NITIN
A Kedia ENTERPRISE

NITIN CASTINGS LIMITED

CIN No. : L65990MH1982PLC028822

Registered Office : B - 901, 81 Crest, Linking Road, Santacruz (West), Mumbai - 400 054. India
Tel.: +91 22 4579 1276 / +91 22 4579 1277 • Email : finance@nitincastings.com • Website : www.nitincasting.com

Date: 02nd November, 2026

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: 508875

Subject: Outcome of Board Meeting held on Monday, 02nd November, 2026 pursuant to Regulation 30 & 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 & 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 and in continuation to our letter dated Wednesday, 28th October, 2026, about intimating the date of Board Meeting of Nitin Castings Limited ("Company"), We would like to inform you that the Board of Directors of the Company in their meeting held today, i.e., Monday, 02nd November, 2026, have inter alia, considered, recommended, and approved the following matters:

1. Approval of the Un-audited Financial Results for the quarter and half year ended on September 30, 2026 and Limited Review report of Statutory Auditors for the quarter and half year ended on September 30, 2026.

Accordingly, we are enclosing following:

• Un-audited Financial Result for the quarter and half year ended on September 30, 2026.

• Limited Review Report for the quarter and half year ended on September 30, 2026

You are requested to kindly take the above information on your records.

Board meeting's commencement time: **03:00 PM**

Board meeting's concluded time: **03:30 PM**

Thanking you.

FOR NITIN CASTINGS LIMITED

Ishan Kumar Verma

Digitally signed by Ishan Kumar Verma
Date: 2026.11.02 17:27:10 +05'30'

ISHAN KUMAR VERMA
COMPANY SECRETARY & COMPLIANCE OFFICER
M. No. F8320

Independent Auditor's Review Report on Quarterly and year to date Unaudited Standalone Financial Results of NITIN CASTINGS LIMITED pursuant to the Regulation 33 and 52 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended).

TO THE BOARD OF DIRECTORS OF **NITIN CASTINGS LIMITED**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **NITIN CASTINGS LIMITED** (the "Company") for the quarter ended September 30, 2026 (the "Statement"), and year to date results for the period from April 1, 2026 to September 30, 2026, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time. Our responsibility is to issue a report on the Statement based on our review.

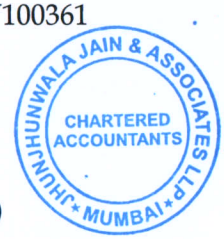
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus



provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jhunjhunwala Jain & Associates LLP
Chartered Accountants
Firm's Registration No.: 113675W/W100361



(CA Randhir Kumar Jhunjhunwala)
Partner
Membership No : 047058
UDIN : 26047058OXQCYK6260
Date : November 2, 2026
Place : Mumbai

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Un-Audited Financial Result for the Quarter and Half Year Ended 30th September, 2026

Scrip Code : 508875 — **Rs. in Lakhs (Except EPS)**

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
	Un-Audited			Un-Audited		Audited
1. Net Sales / Revenue from Operations	2,723.59	2,746.68	3,645.23	5,470.27	7,219.76	14,708.69
2. Other Income	551.71	259.99	39.12	811.70	301.65	414.81
3. Total Income (1+2)	**3,275.30**	**3,006.67**	**3,684.35**	**6,281.97**	**7,521.41**	**15,123.50**
4. Expenditure						
a. Cost of materials consumed	2,484.93	1,592.22	2,723.12	4,077.15	5,370.75	9,806.72
b. Purchase of traded goods						
c. (Increase) / decrease in stock of finished goods, work in progress and stock-in-trade	(695.28)	303.12	(133.50)	(392.16)	(512.52)	394.12
d. Employees benefit expense	344.98	335.39	358.45	680.38	668.91	1,350.51
e. Finance Cost	13.54	22.97	14.65	36.51	29.64	78.95
f. Depreciation & Amortisation	63.15	62.14	57.60	125.28	112.16	230.64
g. Administrative, Selling & General Expenses	355.61	349.57	460.56	705.18	904.66	1,821.80
Total Expenditure	**2,566.93**	**2,665.41**	**3,480.87**	**5,232.34**	**6,573.60**	**13,682.73**
5. Profit (+)/ Loss (-) before exceptional item and tax	**708.37**	**341.26**	**203.48**	**1,049.63**	**947.81**	**1,440.77**
6. Exceptional items						
a. Statutory impact of New Labour Codes	-	-	-	-	-	59.32
7. Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	**708.37**	**341.26**	**203.48**	**1,049.63**	**947.81**	**1,381.44**
8. Tax expense	**144.60**	**73.73**	**55.30**	**218.34**	**229.04**	**318.51**
Current Tax	79.01	43.85	60.16	122.86	192.66	316.34
Tax Provisoin of Earlier Years	1.17	-	-	1.17	-	(8.15)
Deferred Tax	64.42	29.89	(4.86)	94.31	36.38	10.32
9. Net Profit (+)/ Loss (-) from Ordinary Activities after Tax	**563.77**	**267.52**	**148.18**	**831.29**	**718.77**	**1,062.93**
10. Other Comprehensive Income (Net of Tax)						
Item that will not be classified to profit & Loss						
(i) Re-measurement of defined benefit plan	-	-	-	-	-	8.52
(ii) Income tax related to item no. (i) above	-	-	-	-	-	(2.14)
Other Comprehensive Income (Net of Tax)	-	-	-	-	-	**6.37**
Total Comprehensive Income for the period (9+10)	**563.77**	**267.52**	**148.18**	**831.29**	**718.77**	**1,069.30**
11. Paid-up equity share capital (Face value : Rs. 5/- per shares)	257.07	257.07	257.07	257.07	257.07	257.07
12. Earnings Per Share (EPS) (of Rs. 5/- each) (Not Annualised)						
- Basic and diluted EPS before extraordinary items	10.97	5.20	2.88	16.17	13.98	21.83
- Basic and diluted EPS after extraordinary items	10.97	5.20	2.88	16.17	13.98	20.67

Notes :

(1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 02nd November, 2026.

(2) The Company is engaged in manufacture of Alloys Steel Castings and there is no separate reportable segment as per Ind_AS 108.

(3) The above financial results have been prepared in accordance with the section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.

(4) Figures of previous period have been regrouped and / or recasted wherever considered necessary to confirm the grouping of current period.

(5) The Financial Results of the Company are submitted to BSE and are available on Company's website at www.nitincastings.com.

(6) The above is an extract of the detailed format of Quarterly Financial Results filed with the BSE under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015. The full format of the Quarterly Financial Results are available on the website of BSE and on the Company's website at www.nitincastings.com

NITIN CASTINGS LTD. MUMBAI

For NITIN CASTINGS LIMITED

Nitin Kedia
Managing Director
DIN No. : 00050749

Mumbai
Date: 02nd November, 2026

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Un-Audited Statement of Assets and Liabilities as at 30th September, 2026

Scrip Code : 508875 — **Rs. in Lakhs**

Particulars		Half Year Ended		Year Ended
		30-Sep-2026	30-Sep-2025	31-Mar-2026
		Un-Audited		Audited
ASSETS				
1	**Non-Current Assets**			
	-Property, Plant and Equipments	3,244.60	3,111.24	3,271.41
	-Capital Work-in-Progress	981.62	119.35	529.74
	-Goodwill	-	-	-
	-Financial Assets			
	-Investments	146.24	147.76	138.66
	-Loans & Advances	-	-	-
	-Other Financial Assets	-	-	-
	-Other Non-Current Assets	93.05	93.05	93.05
	-Deferred Tax Assets (Net)	-	-	-
		4,465.52	**3,471.40**	**4,032.86**
2	**Current Assets**			
	-Inventories	3,279.40	3,436.81	2,655.73
	-Financial Assets			
	-Investments	5,465.14	4,956.72	4,998.36
	-Trade Receivables	1,093.46	2,318.59	1,988.40
	-Loans & Advances	-	-	-
	-Cash and cash equivalents	135.44	12.23	12.15
	-Bank Balance other than Cash and cash equivalents	26.99	20.29	26.99
	-Other Financial Assets	14.72	12.14	12.21
	-Current Tax Assets (Net)	-	9.99	-
	-Other Current assets	581.08	455.37	319.87
		10,596.22	**11,222.14**	**10,013.72**
	TOTAL ASSETS(1+2)	**15,061.74**	**14,693.54**	**14,046.58**
EQUITY AND LIABILITIES				
1	**Equity**			
	Equity attributable to owners of parent			
	-Equity Share Capital	257.07	257.07	257.07
	-Other Equity	9,747.25	8,565.43	8,915.96
		10,004.32	**8,822.49**	**9,173.03**
2	**Liabilities**			
	Non-Current Liabilities			
	-Financial Borrowings	838.27	241.05	391.03
	-Deferred Tax Liabilities (Net)	317.76	247.38	223.45
	-Other Non-Current Liabilities	51.41	-	52.64
		1,207.44	**488.43**	**667.12**
	Current Liabilities			
	-Current Financial Liabilities			
	-Borrowing	145.65	799.39	999.82
	-Trade Payable	2,433.74	2,961.77	2,167.07
	-Other Financial Liabilities	-	-	-
	-Provisions	286.97	510.13	223.95
	-Current Tax Liabilities (Net)	15.74	-	17.48
	-Other Current Liabilities	967.87	1,111.34	798.11
		3,849.97	5,382.62	4,206.43
	TOTAL EQUITY AND LIABILITIES(1+2)	**15,061.74**	**14,693.54**	**14,046.58**

NITIN CASTINGS LTD. MUMBAI

For NITIN CASTINGS LIMITED

Nitin Kedia
Managing Director
DIN No. : 00050749

Mumbai
Date: 02nd November, 2026

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Statement of Cash Flows for the period ended 30th September, 2026

Particulars	For the period ended 30th September 2026 Rs. in Lakhs	For the period ended 30th September 2025 Rs. in Lakhs	For the year ended 31st March 2026 Rs. in Lakhs
	Un-Audited		Audited
A. **Cash flow from Operating Activities**			
Profit before tax as per Profit & Loss Account	1,049.63	947.81	1,381.44
FMV of Investments	(550.95)	(154.23)	(83.84)
Depreciation & Amortization	125.28	112.16	230.64
Loss on sale of Assets	0.89	0.86	2.74
Finance costs	36.51	29.64	78.95
Dividend Income	(1.24)	(1.03)	(1.73)
Adjustment for Taxes of Earlier Years	-	-	-
Provision for Impairment	(9.04)	8.83	5.49
Provision for Gratuity	-	-	(59.00)
Operating profit before working capital changes Adjustment for	**651.08**	**944.04**	**1,554.68**
(Increase)/Decrease in trade receivables	903.99	(882.83)	(549.31)
(Increase)/Decrease in inventories	(623.66)	(311.16)	469.92
Increase/ (Decrease) in trade payables	266.67	587.54	-
(Increase)/ Decrease in loans	-	-	(0.38)
(Increase)/Decrease in other financial assets	(2.50)	(0.31)	142.82
(Increase)/decrease in other current assets	(261.21)	7.32	(207.16)
Increase/(decrease) in other financial liabilities	-	-	120.16
Increase/(decrease) in provisions	63.02	295.39	9.22
Increase/(decrease) in other current liabilities	169.76	(7.53)	(327.46)
Increase/(decrease) in other non-current liabilities	(1.22)	-	-
Cash generated from operations	**1,165.90**	**632.46**	**1,212.49**
Income taxes paid	(125.76)	(189.65)	(277.72)
Net Cash flow from Operating Activities	**1,040.14**	**442.81**	**934.77**
B. **Cash flow from Investing Activities**			
Purchase of Fixed Assets	(564.51)	(354.32)	(1,072.83)
Sale/(Purchase) Of Investments (Net)	76.60	(213.51)	(316.45)
Net Proceeds from Sale of Fixed Assets	13.26	20.29	47.90
Dividend Received	1.24	1.03	1.73
Net Cash flow from investing Activities	**(473.41)**	**(546.50)**	**(1,339.64)**
C. **Cash flow from Financing Activities**			
Increase/(Decrease) of Borrowings	(406.93)	290.66	641.07
Interest Paid	(36.51)	(29.64)	(78.95)
Dividend Paid	-	(154.24)	(154.24)
Net Cash flow from Financing Activities	**(443.45)**	**106.78**	**407.89**
Net Increase / (decrease) in cash and cash equivalent	**123.29**	**3.09**	**3.01**
Cash and cash equivalent as at the beginning of the year	12.15	9.14	9.14
Cash and cash equivalent as at the closing of the year	**135.44**	**12.23**	**12.15**

For **NITIN CASTINGS LIMITED**

NITIN CASTINGS LTD. MUMBAI

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Managing Director
DIN No. : 00050749

Mumbai
Date: 02nd November, 2026