Date: 28th May, 2025

To,
BSE Limited,
Corporate Relationship Department,
1st Floor, New Trading Ring, PJ Tower,
Dalal Street, Mumbai - 400 001

Script Code: 503696

Respected Sir/Madam,

Sub: Compliance with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter and Financial Year ended 31st March 2025

Respected Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following:

1. Audited Financial Results for the Quarter and Financial year ended 31st March 2025;

2. Audit Report given by that Statutory Auditor of the Company.

I, Jatin Ramanlal Jain, Managing Director, of the Company, hereby declare and confirm that the Statutory Auditors of the Company, have issued an Unmodified Audit Report on Standalone Financial Statements of the Company for the Quarter and Financial year ended 31st March 2025.

We request you to kindly take note of the same and acknowledge the receipt.
Thanking you.

Yours faithfully,
For Shreenath Investment Company Limited

JATIN RAMANLAL JAIN
Digitally signed by JATIN RAMANLAL JAIN
Date: 2025.05.28 09:55:54 +05'30'

Jatin Ramanlal Jain
Managing Director
DIN: 08521872

KAMDAR DALAL & ASSOCIATES
CHARTERED ACCOUNTANTS

C-3/2, Khira Nagar, S.V.Road, Santacruz West, Mumbai – 400 054
Phones : 022-2661 4713 / 022-2661 5677
Email : skkandco@gmail.com

INDEPENDENT AUDITOR'S REPORT

To the Members of
SHREENATH INVESTMENT COMPANY LIMITED

Opinion

We have audited the accompanying standalone quarterly financial results of **Shreenath Investment Company Limited** (the company) for the quarter ended 31st March 2025 and the year to date results for the period from April 01, 2024 to 31st March 2025 attached herewith (the Statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (Listing Regulations).

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March 2025 and for the year ended 31st March 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Statements

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors is responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and

design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
- evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the standalone financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matter

The Statement includes the results for the quarter ended 31st March 2025, being the balancing figures between the audited figures in respect of the full financial year ended 31st March 2025 and the unaudited published year to date figures up to the third quarter of the current financial year, which were subjected to a limited reviewed by us and were not subject to audit, as required under the Listing Regulations.

FOR KAMDAR DALAL & ASSOCIATES
FIRM REGISTRATION NO. : 129596W
CHARTERED ACCOUNTANTS

SHAILESH KANTILAL KAMDAR

Digitally signed by SHAILESH KANTILAL KAMDAR
DN: c=IN, o=PERSONAL, title=5967, pseudonym=3eb9283ed424090847 20d0aa5506ada, 2.5.4.20=80b742f322a5d07f255415b883d29b8dc3083ed d1a7a03c02819 7f322f8e4b27, postalCode=400054, st=Maharashtra, serialNumber=419658fdac20eb2980ea1a0be3d0c40d63 ee6c94d41e1afec9e263495d67ed65, cn=SHAILESH KANTILAL KAMDAR
Date: 2025.05.27 16:34:17 +05'30'

S.K.KAMDAR
PARTNER
MEMBERSHIP NO. : 032878
UDIN : 25032878BMHYET4160

MUMBAI : MAY 27, 2025

SHREENATH INVESTMENT COMPANY LIMITED
CIN: L67120MH1979PLC022039
Registered Office: 801-802, Dalamal Towers, Nariman Point, Mumbai, Maharashtra - 400 021
Tel: 022-66381800/49490800, website: www.shreenathinvestment.in, Email: sicl2889@gmail.com
AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2025

(Rupees in lakhs except EPS)

Particulars	Quarter ended			Year ended	
	Audited	Unaudited	Audited	Audited	
	March 31, 2025	December 31, 2024	March 31, 2024	March 31, 2025	March 31, 2024
Income					
1. Revenue from Operations	278.10	-	5,889.82	278.10	5,889.82
2. Other Income	195.03	116.77	167.48	551.76	412.72
3. Total Income (1) + (2)	**473.13**	**116.77**	**6,057.30**	**829.86**	**6,302.54**
Expenses					
a. Purchases of stock-in-trade	276.66	-	5,874.69	276.66	5,874.69
b. Employee Benefit Expenses	37.80	35.07	2.43	161.76	4.68
c. Depreciation and Amortisation Expense	0.22	0.14	0.05	0.63	0.21
d. Other Expenses	47.54	6.16	13.42	66.24	59.75
4. Total Expenses (a+b+c+d)	**362.22**	**41.37**	**5,890.59**	**505.29**	**5,939.33**
5. Profit before exceptional and extraordinary items and tax (3) - (4)	**110.91**	**75.40**	**166.71**	**324.57**	**363.21**
6. Exceptional Items	-	-	-	-	-
7. Profit before extraordinary items and tax ((5) - (6))	**110.91**	**75.40**	**166.71**	**324.57**	**363.21**
8. Extraordinary Items	-	-	-	-	-
9. Profit before Tax (7) - (8)	**110.91**	**75.40**	**166.71**	**324.57**	**363.21**
10.Tax Expenses:					
a. Current Tax	(14.53)	0.95	44.14	-	86.85
b. Deferred Tax	24.25	28.35	(6.92)	99.03	8.47
Total Tax Expenses	**9.72**	**29.30**	**37.22**	**99.03**	**95.32**
11. Profit for the period (9) - (10)	**101.19**	**46.10**	**129.49**	**225.54**	**267.89**
12. Other Comprehensive Income					
Items that will not be reclassified to profit & Loss	(4,288.09)	(1,514.66)	4,394.29	4,680.64	13,241.52
Income Tax effect on above profit or loss	613.19	216.78	(502.59)	(1,405.69)	(1,514.65)
Other Comprehensive Income for the period	**(3,674.90)**	**(1,297.88)**	**3,891.70**	**3,274.95**	**11,726.87**
Total Comprehensive Income for the period (11) + (12)	**(3,573.71)**	**(1,251.78)**	**4,021.19**	**3,500.49**	**11,994.76**
13. Paid-up Equity Share Capital (Face value Rs 10 each)	**25.00**	**25.00**	**25.00**	**25.00**	**25.00**
14. Reserve excluding Revaluation Reserve				**34,242.32**	**30,741.83**
15. Earnings per share (of Rs 10 each) Basic and Diluted (in Rs / share)**	**40.48**	**18.44**	**51.79**	**90.22**	**107.15**

*** EPS is not annualised for the quarter ended March 31, 2025, December 31, 2024 and March 31, 2024.*

Notes:

1 The above mentioned financial results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company at its meeting held on May 27, 2025. The Statutory Auditors of the Company have conducted audit of these financial results in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and have issued Audit Report with unmodified opinion.

2 The Company primarily operates in single business and geographical segment. Hence, no additional disclosures are required to be given as per Ind AS 108 - Operating Segments other than those already given in the financial results.

3 The figures of the last quarter for the current year and for the previous year are the balancing figures between audited figures in respect of the full financial year and the unaudited published year to date figures up to the third quarter. The figures upto end of the third quarter were only reviewed and not subject to audit.

4 Previous period's figures have been regrouped / rearranged wherever necessary to conform to the figures of the current period.

5 The Results may be accessed on Company's website at www.shreenathinvestment.in and also on stock exchange website at www.bseindia.com.



For and on behalf of the Board of Directors
SHREENATH INVESTMENT COMPANY LIMITED

JATIN JAIN
MANAGING DIRECTOR
DIN: 08521872

Date: May 27, 2025
Place: Mumbai

SHREENATH INVESTMENT COMPANY LIMITED

CIN: L67120MH1979PLC022039

Registered Office: 801-802, Dalamal Towers, Nariman Point, Mumbai, Maharashtra - 400 021

Tel: 022-66381800/49490800, website: www.shreenathinvestment.in, Email: sicl2889@gmail.com

STATEMENT OF AUDITED ASSETS & LIABILITIES AS AT MARCH 31, 2025

(Rupees in lakhs)

SR. No.	Particulars	As at March 31, 2025	As at March 31, 2024
	ASSETS		
(1)	**Non-Current Assets**		
	(a) Property, Plant And Equipment	5.49	4.65
	(b) Financial Assets		
	(i) Investments	31,647.71	26,967.06
	(ii) Other Financial Assets	6.05	6.05
	Total Non-Current Assets	**31,659.25**	**26,977.76**
(2)	**Current Assets**		
	(a) Financial assets		
	(i) Investments	6,995.11	4,219.90
	(ii) Cash and Cash Equivalents	58.30	12.85
	(iii) Other Financial Assets	-	2,542.00
	(b) Current Tax Assets (Net)	14.62	1.14
	(c) Other Current Assets	8.46	6.26
	Total Current Assets	**7,076.49**	**6,782.15**
	Total Assets (1+2)	**38,735.74**	**33,759.91**
	EQUITY & LIABILITIES		
(3)	**Equity**		
	(a) Equity Share Capital	25.00	25.00
	(b) Other Equity	34,242.32	30,741.83
	Total Equity	**34,267.32**	**30,766.83**
(4)	**Liabilities**		
	Non-Current Liabilities		
	(a) Deferred Tax Liabilities (Net)	4,464.24	2,959.52
	Total Non-Current Liabilities	**4,464.24**	**2,959.52**
(5)	**Current liabilities**		
	(a) Financial Liabilities		
	(i) Other Financial Liabilities	0.88	1.24
	(b) Other Current Liabilities	3.30	0.63
	(c) Current Tax Liabilities (Net)	-	31.69
	Total Current Liabilities	**4.18**	**33.56**
	Total Equity and Liabilities (3+4+5)	**38,735.74**	**33,759.91**

For and on behalf of the Board of Directors
SHREENATH INVESTMENT COMPANY LIMITED

SHREENATH INVESTMENT COMPANY LTD. MUMBAI

JATIN JAIN
MANAGING DIRECTOR
DIN: 08521872

Date: May 27, 2025
Place: Mumbai

SHREENATH INVESTMENT COMPANY LIMITED
CIN : L67120MH1979PLC022039
STATEMENT OF CASH FLOWS FOR THE YEAR ENDED MARCH 31, 2025

(Rupees in lakhs)

Particulars	Year Ended March 31, 2025	Year Ended March 31, 2024
Cash Flows from Operating Activities		
Profit Before Tax	324.57	363.21
Adjustments:		
Depreciation and Amortisation	0.63	0.21
Interest Income	(3.47)	(71.93)
Profit On Sale of Current Investments	(64.02)	(230.64)
Dividend Income	(80.17)	(76.23)
(Gains)/Loss On Fair Value Changes On Financial Instruments Through Profit or Loss	(403.95)	(33.92)
Operating Cash Flows before Working Capital changes and Other Assets	**(226.41)**	**(49.30)**
Increase in Other Current Assets	(2.20)	(6.13)
Decrease in Other Financial Liabilities	(0.36)	(0.20)
Increase in Other Current Liabilities	2.67	0.55
Cash Generated from Operations	**(226.30)**	**(55.08)**
Income Taxes Paid (Net)	(45.17)	(667.17)
Net Cash generated from in Operating Activities	**(271.47)**	**(722.25)**
Cash flows from investing activities		
Profit on Sale of Current Investments	64.02	230.64
Purchase of PPE	(1.47)	
Purchase of Current Investment (Net)	(2,371.27)	(2,675.93)
Sale of Non Current Investment	-	5,573.06
Dividend Income Received	80.17	76.23
Net cash generated from investing activities	**(2,228.55)**	**3,204.00**
Cash flows from financing activities		
Inter Corporate Loan	2,542.00	(2,542.00)
Interest income	3.47	71.93
Net cash used in financing activities	**2,545.47**	**(2,470.07)**
Net Increase in Cash and Cash Equivalents	45.46	11.68
Cash and cash equivalents at the beginning of the period	12.85	1.17
Cash and cash equivalents at the end of the period	**58.30**	**12.85**

Notes:
The above Cash flow statement has been prepared under the "Indirect Method" as set out in Indian Accounting Standard-7, "Statement of Cash Flows".

SHREENATH INVESTMENT COMPANY LTD. MUMBAI

For and on behalf of the Board of Directors
SHREENATH INVESTMENT COMPANY LIMITED

JATIN JAIN
MANAGING DIRECTOR
DIN: 08521872

Date: May 27, 2025
Place: Mumbai