regulation 27(2) as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31st December, 2024

We hereby appraise that pursuant to Regulation 15(2) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (hereinafter referred to as the said "SEBI (LODR) Regulations, 2015"), the compliance with the corporate governance provisions as specified in regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub regulation (2) of regulation 46 and para C, D and E of Schedule V shall not apply (hereinafter referred to as the said "Corporate Governance- Exemption Provisions"), when Listed Company is attaining any of below stated criteria as follows.

A. Listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year;
B. Listed entity which has listed its specified securities on the SME Exchange.

Further pursuant to Regulation 27(2) of the said SEBI (LODR) Regulations, 2015, a listed entity is required to submit a quarterly compliance report on corporate governance in the format specified by the SEBI from time to time to recognized Stock Exchange(s).

This is to certify that the Paid-up capital of the Company KMG Milk Food Limited is not exceeding Rs. 10 Crores i.e. Rs. 5,30,46,000/- (Rupees Five Crores Thirty Lakhs and Forty Six Thousand Only) and the Net worth is less than Rs. 25 Crores i.e. Rs. (6261320.00)/- (Rupees Sixty Two Lakh Sixty-One Thousand Three Hundred Twenty Only(negative)) as on the last day of the previous financial year i.e. March 31, 2024.

Following are the details of the paid-up equity capital and net worth of the Company for the previous three (3) financial years:

Particulars	F.Y. 2023-24	F.Y. 2022-23	F.Y. 2021-22
Paid-Up Capital (In Rs.)	5,30,46,000/-	5,30,46,000/-	5,30,46,000/-
Net Worth (In Rs.)	-6261320.00/-	-7383487.00/-	-10083400.00/-

M/s Kmg Milk Food Limited is falling under ambit of Regulation 15(2)(A) of the said SEBI (LODR), Regulations, 2015, the Compliance with the provisions of Corporate Governance as specified in Regulation 27(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall not be applicable to the it.

Therefore, it is not required to submit the same by M/s KMG Milk Food Limited for the quarter ended on 31st December, 2024.

Further the said Company undertakes that whenever the abovesaid Exemption Regulations of the said SEBI (LODR), Regulations, 2015 becomes applicable to the company at a later date, the Company will comply with the same within 6 (six) months from the date on which the provision becomes applicable to the company.

The above is for your information and records.

For A. Goyal & Associates
Company Secretaries

A GOYAL & ASSOCIATES * Company Secretary * M.No. 52796

Ashish Goyal
(Proprietor)
ACS: 52796
CP No.: 19535

UDIN: A052796F003644307
Peer Review No: 5428/2024

Skyline Financial Services Pvt. Ltd.
Towards Excellence
Skyline Financial Services Pvt. Ltd.
SEBI Registered Category-1 Registrars & Share Transfer Agent
Regd. & Corp. Office : D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi - 110 020
Tel.: +91-11-40450193-97, 26812682-83, E-mail: info@skylinerta.com, Website: www.skylinerta.com
CIN No.: U74899DL1995PTC071324

January 2, 2025

REF: SFSPL/QTR/December/2024

COMPANY SECRETARY
KMG MILK FOOD LIMITED
N-223 GREATER KAILASH PART-1
BASEMENT NEW DELHI 110048

Sub: Statement of Investor Complaints as per Regulation 13(3) of (LODR), 2015

Dear Sir/Madam,

This is to inform you that our Company **KMG MILK FOOD LIMITED** having **CIN: L15201HR1999PLC034125** is registered on the SCORES platform of the SEBI in order to handle investor's complaints electronically.

As required under regulation 13(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is the list of complaints received from complainants, complaints resolved as pending for consideration.

Number of investors complaints pending at the beginning of the quarter starting from 1st October, 2024	Complaints received during the Quarter From 1st October, 2024 To 31st December, 2024	Complaints disposed of during the Quarter From 1st October, 2024 To 31st December, 2024	Complaints remaining unresolved at the end of Quarter Ended on 31st December, 2024
NIL	NIL	NIL	NIL

Please find the details hereunder :-

S.No.	Received From	Pending at the end of last quarter	Received During the Quarter	Resolved	Total Pending
1	Directly from Investors	NIL	NIL	NIL	NIL
2	SEBI SCORES	NIL	NIL	NIL	NIL
3	Stock Exchanges	NIL	NIL	NIL	NIL
4	Other Sources (if Any)	NIL	NIL	NIL	NIL
5	Grand Total	NIL	NIL	NIL	NIL

We hereby certify that we have NIL pending complaints at our end for the period.

Thanking you,

For Skyline Financial Services Pvt. Limited

Skyline Financial Services Pvt. Ltd. New Delhi

Vijay Kumar
(Authorised Signatory)
Investor Grievances Cell