हिन्दुस्तान कॉपर लिमिटेड
HINDUSTAN COPPER LIMITED
CIN No. : L27201WB1967GOI028825
भारत सरकार का उपक्रम
A GOVT. OF INDIA ENTERPRISE

पंजीकृत एवं प्रधान कार्यालय
Registered & Head Office
ताम्र भवन TAMRA BHAVAN
1, आशुतोष चौधरी एवेन्यू
1, Ashutosh Chowdhury Avenue,
पो०बॉ०सं० P.B. NO. 10224
कोलकाता KOLKATA - 700 019

No. HCL/SCY/SE/ 2025

Date: 11.06.2025

The Sr. General Manager
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 513599

The Vice President
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: HINDCOPPER

Sir/Madam,

Sub: Updated Corporate Presentation

Updated Corporate Presentation of Hindustan Copper Limited (HCL) is enclosed herewith. The same is also uploaded on the website of HCL under the link: https://www.hindustancopper.com/Content/PDF/Corporate_Presentation-11.06.2025.pdf

The above is submitted pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for information and record please.

This is for your information and record please.

Thanking you,

Yours faithfully,

MRITUNJAY KUMAR DEV
Digitally signed by MRITUNJAY KUMAR DEV
Date: 2025.06.11 16:23:06 +05'30'

(Mritunjay Kumar Dev)
Company Secretary &
Compliance Officer

Encl: As Stated

Hindustan Copper Limited








CORPORATE PRESENTATION

11th June, 2025

The Copper Miner to The Nation

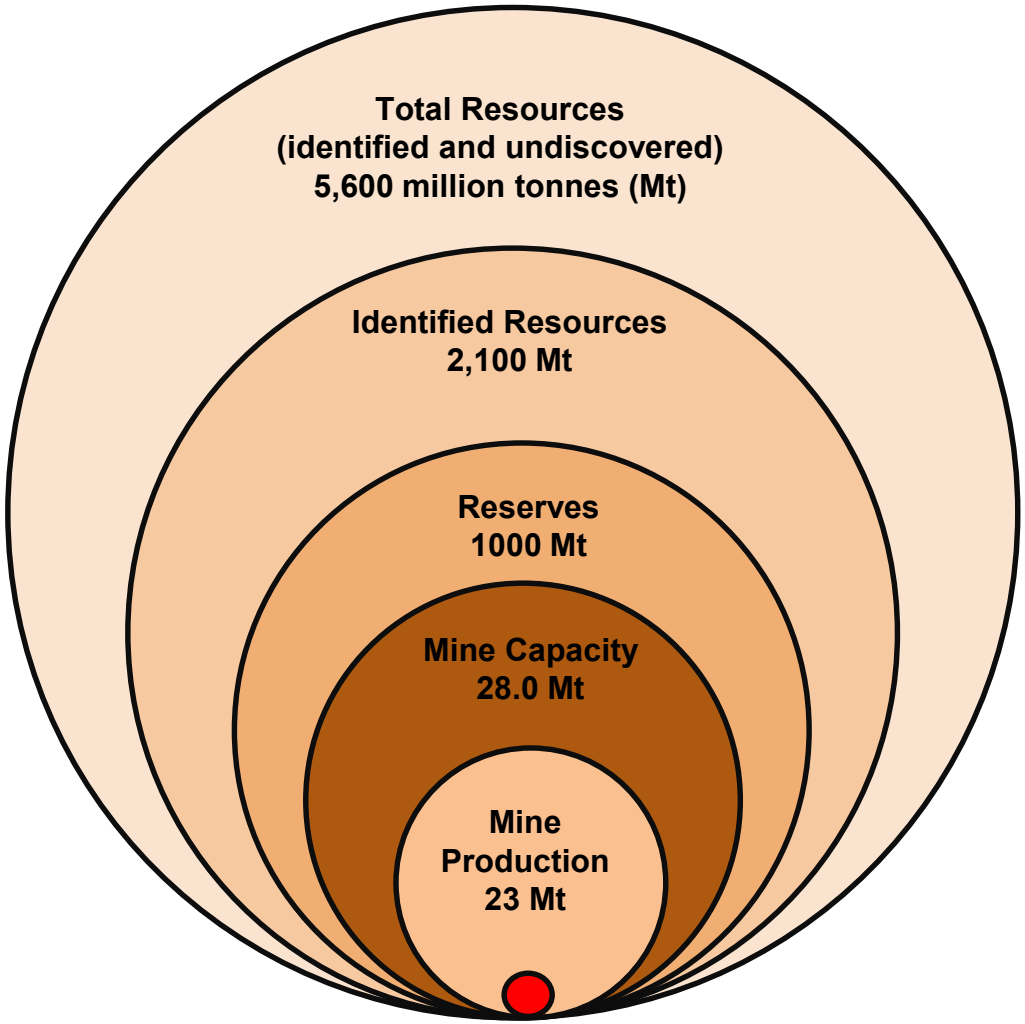
- A ‘Miniratna’ Category 1 CPSE, was setup in 1967 with 100 % Government of India (GoI) ownership
- The present GoI shareholding is 66.14%
- Sole vertically integrated producer of refined copper in India having facilities of mining, ore beneficiation, smelting, refining and extruding of copper rods
- Owns all the operating mining leases of copper ore in India
- Has access to about 45% of India’s copper ore reserves and resources

- Resources & Reserves: 755.32 Million tonnes (estimated balance as on 01.04.2024)[1]
- Market Capitalization – Rs. 24567.25 Crore[2]
- Credit Rating: Short Term: ICRA A1+; Long Term; ICRA AA+(Stable)[3]
- Mining Expansion: Increase capacity from around 4 MTPA to 12.20 MTPA [4] – currently under implementation

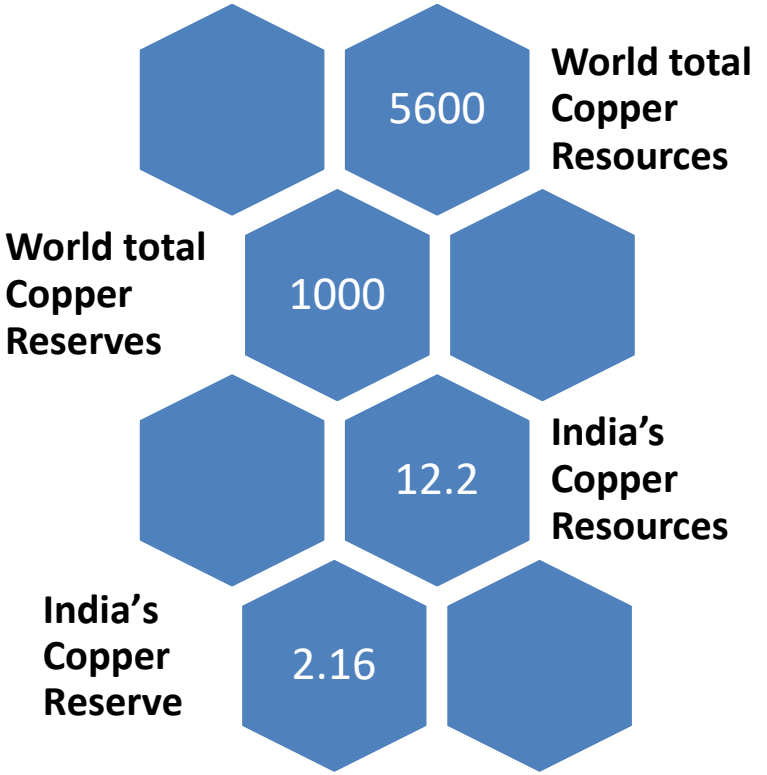
Notes:
1. Reserves and Resources as on dated April 1, 2024
2. BSE as of June,05 2025
3. ICRA credit rating report, December 2024.
4. MTPA – Million Tonnes Per Annum

World Copper Reserve & Resources, 2023

(Quantity in metal terms)



● India's production in FY 24-25 is 25.24 KT ~ 0.12 %



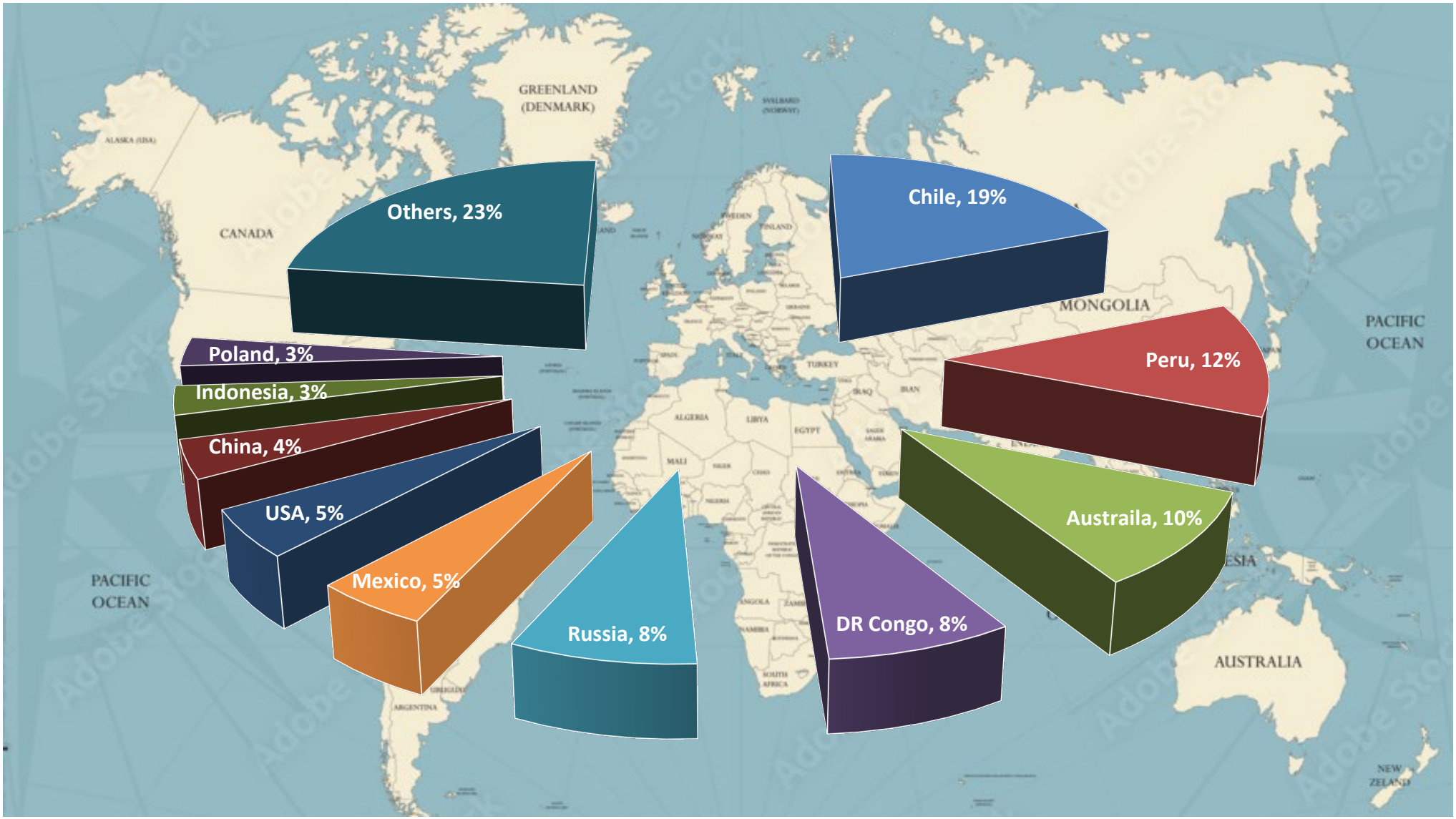
India has 0.2 % of World Reserves

Kt - Kilo Tonne

Mt – Million Tonne

Ref: ICGS Copper factbook 2024 & Press Release 28.04.25

Country Wise Copper Reserves (in metal terms)



India’s Copper Reserve & Resources

- India’s copper ore reserves is 164 million tonnes and total copper ore reserves/resources stand at 1660 million tonnes
  (*Indian Minerals Year Book 2023, published in January 2025*)

- Rajasthan leads with 52.25% of India's copper ore, followed by Madhya Pradesh (23.28%) and Jharkhand (15.14%).

- HCL has 160.48 million tonnes of copper ore reserves with an average grade of 1.32%.
- HCL has reserves/resources of 755.32 million tonnes at an average grade of 0.95% (UNFC system).

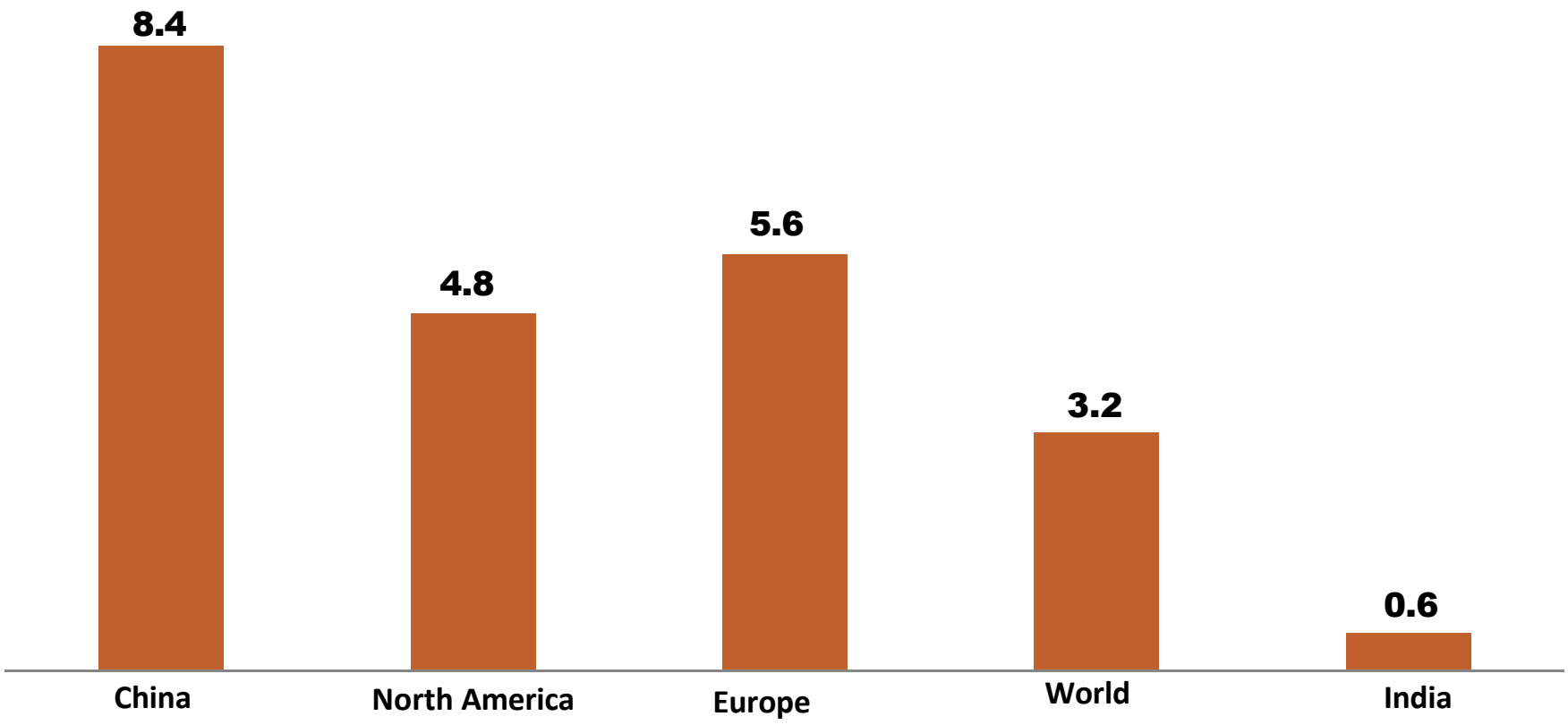


Per Capita Copper Consumption in India vis a vis World Consumption Trend

COUNTRY/REGION WISE COPPER CONSUMPTION TREND

China (57%)	Other Asia (20%)	Europe (12%)	America (10%)	Other (1%)

Unit : Kg/person



Copper Industry in India

1. **Hindustan Copper Ltd. -** The only copper miner in India

Custom Smelters :

2. **Hindalco Industries Ltd. (Birla Copper)** – Capacity - 5 lakh tpa Refined Copper
3. **Vedanta Limited (Sterlite Copper)** – Capacity – 4.6 lakh tpa (Tuticorin unit not in operation since early 2018). Only refinery unit at Silvasa is under operation.
4. **Adani Group (Kutch Copper Ltd.)** – Phase-I plant with a capacity of 5 LPA has been installed. It is reported that the refinery has been commissioned, and commissioning of the smelter is currently in progress

These industries majorly **import raw material** i.e. Copper Concentrate to produce refined copper.

- ✓ These are big industries and strategically **located at ports** in order to take advantage of transportation cost associated with import of raw material / export of finished product and extraction of by-products.
- ✓ Part Quantity is sold by HCL to custom smelters in India.

tpa: Tonnes per annum

Evolution of Hindustan Copper Limited

1967

Hindustan Copper was setup in 1967 with 100 % GoI ownership and assets at Khetri, Rajasthan transferred to Hindustan Copper from NMDC Limited.

1972

Government of India nationalized Indian Copper Corporation Limited, Ghatsila, Jharkhand and merged with Hindustan Copper.

1988

Wire rod copper plant at Taloja was commissioned.

2008

Government of India granted Hindustan Copper Limited status of “Miniratna category -1”.

2018

New mine at Banwas completed and production commenced.

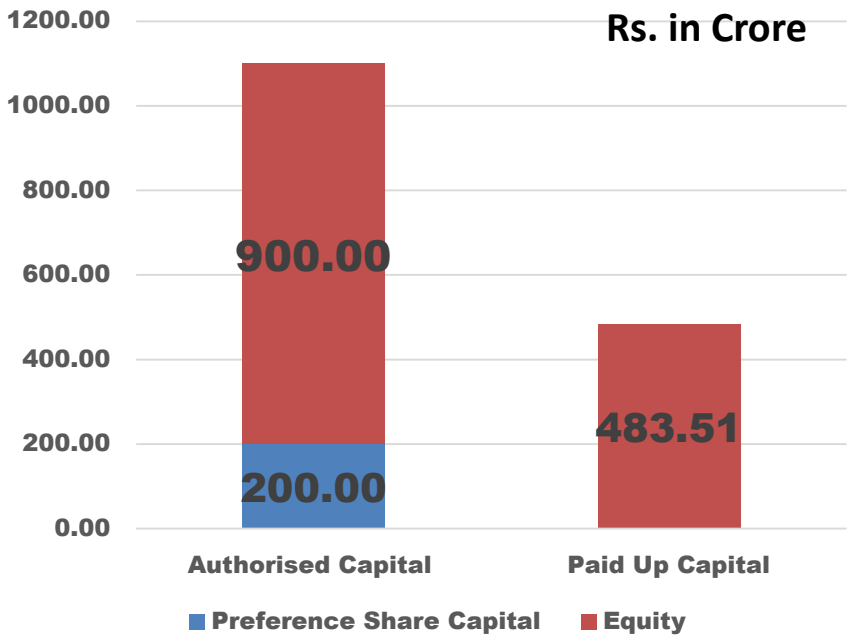
2022

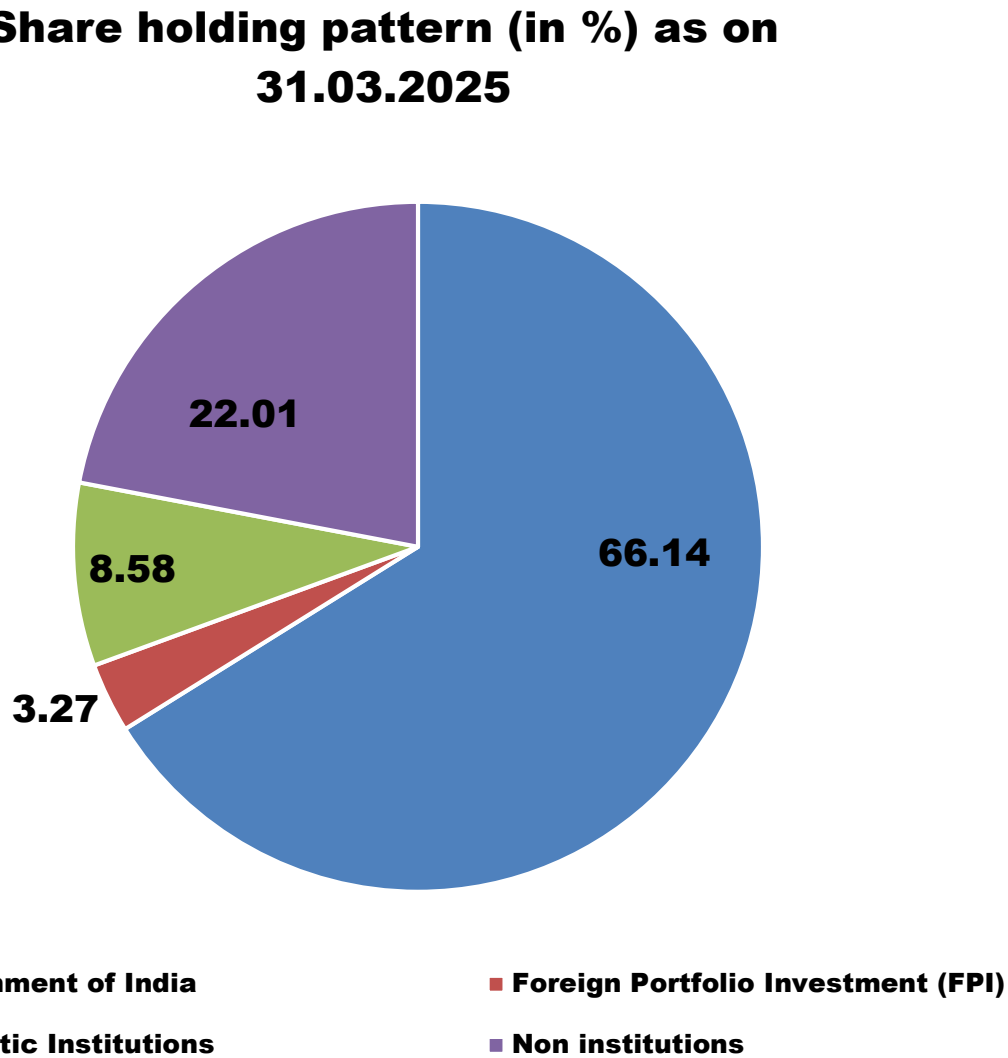
MCP underground mines Production Started.

2024

Award of MDO contract for Rakha Mine under a Revenue-sharing model — a first-of-its-kind initiative in the underground metal mining sector in India.

HCL- Share Holding Structure





Listed on **BSE** and **NSE**

Number of Shares: **96,70,24,020**

Share Price (52Wk High/Low): **Rs. 352.60 / Rs. 183.90**[1]

Market Cap: **Rs. 24567.25 Crore**[1]

Notes:
1. BSE as of June,05 2025

HCL at a Glance

Khetri Copper Complex (KCC)

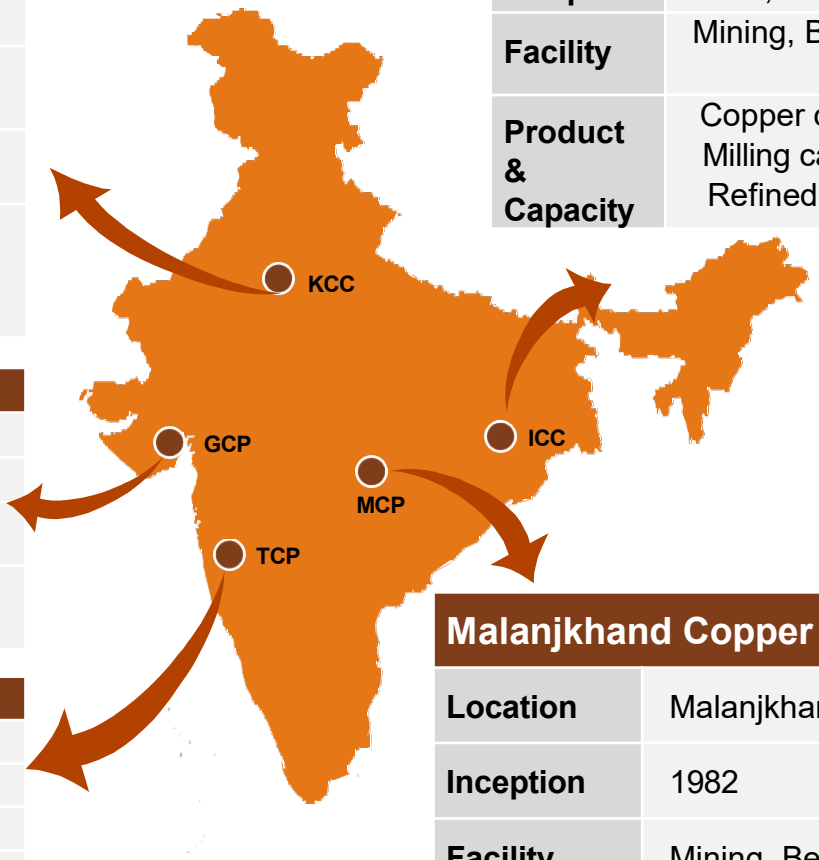
Location	Khetrinagar , Rajasthan
Inception	1967
Facility	Mining, Beneficiation
Product & Capacity	Copper Concentrate - Ore Milling capacity (18 lakh tpa)

Gujarat Copper Project (GCP)

Location	Jhagadia, Gujarat
Acquisition	2015
Facility	Secondary smelting & Refining
Product & Capacity	Refined Copper - 50000 tpa

Taloja Copper Project (TCP)

Location	Taloja, Maharashtra
Inception	1988
Facility	Continuous casting of wire rod
Product & Capacity	Continuous Cast wire rod (CCR) - 60000 tpa



Indian Copper Complex (ICC)

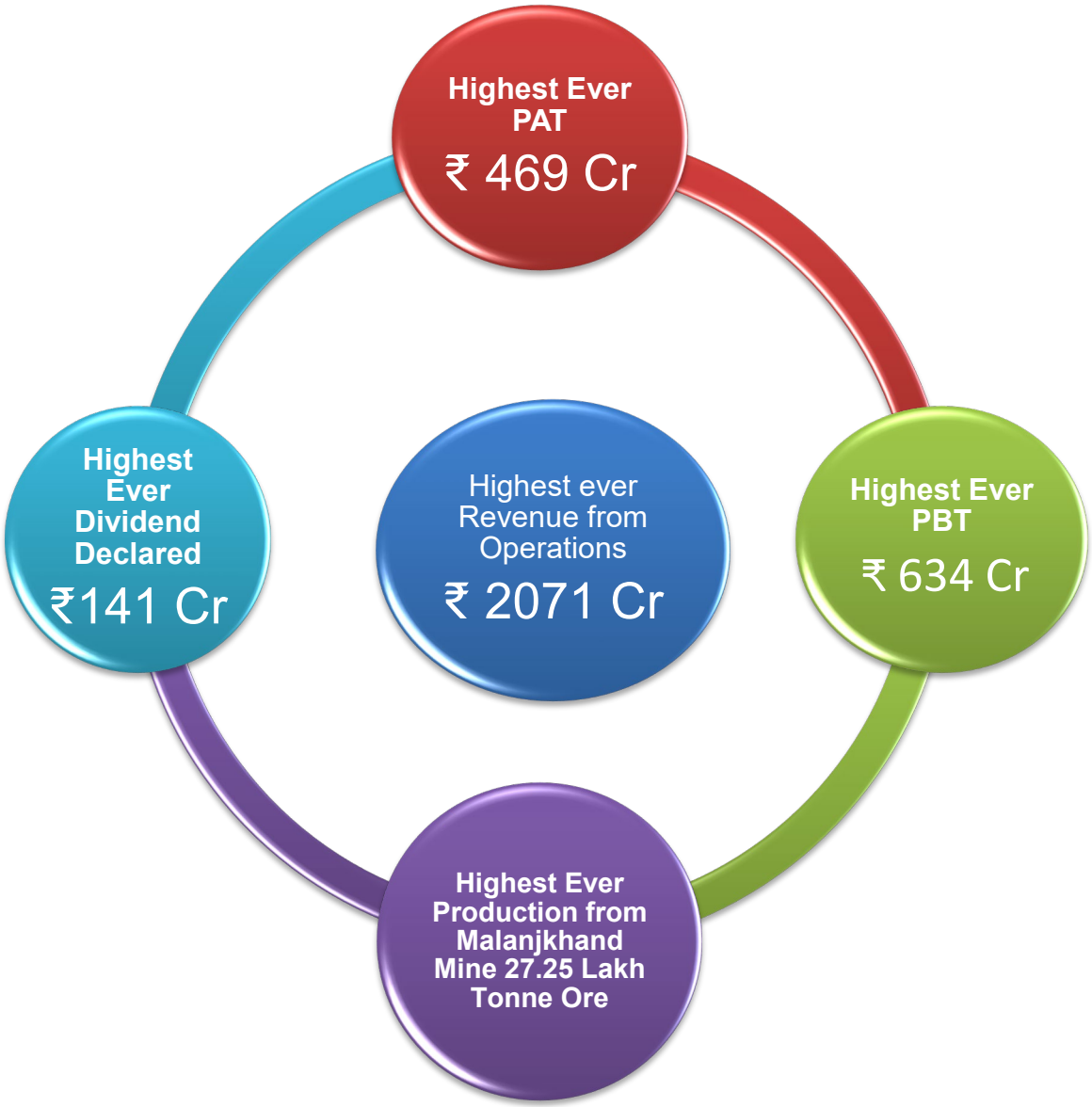
Location	Ghatsila, Jharkhand
Inception	1924, Nationalized in 1972
Facility	Mining, Beneficiation
Product & Capacity	Copper concentrate - Ore Milling capacity (4 lakh tpa) Refined Copper - 18500 tpa

Malanjkhand Copper Project (MCP)

Location	Malanjkhand, Madhya Pradesh
Inception	1982
Facility	Mining, Beneficiation
Product & Capacity	Copper Concentrate - Ore Milling capacity (25 lakh tpa)

- HCL has 30% stake in KABIL (KHANIJ BIDESH INDIA LIMITED)- a JV company between NALCO, HCL & MECL. KABIL is mandated to acquire critical mineral assets overseas.
- HCL has 74% stake in CCL (CHATTISGARH COPPER LIMITED)- a JV company between HCL & CMDC.
- MoU has been signed with Govt. of M.P on 25th Feb 2025 to enhance Copper and Critical Mineral Exploration.

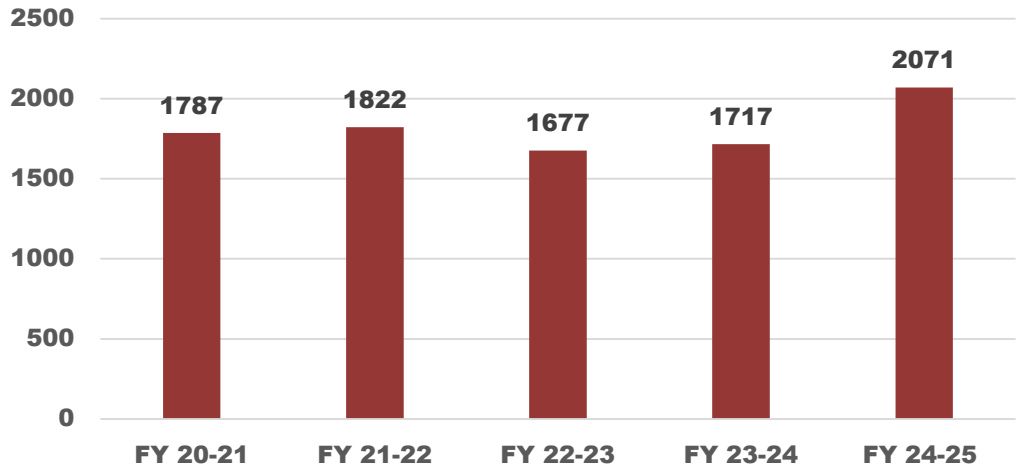
HCL's Robust Performance in FY 24-25



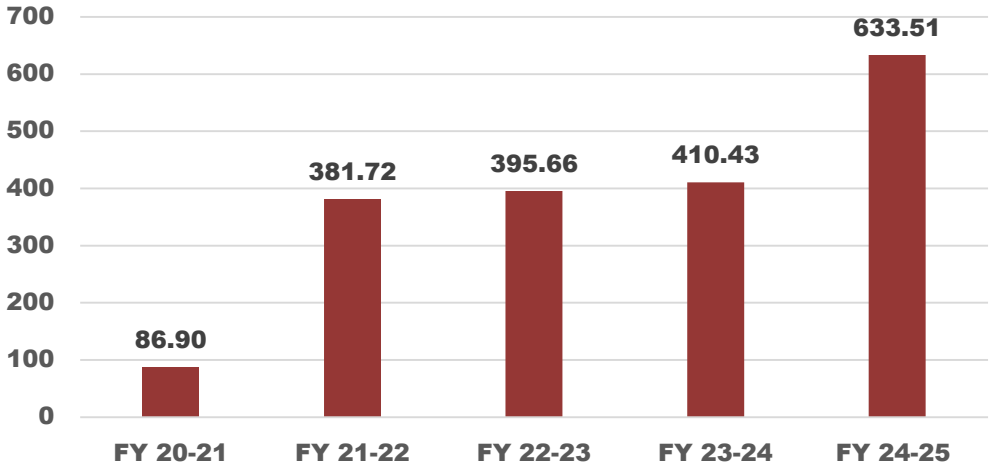
Financial Performance

(Value in ₹ Crore)

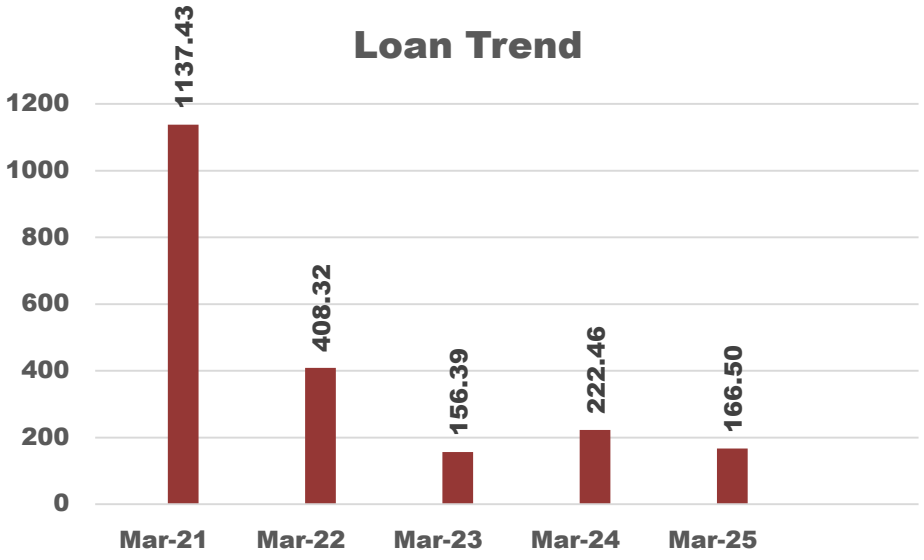
Revenue from Operations



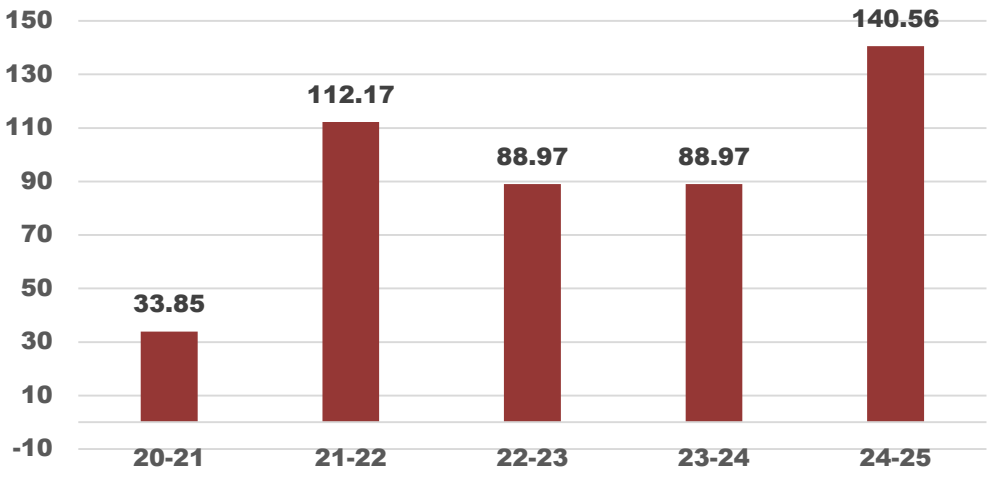
Profit Before Tax (PBT)



Loan Trend



Dividend (Declared for FY)



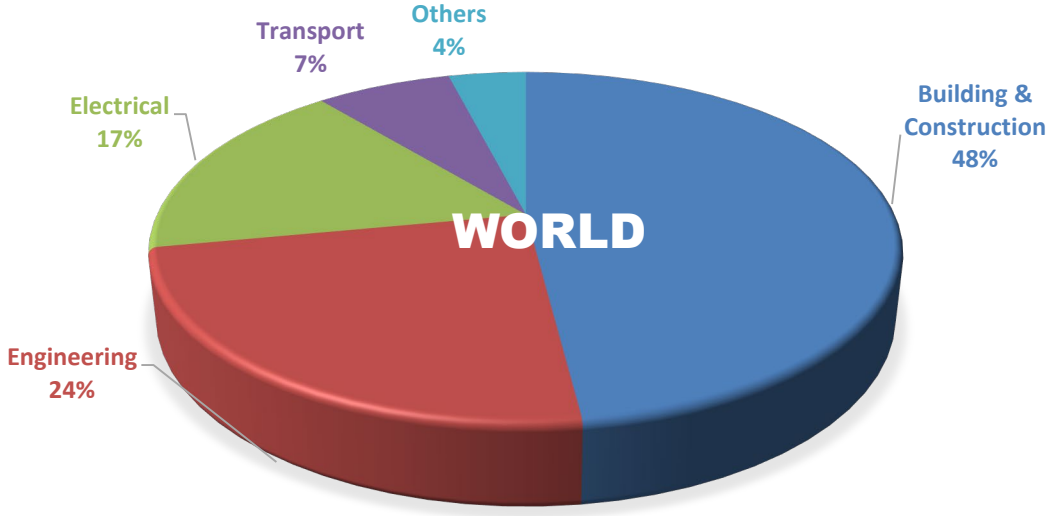
CAPEX – Target vis-a-vis Actual

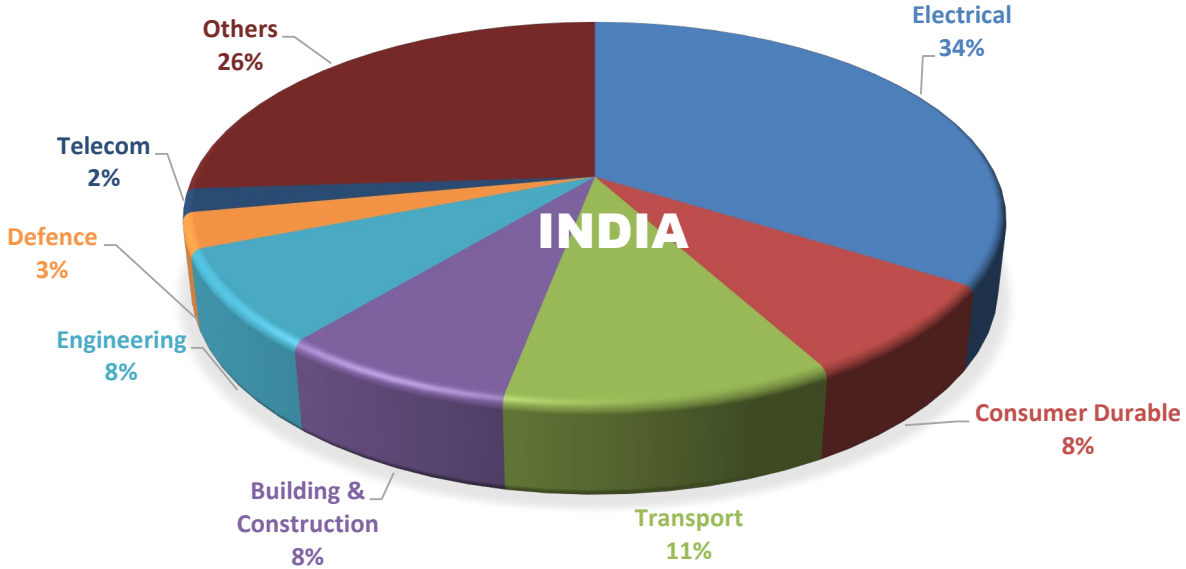
Figures in Rs Crore

Year	MoU Target	Actual
FY 2021-22	350	428.00
FY 2022-23	350	381.28
FY 2023-24	350	480.87
FY 2024-25	350	409.85

Significant Growth Potential in Copper Consumption

Refined Copper Consumption





Copper demand in electrical segment is growing due to demand in infra sector as a result of affordable housing schemes, rural electrification, renewable energy , electric vehicle and more urbanization etc.

Government initiatives will further Increase Growth of the Copper Consuming Industries

- Make in India
- 100 Smart City Projects
- Metro and Railway Projects
- Aatmanirbhar Bharat in Defence
- 500 GW target for Renewable Energy by 2032
- PLI schemes for Consumer electronics industry
- Accelerated growth for Electric Vehicles

Products

- **Copper Concentrate**
  Grade 17-26%



- **Applications**
  Smelting and Refining of Copper Products

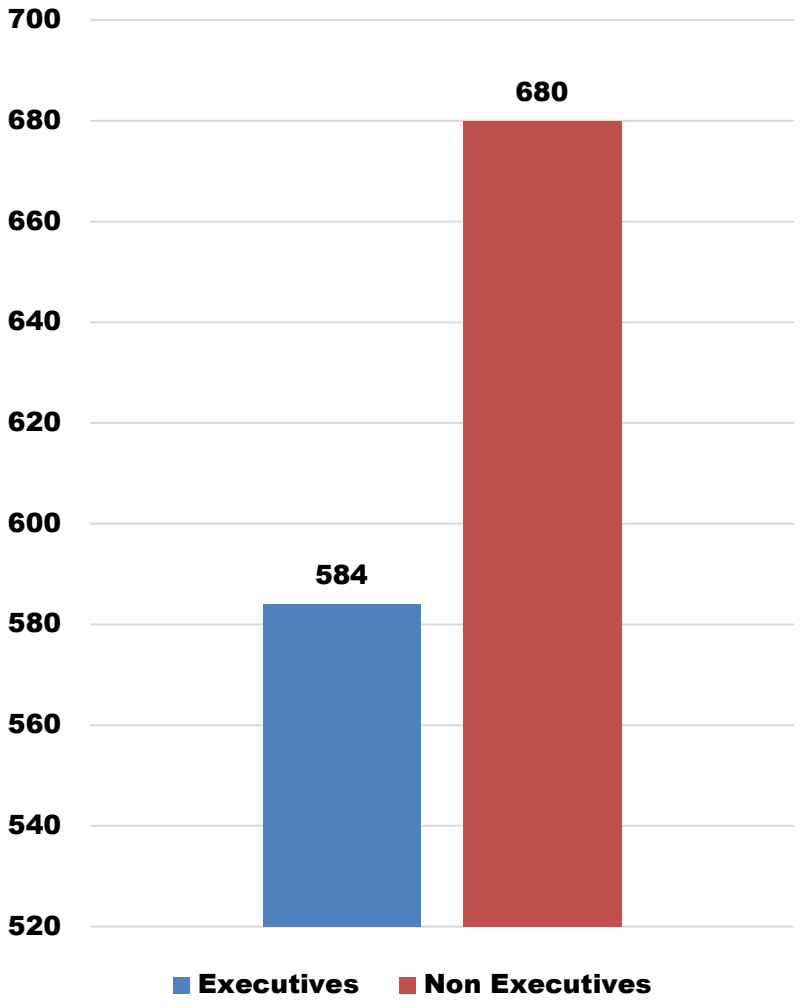
- **Continuous Cast Wire Rod**
  Diameter(mm): 8, 11, 12.5, 16, 19.6
  (+/- 0.50 mm)
  (Tolling Operation)



- **Applications**
  Winding wires, strips, etc.

Detail of Employee Strength

Particulars	Numbers
Total Employees (as on 1st May 2025)	1264
Women	88
PWD	25



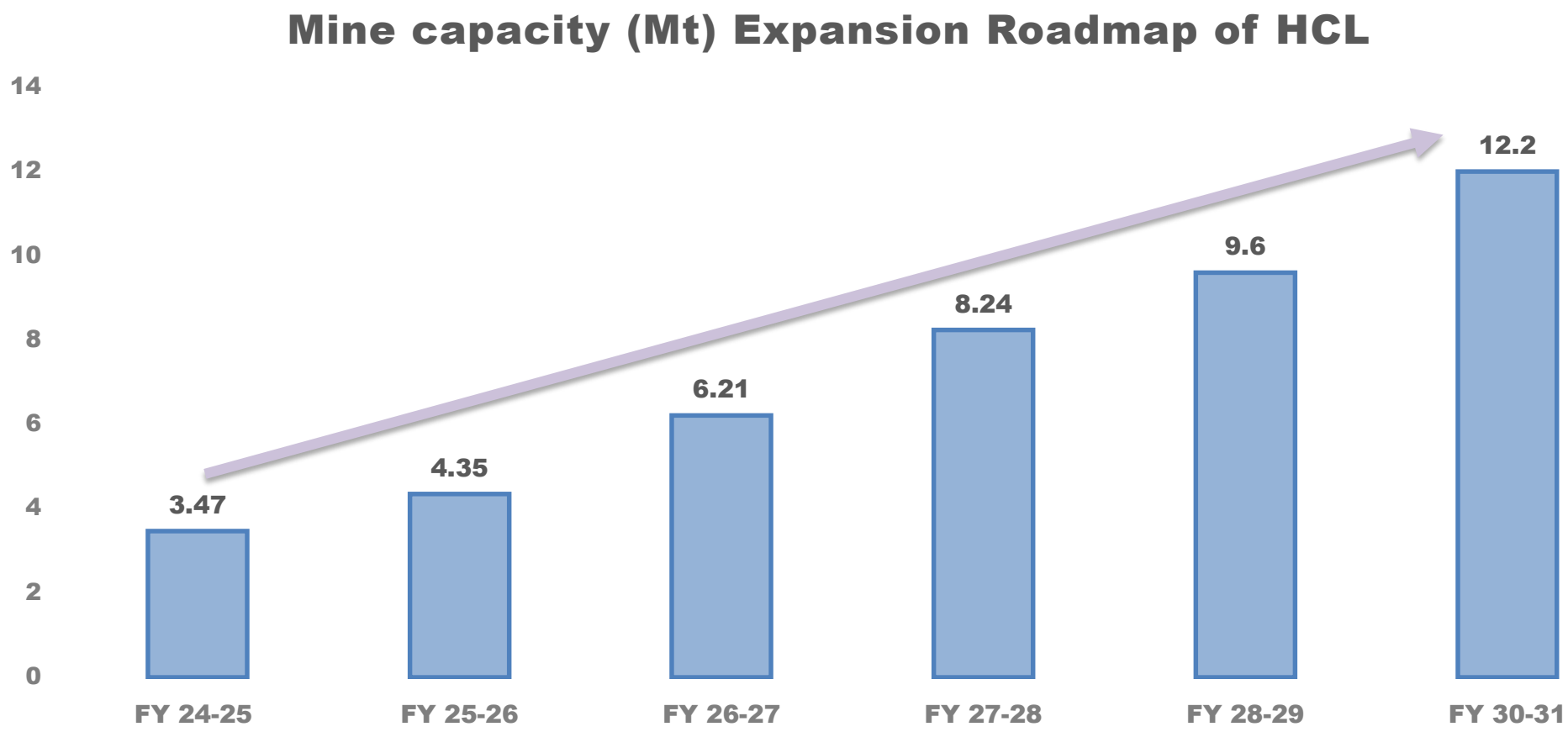
Detail of Mining Leases & Lease Wise Ore Reserves / Resources

State	Unit	Mining Lease/ Area (in ha)	Lease validity	Reserve & Resources (in Million tonne, as on 01.04.24)	Remarks
Jharkhand	ICC	**Surda/ 388.68**	31.03.2040	**34.77 (@ 1.00 % Cu)**	Mining Lease deed for Surda Copper Mine (MLA: 388.68 ha) in East Singhbhum district of Jharkhand for another period of twenty years from 01.04.2020 to 31.03.2040 executed. Mining operation re-started on 05.10.2024
		Kendadih/ 1139.60	02.06.2023	**116.97 (@ 1.04 % Cu)**	Extension of Mining Lease for Kendadih Copper Mine (MLA: 1139.60 ha) in East Singhbhum district of Jharkhand for another period of twenty years from 03.06.2023 to 02.06.2043 received from GoJH on 08.10.2024.
		Rakha/ 785.091	28.08.2021	**229.26 (@ 0.85 % Cu)**	Extension of Mining Lease for Rakha Copper Mine (MLA: 785.091 ha) in East Singhbhum district of Jharkhand for another period of twenty years from 29.08.2021 to 28.08.2041 received from GoJH. on 08.10.2024
Rajasthan	KCC	**Khetri/ 395.07**	31.03.2040	**46.47 (@ 1.42 % Cu)**	----
		Kolihan/ 163.23	31.03.2040	**15.47 (@ 1.21 % Cu)**	----
		Chandmari/ 148.45	26.12.2042	**13.27 (@ 0.99 % Cu)**	----
Madhya Pradesh	MCP	**Malanjkhand/ 479.90**	27.08.2043	**299.12 (@ 0.91 % Cu)**	----
Total for HCL				**755.32 (@ 0.95 % Cu)**	

In FY 2023-24, approximately 56.88 million tonne of copper resource has been added and In FY 2022-23, approximately 66 million tonne of copper resource was added.

Strategy of HCL for meeting Expansion Targets

- IMPLEMENTATION OF MINE EXPANSION PLAN OF HCL (CAPEX / MDO MODEL) The road map of mine capacity expansion plan is given below:-



(Quantity in Million Tonnes per annum)

Strategy of HCL for meeting Expansion Targets

Sl.No.	Unit	Strategy
1	**Malanjkhand Copper Project (MCP)**	• Expansion of Underground Mine . • Installation & Commissioning of Paste fill plant. • New Concentrator plant.
2	**Khetri Copper Complex (KCC)**	• Expansion of mining capacity . • Enhancement of Concentrator plant capacity. • Extensive exploration
3	**Indian Copper Complex (ICC)**	• Appointed MDO for Re-opening of Rakha mine . • Enhancement of Concentrator plant capacity.

Strategy of HCL for meeting Expansion Targets

Kendadih *Capacity of 0.25 Million Tonne*	• **Expected by December 2025**
Rakha *Capacity of 3 Million Tonne*	• **Pre-mining activity started** • **Restart of mining operation expected by Q4, FY25**

- Capital Expenditure of ~ Rs 2,000 Cr in next 5-6 years
- Increased budget of exploration led to 123 million tonnes of additional copper ore reserves & resources in last 2 years and will continue to add
- Acquiring new promising Copper Deposit in India and abroad by taking part in upcoming Mineral Auctions
- Collaboration with M/s CODELCO, Chile for Capacity building and Knowledge sharing in the field of mining , beneficiation and Exploration.
- MoU with Indian PSUs to expand mining portfolio


THANK YOU
Tailing Dam at MCP