Dove Soft Limited
CIN: L74900MH2011PLC221087
1101, 11th Floor, DLH Park, S.V. Road,
Goregaon (West), Mumbai, Maharashtra - 400062
www.dovesoft.io

Date: - November 12, 2026

To,
Compliance Department,
Bombay Stock Exchange
Mumbai

Symbol: DSL ISIN: INE0NXJ01016

Sub: Outcome of Board meeting

Dear Sir/Madam,

Pursuant to Regulation 30, 33 and other applicable regulations, if any of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the company at its meeting held today i.e. on Thursday, November 12, 2026 at the registered office of the Company has inter-alia:

1. Considered and approved an Unaudited Standalone & Consolidated Financial Results of the Company for the Half Year ended September 30, 2026

2. Considered and discussed other items as per the agenda circulated and as decided by the Board of Directors of the Company.

The meeting commenced at 04:00 P.M. and concluded at 04:35 P.M.

Enclosed herewith the copy of the financial results along with the Limited Review Report from the Auditors of the Company on an Unaudited Standalone Financial Results for the Half Year ended on September 30, 2026

We request you to take the above information on your records.

For Dove Soft Limited
Archit Yogeshbhai Tundia
Digitally signed by Archit Yogeshbhai Tundia
Date: 2026.11.12 17:55:08 +05'30'
Archit Yogeshbhai Tundia
Company Secretary & Compliance Officer
Membership No. A68791

Ankush Gupta & Associates
CHARTERED ACCOUNTANTS

201, Crystal Plaza, Next to Mirador Hotel, Opp Solitaire Park, New Link Road, Chakala, Andheri (E), Mumbai : 400 099.
Mob : 9821693736 **E-mail :** caankushgupta@gmail.com

Limited Review Report on Half Yearly Unaudited Consolidated Financial Results of Dove Soft Limited for the six months ended 30th September 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO
THE BOARD OF DIRECTORS
Dove Soft Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Dove Soft Limited** ('the Holding Company'), its subsidiaries (the Holding Company and its subsidiary together referred to as the 'Group') for the six months ended September 30, 2026 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
   Attention is drawn to the fact that the unaudited consolidate figures for the corresponding months ended on 30th September, 2026 as reported in this consolidated financial results has been approved by the Parent Board but figures/ results of the subsidiary considered therein have not been subjected to review/ audit by auditor of the foreign subsidiary.
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). The standards require that we plan and perform the review to obtain moderate assurance as to whether the statement is free to material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143 (10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

ANKUSH GUPTA & ASSOCIATES MUMBAI Firm Reg. No. 149227W Chartered Accountants

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr.No	Name of the Entity	Relationship with the Holding Company	% Holding
1	Dove Soft Technologies Private Limited	Subsidiary	92.60%
2	Dove Soft Global FZCO	Subsidiary	100%

The same were not subjected to review / audit by their auditor.

5. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the generally accepted accounting principles in India and to comply with the Accounting Standard – 25 "Interim Financial Reporting" notified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed or that it contains any material misstatement.
6. The consolidated unaudited financial results include the interim financial statements/ information/ results of one fully owned foreign subsidiary (Dove Soft Global FZCO) situated in Dubai which have not been reviewed /audited by their auditor and whose interim financial statements/ financial information/ financial results have been converted and certified by the parent management which reflect total assets of Rs. 1,190.83 lakhs, total revenue of Rs. 853.46 lakhs and profit of Rs. 102.10 lakhs as considered in the consolidated unaudited financial results. It also includes the financial information of an Indian subsidiary (Dove Soft Technology Private Limited), which also has not been reviewed/audited by its respective auditor, reflects total assets of Rs. 6,080.24 lakhs, Rs. 4,436.49 lakhs amount of revenue and a total profit of Rs. 479.53 lakhs. We did not review the interim financial result/ statement of the said subsidiaries and our conclusion is so far as it relates to the amounts and disclosures in respect of the said subsidiary is solely based on management certified conversion statement for the referred period.

For **Ankush Gupta & Associates.**
Chartered Accountants
(Firm's Registration No.149227W)



CA Ankush Gupta
Membership No.- 120478
Place: Mumbai
Date: Nov 12, 2026
UDIN: 26120478RHNZOE2045

DOVE SOFT LIMITED (Consolidated)

CIN - L74900MH2011PLC221087

Office No 1101 Eleventh floor DLH Park, S V Road Sunder Nagar Goregaon West, Mumbai

Unaudited Consolidated Balance Sheet As at 30th September, 2026

(Amount in Rs. lakhs)

			Notes	As at 30st Sept, 2026	As at 31st March, 2026
	Equity and Liabilities				
1	**Shareholders' Fund**				
	a	Share Capital	2	1,905.88	1,905.88
	b	Reserves and Surplus	3	8,260.00	7,017.57
	c	Minority interest		151.91	116.42
		Total Shareholders' Fund		**10,317.78**	**9,039.87**
2	**Non-Current Liabilities**				
	a	Long-Term Borrowings	4	243.20	188.36
	b	Long term provisions		90.16	73.99
	c	Deferred Tax Liabilities	11	-	-
		Total Non Current Liabilities		**333.36**	**262.35**
3	**Current Liabilities**				
	a	Short Term Borrowing	5	2,125.38	731.55
	b	Trade Payables	6		
		i Total outstanding dues of Micro and Small enterprise (MSE)		33.15	571.70
		ii Total outstanding dues of creditors other than MSE		8,355.93	5,319.02
	c	Other Current Liabilities	7	336.96	263.27
	d	Short Term Provisions	8	785.86	260.16
		Total Current Liabilities		**11,637.28**	**7,145.70**
		Grand Total		**22,288.42**	**16,447.93**
	Assets				
1	**Non - Current Assets**				
	a	Property, Plant and Equipment & Intangible Assets	9		
		i Property Plant & Equipment		220.71	272.70
		ii Intangible assets		176.37	244.24
		iii Capital work-in-progress		305.55	305.55
	b	Non Current Investments	10	965.05	965.05
	c	Deferred Tax Assets	11	104.47	43.81
	d	Other Non-Current Assets	12	161.89	172.46
		Total Non-Current Assets		**1,934.03**	**2,003.82**
2	**Current Assets**				
	a	Trade Receivable	13	18,093.14	13,793.48
	b	Cash and Cash Equivalents	14	1,184.84	189.77
	c	Short Term Loans & Advances	15	185.84	265.36
	d	Other Current Assets	16	890.57	195.51
		Total Current Assets		**20,354.39**	**14,444.11**
		Grand Total		**22,288.42**	**16,447.93**

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI
Digitally signed by RAHUL BHUPENDRA BHANUSHALI
Date: 2026.11.12 16:53:31 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Date: 12-11-2026
Place:Mumbai

ANKUSH GUPTA & ASSOCIATES
MUMBAI
Firm Reg. No. 149227W
Chartered Accountants

DOVE SOFT LIMITED (Consolidated)
CIN - L74900MH2011PLC221087
Office No 1101 Eleventh floor DLH Park, S V Road Sunder Nagar Goregaon West, Mumbai
Statement of Unaudited Consolidated Financial Results For The Half Year ended September 30, 2026

(Amount in Rs. Lakhs)

S.No	Particulars		For the Half year Ended		Year Ended
		30.09.2026 (Un-Audited)	31.03.2026 (Audited) Refer Note - 4	30.09.2025 (Un-Audited) Refer Note - 5	31.03.2026 (Audited)
i)	Revenue from Operations	18,606.32	15,831.70	11,566.31	27,398.01
ii)	Other Income	23.94	86.79	21.76	108.55
iii)	**TOTAL INCOME (i + ii)**	**18,630.26**	**15,918.49**	**11,588.07**	**27,506.56**
iv)	EXPENDITURE:				
	a) Purchase of Messaging Services	15,729.26	12,527.25	9,601.18	22,128.42
	b) Employee Benefits Expenses	614.76	472.38	425.81	898.19
	c) Finance Costs	70.72	61.87	59.21	121.07
	d) Depreciation and Amortization Expenses	138.38	121.44	88.09	209.52
	e) Other Expenses	509.85	730.73	318.29	1,049.02
	TOTAL EXPENSES	**17,062.97**	**13,913.66**	**10,492.57**	**24,406.23**
v)	**Profit Before Tax (iii - iv)**	**1,567.29**	**2,004.83**	**1,095.50**	**3,100.34**
vi)	**TAX EXPENSES:**				
	a) Current Tax	357.60	439.83	258.00	697.83
	b) Deferred Tax	60.66	50.51	-18.94	31.57
	c) Short/ (Excess) Provision for Income Tax of earlier year	-	-		-
	Total Tax Expenses	**418.26**	**490.33**	**239.06**	**729.39**
vii)	**Profit from continuing operations (v - vi)**	**1,270.35**	**1,615.51**	**818.56**	**2,434.07**
	Less : Minority Interest	**35.49**	**21.98**	**29.68**	**51.66**
	Profit for the owners	**1,234.86**	**1,593.53**	**788.88**	**2,382.41**
viii)	Paid up equity share capital (Face value of Rs.10/- each)	**1,905.88**	**1,905.88**	**1,905.88**	**1,905.88**
ix)	**Earnings per equity share of Rs.10/- each**				
	Basic (Rs.)	**6.48**	**8.36**	**4.14**	**12.50**
	Diluted (Rs.)	**6.48**	**8.36**	**4.14**	**12.50**

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI
Digitally signed by RAHUL BHUPENDRA BHANUSHALI
Date: 2026.11.12 16:54:19 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Dated: 12-11-2026
Place: Mumbai

ANKUSH GUPTA & ASSOCIATES ★ Chartered Accountants ★ MUMBAI Firm Reg. No. 149227W

Notes :

1) Initial Public Offering (IPO) and Listing on BSE SME Platform
   Subsequent to the half-year ended September 30, 2026, the Company completed its Initial Public Offer (IPO) of 66 lakh equity shares of face value of ₹ 10 each at an issue price of ₹ 110 per equity share (including a share premium of ₹ 100 per equity share), comprising a fresh issue of 53.28 lakh equity shares and an offer for sale of 12.72 lakh equity shares by selling shareholders.

   The equity shares of the Company were listed on the SME Platform of BSE Limited (BSE SME) with effect from October 8, 2026. Accordingly, these unaudited standalone / consolidated financial results for the half-year ended September 30, 2026, have been prepared and submitted for the first time pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2) IPO Proceeds (Since the listing occurred after September 30):
   As the IPO allotment and listing took place in October 2026 (subsequent to the reporting period ended September 30, 2026), no IPO proceeds were received or utilized during the half-year ended September 30, 2026. Disclosures regarding the utilization of issue proceeds under Regulation 32 of SEBI (LODR) Regulations, 2015, will be submitted starting from the half-year ending March 31, 2027."

3) The above unaudited/audited consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder from time to time. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (Issue of Capital Disclosure Requirements) regulation, 2009 are exempt from the compulsory requirement of adoption of IND-AS.

4) The Statements include the results for the half year ended 31st March 2026, being the balancing figure between audited figures in respect of the full financial year ended 31st March 2026 and the un-audited financial statements for the half year ended 30th September, 2025.

5) The financial results for the half year ended September 30, 2025 included in the above unaudited Financial results were neither audited nor subject to limited review by the statutory auditors of the company as the company got listed on 8th October 2026.

6) The Company is exclusively engaged in the business of messaging services which constitutes single "Operating Segments".

7) The above financial results have been reviewed by Audit Committee and approved by Board of Directors in their respective meetings held on 12th November 2026 and have been reviewed by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unmodified opinion on the these results.

8) The results for the aforesaid period are available on the Bombay Stock Exchange website (URL: www.bse.com) and on Company website www.dovesoft.io

9) Figures have been rounded off to the multiple of Lakhs. Previous year's figures have been regrouped and rearranged wherever necessary to make them comparable with the current period calssification.

10) The details of shareholding in subsidiary is as follows:

Name of the entity	% Holding of the company	
	30-09-2026	31-03-2026
Dove Soft Technologies Private Limited	92.60%	92.60%
DOVE SOFT GLOBAL - FZCO	100%	100%

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI
Digitally signed by RAHUL BHUPENDRA BHANUSHALI
Date: 2026.11.12 16:54:46 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Dated: 12-11-2026
Place: Mumbai

ANKUSH GUPTA & ASSOCIATES ★ Chartered Accountants ★ MUMBAI Firm Reg. No. 149227W

DOVE SOFT LIMITED (Consolidated)
CIN - L74900MH2011PLC221087
Office No 1101 Eleventh floor DLH Park, S V Road Sunder Nagar Goregaon West, Mumbai
Unaudited Statement of Cash Flow for the half year ended 30th Sept, 2026

(Amount in Rs. Lakhs)

Sr. No	Particulars	For the period ended 30th Sept, 2026	For the year ended 31st March, 2026
A	**Cash Flow from Operating Activities**		
	Profit/(Loss) BeforeTaxes	1,567.29	3,100.34
	Add: Adjustments for		
	Depreciation for the Period	138.38	209.52
	Finance Cost	70.72	121.07
	Effect of restatement on opening reserve	-	-29.28
	Interest received	-8.33	-3.29
	Dividend Income		
	Sub-total	200.77	298.02
	Operating profit before Working Capital Changes	**1,768.06**	**3,398.36**
	Adjustment for working capital changes		
	(Increase)/Decrease in Trade Receivables	-4,299.66	-5,078.90
	(Increase)/Decrease in Other Current Assets	-695.06	668.62
	Increase/(Decrease) in Trade Payables	2,498.36	2,817.97
	Increase/(Decrease) in Short Term Provisions	525.70	-648.95
	Increase/(Decrease) in Long-term provisions	16.17	15.59
	Increase/(Decrease) in Other Current Liabilities	73.69	26.47
	(Increase)/Decrease in Short-term advances	79.51	-32.91
	Sub-total	-1,801.29	-2,232.10
	Cash Generated from Operations	**-33.23**	**1,166.26**
	Less: Taxes paid including TDS, net of Refunds	-357.60	-697.83
	Net Cash from Operating Activities (A)	**-390.83**	**468.43**
B	**Cash flow from Investing Activities**		
	Purchase of Property Plant and Equipment/Intangible Assets (Net)	-18.51	-384.07
	Other Non Current Assets	10.57	-40.95
	Other Non Current Investments	-	-28.65
	Interest Income	8.33	3.29
	Net Cash used in Investing Activities (B)	**0.40**	**-450.38**
C	**Cash flow from Financing activities**		
	Increase /(Decrease) in Short Term Borrowing	1,393.83	482.77
	Increase /(Decrease) in Long Term Borrowing	54.84	-350.42
	Finance Cost	-70.72	-121.07
	Net cash used in Financing Activities (C)	**1,377.94**	**11.27**
D	**Net Increase/(Decrease) in Cash and Cash equivalents (A+B+C)**	**987.51**	**29.32**
E	**Cash and Cash equivalents at the beginning of the year**	189.77	135.19
	Exchange difference of Foreign Currency Cash and Cash Equivalents	7.56	25.26
F	**Cash and Cash equivalents at the end of the year**	**1,184.84**	**189.77**

The above Cash Flow Statement has been prepared under the "Indirect Method" set out in Accounting Standard (AS-3) "Cash Flow Statements" specified under Section 133 of the Companies Act, 2013.

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI
Digitally signed by RAHUL BHUPENDRA BHANUSHALI
Date: 2026.11.12 16:55:14 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Dated: 12-11-2026
Place: Mumbai

ANKUSH GUPTA & ASSOCIATES
MUMBAI
Firm Reg. No. 149227W
Chartered Accountants

Ankush Gupta & Associates
CHARTERED ACCOUNTANTS

201, Crystal Plaza, Next to Mirador Hotel, Opp Solitaire Park, New Link Road, Chakala, Andheri (E), Mumbai : 400 099.
Mob : 9821693736 **E-mail :** caankushgupta@gmail.com

Limited Review Report on Half Yearly Unaudited Standalone Financial Results of Dove Soft Limited for the six months ended 30 September 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

TO
THE BOARD OF DIRECTORS
Dove Soft Limited

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Dove Soft Limited** for the six months ended September 30, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015 ('the Regulation') as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared as per the historical cost convention, on accrual basis, in accordance with the generally accepted accounting principles in India and to comply with the accounting Standard-25 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read together with paragraph 7 of the Companies (Accounts) Rules 2014. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). The standards require that we plan and perform the review to obtain moderate assurance as to whether the statement is free to material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143 (10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

ANKUSH GUPTA & ASSOCIATES
MUMBAI
Firm Reg. No. 149227W
Chartered Accountants

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the generally accepted accounting principles in India and to comply with the Accounting Standard – 25 "Interim Financial Reporting" notified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed or that it contains any material misstatement.

For **Ankush Gupta & Associates.**
Chartered Accountants
(Firm's Registration No.149227W)



CA Ankush Gupta
Membership No.-120478
Place: Mumbai
Date: 12/11/2026
UDIN: 26120478SMYJUT2101

DOVE SOFT LIMITED

CIN - L74900MH2011PLC221087

Office No 1101 Eleventh floor DLH Park, S V Road Sunder Nagar Goregaon West, Mumbai

Unaudited Standalone Balance Sheet As at 30th September, 2026

(Amount in Rs. lakhs)

			Notes	As at 30st Sept, 2026	As at 31st March, 2026
	Equity and Liabilities				
1	**Shareholders' Fund**				
	a	Share Capital	2	1,905.88	1,905.88
	b	Reserves and Surplus	3	5,852.46	5,163.74
		Total Shareholders' Fund		**7,758.34**	**7,069.62**
2	**Non-Current Liabilities**				
	a	Long-Term Borrowings	4	98.52	107.62
	b	Long term provisions		90.16	73.99
	b	Deferred Tax Liabilities	11	-	-
		Total Non Current Liabilities		**188.69**	**181.61**
3	**Current Liabilities**				
	a	Short Term Borrowing	5	1,726.38	628.58
	b	Trade Payables	6		
	i	Total outstanding dues of Micro and Small enterprise (MSE)		32.34	570.48
	ii	Total outstanding dues of creditors other than MSE		5,752.02	3,729.52
	c	Other Current Liabilities	7	231.64	193.89
	d	Short Term Provisions	8	634.63	441.87
		Total Current Liabilities		**8,377.02**	**5,564.34**
		Grand Total		**16,324.04**	**12,815.57**
	Assets				
1	**Non - Current Assets**				
	a	Property, Plant and Equipment & Intangible Assets	9		
	i	Property Plant & Equipment		156.77	196.80
	ii	Intangible assets		172.17	244.24
	iii	Capital work-in-progress		305.55	305.55
	b	Non Current Investments	10	1,002.90	1,002.90
	c	Deferred Tax Assets	11	95.48	46.76
	d	Other Non-Current Assets	12	161.89	159.93
		Total Non-Current Assets		**1,894.76**	**1,956.18**
2	**Current Assets**				
	a	Trade Receivable	13	12,394.17	10,099.40
	b	Cash and Cash Equivalents	14	1,081.05	59.47
	c	Short Term Loans & Advances	15	171.63	184.13
	d	Other Current Assets	16	782.43	516.39
		Total Current Assets		**14,429.28**	**10,859.38**
		Grand Total		**16,324.04**	**12,815.57**

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI

Digitally signed by RAHUL BHUPENDRA BHANUSHALI
Date: 2026.11.12 16:56:25 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Date: 12-11-2026
Place:Mumbai

ANKUSH GUPTA & ASSOCIATES
MUMBAI
Firm Reg. No. 149227W
Chartered Accountants

DOVE SOFT LIMITED

CIN - L74900MH2011PLC221087

Office No 1101 Eleventh floor DLH Park, S V Road Sunder Nagar Goregaon West, Mumbai

Statement of Unaudited Standalone Financial Results For The Half Year Ended September 30, 2026

(Amount in Rs. Lakhs)

S.No	Particulars		For the Half year Ended		Year Ended
		30.09.2026 (Un-Audited)	31.03.2026 (Audited) Refer Note - 4	30.09.2025 (Un-Audited) Refer Note - 5	31.03.2026 (Audited)
i)	Revenue from Operations	13,637.05	11,033.76	10,256.28	21,290.05
ii)	Other Income	20.97	45.79	21.76	67.55
iii)	**TOTAL INCOME (i + ii)**	**13,658.01**	**11,079.56**	**10,278.04**	**21,357.60**
iv)	EXPENDITURE:				
	a) Purchase of Messaging Services	11,738.72	8,972.00	8,897.68	17,869.67
	a) Employee Benefits Expenses	453.30	312.00	364.06	676.06
	b) Finance Costs	52.95	45.18	54.07	99.25
	c) Depreciation and Amortization Expenses	126.11	91.09	83.51	174.60
	d) Other Expenses	446.92	600.23	306.33	906.56
	TOTAL EXPENSES	**12,818.01**	**10,020.50**	**9,705.64**	**19,726.14**
v)	**Profit Before Tax (iii - iv)**	840.00	1,059.06	572.40	1,631.46
vi)	**TAX EXPENSES:**				
	a) Current Tax	200.00	244.00	137.00	381.00
	b) Deferred Tax	-48.72	63.98	-19.90	44.08
	c) Short/ (Excess) Provision for Income Tax of earlier year	-	-78.83	44.08	-34.75
	Total Tax Expenses	**151.28**	**229.15**	**161.17**	**390.32**
vii)	**Profit from continuing operations (v - vi)**	**688.72**	**829.91**	**411.23**	**1,241.14**
viii)	Paid up equity share capital (Face value of Rs.10/- each)	**1,905.88**	**1,905.88**	**1,905.88**	**1,905.88**
ix)	**Earnings per equity share of Rs.10/- each**				
	Basic (Rs.)	**3.61**	**4.35**	**2.16**	**6.51**
	Diluted (Rs.)	**3.61**	**4.35**	**2.16**	**6.51**

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI
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Date: 2026.11.12 16:57:00 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Date: 12-11-2026
Place:Mumbai

ANKUSH GUPTA & ASSOCIATES
MUMBAI
Firm Reg. No. 149227W
Chartered Accountants

Notes :

1) Initial Public Offering (IPO) and Listing on BSE SME Platform

Subsequent to the half-year ended September 30, 2026, the Company completed its Initial Public Offer (IPO) of 66 lakh equity shares of face value of ₹ 10 each at an issue price of ₹ 110 per equity share (including a share premium of ₹ 100 per equity share), comprising a fresh issue of 53.28 lakh equity shares and an offer for sale of 12.72 lakh equity shares by selling shareholders.

The equity shares of the Company were listed on the SME Platform of BSE Limited (BSE SME) with effect from October 8, 2026. Accordingly, these unaudited standalone / consolidated financial results for the half-year ended September 30, 2026, have been prepared and submitted for the first time pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2) IPO Proceeds (Since the listing occurred after September 30):

As the IPO allotment and listing took place in October 2026 (subsequent to the reporting period ended September 30, 2026), no IPO proceeds were received or utilized during the half-year ended September 30, 2026. Disclosures regarding the utilization of issue proceeds under Regulation 32 of SEBI (LODR) Regulations, 2015, will be submitted starting from the half-year ending March 31, 2027."

3) The above unaudited/ audited financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) as prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules thereunder from time to time. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (Issue of Capital Disclosure Requirements) regulation, 2009 are exempt from the compulsory requirement of adoption of IND-AS.

4) The Statements include the results for the half year ended 31st March 2026, being the balancing figure between audited figures in respect of the full financial year ended 31st March 2026 and the un-audited financial statements for the half year ended 30th September, 2025.

5) The financial results for the half year ended September 30, 2025 included in the above unaudited Financial results were neither audited nor subject to limited review by the statutory auditors of the company as the company has got listed on 8th October 2026.

6) The Company is exclusively engaged in the business of messaging services which constitutes single "Operating Segments".

7) The above financial results have been reviewed by Audit Committee and approved by Board of Directors in their respective meetings held on 12th November 2026 and have been reviewed by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unmodified opinion on the these results.

8) The results for the aforesaid period are available on the Bombay Stock Exchange website (URL: www.bse.com) and on Company website www.dovesoft.io

9) Figures have been rounded off to the multiple of Lakhs. Previous year's figures have been regrouped and rearranged wherever necessary to make them comparable with the current period calssification.

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI

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Date: 2026.11.12 16:57:26 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Dated: 12-11-2026
Place: Mumbai

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MUMBAI
Firm Reg. No. 149227W
Chartered Accountants

DOVE SOFT LIMITED

CIN - L74900MH2011PLC221087

Office No 1101 Eleventh floor DLH Park, S V Road Sunder Nagar Goregaon West, Mumbai

Unaudited Standalone Statement of Cash Flow for the half year ended 30th Sept, 2026

(Amount in Rs. Lakhs)

Sl	Particulars	For the period ended 30th Sept, 2026	For the year ended 31st March, 2026
A	**Cash Flow from Operating Activities**		
	Profit/(Loss) BeforeTaxes	840.00	1,631.46
	Add: Adjustments for		
	Depreciation for the Period	126.11	174.60
	Finance Cost	52.95	99.25
	Interest Income	-7.92	-3.29
	Provision for doubtful debts	0.73	45.06
	Sub-total	171.88	315.62
	Operating profit before Working Capital Changes	**1,011.88**	**1,947.08**
	Adjustment for working capital changes		
	(Increase)/Decrease in Trade Receivables	-2,295.51	-3,209.61
	(Increase)/Decrease in Other Current Assets	-268.01	191.57
	Increase/(Decrease) in Trade Payables	1,484.36	2,145.53
	Increase/(Decrease) in Short Term Provisions	8.94	34.15
	Increase/(Decrease) in Other Current Liabilities	37.75	86.65
	(Increase)/Decrease in Short-term advances	53.75	83.50
	Sub-total	-978.72	-668.20
	Cash Generated from Operations	**33.16**	**1,278.88**
	Less: Taxes paid including TDS, net of Refunds	-	-705.61
	Net Cash from Operating Activities (A)	**33.16**	**573.27**
B	**Cash flow from Investing Activities**		
	Purchase of Property Plant and Equipment/Intangible Assets (Net)	-14.01	-384.07
	Decrease/(Increase) in bank balances and deposits	-747.28	-1.31
	Short term loans given	-41.25	-41.32
	Investments Purchase		-40.09
	Interest Income	7.92	3.29
	Net Cash used in Investing Activities (B)	**-794.61**	**-463.50**
C	**Cash flow from Financing activities**		
	Increase /(Decrease) in Short Term Borrowing	-9.09	-431.17
	Increase /(Decrease) in Long Term Borrowing	1,097.80	379.80
	Finance Cost	-52.95	-99.25
	Net cash used in Financing Activities (C)	**1,035.75**	**-150.62**
	Other bank balances	**752.88**	**5.61**
D	**Net Increase/(Decrease) in Cash and Cash equivalents (A+B+C)**	**274.30**	**-40.85**
E	**Cash and Cash equivalents at the beginning of the year (excluding other bank balances)**	53.87	94.72
		-	-
F	**Cash and Cash equivalents at the end of the year**	**1,081.05**	**59.48**

The above Cash Flow Statement has been prepared under the "Indirect Method" set out in Accounting Standard (AS-3) "Cash Flow Statements" specified under Section 133 of the Companies Act, 2013.

For Dove Soft Limited

RAHUL BHUPENDRA BHANUSHALI

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Date: 2026.11.12 16:57:49 +05'30'

Rahul Bhanushali
(Managing Director)
DIN : 03561905
Dated: 12-11-2026
Place:Mumbai

ANKUSH GUPTA & ASSOCIATES
MUMBAI
Firm Reg. No. 149227W
Chartered Accountants