RISHI LASER LIMITED

Registered Office: 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.
Tel.: +91 22 2307 5677, 4585, 2307 4897 Fax: +91 22 2308 0022
Email: rlcl.mumbai@rishilaser.com, **Website**: www.rishilaser.com
CIN: L99999MH1992PLC066412

20th May, 2025
RLL/14/2025-26

To
Dy. Manager,
Corporate Relationship Department,
BSE Limited,
25th Floor, P. J. Towers, Dalal Street,
Mumbai-400001.

Script Code: 526861
ISIN: INE988D01012

Sub: Intimation of Investor Presentation

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the Investor Presentation of the Company for your reference.

We would like to clarify that no Unpublished Price Sensitive Information (UPSI) is included in this presentation. The data provided is in the public domain and is already available.

Kindly take the same on your records.

We request you to take note of the same.

Thanking You,

Yours Faithfully,

For Rishi Laser Limited

VANDANA JITESH PATEL

Vandana Patel
Company Secretary

Enclosed a/a

RISHI LASER LIMITED

RISHI LASER LIMITED

Q4 FY25 INVESTOR PRESENTATION



Management's Strategic Outlook



Over the years, Rishi Laser has successfully navigated multiple business cycles, demonstrating resilience and adaptability in an evolving market landscape. The upcoming **Bangalore plant** is a strategic expansion, enhancing our capacity to meet rising demand, particularly in the construction equipment segment expected to add **a Billion rupee topline in next 4 years.**

With strong growth momentum, accelerating Revenues and improving efficiencies, we aim for **double-digit growth** and margin expansion through expansion, a robust order pipeline, scale, automation, and cost efficiencies. As we move forward, our focus remains on strengthening our market position, enhancing export capabilities, and delivering sustained value to our investors.

Mr. Harshad Patel
Managing Director

Rishi Laser – Precision In Laser Fabrication

RISHI LASER LIMITED

- Established in 1992, **Rishi Laser Limited** is one of India's pioneers in laser cutting technology.
- Through decades of experience and technological expertise, company has established itself as a trusted partner for businesses seeking reliable and innovative sheet metal solutions across India.
- Offers comprehensive end-to-end services including contract manufacturing, design, laser cutting, bending, welding, surface treatment and sheet steel fabrication.
- Company’s advanced infrastructure features state-of-the-art CNC machines, press brakes, turret punch presses, various welding equipment, surface treatment plants, robotic welding capabilities, modular jigs, fixtures, and crane capacities up to 20 MT.
- This ISO 9001:2015-certified organization specializes in manufacturing and fabrication of sheet metal components and custom-built steel fabrications for diverse engineering industries.



Key Performance Metrics

RISHI LASER LIMITED



35 +
Years Of Experience

New Plant
Upcoming New Plant at Bangalore

2000 +
Satisfied Clients

500 +
Products Completed

Rishi Laser
One of the Most diversified Steel Fabricators in India

750 +
No. of Employees

06 +
Industries served

70 +
AWS/EN Certified Welders

90%
Retention Rate

Charting A Path For Sustainable Growth



Our Vision

Drive innovation and inspire aspirations, transforming our multi-location steel fabrication company into a leading engineering powerhouse aligned with Super Power India.



Our Mission

Leveraging cutting-edge technology and innovation to manufacture world-class steel assemblies, setting new benchmarks in quality, efficiency, and engineering excellence.

Defining Moments of Key Milestones

RISHI LASER LIMITED

1994 — Establishment of Rishi Laser Cutting Limited with Pune Unit

2004 — Establishment of Baroda & Bangalore Unit

2006 — Establishment of Delhi Unit

2007 — Converted Rishi Laser Cutting to Rishi Laser Limited

2008 — Company reached a Revenue of 100crs.

2009 — Entered into Railway Metro Projects / Formed Joint Venture with L&T for Large Structures Komatsu Projects

2017 — Establishment of Chennai Unit

2025 — Incorporation of New Steel Fabricator Unit in India at Bangalore (Malur)



Certifications & Honors

RISHI LASER LIMITED













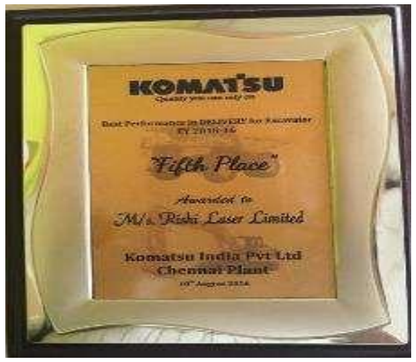


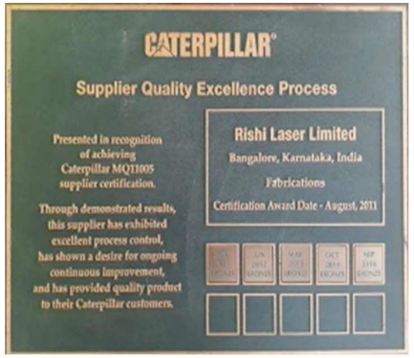


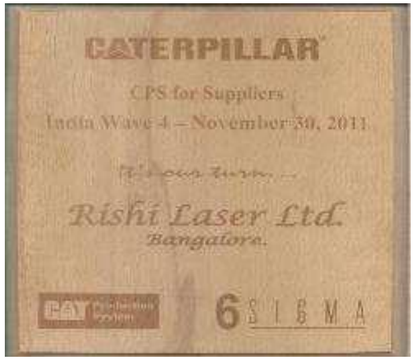












Manufacturing Footprint

RISHI LASER LIMITED



Operates **six manufacturing units across five states**, establishing itself as one of **India's most diversified steel fabrication infrastructures**. Equipped with **advanced equipments**, the company is now expanding with a **new plant in Bangalore**.

Location	Area of Land (Sq. Mtr)	Area of Building (Sq. Mtr)	% of Revenue
Pune, Markal Industrial Area	14,151	5,820	21
Bangalore, Bommasandra	4,233	2,100	51
Savli, Savli GIDC	10,816	4,139	14
Chennai, Bangalore Highway	2,050	2,050	7
Kundli, Sonepat	1,800	1,600	7

Trusted Partners in Growth



BUSINESS OVERVIEW









Products Portfolio 1/2

RISHI LASER LIMITED



Housing



Car Paint booth



Grain Storage



Windmill Equipment



Frame & Enclosures for Compressor



Engine Hood for Wheel Loader



Parts for Metro Coach



Tanks for Steel Plants

Products Portfolio 2/2

RISHI LASER LIMITED



Parts for Railways



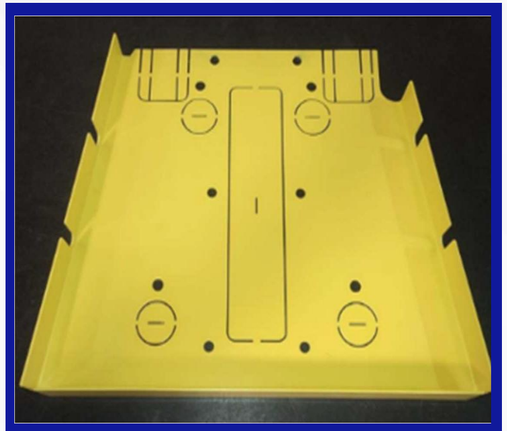
Electrical Panels & Canopies



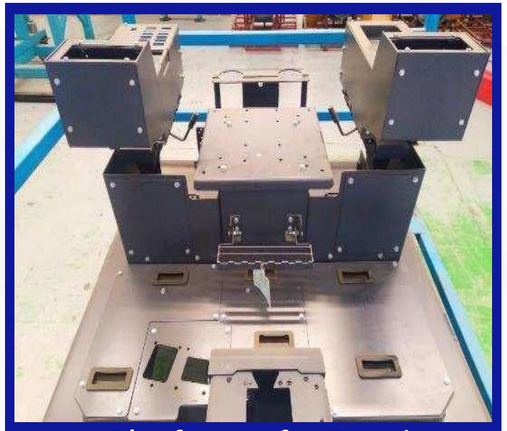
Fuel, Hyd & Steering Tanks



Airport Cargo electric tow tug



Frames, Yoke, Gate Guards



Platforms for Road Machinery



Cowl assy, Tanks & Axles



OHT & Excavator Parts

Core Capabilities & Services

RISHI LASER LIMITED

Contract Manufacturing | Design & Development | Assembly & Integration | Sheet Steel Fabrication

SERVICES OFFERED

RISHI LASER LIMITED

BUSINESS PROCESS

Cutting



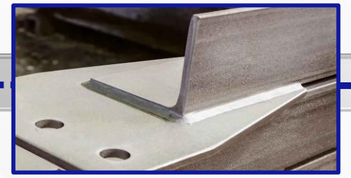
- ✓ CNC Laser Cutting
- ✓ CNC Plasma Cutting
- ✓ Oxyfuel Cutting

Bending



- ✓ CNC Press Brakes

Welding & Joining



- ✓ Robotic Welding
- ✓ Manual Welding
- ✓ Riveting

Surface Treatment & Finishing



- ✓ Painting & Coating

Comprehensive Offerings 1/2

RISHI LASER LIMITED



Laser Cutting

- CNC Laser Cutting using Latest Fiber Laser Technology
- Flexible bed sizes from 1.25 × 2.5m to 2 × 4m for precise cutting across various sheet sizes and thicknesses.



Oxyfuel/Plasma Cutting

- Oxyfuel cutting (bed sizes: 2.8 × 6m & 6.5 × 16m) handles low-carbon steel & alloys up to 40mm thick.
- Messer plasma cutting (Germany) for mild steel, stainless steel, & aluminum up to 75mm thick with precision.
- Long Life technology boosts consumable life, reduces costs, and ensures high-efficiency fabrication.



Welding

- Advanced Manual welding systems and Robotic Welding.
- TUV Rheinland-certified for stainless steel welding in railway assignments, ensuring top quality.
- Certification boosts credibility and enables international railway business opportunities.



Bending

- Optimized CNC Bending with Radbend for efficiency & minimal waste.
- 25 press brakes (25–500T), delivering high-precision bending across a wide range of sheet thicknesses—the largest capacity in the segment.

Comprehensive Offerings 2/2

RISHI LASER LIMITED



Contract Manufacturing

- Products : Switchgear chassis, engineering enclosures, and earthmoving & textile machinery components.
- 6 plants (including ancillary units) using Lean and Cellular Manufacturing for efficiency.
- India's metal fabrication growing at 8-10% CAGR, with infrastructure-led fabrication accelerating to 15–20%, fueled by urbanization, construction, and industrial expansion.



Design & Development

- Customer-centric design ensuring functional, cost-effective, and reliable products using Radan for CNC programming.
- Dedicated design teams at each unit collaborate with customers to finalize shop floor drawings.
- Expertise in jigs & fixtures for complex welding, earning customer trust through proactive solutions.



Sheet Steel Fabrication

- End-to-end fabrication of sheet steel assemblies, ranging from a few kilograms to several tons.
- Integrated process using AutoCAD, Radan, Trumpf Tops100, CNC punching, advanced welding (MIG/MAG/TIG, CO_2, gas), and Demmeler fixtures.



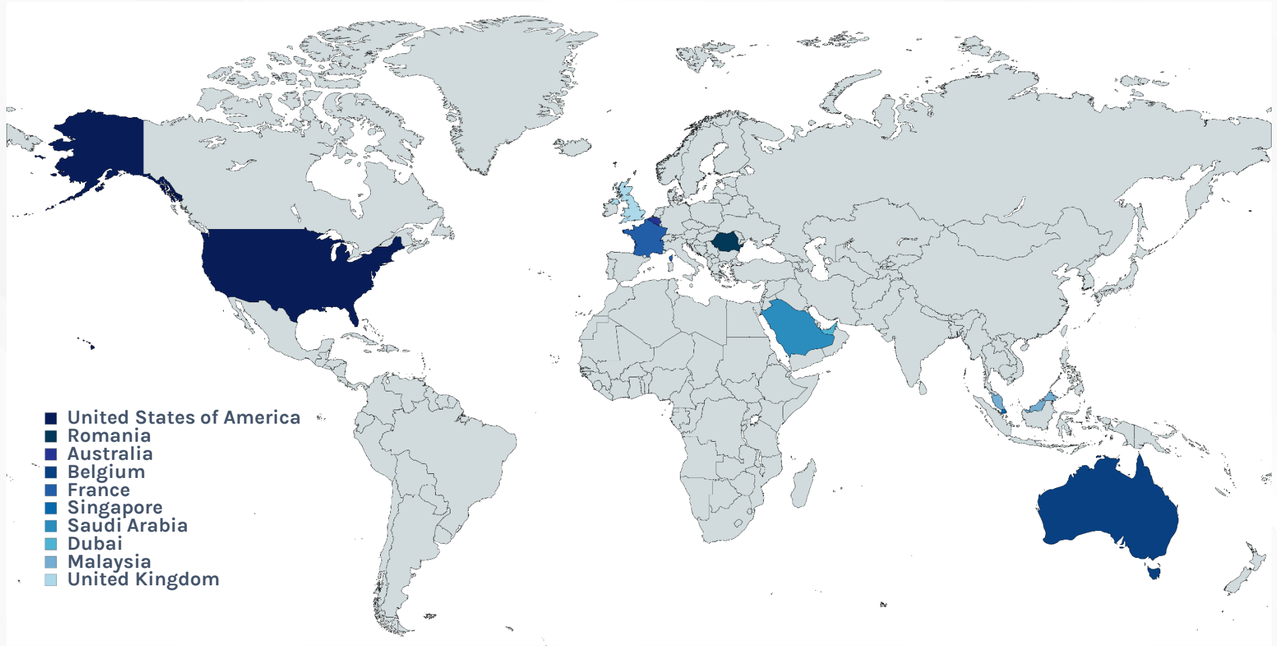
Surface Treatment

- Surface preparation uses shot blasting, sandblasting, and seven-tank chemical treatment for optimal coating adhesion.
- Removes rust, oil, and oxides, ensuring a clean, uniform surface for superior protection.
- Advanced facilities boost durability and finish quality in all fabricated assemblies.
- Superior finishing with shot blasting, seven-tank treatment, powder coating, and epoxy painting.

Revenue and Segment Breakdown

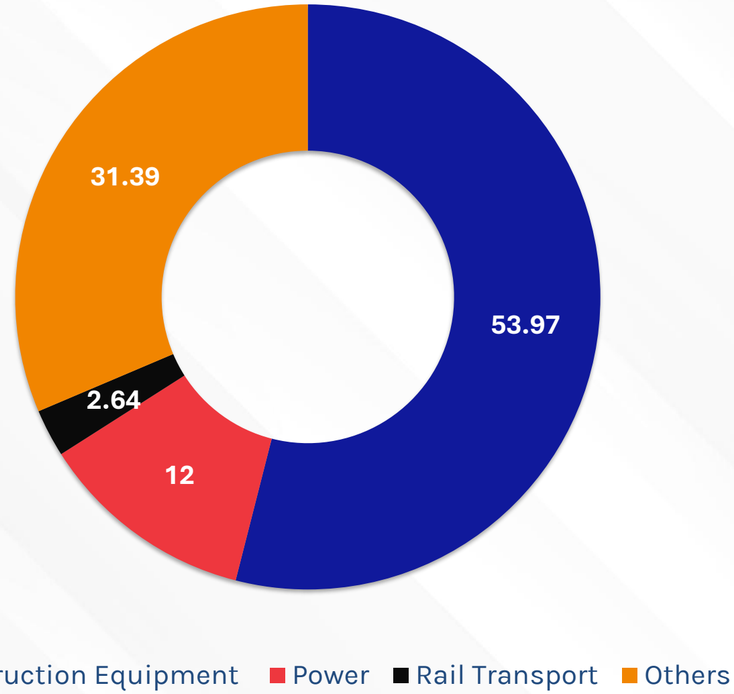
RISHI LASER LIMITED

Revenue Bifurcation FY25



Particular	Revenue in %
Domestic	88.93
Exports	11.07

Segment Bifurcation FY25 (In %)



With a strong foothold across **multiple industries**, the company is leveraging its expertise in **precision manufacturing and high-quality standards**.

Advanced Manufacturing Capabilities

RISHI LASER LIMITED

Operates **One of India's most diversified steel fabrication Infrastructure company**, featuring **16 CNC laser cutting machines, 3 CNC plasma cutters, 27 press brakes, 2 robotic welding units**, ensuring precision and efficiency at scale.

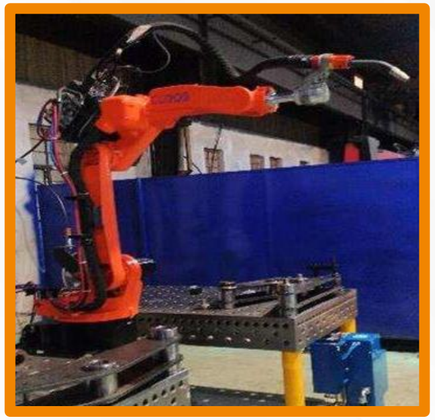




















MANAGEMENT OVERVIEW









Key Management Profile's



Mr. Harshad Patel

Managing Director

A qualified Charted and Cost Accountant with 40+ years of experience in the Engineering Industry.

Founded Rishi Laser Cutting in 1994.

Has been on the Board since Rishi's inception and presently serving as Managing Director of the Company..



Mr. Ganesh Agarwal

Chief Financial Officer

Qualified Chartered Accountant with 30+ years of experience in finance, accounting, and management.

Joined Rishi Laser in 2006, now leading as CFO.

Extensive expertise in the manufacturing industry across India and abroad.

INDUSTRY OVERVIEW



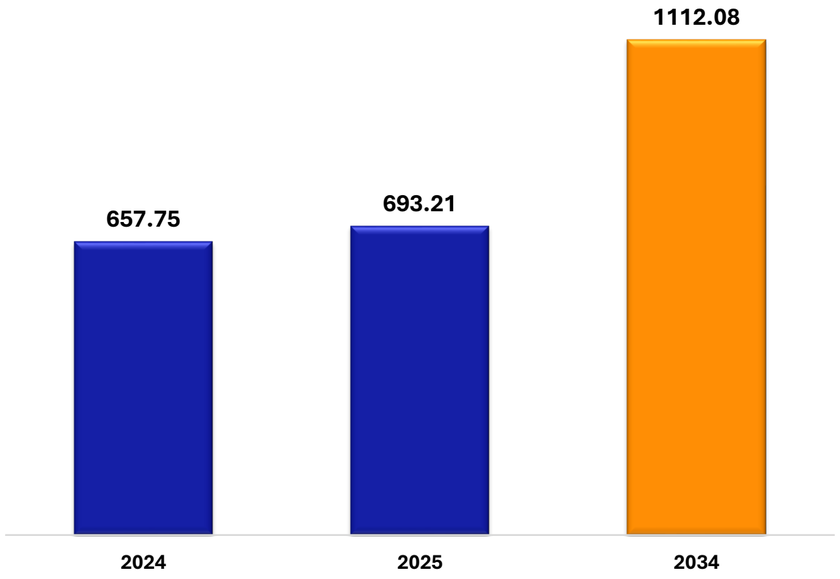






Industry Outlook

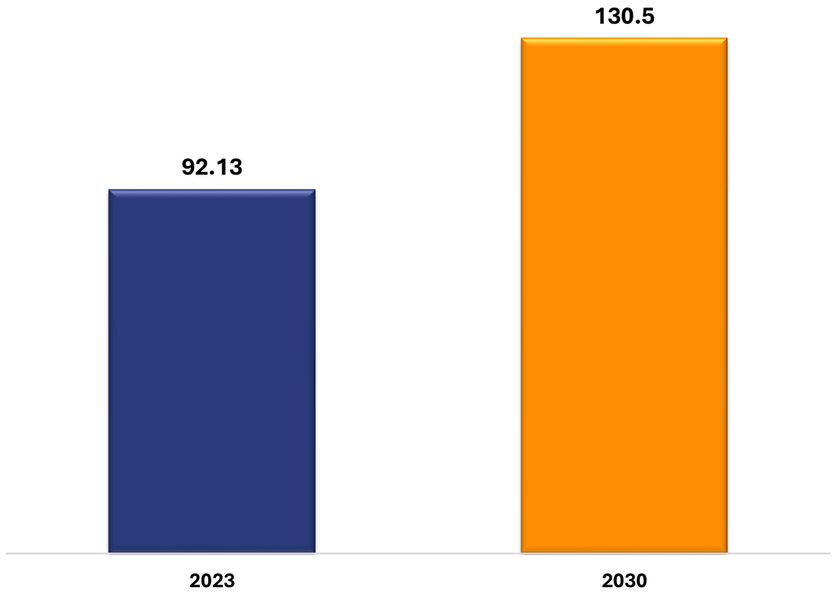
Global Metal Fabrication Market (In $ Billions)



The global metal fabrication market was valued at $657.75 billion in 2024 and is projected to grow from $693.21 billion in 2025 to $1,112.08 billion by 2034, at a CAGR of **5.39%** over the forecast period (2025–2034).

Source: marketresearchfuture

Indian Metal Fabrication Market (In $ Billions)



Indian metal fabrication equipment market was valued at $92.13 billion in 2023 and is projected to reach $130.50 billion by 2030, growing at a CAGR of **5.1%** during the forecast period.

Source: maximizemarketresearch

Serving Major Industries

RISHI LASER LIMITED



Metros & Railways

- By 2050, India is expected to contribute **40%** of global rail activity, with a 2024-25 goal to upgrade 40,000 conventional rail bogies to 'Vande Bharat' standards.
- Metro Rail Projects through high volume demand for structural components like Metro coach parts, elevated tracks, structural frames, etc. Source



Earthmoving Machinery

- Global earthmoving equipment market, valued at $58.92 billion in 2022, is projected to grow at a **6.2%** CAGR from 2023 to 2030.
- The growth is driven by increased infrastructure development and industrial construction, creating demand for heavy equipment like excavators, loaders, and dump trucks. Source



Electrical Equipment Market (T&D)

- Essential to T&D, is projected to grow from $52.98 billion in 2022 to $125 billion by 2027, with a CAGR of 11.68%.
- Growth is spurred by grid modernization, rural electrification & renewable energy integration - requiring steel-based enclosures, transformer components, and structures. Source



Indian Agricultural Machinery Market

- India’s construction equipment market was valued at $7.2B in FY23, projected to reach $13.22B by 2032 (CAGR: 9%).
- Driven by infrastructure growth and urbanization, fueling demand for steel assemblies in excavators, backhoe loaders & cranes.

Source



Construction & Infrastructure

- India, the world’s largest tractor manufacturer, drives strong demand for fabricated sheet metal parts like hoods, housings, and frames.
- Agricultural machinery market projected to grow at 8.5% CAGR through 2030, boosting steel fabrication needs.

Source



Textile & General Engineering

- India's electrical equipment market is projected to grow from $52.98 billion in 2022 to $125 billion by 2027, with a robust CAGR of **11.68%.**
- Similarly, the Indian construction equipment market, valued at $7.2 billion in FY23, is expected to grow at a **15%** CAGR over the next five years, according to CII estimates. Source

Accelerating Growth : Key Industries Tailwind

RISHI LASER LIMITED

Infrastructure Development

- ₹111 Lakh Cr Infra Pipeline (by 2025) : 7,400+ projects across metros, expressways, and smart cities.
- Fabrication Backbone of Infra Growth : Urban mobility, bridges, terminals & industrial sheds drive modular and heavy fabrication needs.
- $1.4T Opportunity (by 2030) : Gati Shakti & Smart Cities fueling infra-driven fabrication growth.

Source

Electrical Equipment Market

- $125B Electricals Market (by 2027) : 11.68% CAGR driven by industrialization & rural electrification.
- Strong Demand for MV Panels & Enclosures : 30% of market focused on switchgear & control assemblies.
- Power Infrastructure Upgrades : Surge in demand for precision-fabricated components across transmission & distribution.

Source



Renewable Energy & Power Sector Demand

- Wind Energy Boom (7.5% CAGR) : Rising demand for fabricated structures & turbine components.
- $173.1B Power Equipment Market (by 2032) : Increasing need for metal fabrication in energy infrastructure.

Source

India’s Global Manufacturing Edge

- China+1 Strategy : Global supply chain shifts are strengthening India’s role as a fabrication hub.
- 100% FDI Policy : Increased foreign investments in railways, defense, and heavy engineering fabrication infrastructure.

Source

Indigenized Rail and Metro Drive

- $40K Bogies Upgrade Plan (2024-25) : 20% cost reduction through indigenized fabricated bogies.
- Metro Expansion in Tier-1 & Tier-2 Cities : Boost in urban mobility and infrastructure development.
- Impact on Metal Sheet Fabrication : Increased demand for precision-fabricated components in rail upgrades & metro infrastructure. Source

WAY FORWARD









Rishi Laser Upcoming Bangalore Plant : Expanding Horizons

RISHI LASER LIMITED



Overview

- Total Land Area : 3 Acres
- Built-up Area: 70,000 Sq. Ft.
- Facility Type : Medium & Heavy Fabrication
- Full Operational Capacity Timeline : 3 Years
- Primary Industry Focus : Construction Equipment Segment

Key Reasons for Expansion

- Strengthening Southern presence of India.
- Enabling seamless operation & supply chain efficiency with faster market access.
- Increasing business demand & export potential in construction equipment

Strategic Impact

- Largest & most advanced Rishi Laser facility
- Enhances national & export capabilities with state-of-the-art machinery
- Employment Generation: 250 direct & indirect jobs
- Location Advantage : Proximity to Bangalore-Chennai Expressway for seamless market access in Karnataka & Tamil Nadu

Future Roadmap

Scaling Up : New Bangalore Plant

- About : Establishing a New Facility in Bangalore, featuring a 70,000 sq. ft. production shed equipped with a state of the art paint shop.
- Revenue Growth : Targeting **₹100 Cr** revenue in the next four years.
- Strategic Investment : **₹15 Cr** CAPEX for expansion.
- Global Competitiveness : Designed to manufacture high-value components that meet international export standards.

Expansion into Tubes Segment

- Wide Applications : Square & Round Tubes catering towards Infrastructure Projects like Oil & Gas, Furniture, Railway Stations, Airports and Stadiums.
- New Supply : Initiated the supply of hand rails & connecting roads to the construction equipment industry.
- Growth Potential : Entered this High potential segment to capitalize on robust market demand and drive business growth.

Enhanced Automation

- Robotic Integration : Deploying automation to enhance operational efficiency & accelerate production cycles.
- Profitability Impact : Enhancing P&L efficiency through process optimization.
- Industry 4.0 Adoption : Investing in smart manufacturing technologies to drive precision, scalability & innovation.

Financial Outlook

- Strong Growth : Projected **20%** CAGR sales growth over the next three years coupled with improved EBID margins.
- Bangalore Plant Impact : Expected to generate **₹100 Cr** Revenue in next four years, strengthening regional & export operations.
- Growth Strategy : Strengthening the Tube business, entering the retail sector for Cut Steel Parts & growing the Robotics Business.

FINANCIALS



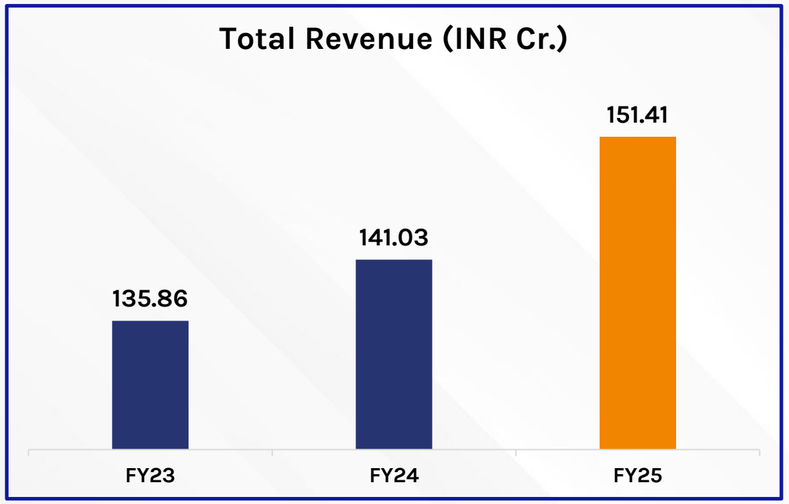


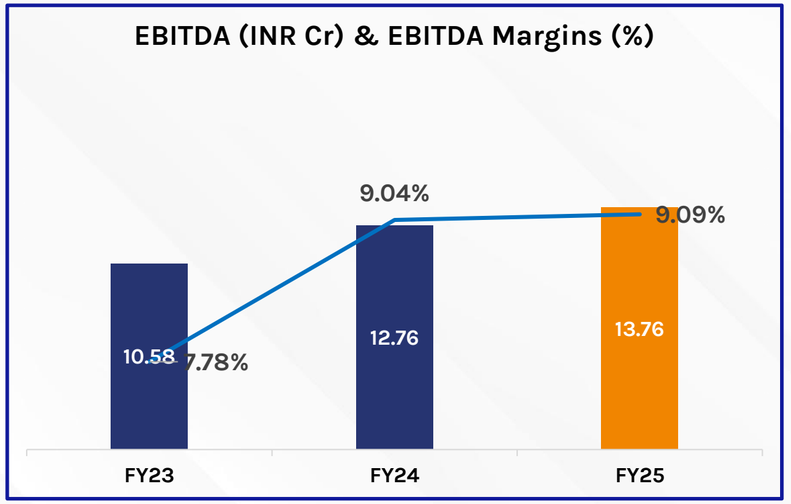


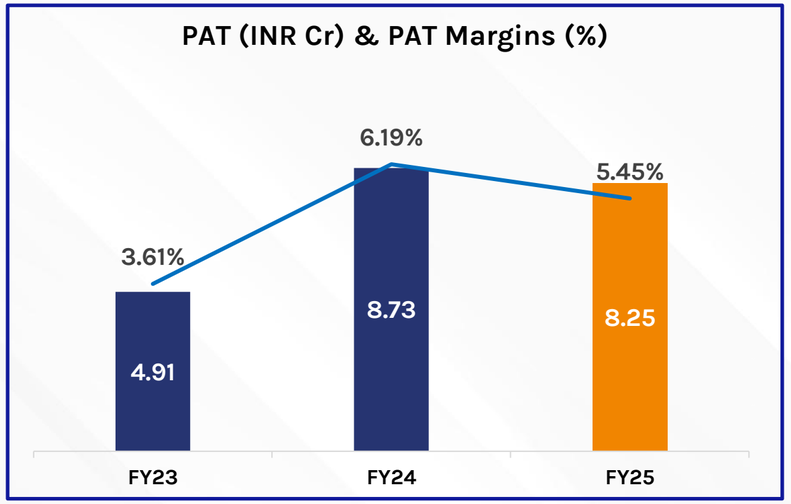


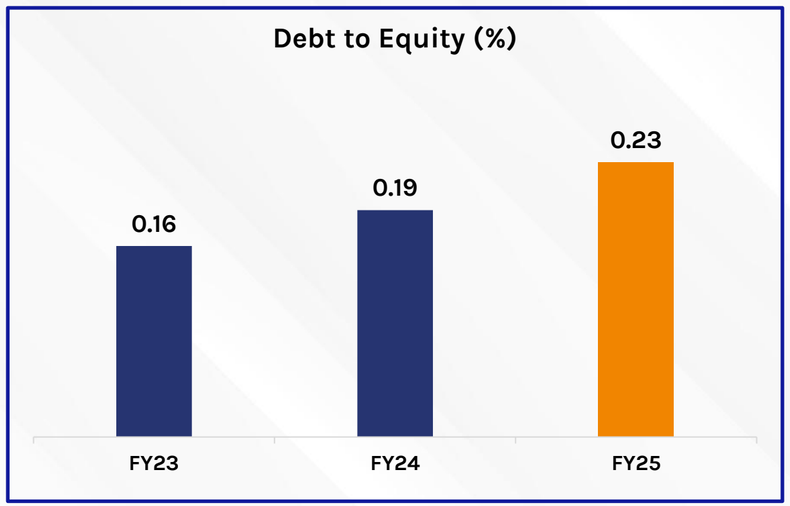
Key Financial Metrics

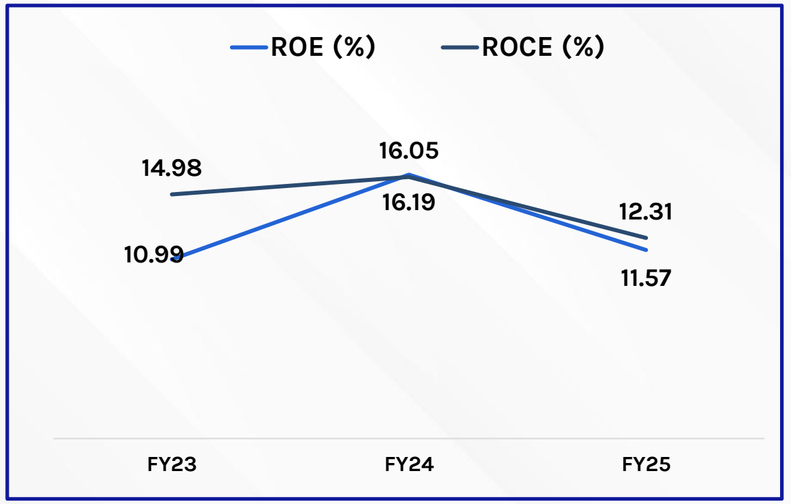
RISHI LASER LIMITED

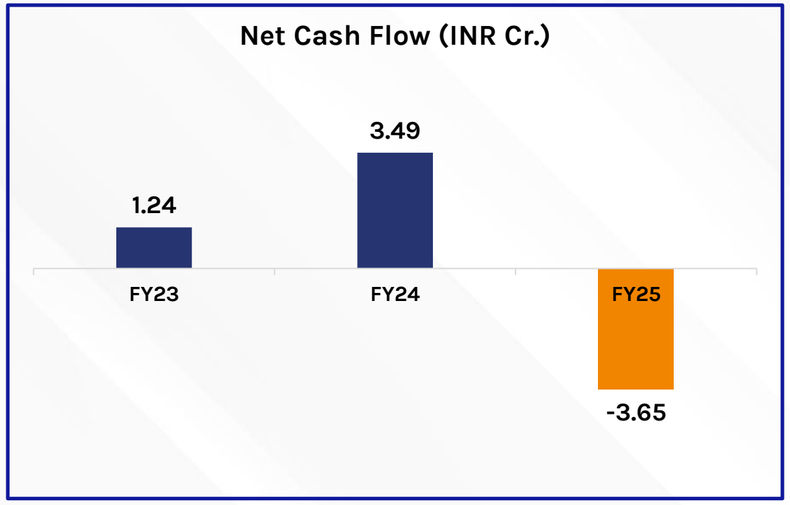












Q4 FY25 Financial Highlights

RISHI LASER LIMITED

Particulars (INR Crs.)	Q4 FY24	Q4 FY25	Y-o-Y Change
Revenue	**34.58**	**37.77**	
Other Income	0.25	0.39	
Total Income	**34.83**	**38.16**	**9.54 %**
Raw Material Expense	19.00	19.73	
Employee Benefit Expense	5.88	6.66	
Other Expenses	6.77	7.90	
EBITDA	**3.19**	**3.87**	**21.59 %**
EBITDA Margin (%)	**9.15**	**10.15**	**100 BPS**
Finance Costs	0.47	0.65	
Depreciation	0.54	0.96	
PBT	**2.17**	**2.26**	**4.11 %**
Tax	(1.32)	(0.93)	
PAT	**3.50**	**3.20**	**(8.48 %)**
PAT Margin (%)	**10.03**	**8.38**	**(165 BPS)**
EPS	3.80	3.48	

Historical Income Statement

RISHI LASER LIMITED

Particulars (INR Crs.)	FY23	FY24	FY25
Revenue	**134.07**	**140.11**	**150.72**
Other Income	1.79	0.91	0.69
Total Income	**135.86**	**141.02**	**151.41**
Raw Material Expense	78.58	77.68	80.37
Employee Benefit Expense	19.98	23.04	26.68
Other Expenses	26.73	27.55	30.60
EBITDA	**10.58**	**12.75**	**13.76**
EBITDA Margin (%)	**7.78**	**9.04**	**9.09**
Finance Costs	3.15	2.30	2.55
Depreciation	2.83	2.49	2.93
PBT	**4.59**	**7.97**	**8.28**
Tax	(0.31)	(0.76)	0.03
PAT	**4.91**	**8.73**	**8.25**
PAT Margin (%)	**3.61**	**6.19**	**5.45**
EPS	5.34	9.49	8.98

Historical Balance Sheet

RISHI LASER LIMITED

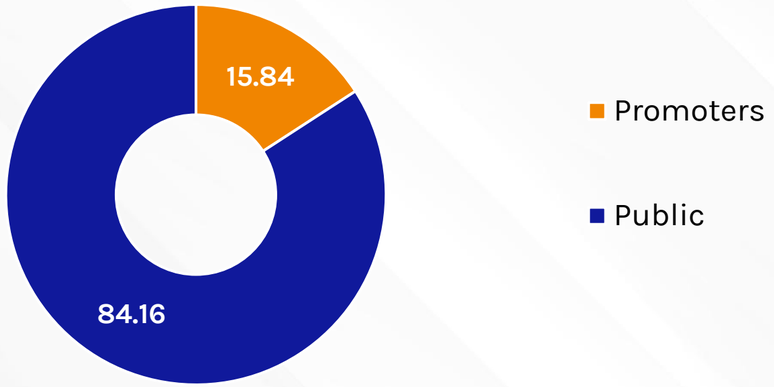
Equities & Liabilities (INR Cr)	FY23	FY24	FY25
Shareholder's Fund			
Share Capital	9.19	9.19	9.19
Reserves & Surplus	35.48	44.73	62.12
Total Equity	**44.67**	**53.92**	**71.31**
Non Current Liabilities			
Long Term Borrowings	0.00	7.08	12.86
Deferred Tax Liabilities	0.69	0.00	0.00
Long Term Provision	2.25	2.68	2.90
Total Non Current Liabilities	**4.69**	**11.47**	**18.29**
Current Liabilities			
Short-Term Borrowings	7.00	2.98	3.77
Trade Payables	23.76	24.48	21.95
Other Current Liabilities	0.90	1.31	1.10
Short Term Provision	0.37	0.41	0.50
Total Current Liabilities	**34.64**	**31.27**	**30.38**
Total Liabilities	**84.00**	**96.67**	**119.97**

Assets	FY23	FY24	FY25
Non Current Assets			
PP&E	54.52	56.66	72.78
Non - Current Investment	-	-	-
Deferred tax assets	0.00	0.03	0.00
Long term loan & advances	-	-	-
Other Non - Current Assets	0.36	0.35	2.73
Total Non Current Assets	**56.89**	**60.23**	**80.07**
Current Assets			
Inventories	8.98	11.09	11.66
Trade Receivable	15.52	15.16	17.94
Cash & Cash Equivalents	1.76	5.25	1.60
Short term loan & advances	0.06	0.05	0.06
Other current Assets	0.70	1.46	2.14
Total Current Assets	**27.12**	**36.44**	**39.90**
Total Assets	**84.00**	**96.67**	**119.97**

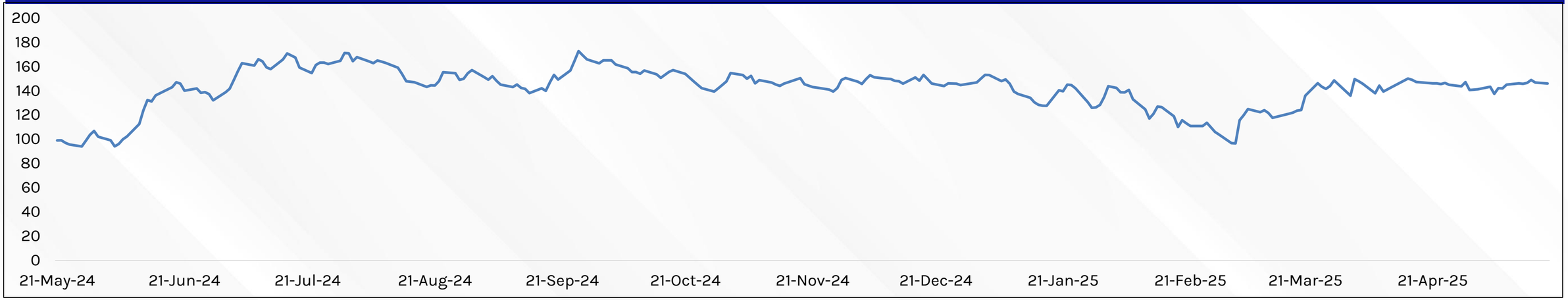
Capital Market Data

Price Data (As on 20th May, 2025)	INR
Share Price	145.05
Market Capitalization (Cr)	133.34
No. of Shares Outstanding	91,92,600
Face Value	10.0
52 Week H/L	177.70 / 88.00

Shareholding Pattern (As on 31st March, 2025)



Share Performance from 21st May 2024 to 19th May 2025



Safe Harbour

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THANK YOU

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