RISHI LASER LIMITED

Registered Office: 612, Veena Killedar Industrial Estate, 10-14 Pais Street, Byculla (w), Mumbai 400 011.
Tel.: +91 22 2307 5677, 4585, 2307 4897
Email: rlcl.mumbai@rishilaser.com, **Website**: www.rishilaser.com
CIN: L99999MH1992PLC066412

13th February, 2026
RLL/68/2025-26

To,
Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street
Mumbai- 400 001

Ref: SCRIP-526861
ISIN: INE988D01012

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to the provisions of the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company at its meeting held today i.e. 13th February, 2026 inter alia, has Considered, approved and taken on record the Unaudited Financial Results of the Company for the quarter ended 31st December, 2025 and Limited Review Report thereon.

The meeting of the Board of Directors commenced at 11:00 a.m. and concluded at 12:25 p.m.

This is for your kind information and records.

Thanking You,

Yours Faithfully,

For **Rishi Laser Limited**

VANDANA JITESH PATEL

Vandana Patel
Company Secretary
Enclosed a/a

RISHI LASER LTD.
CIN:L99999MH1992PLC066412
612, V.K.Industrial Estate, 10-14 Pais Street,
Byculla (W), Mumbai 400 011.
Tel No. 022-23074585,23075677 Fax: 022-23080022
Web: www.rishilaser.com Email: rlcl.mumbai@rishilaser.com; investors@rishilaser.com

(Rs. in Lakhs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2025

S. No	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	3,639.18	4,284.01	3,695.75	12,026.40	11,295.08	15,071.68
2	Other Income	34.28	9.84	11.34	83.80	30.24	69.23
3	**Total Income (1+2)**	**3,673.46**	**4,293.85**	**3,707.09**	**12,110.20**	**11,325.32**	**15,140.91**
	Expenses						
(a)	Cost of materials consumed	1,671.08	2,104.06	1,974.02	6,092.53	6,028.12	8,077.08
(b)	Purchases of Stock-in-Trade	315.73	-	-	315.73		-
(c)	Changes in inventories of finished goods, Stock in Trade and work-in-progress	(157.13)	75.49	(16.19)	(184.50)	36.15	(40.07)
(d)	Employee benefits expense	814.35	818.77	666.12	2,320.62	2,001.88	2,667.83
(e)	Finance Costs	116.40	76.32	66.45	261.61	190.27	255.08
(f)	Depreciation and amortisation expense	160.89	77.33	68.18	303.41	197.02	293.11
(g)	Other Expenses	721.12	868.85	748.14	2,432.25	2,270.43	3,060.01
4	**Total Expenses**	**3,642.44**	**4,020.82**	**3,506.72**	**11,541.65**	**10,723.87**	**14,313.04**
5	**Profit/(Loss) before Tax (3-4)**	**31.02**	**273.03**	**200.37**	**568.55**	**601.45**	**827.87**
6	Exceptional Items (Refer Note 4)	(37.39)	-	-	(37.39)	-	-
7	**Profit/(Loss) after Exceptional Items but before Tax (5+6)**	**(6.37)**	**273.03**	**200.37**	**531.16**	**601.45**	**827.87**
8	**Tax Expense**						
(i)	Current Tax	(19.49)	51.21	-	97.52	-	-
(ii)	Deferred Tax	7.98	10.56	64.28	40.32	96.05	2.59
9	**Profit/(loss) for the period (7-8)**	**5.14**	**211.26**	**136.09**	**393.32**	**505.40**	**825.28**
10	**Other Comprehensive Income/(loss)**						
A(i)	Items that will not be reclassified to profit or loss	(6.03)	(26.31)	(9.95)	(8.69)	10.51	613.31
(ii)	Income tax relating to items that will not be reclassified to profit or loss	3.27	-	-	3.27	-	-
B(i)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
11	**Total Comprehensive Income for the period (9+10)**	**2.38**	**184.95**	**126.14**	**387.90**	**515.91**	**1,438.59**
12	**Paid up equity share capital (Face Value of Rs.10/- each)**	**919.26**	**919.26**	**919.26**	**919.26**	**919.26**	**919.26**
13	**Other Equity excluding Revaluation Reserve**						**2,606.39**
14	**Earnings per equity share (Face Value Rs.10/- each)**						
(a)	Basic (In Rs.)	0.46	2.30	1.48	4.69	5.50	8.98
(b)	Diluted (In Rs.)	0.46	2.30	1.48	4.69	5.50	8.98

Notes to financial results :

1 Rishi Laser is engaged in the sole segment of precision metal fabrication.

2 The unaudited financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on13th February 2026 and the Statutory Auditor has conducted "Limited Review" of the same pursuant to Regulation 33 of SEBI(LODR) Regulations, 2015.

3 The statement have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

4 During the period, the company has recognized an incremental provision of Rs. 37.39 lakhs towards the impact of the new Labour Codes, 2020. This has been classified as an 'Exceptional Item' given its regulatory driven, non-recurring nature. The Company continues to monitor the finalization of relevant State Rules and will provide further accounting adjustments as clarifications are issued.

5 The Previous period's figures have been regrouped/rearranged/reclassified wherever necessary to suit the present layout.

6 The figures for the quarter ended December 31, 2025 are the balancing figures between reviewed figures in respect of the nine months ended December 31 , 2025 and the reviewed figures for the half year ended September 30, 2025. The figures for the quarter ended December 31, 2024 are the balancing figures in respect of the nine months ended December 31 , 2024 and figures for the half year ended September 30, 2024, which are neither subject to review nor audit.

7 "The Company has applied its lease accounting under Ind AS 116 for the new lease premise during the quarter, resulting in a reclassification of other expenses (shown as rent) into finance charges and amortization.

8 There are no discontinued operations.

9 Visit us on www.rishilaser.com

For RISHI LASER LTD.

Harshad Patel
Managing Director
DIN: 00164228

Rishi Laser Ltd. Mumbai

Place : Mumbai
Date : 13th February, 2026

: GF, 1st & 2nd Floor, Prasanna House, Associated Society,
Opp. Radhakrishna Park, Nr. Akota Stadium,
Akota, Vadodara - 390020
: 0265-3599941 / 2331060 : +91-91732-02343 / +91-63552-89986
: office@smb-ca.com : www.smb-ca.com

Independent Auditor's Review report on Quarterly and Year to Date Unaudited Financial Results of Rishi Laser Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to,
The Board of Directors
Rishi Laser Limited

1. We have reviewed the accompanying statement of Unaudited financial results ('the Statement') of Rishi Laser Limited ('the Company') for the quarter ended on December 31st, 2025, and year to date from April 01st, 2025, to December 31st, 2025, attached herewith being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company, our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with Standards on Review Engagement (SRE) 2410"Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. In our opinion and to the best of our information and according to the explanations given to us, the Statement.

   a) Based on our review conduct above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the

SHAH MEHTA & BAKSHI Vadodara Chartered Accountants

information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shah Mehta & Bakshi
Chartered Accountants
Firm Registration No: 103824W



Himesh D. Gajjar
Partner
Membership No.: 177342
UDIN: 26177342NNPEEN4353
Vadodara,
~~June~~
February 13, 2026