Date: 02.11.2026

To,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

SECURITY ID: CTCL
SECURITY CODE: 540652

Sub: Outcome of board meeting dated Monday, November 02, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that Board of Directors in their meeting held on today, Monday, November 02, 2026 at the registered office of the Company situated at Survey No-257, Plot No. 4, N.H. No. 8-B, Shapar (Veraval), Rajkot, Gujarat, India, 360002 commenced at 11:45 a.m. and concluded at 12:20 p.m. has discussed, considered and approved following businesses:

1. Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Board of Directors has approved Standalone unaudited financial results for the half year ended on 30th September,2026. The copy of unaudited Standalone financial results is enclosed herewith along with limited review Report issued by M/s. J C Ranpura & Co.., Chartered Accountant, Statutory Auditor of the Company as reviewed by the Audit Committee and approved by the Board of Directors for the said period.

2. Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Board of Directors has approved Consolidated unaudited financial results for the half year ended on 30th September,2026. The copy of unaudited Consolidated financial results is enclosed herewith along with limited review Report issued by M/s. J C Ranpura & Co.., Chartered Accountant, Statutory Auditor of the Company as reviewed by the Audit Committee and approved by the Board of Directors for the said period.

This is for your records and information.
FOR CAPTAIN TECHNOCAST LIMITED,
BHALU ANILBHAI VASANTBHAI
Digitally signed by BHALU ANILBHAI VASANTBHAI
DN: C=IN, PostalCode=360004, S=GUJARAT, STREET="302-VINAYAK APARTMENT ,RAJKOT,150 FEET RING ROAD ,360004", L=RAJKOT, O=Personal, 2.5.4.20=9d541851c5581272e5d75571336e4ef9d6a67f454893c7e3024f9fe8288de, OID.2.5.4.65=31ebc942fb24e46a31d1909fc82fcb, Pseudonym=2f2172dbcab0985251be9a34efa85bdf27766988024bd7aa128c302339e, E=ANIL@CAPTAINTECHNOCAST.COM, CN=BHALU ANILBHAI VASANTBHAI
Reason: I am the author of this document
Location: your signing location here
Date: 2026.11.02 12:21:51+05'30'
Foxit PDF Editor Version: 11.2.2
ANIL V. BHALU
MANAGING DIRECTOR
DIN.: 03159038Encl: Copy of Financial Results along with Limited review Report

J C Ranpura & Co
Chartered Accountants

Independent Auditor's Limited Review Report on the half yearly unaudited standalone financial results of the Company pursuant to the regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Limited Review Report

To,
The Board of Directors,
Captain Technocast Limited,
Survey No. 257, Plot No. 4,
N.H. No. 8, Shapar (Veraval)
Rajkot-360024.

Report on unaudited Standalone Financial Results

1 We have reviewed the accompanying statement of unaudited standalone financial results of **Captain Technocast Limited, Rajkot** (the "**Company**") for the half year ended on 30 September 2026 (the "**Statement**"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**Listing Regulations**"). This Statement is the responsibility of the Company's Management and has been approved by the Company's Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2 We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, **"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"**, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3 Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **J C Ranpura & Co.**
Chartered Accountants
Firm Registration no.: 108647W

J. C. RANPURA & CO. Chartered Accountants RAJKOT

Ketan Y. Sheth
Partner
Membership No. 118411
UDIN: 26118411FHKFSB9255

Place: Rajkot
Date: 02 November, 2026

CAPTAIN TECHNOCAST LIMITED

CIN NO.: L27300GJ2010PLC061678

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...

D&B D-U-N-S No. 85-985-4058

ISO 9001:2015 TÜVRheinland CERTIFIED www.tuv.com ID 9108627278

Statement of Standalone Profit and loss for the period ended 30 September 2026

Rs In Lakhs

Particulars	For Half Year ended			For Year ended
	30-09-2026 Un-Audited	31-03-2026 Audited	30-09-2025 Un-Audited	31-03-2026 Audited
Revenue from Operations	5,054.55	5,607.99	5,231.72	10,839.71
Other Income	184.99	197.58	91.84	289.42
Total Income	5,239.54	5,805.57	5,323.56	11,129.13
				-
Expenses				-
Cost of Material Consumed	2,933.74	1,009.23	2,943.42	3,952.65
Purchases of Stock in Trade	-	2,245.07	-	2,245.07
Change in Inventories of work in progress and finished goods	(187.07)	(64.06)	104.20	40.14
Employee Benefit Expenses	376.06	404.98	378.90	783.88
Finance Costs	47.66	75.73	64.09	139.82
Depreciation and Amortization Expenses	111.38	95.13	61.21	156.34
Other Expenses	1,274.40	1,448.32	1,006.94	2,455.27
Total expenses	4,556.17	5,214.40	4,558.76	9,773.17
				-
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	683.37	591.17	764.81	1,355.96
Exceptional Item	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	683.37	591.17	764.81	1,355.96
Prior Period Item	-		-	-
Extraordinary Item	-		-	-
Profit/(Loss) before Tax	683.37	591.17	764.81	1,355.96
Tax Expenses				
- Current Tax	173.09	139.75	193.25	333.00
- Deferred Tax	(0.92)	5.38	(1.57)	3.81
- Prior Period Taxes	-	0.78		0.78
Profit/(Loss) for the Period from Continuing Operations	**511.20**	**445.26**	**573.13**	**1,018.37**
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-
Tax Expenses of Discountinuing Operation	-	-	-	-
Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-
Profit/(Loss) for the period	**511.20**	**445.26**	**573.13**	**1,018.37**
Details of Equity Share Capital				
Paid up Equity Share Capital (in Lakhs)	**2,322.01**	**2,322.01**	**2,322.01**	**2,322.01**
Face Value of Equity Share Capital (In Rs.)	**10.00**	**10.00**	**10.00**	**10.00**
Earnings Per Share (Face Value per Share Rs. each)				
-Basic (In Rs)	2.20	1.92	2.47	4.39
-Diluted (In Rs)	2.20	1.92	2.47	4.39

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD. DIST.: RAJKOT

Anilbhai V Bhalu
Managing Director
DIN :03159038

Place: Rajkot
Date: 02-Nov-2026

CAPTAIN TECHNOCAST LIMITED

CIN NO.: L27300GJ2010PLC061678

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...

D&B D-U-N-S No. 85-985-4058

ISO 9001:2015 TÜVRheinland CERTIFIED www.tuv.com ID 9108627278

Standalone Balance Sheet as at 30 September 2026

Rs In Lakhs

Particulars	As at 30-09-2026 Un-Audited	As at 31-03-2026 Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	2,322.01	2,322.01
(b) Reserves and Surplus	3,195.96	2,684.74
(c) Money Received against Share Warrants	-	-
Total	5,517.97	5,006.75
(2) Share application money pending allotment	-	-
(3) Non-current liabilities		
(a) Long-term Borrowings	400.74	434.54
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long term Liabilities	-	-
(d) Long-term Provisions	-	-
Total	400.74	434.54
(4) Current liabilities		
(a) Short-term Borrowings	774.17	533.34
(b) Trade Payables		
- Due to Micro and Small Enterprises	682.71	1,153.53
- Due to Others	778.56	139.23
(c) Other Current Liabilities	186.73	68.88
(d) Short-term Provisions	546.54	374.95
Total	2,968.71	2,269.93
Total Equity and Liabilities	**8,887.42**	**7,711.22**
II. ASSETS		
(1)Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	1,598.86	1,576.84
(ii) Intangible Assets	2.85	2.95
(iii) Capital Work-in-progress	-	-
(iv) Intangible Assets under Development	-	-
(b) Non-current Investments	1,250.00	1,388.72
(c) Deferred Tax Assets (net)	21.38	20.46
(d) Long-term Loans and Advances	1,152.50	1,155.00
(e) Other Non-current Assets	38.70	36.51
Total	4,064.29	4,180.48
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	1,392.82	1,063.11
(c) Trade Receivables	2,712.77	1,839.61
(d) Cash and cash equivalents	5.47	7.30
(e) Short-term Loans and Advances	666.40	575.02
(f) Other Current Assets	45.67	45.70
Total	4,823.13	3,530.74
Total Assets	**8,887.42**	**7,711.22**

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD. DIST.: RAJKOT

Anilbhai V Bhalu
Managing Director
DIN: 08159038

Place: Rajkot
Date: 02-Nov-2026

"Captain Gate", Survey No. 257, Plot No. 4,5 & 6/9, National Highway-27, Shapar(Veraval) - 360024. Dist. Rajkot(Gujarat), India. Phone : +91 - 2827 - 252411, Email : info@captaintechnocast.com, Websit : www.captaintechnocast.com

CAPTAIN TECHNOCAST LIMITED

CIN NO.: L27300GJ2010PLC061678

D&B D-U-N-S No. 85-985-4058

ISO 9001:2015 TÜVRheinland CERTIFIED www.tuv.com ID 9108627278

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...

Standalone Cash Flow Statement for the period ended 30 September 2026

Rs In Lakhs

Particulars	For Half year ended 30-09-2026 Un-Audited	For year ended 31-03-2026 Audited
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after tax	511.22	1,018.35
Profit/(loss) from Discontinuing Operation (after tax)	-	-
Depreciation and Amortisation Expense	111.38	156.34
Provision for tax	172.17	337.60
Effect of Exchange Rate Change	(10.56)	(58.79)
Loss/(Gain) on Sale / Discard of Assets (Net)	-	-
Net Loss/(Gain) on Sale of Investments	(57.16)	-
Interest Income	(1.36)	(1.40)
Finance Costs	47.66	139.82
Operating Profit before working capital changes	773.34	1,591.90
Adjustment for:		
Inventories	(329.71)	(80.13)
Trade Receivables	(862.60)	(458.17)
Loans and Advances	80.39	26.79
Other Current Assets	(0.65)	(39.08)
Other Non current Assets	(1.14)	-
Trade Payables	168.51	125.03
Other Current Liabilities	117.85	10.58
Short-term Provisions	5.75	10.86
Cash (Used in)/Generated from Operations	(48.25)	1,187.77
Tax paid(Net)	179.11	341.97
Net Cash (Used in)/Generated from Operating Activities	(227.36)	845.80
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	(133.31)	(919.95)
Sale of Property, Plant and Equipment	-	-
Purchase of Equity Instruments	-	(270.00)
Purchase of Other Investments	-	(138.72)
Sale / Redemption of Other Investments	195.88	-
Repayment from Loans and advances given	2.50	-
Investment in Term Deposits	(1.05)	-
Interest received	2.13	1.60
Dividend received	-	-
Net Cash (Used in)/Generated from Investing Activities	66.16	(1,327.06)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Issue of Share Capital	-	-
Proceeds from Long Term Borrowings	45.10	609.38
Repayment of Long Term Borrowings	(78.90)	(237.73)
Proceeds from Short Term Borrowings	240.83	306.18
Proceeds from Short Term Borrowings	-	(60.84)
Interest Paid	(47.66)	(139.82)
Net Cash (Used in)/Generated from Financing Activities	159.37	477.17
Net Increase/(Decrease) in Cash and Cash Equivalents	(1.83)	(4.08)
Opening Balance of Cash and Cash Equivalents	7.30	11.39
Exchange difference of Foreign Currency Cash and Cash equivalents	-	-
Closing Balance of Cash and Cash Equivalents	**5.47**	**7.30**

Note: The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD. DIST.: RAJKOT

Antilbhai K. Bhalu
Managing Director DIN:03159038

Place: Rajkot
Date: 02-Nov-2026

Notes to the for the period ended on 30 September 2026

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 02 November, 2026. The statutory auditors of the Company have carried out 'Limited Review' of the results for the Quarter ended on 30 September, 2026 and for the Half year ended on 30 September, 2026.

2 The Statement has been prepared in accordance with the Companies (Accounting Standards) Rules 2021 (AS) precribed under Section 133 of the Companies Act, 2013 and other recognised accounting practice and policies to the extent applicable.

3 "Other Expenses" include stores and spares consumed, outward processing charges, power and fuel, packing materials consumed, product development expenses etc.

4 **The Status of investor complaints received by the company is as follows :**

-Pending at start of the year as on 1 April 2026 :	Nil
-Received during the year from 1 April 2026 to 30 September 2026 :	Nil
-Disposed during the year from 1 April 2026 to 30 September 2026 :	Nil
-Pending as on 30 September 2026 :	Nil

5 In accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation. 2015, the above audited standalone financial results of the company are posted on Company's website and website of stock exchange viz. www.bseindia.com .

6 Segment Reporting as per AS- 17 is not applicable as Company operates only in one segment i.e. Manufacturing and selling of castings.

7 The figures of the previous years have been regrouped/re-classified/re-arranged, wherever necessary to correspond with the current period's classification/disclosure/ comparable.

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD DIST.: RAJKOT

Anilbhai V Bhalu
Managing Director
DIN :03159038

Place: Rajkot
Date: 02-Nov-2026

J C Ranpura & Co
Chartered Accountants

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE HALF YEARLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

LIMITED REVIEW REPORT

To,
The Board of Directors of
Captain Technocast Limited,
Survey No. 257, Plot No. 4,
N.H. No. 8, Shapar (Veraval)
Rajkot-360024.

Report on the Unaudited Consolidated Financial Results

1 We have reviewed the accompanying Statement of unaudited Consolidated Financial Results (the "statement") of **Captain Technocast Limited, Rajkot** (the "**Holding Company**") comprising its three subsidiaries and one associate (together, '**the Group**') for the half year ended on 30 September 2026 (the "**statement**") attached herewith, being submitted by the Holding Company to the stock exchange BSE pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "**Listing Regulations**").

2 We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of Entity, (the "**Standard**") issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3 We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India Under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended to the extent applicable.

4 The Statement includes the results of three subsidiary companies viz Captain Castech Limited, Rajkot, X2 Valves Private Limited, Rajkot and Vartis Engineering Private Limited, Rajkot (refer Note No. 5) (hereinafter the "**Subsidiaries**") and Captain Metcast Private Limited, (the "**Associates Company**").

5 We draw attention to the fact that the Company has disinvested its entire holding in one of its subsidiaries, Vartis Engineering Private Limited, with effect from 1 April 2026. Accordingly, the said entity has ceased to be a subsidiary of the Company from that date and has been excluded from the consolidated financial results for the period subsequent to the date of disinvestment.

6 Based on our review conducted and procedures performed as stated in paragraph – 3 above and based on the consideration of the unaudited financial statements of subsidiaries company referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial result prepared in accordance with applicable accounting standard prescribed under section 133 of the Companies Act, 2013 as amended, read

with relevant rules issued there under and other accounting principles generally accepted in India and policies has not disclosed the information required to be disclosed in terms of the Regulation read with the Circular including the manner in which it is to be disclosed, or that it contains any material misstatement.

7 The accompanying unaudited consolidated financial results include unaudited financial results and other unaudited financial information in respect of two subsidiaries, which have not been reviewed by us, whose financial results reflect Holding Company's share of total assets of ₹. 1756.95 Lakhs as at 30th September, 2026, Holding Company's share of total revenues of ₹. 686.12 Lakhs and net profit of ₹. 75.99 Lakhs for the half year ended on 30 September 2026 as considered in the unaudited consolidated financial result. The consolidated unaudited financial results also include the Group's share of net profit after tax of ₹. 8.34/- Lakhs for the Half year ended on 30 September 2026, as considered in the consolidated unaudited financial results, in respect of one associate, whose interim financial statements / financial information/ financial results have not been reviewed by us. The unaudited financial results and other unaudited financial information have been furnished to us by the management. Our opinion, in so far as it related to the affairs of these subsidiaries, is based solely on such unaudited financial results and other unaudited financial information. In our opinion and according to the information and the explanations given to us by the Management, these financial results and other financial information are not material to the Group. Our opinion is not modified in respect of this matter.3,08,50,000castech

For **J C Ranpura & Co**.
Chartered Accountants
FRN: 108647W

J. C. RANPURA & Co. Chartered Accountants RAJKOT

Ketan Y. Sheth
Partner
Membership No. 118411
UDIN: 26118411ZLYUYM5744

Place: Rajkot
Date: 02 November, 2026

CAPTAIN TECHNOCAST LIMITED

CIN NO.: L27300GJ2010PLC061678

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...

D&B D-U-N-S No. 85-985-4058

ISO 9001:2015 TÜVRheinland CERTIFIED www.tuv.com ID 9108627278

Consolidated Statement of Profit and loss for the period ended 30 September 2026

Rs. in Lakhs

Particulars	For Half Year ended			For Year ended
	30-09-2026 Un-audited	31-03-2026 Audited	30-09-2025 Un-audited	31-03-2026 Audited
Revenue from Operations	6,027.83	6,739.15	6,247.69	12,986.84
Other Income	118.17	218.32	101.70	320.02
Total Income	6,146.00	6,957.47	6,349.39	13,306.86
Expenses				
Cost of Material Consumed	2,935.98	3,165.22	2,910.09	6,075.30
Purchases of Stock in Trade	789.51	645.71	648.69	1,294.40
Change in Inventories of work in progress and finished goods	(311.56)	(97.34)	98.91	1.57
Employee Benefit Expenses	419.52	502.46	479.88	982.34
Finance Costs	58.14	100.58	92.84	193.42
Depreciation and Amortization Expenses	161.51	153.67	109.92	263.59
Other Expenses	1,374.67	1,749.28	1,142.31	2,891.59
Total expenses	5,427.77	6,219.58	5,482.65	11,702.21
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	718.23	737.89	866.74	1,604.65
Exceptional Item	-	-	-	-
Profit/(Loss) before Extraordinary Item and Tax	718.23	737.89	866.74	1,604.65
Prior Period Item	-	-	-	-
Extraordinary Item	-	-	-	-
Profit/(Loss) before Tax	718.23	737.89	866.74	1,604.65
Tax Expenses				
- Current Tax	173.09	165.81	210.46	376.27
- Deferred Tax	(0.92)	5.99	(6.40)	(0.41)
- Prior Period Taxes	-	0.78		0.78
Profit/(Loss) for the Period from Continuing Operations	**546.06**	**565.31**	**662.68**	**1,228.01**
Profit/(loss) from Discontinuing Operation (before tax)	-	-	-	-
Tax Expenses of Discountinuing Operation	-	-	-	-
Profit/(loss) from Discontinuing Operation (after tax)	-	-	-	-
Profit/(Loss) for the period	**546.06**	**565.31**	**662.68**	**1,228.01**
Add: Share in profit/(loss) (net) of associate companies	8.34	7.58	17.04	24.62
Profit/(Loss) for the period (before Minority interest adjustment)	554.40	572.89	679.72	1,252.63
Less: Minority interest in (Profit)/losses	31.92	51.97	38.39	90.36
Profit/(Loss) for the period (after Minority interest adjustment)	**522.48**	**520.92**	**641.33**	**1,162.27**
Details of Equity Share Capital				
Paid up Equity Share Capital	**2,322.01**	**2,322.01**	**2,322.01**	**2,322.01**
Face Value of Equity Share Capital (In Rs.)	**10.00**	**10.00**	**10.00**	**10.00**
Earnings Per Share (Face Value per Share Rs. each)				
-Basic (In Rs)	2.25	2.24	2.76	5.01
-Diluted (In Rs)	2.25	2.24	2.76	5.01

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD. DIST.: RAJKOT

Anilbhai V Bhalu
Managing Director
DIN: 03159038

Place: Rajkot
Date: 02-Nov-2026

CAPTAIN TECHNOCAST LIMITED

CIN NO.: L27300GJ2010PLC061678

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...

D&B D-U-N-S No. 85-985-4058

ISO 9001:2015 TÜVRheinland CERTIFIED www.tuv.com ID 9108627278

Consolidated Balance Sheet as at 30 September 2026

Rs. in Lakhs

Particulars	As at 30-09-2026 Un-audited	As at 31-03-2026 Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share Capital	2,322.01	2,322.01
(b) Reserves and Surplus	3,421.20	2,898.72
(c) Money Received against Share Warrants	-	-
Total	5,743.21	5,220.73
(2) Share application money pending allotment	-	-
(3) Minority Interest	127.16	282.03
(4) Non-current liabilities		
(a) Long-term Borrowings	998.66	1,230.27
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long term Liabilities	-	-
(d) Long-term Provisions	-	-
Total	998.66	1,230.27
(5) Current liabilities		
(a) Short-term Borrowings	835.09	775.50
(b) Trade Payables		
- Due to Micro and Small Enterprises	682.71	1,453.32
- Due to Others	1,326.85	99.83
(c) Other Current Liabilities	201.92	84.87
(d) Short-term Provisions	560.61	422.75
Total	3,607.18	2,836.27
Total Equity and Liabilities	**10,476.21**	**9,569.30**
II. ASSETS		
(1)Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	2,864.50	2,552.36
(ii) Intangible Assets	6.36	30.06
(iii) Capital Work-in-progress	87.83	814.93
(iv) Intangible Assets under Development	-	-
(b) Non-current Investments	1,176.61	1,168.27
(c) Deferred Tax Assets (net)	21.49	25.55
(d) Long-term Loans and Advances	306.00	306.00
(e) Other Non-current Assets	46.77	55.35
Total	4,509.56	4,952.52
(2) Current assets		
(a) Current investments	-	-
(b) Inventories	1,625.32	1,263.76
(c) Trade Receivables	3,504.62	2,370.51
(d) Cash and cash equivalents	15.44	127.30
(e) Short-term Loans and Advances	769.87	789.66
(f) Other Current Assets	51.40	65.55
Total	5,966.65	4,616.78
Total Assets	**10,476.21**	**9,569.30**

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD. DIST.: RAJKOT

Anilbhai V Bhalu
Managing Director
DIN: 03159038

Place: Rajkot
Date: 02-Nov-2026

CAPTAIN TECHNOCAST LIMITED

CIN NO.: L27300GJ2010PLC061678

Manufacture of : Precision Casting, Investment (Lost Wax) Casting, of all Ferrous, Non Ferrous and Super Alloys...

D&B D-U-N-S No. 85-985-4058

ISO 9001:2015 TÜVRheinland CERTIFIED www.tuv.com ID 9108627278

Consolidated Cash Flow Statement for the period ended 30 September 2026

Rs. in Lakhs

Particulars	For Half year ended 30-09-2026 Un-audited	For year ended 31-03-2026 Audited
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit after tax	546.05	1,228.00
Profit/(loss) from Discontinuing Operation (after tax)	-	-
Depreciation and Amortisation Expense	161.51	263.59
Provision for tax	172.17	376.64
Effect of Exchange Rate Change	(10.56)	(72.85)
Loss/(Gain) on Sale / Discard of Assets (Net)	-	1.13
Bad debt, provision for doudtfull debts	-	4.79
Net Loss/(Gain) on disposal of subsidiary	16.55	-
Interest Income	(1.36)	(2.04)
Finance Costs	58.14	193.42
Operating Profit before working capital changes	942.51	1,992.68
Adjustment for:		
Inventories	(454.20)	(211.35)
Trade Receivables	(1,240.12)	(598.43)
Loans and Advances	63.92	(235.91)
Other Current Assets	12.21	(41.46)
Other Non current Assets	4.03	3.56
Trade Payables	564.82	240.92
Other Current Liabilities	122.03	7.03
Short-term Provisions	4.06	45.04
Cash (Used in)/Generated from Operations	19.25	1,202.07
Tax paid(Net)	188.11	378.09
Net Cash (Used in)/Generated from Operating Activities	(168.85)	823.98
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	(243.56)	(1,911.38)
Sale of Property, Plant and Equipment	-	3.70
Purchase of Equity Instruments	-	(270.00)
Purchase of Other Investments	-	-
Sale / Redemption of Other Investments	85.58	-
Loans and Advances given	-	-
Investment in Term Deposits	-	(7.66)
Interest received	1.36	2.04
Net Cash (Used in)/Generated from Investing Activities	(156.62)	(2,183.31)
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Issue of Share Capital	-	-
Proceeds from Long Term Borrowings	165.24	1,405.12
Repayment of Long Term Borrowings	(91.09)	(237.73)
Proceeds from Short Term Borrowings	197.60	452.82
Repayment of Short Term Borrowings	-	(60.84)
Minority Interest Movement	-	95.95
Interest Paid	(58.14)	(193.42)
Net Cash (Used in)/Generated from Financing Activities	213.62	1,461.89
Net Increase/(Decrease) in Cash and Cash Equivalents	(111.86)	102.56
Opening Balance of Cash and Cash Equivalents	127.30	24.74
Exchange difference of Foreign Currency Cash and Cash equivalents	-	-
Closing Balance of Cash and Cash Equivalents	**15.44**	**127.30**

Note: The above Cash Flow Statement has been prepared under the 'Indirect Method' as set out in the Accounting Standard 3 (AS-3), "Cash Flow Statements".

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD. DIST.: RAJKOT

Anilbhai V Bhalu
Managing Director
DIN: 03159036

Place: Rajkot
Date: 02-Nov-2026

Notes to the for the period ended on 30 September 2026

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 02 November, 2026. The statutory auditors of the Company have carried out ' Limited Review ' of the results for the half year ended on 30 September 2026.

2 The Statement has been prepared in accordance with the Companies (Accounting Standards) Rules 2021 (AS) precribed under Section 133 of the Companies Act, 2013 and other recognised accounting practice and policies to the extent applicable.

3 "Other Expenses" include stores and spares consumed, outward processing charges, power and fuel, packing materials consumed etc.

4 **The Status of investor complaints received by the company is as follows :**

-Pending at start of the year as on 1 April 2026 :	Nil
-Received during the year from 1 April 2026 to 30 September 2026 :	Nil
-Disposed during the year from 1 April 2026 to 30 September 2026 :	Nil
-Pending as on 30 September 2026 :	Nil

5 In accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation. 2015, the above audited consolidated financial results of the company are posted on Company's website and website of stock exchange viz. www.bseindia.com.

6 Segment Reporting as per AS- 17 is not applicable as Company operates only in one segment i.e. Manufacturing and selling of castings.

7 Consolidated Result of Company Includes 3 Subsidiaries Company (1.) Captain Castech Limited, (2.) X2 Valves Private Limited, (3.) Vartis Engineering Private Limited (Refer Note - 9) & 1 Assocaite Company (1.) Captain Metcast Private Limited

8 The figures of the previous years have been regrouped/re-classified/re-arranged, wherever necessary to correspond with the current period's classification/disclosure/ comparable.

9 During the quarter ended 30th September, 2026, the Company has disinvested its investment in its subsidiary, Vartis Engineering Private Limited, with effect from 01 April, 2026. Consequently, the said entity has ceased to be a subsidiary of the Company. Accordingly, the financial results of the subsidiary have been considered for consolidation up to the date of disinvestment, wherever applicable.

For and on behalf of the Board of
CAPTAIN TECHNOCAST LIMITED

CAPTAIN TECHNOCAST LTD. DIST.: RAJKOT

Anilbhai V Bhalu
Managing Director
DIN: 03159038

Place: Rajkot
Date: 02-Nov-2026