Dated: 03/11/2026

To,
The General Manager
DCS-CRD
(Corporate Relationship Department)
BSE Ltd.
Rotunda Building
P.J. Tower, Dalal Street, Fort
Mumbai-400001

BSE SCRIP Code: SBVCL | 544074

Subject: Outcome of the meeting of the Board of Directors of Shri Balaji Valve Components Limited ("the company") held on Tuesday, 03rd November 2026

Dear Sir(s),

Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015, we are pleased to submit the unaudited Financial Results for the half-year ended on 30th September 2026, which were also approved by the Board of Directors of the Company at their meeting held on Tuesday, 03rd November 2026. The Meeting of the Board of Directors of the Company commenced at 01.30 p.m. (IST) and concluded at 03.30 p.m. (IST).

The Board, at their meeting held on Tuesday, 03rd November, transacted the following items of business:

1. Approve the unaudited Financial Results of the Company for the Half-Year ended 30th September 2026, and the Auditor's limited review report thereon. (Copies of Unaudited Financial Results approved by the Board of Directors are enclosed herewith along with the Auditors' Report as Annexure l).
2. To read and confirm the minutes of the previous Board meeting held on 27th August 2026.
3. To grant consent to the amalgamation scheme between KITZ VALVE & ACTUATION INDIA PRIVATE LIMITED AND KITZ INDIA PRIVATE LIMITED as an unsecured creditor.
4. To take note of the updated RPT Policy.

Thanking you.
For, Shri Balaji Valve Components Ltd

SHRINIVAS LAXMIKANT KOLE
Digitally signed by SHRINIVAS LAXMIKANT KOLE
Date: 2026.11.03 15:36:45 +05'30'

SHRINIVAS LAXMIKANT KOLE
Whole-Time Director & CFO
DIN: - 10119216
Place: Pune
Encl: 1. Unaudited Financial Results and Limited Review Report thereupon

KISHOR GUJAR & ASSOCIATES
CHARTERED ACCOUNTANTS

OFF. NO. 1A, 2, 3, 3A 1st FLOOR, MAHALAXMI HEIGHTS,
NEAR BANK OF MAHARASHTRA (PIMPRI BRANCH),
MUMBAI-PUNE ROAD, PIMPRI, PUNE - 411 018.
GSTIN : 27AAFFK2703H1ZL

E-mail : info.kgapune@gmail.com www.kishorgujarandassociates.in Tel. : 020-27478224, 27472930 Mob.: 7447448424

Limited Review Report on unaudited Financial Results for the half year ended September 30, 2026, Financial Results of Shri Balaji Valve Components Limited pursuant to the Regulation 33of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors
Shri Balaji Valve Components Limited.
Plot No. PAP B-31,
Phase -2, Chakan Industrial Area,
Bhamboli, Khed, Pune 410501
CIN: - L29220PN2011PLC141370

1. We have reviewed the accompanying statement of unaudited financial results of Shri Balaji Valve Components Limited ('the Company') for the half year ended September 30, 2026('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 'Interim Financial Reporting' ('AS 25'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

KISHOR GUJAR & ASSOCIATES CHARTERED ACCOUNTANTS FRN 1[illegible] PUNE

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in AS 25, prescribed under Section 133 of the Act read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KISHOR GUJAR & ASSOCIATES
Chartered Accountants
Firm Registration No. - 116747W



CA Sangita V. Kumbhar (Partner)
Membership No.: -156238
Place: -Pimpri, Pune - 411 018
Date.: - 03th November, 2026
UDIN: *-26156238GQVYJD9817*

Shri Balaji Valve Components Limited

CIN: L29220PN2011PLC141370

Address: Plot No. PAP B-31, Phase -2, Chakan Industrial Area, Bhamboli, Khed, Pune 410501

Statement of Unaudited Assets and Liabilities as at Sept 30, 2026

(All amounts are in INR Rs. Lacs unless stated otherwise)

Particulars	(Rs. In Lakhs) As at 30 September 2026 Unaudited	(Rs. In Lakhs) As at 31 March 2026 Audited
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share Capital	816.00	816.00
(b) Reserves and Surplus	4,887.91	4,474.32
Total	**5,703.91**	**5,290.32**
(2) Share application money pending allotment (GROSS)		
(3) Non-current liabilities		
(a) Long-term Borrowings	1,862.36	1,348.47
(b) Long-term Provisions	39.99	36.58
Total	**1,902.35**	**1,385.05**
(4) Current liabilities		
(a) Short-term Borrowings	1,200.27	947.13
(b) Trade Payables		
- Due to Micro and Small Enterprises	254.78	43.31
- Due to Others	1,575.65	1,494.43
(c) Other Current Liabilities	82.93	28.41
(d) Short-term Provisions	350.84	484.52
Total	**3,464.47**	**2,997.80**
TOTAL (1+2+3+4)	**11,070.73**	**9,673.17**
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property, Plant and Equipment	4,652.73	3898.74
(ii) Intangible Assets	11.22	14.47
(iii) Capital Work-in-progress	-	636.31
(b) Deferred Tax Assets (net)	18.54	22.08
(c) Other Non-current Assets	82.65	78.02
Total	**4,765.14**	**4,649.62**
(2) Current assets		
(a) Current Investments	-	150.16
(b) Inventories	1,723.21	1,209.98
(c) Trade Receivables	3,783.86	2,797.52
(d) Cash and cash equivalents	298.12	412.19
(e) Short-term Loans and Advances	435.36	375.78
(f) Other Current Assets	65.04	77.91
Total	**6,305.59**	**5,023.55**
TOTAL(1+2)	**11,070.73**	**9,673.17**

Figures of the Previous Period/year have been rearranged or reclassified wherever necessary, to correspond with Current period / year presentation.

For Shri Balaji Valve Components Limited

Shri Balaji Valve Components Ltd.

Mr.Laxmikant Kole
Managing Director
DIN : 05110323

Managing Director

Place : Pune
Date :03 Nov, 2026

Shri Balaji Valve Components Limited

CIN: L29220PN2011PLC141370

Address: Plot No. PAP B-31, Phase -2, Chakan Industrial Area, Bhamboli, Khed, Pune 410501

Statement of Unaudited Financial Results for the Half year ended Sept 30, 2026

(All amounts are in INR Rs. Lacs unless stated otherwise)

	Particulars	(Rs. In Lakhs) Half Year Ended 30-Sep-26 Unaudited	(Rs. In Lakhs) Half Year Ended 31-Mar-26 Audited	(Rs. In Lakhs) Half Year Ended 30-Sep-25 Unaudited	(Rs. In Lakhs) Year Ended 31-Mar-26 Audited
1	Revenue from Operations	5,949.51	5,545.63	4,135.08	9,680.71
2	Other Income	75.04	90.99	62.38	153.36
3	**Total Income (1+2)**	**6,024.55**	**5,636.62**	**4,197.46**	**9,834.07**
	Cost of Raw Material and Consumables Consumed	4,351.95	3,410.86	2,621.40	6,032.27
	Change in Inventories of work in progress and finished goods	(595.62)	(68.46)	(205.94)	(274.40)
	Employee Benefit Expenses	985.30	916.78	782.63	1,699.41
	Finance Costs	64.56	68.63	69.92	138.55
	Depreciation and Amortization Expenses	257.08	251.37	187.55	438.92
	Other Expenses	395.30	365.29	284.96	650.25
	Total expenses	**5,458.57**	**4,944.47**	**3,740.53**	**8,685.00**
5	**Profit/(Loss) before Exceptional and Extraordinary Item and Tax(3-4)**	**565.98**	**692.15**	**456.93**	**1,149.08**
6	Exceptional Item	-	-	-	-
7	**Profit/(Loss) before Extraordinary Item and Tax (5-6)**	**565.98**	**692.15**	**456.93**	**1,149.08**
8	Extraordinary Item	-	-	-	-
9	**Profit/(Loss) before Tax (7-8)**	**565.98**	**692.15**	**456.93**	**1,149.08**
10	Tax Expenses				
	- Current Tax	144.17	187.37	118.00	305.37
	- Deferred Tax	3.54	(14.24)	1.92	(12.32)
	- Short/(excess) provision of Tax	4.68	-	0.07	0.07
11	**Profit/(Loss) for the period (9-10)**	152.39	173.14	119.99	293.13
12	Earnings Per Share (Face Value per Share Rs.10 each)	**413.59**	**519.01**	**336.94**	**855.95**
	(a) Basic (In Rs.) (not annulised)	5.07	6.36	4.13	10.49
	(b) Diluted (In Rs.) (not annulised)	5.07	6.36	4.13	10.49

Notes on Financial Results

1. The above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Management and approved by the Board of Directors at their respective meeting held on November 13, 2025. The Financial results have been prepared in accordance with the Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.
2. The Statutory Auditors of the Company have carried out Limited Review of the unaudited Result for Half Year ended 30/09/2026
3. As per Ministry of Corporate Affairs Notification dated February 16, 2015. Companies whose securities are listed on SME Exchange as referred to In Chapter XB of the Securities and Exchange Board of India, (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.
4. half year ended 31st March, 2026 figures have been calculated by us based on the the annual audited financial figures for the year ended 31st March, 2026 (Audited) and unaudited figures of the half year ended 30th September, 2025.
5. The figures for the corresponding previous period have been regrouped/ reclassified wherever necessary.
6. There were no Extra-Ordinary items for the reporting period.
7. The balance appearing under the head Trade Payable, Loans and Advances, Other Current Liabilities are subject to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and/or reconciliation

For Shri Balaji Valve Components Limited

Shri Balaji Valve Components Ltd.

Mr.Laxmikant Kole
Managing Director
DIN : 05110323

Managing Director

Shri Balaji Valve Components Ltd. PUNE

Place : Pune
Date :03 Nov, 2026

Shri Balaji Valve Components Limited

CIN: L29220PN2011PLC141370

Address: Plot No. PAP B-31, Phase -2, Chakan Industrial Area, Bhamboli, Khed, Pune 410501

Unaudited Statement of Cash Flow as at September 30, 2026

(All amounts are in INR Rs. Lacs unless stated otherwise)

PARTICULARS		(Rs. In Lakhs) As at 30th Sept, 2026	(Rs. In Lakhs) As at 31st March, 2026
A) CASH FLOW FROM OPERATING ACTIVITIES:			
Net Profit before tax as per Statement of Profit & Loss		**565.98**	**1,149.08**
Adjustment for :			
Depreciation and amortization Expenses		257.08	438.92
Finance Cost		64.56	138.55
Interest Income		(10.70)	(24.02)
Rent Income		(3.28)	(0.44)
Effect on exchange rate change		(56.26)	(80.02)
Profit on Sale of Assets		-	-
Adjustment to reserve		-	-
Capital gain		(4.80)	(21.64)
Operating profit before working capital changes		**812.59**	**1,600.43**
Changes in Working Capital			
(Increase)/Decrease in Trade Receivables		(986.34)	(335.38)
(Increase)/Decrease in Inventory		(513.23)	(430.69)
(Increase)/Decrease in Other Current & Non Current Assets		(198.29)	276.61
Increase/(Decrease) in Trade Payables		292.69	991.32
Increase/(Decrease) in Other Non Current/Current Liabilities		82.06	29.22
Cash generated from operations		**(510.52)**	**2,131.51**
Less:- Income Taxes paid (Net)		163.53	263.83
Net cash flow from operating activities	**Sub total A**	**(674.06)**	**1,867.67**
B) CASH FLOW FROM INVESTING ACTIVITIES:			
Purchase of Property, Plant and Equipment including of CWIP		(371.52)	(1,797.29)
Sale of Property, Plant and Equipment		-	-
Advance for Purchase of Capital Assets		-	-
Interest Income		10.70	24.02
Rent Received		3.28	0.44
Capital gain on sale of investment		4.80	21.64
(Purchase)/ Sale of Investment		154.01	(150.16)
Net cash flow from investing activities	**Subtotal B**	**(198.73)**	**(1,901.36)**
C) CASH FLOW FROM FINANCING ACTIVITIES:			
Proceeds from Issue of Share Capital		-	-
Net Proceeds/(Repayment) of Short Term Borrowings		253.14	496.75
Net Proceeds/(Repayment) of Long Term Borrowings		513.90	(596.38)
Finance Cost		(64.56)	(138.55)
Net cash flow from financing activities	**Subtotal C**	**702.47**	**(238.17)**
Net Increase/(Decrease) In Cash & Cash Equivalents	**Total (A+B+C)**	**(170.32)**	**(271.85)**
Cash equivalents at the beginning of the year		412.19	604.02
Exchange difference of foreign currency Cash and Cash equivalents		56.26	80.02
Cash equivalents at the end of the year		**298.13**	412.19
		-	0.00

Note:- (1) Figures in Bracket shows Outflow/Deductions.

(2) The Cash flow statements has been prepared under the "Indirect Method" as set out in Accounting Standard -3 Cash Flow Statements

For and on behalf of the Board

Shri Balaji Valve Components Ltd.

Managing Director

Mr.Laxmikant Kole
Managing Director
DIN - 05110323

Place: Pune
Date: 03-Nov, 2026