April 24, 2026

To,
BSE Limited,
General Manager
Corporate Relationship Department,
P. J. Towers, 25th Floor,
Dalal Street, Fort,
Mumbai - 400 001

Reference: Scrip Symbol: **MANTRA** | Scrip Code: **511577**

Subject: Outcome of Board Meeting under Regulation 30 of SEBI (LODR) Regulations, 2015.

Madam/ Sir,

In continuation to our notice dated April 17, 2026 and pursuant to Regulation 30 read with Schedule III and Regulation 33 of the SEBI (LODR) Regulations, 2015, we wish to inform that the meeting of the Board of Directors of the Company held today, i.e. Friday, April 24, 2026, have inter alia considered and approved the following:

1. The Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026, together with the Statement of Assets and Liabilities, Cash Flow Statement and the Independent Auditor's Report thereon, are enclosed herewith in accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015.
2. The Audited Financial statement of the Company for the financial year ended March 31, 2026, and the Independent Auditor's Report thereon.
3. The appointment of M/s. A.P Sanzgiri & Co., Chartered Accountants as an Internal Auditor of the Company for the Financial Year 2026 – 2027.

We would like to state that M/s. Jayantilal Thakkar & Co., Chartered Accountants, statutory auditors of the Company have issued audit reports with unmodified opinion on the financial results.

The financial results shall be published in newspapers in terms of Regulation 47 of the SEBI (LODR) Regulations, 2015.

The above information will also be made available on the website of the Company at https://mantracapital.in/ in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015.

The meeting of the Board of Directors commenced on Friday, April 24, 2026 at 10:30 A.M. and concluded at 06:00 P.M, which was originally scheduled for two days i.e. Friday, April 24, 2026 and Saturday, April 25,2026 and intimated to exchange.

Kindly take the same on your records.

Thanking you.

Yours faithfully,
For Mantra Capital Limited
(Formerly known as Savani Financials Limited)

Puspraj Ramshila Pandey

Digitally signed by Puspraj Ramshila Pandey
Date: 2026.04.24 20:05:12 +05'30'

Puspraj Pandey
Company Secretary & Compliance Officer
ICSI Membership No.: A38542

Place: Mumbai

Mantra Capital Limited

(Formerly known as Savani Financials Limited)

Regd. Office: 602, Samarth Vaibhav Co-op Hsg Society Ltd., Off Link Road, Lokhandwala Complex, Andheri (W), Mumbai 400 053.

Website: www.mantracapital.in * Email: info@mantracapital.in * CIN: L67120MH1983PLC031614

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. in Lakhs)

	Particulars	Quarter ended			Year ended	
		Audited	Unaudited	Audited	Audited	
		31st Mar	31st Dec	31st Mar	31st March	
		2026	2025	2025	2026	2025
1	**INCOME**					
A	Revenue from Operations					
	(i) Interest Income	496.76	422.04	97.11	1,380.25	130.51
	(ii) Dividend Income	0.07	0.03	0.15	0.44	1.12
	(iii) Fees and commission income	47.18	37.76	34.52	158.74	44.13
	(iv) Net Gain / (Loss) on Fair Value Changes measured at FVTPL	5.24	8.60	31.27	41.61	146.37
	(v) Other Operating Income	10.22	16.18	11.83	51.21	13.12
	Total Revenuse from Operations	**559.47**	**484.61**	**174.88**	**1,632.25**	**335.25**
B	(i) Other Income	0.54	0.05	0.04	2.81	0.31
	Total Revenue (A+B)	**560.01**	**484.66**	**174.92**	**1,635.06**	**335.56**
2	**EXPENSES**					
	(i) Employee Benefit expenses	375.91	367.10	226.72	1,390.36	482.03
	(ii) Finance Costs	269.48	195.33	1.85	600.19	14.35
	(iii) Impairment on financial instruments	121.89	44.31	3.57	219.90	6.46
	(iv) Depreciation and Amortization	8.02	8.03	9.84	31.80	26.91
	(v) Legal & Professional Expenses	123.26	83.33	326.57	375.02	492.61
	(vi) Rates & Taxes	24.55	16.02	11.43	74.67	52.05
	(vii) Other Expenditure	123.60	81.81	0.32	302.32	144.98
	Total expenses	**1,046.71**	**795.93**	**580.29**	**2,994.26**	**1,219.39**
3	**Profit /(Loss) before tax (1+/-2)**	**(486.70)**	**(311.27)**	**(405.37)**	**(1,359.20)**	**(883.82)**
4	**Tax Expense**					
	Current Tax	-	-	-	-	-
	Deferred Tax	(3.68)	(5.26)	(4.89)	(12.84)	(5.21)
	Excess Provision of Earlier Years			-	-	-
5	**Profit /(Loss) after tax (3+/-4)**	**(483.02)**	**(306.01)**	**(400.48)**	**(1,346.36)**	**(878.61)**
6	Extraordinary items (net of tax expense)	-	-	-	-	-
7	**Net Profit/(loss) for the period (5+/-6)**	**(483.02)**	**(306.01)**	**(400.48)**	**(1,346.36)**	**(878.61)**
8	**Other Comprehensive Income:**					
	-Item that will not be reclassified to Profit/Loss					
	-Remeasurement of Net defined benefit Liability/ Asset (Net of Tax)	2.93	10.87	1.85	10.49	1.85
9	**Total comprehensive income for the period**	**(480.09)**	**(295.14)**	**(398.63)**	**(1,335.87)**	**(878.61)**
10	Paid-up equity share capital (Face value of Rs.10 each)	3,199.17	3,199.17	3,198.99	3,199.17	3,198.99
11	Other Equity (excluding Revaluation Reserves)	-	-	-	(538.36)	797.49
12	Earnings per equity share of Rs. 10 each	Not Annualised				
	Basic and Diluted (Rs.)	(1.45)	(0.95)	(1.54)	(4.21)	(3.39)

MANTRA CAPITAL LIMITED MUMBAI

Mantra Capital Limited

(Formerly known as Savani Financials Limited)

Regd. Office: 602, Samarth Vaibhav Co-op Hsg Society Ltd., Off Link Road, Lokhandwala Complex, Andheri (W), Mumbai 400 053.
Website: www.mantracapital.in * Email: info@mantracapital.in * CIN: L67120MH1983PLC031614

Statement of Assets and Liabilities as at 31st March, 2026

(Rs. in Lakhs)

	Particulars	As at 31st March, 2026 Audited	As at 31st March, 2025 Audited
	ASSETS		
	Financial Assets		
a.	Cash and Cash Equivalents	281.06	651.86
b.	Bank balances other than (a) above	117.11	29.28
c.	Loans	9,996.35	2,614.59
d.	Investments	1,302.52	1,276.74
e.	Others financial assets	131.18	80.93
		11,828.22	4,653.40
	Non-Financial Assets		
a.	Current-tax assets (Net)	0.46	4.62
b.	Deferred Tax Asset (Net)	14.58	5.27
c.	Property, Plant & Equipment	50.11	40.84
d.	Intangible Asset under Development	69.00	-
e.	Other Intangible Asset	0.52	0.95
f.	Right Of Use Assets	20.35	66.27
g.	Other non-financial assets	102.77	56.07
		257.79	174.02
	Total Assets	12,086.01	4,827.42
	LIABILITIES AND EQUITY		
1	**Financial Liabilities**		
a.	Trade payables	36.59	22.91
b.	Other payables	68.58	181.30
c.	Debt Securities	1,282.94	-
d.	Borrowings (Other than Debt Securities)	7,811.76	493.93
e.	Other Financial Libilities	40.86	78.04
		9,240.73	776.18
2	**Non-Financial Liabilities**		
a.	Provisions	68.27	20.01
b.	Other Non-Financial Liabilities	51.20	34.75
		119.47	54.76
3	**Equity**		
a.	Equity Share Capital	3,199.17	3,198.99
b.	Other Equity	(538.36)	797.49
c.	Money Received against Shares	65.00	-
		2,725.81	3,996.48
	Total Liabilities and Equity	**12,086.01**	**4,827.42**

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Statement of Cash Flows for the year ended 31st March, 2026

(Rs. in Lakhs)

	Particulars	As at 31st March, 2026 Audited	As at 31st March, 2025 Audited
A.	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit/(Loss) before tax	(1,359.20)	(883.82)
	Add back (+):Adjustment for Non Cash & Non Operating Items		-
	Depreciation and Amortization	31.80	26.91
	Finance Cost	600.19	14.35
		631.99	41.26
	Less (-) Adjustment for Non Operating Items		
	Net Gain / (Loss) on Fair Value Changes measured at FVTPL	41.61	146.37
	Dividend Received	0.44	1.12
	Interest income on Fixed Deposit	3.19	6.07
	Income income on Calls in Arrears	0.02	-
	Gain/Loss on Derecognition on ROU Assets	2.19	-
		47.45	153.56
	Cashflow Before Working Capital Change		
	Increase in Financial & Non Financial Assets	(158.43)	(135.23)
	Decrease in Financial & Non Financial Liabilities	(14.25)	-
	Increase In Financial & Non Financial Liabilities	209.40	302.03
	Loans & Advanced Given	(8,644.95)	(3,216.65)
	Repayment of Loan & Advances given	1,179.76	630.69
		(7,428.47)	(2,419.16)
	Income Tax Paid	-	-
	Net Cash Flows from/ (used in) Operating Activities (A)	(8,203.13)	(3,415.27)
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchases of Property, Plant & Equipments	(94.67)	(127.30)
	Dividend received	0.44	1.12
	Profit on sales of investments	29.56	156.60
	Interest Received on Fixed Deposit	3.19	6.07
	Investments made in Fixed Deposit	(88.95)	143.00
	Investments made in Securities	(6,399.92)	(6,698.93)
	Net Proceeds From Securities	6,374.15	5,422.19
	Net Cash generated from/ (used in) Investing Activities (B)	(176.20)	(1,097.25)
C.	**CASH FLOW FLOW FROM FINANCING ACTIVITIES**		
	Interest paid on Loan	(600.19)	(14.35)
	Issue of share capital	0.18	2,798.23
	Interest income on Calls in Arrears	0.02	-
	Proceeds on securities Premium	-	2,064.80
	Receipt of share application money pending allotment	65.00	-
	Proceeds from Borrowings	12,110.34	657.04
	Repayment of Boorowings	(3,566.82)	(384.48)
	Net Cash generated from/ (used in) Financing Activities (C)	8,008.53	5,121.24
	Net Increase/(Decrease)in in cash and cash equivalents (A+B+C)	**(370.81)**	**608.73**
	Cash & Cash Equivalent at the beginning of the year	651.86	43.13
	Cash & Cash Equivalent at the end of the year	**281.06**	**651.86**

Cash and Cash Equivalents at the end of the period	As at 31st March, 2026	As at 31st March, 2025
i) Balances with Banks (of the nature of cash and cash equivalents)	**280.43**	**151.00**
ii) Cash In hand	**0.62**	**0.86**
iii) Remittance In Transit	-	**500.00**
Total	**281.06**	**651.86**

*The above statement of Cash Flow has been prepared under the indirect method as set out of in Ind AS 7 " Statement of Cash Flows"

MANTRA CAPITAL LIMITED MUMBAI

Notes :

1. The results of the quarter and year ended 31st March, 2026 were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on 24th April, 2026. The statutory auditors of the Company conducted the audit of the financial results for the quarter and year ended 31st March, 2026.

2. The Board of Directors, at its meeting held on January 30, 2026, approved the forfeiture of 45,442 partly paid-up equity shares on which the first and final call money of ₹3.5 per share remains unpaid including securities premium of ₹1.5 per share. The requisite corporate action and completion of procedural formalities in respect of such forfeiture are currently in progress.

   Pursuant to receipt of the in-principle approval of BSE Limited for the Preferential Issue on March 24, 2026, the Company issued the private placement offer cum application letters dated March 25, 2026 to the Offerees and Ms. Deepa Kishor Tracy.

3. Further, Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") the Board of Directors of the Company has, by way of circulation, on April 08, 2026:
   1. Approved the allotment of 38,25,000 (thirty eight lakhs twenty five thousand) Equity Shares of ₹10 each fully paid up to the Offerees for an aggregate consideration of Rs. 7,65,00,000/- (Rupees seven crore sixty five lakhs) pursuant to the Preferential Issue
   2. Approved the allotment of 45,00,000 (forty five lakhs) Warrants to Ms. Deepa Kishor Tracy, the promoter and managing director of the Company, for an aggregate consideration Rs.4,50,00,000/- (Rupees four crores and fifty lakhs).

4. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial reporting" ("Ind AS 34") as prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under, RBI Guidelines and other accounting principles generally accepted in India and in accordance with the equirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

5. The Company is registered under the Reserve Bank of India Act, 1934 as Non-Banking Financial Company, hence the disclosure of ratios is not applicable as per proviso to Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

   The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Code viz Code on wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes}. These Codes have been made effective from 21st November, 2025. The corresponding all supporting rules under these codes are yet to be notified.

6. The Company has ascertained its estimated obligations under the New Labour Codes. Accordingly, the Company has recognised estimated obligations aggregating to Rs. 18.67 Lakhs for the year ended 31st March 2026, under the head employee benefit expense, based on actuarial valuation and best estimate in accordance with Ind AS 19 - 'Employee Benefits' and consistent with guidance provided by the Institute of Chartered Accountants of India.
   The Company continues to monitor the finalisation of central and state rules and clarificatoins from the government on other aspects of the new labour codes and would provide appropriate accounting effect on the basis of such development, as applicable.

7. The Company is engaged only in business of financials services and accordingly there are no separate reportable segments as per Indian Accounting Standard (Ind AS) 108 on Operating Segments.

8. The company does not have any subsidiary, Associate or Joint Ventures during the year ended 31st March, 2026.

9. The Figures for the quarter ended 31st March are the balancing figures between audited figures in respect of full financial years ended 31st March and the published unauduited year to date figures upto 31st December being the end of third quarter of the respective financial years, which were subjected to limited review by the statutory auditors of the company.

10. Figures for the previous periods/year have been regrouped/re-arranged/restated/reclassified wherever necessary to conform current period's presentation.

On behalf of the Board
For **Mantra Capital Limited**
(Formerly known as Savani Financials Limited)

MANTRA CAPITAL LIMITED MUMBAI

DEEPA TRACY
MANAGING DIRECTOR
DIN - 00516615

Mumbai,
Date - 24th April 2026

JAYANTILAL THAKKAR & CO.
CHARTERED ACCOUNTANTS

111 (A) MAHATMA GANDHI ROAD,
FORT, MUMBAI - 400 023.
Telephones : (91-22) 2265 8800
(91-22) 2265 8900
E-Mails : jtco23@jtco.co.in
office@jtco.co.in
Website : www.jtco.co.in

Independent Auditor's report on the Annual Audited Financial Results of Mantra Capital Limited (Formerly known as Savani Financials Limited) (the "Company") Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended

To
The Board of Directors,
Mantra Capital Limited
(Formerly known as Savani Financials Limited)

Report on the audit of the Financial Results

Opinion
We have audited the accompanying statement of quarterly and annual financial results of **Mantra Capital Limited (**Formerly known as **Savani Financials Limited)** (the "NBFC"), for the quarter ended 31st March, 2026 and for the year ended 1st April, 2025 to 31st March, 2026 (the "Statement") attached herewith, being submitted by the NBFC pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations & Disclosures Requirements) Regulation, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

i. Presents Financial Results in accordance with the requirements Regulation 33 of the Listing Regulations in this regard; and

ii. gives a true and fair view in conformity with the applicable Indian Accounting Standards under section 133 of the Companies Act, 2013 ('the Act'), read with the Companies (Indian Accounting Standards) Rules, 2015, the relevant circulars, guidelines and directions issued by the Reserve Bank of India ('RBI') from time to time ('RBI Guidelines') and other accounting principles generally accepted in India, of the profit and other comprehensive income and other financial information of the Company for the year ended 31st March,2026.

Basis for opinion
We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Management's Responsibilities for the Financial Results

The Statement has been prepared on the basis of the annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other comprehensive income of the Company and other financial information in accordance with the applicable Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the NBFC's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the NBFC or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the NBFC's financial reporting process.

Auditor's Responsibilities for the audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the NBFC has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulations 33 of the Listing Regulations.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the NBFC's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the NBFC to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

1. The Statements includes the results for the quarter ended 31st March, 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Obligations.
   Our opinion on the Statements is not modified in respect of this matter.

For Jayantilal Thakkar & Co.
Chartered Accountants
(Firm Reg. No. 104133W)

JAYANTILAL THAKKAR & CO. ★ CHARTERED ACCOUNTANTS FRN 104133W ★ 111-A, M.G. RD., MUMBAI-23.

V. A. merchant

Viral A. Merchant
Partner
Membership No. 116279
UDIN: 26116279OIXKDC3244

Place: Mumbai
Date: 24th April, 2026

April 24, 2026

To,
BSE Limited,
General Manager
Corporate Relationship Department,
P. J. Towers, 25th Floor,
Dalal Street, Fort,
Mumbai - 400 001

Reference: Scrip Symbol: **MANTRA** | Scrip Code: **511577**

Subject: Declaration on Unmodified Audit Report under Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and Circular No. Cir/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that M/s. Jayantilal Thakkar & Co., Chartered Accountants, the Statutory Auditors of the Company, have issued the Audit Report with **unmodified opinion** on the Audited Financial Statements of the Company for the financial year ended March 31, 2026.

Kindly take the same on your records.

Thanking you.

Yours faithfully,
For Mantra Capital Limited
(Formerly known as Savani Financials Limited)



Deepa Tracy
Managing Director
DIN: 00516615

Place: Mumbai