# GAJANAN SECURITIES SERVICES LIMITED

**(CIN: L67120WB1994PLC063477)**
Registered Office: 113/1B, C.R.AVENUE, 7TH FLOOR, ROOM NO- 7C,
KOLKATA-700073
E-mail- gajanansecuritiesservicesltd@gmail.com; Phone: 033-22354215
www.gajanansec.com

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Date: 14-02-2026

1) To,
Corporate Relationship Department
**BSE Limited**,
P.J. Towers, Dalal Street,
Mumbai – 400 001
**BSE Scrip Code: 538609**

2) To,
The Secretary
**The Calcutta Stock Exchange Limited**,
7, Lyons Range,
Kolkata- 700 001
**CSE Scrip Code: 17094**

**REF: UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY FOR 3RD QUARTER AND NINE MONTHS ENDED 31ST DECEMBER,2025**

**SUB: OUTCOME OF THE BOARD MEETING**

**Dear Sir/Madam,**

In terms of the Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 this is to inform you that the meeting of the Board of Directors of the Company was held on today the 14th day of February,2026, at the registered office of the Company where the following business were transacted:

Considered and approved the Unaudited Standalone & Consolidated Financial Results of the Company Pursuant to Regulation 33 read with regulation 30(2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation,2015 along with the Limited Review Report of the Auditors of the Company for the 3rd quarter and Nine Months ended 31st December,2025 are enclosed herewith.

Kindly take the same on your records and acknowledge the receipt.

Thanking You

**For Gajanan Securities Services Limited**

RIDDHI KANODIA
Digitally signed by RIDDHI KANODIA
Date: 2026.02.14 17:05:02 +05'30'

**Riddhi Kanodia**
**Company Secretary &**
**Compliance Officer**

**P KHETAN& CO**
Chartered Accountants

32, Chhatawala Gali,
Suit No-101, 1st Floor,
Kolkata- 700012
**Telephone- 033-40734009**
**e-mail-** khetanpk@gmail.com

**Independent Auditor's Review Report on Standalone Unaudited financial results of Gajanan Securities Services Limited for the quarter and nine month ended 31st December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report**
**To The Board of Directors of**
**Gajanan Securities Services Limited**

We have reviewed the accompanying statement of **Standalone Unaudited Financial Results** of **Gajanan Securities Services Limited**("the Company") for the quarter and nine month ended on December 31, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accountung Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013("the Act") read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review consist of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI LODR Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **P Khetan & Co**
Chartered Accountant
Firm Reg. No. 327386E

Pankaj Khetan

Pankaj Kumar Khetan
Partner
Membership No.- 066080
UDIN: 26066080MAQMPJ3418

P KHETAN & CO Kolkata Chartered Accountants

Place- Kolkata
Date- 14.02.2026

## Gajanan Securities Services Ltd

CIN: L67120WB1994PLC063477

Registered Office: 113/1B, C.R.AVENUE ROOM NO-7C, 7TH FLOOR, Kolkata - 700 073

Phone: +91 33 22354215 | Email: gajanansecuritiesservicesltd@gmail.com | Website: www.gajanansec.com

### STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

(Rupees in Lakhs)

| | PARTICULARS | For the Quarter Ended | | | Nine Months Ended | | Year ended |
|---|---|---|---|---|---|---|---|
| | | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.12.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.03.2025 (Audited) |
| 1 | **Income** | | | | | | |
| | (a) Revenue from Operation | 2.56 | -0.38 | (1.36) | 5.08 | 3.39 | 3.08 |
| | (b) Other Income | 2.79 | 5.48 | - | 8.27 | - | 0.17 |
| | **Total Income (a+b)** | **5.35** | **5.10** | **(1.36)** | **13.36** | **3.39** | **3.25** |
| 2 | **Expenses** | | | | | | |
| | (a) Cost of materials consumed | - | - | - | - | - | - |
| | (b) Purchase of Stock-in-Trade | - | - | - | - | - | - |
| | (c) Changes in Inventories of Stock in Trade | - | - | - | - | - | - |
| | (d) Employee benefits expense | 1.05 | 1.05 | 1.05 | 3.15 | 3.15 | 4.20 |
| | (e) Finance Costs | - | - | 0.01 | 0.00 | 0.01 | 0.01 |
| | (f) Depreciation & Amortisation expenses | 0.00 | 0.00 | 0.01 | 0.01 | 0.02 | 0.03 |
| | (g) Other expenses | 1.19 | 0.59 | 0.92 | 5.61 | 5.24 | 6.21 |
| | **Total Expenses (a to g)** | **2.24** | **1.64** | **1.98** | **8.78** | **8.42** | **10.45** |
| 3 | **Profit before taxes (3+4)** | **3.10** | **3.46** | **(3.34)** | **4.58** | **(5.03)** | **(7.20)** |
| 4 | Tax expense | | | | | | |
| | - Current Tax | - | - | - | - | - | - |
| | - Deferred Tax | 0.66 | -0.10 | (0.35) | 1.32 | 0.88 | (17.70) |
| | - Prior Period Tax | - | - | - | - | - | - |
| | **Total Tax Expenses** | 0.66 | (0.10) | (0.35) | 1.32 | 0.88 | (17.70) |
| 5 | **Profit/ Loss for the period** | **2.44** | **3.56** | **(2.99)** | **3.25** | **(5.91)** | **10.50** |
| 6 | Other comprehensive income (OCI) | | | | | | |
| | Items that will not be reclassified subsequently to profit or loss | - | - | - | - | - | - |
| | -Remeasurement of the net defined benefit liability/asset | - | - | - | - | - | - |
| | -Tax effect of items that will not be reclassified subsequently to profit and loss | - | - | - | - | - | - |
| | **Total other comprehensive income (net of tax)** | - | - | - | - | - | - |
| 7 | **Total Comprehensive Income (net of taxes) (9+10)** | **2.44** | **3.56** | **(2.99)** | **3.25** | **(5.91)** | **10.50** |
| 8 | Paid up Equity Share Capital (Face value ` 10/- each) | 310.20 | 310.20 | 310.20 | 310.20 | 310.20 | 310.20 |
| 9 | Other Equity excluding Revaluation Reserve | | | | | | (26.40) |
| 10 | **Earning Per Share (not annualised) (Face Value 10/- each** | | | | | | |
| | (a) Basic | 0.08 | 0.11 | (0.10) | 0.10 | (0.19) | 0.34 |
| | (a) Diluted | 0.08 | 0.11 | (0.10) | 0.10 | (0.19) | 0.34 |
| | See accompanying note to the Financial Results | | | | | | |

1. The standalone financial results of the Company were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14.02.2026. The statutory auditor of the Company has expressed an unmodified opinion thereon.

2. The standalone financial results of the Company have been prepared in accordance with Indian Accounting standards (Ind AS) as notified by the Ministry of Corporate Affairs and prescribed under Section 133 of the Companies Act 2013 read with Companies (Indian Accounting Standard) Rules, 2015, and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and other accounting principles generally accepted in India, to the extent applicable.

3) The Company has only one business segment.

4)During the quarter ended 31 December 2025, the Government of India notified the new Labour Codes. The Company has carried out a preliminary assessment of the impact of the revised wage definition and related provisions. Considering the workforce profile, including employees below statutory PF/ESI applicability thresholds, and in line with the Company's accounting policy of recognising gratuity on payment, no material impact requiring recognition has arisen in the financial results for the quarter and nine months ended 31 December 2025. The Company will continue to monitor further regulatory developments and account for the impact, if any, in subsequent periods.

5) The previous period figures have been regrouped/rearranged wherever considered necessary

**For Gajanan Securities Services Ltd**

Vinay Kumar Agarwal

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Date: 2026.02.14 16:41:52 +05'30

Vinay Kumar Agarwal
Managing Director
DIN : 00646116

Place: Kolkata
Date : 14/02/2026

For Identification only



**P KHETAN& CO**
Chartered Accountants

32, Chhatawala Gali,
Suit No-101, 1st Floor,
Kolkata- 700012
**Telephone- 033-40734009**
**e-mail-** khetanpk@gmail.com

**Independent Auditor's Review Report on Consolidated unaudited financial results of Gajanan Securities Services Limited for the quarter and nine month ended 31st December, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**Review Report**
**To The Board of Directors of**
**Gajanan Securities Services Limited**

We have reviewed the accompanying statement of **Consolidated Unaudited Financial Results** of **Gajanan Securities Services Limited**("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and nine month ended on December 31, 2025 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parents's Management and approved by the Parent's Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accountung Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013("the Act") read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India and in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review consist of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

i) Maniroop Agencies Pvt. Ltd. (Subsidiary)
ii) Mukti Commercial Pvt. Ltd. (Subsidiary)
iii) Chaturbhuj Agencies Pvt. Ltd. (Subsidiary)
iv) Innovation Infraestates Pvt. Ltd. (Subsidiary)
v) Kinetic Dealcom Pvt. Ltd. (Subsidiary)
vi) MahabalaTradecom Pvt. Ltd. (Subsidiary)
vii) Doreman Distributors Pvt. Ltd. (Subsidiary)

**P KHETAN& CO**
Chartered Accountants

32, Chhatawala Gali,
Suit No-101, 1st Floor,
Kolkata- 700012
**Telephone- 033-40734009**
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Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI LODR Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The accompanying consolidated unaudited financial results also include the unaudited interim financial results and other unaudited financial information in respect of subsidiaries, whose unaudited interim financials has been considered in the Statement, which have not been reviewed by their respective independent auditors. This unaudited financial information has been furnished to us by the management. Our conclusion on the Statement is not modified in respect of the above matter.

For **P Khetan & Co**
Chartered Accountant
Firm Reg. No. 327386E

Pankaj Kumar Khetan
Partner
Membership No.- 066080
UDIN : 26066080ECZHVU5228

Place- Kolkata
Date- 14.02.2026

## Gajanan Securities Services Ltd

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Registered Office: 113/1B, C.R.AVENUE ROOM NO-7C, 7TH FLOOR, Kolkata - 700 073
Phone: +91 33 22354215 | Email: gajanansecuritiesservicesltd@gmail.com | Website: www.gajanansec.com

### STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

(Rupees In Lakhs)

| | PARTICULARS | For the Quarter Ended | | | Nine Months Ended | | Year ended |
|---|---|---|---|---|---|---|---|
| | | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.12.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.03.2025 (Audited) |
| 1 | Income | | | | | | |
| | (a) Revenue from Operations | 2.56 | -0.38 | (1.36) | 5.08 | 3.39 | 3.08 |
| | (b) Other Income | 25.51 | 54.12 | 0.62 | 80.37 | 6.61 | 24.69 |
| | **Total Income from Operations (a+b)** | **28.06** | **53.74** | **(0.74)** | **85.46** | **10.00** | **27.77** |
| 2 | **Expenses** | | | | | | |
| | (a) Cost of materials consumed | - | - | - | - | - | - |
| | (b) Purchase of Stock-in-Trade | - | - | - | - | - | - |
| | (c) Changes in Inventories of Stock in Trade | - | - | - | - | - | - |
| | (d) Employee benefits expense | 2.85 | 4.65 | 1.05 | 8.55 | 3.75 | 5.10 |
| | (e) Finance Costs | | 0 | 0.01 | 0.01 | 0.07 | 0.07 |
| | (f) Depreciation & Amortisation expenses | 0.00 | 0.00 | 0.01 | 0.00 | 0.02 | 0.03 |
| | (g) Other expenses | 3.07 | 1.43 | 1.36 | 8.77 | 6.44 | 12.71 |
| | **Total Expenses (a to g)** | **5.93** | **6.08** | **2.43** | **17.33** | **10.28** | **17.91** |
| 3 | **Profit/(Loss) before tax** | **22.13** | **47.66** | **(3.17)** | **68.12** | **(0.28)** | **9.86** |
| 4 | Tax expense | | | | | | |
| | - Current Tax | 4.89 | 11.49 | | 16.38 | | 4.30 |
| | - Deferred Tax | 0.66 | -0.10 | (0.35) | 1.32 | 0.88 | -17.70 |
| | - Prior Period Tax | -0.01 | 0.03 | | 0.02 | 0.18 | 0.18 |
| | Total Tax Expenses | 5.55 | 11.42 | (0.35) | 17.73 | 1.06 | -13.22 |
| 5 | **Profit/ Loss for the period** | 16.59 | 36.24 | -2.82 | 50.40 | (1.33) | 23.08 |
| 6 | **Other comprehensive income (OCI)** | | | | | | |
| | Items that will not be reclassified subsequently to profit o loss | - | - | - | - | - | - |
| | -Remeasurement of the net defined benefit liability/asset | - | - | - | - | - | - |
| | -Tax effect of items that will not be reclassified subsequently to profit and loss | - | - | - | - | - | - |
| | **Total other comprehensive income (net of tax)** | - | - | - | - | - | - |
| 7 | **Total comprehensive income (net of tax)** | **16.59** | **36.24** | **(2.82)** | **50.40** | **(1.33)** | **23.08** |
| 8 | Share of Profit / (Loss) of associates | | | | | | |
| 9 | **Profit/ Loss for the period after share of associate** | **16.59** | **36.24** | **(2.82)** | **50.40** | **(1.33)** | **23.08** |
| 10 | Profit for the period attributable to | | | | | | |
| | - Owner of the company | 16.58 | 36.22 | (2.82) | 50.38 | (1.34) | 23.08 |
| | - Non Controlling Interest | 0.01 | 0.02 | - | 0.02 | 0.01 | 0.00 |
| | | **16.59** | **36.24** | **(2.82)** | **50.40** | **(1.33)** | **23.08** |
| 11 | Paid up Equity Share Capital (Face value ` 10/- each) | 310.20 | 310.20 | 310.20 | 310.20 | 310.20 | 310.20 |
| 13 | Other Equity excluding Revaluation Reserve | | | | | | 11,988.31 |
| 14 | **Earning Per Share (not annualised) (Face Value 10/- each** | | | | | | |
| | (a) Basic | 0.53 | 1.17 | (0.09) | 1.62 | (0.04) | 0.74 |
| | (a) Diluted | 0.53 | 1.17 | (0.09) | 1.62 | (0.04) | 0.74 |
| | See accompanying note to the Financial Results | | | | | | |

1. The consolidated financial results of the Company were reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14.02.2026. The statutory auditors of the Company have expressed an unmodified opinion thereon.

2. The consolidated financial results of the Company have been prepared in accordance with Indian Accounting standards (Ind AS) as notified by the Ministry of Corporate Affairs and prescribed under Section 133 of the Companies Act 2013 read with Companies (Indian Accounting Standard) Rules, 2015, and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and other accounting principles generally accepted in India, to the extent applicable.

3) The above consolidated results represents consolidated results of the company and its subsidiaries.

4)During the quarter ended 31 December 2025, the Government of India notified the new Labour Codes. The Company has carried out a preliminary assessment of the impact of the revised wage definition and related provisions. Considering the workforce profile, including employees below statutory PF/ESI applicability thresholds, and in line with the Company's accounting policy of recognising gratuity on payment, no material impact requiring recognition has arisen in the financial results for the quarter and nine months ended 31 December 2025. The Company will continue to monitor further regulatory developments and account for the impact, if any, in subsequent periods.

5) The previous period figures have been regrouped/rearranged wherever considered necessary

**For Gajanan Securities Services Ltd**

Vinay Kumar Agarwal

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Date: 2026.02.14 16:42:41 +05'30'

Vinay Kumar Agarwal
Managing Director
DIN : 00646116
**Place**: Kolkata
**Date** : 14/02/2026

For Identification only

P KHETAN & CO. Chartered Accountants Kolkata