TGV SRAAC LIMITED

6-2-1012, 2nd Floor, TGV Mansion, Khairatabad, Hyderabad - 500004, (T.S.), India.
Phone : +91-40-23313842 Fax : +91-40-23313875 Cell : +91 98483 09777
E-mail : hyd2alkalies@gmail.com; hyd_2alkalies@rediffmail.com
http://www.tgvgroup.com **CIN : L24110AP1981PLC003077**

REF:TGVSL:SECL:251BM:BSE:2025-26: February 09, 2026

BSE LIMITED,
PHIROZE JEEJEEBHOY TOWERS,
25th FLOOR, DALAL STREET,
M U M B A I – 400 001
Phone: 022-22721233 / 34

Kind Attn: DCS - CRD

Dear Sir,

Sub: Outcome of the Board Meeting – Board approval for Un-audited financial results for the third Quarter / Nine Months Ended 31st December, 2025 – Reg.

Ref: 1. Regulation 33 of SEBI (LODR) Regulations, 2015.
2. Scrip Code : 507753.

-0-0-0-

Please find enclosed herewith a copy of **Un-audited Financial Results for the Third Quarter / Nine Months Ended 31st December 2025 of TGV SRAAC LIMITED which has been taken on record by the Board of Directors which were reviewed by Audit Committee in their respective Meetings held on 9th February, 2026.** Also enclosed herewith other decisions taken by the Board.

(1) Un-audited Financial Results for the Third Quarter / Nine Months Ended 31st December, 2025 as per the Stock Exchange Format in compliance of Schedule-III and in pursuance to Regulation 33 of SEBI (LODR) Regulations, 2015 (Ind-AS).

(2) Copy of Statutory Auditors Limited Review Report for the Third Quarter and Nine Months Ended 31.12.2025 pursuance to Regulation 33 of SEBI (LODR) Regulations, 2015.

The same will be made available on the Company's Website i.e. www.tgvgroup.com

The Meeting of the Board of Directors of the Company commenced at 05.00 p.m. and concluded at 07.30 p.m.

Kindly take the same on record and acknowledge.

Thanking you,

Yours faithfully,
For **TGV SRAAC Limited**

(V. Radhakrishna Murthy)
CGM & Company Secretary

Encl : As above.

TGV SRAAC LIMITED

(formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)
Registered Office - Gondiparla, Kurnool - 518 004 (A.P)
CIN: L24110AP1981PLC003077, Web: www.tgvgroup.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31ST DECEMBER, 2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from operations	44,825	49,994	45,508	1,43,913	1,26,221	1,74,904
II	Other income	616	324	399	1,416	912	1,418
III	**Total Income (I+II)**	**45,441**	**50,318**	**45,907**	**1,45,329**	**1,27,133**	**1,76,322**
IV	**EXPENSES**						
	a) Cost of materials consumed	15,110	15,693	12,792	45,176	37,608	51,624
	b) Purchases of Stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	148	(495)	(367)	(439)	152	419
	d) Employee benefits expense (Refer Note 4)	2,067	1,816	1,800	5,875	5,448	7,334
	e) Finance Costs	380	618	621	1,688	1,688	2,554
	f) Depreciation and Amortisation expense	4,179	4,013	2,148	12,197	6,326	8,808
	g) Power and Fuel	11,505	11,288	18,107	35,099	45,618	62,777
	h) Other expenses	8,248	12,396	7,597	31,706	20,759	30,251
	Total expenses (a to h)	**41,637**	**45,329**	**42,698**	**1,31,301**	**1,17,599**	**1,63,767**
V	**Profit before exceptional items and tax (III-IV)**	**3,804**	**4,989**	**3,209**	**14,028**	**9,534**	**12,555**
VI	Exceptional items-(Income)/Expenses	-	-	-	-	-	-
VII	**Profit before Tax (V-VI)**	**3,804**	**4,989**	**3,209**	**14,028**	**9,534**	**12,555**
VIII	Tax expense						
	- Current Tax for the year	1,151	1,259	710	4,029	2,106	2,428
	- Deferred Tax	(161)	21	113	(403)	367	891
IX	Profit for the period from Continuing operations (VII-VIII)	**2,814**	**3,709**	**2,386**	**10,402**	**7,061**	**9,236**
X	Profit(Loss) from Discontinued operations	(5)	(6)	(7)	(16)	(25)	(32)
XI	Tax expense of Discontinued operations	(1)	(2)	(2)	(4)	(6)	(8)
XII	Profit/(Loss) from Discontinued operations after Tax (X-XI)	(4)	(4)	(5)	(12)	(19)	(24)
XIII	**Profit for the period (IX+XII)**	**2,810**	**3,705**	**2,381**	**10,390**	**7,042**	**9,212**
XIV	a) Other Comprehensive Income	(132)	(168)	138	(19)	572	140
	b) Tax effect on Comprenensive Income	33	43	(35)	5	(144)	(35)
	c) Net Other Comprehensive Income	(99)	(125)	103	(14)	428	105
XV	**Total Comprehensive Income for the period (XIII+XIV)**	**2,711**	**3,580**	**2,484**	**10,376**	**7,470**	**9,317**
XVI	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	**10,709**	**10,709**	**10,709**	**10,709**	**10,709**	**10,709**
XVII	Other Equity						**1,07,112**
XVIII	Earnings per Equity share(for continuing operations)						
	(a) Basic (Rs.)	**2.62**	**3.47**	**2.23**	**9.71**	**6.59**	**8.62**
	(b) Diluted (Rs.)	**2.62**	**3.47**	**2.23**	**9.71**	**6.59**	**8.62**
XIX	Earnings per Equity share(for Discontinuing operations)						
	(a) Basic (Rs.)	**(0.01)**	**(0.01)**	**(0.01)**	**(0.02)**	**(0.02)**	**(0.02)**
	(b) Diluted (Rs.)	**(0.01)**	**(0.01)**	**(0.01)**	**(0.02)**	**(0.02)**	**(0.02)**
XX	Earnings per Equity share(for Continuing and Discontinuing operations)						
	(a) Basic (Rs.)	**2.61**	**3.46**	**2.22**	**9.69**	**6.57**	**8.60**
	(b) Diluted (Rs.)	**2.61**	**3.46**	**2.22**	**9.69**	**6.57**	**8.60**

TGV SRAAC LIMITED

Reporting of segment wise Revenue, Results and Capital Employed under Regulation 33 of SEBI (LODR), Regulations, 2015 for the Quarter/Nine Months ended 31.12.2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	**Segment Revenue**						
	a) Chemicals	44,254	49,221	44,749	1,42,243	1,22,583	171376
	b) Oils & Fats	994	1,180	1,127	2,972	4,754	5581
	TOTAL	**45,248**	**50,401**	**45,876**	**1,45,215**	**1,27,337**	**1,76,957**
	Less: Inter segment revenue	423	407	368	1,302	1,116	2,053
	Revenue from Operations	**44,825**	**49,994**	**45,508**	**1,43,913**	**1,26,221**	**1,74,904**
2	**Segment Results**						
	Profit/(Loss) before tax and interest:						
	a) Chemicals	3,901	5,597	3,739	15,426	10,835	14,862
	b) Oils & Fats	(206)	(184)	(78)	(578)	(89)	(455)
	TOTAL	**3,695**	**5,413**	**3,661**	**14,848**	**10,746**	**14,407**
	Less: I) a)Interest Expenses	380	618	622	1,688	1,688	2,554
	b)Interest Income	(489)	(194)	(170)	(868)	(476)	(702)
	II) Other un-allocable						
	Expenditure net off Income	-	-	-	-	-	-
	Total Profit before Tax from Continuing operations	**3,804**	**4,989**	**3,209**	**14,028**	**9,534**	**12,555**
	Less: Loss from Power Plant (discontinuing operations)	(5)	(6)	(7)	(16)	(25)	(32)
	Total Profit before Tax including loss from Continuing & discontinuing operations	**3,799**	**4,983**	**3,202**	**14,012**	**9,509**	**12,523**
3	**Segment Assets**						
	a) Chemicals	184768	1,92,174	1,81,819	1,84,768	1,81,819	1,83,099
	b) Oils & Fats	2560	2,284	2,116	2,560	2,116	2,014
	c) Other-un allocable Assets	8366	8,363	10,222	8,366	10,222	10,818
	d) Power Plant (Discontinuing operations)	827	826	829	827	829	830
	TOTAL	**1,96,521**	**2,03,647**	**1,94,986**	**1,96,521**	**1,94,986**	**1,96,761**
4	**Segment Liabilities**						
	a) Chemicals	64920	72,877	73,882	64,920	73,882	73,744
	b) Oils & Fats	516	442	176	516	176	538
	c) Other –un allocable Liabilities	3955	4,837	4,949	3,955	4,949	4,654
	d) Power Plant (Discontinuing operations)	-	-	-	-		-
	TOTAL	**69,391**	**78,156**	**79,007**	**69,391**	**79,007**	**78,936**

NOTE:

1) The above Un-audited financial results for the 3rd Quarter and Nine Months ended 31st December, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 9th February, 2026.
2) The statutory auditors have carried out Limited Review of the above financial results for the 3rd Quarter and Nine Months ended 31st December,2025.
3) During the quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation for the 3rd quarter and Nine Months ended 31st December,2025 was increased by Rs. 1614 lakhs and Rs.4842 lakhs respectively and has impact on profit and earning per equity share of Rs.1.13 for the 3rd quarter and Rs.3.39 for the Nine Months ended 31st December, 2025.
4) The Government of India notified consolidating twenty-nine existing labour laws into a unified frame work comprising four Labour Codes and made effective from 21st November,2025. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and recognised in financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate the measurement of liability pertaining to employee benefits and provide appropriate accouting impact as required.
5) The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.



By Order of the Board
For TGV SRAAC LIMITED

(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)

Place Hyderabad
Date 09.02.2026

BRAHMAYYA & CO.,
Chartered Accountants

INDIA

No. 21/142-6, Zero Road, SKD Colony
ADONI - 518 301, Kurnool Dist., (A.P.)
brahmayya_adoni@yahoo.co.in
08512 253447

Independent Auditor's Review Report on the Quarterly and Year to Date (Nine Months) Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors of
TGV SRAAC Limited,

1. We have reviewed the accompanying statement of unaudited financial results of TGV SRAAC Limited (the "Company") (CIN:L24110AP1981PLC003077) for the 3rd quarter and nine months ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Brahmayya & Co * Chartered Accountants * FRN: 000515S Adoni

Contd....2

BRAHMAYYA & CO.,
Chartered Accountants

No. 21/142-6, Zero Road, SKD Colony
ADONI - 518 301, Kurnool Dist., (A.P.)
brahmayya_adoni@yahoo.co.in
08512 253447

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Brahmayya& Co.,
Chartered Accountants
ICAI Firm Registration Number : 000515 S

B. Daivadheenam Reddy
Partner
Membership No. 026450

Brahmayya & Co. FRN 000515S Adoni Chartered Accountants

UDIN : 26026450NYCOZB9682

Place :Adoni
Date :09th February, 2026