Date: November 29, 2025

To,
Department of Corporate Service (DCS-CRD),
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Sub: Revised Unaudited Financial Results and Limited Review Report for the Half Year ended September 30, 2025

Ref.: Rajnish Wellness Limited, Scrip Code: 541601

Dear Sir/Madam,

In continuation to our earlier communication dated November 14, 2025, and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015, we hereby submit the unaudited financial statements along with Limited Review Report of the Company once again for your kind perusal and records.

This revised submission appropriately addresses and rectifies the discrepancies highlighted by BSE in the previous submission. The updated documents have been duly uploaded and enclosed herewith for your kind reference.

We request you to kindly take the revised documents on record and regret any inconvenience caused. We trust the revised submission meets your requirements.

Thanking you.

Yours faithfully,
For Rajnish Wellness Limited

RAJNISHKUMAR S SINGH
Digitally signed by RAJNISHKUMAR S SINGH
Date: 2025.11.29 12:19:34 +05'30'

Rajnishkumar S. Singh
Managing Director
DIN: 07192704
Encl.: *As above.*

MOTILAL & ASSOCIATES LLP
CHARTERED ACCOUNTANTS
(A MEMBER FIRM OF M A R C K S NETWORK)

CA INDIA

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

To,
The Board of Directors,
Rajnish Wellness Limited

1. We have reviewed the accompanying statement of unaudited Financial Results of **Rajnish Wellness Limited** ("the Company") for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended ("the listing Regulations").

2. The Company's management is responsible for preparation of the statement in the accordance with the recognition and measurement and principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim financial reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Director. Our responsibility is to express conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

MOTILAL & ASSOCIATES LLP
106584W/
W100751
CHARTERED ACCOUNTANT

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Motilal & Associates LLP
(Formerly known as Motilal & Associates)
Chartered Accountants
ICAI FRN: 106584W/W100751

MOTILAL & ASSOCIATES LLP
106584W/
W100751
CHARTERED ACCOUNTANT

CA Rishabh Jain
Partner
Membership No.: 179547

Place: Mumbai
Date: 14-11-2025
UDIN: 25179547BMMBLS9806

RAJNISH WELLNESS LIMITED

CIN : L52100MH2015PLC265526

Regd. Office: Shop No. 22, Neo Corporate Co-op Premises Soc Ltd. , Ramchandra Lane Extension Road, Kachpada, Malad West, Mumbai 400064

Statement of Unaudited Financial Results for the first quarter ended September 30, 2025

(Rupees in Lacs except EPS)

Sr.No.	PARTICULARS	Quarter ended			Half - year ended		Year ended
		30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I)	Revenue from Operations	1,200.42	455.62	1,741.91	1,656.04	3,372.22	4,856.11
II)	Other Income	31.24	11.67	0.42	42.92	35.07	52.37
III)	**Total Income (I+II)**	**1,231.67**	**467.29**	**1,742.33**	**1,698.96**	**3,407.29**	**4,908.49**
IV)	**Expenses:**						
	Cost of Materials Consumed	-	-	-	-	-	-
	Purchases of Stock-in-trade	1,159.29	410.12	1,666.94	1,569.41	3,138.88	4,632.52
	Changes in Inventories of Finished goods, Work in progress and Stock in trade	-127.35	-31.50	-18.31	-158.85	-8.75	(60.42)
	Employee Benefit Expenses	73.67	22.77	15.92	96.44	28.42	93.72
	Finance Cost	0.10	0.07	10.34	0.17	23.31	27.40
	Depreciation and Amortization Expense	0.40	0.34	0.80	0.74	1.13	2.39
	Other Expenses	116.81	36.42	29.62	153.23	165.02	189.58
	Total Expenses (IV)	**1,222.92**	**438.22**	**1,705.31**	**1,661.14**	**3,348.01**	**4,885.20**
V)	**Profit (+) / Loss (-) before Exceptional and Tax (III-IV)**	**8.74**	**29.07**	**37.02**	**37.81**	**59.28**	**23.29**
VI)	Exceptional Items						
VII)	**Profit (+) / Loss (-) before Tax (V-VI)**	**8.74**	**29.07**	**37.02**	**37.81**	**59.28**	**23.29**
VIII)	**Tax Expenses**						
	a) Current Tax	2.27	7.56	9.25	9.83	14.82	6.05
	b) Deferred Tax	-	-	0.00	-	0.00	-0.06
	c) Short/Excess Provision of Earlier Years	-	-	-	-	-	-
IX)	**Profit (+) / Loss (-) for the period (VII-VIII)**	**6.47**	**21.51**	**27.77**	**27.98**	**44.45**	**17.30**
X)	**Other Comprehensive Income (OCI)**						
i.	Items that will not be reclassified to Profit and Loss	-	-	-	-	-	-
ii.	Income Tax relating to Items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
iii.	Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
iv.	Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	Total Comprehensive Income	-	-	-	-	-	-
XI)	**Total Comprehensive Income for the period**	**6.47**	**21.51**	**27.76**	**27.98**	**44.46**	**17.30**
	Paid up Equity Share Capital (Face Value of Rs.1/ each)	1,015,347,488	768,474,660	768,474,660	1,015,347,488	768,474,660	768,474,660
	Earnings Per Share (for continuing operation)						
	a) Basic EPS (Rs.)	0.0006	0.0028	0.0030	0.0028	0.0043	0.0023
	b) Diluted EPS (Rs.)	0.0006	0.0028	0.0030	0.0028	0.0043	0.0023
	Earnings Per Share (for discontinuing operation)						
	a) Basic EPS (Rs.)	0.0003	0.0028	0.0010	0.0010	0.0010	0.0010
	b) Diluted EPS (Rs.)	0.0003	0.0028	0.0010	0.0010	0.0010	0.0010
	operation)						
	a) Basic EPS (Rs.)	0.0006	0.0028	0.0030	0.0028	0.0043	0.0023
	b) Diluted EPS (Rs.)	0.0006	0.0028	0.0030	0.0028	0.0043	0.0023

Notes :

1 The Financial Results of the Company for the quarter and half year ended 30th September 2025 have been reviewed and recommended by the audit committee and approved by the board of Director of the Company in their respective meetings held on 14th November, 2025

2 The Figures of the previous year / period have been regrouped wherever necessary.

3 The Statutory auditors of the Company have carried out a "Limited Review" of the above results as per Regulation 33 of the

4 The above results have been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015

Place: Mumbai
Date: 14th November, 2025

By order of the Board of Directors
For Rajnish wellness Limited

RAJNISHKUMAR S SINGH
Digitally signed by RAJNISHKUMAR S SINGH
Date: 2025.11.14 12:48:29 +05'30'

Rajnishkumar Surendraprasad Singh
Managing Director
DIN: 07192704

RAJNISH WELLNESS LIMITED
CIN: L52100MH2015PLC265526
Statement of Assets and Liabilities as at September 30, 2025

(Rs. In Lakhs)

Particulars	As at Sep 30, 2025	As at Mar 31, 2025
ASSETS		
I Non-Current Assets		
a Property, Plant and Equipment	4.36	4.54
b Financial Assets		
Investments	1,779.58	330.84
Loans & Advances	1,700.93	1,058.99
Other	-	-
c Other Non Current Assets	201.74	198.94
Total Non-current assets	**3,686.61**	**1,593.31**
II Current assets		
a Inventories	1,146.04	987.18
b Financial Assets		
Trade Receivables	3,334.85	2,668.52
Cash and Cash Equivalents	113.20	39.53
Loans & Advances	-	-
Other Financial Assets	-	-
c Income Tax Assets (net)	-	-
d Other Current Assets	3,850.18	3,839.80
Total current assets	**8,444.27**	**7,535.03**
Total assets	**12,130.88**	**9,128.35**
EQUITY AND LIABILITIES		
I Equity		
a Equity Share Captial	10,153.47	7,684.75
b Other Equity	759.45	731.47
Total Equity	**10,912.92**	**8,416.22**
II Liabilities		
A Non-Current Liabilities		
i) Financial Liabilities		
Borrowings	-	17.56
Trade Payables	-	-
ii) Deferred Tax Liabilities	0.07	0.07
iii) Other Non current Liabilities	245.51	245.51
Total Non Current Liabilities	**245.58**	**263.14**
B Current liabilities		
i) Financial Liabilities		
Borrowings	-	-
Trade Payables	901.39	382.31
Other Financial Liabilities	8.09	9.16
ii) Provisions	-	-
iii) Current Tax Liabilities	15.89	6.05
iv) Other Current Liabilities	47.02	51.47
Total Current Liabilities	**972.38**	**448.99**
Total Equity and Liabilities	**12,130.88**	**9,128.35**

By order of the Board of Directors
For Rajnish wellness Limited

RAJNISHKUMAR S SINGH
Digitally signed by RAJNISHKUMAR S SINGH
Date: 2025.11.14 12:48:50 +05'30'

Rajnishkumar Surendraprasad Singh
Managing Director
DIN: 07192704

Place: Mumbai
Date: 14/11/2025

RAJNISH WELLNESS LIMITED
CIN: L52100MH2015PLC265526
Cash Flow Statement for the Half year ended September 30, 2025

(Rs. In Lakhs)

Particulars	For the half - year ended Sep 30, 2025	For the half - year ended Sep 30,2024
Operating activities		-
Profit Before Tax	37.81	59.28
Adjustments to reconcile profit before tax to net cash inflow		
Depreciation and amortisation	0.74	1.13
Tax provision	-	-
Finance Cost	0.17	23.31
	38.73	**83.72**
Working capital		
(Increase) / Decrease in Trade and Other Receivables	(666.33)	1,159.93
(Increase) / Decrease in Inventories	(158.86)	(8.76)
(Increase) / Decrease in Short Term Loan & Advances Given	-	(2,192.54)
(Increase) / Decrease in Investments	(1,448.74)	-
(Increase) / Decrease in Other Current Financial Assets	-	(3,800.71)
(Increase) / Decrease in Other Current assets	(10.38)	3,572.32
Increase / (Decrease) in Provisions	-	146.68
Increase / (Decrease) in Trade and Other Payables	519.08	(772.97)
Increase / (Decrease) in Other Financial Liabilities	(1.07)	-
Increase / (Decrease) in Long term Borrowings	(17.56)	(345.01)
Increase / (Decrease) in Short term Borrowings	-	(117.81)
Increase / (Decrease) in Current tax Liabilities	9.84	-
Increase / (Decrease) in other Current Liabilities	(4.45)	378.03
(Increase) / Decrease in Long Term Loan & Advances Given	(641.94)	1,907.53
(Increase) / Decrease in Non current assets	(2.80)	192.89
Increase / (Decrease) in Non Current Liabilities	0.00	(184.06)
Cash generated fror	**(2,384.49)**	**19.24**
Direct taxes paid (Net off Refund)	9.83	14.82
Net cash flow from operating activities	**(2,394.32)**	**4.41**
Investing activities		
Sale/(Purchase) of Property, Plant and Equipment	(0.51)	(0.24)
Interest received	-	-
Net cash flow used in investing activities	**(0.51)**	**(0.24)**
Financing activities		
Interest paid	(0.17)	(23.31)
Proceeds from Right issue	2,468.72	-
Net cash flow from financing activities	**2,468.55**	**(23.31)**
Increase in cash and cash equivalents	**73.73**	**(19.14)**
Cash and cash equivalents at the beginning of the year	39.47	23.50
Cash and cash equivalents at the end of the year	**113.20**	**4.36**

By order of the Board of Directors
For Rajnish wellness Limited

RAJNISHKUMAR S SINGH
Digitally signed by RAJNISHKUMAR S SINGH
Date: 2025.11.14 12:49:12 +05'30'

Rajnishkumar Surendraprasad Singh
Managing Director
DIN: 07192704

Place: Mumbai
Date: 14/11/2025

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC

Statement on deviation / variation in utilisation of funds raised	
Name of listed entity	Rajnish Wellness Limited
Mode of Fund Raising	Right Issue
Date of Raising Funds (Date of exercising of warrants i.e., receipt of the remaining 75% of Amount Raised.	20th August, 2025
Amount Raised	246,873,025
Right Issue Pruposed Approval	499,000,000
Report filed for Quarter ended	30 September, 2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if any	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder	Not Applicable
Explanation for the Deviation /Variation	Not Applicable
Comments of the Audit Committee after Review	NIL
Comments of the auditors, if any	NIL

Where there has been a deviation. In the following table: Not Applicable

Original Object	Modified Object, if any	Original Allocation [In Rs.]	Modified allocation, if any	Funds Utilised [In Rs.]	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
Acquisition of Milan Trading Co	Not Applicable	13,871,000.00	Not Applicable	Nil	Nil	-
Augmentation of Working Capital	Not Applicable	171,283,769.00	Not Applicable	Nil	Nil	-
General Corporate Purposes	Not Applicable	61,718,256.00	Not Applicable	8,379,928	Nil	-

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

RAJNISHKUMAR S SINGH
Digitally signed by RAJNISHKUMAR S SINGH
Date: 2025.11.14 16:45:59 +05'30'

Name of Signatory: Rajnishkumar Surendraprasad Singh
Designation: Managing Director
DIN: 07192704