SUPRA PACIFIC FINANCIAL SERVICES LIMITED
POWERING PROGRESS
A BSE Listed Non-Banking Financial Company

CIN: L74140MH1986PLC039547
Regd. Office: Shop No.1, First Floor, Dreamax Height, Upadhyay Compound, Jija Mata Road, Near Pump House, Andheri East, Mumbai, Maharashtra – 400093, India
T: 022-28200005

Ref: SPFSL/BSE/SEC/2025-26/35 14-08-2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400001

Dear Sir/Madam,

Scrip Code – 540168

Sub: Outcome of Board Meeting held on Thursday 14th August 2025
Ref: Supra Pacific Financial Services Ltd- Scrip 540168

The outcome of the meeting of the Board of Directors held on Thursday 14th August 2025, at 10:30 a.m. The meeting commenced at 10:30 a.m. The meeting concluded at 3:15 p.m.

1. The Board of Directors took note of the minutes of the Board Meeting dated 30th July 2025.
2. The Board of Directors considered and approved of the Unaudited Financial Results for the quarter ended June 30, 2025.
3. To consider and approve the Issuance of 1,31,21,442 Equity Shares of face value of Rs. 10 each fully paid up, on private placement basis, to the below mentioned 'Proposed Allottees' at a price of ₹30.50 per Equity Share (including premium of ₹20.50 per share), aggregating to ₹ 40,02,04,000.00 which offer / issue price is in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") (including any statutory modification(s) or re-enactment thereof for the time being in force) for consideration other than cash.

The details / disclosures required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, are placed as follows.

Sr. No.	**Particulars**	**Details**
1	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Equity shares by way of preferential allotment for consideration other than cash.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be	1,31,21,442 Equity Shares of the Company will be issued aggregating to Rs. 400204000.00.

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	issued (approximately);	
4.	Additional details:	
	(i) name(s) of the investor(s)	The Central Financial Credit and Investment Co-operative (India) Ltd.
	(ii) issue price and number of investors / proposed allottees	Issue price: ₹ 30.50 per share. Number of investors / proposed allottees: 1
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.

Further, the said private placement shall be subject to approval of the Members of the Company which is proposed to be sought through Postal Ballot by way of 'Remote e-Voting' in terms of the applicable Circulars issued by Ministry of Corporate Affairs.

4. To consider and approve the Issuance of 98,91,272 Equity Shares of face value of Rs. 10 each fully paid up, on private placement basis, to the below mentioned 'Proposed Allottees' at a price of ₹30.50 per Equity Share (including premium of ₹20.50 per share), aggregating to ₹ 30,16,83,804.00 which offer / issue price is in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") (including any statutory modification(s) or re-enactment thereof for the time being in force).

The details / disclosures required under Regulation 30 of the SEBI Listing Regulations, read with Schedule III thereto and the SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, are placed as follows.

Sr. No.	**Particulars**	**Details**
1	Type of securities proposed to be	Equity Shares

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	issued	
2.	Type of issuance	Equity shares by way of preferential allotment for consideration other than cash.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	98,91,272 Equity Shares of the Company will be issued aggregating to ₹ 30,16,83,804.00.
4.	Additional details:	
	(i) name(s) of the investor(s)	

Name	Amount
ANOOP KUMAR	₹ 5,00,000.00
AJAYKUMAR PONMILERI KOROTH	₹ 5,00,000.00
RENUKA V V	₹ 10,00,000.00
RENUKA V V	₹ 10,00,000.00
MV SUTHAKARAN	₹ 5,00,000.00
PUTHANPURAYIL PAVITHRAN	₹ 5,00,000.00
SURAJA P K	₹ 5,00,000.00
MADHAVAN T	₹ 5,00,000.00
SURENDRANATH KOZHENCHERI	₹ 5,00,000.00
ATHUL BINEESH	₹ 10,00,000.00
JAMES M J	₹ 5,00,000.00
DILEEP KUMAR T	₹ 10,00,000.00
VISWANATHAN C	₹ 5,00,000.00
VINESH T	₹ 5,00,000.00
ELSY THOMAS	₹ 10,00,000.00
SRIDHAR SINDHE	₹ 5,00,000.00
RAJESH	₹ 5,00,000.00
AKSHANT NISHANT	₹ 5,00,000.00
VALSAN KIZHAKKE THODI	₹ 5,00,000.00
JAMES M J	₹ 4,00,000.00
PRAMESH A	₹ 5,00,000.00
P S GOPALAKRISHNAN NA IR	₹ 5,00,000.00
SHILA K A	₹ 5,00,000.00
SHIJU T	₹ 6,00,000.00
BOSE PHILIP	₹ 5,00,000.00
REEMA E	₹ 10,00,000.00
RAMAKRISHNAN A C	₹ 5,00,000.00
SURESH BABU	₹ 6,30,000.00
MADHUSOODANAN C M	₹ 10,00,000.00
RAMESH P	₹ 2,00,000.00
AJITH KUMAR PALERI	₹ 5,00,000.00

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		SHIJI VARGHESE	₹	5,00,000.00
		PALAURE SHAM JACOBRAO	₹	5,00,000.00
		REJI K KUZHIYELIL	₹	5,00,000.00
		M D PAULOSE	₹	5,00,000.00
		MONCY JOSEPH	₹	5,00,000.00
		E R PAULSON	₹	5,00,000.00
		THOMAS JOSEPH	₹	5,00,000.00
		KURIAKOSE T P	₹	5,00,000.00
		RAMEESH S	₹	5,00,000.00
		ABEY JOSEPH	₹	5,00,000.00
		BALASUBRAMONY G	₹	5,00,000.00
		AJITHAKUMARI S	₹	5,00,000.00
		TITUS KURIAN	₹	5,00,000.00
		ALEYAMMA CHERIAN	₹	5,00,000.00
		VIJAYAKUMAR J	₹	5,00,000.00
		PRASANTH A	₹	5,00,000.00
		ARUN NN	₹	4,00,000.00
		C K JOSEPH	₹	5,00,000.00
		LISSY KURIEN	₹	5,00,000.00
		JOSEPH JOSEPH	₹	4,00,000.00
		GEORGE K I	₹	5,00,000.00
		THOMAS THOMAS	₹	5,00,000.00
		GIGY KURUVILLA	₹	5,00,000.00
		GIGY KURUVILLA	₹	5,00,000.00
		PRAVEEN MATHEW	₹	5,00,000.00
		KRISHNAKUMAR P R	₹	3,00,000.00
		DOMINIC	₹	3,00,000.00
		MANOJ JOSEPH	₹	3,00,000.00
		PREETHA P	₹	2,00,000.00
		RAJEEV C	₹	10,00,000.00
		MADHAVADAS M	₹	15,00,000.00
		CHANDRASEKHARAN C R	₹	2,00,000.00
		SIVAPRAKASH T	₹	3,00,000.00
		JAYAPRAKASH B	₹	5,00,000.00
		MURALIDHARAN P T	₹	5,00,000.00
		PAULSON.E.A	₹	5,00,000.00
		GIRISH C GEEVER	₹	5,00,000.00
		P A DEVASIA	₹	10,00,000.00
		SABITHA N P	₹	5,00,000.00
		CICILY VARGHESE	₹	5,00,000.00
		FAIZAL V K	₹	5,00,000.00
		ABRAHAM UKKAN	₹	5,00,000.00
		SOMAN E	₹	5,00,000.00
		NEETHU ANTONY	₹	5,00,000.00
		ABDUL SINAN	₹	5,00,000.00

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		SWAPNA E R	₹ 2,00,000.00
		FIGI C DAVID	₹ 2,00,000.00
		MANI K S	₹ 3,00,000.00
		SHERY M R	₹ 5,00,000.00
		DENNY C J	₹ 2,00,000.00
		CHOVALLUR THOMAS LIJO	₹ 2,00,000.00
		UMAKUMARI G	₹ 3,00,000.00
		MOHANAN K V	₹ 5,00,000.00
		BINDU A P	₹ 3,00,000.00
		DAVIS P P	₹ 4,00,000.00
		ANUPAMA N	₹ 3,00,000.00
		FAIZAL V K	₹ 3,00,000.00
		JOSHY THAIKKATTIL LAZER	₹ 5,00,000.00
		RINSMON T K	₹ 5,00,000.00
		PAUL K A	₹ 10,00,000.00
		MOHAN K B	₹ 2,00,000.00
		G SUSEELAN	₹ 5,00,000.00
		ANJALI RAJ R L	₹ 5,00,000.00
		JOHNSON CHARLES	₹ 2,00,000.00
		ABRAHAM P C	₹ 2,00,000.00
		ANU CHANDRAN	₹ 2,00,000.00
		DILEEP.R.K	₹ 2,98,804.00
		REMA S PILLAI	₹ 1,55,000.00
		PRAMOD KUMAR.C	₹ 2,00,000.00
		HAIRNESA A	₹ 10,00,000.00
		SABU VARGHESE	₹ 2,00,000.00
		GREGORY T JOHN	₹ 2,00,000.00
		SREEDEVI R PILLAI	₹ 2,00,000.00
		SHANTY P ANIYAN	₹ 2,00,000.00
		ABIDH ABUBAKKAR	₹ 5,00,00,000.00
		SANDEEP BABU T	₹ 5,00,00,000.00
		JOBY GEORGE	₹ 15,00,00,000.00
	(ii) issue price and number of investors / proposed allottees	Issue price: ₹ 30.50 per share. Number of investors / proposed allottees: 108	
	(iii) in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable.	

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5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable.

Further, the said private placement shall be subject to approval of the Members of the Company which is proposed to be sought through Postal Ballot by way of 'Remote e-Voting' in terms of the applicable Circulars issued by Ministry of Corporate Affairs.

5. The Board of Directors accorded its consent to conduct the Postal Ballot process in accordance with the applicable provisions of the Companies Act, 2013 read with relevant rules made thereunder and in accordance with Chapter V of SEBI ICDR Regulations, SEBI Listing Regulations & other applicable SEBI Regulations and in terms of the General Circulars for seeking approval of the Members of the Company through Special Resolutions for the following matters.
6. The Board of Directors appointed CS Vivekkumar of DV and Associates, Practising Company Secretary (FCS No.: 9353 CP No.: 11036), as Scrutinizer for conducting the Postal Ballot process in a fair and transparent manner.
7. The Board of Directors considered and approved convening the 39th Annual General Meeting, fix a date and time for the meeting and approve the draft notice.
8. The Board of Directors considered and approved Annual Report including Board's Report, Management and Discussion Analysis Report, and Corporate Governance Report.
9. The Board of Directors considered and approved the date of closure of the Register of Members & Share Transfer Books.
10. The Board of Directors considered and took note of the CEO and CFO Certification in pursuance of Regulation 17(8) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
11. The Board of Directors considered and took note of the Corporate Governance Certificate for the Financial Year ended 31st March 2024.
12. The Board of Directors considered and approved to consider and take note of the Certificate on Compliance with the Code of Conduct for the Financial Year ended 31st March 2024.
13. The Board of Directors considered and approved to appoint Central Depository Services (India) Limited (CDSL) as the service provider for extending the facility for Remote e-voting to the Shareholders.
14. The Board of Directors considered and approved to consider seeking the authority for the issuance of Unsecured Subordinated Debts for an amount not exceeding the limit of Rs.500 Crore from the Shareholders of the company in the ensuing Annual General Meeting.
15. The Board of Directors considered and approved to consider seeking approval from Shareholders of the company for the issuance of Non- Convertible Debentures for an amount not exceeding the overall limit of Rs.500 Crore in the ensuing Annual General Meeting.
16. The Board of Directors considered and approved to appoint a Director in place of Mr.

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Sandeep Babu T (DIN 08242822) who retires by rotation, and being eligible, offers himself for re-appointment.

17. The Board of Directors considered and approved to appoint D&V Associates as Secretarial Auditors of the company for a term of five consecutive financial years commencing from FY 2025–26 and ending with FY 2029–30.
18. The Board of Directors considered and approved to increase the borrowing limits of the company from 600 Cr. to an aggregating amount not exceeding 1000 Cr. under section 180(1)(c).
19. The Board of Directors considered and reviewed the Business Operations & Prospects of the Company.
20. Any other business with the permission of the chair arising out of above business and incidental and ancillary to the business.

Thanking You
Yours Faithfully,

For Supra Pacific Financial Services Ltd

LEENA YEZHUVATH
Digitally signed by LEENA YEZHUVATH
Date: 2025.08.14 15:32:51 +05'30'

Leena Yezhuvath
Company Secretary

G. JOSEPH & ASSOCIATES
Chartered Accountants

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (AS AMENDED)

To the Board of Directors of Supra Pacific Financial Services Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of SUPRA PACIFIC FINANCIAL SERVICES LIMITED (the "Company"), for the quarter ended June 30,2025 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), including relevant circulars issued by SEBI from time to time.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations,2015 (as amended) including relevant circulars issued by SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G Joseph & Associates
Chartered Accountants
Firm Reg. No. 006310S

Allen Thomas Joseph
Partner
M No. 228498

Place : Kochi
Date : 14-08-2025
UDIN: 25228498BMLLOZ5954

G.JOSEPH & ASSOCIATES * CHARTERED ACCOUNTANTS * COCHIN 682 020

54/2753, First Floor,
Muttathil Lane, Kadavanthra,
Cochin - 682 020, Kerala

Tel : +91 484 2207411
Email : mail@gja.co.in
Web : www.gja.co.in

SUPRA PACIFIC™
FINANCIAL SERVICES LIMITED
POWERING PROGRESS
BSE Listed NBFC (Formerly Known as Supra Pacific Management Consultancy Limited)

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

		QUARTER ENDED			Year Ended
Sr. No	PARTICULARS	Jun-25	Mar-25	Jun-24	Mar-25
	Revenue from Operations				
(i)	Interest Income	1,723.91	1,206.38	749.77	3,943.68
(ii)	Fees and Commission Income	102.43	268.87	202.11	798.29
I	**Total Revenue from Operations**	**1,826.34**	**1,475.25**	**951.89**	**4,741.97**
II	Other Income	23.17	29.56	5.38	50.36
III	**Total Income (I+II)**	**1,849.51**	**1,504.81**	**957.27**	**4,792.33**
	Expenses		-		
(i)	Finance Costs	640.30	608.93	333.44	1,816.91
(ii)	Impairment on Financial instruments	54.90	-7.03	20.88	61.46
(iii)	Employee Benefit Expenses	669.34	549.69	364.88	1,830.70
(iv)	Depreciation and Amortisation Expenses	129.66	131.81	107.29	474.86
(v)	Other expenses	194.11	161.36	121.95	508.34
IV	**Total Expenses**	**1,688.30**	**1,444.77**	**948.43**	**4,692.28**
V	**Profit/(loss) before tax (III-IV)**	**161.21**	**60.04**	**8.84**	**100.05**
VI	Tax Expense:		-		
	Current tax	40.82	24.01	-	36.53
	Deferred tax	-2.29	-35.67	1.24	-50.79
		38.53	-11.66	1.24	-14.26
VII	**Profit for the year (III-IV)**	**122.68**	**71.70**	**7.60**	**114.31**
VIII	**Other Comprehensive Income**	-	-	-	-
	A) (i) Items that will not be reclassified to profit or loss	-	7.70	-	**6.82**
IX	**Total Comprehensive Income for the year**	**122.68**	**79.40**	**7.60**	**121.13**
X	**Equity share capital -Paid-up**	**3,328.78**	**2,996.00**	**2,717.88**	**2,996.00**
XI	**Other equity**		**3,452.65**		**3,452.65**
XII	**Earnings per equity share (* Not annualised)**				
	Basic	* 0.39	*0.27	*0.03	0.45
	Diluted	* 0.39	*0.27	*0.03	0.45

SUPRA PACIFIC FINANCIAL SERVICES LIMITED ★ MUMBAI

For SUPRA PACIFIC™ FINANCIAL SERVICES LIMITED

Joby George
Managing Director
DIN: 06429801

1 These financial results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard ("Ind AS") prescribed under section 133 of the Companies Act 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 14, 2025. Statutory Auditors of the Company have carried out limited review of the aforesaid results.

2 The Code on Wages, 2019 and Code on Social Security, 2020 ("the Codes") relating to employee compensation and post employment benefits that received Presidential assent have not been notified. Further, the related rules for quantifying the financial impact have not been notified. The Company will assess the impact of the Codes when the rules are notified and will record any related impact in the period the Codes becomes effective.

3 Consequent to the adoption of Indian Accounting Standards ('Ind AS') as notified under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules 2015 from April 1, 2019, the impairment losses have been determined and recognised under the expected credit loss method also considering any applicable guidance/ clarifications/ directions issued by the Reserve Bank of India or other regulators as and when they are issued and are applicable.

4 The Company's main business is financing activities. All activities are carried out within India. As such there are no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on "Operating Segments".

5 Disclosures pursuant to RBI Notification - RBI/DOR/2021-22/86

(a) The company has not transferred through assignment in respect of loans not in default during the period ended June 30, 2024

(b) The company has not transferred/acquired any stressed loans not in default during the period ended June 30, 2024

6 The company has designated an exclusive email ID viz. investorgrievance@suprapacific.com for investor grivance redressal.

7 Previous period/year figures have been regrouped/reclassified to make them comparable with those of current period.

For and on behalf of the Board of Directors
SUPRA PACIFIC FINANCIAL SERVICES LIMITED

For SUPRA PACIFIC FINANCIAL SERVICES LIMITED

Joby George
Managing Director
DIN: 06429801

SUPRA PACIFIC FINANCIAL SERVICES LIMITED MUMBAI

Joby George
Managing Director
(DIN : 06429801)

Place : Kochi
Date : August 14, 2025

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Date: 14.08.2025

To,
The Secretary
Bombay Stock Exchange
New Trading Wing, Rotunda Building,
P J Tower, Dalal Street,
Mumbai – 400 001.

Subject: Statement of Deviation or Variation in utilization of funds raised under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Quarter ended June 30, 2025

Dear Sir/Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through Preferential Allotment of Non-Convertible Debentures by the Company, for the quarter ended June 30, 2025, reviewed by the Audit Committee at its meeting held on Aug 14, 2025.

Please take the above information on record.

Yours faithfully,

For Supra Pacific Financial Services Limited

LEENA YEZHUVATH
Digitally signed by LEENA YEZHUVATH
Date: 2025.08.14 15:33:28 +05'30'

Leena Yezhuvath
Company Secretary
Encl.: ***As above***

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Annexure - A

STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	Supra Pacific Financial Services Limited
Mode of Fund Raising	Preferential Allotment of 1. Equity Shares & 2. Non-Convertible Debentures
Date of Raising Funds	1. Equity shares – 26.05.2025 2. NCD - 07.04.2025, 03.06.2025, 17.06.2025 & 25.06.2025
Amount Raised	1. Equity Share – 9.9999 Cr 2. NCD – 26.00 Cr
Report filed for Quarter ended	June 30, 2025
Monitoring Agency	No
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	N.A.
If Yes, Date of shareholder Approval	N.A.
Explanation for the Deviation / Variation	N.A.
Comments of the Audit Committee after review	N.A.
Comments of the auditors, if any	N.A.
Objects for which funds have been raised and where there has been a deviation, in the following table:	N.A.

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised (INR Million)**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**

Deviation or variation could mean:

a) ***Deviation in the objects or purposes for which the funds have been raised; or***
b) ***Deviation in the amount of funds actually utilized as against what was originally disclosed; or***
c) ***Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.***

Yours faithfully,
LEENA YEZHUVATH Digitally signed by LEENA YEZHUVATH Date: 2025.08.14 [illegible]
For Supra Pacific Financial Services Limited

Leena Yezhuvath
Company Secretary
Date: Aug 14, 2025

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POWERING PROGRESS
A BSE Listed Non-Banking Financial Company

CIN: L74140MH1986PLC039547
Regd. Office: Shop No.1, First Floor, Dreamax Height, Upadhyay Compound, Jija Mata Road, Near Pump House, Andheri East, Mumbai, Maharashtra – 400093, India
T: 022-28200005

Ref: SPFSL/BSE/SEC/2025-26/34 **Date: 14.08.2025**

The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
MUMBAI - 400 001

Sub: Submission of Statement under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to **Regulation 52(7)** of SEBI(LODR)Regulations,2015, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement indicating the utilisation of the issue proceeds of non-convertible securities, in such format as may be specified by the Board, till such proceeds of issue have been fully utilised or the purpose for which the proceeds were raised has been achieved.

Pursuant to **Regulation 52(7A)** of SEBI(LODR)Regulations,2015, the listed entity shall submit to the stock exchange(s), along with the quarterly financial results, a statement disclosing material deviation(s) (if any) in the use of issue proceeds of non-convertible securities from the objects of the issue, in such format as may be specified by the Board, till such proceeds have been fully utilised or the purpose for which the proceeds were raised has been achieved.
In respect of the above, the existing non – convertible securities issued by the company have been fully utilized. The details are as follows:

A. Statement of utilisation of issue proceeds (As per Reg 52(7) of SEBI LODR Regulations 2015):

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised Cr.	Funds utilized	Any deviation (Yes/ No)	If Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Supra Pacific Financial Services Limited	INE268T07558	Private Placement	Non-Convertible Securities	07-April-2025	10Cr	10Cr	No	NA	NA

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Supra Pacific Financial Services Limited	INE268T07566	Private Placement	Non-Convertible Securities	03-Jun-25	4Cr	4Cr	No	NA	NA
Supra Pacific Financial Services Limited	INE268T07582	Private Placement	Non-Convertible Securities	17-Jun-25	4Cr	4Cr	No	NA	NA
Supra Pacific Financial Services Limited	INE268T07574	Private Placement	Non-Convertible Securities	25-Jun-25	8Cr	8Cr	No	NA	NA

There have been NO material deviations in each of the above issuances in the use of proceeds as compared to objects of the issue. Below are the details:

B. Statement of deviation / variation in use of Issue proceeds (As per Reg 52(7A) of SEBI LODR Regulations 2015)

Particulars	**Remarks**
Name of listed entity	Supra Pacific Financial Services Limited
Mode of fund raising	Private placement
Type of instrument	Non-Convertible Securities
Date of raising funds	07-April-2025,03-June-2025,17-June-2025,25-June-2025
Amount raised	26 Crore
Report filed for quarter ended	30-06-2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

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C.Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
NA						

Deviation could mean:

a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

Yours Faithfully,

For Supra Pacific Financial Services Limited

LEENA YEZHUVATH

Digitally signed by LEENA YEZHUVATH
Date: 2025.08.14 15:34:09 +05'30'

Leena Yezhuvath

Company Secretary

SUPRA PACIFIC | FINANCIAL SERVICES LIMITED

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Financial Results – June 2024 to June 2025

For the period from June 2024 to June 2025, Supra Pacific Financial Services Limited has delivered exceptional financial performance, recording significant growth across all key parameters. Strategic capital infusion, operational efficiency, and expansion in core business segments have driven a robust year-on-year performance.

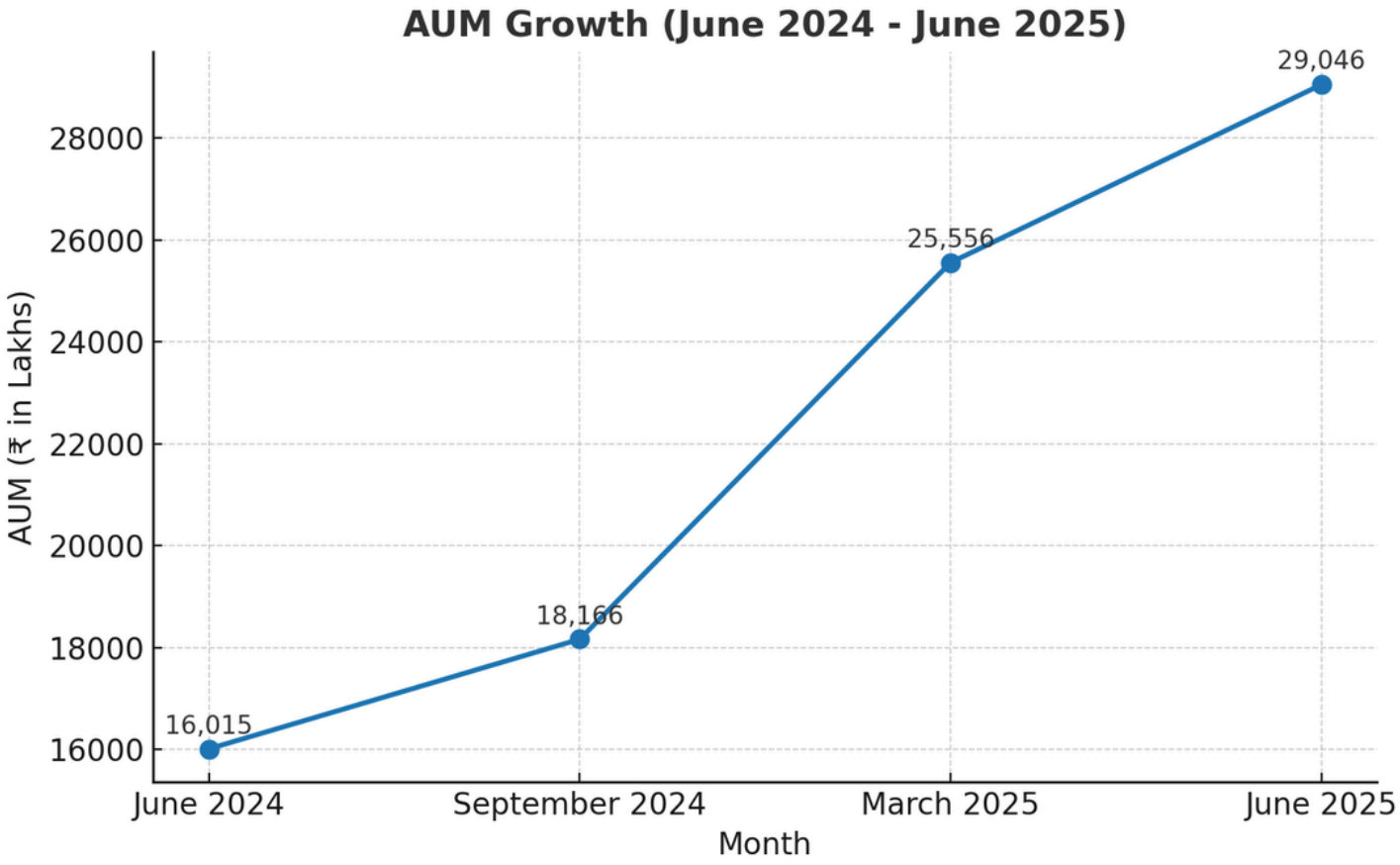
Key Highlights (Rs. in Lakhs)

	June 2024	June 2025	Growth %
AUM	16,015	29,046	81%
NOF	5,450	7,622	40%
Income	957	1,850	93%
PAT	8	122	1425%
EBITDA	450	931	107%

Performance Commentary

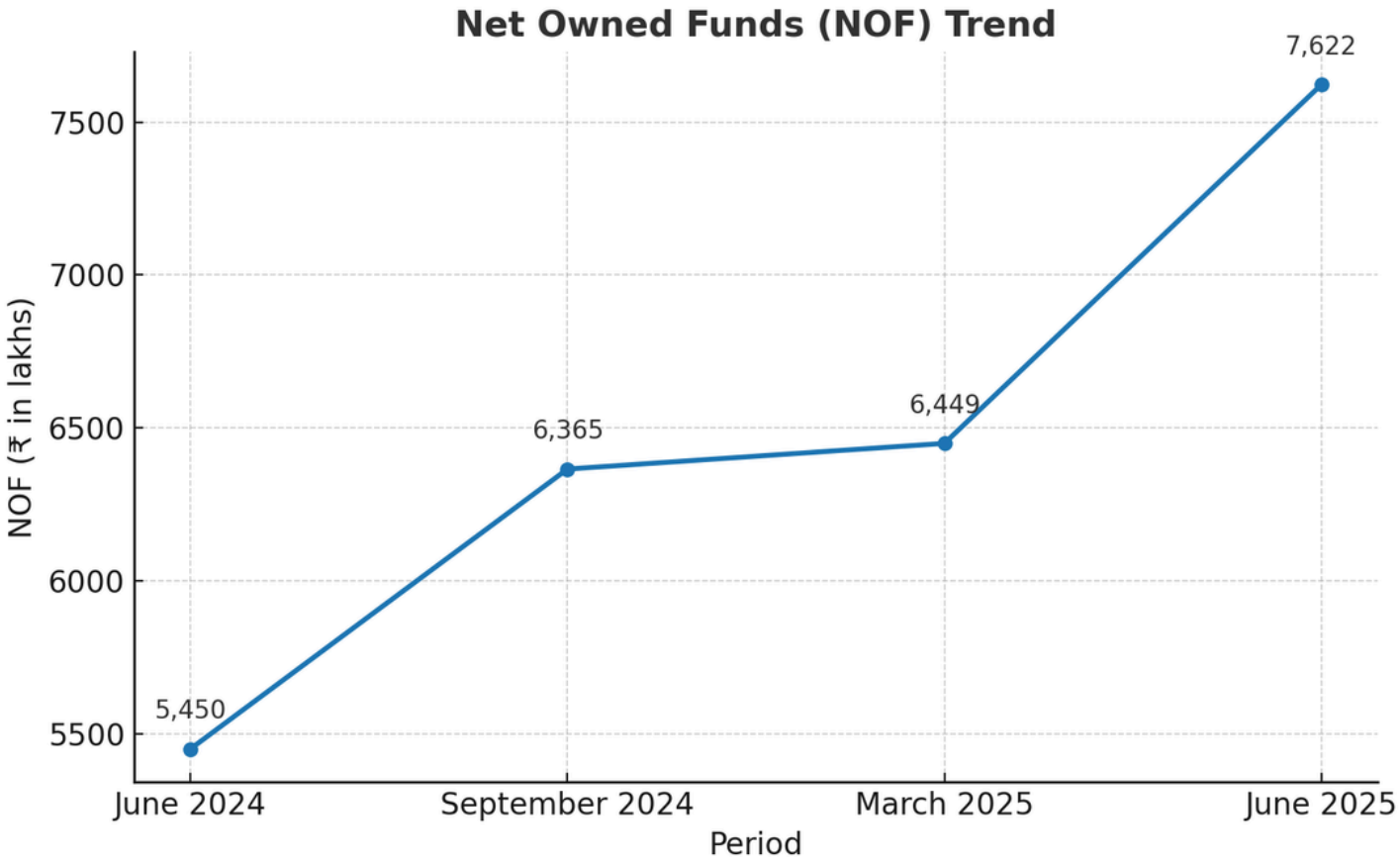
Assets Under Management (AUM)

AUM increased by 81%, rising from ₹16,015 lakhs in June 2024 to ₹29,046 lakhs in June 2025. This robust growth reflects strong business traction and expansion in lending operations.



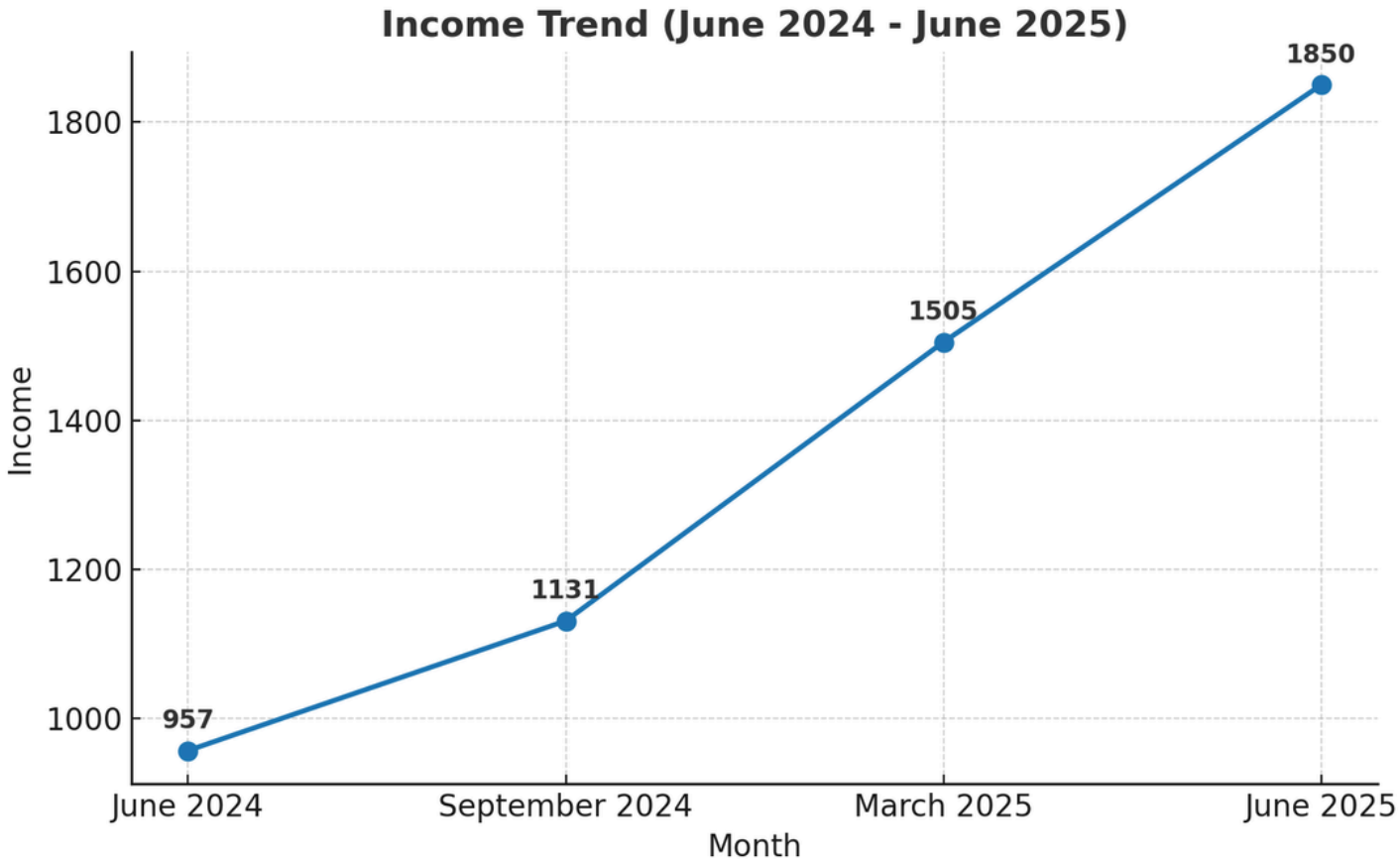
Net Owned Funds (NOF)

NOF grew by 40%, reaching ₹7,622 lakhs, primarily supported by an additional capital infusion of ₹20 crore, strengthening the company's capital base and lending capacity.



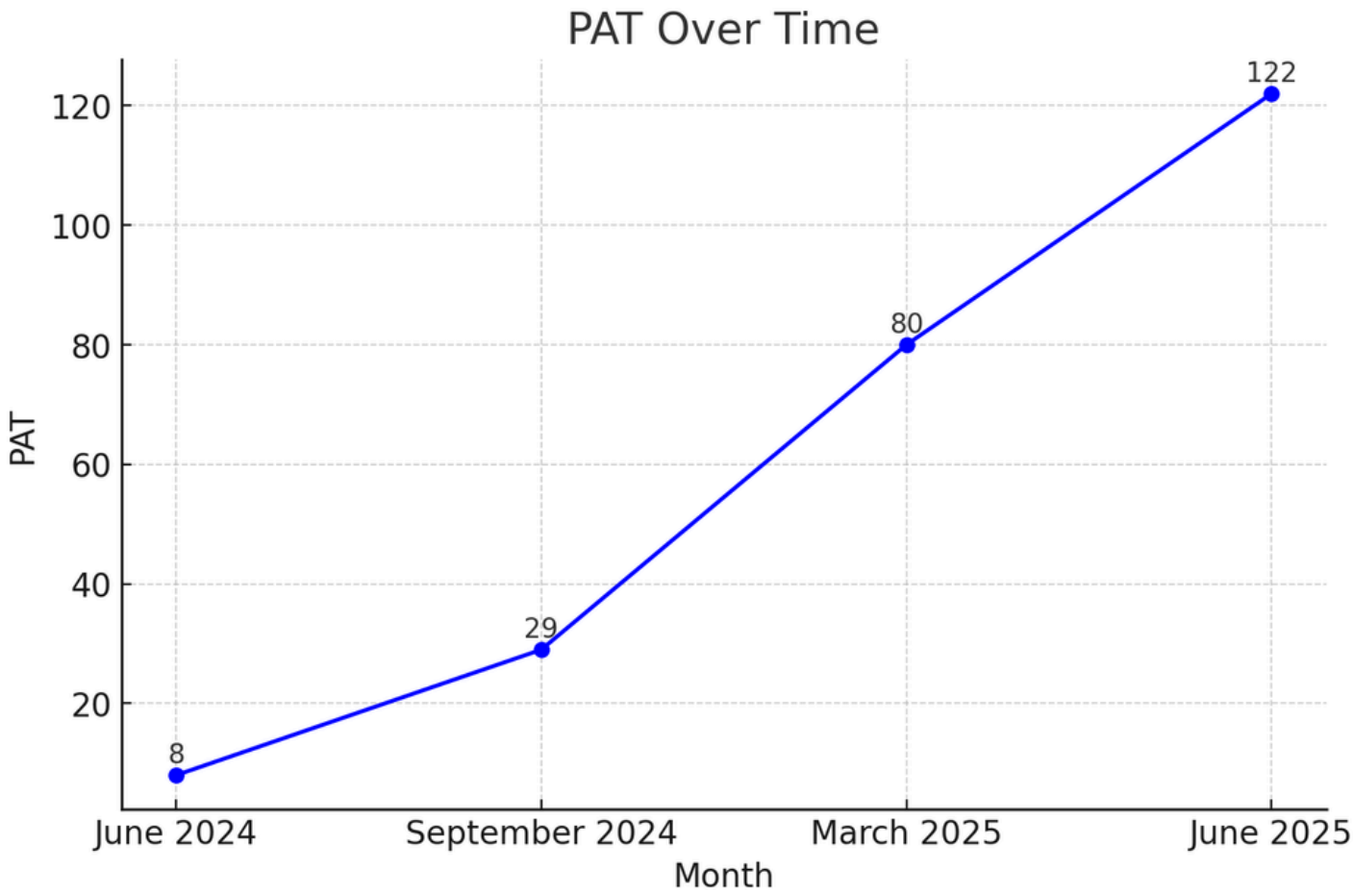
Income

Total income surged 63%, climbing from ₹957 lakhs to ₹1,850 lakhs. The growth was driven by higher disbursements, increased interest income, and improved operational efficiency.



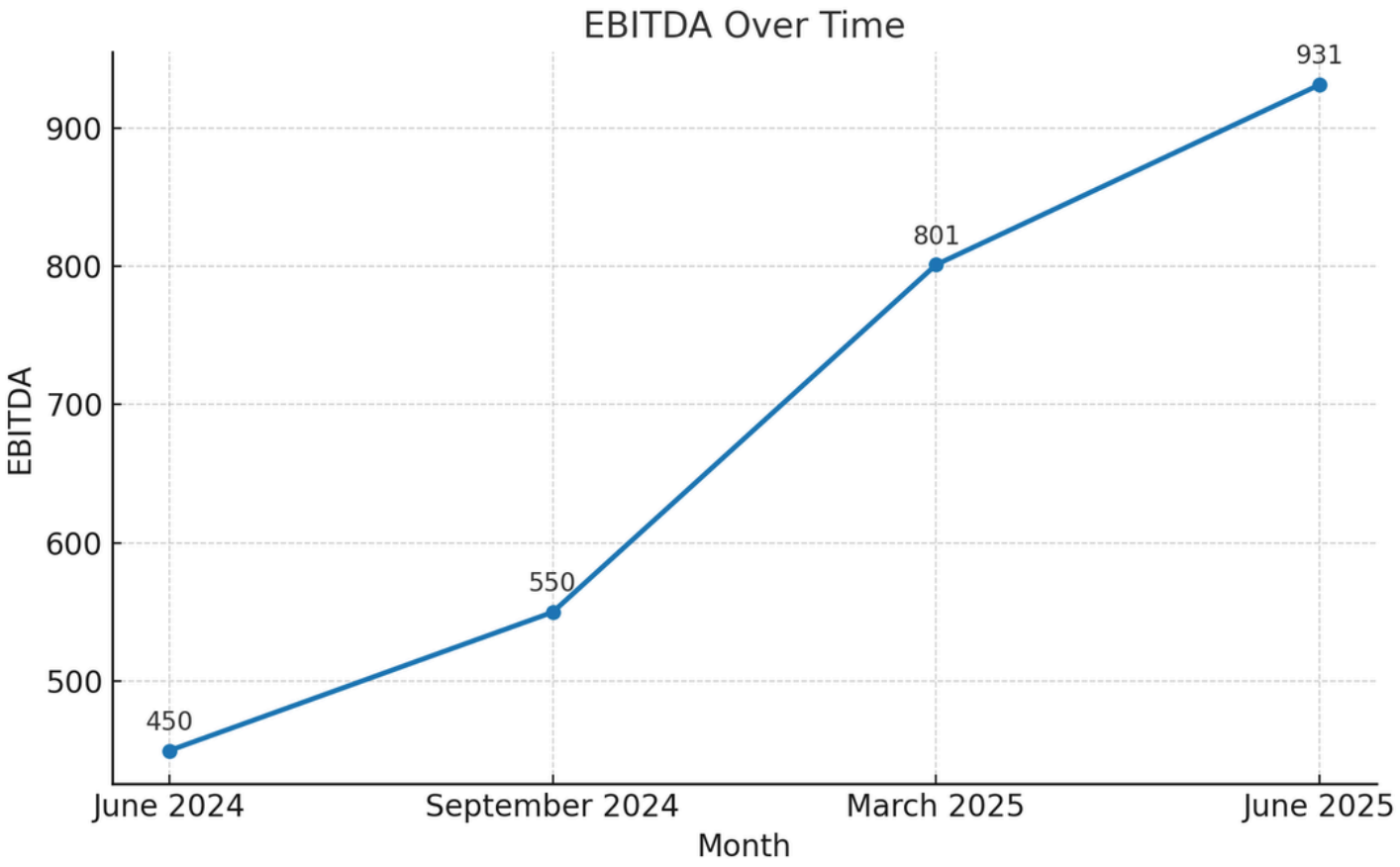
Profit After Tax (PAT)

PAT recorded an extraordinary 1689% increase, rising from ₹8 lakhs to ₹122 lakhs, representing 1425% growth. This reflects improved margins, better asset quality, and cost control measures.



EBITDA

EBITDA grew by 107%, from ₹450 lakhs to ₹931 lakhs, underscoring enhanced core profitability and operational scalability.



Outlook

The company's strong financial trajectory positions it for sustained growth, driven by capital strength, operational scalability, and a focus on expanding its lending portfolio. With consistent momentum, Supra Pacific aims to continue delivering shareholder value while broadening its market presence.

About Supra Pacific Financial Services Ltd.

Supra Pacific Financial Services Ltd., a BSE-listed NBFC established in 1986, offers gold loans, auto loans, business loans, and microfinance solutions. With a strong focus on financial inclusion, the company leverages technology to serve underserved communities in India through accessible and customer-centric financial services.

CORPORATE ADDRESS

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