GUJARAT INTRUX LIMITED

STEEL AND ALLOY STEEL
CASTING MANUFACTURERS

GIL/SEC/MAY/023/2026-27

29th MAY, 2026

To,
BSE LTD.
P. J. TOWER, DALAL STREET,
MUMBAI-400 001.

SUB.: OUTCOME OF THE BOARD MEETING HELD ON 29th MAY, 2026
REF.: REGULATION 33, 30 (Schedule III (PART A) AND OTHER APPLICABLE REGULATIONS OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 & AMENDMENTS THERETO.

Script Code: 517372
CIN: INE877E01015

Dear Sir/Madam,

This is to inform you that, the Board of Directors of the Company at their meeting held on 29th May, 2026, Friday commenced at 11:00 AM and concluded at 1:08 PM at the Registered office of the Company situated at Survey No.84/P 17 K.M.Rajkot-Gondal Highway Village Shapar Taluka Kotda Sangani, Rajkot: 360024, Inter-alia has considered and approved:

1. AUDITED FINANCIAL RESULTS:

Board of Directors have Considered and approved Audited Financial Results for the quarter and year ended on 31st March, 2026 along with Audit Report thereon from Statutory Auditor, M/s M A A K & Associates., Chartered Accountants.

Pursuant to Regulation 33(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we do hereby confirm that the Statutory Auditors of the Company M A A K & Associates., have not expressed any modified opinion(s) in their audit report pertaining to the audited financial results for the Quarter and Year ended 31st March, 2026. Further, Declaration in this regard is attached along with certification as required by Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

GUJARAT INTRUX LIMITED SHAPAR DIST RAJKOT

CIN No. L27100GJ1992PLC016917
REGD. OFFICE & WORKS :
Survey No. 84/P.
17 Km. Rajkot-Gondal Road,
Village Shapar. Pin-360 024.
RAJKOT (INDIA)

Phone : +91 - 2827 - 252851,
+91 - 9979893472 / +91 - 9979898817
e-mail : info@intricastindia.com
info@gujaratintrux.com
Website : www.intricastindia.com
www.gujaratintrux.com

TUV NORD ISO 9001

2. DIVIDEND RECOMMENDATION:

Board of Directors have Recommended Final Dividend @ 175% being an amount equivalent to Rs. 17.5/- per share on the equity share of Rs.10/- each for the financial year 2025-26, for the consideration and approval of Shareholder at ensuing Annual General Meeting.

In this respect, we are attaching herewith following documents:

a) Audited Standalone financial results
b) Statement of Assets and Liabilities
c) Cash Flow Statement
d) Statutory Auditor's Report (Standalone)
e) CFO's declaration stating that the Statutory Auditors of the Company has issued Unmodified Opinion on the Standalone financial results.

Kindly take the same in your record and acknowledge the receipt of the same.

Thank you.
Yours sincerely,

For **GUJARAT INTRUX LIMITED**

GUJARAT INTRUX LIMITED SHAPAR DIST RAJKOT

DHIRAJ D. PAMBHAR
Managing Director
(DIN - 00187371)

Encl.: As above.

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GUJARAT INTRUX LIMITED

CIN : L27100GJ1992PLC016917
Regd. Off : Survey No.84/p., 17 KM Rajkot Gondal Road,
Village: Shapar, Dist: Rajkot-360 024.

STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 31/03/2026

[RUPEES IN LAKHS]

Particulars	Three Months Ended on 31.03.2026	Three Months Ended on 31.12.2025	Corresponding Three Months ended in the previous year 31.03.2025	Year to date figures for current period ended on 31.03.2026	Previous Year ended 31.03.2025
	Audited	Unaudited	Audited	Audited	Audited
1. Revenue from operations	1,891.23	2,045.42	1,690.01	6,876.37	6,534.37
2. Other Income	36.22	29.86	41.04	158.64	161.04
3. **Total Revenue (1+2)**	**1,927.45**	**2,075.28**	**1,731.05**	**7,035.01**	**6,695.41**
4. **Expenses**					
Cost of Materials consumed	775.69	1,181.14	784.19	3,697.94	3,420.48
Purchase of stock-in-trade	-	-	-	-	-
Change in inventories of Finished Goods,Work-in-Process and Stock-in-Trade	302.43	(97.62)	105.75	6.59	20.21
Employees benefits expenses	256.62	245.06	238.31	936.40	841.27
Finance Cost	1.04	0.82	1.80	3.64	3.64
Depreciation and Amortisation expense	39.80	39.78	33.93	148.25	134.93
Other Expenses	243.85	221.12	226.90	836.92	870.14
Total Expneses	**1,619.43**	**1,590.30**	**1,390.88**	**5,629.74**	**5,290.67**
5. **Profit before exceptional and extraordinary items and tax (3 - 4)**	308.02	484.98	340.17	1,405.27	1,404.74
6. Exceptional Items	-	-	-	-	-
7. **Profit before extraordinary items and tax (5 - 6)**	308.02	484.98	340.17	1,405.27	1,404.74
8. Extraordinary items	-	-	-	-	-
9. **Profit before tax (7- 8)**	308.02	484.98	340.17	1,405.27	1,404.74
10. Tax Expenses	110.15	109.49	82.14	374.64	345.42
11. **Profit/(Loss) for the period from continuing operations (9 - 10)**	197.87	375.49	258.03	1,030.63	1,059.32
12. **Profit/(Loss) from discontinuing operations**	-	-	-	-	-
13. Tax expense of discontinuing operations	-	-	-	-	-
14. Profit/(Loss) from Discontinuing operations (after tax) (12-13)	-	-	-	-	-
15. **Profit/(Loss) for the period (11 + 14)**	197.87	375.49	258.03	1,030.63	1,059.32
16. Other comprehensive income net of taxes	(4.47)	-	(2.06)	(4.47)	(2.06)
17. **Total comprehensive income for the period (15+16)**	193.40	375.49	255.97	1,026.16	1,057.26
18. Paid -up equity share capital(Face Value of Rs.10/-Per Share)	343.53	343.53	343.53	343.53	343.53
19.i Earing Per Share(EPS) (before extraordinary items)					
(Of Rs. 10/- each) (Not annualised except last two coloumn)					
(a) Basic	5.63	10.93	7.45	29.87	30.78
(b) Diluted	5.63	10.93	7.45	29.87	30.78
ii Earing Per Share(EPS) (after extraordinary items)					
(Of Rs. 10/- each) (Not annualised except last two coloumn)					
(a) Basic	5.63	10.93	7.45	29.87	30.78
(b) Diluted	5.63	10.93	7.45	29.87	30.78

Notes :

1) The Chairman and Managing Director of the Company has been identified as the Chief Operating Decision Maker (CODM) as defined by IND AS 108, " Operating Segments". The Company operates in one segment only i.e. " Manufacturing of Steel, Non – Alloys Steel and Alloys Steel Casting". The CODM evaluates performance of the Company based on revenue and operating income from "Manufacturing of Steel, Non – Alloys Steel and Alloys Steel Casting". Accordingly, segment information has not been seperately disclosed.

2) The above mentioned Audited Financial Results were reviewed by the Audit Committee at meeting held on 29th May, 2026 and subsequently approved by the Board of Directors.

3) The aforesaid Financial Results for the quarter and year ended on March 31, 2026 have been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4) Previous period's figures have been regrouped/rearranged wherever necessary, to confirm to the current period's classification.

GUJARAT INTRUX LIMITED * SHAPAR * DIST. RAJKOT

5) Disclosure of standalone assets and liabilities as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended on 31st MARCH, 2025.

(Rs in lakhs)

PARTICULARS	AS AT 31.03.26 AUDITED	AS AT 31.03.25 AUDITED
A. Assets		
1. Non-current assets		
(a) Property, plant and equipment	1516.51	1444.14
(b) Capital work-in-progress	0.00	0.00
(c) Investment property	0.00	0.00
(d) Goodwill	0.00	0.00
(e) Other intangible assets	14.80	18.91
Non-current financial assets		
(f) Non-current investments	0.00	0.00
(g) Trade receivables, non-current	0.00	0.00
(h) Loans, non-current	0.00	0.00
(i) Other non-current financial assets	232.06	2051.19
(j) Deferred tax assets (net)	0.00	0.00
(k) Other non-current assets	66.66	66.66
Total non-current assets	**1830.03**	**3580.90**
2. Current assets		
(a) Inventories	1158.37	1187.56
Current financial asset		
(b) Current investments	0.00	0.00
(c) Trade receivables, current	1811.65	1087.69
(d) Cash and cash equivalents	490.78	166.75
(e) Bank balance other than cash and cash equivalents	0.00	0.00
(f) Loans, current	57.31	39.33
(g) Other current financial assets	1818.13	1016.11
(h) Current tax assets (net)	55.02	15.28
(i) Other current assets	10.53	153.57
Total current assets	**5401.79**	**3666.29**
Total assets	**7231.82**	**7247.19**
B. Equity and liabilities		
1. Equity		
(a) Equity share capital	343.53	343.53
(b) Other equity - (Reserves)	6238.78	6329.09
Total Equity	**6582.31**	**6672.62**
2. Liabilities		
Non-current financial liabilities		
(a) Borrowings, non-current	0.00	0.00
(b) Trade payables, non-current	0.00	0.00
(c) Other non-current financial liabilities	0.00	0.00
Non-current liabilities		
(d) Provisions, non-current	73.30	66.14
(e) Deferred tax liabilities (net)	106.60	85.92
(f) Deferred government grants, Non-current	0.00	0.00
(g) Other non-current liabilities	0.00	0.00
Total non-current liabilities	**179.90**	**152.06**
3. Current liabilities		
Current financial liabilities		
(a) Borrowings, current		
(b) Trade payables, current	234.87	266.33
(c) Other current financial liabilities	107.87	52.88
Other Current liabilities		
(e) Other current liabilities	119.07	98.00
(f) Provisions, current	7.80	5.30
(g) Current tax liabilities (Net)	0.00	0.00
(h) Deferred government grants, Current	0.00	0.00
Total current liabilities	**469.61**	**422.51**
Total liabilities	**649.51**	**574.57**
Total equity and liabilites	**7231.82**	**7247.19**

PLACE :- SHAPAR (Dist. RAJKOT)
DATE :- 29.05.2026

GUJARAT INTRUX LIMITED * SHAPAR * DIST. RAJKOT *

FOR AND ON BEHALF OF THE BOARD
OF GUJARAT INTRUX LIMITED

DHIRAJ D. PAMBHAR
MANAGING DIRECTOR
DIN :- 00187371

6) Audited Cash flow statement for the year ended on March 31, 2026 as per Regulation 33 of SEBI (LODR) and amendments there of.

GUJARAT INTRUX LIMITED

CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2025

(Rs. In Lakhs)

		Year ended March 31, 2026	Year ended March 31, 2025
	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit/(Loss) before Tax	1405.27	1404.74
	Add/(Less) : Adjustments for non cash items		
	Depreciation	148.24	134.93
	Provision for tax	(353.26)	(356.00)
	Written off Capital Work-in-progress	0.00	0.00
	Add/(Less) : Other adjustments		
	(Profit)/Loss on Sale of Tangible/Intangible assets	(2.93)	9.55
	Interest Income	(149.60)	(159.02)
	Interest and Other Borrowing Cost Paid	3.64	3.64
	Re-measurement gains/loss on defined benefits plan	(5.17)	(2.75)
	Operating Profit before Working Capital Changes	1046.19	1035.10
	Add/(Less) : Adjustments for working capital changes		
	Changes in Current Assets		
	Decrease / (Increase) in Inventory	29.19	231.52
	Decrease / (Increase) in Trade Receivables	(723.96)	(41.41)
	Decrease / (Increase) in Other bank balances	1819.15	(408.11)
	Decrease / (Increase) in loans and other financial assets	(820.00)	(21.50)
	Decrease / (Increase) in Current tax assets	(39.74)	19.12
	Decrease / (Increase) in Other current assets	143.03	109.01
	Decrease / (Increase) in Other current Financial Liability	54.97	0.00
	Changes in Current Liabilities		
	(Decrease) / Increase in Trade Payables	(31.46)	(338.25)
	(Decrease) / Increase in Other Current Liabilities	21.07	19.29
	(Decrease) / Increase in Provisions	2.50	8.86
	Net cash generated from operations :	1500.96	613.52
B	**NET CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of property, plant & equipment/intangible assets	(220.99)	(241.00)
	Sale of property, plant & equipment	7.42	-
	Change in other non current assets	-	(5.80)
	Interest Income	149.60	159.02
	Net cash used in investing activities :	(63.97)	(87.78)
C	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Changes in current borrowings	-	-
	Changes in non current : other financial liabilities	0.00	24.15
	Changes in non current provisions	7.15	7.70
	Interest and Other Borrowing Cost Paid	(3.64)	(3.64)
	Dividend paid including Corporate dividend tax	(1116.47)	(584.00)
	Net cash generated from financing activities :	(1112.96)	(555.78)
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	324.03	(29.96)
	CASH AND CASH EQUIVALENTS AS AT APRIL 1, 2025	166.75	196.71
	CASH AND CASH EQUIVALENTS AS AT MARCH 31, 2026	490.78	166.75

Notes:

1. The cash flow statement has been prepared under the indirect method as set out in Indian Accounting Standard (Ind AS 7) statement of cash flows.
2. Purchase of property, plant & equipment / intangible assets include movement of capital work-in-progress during the year.

(Rs. In Lakhs)

3. Cash and cash equivalents comprises :	As at 31.03.2026	As at 31.03.2025
Balances in current account with banks	490.59	166.43
Cash on hand	0.19	0.32
Cash and cash equivalents in Cash Flow Statement	**490.78**	**166.75**

4. Ind AS 7 cash flow requires the entities to provide disclosures that enable users of financial statements to evaluate changes in liability arising from financing activities, including both changes arising from cash flows and non cash changes, suggesting inclusion of a reconciliation between the opening and closing balances in the balance sheet for liabilities arising from financing activities, to meet disclosure requirement.

(Rs. In Lakhs)

Particulars	As at 31.03.2025	Cash flows/non cash changes	As at 31.03.2026
Borrowings - Non Current	Nil	Nil	Nil
Borrowings - Current	0.00	0.00	0.00

PLACE :- SHAPAR (Dist. RAJKOT)
DATE :- 29.05.2026

FOR AND ON BEHALF OF THE BOARD
OF GUJARAT INTRUX LIMITED

GUJARAT INTRUX LIMITED * SHAPAR * DIST. RAJKOT *

DHIRAJ D. PAMBHAR
MANAGING DIRECTOR
DIN :- 00187371

GUJARAT INTRUX LIMITED
STEEL AND ALLOY STEEL
CASTING MANUFACTURERS

CERTIFICATION BY CHIEF EXECUTIVE OFFICER AND CHIEF FINANCIAL OFFICER OF THE COMPANY UNDER REGULATION 33(2) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS), 2015

We, **Shri Dhiraj D. Pambhar**, Managing Director & **Shri Sanjay J. Vagadia**, Chief Financial Officer of Gujarat Intrux Limited(the Company), hereby certify to the Board that:

Audited Financial results for the quarter and year ended on 31st March, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained therein misleading.

Shri D. D. Pambhar
Managing Director & C.E.O.
DIN : 00187371

GUJARAT INTRUX LIMITED SHAPAR DIST. RAJKOT

Shri S. J. Vagadia
Chief Financial Officer

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MAAK & ASSOCIATES

Chartered Accountants

Independent Auditor's Report on the Quarterly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors,
Gujarat Intrux Limited

Report on the audit of the Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date financial Results of Gujarat Intrux Limited (the "Company") for the quarter and year ended March 31, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

I. is presented in accordance with the requirements of Regulation 33 of Listing Regulations in this regard; and

II. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in Auditor's Responsibilities for the Audit of the Financial Results section below. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results for the quarter and year ended March 31, 2026 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

Management's Responsibilities for the Financial Results

This Statement which includes the Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Financial Results for the year ended March 31, 2026, have been compiled from the related interim financial information. This responsibility includes the preparation and presentation of the Financial Results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules

MAAK & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FRN 135024W AHMEDABAD

601- 604, Ratnanjali Square, Nr. Gloria Restaurant, Prernatirth Derasar Road, Prahlad Nagar, Ahmedabad - 380015.
: www.maakadvisors.com : 079-4032-3758 : info@maakadvisors.com

issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit

MAAK & ASSOCIATES ★ CHARTERED ACCOUNTANTS ★ FRN: 13[illegible]W AHMEDABAD

evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Annual Financial Results, including the disclosures, and whether the Annual Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the quarter ended March 31 2026, being the balancing figure between audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, which were subject to limited review by us, as required under the Listing Regulations.

For M A A K and Associates
Chartered Accountants
Firm Registration No: 135024W

CA Kenan Satyawadi
Partner
Membership No. 139533
UDIN: 26139533LHMJMT2101
Place: Ahmedabad
Date:29/05/2026