November 05, 2026

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001
Scrip Code: 520155

Subject: Outcome of Board Meeting held on Thursday, November 05, 2026

Reference: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

Dear Sir/Madam,

Further to our intimation dated November 2, 2026, and pursuant to Regulation 30, 33 and other applicable regulations of the Listing Regulations, we hereby inform you that the Board of Directors ("**Board**") of Starlog Enterprises Limited (the "**Company**"), at its meeting held today i.e., Thursday, November 05, 2026, inter-alia, has:

i. considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026; and
ii. took on record the Limited Review Reports issued by the Statutory Auditors of the Company on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.

A copy of the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026, as approved by the Board, along with the Limited Review Reports thereon, is enclosed herewith as "**Annexure A**".

The meeting of the Board of Directors of the Company commenced at 04:21.P.M. IST and concluded at 4:34 P.M. IST.

We request to you to kindly take the above information on record.

Thanking You,

Yours faithfully,

For Starlog Enterprises Limited

KASHISH KESHARWANI
Digitally signed by KASHISH KESHARWANI
Date: 2026.11.05 17:20:10 +05'30'

Kashish Kesharwani
Company Secretary & Compliance Officer

Encl: As above

Bhattacharya Das & Co.
Chartered Accountants

Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Starlog Enterprises Limited.

1. We have reviewed the accompanying statement of unaudited standalone financial results (The "Statement") of **Starlog Enterprises Limited** ('the Company') for the quarter ended September 30 ,2026 and year to date from April 01, 2026 to September 30, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

2. The statement which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of Material misstatement. A review is limited primarily to enquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The Company has shown investments of Rs. 12.01 Crore in South West Port Limited ("SWPL") which is equivalent to 26% of equity capital of the SWPL. As against this, the financial statements of the SWPL show the shareholding of the Company as 10% of its equity capital only. The differential 16% has been being transferred by SWPL in its financial statements from the name of the Company to certain entities who are having credit balances with the Company towards advance given for purchase of shares of SWPL. However, the Company has continued to show investment at original cost and original number of shares in its standalone financial statements on the ground that it has not been provided with necessary approvals by SWPL to justify the change in shareholding.

5. We draw attention to the fact that Axis Bank Limited, a lender of Kandla Container Terminal Private Limited (a subsidiary of the Company), has obtained a Recovery Certificate ("RC") from the Hon'ble Debts Recovery Tribunal, Mumbai ("DRT") for an amount of 6,627.20 lakhs based on a Shortfall Undertaking furnished by the Company. An appeal was preferred by the Company

BHATTACHARYA DAS & CO. * CHARTERED ACCOUNTANTS * FRN-307077E

against the said RC before the Hon'ble Debts Recovery Appellate Tribunal, Mumbai ("DRAT") along with Interim Application(s) seeking waiver of pre-deposit, condonation of delay and stay of the recovery proceedings. Also, a separate Appeal was filed before the Hon'ble DRAT challenging the dismissal of Miscellaneous Application seeking initiation of criminal proceedings against Axis Bank Limited on account of perjury. Further, the Company has challenged the order passed in the Interim Application seeking waiver of pre-deposit by filing Writ Petition ("WP") before the Hon'ble Bombay High Court ("BHC"). Notably, the Hon'ble BHC has extended the time for making the pre-deposit pending adjudication of the said WP. The matter is sub judice.

6. Based on our review conducted as above, except for the possible effects of our observations in paragraphs 4 and 5 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation ,2015 including the manner in which it is to be disclosed , or that it contains any material misstatement.

For **Bhattacharya Das & Co.**
Chartered Accountants
ICAI FRN: 307077E

BHATTACHARYA DAS & CO. * FRN-307077E * CHARTERED ACCOUNTANTS

Pulkit Goyal
(Partner)
M.N.no. 436460
UDIN: 26436460ENXJV08325

Place: Mumbai
Date: 5th November 2026

Starlog Enterprises Limited

501, Sukh Sagar, N. S. Patkar Marg, Mumbai – 400007, India

CIN: L63010MH1983PLC031578

UDYAM Registration Number: UDYAM-MH-18-0205650

PART II STATEMENT OF ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

₹ In Lakhs

Particulars	As At 30.09.2026 (Unaudited)	As At 31.03.2026 (Audited)
ASSETS		
(1) Non Current Assets		
(a) Property, Plant and Equipment	968.26	1,148.62
(b) Investment Property	679.93	679.93
(c) Financial Assets		
(i) Investments	7,643.96	7,483.96
(ii) Other Financial Assets	73.47	69.65
(d) Other non-current assets	335.11	309.99
Total Non-Current Assets	**9,700.72**	**9,692.14**
(2) Current Assets		
(a) Financial Assets		
(i) Trade receivables	316.37	398.23
(ii) Cash and cash equivalents	6.79	109.56
(iii) Bank balances other than Cash and Cash Equivalents	159.54	157.80
(iii) Loans	726.64	833.93
(iv) Others financial assets	17.85	63.68
(b) Other current assets	442.11	448.98
Assets classified as held for sale	90.06	90.06
Total Current Assets	**1,759.36**	**2,102.24**
TOTAL ASSETS	**11,460.08**	**11,794.38**
II. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity share capital	1,496.69	1,496.69
(b) Other Equity	7,125.88	7,195.22
Total Equity	**8,622.57**	**8,691.91**
(2) Non current liabilities		
(a) Financial liabilities		
(i) Borrowings	-	293.28
(ii) Lease Liabilities	9.22	17.39
(b) Other financial liabilities		
(i) Provisions	7.93	7.93
(ii) Other non-current liabilities	1,765.73	1,777.39
Total Non-Current Liabilities	**1,782.89**	**2,096.00**
(3) Current liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	16.99	16.99
(ii) Trade and Other Payables		
(a) MSME	47.26	27.16
(b) Other then MSME	88.70	81.22
(b) Provisions	20.31	20.31
(c) Other current liabilities	433.37	412.77
Liabilities related to Assets classified as held for sale	448.00	448.00
Total Current Liabilities	**1,054.62**	**1,006.46**
Total Liabilities	**2,837.51**	**3,102.46**
TOTAL EQUITY AND LIABILITIES	**11,460.08**	**11,794.38**

STARLOG ENTERPRISES LTD. MUMBAI

Starlog Enterprises Limited

501, Sukh Sagar, N. S. Patkar Marg, Mumbai – 400007, India

CIN: L63010MH1983PLC031578

UDYAM Registration Number: UDYAM-MH-18-0205650

PART I STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

₹ In Lakhs except per share data

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	IND - AS	IND - AS	IND - AS	IND - AS	IND - AS	IND - AS
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Revenue from Operations	107.65	181.25	187.27	288.90	409.19	769.70
(b) Other Income	102.34	3.98	1.14	106.32	7.65	20.03
Total Income	**209.99**	**185.23**	**188.40**	**395.22**	**416.84**	**789.73**
2. Expenditure:						
a. Employee Cost	76.23	75.53	66.42	151.76	133.43	282.78
b. Operation and Administration Cost	103.06	82.20	178.09	185.26	364.10	920.67
c. Finance Cost	1.70	3.36	9.91	5.06	32.84	69.99
d. Depreciation	60.85	61.63	56.59	122.48	118.66	242.01
e. Total (a to d)	**241.84**	**222.72**	**311.02**	**464.56**	**649.02**	**1,515.44**
3. Profit/(Loss) before exceptional items and tax	**(31.85)**	**(37.49)**	**(122.62)**	**(69.34)**	**(232.18)**	**(725.71)**
4. Exceptional Items		-	(58.56)	-	(58.56)	(134.70)
5. Profit/(Loss) before tax	**(31.85)**	**(37.49)**	**(181.18)**	**(69.34)**	**(290.75)**	**(860.41)**
6. Tax Expense:						
a. Current Tax Expense	-	-	-	-	-	-
b. Deferred Tax Expense	-	-	-	-	-	-
c. Income Tax related to earlier years	-	-	-	-	-	(4.38)
Total Tax Expense	-	-	-	-	-	(4.38)
7. Profit/(Loss) after tax	**(31.85)**	**(37.49)**	**(181.18)**	**(69.34)**	**(290.75)**	**(864.79)**
8. Other Comprehensive income (net of tax)						
a. Items that will not be reclassified to profit or loss	-	-	-		-	1.22
b. Items that will be reclassified to profit or loss	-	-	-		-	-
9. Total Other Comprehensive income (net of tax)	-	-	-	-	-	1.22
10. Total Comprehensive income for the period (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	(31.85)	(37.49)	(181.18)	(69.34)	(290.75)	(863.57)
11. Paid Up Equity Share Capital (Face Value Rs. 10/- Each)	1,496.69	1,496.69	1,496.69	1,496.69	1,496.69	1,496.69
Other Equity	-	-	-	-	-	-
12. Earnings per equity share (for continuing and discontinued operations) (Not Annualised) (In Rs.)	-	-	-	-	-	-
a. Basic	**(0.21)**	**(0.25)**	**(1.21)**	**(0.46)**	**(1.94)**	**(5.77)**
b. Diluted	**(0.21)**	**(0.25)**	**(1.21)**	**(0.46)**	**(1.94)**	**(5.77)**

STARLOG ENTERPRISES LTD. MUMBAI

Starlog Enterprises Limited

501, Sukh Sagar, N. S. Patkar Marg, Mumbai – 400007, India

CIN: L63010MH1983PLC031578

UDYAM Registration Number: UDYAM-MH-18-0205650

PART III STATEMENT OF AUDITED STANDALONE CASH FLOW STATEMENT

₹ In Lakhs

Particulars	For Period Ended 30 September 2026	For Period Ended 30 September 2025
Cash flow from operating activities		
Net profit/(loss) before tax as per Statement of Profit and loss (After exceptional item and tax thereon)	**(69.34)**	**(290.75)**
Adjustments for:		
Depreciation and amortization	122.48	118.66
Finance costs	2.13	31.29
Interest on lease liabilities	1.05	1.55
Exceptional Items / Liabilities No Longer Required	-	58.56
Loss/(Profit) on Sale of Assets	(87.77)	-
Interest Income	(18.09)	(7.65)
	(49.53)	**(88.34)**
Changes in operating assets and liabilities		
(Increase)/ decrease in trade receivables	81.86	(80.35)
(Increase)/ decrease in Other Financial Assets	45.83	47.93
(Increase)/ decrease in loans	107.29	(11.68)
(Increase)/ decrease in other current assets	6.87	27.21
Increase/(decrease) in trade and other payables	27.57	(61.64)
Increase/(decrease) in other current liabilities	20.60	(162.78)
Cash generated from operations	**240.49**	**(329.65)**
Tax Expenses/(Refund) / Deferred Tax/(Reversal)	(25.12)	256.14
Net cash flow from operating activities (A)	**215.37**	**(73.51)**
Cash flow from investing activities		
Proceeds from sale of property, plant and equipment	154.18	-
Addition in property, plant and equipment	(8.55)	(195.63)
Interest Income from fixed Deposits	18.09	6.19
Non-Current Financial Investments	(3.82)	2.92
Increase in Investment in Equity Shares on Subsidiary	(2,164.00)	-
Decrease in Investment in Preference Shares on Subsidiary	2,004.00	-
Non-Current Liabilities	(11.67)	(230.90)
Net cash flow from investing activities (B)	**(11.77)**	**(417.41)**
Cash flow used in financing activities		
Proceeds from Preferential allotment of Equity Shares	-	1,500.00
Repayment of Borrowings	(293.28)	(978.15)
Payment of rent	(9.22)	(8.49)
Interest Expense	(2.13)	(31.05)
Net cash flow from financing activities (C)	**(304.63)**	**482.32**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**(101.03)**	**(8.60)**
Cash and cash equivalents at the beginning of the year	267.36	176.37
Cash and cash equivalents at the end of the year	**166.33**	**167.77**
Components of cash and cash equivalents		
With banks	166.10	167.70
Cash on Hand	0.22	0.07
Total cash and cash equivalents	**166.33**	**167.77**

STARLOG ENTERPRISES LTD. MUMBAI

Notes:

1. The above standalone financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on November 5, 2026.

2. The figures for the quarter and half year ended September 30, 2026, have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with the requirement of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015.

3. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 as amended from time to time and other recognized accounting practices and policies to the extent applicable.

4. The figures for the corresponding previous periods have been regrouped/reclassified wherever necessary, to make them comparable.

5. The Company has operated only in one reportable segment.

6. The above financial results are available on the company website www.starlog.in and on the website of BSE (www.bseindia.com)

For **Starlog Enterprises Limited**

STARLOG ENTERPRISES LTD. MUMBAI

Raj Atul Manek
Director
DIN: 10997941
Mumbai, November 05, 2026

Bhattacharya Das & Co.
Chartered Accountants

Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

Review Report To:
The Board of Directors
Starlog Enterprises Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **Starlog Enterprises Limited** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiary together referred to as "the Group"), its associates for the quarter ended September 30 ,2026 and year to date from April 01, 2026 to September 30, 2026 attached herewith (The "Statement") being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

2. The statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of Material misstatement. A review is limited primarily to inquire of Company personnel responsible for financial and accounting matters, and applying analytical and other review procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We also performed procedure in accordance with Circular no. CIR/CFD/CMD1/ 44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

S/N	Name of Entities	Relationship
1	Starlog Enterprises Limited	Holding
2	Starport Logistics Limited	Subsidiary
3	Starlift Services Private Limited	Subsidiary
4	Kandla Container Terminal Pvt Ltd	Subsidiary

We draw attention to the fact that, company has not received financial result of South West Port Limited (Associated Company) and Alba Asia Pvt Ltd (Associate Company) for the period ended September 30, 2026. The financial Impact of the profit or losses on the carrying value could vary and the consequent impact on the consolidated profit and loss account is presently unascertainable.

BHATTACHARYA DAS & CO. FRN-307077E CHARTERED ACCOUNTANTS

5. We draw attention to the fact that Axis Bank Limited, a lender of Kandla Container Terminal Private Limited (a subsidiary of the Company), has obtained a Recovery Certificate ("RC") from the Hon'ble Debts Recovery Tribunal, Mumbai ("DRT") for an amount of 6,627.20 lakhs based on a Shortfall Undertaking furnished by the Company. An appeal was preferred by the Company against the said RC before the Hon'ble Debts Recovery Appellate Tribunal, Mumbai ("DRAT") along with Interim Application(s) seeking waiver of pre-deposit, condonation of delay and stay of the recovery proceedings. Also, a separate Appeal was filed before the Hon'ble DRAT challenging the dismissal of Miscellaneous Application seeking initiation of criminal proceedings against Axis Bank Limited on account of perjury. Further, the Company has challenged the order passed in the Interim Application seeking waiver of pre-deposit by filing Writ Petition ("WP") before the Hon'ble Bombay High Court ("BHC"). Notably, the Hon'ble BHC has extended the time for making the pre-deposit pending adjudication of the said WP. The matter is sub judice.

6. Service tax payable of Rs. 251.87 lakhs pertaining to Kandla Container Terminal Private Limited ("KCTPL"), is net-off services tax input of Rs. 77.36 lakhs. The input credit of service tax has not been claimed by KCTPL within stipulated time as per service tax regulation and there is reasonable doubt that the same will be available for setoff in future. KCPTL has continued to show it is an asset till the conclusion of its arbitration proceedings with Kandla Port Trust & Ors.

7. Starlog Enterprises Ltd. ("holding company") has shown investments of Rs. 1201.20 lakhs in South West Port Limited ("SWPL") which is equivalent to 26% of equity capital of the SWPL. As against this, the financial statements of the SWPL show the shareholding of the Company as 10% of its equity capital only. The differential 16% has been being transferred by SWPL in its financial statements from the name of the Company to certain entities who are having credit balances with the Company towards advance given for purchase of shares of SWPL. However, the Company has continued to show investment at original cost and original number of shares in its standalone financial statements on the ground that it has not been provided with necessary approvals by SWPL to justify the change in shareholding.

8. We draw attention to Note No. 4 of the statement. These interim financial results and other financial information are audited by us.

9. Based on our review conducted as above, except for the possible effects of our observations in paragraph 5 to 7 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Consolidated financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation ,2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhattacharya Das & Co.
Chartered Accountants
ICAI FRN: 307077E



Pulkit Goyal
(Partner)
Mem.no. 436460
UDIN: 26436460V2WJRP7034

Place: Mumbai
Date: 5th November 2026

Starlog Enterprises Limited

501, Sukh Sagar, N.S. Patkar Marg, Mumbai 400007, India

CIN: L63010MH1983PLC031578

UDYAM Registration Number: UDYAM-MH-18-0205650

PART II STATEMENT OF CONSOLIDATED ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

₹ In Lakhs

Particulars	As At 30.09.2026 (Unaudited)	As At 31.03.2026 (Audited)
ASSETS		
(1) Non Current Assets		
(a) Property, Plant and Equipment	3,664.50	2,432.98
(b) Investment Property	679.93	679.93
(c) Financial Assets		
(i) Investments	1,212.25	1,212.25
(ii) Other Financial Assets	363.54	359.42
(d) Other non-current assets	544.68	520.21
(e) Deferred Tax Assets (net)	5.02	-
Total Non-Current Assets	**6,469.91**	**5,204.78**
(2) Current Assets		
(a) Financial Assets		
(i) Trade receivables	2,974.45	3,067.82
(ii) Cash and cash equivalents	48.15	784.55
(iii) Bank balances other than Cash and Cash Equivalents	1,137.02	216.93
(iv) Loans	659.41	1,377.04
(v) Others financial assets	59.38	122.71
(b) Other current assets	922.40	918.94
Total Current Assets	**5,800.80**	**6,487.98**
Assets classified as held for sale	90.06	90.06
TOTAL ASSETS	**12,360.78**	**11,782.83**
II. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity share capital	1,496.69	1,496.69
(b) Other Equity	4,577.19	4,788.09
Equity Attributable To Owners	6,073.88	6,284.78
(c) Non-Controlling Interests	459.30	470.76
Total Equity	**6,533.18**	**6,755.54**
(2) Non current liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	9.22	17.39
Provisions	7.93	7.93
Other Non-Current Liabilities	2,831.95	2,824.44
Deferred Tax Liabilities (Net)	-	3.75
Total Non-Current Liabilities	**2,849.11**	**2,853.52**
(3) Current liabilities		
(a) Financial liabilities		
(i) Lease Liabilities	16.99	16.99
(ii) Trade and Other Payables		
Micro and Small Enterprises	47.26	29.31
Other than Micro and Small Enterprises	83.22	159.55
(iv) Other financial liabilities		
(b) Provisions	20.31	20.31
(c) Other current liabilities	2,362.72	1,499.60
Total Current Liabilities	**2,530.49**	**1,725.77**
Liabilities related to Assets classified as held for sale	448.00	448.00
Total Liabilities	**5,827.60**	**5,027.28**
TOTAL EQUITY AND LIABILITIES	**12,360.78**	**11,782.83**

STARLOG ENTERPRISES LTD. MUMBAI

Starlog Enterprises Limited

501, Sukh Sagar, N.S. Patkar Marg, Mumbai 400007, India

CIN: L63010MH1983PLC031578

UDYAM Registration Number: UDYAM-MH-18-0205650

PART I STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026

₹ In Lakhs except per share data

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	IND - AS	IND - AS	IND - AS	IND - AS	IND - AS	IND - AS
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Revenue from Operations	144.36	282.89	202.84	427.25	505.08	986.90
(b) Other Income	100.93	24.81	26.01	125.74	47.18	83.39
Total Income	**245.28**	**307.70**	**228.85**	**552.98**	**552.26**	**1,070.29**
2. Expenditure:						
a. Employee Cost	91.92	90.96	70.51	182.88	141.48	313.14
b. Operation and Administration Cost	178.31	163.60	322.70	341.91	671.01	1,375.23
c. Finance Cost	15.17	35.28	20.87	50.45	43.91	126.07
d. Depreciation	104.31	104.61	90.35	208.92	185.91	392.77
e. Total (a to d)	**389.71**	**394.45**	**504.43**	**784.16**	**1,042.31**	**2,207.21**
3. Profit Before Share of Profit/(Loss) of Associates and Joint Ventures, Exceptional Item and Tax	**(144.42)**	**(86.75)**	**(275.58)**	**(231.17)**	**(490.05)**	**(1,136.92)**
4. Share of Profit/ (Loss) of associatates and Joint Venture	-		-	-	-	-
5. Exceptional Items	-	-	(58.56)	-	(58.56)	(171.02)
6. Profit/(Loss) before tax	**(144.42)**	**(86.75)**	**(334.14)**	**(231.17)**	**(548.61)**	**(1,307.94)**
7. Tax Expense:						
a. Current Tax Expense	-	-	(10.20)	-	(10.20)	(26.90)
b. Adjusting of tax relating to earlier years	-	-	-	-	-	(6.13)
c. Deferred Tax Expense	9.42	(0.65)	(0.52)	8.77	(0.40)	(2.79)
Total Tax Expense	9.42	(0.65)	(10.72)	8.77	(10.60)	(35.82)
8. Profit/(Loss) after tax	**(135.00)**	**(87.40)**	**(344.86)**	**(222.40)**	**(559.21)**	**(1,343.76)**
Discontinuing operations						
9. Profit/(Loss) before tax from discontinuning operations	-	-	-	-	-	-
10. Net Profit/(Loss) from total operations	**(135.00)**	**(87.40)**	**(344.86)**	**(222.40)**	**(559.21)**	**(1,343.76)**
11. Other Comprehensive income (net of tax)						
a. Items that will not be reclassified to profit or loss	-	-	-	-	-	1.22
b. Items that will be reclassified to profit or loss	-	-	-	-	-	-
12. Total Other Comprehensive income (net of tax)	-	-	-	-	-	**1.22**
13. Total Comprehensive income for the period (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	**(135.00)**	**(87.40)**	**(344.86)**	**(222.40)**	**(559.21)**	**(1,342.54)**
14. Profit/(Loss) attributable to:						
Owners of Starlog Enterprises Limited	(124.84)	(86.07)	(324.11)	(210.91)	(522.78)	(1,282.26)
Non-controlling Interests	(10.17)	(1.33)	(20.75)	(11.50)	(36.43)	(61.51)
15. Other comprehensive income attributable to:						
Owners of Starlog Enterprises Limited	-	-	-	-	-	1.22
Non-controlling Interests	-	-	-	-	-	-
16. Total comprehensive income attributable to:						
Owners of Starlog Enterprises Limited	(124.84)	(86.07)	(324.11)	(210.91)	(522.78)	(1,281.03)
Non-controlling Interests	(10.17)	(1.33)	(20.75)	(11.50)	(36.43)	(61.51)
17. Paid Up Equity Share Capital (Face Value Rs. 10/- Each)	**1,496.69**	**1,496.69**	**1,496.69**	**1,496.69**	**1,496.69**	**1,496.69**
Other Equity						
18. Earnings per equity share (from continuing operations) (Not Annualised) (In Rs.)						
a. Basic	(0.83)	(0.58)	(2.17)	(1.41)	(3.49)	(8.56)
b. Diluted	(0.83)	(0.58)	(2.17)	(1.41)	(3.49)	(8.56)
19. Earnings per equity share (from discontinued operations) (Not Annualised) (In Rs.)						
a. Basic	-	-	-	-	-	-
b. Diluted	-	-	-	-	-	-
18. Earnings per equity share (for continuing and discontinued operations) (Not Annualised) (In Rs.)						
a. Basic	**(0.83)**	**(0.58)**	**(2.17)**	**(1.41)**	**(3.49)**	**(8.56)**
b. Diluted	**(0.83)**	**(0.58)**	**(2.17)**	**(1.41)**	**(3.49)**	**(8.56)**

STARLOG ENTERPRISES LTD. MUMBAI

Starlog Enterprises Limited

501, Sukh Sagar, N. S. Patkar Marg, Mumbai – 400007, India

CIN: L63010MH1983PLC031578

UDYAM Registration Number: UDYAM-MH-18-0205650

PART III STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW STATEMENT

₹ In Lakhs

Particulars	For Period Ended 30 September 2026	For Period Ended 30 September 2025
Cash flow from operating activities		
Profit/ (loss) before tax	**(231.17)**	**(548.61)**
Adjustments for:		
Depreciation and amortization	208.92	185.91
Interest on borrowings	32.26	43.91
Interest on lease liabilities	1.05	-
Net foreign exchange (gain) /loss	8.89	150.54
Miscellaneous balances written off	-	-
Exceptional Items / Liabilities No Longer Required	-	58.37
Loss/(Profit) on Sale of Assets	(87.77)	(2.01)
Interest income on bank deposit and others	(31.04)	(39.27)
	(98.86)	**(151.16)**
Changes in operating assets and liabilities		
(Increase)/ decrease in trade receivables	93.37	(102.58)
(Increase)/ decrease in Other Financial Assets	63.33	36.25
(Increase)/ decrease in loans	717.63	-
Decrease/ (Increase) in other non-current assets	(0.18)	167.32
(Increase)/ decrease in other current assets	(3.46)	-
Increase/(decrease) in trade and other payables	(67.28)	(213.85)
Increase/(decrease) in provisions	-	1.55
Increase/(Decrease) in Other Non-Current Liabilities	7.51	-
Increase/(Decrease) in Other Financial Liabilities	-	176.20
Increase/(decrease) in other current liabilities	863.12	645.20
Cash generated from operations	**1,575.17**	**558.93**
Tax Expenses/(Refund) / Deferred Tax/(Reversal)	(24.29)	245.95
Net cash flow from operating activities (A)	**1,550.88**	**804.88**
Cash flow from investing activities		
Proceeds from sale of property, plant and equipment	154.18	1.89
Addition in property, plant and equipment	(1,506.82)	(195.63)
Repayment of advance against sale of land/others	-	(230.90)
Interest Income from fixed Deposits	31.04	30.29
Non-Current Financial Investments	(4.12)	2.92
Net cash flow from investing activities (B)	**(1,325.72)**	**(391.43)**
Cash flow used in financing activities		
Proceeds from Preferential allotment of Equity Shares	-	1,500.00
Balances Earmarked	-	(978.12)
Payment of rent	(9.22)	(8.49)
Interest Expense	(32.26)	(34.59)
Net cash flow from financing activities (C)	**(41.47)**	**478.80**
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	**183.69**	**892.25**
Cash and cash equivalents at the beginning of the year	1,001.48	283.12
Cash and cash equivalents at the end of the year	1,185.17	1,175.37
Net increase/ (decrease) in cash and cash equivalents	**183.69**	**892.25**

STARLOG ENTERPRISES LTD. MUMBAI

Notes:

1. The above consolidated financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on November 5, 2026.

2. The figures for the quarter and half year ended September 30, 2026, have been subjected to "Limited Review" by the Statutory Auditors of the Company in compliance with the requirement of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015.

3. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 as amended from time to time and other recognized accounting practices and policies to the extent applicable.

4. The Holding Company has prepared its consolidated financial results, based on the audited accounts provided by the management of respective Companies i.e., Starlift Services Private Limited ("Starlift"), Starport Logistics Limited ("Starport") and Kandla Container Terminal Private Limited. ("KCTPL").

5. The figures for the corresponding previous periods have been regrouped/reclassified wherever necessary, to make them comparable.

6. During the financial year, KCTPL allotted 1,00,00,000 (One Crore) Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per share to Starlog Enterprises Limited, pursuant to the conversion of 1,00,00,000 Convertible Preference Shares held by Starlog Enterprises Limited into an equivalent number of Equity Shares. The Equity Shares so allotted rank pari - passu with the other existing equity shares of the Company in all respects.

7. During the financial year, KCTPL allotted 16,00,000 (Sixteen Lakh) Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 10/- per share to Starlog Enterprises Limited against the outstanding loan amount of Rs. 1,60,00,000/- (Rupees One Crore Sixty Lakh Only) payable by KCTPL to Starlog Enterprises Limited. Consequently, the outstanding loan amount of Rs. 1,60,00,000/- was converted into Equity Share Capital of KCTPL. The Equity Shares so allotted rank pari - passu with the other existing equity shares of the Company in all respects.

8. The Company has operated only in one reportable segment.

9. The above consolidated financial results are available on the company website www.starlog.in and on the website of BSE (www.bseindia.com)

For **Starlog Enterprises Limited**

STARLOG ENTERPRISES LTD. MUMBAI

Raj Atul Manek
Director
DIN: 10997941
Mumbai, November 05, 2026