RTS POWER CORPORATION LTD.

RTSPCL/BSE/26-27 **14th November, 2026**

BSE Limited
Floor 25,
P.J. Towers
Dalal Street,
Mumbai – 400001

Dear Sir,

Sub: Outcome of Board Meeting of the Company held on November 14, 2026

Statement of Unaudited Standalone and consolidated Results for the Quarter and Six months ended on September 30, 2026 and Limited Review Report for the said period

Further to our letter dated November 27, 2026 on the above subject, we wish to inform you that the Board of Directors of the Company at its meeting held today has approved the following:

1. **Consolidated and Standalone Unaudited Financial Results of the Company, for the Quarter and Half year ended 30th September 2026.**

   We are sending herewith for your kind perusal and record Statement of Unaudited Standalone and Consolidated Results of the Company for the Quarter and Six months ended on September 30, 2026 in the prescribed format pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which has been reviewed by the Audit Committee of the Board of Directors of the Company in its Meeting held on November 14, 2026 and subsequently taken on record by the Board of Directors of the Company in its Meeting held on the same day i.e. November 14, 2026.

   We further confirm that the Limited Review Report issued by the Statutory Auditors on the Unaudited Standalone and Consolidated Financial Results of the Company for the 2nd Quarter and Six months ended September 30, 2026 is with unmodified opinion.

   The Unaudited Standalone and Consolidated Financial Results, along with Limited Review Report, as aforesaid are enclosed herewith in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and

Disclosure Requirements) Regulations, 2015. The said results are also being uploaded on the website of the Company viz., www.rtspower.com.

We request you to disseminate the above information on your website.

An extract of the above said Results in the format prescribed under the Listing Regulations are being published, in due course of time, in English in the Business Standard in its Kolkata Edition and in Bengali in Arthik Lipi, Kolkata. The Certified True Copies of the clippings of the above said Newspapers will be sent to you after the above said publications.

The Meeting of the Board of Directors commenced at 3.00 P.M. and concluded at 5.40 P.M.

Thanking you,
Yours faithfully

For **RTS POWER CORPORATION LTD.**

SANDIP GUPTA Digitally signed by SANDIP GUPTA Date: 2026.11.14 17:41:15 +05'30'

Sandip Gupta
Company Secretary & Compliance officer
A5447

Enclosure: As said above

RTS POWER CORPORATION LTD.

Managing Director's and Chief Financial Officer's Certificate on Corporate Governance

To
The Board of Directors
RTS Power Corporation Limited
56, Netaji Subhas Road
2nd Floor
Kolkata-700001

COMPLIANCE CERTIFICATE

We hereby certify that –

a) We have reviewed Financial Statements and the Cash Flow Statement of RTS Power Corporation Limited for **the Quarter and Six Months ended on 30th September, 2026** and these Statements together to the best of our knowledge and belief:

   I) do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;

   II) present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

b) There is, to the best of our knowledge and belief, no transaction entered into by the Company during the year, which are fraudulent, illegal or violative of the Company's Code of Conduct.

c) We accept responsibility for establishing and maintaining internal controls for financial reporting and have evaluated the effectiveness of the internal control systems of the Company pertaining to financial reporting and we have disclosed to the Auditors and the Audit Committee, deficiencies, in the design or operation of such internal controls, if any of which we are aware, and the steps we have taken or propose to take to rectify these deficiencies.

d) We have indicated to the Auditors and the Audit Committee:

   I) that there is no significant change in the internal controls over financial reporting during the year covered by this report;

   II) that there is no significant change in the accounting policies during the year,

e) To the best of our knowledge and belief, there are no instances of significant fraud involving either the Management or employees having a significant role in the Company's internal control systems over financial reporting.

MUKESH JAIN
Chief Financial Officer
G 66 Harsh Path
Shyam Nagar
Jaipur
Rajasthan-302019

ABHAY BHUTORIA
Managing Director
DIN 00013712
D 253/1 Devi Marg
Bani Park
Jaipur
Rajasthan-302016

Jaipur
Date: 14.11.2026

Jain Shrimal & Co.

Chartered Accountants

62, Gangwal Park, M. D. Road, Jaipur-302004

T-0141-2613966, E- legal@jainshrimal.com,W-www.jainshrimal.com

Independent Auditor's Review Report

The Board of Directors
RTS Power Corporation Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of **M/S RTS POWER CORPORATION LIMITED** ("the Company") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, which has been initialled by us for identification purpose.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS – 34") notified under Section 133 of the Company Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, we report that, nothing has come to our attention that causes us to believe that the accompanying Statement read with notes thereon, prepared in accordance with aforesaid Indian Accounting Standards and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jain Shrimal & Co.
Chartered Accountants
FRN: 001704C

Narendra Shrimal

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Date: 2026.11.14 17:10:17 +05'30'

(Narendra Shrimal)
Partner
(M.No. 070902)

Place: Jaipur
Dated: 14.11.2026
UDIN: 26070902SPFWMB6274

Jain Shrimal & Co.

Chartered Accountants

62, Gangwal Park, M. D. Road, Jaipur-302004

T-0141-2613966, E- legal@jainshrimal.com,W-www.jainshrimal.com

Independent Auditor's Review Report

The Board of Directors

RTS Power Corporation Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results of **M/S RTS POWER CORPORATION LIMITED** ("the Parent Company") and its subsidiary company (the Parent Company and its subsidiary company together referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Parent company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("Listing Regulations 2015"), which has been initialled by us for identification purpose.

2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Parent Company's Board Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS- 34") notified under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations 2015, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. Reengus Wires Private Limited (Wholly owned Subsidiary Company)

Narendra Shrimal

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5. Based on our review conducted and procedures performed as stated in paragraph 3 above, we report that, nothing has come to our attention that causes us to believe that the accompanying Statement read with notes thereon, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Securities and Exchange Board of Indian (Listing Obligation and Disclosure Requirements) Regulations, 2015(as amended from time to time), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jain Shrimal & Co.
Chartered Accountants
FRN: 001704C

Narendra Shrimal

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Date: 2026.11.14 17:09:54 +05'30'

(Narendra Shrimal)
Partner
(M.No. 070902)

Place: Jaipur
Dated: 14.11.2026
UDIN: 26070902ATZBPN7152

RTS POWER CORPORATION LIMITED
CIN: L17232WB1947PLC016105
Registered Office: BHUTORIA HOUSE, 56 Netaji Subhas Road, 2nd Floor, Kolkata-700001
Phone: 9831039925 E Mail Id : headoffice@rtspower.com
Website – www.rtspower.com

Statement Of Standalone Unaudited Assets And Liabilities As on 30th September, 2026

(Rupees in Lakhs)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment	7497.54	7574.84
(b) Right of Use Asset	279.45	281.74
(c) Capital Work in Progress	0.00	8.85
(d) Investment Property	0.60	0.60
(e) Intangible Assets	0.48	0.48
(f) Intangible Assets Under Development	0.00	0.00
(g) Financial Assets		
(i) Investments	5393.01	5265.34
(ii) Loans	117.09	113.03
(iii) Other Financial Assets	722.95	1407.16
(h) Non Current Tax Assets(Net)	244.24	240.29
(i) Other non-current assets	0.00	5.00
Total Non Current Assets	**14255.34**	**14897.34**
(2) Current Assets		
(a) Inventories	3023.33	2994.35
(b) Financial Assets		
(i) Investments	1696.76	1497.92
(ii) Trade Receivables	1127.84	1938.42
(iii) Cash and Cash Equivalents	403.44	219.81
(iv) Other Bank balances	10.71	11.35
(v) Loans	-	-
(vi) Other Financial Assets	5.43	2.69
(c) Current Tax Assets (net)	0.00	0.40
(d) Other current assets	338.68	352.76
Total Current Assets	**6606.19**	**7017.72**
Total Assets	**20861.53**	**21915.06**
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	916.85	916.85
(b) Other Equity	15053.00	14750.33
Total Equity	**15969.85**	**15667.18**
Liabilities		
(1) Non-current liabilites		
(a) Financial Liabilities		
(i) Borrowings	31.85	37.68
(ii) Lease Liabilities	547.51	535.55
(iii) Other Financial Liabilities	174.57	10.41
(b) Provisions	33.39	29.26
(c) Deferred Tax Liabilities (Net)	1751.91	1780.72
Total Non-current liabilites	**2539.23**	**2393.62**
(2) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	1196.17	1963.58
(ii) Lease Liabilities	9.53	9.07
(iii) Trade Payables		
Total Outstanding dues to Micro and Small Enterprises	0.00	16.76
Total Outstanding dues of Creditors other than Micro and Small Enterprises	631.44	1414.40
(iv) Other Financial Liabilities	15.31	21.08
(b) Other current liabilities	393.17	354.67
(c) Current Tax Liability (Net)	51.57	-
(d) Provisions	55.25	74.69
Total Current Liabilities	**2352.45**	**3854.26**
Total Liabilities	**4891.68**	**6247.88**
Total Equity and Liabilities	**20861.53**	**21915.06**

Place : Jaipur
Date: 14th November, 2026

Narendra Shrimal — Digitally signed by Narendra Shrimal Date: 2026.11.14 17:07:27 +05'30'

For RTS Power Corporation Limited

Siddharth Bhutoria
Whole Time Director
DIN: 00609233

SIDDHARTH BHUTORIA — Digitally signed by SIDDHARTH BHUTORIA Date: 2026.11.14 16:56:54 +05'30'

RTS POWER CORPORATION LIMITED
CIN: L17232WB1947PLC016105
Registered Office: BHUTORIA HOUSE, 56 Netaji Subhas Road, 2nd Floor, Kolkata-700001
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Website – www.rtspower.com

Statement of Standalone Unaudited Financial Results for the Quarter and Half year ended 30th September, 2026

Rupees in Lakhs

Sr. No.	PARTICULARS	Quarter Ended			Six Month Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	1438.23	1571.24	917.57	3009.46	2716.14	7169.47
II	Other Income	84.95	316.14	32.23	401.08	337.29	534.83
III	**Total Income (I+II)**	**1523.17**	**1887.37**	**949.80**	**3410.55**	**3053.43**	**7704.30**
IV	**Expenses**						
	Cost of Materials Consumed	957.40	1322.02	1045.50	2279.43	2348.58	5765.79
	Purchase of Stock in Trade	0.00	0.00	0.00	0.00	0.00	4.47
	Changes in Inventories of Finished Goods, Stock -in- Trade and Work-in-Progress	41.51	(64.70)	(527.29)	(23.19)	(440.03)	(337.53)
	Employee Benefits Expense	82.83	82.95	88.88	165.78	170.34	328.17
	Finance Costs	49.96	39.86	54.07	89.82	130.22	242.25
	Depreciation and Amortization Expense	50.34	48.67	50.99	99.02	101.79	204.99
	Other Expenses	263.62	193.41	214.20	457.03	444.88	1089.91
	Total Expenses (IV)	**1445.68**	**1622.21**	**926.35**	**3067.89**	**2755.79**	**7298.06**
V	**Profit/ (Loss) before tax (III-IV)**	**77.50**	**265.16**	**23.45**	**342.66**	**297.64**	**406.23**
VI	Tax Expense:						
	(1) Current Tax	61.50	7.30	20.00	68.80	26.00	65.10
	(2) Deferred Tax charge/(Credit)	(44.22)	15.41	(24.73)	(28.81)	0.70	(17.05)
	(3) Earlier Year Tax	0.00	0.00	0.08	0.00	0.57	0.57
VII	**Profit/(Loss) for the period(V-VI)**	**60.22**	**242.45**	**28.11**	**302.67**	**270.38**	**357.62**
VIII	**Other Comprehensive Income**						
	(i) Fair valuation of Investment	0.00	0.00	0.00	0.00	0.00	24.69
	(ii) Employee benefit (Defined benefit obligation)	0.00		0.00	0.00	0.00	(7.81)
	(iii) Income tax relating to items that will not be reclassified to Profit	0.00	0.00	0.00	0.00	0.00	(4.25)
	Other Comprehensive Income For the Period, net of tax	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**12.64**
IX	**Total Comprehensive Income for the Period comprising profit/(Loss) and other comprehensive income for the period (VII+VIII)**	**60.22**	**242.45**	**28.11**	**302.67**	**270.38**	**370.26**
X	**Paid -up equity share capital (Face Value of Rs. 10 per share)**	916.85	916.85	916.85	916.85	916.85	916.85
XI	**Other Equity**						14750.33
	(1) Basic &Diluted (Rs.)	0.66	2.64	0.31	3.30	2.95	3.90

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Unaudited Standalone Segment wise Revenue, Results , Assets and Liabilities are as follows:

Rupees in Lakhs

Sr. No.	PARTICULARS	Quarter Ended			Six Month Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A.	**Segment Revenue**						
	(A) Electrical Goods	1410.20	1539.78	882.88	2949.98	2654.71	7092.16
	(B) Wind Energy	28.03	31.46	34.69	59.49	61.43	77.31
	Revenue from operations	**1438.23**	**1571.24**	**917.57**	**3009.46**	**2716.14**	**7169.47**
B.	**Segments Results**						
	(A) Electrical Goods	171.94	373.76	135.45	545.70	547.14	925.43
	(B) Wind Energy	16.68	19.76	20.80	36.44	35.22	38.54
	Sub Total	**188.62**	**393.52**	**156.25**	**582.14**	**582.36**	**963.97**
	Less:						
	Finance Cost	49.96	39.86	54.07	89.82	130.22	242.25
	Other Unallocable Expenditure, net of unallocable Income	61.16	88.50	78.73	149.66	154.50	315.48
	Total Profit/(Loss) Before Tax	**77.50**	**265.16**	**23.45**	**342.66**	**297.64**	**406.23**
C.	**Segment Assets**						
	(A) Electrical Goods	11544.72	12496.19	12324.51	11544.72	12324.51	13133.95
	(B) Wind Energy	519.71	115.96	119.34	519.71	119.34	314.47
	(C) Unallocated	8797.11	8744.63	8365.67	8797.11	8365.67	8466.64
	Total Segment Assets	**20861.53**	**21356.78**	**20809.53**	**20861.53**	**20809.53**	**21915.06**
D.	**Segment Liablities**						
	(A) Electrical Goods	2658.96	3229.57	3052.57	2658.96	3052.57	4061.72
	(B) Wind Energy	9.42	9.64	3.66	9.42	3.66	0.54
	(C)Unallocated	2223.30	2207.94	2185.99	2223.30	2185.99	2185.62
	Total Segment Liablities	**4891.68**	**5447.14**	**5242.22**	**4891.68**	**5242.22**	**6247.88**

Notes:

1 Previous quarter's / year's figures have been regrouped and rearranged wherever necessary to correspond with the current quarter's /years's classification / disclosure.

2 The above Unaudited standalone financial results for the quarter ended September 30, 2026 alongwith notes thereupon were reviewed by the audit committee and thereafter approved by the Board of Directors and were taken on record at their meetings held on November 14, 2026. The figures for the quarter ended September 30, 2026 and September 30, 2025 are arrived at as diference between reviewed figures for the three months ended and the reviewed figures for the six months ended for the relevant financial years.

For RTS Power Corporation Limited

Place: Kolkata

Date: 14th November, 2026

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Siddharth Bhutoria
Whole Time Director
DIN: 00609233

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Date: 2026.11.14 16:58:07 +05'30'

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Statement of Unaudited Standalone Cash Flow for the Half year ended 30th September, 2026

Particulars	For the period ended September 30, 2026 (Unaudited)	For the year ended March 31, 2026 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE TAX	342.66	406.23
OCI Adjustment	0.00	12.64
ADJUSTMENTS FOR -		
Depreciation	99.02	204.99
Finance Costs	89.82	242.25
Liabilities no longer required Written Back	0.00	(3.84)
Interest Income	(150.84)	(312.57)
Dividend income	(7.47)	(9.43)
Rent Received	(36.65)	(69.66)
(Profit)/Loss on sale of investment	(101.99)	4.59
(Profit)/Loss on Fair Valuation of Financial Instruments	(86.47)	(55.89)
(Profit)/Loss on sale of Fixed assets	0.07	(50.61)
Other irrecoverable balances written off	0.00	0.15
Exchange Variations		
	(194.52)	**(50.02)**
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**148.14**	**368.85**
ADJUSTMENTS FOR -		
Increase/decrease in Trade Receivables & Other Current Assets	807.85	1254.77
Increase/decrease in Inventories	(28.98)	(347.91)
Decrease/ (Increase) Other Assets	9.08	20.29
Increase/decrease in Other Non Current Assets	5.00	(5.00)
Decrease/ (Increase) Other Non-Current Financial Assets	164.16	0.00
Increase/decrease in Trade Payable & Other Liabilities	(782.30)	(805.02)
	174.81	**117.14**
CASH GENERATED FROM OPERATIONS	**322.95**	**485.99**
Direct Taxes Paid	(20.77)	(76.57)
NET CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES	**302.18**	**409.41**
B. CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of Property, Plant and Equipment, Capital Work in progress and Intangible Assets	(11.42)	(49.51)
Sale of Property, Plant and Equipment, Capital Work in Progress and Intangible Assets	0.80	85.42
Net (Increase)/decrease in Bank deposits	689.86	(720.27)
Interest Received	22.99	68.93
Purchase/Sale of Investments (Net)	(10.38)	(55.68)
Change in Loans & Advances	0.00	0.00
Interest on Debenture	0.19	0.37
Dividend Received	7.47	9.43
Payment Of lease Liability	(9.52)	(2.79)
Rent Received	36.65	69.66
NET CASH FLOW FROM / (USED IN) INVESTING ACTIVITIES	**726.62**	**(594.44)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Finance Cost	(67.88)	(201.65)
Repayment of Borrowings	(936.24)	599.24
Proceeds of Borrowings	163.00	0.00
Interest on Borrowings	0.00	0.00
Changes in Loans/Advances	0.00	0.00
Changes in lease liabilities	0.00	0.00
Changes in Loan Liability from Related Party	(4.06)	(8.10)
NET CASH FLOW FROM / (USED IN) FINANCING ACTIVITIES	**(845.18)**	**389.49**
NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	183.63	204.47
Cash and Cash Equivalents as at the beginning of the Year	219.81	15.34
Cash and Cash Equivalents as at the end of the Year	**403.44**	**219.81**

Place: Kolkata
Date: 14th November, 2026

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For RTS Power Corporation Limited

SIDDHARTH BHUTORIA
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Siddharth Bhutoria
Whole Time Director
DIN: 00609233

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Website – www.rtspower.com

Statement Of Consolidated Unaudited Assets And Liabilities As on 30th September, 2026

(Rupees in Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
	(Unaudited)	(Audited)
ASSETS		
(1) Non-Current Assets		
(a) Property, Plant and Equipment	8218.68	8164.88
(b) Right of Use Asset	279.45	281.74
(c) Capital Work in Progress	22.95	196.12
(d) Investment Property	0.60	0.60
(e) Intangible Assets	0.48	0.48
(f) Intangible Assets Under Development	0.00	0.00
(g) Financial Assets		
(i) Investments	324.60	324.60
(ii) Loans	115.02	113.00
(iii) Other Financial Assets	805.70	1485.39
(h) Non Current Tax Assets(Net)	244.24	240.29
(i) Other non-current assets	0.00	25.50
Total Non Current Assets	**10011.71**	**10832.62**
(2) Current Assets		
(a) Inventories	3882.17	4177.81
(b) Financial Assets		
(i) Investments	1696.76	1497.92
(ii) Trade Receivables	5241.23	4037.96
(iii) Cash and Cash Equivalents	465.49	223.20
(iv) Other Bank balances	10.71	11.35
(v) Loans	0.00	0.00
(vi) Other Financial Assets	1.09	2.69
(c) Current Tax Assets (net)	0.00	0.00
(d) Other current assets	751.09	548.46
Total Current Assets	**12048.55**	**10499.40**
Total Assets	**22060.26**	**21332.02**
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	916.85	916.85
(b) Other Equity	14232.44	13855.78
Total Equity	**15149.29**	**14772.63**
Liabilities		
(1) Non-current liabilites		
(a) Financial Liabilities		
(i) Borrowings	61.46	48.48
(ii) Lease Liabilities	565.44	551.30
(iii) Other Financial Liabilities	174.57	10.41
(b) Provisions	33.39	34.00
(c) Deferred Tax Liabilities (Net)	1739.40	1768.37
Total Non-current liabilites	**2574.26**	**2412.55**
(2) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	2897.74	2482.45
(ii) Lease Liabilities	25.87	25.41
(iii) Trade payables		
Total Outstanding dues to Micro and Small Enterprises	0.00	16.76
Total Outstanding dues of Creditors other than Micro and Small Enterprises	709.95	1109.85
(iv) Other financial liabilities	130.47	57.17
(b) Other current liabilities	402.41	358.60
(c) Current tax liabilities (Net)	115.02	21.91
(d) Provisions	55.25	74.69
Total Current Liabilities	**4336.71**	**4146.83**
Total Liabilities	**6910.97**	**6559.39**
Total Equity and Liabilities	**22060.26**	**21332.02**

For RTS Power Corporation Limited

Place: Kolkata
Date: 14th November, 2026

Narendra Shrimal
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Siddharth Bhutoria
Whole Time Director
DIN: 00609233

SIDDHARTH BHUTORIA
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RTS POWER CORPORATION LIMITED
CIN: L17232WB1947PLC016105
Registered Office: BHUTORIA HOUSE, 56 Netaji Subhas Road, 2nd Floor, Kolkata-700001
Phone: 9831039925 E Mail Id : headoffice@rtspower.com
Website – www.rtspower.com

Statement of Consolidated Unaudited Financial Results for the Quarter and half Year ended 30th September, 2026

Rupees in Lakhs

Sr. No.	'PARTICULARS	Quarter Ended			Six Month Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	6831.37	3104.21	4028.54	9935.58	7594.38	16066.08
II	Other Income	15.46	248.37	(27.28)	263.83	216.08	283.55
III	**Total Income (I+II)**	**6846.83**	**3352.59**	**4001.26**	**10199.42**	**7810.46**	**16349.63**
IV	**Expenses**						
	Cost of Materials Consumed	5168.34	2512.09	3242.21	7680.43	6056.13	12050.36
	Purchase of Stock in Trade	526.18	218.11	234.31	744.29	324.33	943.05
	Changes in Inventories of Finished Goods, Stock -in- Trade and Work-in-Progress	(90.64)	(195.91)	(428.43)	(286.55)	(470.59)	(314.36)
	Employee Benefits Expense	106.29	105.06	107.38	211.35	205.60	405.03
	Finance Costs	82.17	57.36	80.28	139.52	170.09	334.88
	Depreciation and Amortization Expense	81.68	81.49	87.82	163.18	175.41	350.25
	Other Expenses	738.55	349.17	564.89	1087.71	1030.43	2257.62
	Total Expenses (IV)	**6612.57**	**3127.36**	**3888.46**	**9739.93**	**7491.39**	**16026.83**
V	**Profit/ (Loss) before tax (III-IV)**	**234.26**	**225.22**	**112.79**	**459.48**	**319.07**	**322.80**
VI	Tax Expense:						
	(1) Current Tax	98.50	13.30	37.00	111.80	43.30	101.10
	(2) Deferred Tax charge/(Credit)	(43.03)	14.06	(15.60)	(28.97)	30.41	(1.04)
	(3) Earlier Year Tax	0.00	0.00	0.08	0.00	0.57	1.01
VII	**Profit/(Loss) for the period(V-VI)**	**178.79**	**197.86**	**91.32**	**376.65**	**244.79**	**221.74**
VIII	**Other Comprehensive Income**						
	(i) Items that will not be reclassified to Profit or loss	0.00	0.00	0.00	0.00	0.00	24.69
	(ii) Employee benefit (Defined benefit obligation)	0.00	0.00	0.00	0.00	0.00	(10.42)
	(ii) Income tax relating to items that will not be reclassified to Profit or loss	0.00	0.00	0.00	0.00	0.00	(3.80)
	Other Comprehensive Income For the Period, net of tax	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**	**10.47**
IX	**Total Comprehensive Income for the Period comprising profit/(loss) and other comprehensive income for the period (VII+VIII)**	**178.79**	**197.86**	**91.32**	**376.65**	**244.79**	**232.21**
X	**Paid -up equity share capital (Face Value of Rs. 10 per share)**	916.85	916.85	916.85	916.85	916.85	916.85
XI	**Other Equity**						13855.78
	Basic & Diluted (Rs.)	1.95	2.16	1.00	4.11	2.67	2.42

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Unaudited Consolidated Segment wise Revenue, Results , Assets and Liabilities are as follows:

Rupees in Lakhs

Sr. No.	PARTICULARS	Quarter Ended			Six Month Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A.	**Segment Revenue**						
	(A) Electrical Goods	1410.20	1539.78	882.88	2949.98	2654.71	7092.16
	(B) Galvanised Iron Wire and Strips	5393.14	1532.98	3110.97	6926.12	4878.24	8896.61
	(C) Wind Energy	28.03	31.46	34.69	59.49	61.43	77.31
	Revenue from operations	**6831.37**	**3104.21**	**4028.54**	**9935.58**	**7594.38**	**16066.08**
B.	**Segments Results**						
	(A) Electrical Goods	171.94	373.76	135.45	545.70	547.14	925.43
	(B) Galvanised Iron Wire and Strips	188.97	(22.44)	187.80	166.53	175.23	87.07
	(C) Wind Energy	16.68	19.76	20.80	36.44	35.22	38.54
	Sub Total	**377.59**	**371.08**	**344.05**	**748.67**	**757.60**	**1051.04**
	Less:						
	Finance Cost	82.17	57.36	80.28	139.52	170.09	334.88
	Other Unallocable Expenditure, net of unallocable Income	61.16	88.50	150.97	149.66	268.44	393.36
	Total Profit/(Loss) Before Tax	**234.26**	**225.22**	**112.79**	**459.48**	**319.07**	**322.80**
C.	**Segment Assets**						
	(A) Electrical Goods	11544.72	12496.19	12324.51	11544.72	12324.51	13133.95
	(B) Galvanised Iron Wire and Strips	6605.03	5548.26	6071.33	6605.03	6071.33	5047.25
	(C) Wind Energy	519.71	115.96	119.34	519.71	119.34	314.47
	(D) Unallocated	3390.81	2957.09	2999.29	3390.81	2999.29	2836.35
	Total Segment Assets	**22060.26**	**21117.49**	**21514.47**	**22060.26**	**21514.47**	**21332.02**
D.	**Segment Liablities**						
	(A) Electrical Goods	2658.96	3229.57	3052.57	2658.96	3052.57	4061.72
	(B) Galvanised Iron Wire and Strips	2019.29	4413.08	1487.03	2019.29	1487.03	311.51
	(C) Wind Energy	9.42	9.64	3.66	9.42	3.66	0.54
	(D)Unallocated	2223.30	2207.94	2185.99	2223.30	2185.99	2185.62
	Total Segment Liablities	**6910.97**	**9860.22**	**6729.25**	**6910.97**	**6729.25**	**6559.39**

Notes:

1 Previous quarter's / year's figures have been regrouped and rearranged wherever necessary to correspond with the current quarter's /years's classification / disclosure.

2 The above Unaudited Consolidated financial results for the quarter ended September 30, 2026 alongwith notes thereupon were reviewed by the audit committee and thereafter approved by the Board of Directors and were taken on record at their meetings held on November 14, 2026. The figures for the quarter ended September 30, 2026 and September 30, 2025 are arrived at as diference between reviewed figures for the three months ended and the reviewed figures for the six months ended for the relevant financial years.

Place: Kolkata

Date: 14th November, 2026

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For RTS Power Corporation Limited

Siddharth Bhutoria
Whole Time Director
DIN: 00609233

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Statement of Unaudited Consolidated Cash Flow for the Half year ended 30th September, 2026

Rupees in Lakhs

Particulars	For the period ended September 30, 2026 (Unaudited)	For the year ended March 31, 2026 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
NET PROFIT BEFORE TAX	459.48	322.80
OCI Adjustment	0.00	10.47
ADJUSTMENTS FOR -		
Depreciation	163.18	350.25
Finance Costs	139.52	334.88
Liabilities no longer required Written Back	0.00	(3.84)
Interest Income	(22.28)	(76.87)
Dividend income	(7.47)	(9.43)
Rent Received	(28.47)	(53.31)
Bad Debts	0.00	118.25
Exchange Variations	0.00	0.00
Loss / (Gain) on Sale of Investment	(101.99)	4.59
Other Income	-	-
(Profit)/Loss on sale of Fixed assets	0.07	(50.61)
Other irrecoverable balances written off	0.00	0.15
(Gain)/Loss on Fair Valuation of Financial Instruments	(86.47)	(55.89)
	56.08	**558.15**
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**515.56**	**891.43**
Movement in Working Capital		
(Increase)/Decrease in Trade Receivables and Other Current Assets	(1404.30)	1240.05
(Increase)/Decrease in Inventories	295.64	(476.39)
(Increase)/Decrease in Loans and Advances	0.00	0.00
Decrease/ (Increase) Other Assets	(9.53)	20.29
Decrease/ (Increase) Other Non -Current Assets	25.50	(12.23)
Decrease/ (Increase) Other Non-Current Financial Assets	164.16	0.00
Decrease/ (Increase) Other Financial Liabilities	0.00	0.00
Increase/(Decrease) in Trade Payable and Other Liabilities	(319.59)	(1186.37)
	(1248.11)	**(414.65)**
CASH GENERATED FROM OPERATIONS	**(732.55)**	**476.78**
Direct Taxes (Paid)/ Refund	(22.63)	(77.54)
NET CASH GENERATED FROM / (USED IN) OPERATING ACTIVITIES	**(755.18)**	**399.24**
B. CASH FLOW FROM INVESTING ACTIVITIES :		
Purchase of Property, Plant and Equipment, Capital Work in progress and Intangible Assets	(42.36)	(81.69)
Sale of Property, Plant and Equipment, Capital Work in Progress and Intangible Assets	0.80	85.42
Net (Increase)/decrease in Bank deposits	689.86	(720.70)
Interest Income	22.28	76.87
Purchase/Sale of Investments (Net)	102.62	(55.68)
Change in Loans & Advances	(115.02)	(8.10)
Interest on Debenture	0.00	0.00
Dividend Received	7.47	9.43
Payment Of lease Liability	(12.91)	(6.52)
Rent Received	28.47	53.31
Profit on sale of investment	0.00	0.00
NET CASH GENERATED FROM / (USED IN) INVESTING ACTIVITIES	**681.21**	**(647.67)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Issue of Equity Shares	0.00	0.00
Interest Paid	(112.02)	(282.91)
Proceeds/(Repayment) of Borrowings (net)	428.28	735.63
Proceeds from Borrowings	0.00	0.00
Interest on Borrowings	0.00	0.00
Changes in Loan Liability from Related Party	0.00	-
Changes in Lease Liabilities	0.00	0.00
Proceeds of Long Term Borrowings from Others	0.00	0.00
Repayment of Long Term Borrowings from Bodies Corporate	0.00	0.00
Proceeds of Long Term Borrowings from Bodies Corporate	0.00	0.00
NET CASH GENERATED FROM / (USED IN) FINANCING ACTIVITIES	**316.26**	**452.73**
NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C)	242.29	204.30
Cash and Cash Equivalents as at the beginning of the period	223.20	18.90
Cash and Cash Equivalents as at the end of the period	**465.49**	**223.20**

Place: Kolkata
Date: 14th November, 2026

For RTS Power Corporation Limited

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Siddharth Bhutoria
Whole Time Director
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