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MEGRI SOFT LIMITED
SCO 80 Sector 47-D Chandigarh 160 047
Ph. : +91-172-2631561, 2631550
Cell : +91-9501168822, 9501168844
support@megrisoft.com www.megrisoft.com
CIN : L72200CH1992PLC011996

To

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400 001 Email Id: corp.compliance@bseindia.com Scrip Code: **539012**	Head- Listing & Compliance Metropolitan Stock Exchange of India Ltd 4th floor, Vibgyor Towers, Plot No C 62, G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E), Mumbai – 400 098, Email Id: listingcompliance@msei.in Symbol: **MEGRISOFT**

Subject: Outcome of Board Meeting - Un-Audited Financial Results (Standalone and Consolidated) for the Quarter and half year ended 30.09.2020

Dear Sir,

Pursuant to the Regulation 30 read with Part A of Schedule III and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Thursday, November 12, 2020, inter alia considered and unanimously approved the Standalone and Consolidated Un-Audited Financial Results for the quarter and half year ended September 30, 2020 along with the 'Limited Review Report' of the Statutory Auditors thereon, and the same are enclosed herewith in terms of the Regulation 33 and 52 of the SEBI Listing Regulations.

The meeting of the Board of Directors commenced at 02:00 p.m. on November 12, 2020 and concluded at 03:30 p.m.

Kindly take the same on records.

Yours Faithfully ,
For Megri Soft Limited

Megri Soft Limited Chandigarh

(Kajal Rawat)
Company Secretary & Compliance Officer
M.No: 61667

Date: 12.11.2020
Place: Chandigarh

Independent Auditor's Review Report On The Quarterly And Year To Date Unaudited Standalone Financial Results Of Megri Soft Limited Pursuant To The Regulation 33 Of The Securities Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, As Amended

Review Report to
The Board of Directors,
Megri Soft Limited,

1. We have reviewed the accompanying Statement of unaudited Standalone Financial Results of MEGRI SOFT LIMITED ("the Company") for the quarter ended September 30, 2020 and the year to date results for the period from April 01, 2020 to September 30, 2020, ("the Statement"), being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended (' the Regulation') including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act', and other accounting principles generally accepted in india and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBi from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Chandigarh : SCO 117-118, Second Floor, Sector 17-B, Chandigarh-160017
Phone: 0172-5085519, 5087718, Fax: 0172-5039019
Gurgaon : Flat No.A-003, Bestech Park View SPA Next, Sector-67, Gurgaon-122001
email: info@sanjayaroraassociates.com, visit us : www.sanjayaroraassociates.com

Sanjay Arora & Associates Chartered Accountants Chandigarh

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act as amended, and as per the presentation requirements of the SEBI circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015 (as amended) including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We draw attention to Note 4 to the accompanying Statement with respect to uncertainties relating to COVID-19 pandemic outbreak and management's evaluation of its impact on the operations of the Company and on the accompanying Statement, the extent of which is significantly dependent upon future developments. Our opinion is not modified in respect of this matter.

For **Sanjay Arora & Associates**
Chartered Accountants
ICAI Firm Registration Number: 008445N

C.A. Neelkant Gargya
Partner
Membership Number: 093624
Place of Signature: Chandigarh

Date: November 12, 2020
ICAI UDIN: 20093624AAAACE9177

MEGRI SOFT LIMITED

SCO 80, Sector 47D, Chandigarh -160047

CIN:L72200CH1992PLC011996, PAN: AABCC2466Q

Ph. No.: +91172-2631550, Fax: +91172-5012787

E-Mail id: legal@megrisoft.com, Website: www.megrisoft.com

STATEMENT OF UNAUDITED STANDALONE PROFIT AND LOSS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2020

(Rs. in lakhs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30,2020	June 30,2020	September 30,2019	September 30,2020	September 30,2019	March 31,2020
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations	34.14	26.80	43.57	60.94	88.18	160.83
II	Other income	3.92	6.71	9.26	10.63	17.58	34.36
III	**Total Revenue (I+II)**	**38.06**	**33.51**	**52.83**	**71.57**	**105.76**	**195.19**
IV	**EXPENSES**						
	a) Employees Benefit Expenses	8.43	9.50	9.42	17.93	20.36	41.21
	b) Finance Cost	0.00	0.00	0.00	0.00	0.02	0.02
	c) Depreciation & Amortization Expenses	0.84	0.84	1.55	1.68	3.10	6.45
	d) Other Expenses	19.23	15.66	32.35	34.89	63.27	101.37
	Total Expenses	**28.50**	**26.00**	**43.32**	**54.50**	**86.75**	**149.05**
V	**Profit before exceptional items and tax from continuing operations (III-IV)**	**9.56**	**7.51**	**9.51**	**17.07**	**19.01**	**46.14**
VI	**Exceptional items**	0.00	0.00	0.00	0.00	0.00	0.00
VII	**Profit before tax (V-VI)**	9.56	7.51	9.51	17.07	19.01	46.14
VIII	**Tax Expenses**						
	a) Current Tax	3.10	0.70	2.09	3.80	4.19	11.90
	b) Deffered Tax (Assets)/Liabilities	0.15	0.15	0.35	0.30	0.70	0.01
	Total Tax Expenses	**3.25**	**0.85**	**2.44**	**4.10**	**4.89**	**11.91**
IX	**Net Profit for the period (after tax) (VII-VIII)**	**6.31**	**6.66**	**7.07**	**12.97**	**14.12**	**34.23**
X	**Other Comprehensive Income**						
	a) Items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	b) Items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	Other Comprehensive Income (Net of taxes)	0.00	0.00	0.00	0.00	0.00	0.00
XI	**Total Comprehensive income (IX+X)**	**6.31**	**6.66**	**7.07**	**12.97**	**14.12**	**34.23**
XII	**Paid-up Equity Share Capital (face value of Rs. 10 per equity share)**	314.07	314.07	314.07	314.07	314.07	314.07
XIII	**Other equity excluding Revaluation Reserves as per**	0.00	0.00	0.00	0.00	0.00	0.00
XIV	**Earning per Equity share of Rs. 10/- each (not annualised) :**						
	1) Basic	0.20	0.21	0.23	0.41	0.45	1.09
	2) Diluted	0.20	0.21	0.23	0.41	0.45	1.09

Notes:

1. The above standalone financial results for the quarter and half year ended 30th September, 2020 which have been subjected to limited review by Statutory Auditors of the Company were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 12th November, 2020, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified audit opinion.

2. The above standalone financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3. The Company has primarily one business segment of IT/ITES service and accordingly there is no separate reportable segment as per Ind AS -108 ' Operating Segments' specified under section 133 of the Companies Act, 2013.

4. The Company considered the uncertainty relating to the COVID-19 pandemic in assessing the recoverability of receivables, intangible assets, and certain investments. For this purpose, the Company considered internal and external sources of information up to the date of approval of these financial results. The Company has also used the principles of prudence in applying judgements, estimates and assumptions including sensitivity analysis and based on the current estimates, the Company expects to fully recover the carrying amount of receivables, intangible assets, investments and other assets. As the outbreak continues to evolve, the Company will continue to closely monitor any material changes to future economic conditions.

5. The figures to the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.

Date: November 12, 2020

Place: Chandigarh

By Order of the Board
Megri Soft Limited

Megri Soft Limited
Chandigarh

Rajmesh Sharma
(Whole Time Director)
DIN: 02528435

MEGRI SOFT LIMITED

Regd. Office: SCO 80, Sector 47-D, Chandigarh -160047

CIN: L72200CH1992PLC011996

E-Mail ID: legal@megrisoft.com, Website: www.megrisoft.com

Statement of Standalone Assets & Liabilities as at 30th September, 2020

(₹ in Lakhs)

S. No.	Particulars	As at 30.09.2020 (Unaudited)	As at 31.03.2020 (Audited)
1	**ASSETS**		
	NON-CURRENT ASSETS		
	Property, Plant and Equipment	573.79	713.37
	Other Intangible Assets	6.52	6.79
	Intangible Assets Under Development	177.94	176.58
	Capital Work in Progress	47.78	32.69
	Financial Assets		
	(a)Non-Current Investments	104.22	106.17
	Deferred Tax Assets (Net)	4.46	4.76
	Other Non-Current Assets	499.63	365.54
	Total Non-Current Assets	**1414.34**	**1405.90**
	CURRENT ASSETS		
	Financial Assets		
	(a) Current Investments	34.24	44.00
	(b) Trade Receivables	25.89	26.92
	(c) Cash and Cash Equivalents	10.94	31.21
	(d) Bank Balance Other Than (c) Above	458.82	423.76
	(e) Other Current Assets	33.15	38.61
	Total Current Assets	**563.04**	**564.50**
	Total Assets	**1977.38**	**1970.40**
2	**EQUITY & LIABILITIES**		
	SHAREHOLDER'S FUNDS		
	(a) Equtiy Share Capital	314.07	314.07
	(b) Other Equity	1650.42	1637.45
	Total Equity	**1964.49**	**1951.52**
	NON CURRENT LIABILTIES		
	Financial Liabilities		
	(a) Long-Term Borrowings	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	Total Non-Current Liabilities	0.00	0.00
	CURRENT LIABILTIES		
	Financial Liabilities		
	(a) Trade Payables	-	-
	(b) Other Current Liabilities	4.95	3.14
	(c) Provisions	7.94	15.74
	Total Current Liabilities	**12.89**	**18.88**
	Total Equity and Liabilities	**1977.38**	**1970.40**

By Order of the Board
Megri Soft Limited

Rajnesh Sharma
(Whole Time Director & CFO)
DIN: 02528435

Date: 12th November, 2020
Place: Chandigarh

MEGRI SOFT LIMITED

Regd. Office: SCO 80, Sector 47-D, Chandigarh -160047

CIN: L72200CH1992PLC011996

E-Mail id: legal@megrisoft.com, Website: www.megrisoft.com

Statement of Standalone Cash Flow for the six months ended 30th September, 2020

(₹ in Lakhs)

S. No.	Particulars	For the period ended	
		30.09.2020 (Unaudited)	30.09.2019 (Unaudited)
A	**Cash Flow from Operating Activities**		
	Net Profit Before Tax	17.07	19.01
	Adjustment for:		
	Finance costs	0.00	0.02
	Depreciation & amortisation expenses	1.68	3.10
	(Gain)/Loss on sale of investments	3.47	(0.44)
	Interest income	(14.04)	(16.56)
	Dividend	(0.06)	(0.08)
	Operating profit before working capital changes	**8.12**	**5.05**
	Adjustment for changes in working capital:		
	Increase/(Decrease) in Short Term Borrowing	0.00	0.00
	Increase/(Decrease) in Trade Payable	0.00	0.00
	Increase/(Decrease) in Other Current Liabilities	1.81	0.05
	Increase/(Decrease) in Provisions	(7.80)	(8.55)
	(Increase)/Decrease in Trade Receivables	1.03	(1.46)
	(Increase)/Decrease in Other Current Assets	5.46	3.11
	(Increase)/Decrease in Other Non Current Assets	(134.09)	(5.58)
	Cash (used in)/generated from operating activities before taxes	**(125.47)**	**(7.38)**
	Income Tax paid	(3.80)	(4.19)
	Net cash (used in)/generated from operating activities (A)	**(129.27)**	**(11.57)**
B.	**Cash Flow from Investing Activities**		
	Purchase of property, plant and equipments & intangible assets	(16.69)	(4.54)
	Transfer of property, plant and equipments to advances	138.41	0.31
	(Increase)/Decrease in FDR	(35.06)	(12.95)
	(Increase)/Decrease in Investment	11.71	7.36
	Interest received	14.04	16.56
	Dividend received	0.06	0.08
	Proceeds from sale of Investments	(3.47)	0.44
	(Increase)/Decrease in Long Term Loans & Advances	0.00	0.00
	Net cash (used in)/generated from investing activities (B)	**109.00**	**7.26**
C	**Cash Flow from Financing Activities**		
	Interest paid	0.00	(0.02)
	Net cash (used in)/generated from financing activities (C)	**0.00**	**(0.02)**
	Net Decrease in cash & cash equivalents during the period (A+B+C)	**(20.27)**	**(4.33)**
	Cash & cash equivalents at the beginning of the period	31.21	10.69
	Cash & cash equivalents at the end of the period	10.94	6.36
	Net Decrease/(Increase) in cash & cash equivalents	**20.27**	**4.33**

By Order of the Board
Megri Soft Limited

Megri Soft Limited Chandigarh

Rajnesh Sharma
(Whole Time Director & CFO)
DIN: 02528435

Date: 12th November, 2020
Place: Chandigarh

Independent Auditor's Review Report On The Quarterly And Year To Date Unaudited Consolidated Financial Results Of Megri Soft Limited Pursuant To The Regulation 33 Of The Securities Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015

Review Report to
The Board of Directors,
Megri Soft Limited,

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results ('the Statement') of MEGRI SOFT LIMITED ('the Holding Company') and its subsidiary (the Holding and its subsidiary together referred to as "the Group") for the quarter ended September 30, 2020 and the year to date results for the period from April 01, 2020 to September 30, 2020, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including relevant circulars issued by SEBI from time to time.

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act', and other accounting principles generally accepted in india and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBi from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019, issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), to the extent applicable.

Sanjay Arora & Associates Chartered Accountants FRN 008445N Chandigarh

4. The Statement includes the result of one wholly owned subsidiary Megri Soft Limited incorporated with the Registrar of Companies of England and Wales.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and as per the presentation requirements of the SEBI Circular and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 5 to the accompanying Statement with respect to uncertainties relating to COVID-19 pandemic outbreak and management's evaluation of its impact on the operations of the Group and on the accompanying Statement, the extent of which is significantly dependent upon future developments. Our opinion is not modified in respect of this matter

For **Sanjay Arora & Associates**
Chartered Accountants
ICAI Firm Registration Number: 008445N

C.A .Neelkant Gargya
Partner
Membership Number: 093624
Place of Signature: Chandigarh

Date: November 12, 2020
ICAI UDIN: 20093624AAAACF8659

MEGRI SOFT LIMITED

SCO 80, Sector 47D, Chandigarh -160047

CIN:L72200CH1992PLC011996, PAN: AABCC2466Q

Ph. No.: +91172-2631550, Fax: +91172-5012787

E-Mail id: legal@megrisoft.com, Website: www.megrisoft.com

STATEMENT OF UNAUDITED CONSOLIDATED PROFIT AND LOSS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2020

(Rs. in lakhs)

S. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30,2020	June 30,2020	September 30,2019	September 30,2020	September 30,2019	March 31,2020
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations	55.81	40.53	55.02	96.34	107.22	221.41
II	Other Income	3.92	6.71	9.26	10.63	17.58	34.36
III	**Total Revenue (I+II)**	**59.73**	**47.24**	**64.28**	**106.97**	**124.80**	**255.77**
IV	**EXPENSES**						
	a) Employees Benefit Expenses	18.18	17.84	18.34	36.02	34.57	78.24
	b) Finance Cost	0.00	0.00	0.00	0.00	0.02	0.02
	c) Depreciation & Amortization Expenses	0.93	0.93	1.65	1.86	3.20	6.96
	d) Other Expenses	27.09	19.59	34.72	46.68	67.85	121.41
	Total Expenses	**46.20**	**38.36**	**54.71**	**84.56**	**105.64**	**206.63**
V	**Profit before exceptional items and tax from continuing operations (III-IV)**	**13.53**	**8.88**	**9.57**	**22.41**	**19.16**	**49.14**
VI	**Exceptional items**	0.00	0.00	0.00	0.00	0.00	0.00
VII	**Profit before tax (V-VI)**	13.53	8.88	9.57	22.41	19.16	49.14
VIII	**Tax Expenses**						
	a) Current Tax	3.86	0.98	2.09	4.84	4.19	12.51
	b) Deffered Tax (Assets)/Liabilities	0.15	0.15	0.35	0.30	0.70	0.01
	Total Tax Expenses	**4.01**	**1.13**	**2.44**	**5.14**	**4.89**	**12.52**
IX	**Net Profit for the period (after tax) (VII-VIII)**	**9.52**	**7.75**	**7.13**	**17.27**	**14.27**	**36.62**
X	**Other Comprehensive Income**						
	a) Items that will not be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	b) Items that will be reclassified to Profit or Loss	0.00	0.00	0.00	0.00	0.00	0.00
	Other Comprehensive Income (Net of taxes)	0.00	0.00	0.00	0.00	0.00	0.00
XI	**Total Comprehensive Income (IX+X)**	**9.52**	**7.75**	**7.13**	**17.27**	**14.27**	**36.62**
XII	**Paid-up Equity Share Capital (face value of Rs. 10 per equity share)**	314.07	314.07	314.07	314.07	314.07	314.07
XIII	**Other equity excluding Revaluation Reserves as per**	0.00	0.00	0.00	0.00	0.00	0.00
XIV	**Earning per Equity share of Rs. 10/- each (not annualised) :**						
	1) Basic	0.30	0.25	0.23	0.55	0.45	1.17
	2) Diluted	0.30	0.25	0.23	0.55	0.45	1.17

Notes:

1. The consolidated financial results also include the results of wholly owned subsidiary i.e Megrisoft Limited in UK (together referred as "Group").

2. The above Consolidated financial results for the quarter and half year ended 30th September, 2020 which have been subjected to limited review by Statutory Auditors of the Company were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 12th November, 2020, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified audit opinion.

3. The above consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

4. The Group has primarily one business segment of IT/ITES service and accordingly there is no separate reportable segment as per Ind AS -108 ' Operating Segments' specified under section 133 of the Companies Act, 2013.

5. The Group considered the uncertainty relating to the COVID-19 pandemic in assessing the recoverability of receivables, intangible assets, and certain investments. For this purpose, the Group considered internal and external sources of information up to the date of approval of these financial results. The Group has also used the principles of prudence in applying judgements, estimates and assumptions including sensitivity analysis and based on the current estimates, the Group expects to fully recover the carrying amount of receivables, intangible assets, investments and other assets. As the outbreak continues to evolve, the Group will continue to closely monitor any material changes to future economic conditions.

6. The figures to the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.

Date: November 12, 2020

Place: Chandigarh

By Order of the Board

Megri Soft Limited

Megri Soft Limited Chandigarh

Rajnesh Sharma

(Whole Time Director)

DIN: 02528435

MEGRI SOFT LIMITED

Regd. Office: SCO 80, Sector 47-D, Chandigarh -160047

CIN: L72200CH1992PLC011996

E-Mail ID: legal@megrisoft.com, Website: www.megrisoft.com

Statement of Consolidated Assets & Liabilities as at 30th September, 2020

(₹ in Lakhs)

S. No.	Particulars	As at 30.09.2020 (Unaudited)	As at 31.03.2020 (Audited)
1	**ASSETS**		
	NON-CURRENT ASSETS		
	Property, Plant and Equipment	575.11	714.90
	Other Intangible Assets	6.52	6.79
	Intangible Assets Under Development	188.34	186.97
	Capital Work in Progress	47.78	32.69
	Financial Assets		
	(a)Non-Current Investments	104.12	106.07
	Deferred Tax Assets (Net)	4.46	4.75
	Other Non-Current Assets	478.91	345.17
	Total Non-Current Assets	**1405.24**	**1397.34**
	CURRENT ASSETS		
	Financial Assets		
	(a) Cureent Investments	34.24	44.00
	(b) Trade Receivables	26.06	28.95
	(c) Cash and Cash Equivalents	48.89	53.82
	(d) Bank Balance Other Than (c) Above	458.82	423.76
	(e) Other Current Assets	33.15	38.61
	Total Current Assets	**601.16**	**589.14**
	Total Assets	**2006.40**	**1986.48**
2	**EQUITY & LIABILITIES**		
	SHAREHOLDER'S FUNDS		
	(a) Equtiy Share Capital	314.07	314.07
	(b) Other Equity	1663.99	1646.72
	Total Equity	**1978.06**	**1960.79**
	NON CURRENT LIABILTIES		
	Financial Liabilities		
	(a) Long-Term Borrowings	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	Total Non-Current Liabilities	0.00	0.00
	CURRENT LIABILTIES		
	Financial Liabilities		
	(a) Trade Payables	-	-
	(b) Other Current Liabilities	16.69	7.22
	(c) Provisions	11.65	18.47
	Total Current Liabilities	**28.34**	**25.69**
	Total Equity and Liabilities	**2006.40**	**1986.48**

By Order of the Board
Megri Soft Limited

Megri Soft Limited Chandigarh

Rajnesh Sharma
(Whole Time Director & CFO)
DIN: 02528435

Date: 12th November, 2020
Place: Chandigarh

MEGRI SOFT LIMITED

Regd. Office: SCO 80, Sector 47-D, Chandigarh -160047

CIN: L72200CH1992PLC011996

E-Mail id: legal@megrisoft.com, Website: www.megrisoft.com

Statement of Consolidated Cash Flow for the six months ended 30th September, 2020

(₹ in Lakhs)

S. No.	Particulars	For the period ended	
		30.09.2020 (Unaudited)	30.09.2019 (Unaudited)
A	**Cash Flow from Operating Activities**		
	Net Profit Before Tax	22.41	19.16
	Adjustment for:		
	Finance costs	0.00	0.02
	Depreciation & amortisation expenses	1.86	3.20
	(Gain)/Loss on sale of investments	3.47	(0.44)
	Interest income	(14.04)	(16.56)
	Dividend	(0.06)	(0.08)
	Operating profit before working capital changes	**13.64**	**5.30**
	Adjustment for changes in working capital:		
	Increase/(Decrease) in Short Term Borrowing	0.00	0.00
	Increase/(Decrease) in Trade Payable	0.00	0.00
	Increase/(Decrease) in Other Current Liabilities	9.47	(7.51)
	Increase/(Decrease) in Provisions	(6.82)	(12.67)
	(Increase)/Decrease in Inventories	0.00	0.00
	(Increase)/Decrease in Trade Receivables	2.89	3.05
	(Increase)/Decrease in Short Term Loans & Advances	0.00	0.00
	(Increase)/Decrease in Other Current Assets	5.46	1.17
	(Increase)/Decrease in Other Non Current Assets	(133.74)	(5.57)
	Cash (used in)/generated from operating activities before taxes	**(109.10)**	**(16.23)**
	Income Tax paid	(4.84)	(4.19)
	Net cash (used in)/generated from operating activities (A)	**(113.94)**	**(20.42)**
B.	**Cash Flow from Investing Activities**		
	Purchase of property, plant and equipments & intangible assets	(16.69)	(5.63)
	Transfer of property, plant and equipments to advances	138.42	0.31
	(Increase)/Decrease in FDR	(35.06)	(12.95)
	(Increase)/Decrease in Investment	11.71	7.35
	Interest received	14.04	16.56
	Dividend received	0.06	0.08
	Proceeds from sale of Investments	(3.47)	0.44
	(Increase)/Decrease in Long Term Loans & Advances	0.00	0.00
	Net cash (used in)/generated from investing activities (B)	**109.01**	**6.16**
C	**Cash Flow from Financing Activities**		
	Interest paid (Overdraft)	0.00	(0.02)
	Net cash (used in)/generated from financing activities (C)	**0.00**	**(0.02)**
	Net Decrease in cash & cash equivalents during the period (A+B+C)	**(4.93)**	**(14.28)**
	Cash & cash equivalents at the beginning of the period	53.82	28.67
	Cash & cash equivalents at the end of the period	48.89	14.39
	Net Decrease/(Increase) in cash & cash equivalents	**4.93**	**14.28**

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