11th November 2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J Towers, Dalal Street,
Mumbai 400 001

Sub: Updating the Outcome of the Board Meeting - Quarter 2 and Half year ended 30th September 2025 held on 11th November 2025

Ref: BSE CODE: 532373 – WEPSOLN

Dear Sir/Madam,

We hereby inform you that a Meeting of Board of Directors of the Company held on **Tuesday, 11th November 2025** at Bangalore, inter-alia has considered and approved the Un-Audited Financial Results for the Quarter and Half Year ended 30th September 2025.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the below mentioned:

1. Un-Audited Financial Results for the Quarter and Half Year ended 30th September 2025;

2. Limited Review Report on the Un-audited Financial Results for the Quarter and Half Year ended 30th September 2025.

The results will be published in the newspapers in terms of Regulation 47(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The results will also be uploaded on Company's website - www.wepsol.com in compliance with Regulation 46(2)(l)(ii) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

Further, the Board of Directors of the Company inter-alia has transacted and approved the following:

a) the allotment of 23,400 Equity Shares of Rs. 10/- each to eligible employees who had exercised their vested options under the Company's Employee Stock Option Plan (ESOP).

The meeting of the Board commenced at 11:00 A.M. and concluded at 4:00 P.M.

Kindly take the above information on record.

Thanking you,

Yours sincerely,
For WeP Solutions Limited

ANKITA KARNANI
Digitally signed by ANKITA KARNANI
Date: 2025.11.11 16:15:42 +05'30'

Ankita Karnani
Company Secretary and Compliance Officer
M No: A33634

GURU & JANA®
Limited Liability Partnership
Chartered Accountants

Limited Review Report on the Unaudited Financial Results of WeP Solutions Limited for the quarter ended 30th September 2025 and year to date results for the period from 1st April 2025 to 30th September 2025 pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015, as amended

To

The Board of Directors of WeP Solutions Limited

Introduction

1. We have reviewed the accompanying statement of unaudited financial results of WeP Solutions limited ("the Company"), for the quarter ended September 30, 2025 and year to date results for the period from 1st April 2025 to 30th September 2025 ("the Statement") together with the relevant notes thereon. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended, which has been initialled by us for identification purposes. The Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015, and relevant amendment rules thereafter, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

Scope of Review

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim Standalone financial information for the period ended 30th September 2025 consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A

GURU & JANA LLP ★ Chartered Accountants ★

review is substantially less in scope than an audit conducted in accordance with the Standards in Auditing specified under section 143(10) of the Companies Act, 2013, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

1. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, 2015, as amended, the SEBI Circular(s) including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Guru & Jana LLP

Chartered Accountants

Firm Registration number: 006826S/S000214



Heena Kauser A P

Partner

Membership No: 219971

UDIN: 25219971BMMHSO5960

Place: Bengaluru

Date: 11th November 2025

WeP Solutions Limited

Regd. Office : 40/1-A, II Floor Basappa Complex, Lavelle Road, Bengaluru - 560 001
CIN : L72200KA1995PLC025617

wepsol

Unaudited Audited Statement of Financial Results for the Quarter and Half year ended on September 30, 2025

(₹ in Lakhs except for EPS data)

Particulars	Quarter Ended on			Half-Year Ended on		Year Ended on
	September 30, 2025 Unaudited	June 30 2025 Unaudited	September 30, 2024 Unaudited	September 30, 2025 Unaudited	September 30, 2024 Unaudited	March 31, 2025 Audited
1. Income from Operations						
a. Net Sales/Income from Operations	1,748.87	1,610.39	1,595.35	3,359.26	3,071.22	6,470.55
b. Other Operating Income	0.68	2.41	4.20	3.09	5.14	8.73
Total Revenue from Operations	**1,749.55**	**1,612.80**	**1,599.55**	**3,362.35**	**3,076.36**	**6,479.28**
c. Other Income	36.59	49.56	32.56	86.15	73.96	159.92
Total Income from Operations(net)	**1,786.14**	**1,662.36**	**1,632.11**	**3,448.50**	**3,150.32**	**6,639.20**
2. Expenses						
a. Cost of Material consumed	189.56	84.05	54.43	273.61	183.86	482.94
b. Purchases of stock-in-trade	417.96	441.02	527.87	858.98	912.81	2,008.94
c. Changes in inventories of finished goods, work in progress and stock in trade	44.08	(2.06)	(31.68)	42.02	(52.36)	(246.95)
d. Employees benefits expense	272.22	273.29	264.00	545.51	519.64	1,051.14
e. Finance Costs	61.03	45.60	30.61	106.63	57.40	133.84
f. Depreciation and amortisation expense	295.47	297.78	226.23	593.25	443.75	967.84
g. Other expenses	461.64	476.55	404.01	938.19	769.54	1,672.43
Total Expenses	**1,741.96**	**1,616.23**	**1,475.47**	**3,358.19**	**2,834.64**	**6,070.18**
3. Profit/(Loss) before exceptional items (1-2)	**44.18**	**46.13**	**156.64**	**90.31**	**315.68**	**569.02**
4. Exceptional items	-	-	-	-	-	-
5. Profit /(Loss) before tax (3-4)	**44.18**	**46.13**	**156.64**	**90.31**	**315.68**	**569.02**
6. Tax expense						
a. Current Tax	23.43	21.31	49.58	44.73	106.11	104.17
b. Deferred Tax	(9.48)	(29.42)	(7.98)	(38.90)	(20.02)	62.31
7. Net Profit / (Loss) for the Year / Period (5-6)	**30.23**	**54.24**	**115.05**	**84.48**	**229.59**	**402.54**
8. Other Comprehensive Income (net of tax)	4.73		3.14	4.73	3.14	(3.27)
9. Total Comprehensive Income for the Year / Period (7+8)	**34.96**	**54.24**	**118.19**	**89.21**	**232.73**	**399.27**
10. Paid-up equity share capital (Face Value of Rs. 10/- per share)	3,680.63	3,680.63	3,660.09	3,680.63	3,660.09	3,680.63
11. Earnings Per Share (EPS) (of Rs.10/- each) (not annualised) (in Rs.)						
(a) Basic	0.08	0.15	0.31	0.23	0.63	1.10
(b) Diluted	0.08	0.15	0.31	0.23	0.62	1.09

Notes:

1) The above Financial results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th November 2025. Statutory Auditors have performed a limited review of the results for the quarter and half year ended on September 30, 2025.

2) Segment wise Revenue, Results and Capital Employed :-

The segment wise revenue, results and capital employed figures relate to the respective amounts directly identifiable to each of the segments.

₹ in Lakhs

Particulars	Quarter ended			Half Year ended		Year ended
	September 30, 2025 Unaudited	June 30 2025 Unaudited	September 30, 2024 Unaudited	September 30, 2025 Unaudited	September 30, 2024 Unaudited	March 31, 2025 Audited
1. Segment Revenue						
a. Partner Business	499.58	360.24	418.77	859.82	734.88	1,664.03
b. Enterprise Business	1,249.96	1,252.57	1,180.78	2,502.53	2,341.48	4,815.25
Net Sales / Income from Operations	**1,749.54**	**1,612.81**	**1,599.55**	**3,362.35**	**3,076.36**	**6,479.28**
2. Segment Results						
a. Partner Business	(49.76)	(67.63)	(57.53)	(117.39)	(157.77)	(250.91)
b. Enterprise Business	120.40	122.10	215.00	242.50	472.81	828.56
Total	**70.64**	**54.47**	**157.47**	**125.11**	**315.04**	**577.65**
Less: Net Interest	26.46	8.34	0.83	34.80	(0.64)	8.63
Total Profit Before Tax	**44.18**	**46.13**	**156.64**	**90.31**	**315.68**	**569.02**
3. Capital Employed						
a. Partner Business	1,230.12	1,320.93	1,352.48	1,230.12	1,352.48	1,343.05
b. Enterprise Business	7,501.18	7,401.52	6,575.39	7,501.18	6,575.39	6,402.01
Total	**8,731.30**	**8,722.45**	**7,927.87**	**8,731.30**	**7,927.87**	**7,745.06**

The above is an extract of the detailed format of Quarterly financial results filed with the Stock exchange under Regulation 33 of SEBI(Listing obligations and Discloure Requirements) Regulations, 2015.Financial results are available on stock exchange website: www.bseindia.com and on the company website:www.wepsol.com

WeP Solutions Limited Bangalore

7.) The Statement of Assets & Liabilities as at September 30, 2025

₹ in Lakhs

Particulars	As at September 30,2025 Unaudited	As at March 31,2025 Audited
ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment	3,197.10	3,393.88
(b) Capital work-in-progress	410.44	312.62
(c) Other Intangible assets	2.00	3.50
(d) Financial Assets		
i. Other financial assets	713.92	641.28
(e) Deferred tax assets (net)	393.06	354.17
(f) Non-current Tax assets	35.29	43.07
(g) Other non-current assets	41.36	45.81
	4,793.17	**4,794.33**
(2) Current assets		
(a) Inventories	1,326.60	1,444.23
(b) Financial Assets		
i. Trade receivables	1,916.15	1,892.57
ii. Cash and cash equivalents	26.31	103.15
iii. Bank balances other than (ii) above	1,396.71	1,486.34
iv. Other financial assets	93.71	66.62
(c) Other current assets	664.66	571.71
	5,424.14	**5,564.62**
Total Assets	**10,217.31**	**10,358.95**
EQUITY AND LIABILITIES		
(1) EQUITY		
(a) Equity Share capital	3,680.63	3,680.63
(b) Other Equity		
i. Reserves & Surplus	2,538.23	2,609.92
ii. Others	-	-
	6,218.86	**6,290.55**
LIABILITIES		
(2) Non-current liabilities		
(a) Financial Liabilities		
i. Borrowings	752.56	496.81
ii. Lease Liabilities	13.69	22.25
ii. Other financial liabilities	-	-
(b) Provisions	90.05	101.85
(c) Other non-current liabilities	-	0.17
	856.30	**621.08**
(3) Current liabilities		
(a) Financial Liabilities		
i. Borrowings	1,759.88	957.70
ii. Lease Liabilities	60.99	56.91
iii. Trade payables		
a. Total outstanding dues of Micro and small enterprises	14.54	19.89
b. Total outstanding dues of creditors other than micro and small enterprises	141.29	201.64
iv. Other financial liabilities	502.00	1,612.59
(b) Other current liabilities	522.94	491.80
(c) Provisions	140.49	106.79
	3,142.15	**3,447.32**
Total Equity and Liabilities	**10,217.31**	**10,358.95**



8.) Disclosure of Statement of Cash Flows as per Regulation 33 of the SEBI (LODR) Regulations, 2015 for the half year ended on 30th September 2025

₹ in Lakhs

Statement of Cash Flows for the period ended September 30, 2025

Particulars	September 30, 2025 Unaudited	March 31, 2025 Audited
Cash Flow From Operating Activities		
Profit / (Loss) before Income tax	90.31	569.02
Adjustments for:		
Depreciation & Amortisation	593.25	967.84
Provision for doubtful debts	105.02	109.86
Employee share based payment expense	23.12	31.18
Loss / (Profit) on Sale of Fixed Assets	7.66	13.72
Net Exchange differences	-	(1.12)
Interest Income	(83.21)	(128.04)
Interest Expense	106.63	133.84
	842.78	**1,696.30**
Changes in Operating assets and liabilities		
(Increase)/Decrease in Inventories	117.75	(285.49)
(Increase)/Decrease in Trade Receivables ((Current & Non Current))	(128.60)	(258.39)
(Increase)/Decrease in Financial & Other assets (Current & Non Current)	(169.77)	(528.50)
Increase/(Decrease) in Trade Payables,Provisions,Other Financial Liabilities & Other Liabilities (Current & Non Current)	(1,115.58)	868.38
Cash Generated from Operations	**(453.42)**	**1,492.30**
Income taxes paid	58.50	111.83
Net Cash Inflow/(Outflow) from Operating Activities	**(511.92)**	**1,380.47**
Cash Flow From Investing Activities		
Purchase of Property, Plant & Equipment (including CWIP)	(454.88)	(1,673.14)
Purchase of Investments	-	-
Purchase of Intangible Assets	-	(6.00)
Proceeds from Sale of Fixed Assets	0.46	13.96
(Increase)/Decrease in Loans	-	-
Interest Income	83.21	128.04
Investment in bank deposit(having original maturity of more than 3 months)	(925.83)	(1,329.41)
Redemption/Maturity of bank deposits(having original maturity of more than 3 months)	1,016.73	594.18
Net Cash Inflow/(Outflow) from Investing Activities	**(280.31)**	**(2,272.37)**
Cash Flow From Financing Activities		
Proceeds from Issue of Shares	-	20.54
Rights Issue Expenses & Expenses for increase of Authorised Capital	-	-
Expenses relating to merger	-	-
Interest paid	(106.63)	(133.84)
Proceeds / (Repayment) of Borrowings	702.18	(43.07)
Repayment of Lease obligations	(50.61)	(93.15)
Proceeds of Term Loan	500.00	450.00
Repayment of Term Loan	(144.26)	(129.13)
Dividend payment	(184.03)	(183.00)
Amount deposited in bank account towards unpaid dividend	(1.27)	(2.38)
Net Cash Inflow/(Outflow) from Financing Activities	**715.38**	**(114.03)**
Net Increase / (Decrease) In Cash And Cash Equivalents	**(76.85)**	**(1,005.93)**
Cash and cash equivalents at the beginning of the year	103.15	1,109.09
Cash and cash equivalents at end of the period	**26.30**	**103.15**

For WeP Solutions Limited

WeP Solutions Limited Bangalore

Ashok Tripathy
Managing Director and CEO

Place: Bengaluru
Date:11th November 2025