Ref No: ATL/LH/25-26/737

Date: 29.04.2025

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

(Scrip Code: 538713/Scrip id: ATISHAY)

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on April 29, 2025

Ref: Our earlier intimation under reference no. ATL/LH/25-26/734 dated April 21, 2025

This has reference to our letter dated April 21, 2025 and applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We wish to inform you that the Board of Directors, at their meeting held today has *inter-alia* transacted, approved, and taken on record the following items of Business:

1	**Approval of Annual Audited Financial Results and Statements of the Company for the financial year 2024-25** Approved and taken on record the Annual Audited Financial Results and Statements of the Company under Indian Accounting Standards (Ind AS) for the financial year ended March 31, 2025, prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"). Pursuant to Regulation 33 (3) (d) of the SEBI Listing Regulations, the Statutory Auditors of the Company, M/s B.M. Parekh & Co., Chartered Accountants, Mumbai (Firm Registration No.107448W), have issued their Audit Report with an unmodified opinion on the Annual Audited Standalone Financial results and Statements of the Company for the financial year ended March 31, 2025. Accordingly, please find enclosed the following: a) Auditors Report along with the Annual Audited Standalone Financial Results and Statements of the Company under Indian Accounting Standards (Ind AS) for the Financial Year ended March 31, 2025. b) Declaration in respect of Audit Report with an unmodified opinion on the Annual Audited Financial Statements of the Company. Further, pursuant to the provisions of Regulation 47 of the SEBI Listing Regulations, an extract of the aforementioned Audited Financial Results and statements of the Company would be published in the newspapers in accordance with the SEBI Listing Regulations, and the same will be made available on the Company's website at www.atishay.com .

2	**Recommendation of payment of Final Dividend** The Board of Directors recommended a Final Dividend of Rs. 1/- (Rupee One) per equity share, i.e. (10%) of face value of Rs. 10/- (Rupees Ten only) each, fully paid up for the financial year ended March 31, 2025, subject to the approval of the shareholders at the ensuing 25th Annual General Meeting and will be paid within 30 days from the date of declaration at the ensuing 25th Annual General Meeting of the Company.
3	**Appointment of Mr. Atishay Jain, Vice President – Operations as Senior Management Personnel** Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, has considered and approved the proposal to designate Mr. Atishay Jain, Vice President – Operations, as part of the Senior Management Personnel of the Company, with effect from April 29, 2025, in accordance with Regulation 16(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Additional information, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed herewith as **Annexure A**.
4	**Appointment of M/s. Nilesh A. Pradhan & Co., LLP, Company Secretaries, Mumbai, as the Secretarial Auditors of the Company** Based on the recommendation of the Audit Committee, the Board of Directors has approved the appointment of M/s. Nilesh A. Pradhan & Co., LLP, Company Secretaries, Mumbai (Firm Registration No. L2018MH005200 & LLPIN: AAN-6938), Practicing Company Secretaries, as the Secretarial Auditors of the Company **for a term of five consecutive financial years** commencing from **1st April 2025 to 31st March 2030**, subject to approval of the shareholders at the ensuing Annual General Meeting of the Company. Additional information, as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is enclosed herewith as **Annexure B**.
5	**Annual General Meeting** The Board of Directors of the Company has approved convening the 25th Annual General Meeting ("AGM") of the Members of the Company for the financial year ended 31st March, 2025. The AGM is scheduled to be held on **Tuesday, 10th June, 2025 at 12:30 P.M. (IST)** through **video conferencing (VC) / other audio-visual means (OAVM)**, in compliance with applicable circulars issued by the Ministry of Corporate Affairs and SEBI.
6	**Record date** The Board of Directors of the Company has approved and fixed **Tuesday, June 03, 2025** as the **Record Date** for the purpose of determining the eligibility of members for payment of the **final dividend** for the financial year 2024-25, as may be approved by the shareholders at the ensuing Annual General Meeting.

The said Board Meeting commenced at 12:30 pm (IST) and concluded at 04.25 pm (IST).

Further to inform you that the said information will be available on the website of the Company www.atishay.com.

The relevant details, as prescribed under the SEBI Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023, and the SEBI Master Circular dated November 11, 2024, including any amendments thereto from time to time, are hereby enclosed.

Kindly take the above information on your record.

For Atishay Limited

SAMBEDNA JAIN
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Date: 2025.04.29 16:41:13 +05'30'

Sambedna Jain
Company Secretary

ATISHAY LIMITED
Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82
Head Office: - 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195
admin@atishay.com www.atishay.com
CIN: L70101MH2000PLC192613

B M Parekh & Co
INDIA CHARTERED ACCOUNTANTS

Head Office : Office No. 203, 2nd Floor, Gate No.1, Navjivan Commercial Premises, Lamington Road, Mumbai - 400 008.
T : 022-4961 3300 / 8291372675 / 76 • E : partner@bmparekh.com • W : www.bmparekh.com

INDEPENDENT AUDITOR'S REPORT ON AUDIT OF THE STANDALONE FINANCIAL RESULTS

To
The Board of Directors
Atishay Limited

Opinion

We have audited the accompanying statement of Standalone Financial Results of **Atishay Limited** (the "Company") for the quarter and year ended March 31, 2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the statement:

(i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended in this regard; and

(ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS" and other accounting principles generally accepted in India of the net profit and total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the code of ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial results for the quarter and year ended March 31, 2025 under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial results.

Management's Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of

Branch Office : 801, Innovative Infopark, Service Road, Bandrekar Wadi, Behind Police Station, Off. WEH, Jogeshwari (E), Mumbai - 400 060.
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the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act; safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.

- Conclude on the appropriateness of Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The standalone financial results include the results for the quarter ended March 31, 2025 being the balancing figures between the audited figures of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year.

For **B. M. Parekh & Co.**
Chartered Accountants
Firm's Registration Number 107448W

Bhavin Bhupatrai Parekh
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Date: 2025.04.29 16:04:09 +05'30'

Bhavin Parekh
Partner
Membership Number: 108004
UDIN: 25108004BMIRVM1672

Mumbai, April 29, 2025

Atishay Limited

Regd. Office - 14-15, Khatau Building, 44 Bank Street , Fort, Mumbai (MH) - 400001
Head Office - Plot No. 36, Zone-1, M.P. Nagar, Bhopal (MP) - 462011
CIN No. - L70101MH2000PLC192613

Statement of audited standalone financial results for the quarter and year ended March 31st, 2025

(₹ in lakhs except EPS)

Particulars	For the quarter ended			For the year ended	
	31-Mar-25 Audited	31-Dec-24 Unaudited	31-Mar-24 Audited	31-Mar-25 Audited	31-Mar-24 Audited
Income					
Revenue from operations	1,284.10	1,522.17	1,747.00	5,114.76	4,325.77
Other income (net)	58.71	50.59	64.73	210.88	196.50
Total income	**1,342.81**	**1,572.76**	**1,811.73**	**5,325.64**	**4,522.27**
Expenses					
Purchases and other operating expenditure	605.68	748.75	1,048.41	2,677.40	2,464.99
Changes in inventories of finished goods, stock-in -trade and work-in-progress	43.04	117.89	46.60	90.36	(89.64)
Employee benefits expense	265.38	271.59	255.66	1,057.05	841.64
Finance costs	10.54	6.22	5.49	27.77	32.00
Depreciation and amortization expense	36.33	50.66	58.46	183.03	168.49
Other expenses	75.24	92.24	59.89	332.14	342.49
Total expenses	**1,036.21**	**1,287.35**	**1,474.51**	**4,367.75**	**3,759.97**
Profit before tax	**306.60**	**285.41**	**337.22**	**957.89**	**762.30**
Tax expense:					
Current tax	68.60	72.95	94.61	257.26	208.93
Deferred tax	1.53	1.29	(10.08)	0.11	(1.99)
Total tax expenses	**70.13**	**74.24**	**84.53**	**257.37**	**206.94**
Profit for the period	**236.47**	**211.17**	**252.69**	**700.52**	**555.36**
Other comprehensive income					
Items that will not be reclassified to profit or loss :					
Remeasurments of the defined benefit plan (net)	(1.53)	1.81	6.79	3.89	7.23
Total comprehensive income for the period	**234.94**	**212.98**	**259.48**	**704.41**	**562.59**
Paid up equity share capital (Face value of ₹ 10/- per equity share)	**1,098.13**	**1,098.13**	**1,098.13**	**1,098.13**	**1,098.13**
Reserve excluding revaluation reserve				**3,762.00**	**3,139.13**
Earnings per equity share (EPS) in ₹ (not annualised)					
Basic (in ₹)	2.15	1.93	2.30	6.38	5.06
Diluted (in ₹)	2.13	1.90	2.23	6.31	4.99

ATISHAY LIMITED

Bhavin Bhupatrai Parekh

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Notes to the audited standalone financial results for the quarter and year ended March 31st, 2025:

1. The above audited standalone financial results for the quarter and year ended March 31st, 2025 have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on April 29th, 2025. The statutory auditors of the company have audited the above standalone financial results for the quarter and year ended March 31st, 2025.

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3. The Board of Directors of the Company at its meeting held on April 29th, 2025 has recommended a final dividend of ₹ 1/- per equity share of ₹ 10/- each for the year ended March 31st, 2025. The proposal is subject to the approval of shareholders at the ensuing Annual General Meeting of Company.

4. In accordance with Ind AS 108, Operating segments, segment information has been provided with the financial results of the Company.

5. The figures of the last quarter ended March 31st, 2025 and quarter ended March 31st, 2024 are the balancing figures between audited annual figures in respect of the full financial year and the unaudited year to date figures upto the third quarter of the respective financial year, which were subjected to limited review.

6. The figures of previous quarters/years have been regrouped/rearranged (wherever necessary) to render the comparable with the figures of the current period.

7. The results for quarter and year ended March 31st, 2025, are available on the BSE Limited website (URL: www.bseindia.com) and on the Company's website (URL: www.atishay.com).

For and on behalf of board of Atishay Limited

Akhilesh Jain
Chairman & Managing Director
DIN No. 00039927

Bhopal, April 29th, 2025

Bhavin Bhupatrai Parekh

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Atishay Limited
Regd. Office - 14-15, Khatau Building, 44 Bank Street , Fort, Mumbai (MH) - 400001
Head Office - Plot No. 36, Zone-1, M.P. Nagar, Bhopal (MP) - 462011
CIN No. - L70101MH2000PLC192613

Standalone balance sheet as at March 31st, 2025

(₹ in lakhs)

Particulars	As at March 31, 2025	As at March 31, 2024
	Audited	Audited
Assets		
Non-current assets		
Property, plant & equipment	363.61	264.73
Investment property	1,645.32	1,664.70
Other Intangible assets	288.95	308.48
Right-of-use assets	62.59	93.89
Intangible assets under development	79.95	99.80
Financial assets		
Loans	6.95	6.33
Other financial assets	1,048.05	956.66
Other non-current assets	68.50	42.66
Total non-current assets	**3,563.92**	**3,437.25**
Current assets		
Inventories	16.77	107.13
Financial assets		
Trade receivables	1,252.02	664.95
Cash and cash equivalents	653.39	184.80
Bank Balances other than above	45.89	141.47
Loans	7.63	9.12
Other financial assets	159.35	146.54
Income tax assets (net)	36.02	39.13
Other current assets	104.87	94.78
Total current assets	**2,275.94**	**1,387.92**
Total assets	**5,839.86**	**4,825.17**
Equity and liabilities		
Equity		
Equity share capital	1,098.13	1,098.13
Other equity	3,762.00	3,139.13
Total equity	**4,860.13**	**4,237.26**
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	79.73	11.35
Lease liabilities	34.50	65.38
Deferred tax liabilities (net)	4.25	4.17
Total non-current liabilities	**118.48**	**80.90**
Current liabilities		
Financial liabilities		
Borrowings	296.13	107.89
Trade payables		
Total outstanding dues of micro enterprises and small enterprises	1.44	13.90
Total outstanding dues of creditors other than micro enterprises and small enterprises	225.28	170.25
Lease liabilities	30.88	28.51
Other financial liabilities	162.69	146.34
Other current liabilities	113.43	40.12
Provisions	31.40	-
Total current liabilities	**861.25**	**507.01**
Total liabilities	**979.73**	**587.91**
Total equity and liabilities	**5,839.86**	**4,825.17**

For and on behalf of Board of Atishay Limited

Akhilesh Jain
Chairman & Managing Director
DIN 00039927
Bhopal, April 29th, 2025

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Atishay Limited
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CIN No. - L70101MH2000PLC192613

Standalone statement of cash flows for the year ended March 31st, 2025

(₹ in lakhs)

Particulars	For the year ended	
	31-Mar-25	31-Mar-24
	Audited	Audited
A. Cash flows from (used in) operating activities		
Profit before tax	957.89	762.30
Adjustments for:		
Depreciation and amortisation expenses	183.03	168.49
Employee share based payment expenses	28.27	6.01
Profit/Loss on sale of property, plant and equipment	0.97	(0.13)
Property, plant and equipments and other intangible assets written off	2.40	3.19
Interest income	(72.96)	(42.86)
Dividend income	(4.59)	-
Rental income	(134.30)	(153.51)
Interest expense	27.77	32.00
Expected credit loss and others adjustments	3.03	8.79
Operating profit before working capital changes	991.51	784.28
Adjustments for: Changes in assets & liabilities		
Adjustments for decrease (increase) in inventories	90.36	(89.64)
Adjustments for decrease (increase) in trade receivables	(594.70)	101.34
Adjustments for decrease (increase) in other current assets	9.76	(8.35)
Adjustments for decrease (increase) in other non-current assets	2.80	(4.21)
Adjustments for decrease (increase) in other financial current assets	(5.79)	4.36
Adjustments for decrease (increase) in other financial non-current assets	(0.14)	0.93
Adjustments for increase (decrease) in trade payables	42.57	130.57
Adjustments for increase (decrease) in other current liabilities	73.31	(28.87)
Adjustments for increase (decrease) in other financial current liabilities	16.35	72.56
Adjustments for increase (decrease) in provisions, current	31.40	-
Cash flow from (used in) operating activities	657.43	962.96
Direct taxes paid (net of refunds)	(254.15)	(201.20)
Net cash flow from (used in) operating activities (A)	403.28	761.76
B. Cash flows from (used in) investing activities		
Payment for purchase of property, plant and equipment and intangible assets	(194.26)	(116.20)
Payment for investment properties	(23.54)	(1.05)
Payment for intangible asset under development	-	(1.54)
Loan to employees	0.87	(5.43)
Term deposits with banks (net)	5.10	(704.81)
Interest income	72.96	42.86
Dividend income	4.59	-
Proceeds from sale of property, plant and equipment	3.24	1.69
Payment for long term capital advance	(28.64)	-
Rental income	134.30	153.51
Net cash flow from (used in) investing activities (B)	(25.38)	(630.97)
C. Cash flows from (used in) financing activities		
Repayment of borrowings	(19.06)	(5.82)
Proceeds from vehicle loan	98.25	-
Payment of lease liabilities	(28.51)	(28.22)
Dividend and tax paid	(109.65)	-
Interest paid	(27.77)	(32.00)
Net Cash flow from (used in) financing activities (C)	(86.74)	(66.04)
Net cash flow/(outflow) during the year (A + B + C)	291.16	64.75
Cash and cash equivalents at the beginning of the year	82.98	18.23
Cash and cash equivalents at the end of the year	374.14	82.98

Notes:

1. Cash and cash equivalents include the following balance sheet amounts :-

Balances with banks		(₹ in Lakhs)
In current accounts	144.03	76.52
In overdraft against fixed deposit account (Debit balance of overdraft against fixed deposit accounts)	10.14	4.44
In fixed deposit accounts (with original maturity of less than 3 months)	498.00	100.00
Cash in hand	1.22	3.84
Working capital loan from bank (which forms an integral part of cash management system)	(279.25)	(101.82)
	374.14	82.98

For and on behalf of Board of Atishay Limited

Akhilesh Jain
Chairman & Managing Director
DIN 00039927
Bhopal, April 29th, 2025

ATISHAY LIMITED

Bhavin Bhupatrai Parekh

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Atishay Limited

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CIN No. - L70101MH2000PLC192613

Statement of audited segment information for the quarter and year ended March 31st, 2025

(₹ in lakhs)

Particulars	For the quarter ended			For the year ended	
	31-Mar-25	31-Dec-24	31-Mar-24	31-Mar-25	31-Mar-24
	Audited	Unaudited	Audited	Audited	Audited
Segment Revenue					
E - Governance	1,109.90	1,306.11	1,442.23	4,262.71	3,299.90
Retail & other services	174.21	216.06	304.77	852.05	1,025.87
Unallocated	-	-	-	-	-
Total	**1,284.11**	**1,522.17**	**1,747.00**	**5,114.76**	**4,325.77**
Less : Inter segment revenue	-	-	-	-	-
Total	**1,284.11**	**1,522.17**	**1,747.00**	**5,114.76**	**4,325.77**
Segment result before tax and interest					
E - Governance	407.02	434.61	416.37	1,473.40	1,197.72
Retail & other services	0.56	1.09	1.46	3.28	6.38
Total	**407.58**	**435.70**	**417.83**	**1,476.68**	**1,204.10**
Less:					
Finance costs	10.54	6.22	5.49	27.77	32.00
Other un-allocable expenditure (net off)	149.13	194.69	139.84	701.89	606.30
Other income	(58.70)	(50.62)	(64.72)	(210.88)	(196.50)
Total profit before tax	**306.61**	**285.41**	**337.22**	**957.90**	**762.30**
Segment Assets					
E - Governance	1,732.35	2,161.52	1,347.31	1,732.35	1,347.31
Retail & other services	302.38	298.11	356.36	302.38	356.36
Unallocated	3,805.13	3,163.77	3,121.53	3,805.13	3,121.53
Total	**5,839.86**	**5,623.40**	**4,825.19**	**5,839.86**	**4,825.19**
Segment Liabilities					
E - Governance	471.98	457.70	268.81	471.98	268.81
Retail & other services	2.78	2.81	7.25	2.78	7.25
Unallocated	504.98	543.39	311.84	504.98	311.84
Total	**979.73**	**1,003.90**	**587.90**	**979.73**	**587.90**

Notes:-

1. Segment Revenue, Segment Results, Segment Assets and Segment Liabilities include the respective amounts identifiable to each of the segments and amounts allocated on a reasonable basis.

2. Assets and Liabilities that cannot be allocated between the segments are shown as a part of unallocated assets and liabilities respectively.

For and on behalf of Board of Atishay Limited

Akhilesh Jain
Chairman & Managing Director
DIN 00039927

Bhopal, April 29th, 2025

ATISHAY LIMITED

Bhavin Bhupatrai Parekh

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ATISHAY

Date: - April 29, 2025

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

Subject: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company, M/s B M Parekh & Co., Chartered Accountants, Mumbai (ICAI Firm Registration No. 107448W), have issued their Audit Report with an unmodified opinion on the Annual Audited Standalone Financial Results and Statements of the Company for the quarter and year ended March 31, 2025, as approved by the Board at its meeting held today, i.e., April 29, 2025.

Kindly take this declaration on record.

Thanking you,

For and on behalf of
Atishay Limited

ATISHAY LIMITED ATISHAY

Arjun Singh Dangi
Chief Financial Officer

ATISHAY LIMITED
Registered Office:- 14-15, Khatau Building, 44 Bank Street, Fort, Mumbai (MH) - 400001, Ph.: 022 49739081/82
Head Office: - 36, Zone-1, M.P.Nagar, Bhopal (MP) - 462011, Ph.: 0755-2558283, 4229195
admin@atishay.com www.atishay.com
CIN: L70101MH2000PLC192613

Annexure-A

Details required under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(1) Appointment of Mr. Atishay Jain, Vice President – Operations, as part of the Senior Management Personnel of the Company.

Sr. No.	Particulars	Description
1	Reason for Change (Appointment)	Appointment of Mr. Atishay Jain as Senior Management Personnel. Mr. Jain currently serves as Vice President – Operations and has been identified and designated as part of the Senior Management of the Company.
2	Date of Appointment	29th April, 2025.
3	Brief Profile (in case of appointment)	Attached herewith as **Annexure -I**
4	Disclosure of relationships between directors	Not Applicable

For and on behalf of
Atishay Limited

SAMBEDNA JAIN
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Date: 2025.04.29 16:41:53 +05'30'

Sambedna Jain
Company Secretary & Compliance Officer

ATISHAY LIMITED

Annexure I

Brief Profile of Mr. Atishay Jain

Atishay Jain, Vice President – Operations

Chartered Accountant | Risk Analyst | Financial Advisor

Mr. Atishay Jain is a young and dynamic finance professional with a proven track record in risk management, financial advisory, and wealth management. Known for his analytical mindset and leadership abilities, Mr. Jain has demonstrated exceptional competence and maturity throughout his career.

He is a **qualified Chartered Accountant**, having completed his certification from the Institute of Chartered Accountants of India in 2021. Additionally, he is a Level 1 Chartered Financial Analyst (CFA) pass-holder (May 2023) and holds a Bachelor of Commerce degree in Accounting and Finance from the University of Mumbai (2017).

Professional Experience:

Mr. Jain most recently served as a **Risk Analyst** at **Profectus Capital Private Limited** from **June 2023 to April 2025**. In this role, he was responsible for monitoring and mitigating portfolio risks, building scorecards for financial assessments, and drafting underwriting norms. His work also included managing portfolio MIS and delivering insights to key stakeholders for strategic decision-making.

Prior to that, he served as a **Wealth Manager** at **Fintoo, Mumbai** (Jan 2023 – May 2023), where he advised Ultra High Net Worth Individuals (UHNIs) and led a newly formed advisory team. He also worked as a **Wealth Advisor** at *Fintoo* (Nov 2021 – Dec 2022), offering end-to-end financial planning, tax optimization, and investment advisory services.

He began his professional journey with a **CA Articleship** at *BM Parekh & Co., Mumbai* (Feb 2016 – Feb 2019). During this tenure, he led the firm's transition to the GST regime, managed tax filings, and represented clients before tax authorities and and researched complex regulatory issues.

Mr. Jain is known for his analytical acumen, leadership capabilities, and commitment to continuous improvement. His cross-functional exposure and expertise in financial services position him as a valuable resource for organizations aiming for structured growth and risk-aware operations.

Annexure B

Details required under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Appointment of M/s. Nilesh A. Pradhan & Co., LLP, Company Secretaries, as Secretarial Auditors of the Company, subject to the approval of shareholders in the ensuing Annual General Meeting of the Company.

Sr. No.	Particulars	Description
1.	Reason for change viz. Appointment	Appointment of M/s. Nilesh A. Pradhan & Co., LLP, Company Secretaries, Peer Reviewed Firm of Company Secretaries in Practice (Firm Registration No. L2018MH005200 & LLPIN: AAN-6938) as Secretarial Auditors of the Company.
2.	Date of appointment and term of appointment	The Board of Directors at its meeting held on 29th April, 2025, approved the appointment of M/s. Nilesh A. Pradhan & Co., LLP, as Secretarial Auditors of the Company for conducting secretarial audit for a period of five consecutive years, commencing from April 1, 2025, to March 31, 2030, subject to the approval of shareholders in the ensuing Annual General Meeting.
3.	Brief Profile (in case of appointment)	**Nilesh A Pradhan & CO., LLP Practicing Company Secretaries:** • Established in 2001 as a proprietorship; operating as LLP since December 2018; • Peer-reviewed unit by the Institute of Company Secretaries of India (PR No: 1908/2022); • Partners: ○ **Mr. Nilesh A. Pradhan**, Fellow Member, ICSI, with 24 years of practice experience. ○ **Ms. Prajakta V. Padhye**, Fellow Member, ICSI, with 16 years of practice experience. • Strong internal team of Company Secretaries, trainees, and employees; pan-India association with CS firms; • **Key Services**: Company and LLP incorporation, Retainership, Secretarial and Due Diligence audits, Mergers & Amalgamations, Consultation on Company Law, SEBI, Stock Exchange matters, Corporate Governance, Public &

		Rights Issues, Certification under various laws; • **Clients**: Listed companies, MNCs, MSMEs, LLPs, and Chartered Accountants across diverse sectors.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

For and on behalf of
Atishay Limited

SAMBEDNA JAIN
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Date: 2025.04.29 16:42:12 +05'30'

Sambedna Jain
Company Secretary & Compliance Officer