ADDI INDUSTIRES LIMITED

Registered Off. Apra Plaza, Plot No-29,1st Floor, Unit 106A, Road No-44, Community Centre Rani Bagh, Pitampura, New Delhi -110034
CIN- L51109DL1980PLC256335

Date: 28.05.2026

To,
Department of Listing Operation,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India.

Scrip Code: 507852
Scrip ID: ADDIND

Sub: Outcome of Board Meeting of the Company held today i.e. on 28th May 2026 pursuant to Regulation 30 and 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015

Dear Sir/Madam,

With regard to the above captioned subject, we are pleased to inform you that the Board of Directors of the Company at their meeting held today i.e., 28th May 2026, **commenced at 04:30 P.M**. and **concluded at 05:10 P.M.** at the registered office of the Company, has inter alia approved as follows:

1. Approved and taken on records the Audited Financial Results (Consolidated and Standalone) of the Company for the quarter and financial year ending on March 31, 2026, enclosed herewith

Pursuant to Regulation 33 and other applicable provisions of the Listing Regulations, we attach the following:

i. Auditors' Reports with unmodified opinions on the aforesaid Audited Financial Results (Consolidated and Standalone); and

ii. Audited Financial Results (Consolidated and Standalone) for the quarter and financial year ended March 31, 2026, enclosed a**s** Annexure-I.

iii. Declaration Pursuant to Regulation 33(3)(D) and Regulation 52(3)(A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed as Annexure-II.

This above information will also be made available on the website of the Company at **http://www.addiindustries.com/** .

You are requested to take the above information on records and disseminate the same on your website.

Thanking you,
Yours faithfully,
For Addi Industries Limited

SANDEEP MITTAL

Sandeep Mittal
Whole Time Director
DIN: 00225089

B.R. GUPTA & CO.
CHARTERED ACCOUNTANTS
K-55, Connaught Circus, New Delhi-110001

Independent Auditor's Report on Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of Addi Industries Limited

Opinion

We have audited the accompanying standalone financial results of Addi Industries Limited (hereinafter referred to as "the Company") for the year ended March 31, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:

a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
b. gives a true and fair view in conformity with recognition and measurement principles laid down in the Indian Accounting Standards under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of the net profit (including other comprehensive income and other financial information for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Standalone Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Material Uncertainty Related to Going Concern

Note 4 of the standalone financial results, which specify that the Company is in process of exploring the modalities to start new business venture, however the Company has not yet implemented the same. This situation indicates the existence of material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern. However, in view of future business opportunities, having significant cash & bank balances with positive net worth and no borrowings, the Management is of the view that going concern basis of accounting is appropriate for preparation of the accompanying standalone financial results. Our opinion is not modified in respect of this matter.

Emphasis of Matter

Note 5 of the standalone financial results regarding restructuring of the Company pursuant to a Share Purchase Agreement entered into between the existing shareholders and the acquirer. Consequent to this, a change in control and management of the Company has occurred whereby acquirer has acquired 8018175 equity shares of the Company representing 74.27% of its paid up equity share capital on December 17, 2025. There is no impact on the carrying value of assets and liabilities as at the balance sheet date. Our opinion is not modified in respect of this matter.

Management's Responsibility for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors are responsible the preparation and presentation of these standalone financial results that give a true and fair view of the net profit (including other comprehensive income) and other financial information of the Company in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of

B.R. GUPTA & CO. NEW DELHI CHARTERED ACCOUNTANTS

the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and is free from material misstatement, whether due to fraud or error.
In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results
Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter
The standalone financial results include the results for the quarter ended March 31, 2026 being the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For B.R. Gupta & Co.
Chartered Accountants,
Firm Registration Number 008352N



(Deepak Agarwal)
Partner
Membership Number 073696
UDIN: 26073696IKJWCf7172

Place of Signature: New Delhi
Date: May 28, 2026

B.R. GUPTA & CO.
CHARTERED ACCOUNTANTS
K-55, Connaught Circus, New Delhi-110001

Independent Auditor's Report on Consolidated Financial Results of The Company Pursuant to The Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To The Board of Directors of Addi Industries Limited

Opinion

We have audited the accompanying consolidated financial results of **Addi Industries Limited** (hereinafter referred to as "Holding Company") and its subsidiary (the holding company and its subsidiary collectively referred as the Group) for the year ended March 31, 2026, attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial statements of the subsidiary, the aforesaid consolidated financial results:

a. include the annual financial information of one subsidiary company namely Skyrix Ventures Private Limited (Formerly known as 'Aum Texfab Private Limited).
b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
c. gives a true and fair view in conformity with recognition and measurement principles laid down in the Indian Accounting Standards under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of the net profit (including other comprehensive income) and other financial information for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

Material Uncertainty Related to Going Concern

Note 4 of the financial results, which specify that the Holding Company is in process of exploring the modalities to start new business venture, however the Holding Company has not yet implemented the same. This situation indicates the existence of material uncertainty that may cast significant doubt about the Holding Company's ability to continue as a going concern. However, in view of future business opportunities, having significant cash & bank balances with positive net worth and no borrowings, the Management is of the view that going concern basis of accounting is appropriate for preparation of the accompanying consolidated financial results. Our opinion is not modified in respect of this matter.

Emphasis of Matter

Note 5 of the Consolidated financial results regarding restructuring of the Holding Company pursuant to a Share Purchase Agreement entered into between the existing shareholders and the acquirer. Consequent to this, a change in control and management of the Holding Company has occurred whereby acquirer has acquired 8018175 equity shares of the Holding Company representing 74.27% of its paid up equity share capital on December 17, 2025. There is no impact on the carrying value of assets and liabilities as at the balance sheet date. Our opinion is not modified in respect of this matter.

B.R. GUPTA & CO. NEW DELHI CHARTERED ACCOUNTANTS

Management's Responsibility for the Consolidated Financial Results

These Consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit (including other comprehensive income) and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the Companies of the Holding Company and its subsidiary are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the respective Board of Directors of the Holding Company and its subsidiary are responsible for assessing the ability of the Group, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

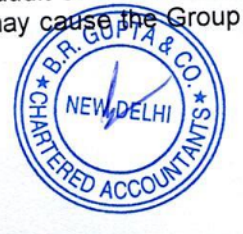
The respective Board of Directors of the Holding Company and its subsidiary are also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Group has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated financial results made by the Management and board of directors.
- Conclude on the appropriateness of Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities or business activities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of the financial results of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors are responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

(a) We did not audit the financial results of one subsidiary included in the consolidated financial results, whose financial results reflect total assets (before eliminating of inter-company transaction of ₹ Nil) of ₹ 573.92 lakh as at March 31, 2026, total revenues (before eliminating of inter-company transaction of ₹ Nil & ₹ Nil) of ₹ 512.07 lakh & ₹ 512.07 lakh, total net profit after tax (before eliminating of inter-company transaction of ₹ Nil & ₹ Nil) of ₹ 5.57 lakh & ₹ 14.42 lakh and total comprehensive income (before eliminating of inter-company transaction of ₹ Nil & ₹ Nil) of ₹ 5.57 lakh & ₹ 14.42 lakh for the quarter & year ended March 31, 2026 respectively, as considered in the consolidated financial results. These financial results has been audited by other auditor whose report has been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of such subsidiary, and our report in terms of sub section (3) of the Section 143 of the Act, in so far as it relates to the aforesaid subsidiary, is based solely on the report of other auditor.

Our opinion on the consolidated financial results is not modified in respect of the above matter with respect to our reliance on the work done and the report of the other auditor

(b) The consolidated financial results include the results for the quarter ended March 31, 2026 being the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For B.R. Gupta & Co.
Chartered Accountants,
Firm's Registration Number 008352N



(Deepak Agarwal)
Partner
Membership Number 073696
UDIN: 26073696WYXTTG8929

Place of Signature: New Delhi
Date: May 28, 2026

ADDI INDUSTIRES LIMITED

Registered Off. Apra Plaza, Plot No-29,1st Floor, Unit 106A, Road No-44, Community Centre Rani Bagh, Pitampura, New Delhi -110034

CIN- L51109DL1980PLC256335

STATEMENT OF ASSETS AND LIABILITIES

(₹ in lakh)

Particulars	Standalone As At		CONSOLIDATED AS AT	
	YEAR ENDED 31.03.2026 (Audited)	YEAR ENDED 31.03.2025 (Audited)	YEAR ENDED 31.03.2026 (Audited)	YEAR ENDED 31.03.2025 (Audited)
ASSETS				
(1) Non Current Assets				
(a) Property, Plant and Equipment	1.97	2.45	1.97	2.45
(b) Capital Work in Progress	-	-	-	-
(c) Right of Use Assets	-	0.41	-	0.41
(c) Investment Property	433.64	441.82	433.64	441.82
(d) Financial Assets				
(i) Investments	622.13	363.44	633.21	374.53
(ii) Loans	3,708.49	-	3,708.49	-
(iii) Other Financial Assets	122.15	276.98	122.15	276.98
(e) Deferred Tax Assets (Net)	-	8.49	-	8.49
(g) Non-Current Tax Assets (Net)	-	-	-	-
(f) Other Non-Current Assets	290.32	247.07	290.32	247.07
	5,178.70	**1,340.66**	**5,189.78**	**1,351.75**
(2) Current Assets				
(a) Financial Assets				
(i) Loans	100.00	-	-	-
(ii) Trade Receivables	-	-	348.30	-
(iii) Cash and Cash Equivalents	190.09	7.18	194.53	8.53
(iv) Bank Balances other than Cash and Cash Equivalents	2,413.46	6,180.11	2,413.46	6,332.12
(v) Others Financial Assets	128.81	309.79	128.31	309.79
(b) Other Current Assets	1.68	1.56	138.95	1.72
(c) Current tax assets (net)	11.38		8.82	
	2,845.42	**6,498.64**	**3,232.37**	**6,652.16**
Total Assets	**8,024.12**	**7,839.30**	**8,422.15**	**8,003.91**
EQUITY AND LIABILITIES				
Equity				
(a) Equity share capital	540.00	540.00	540.00	540.00
(b) Other Equity	7,445.66	7,224.58	7,624.50	7,389.00
	7,985.66	**7,764.58**	**8,164.50**	**7,929.00**
Liabilities				
(1) Non-current liabilities				
(a) Financial Liabilities				
(i)Lease Liabilities	-	-	-	-
(ii) Other Financial Liabilities	12.58	-	12.58	-
(b) Provisions	0.01	13.26	0.01	13.26
(c) Deferred tax liabilities (Net)	0.96	-	0.96	-
	13.55	**13.26**	**13.55**	**13.26**
(2) Current Liabilities				
(a) Financial Liabilities				
(i)Lease Liabilities	-	0.50	-	0.50
(ii) Trade Payables	11.76	8.75	230.45	9.05
(ii) Other Financial Liabilities	12.43	26.62	12.43	26.61
(b) Other Current Liabilities	0.72	2.11	1.22	2.11
(c) Provisions	0.00	20.14	-	20.14
(d) Current Tax liabilities(Net)	-	3.34	-	3.24
	24.91	**61.46**	**244.10**	**61.65**
Total Equity and Liabilities	**8,024.12**	**7,839.30**	**8,422.15**	**8,003.91**

See accompany notes to the financial results

B.R. GUPTA & CO. NEW DELHI CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors
Addi Industries Limited

FOR ADDI INDUSTRIES LIMITED

Director

(Whole time Director)

New Delhi
Date : May 28, 2026

ADDI INDUSTIRES LIMITED

Registered Off. Apra Plaza, Plot No-29,1st Floor, Unit 106A, Road No-44, Community Centre Rani Bagh, Pitampura, New Delhi -110034
CIN- L51109DL1980PLC256335

Statement of Standalone and Consolidated Financial Results For The Quarter And Year Ended March 31, 2026

(` in lakh)

S. No.	Particulars	Standalone					Consolidated				
		Quarter Ended			Year Ended		Quarter Ended			Year Ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	'March 31, 2025	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	'March 31, 2025
		(Audited) (Refer Note 3)	(Unaudited)	(Audited) (Refer Note 3)	(Audited)	(Audited)	(Audited) (Refer Note 3)	(Unaudited)	(Audited) (Refer Note 3)	(Audited)	(Audited)
(I)	Revenue from Operations	-	-	-	-	-	512.07	-	-	512.07	-
(II)	Other Income	123.96	130.20	136.14	526.38	537.03	130.27	132.53	140.47	543.81	553.90
(III)	**Total Income (I+II)**	**123.96**	**130.20**	**136.14**	**526.38**	**537.03**	**642.34**	**132.53**	**140.47**	**1,055.88**	**553.90**
(IV)	**Expenses**										
	a. Purchases of Stock In Trade	-		-	-	-	508.21		-	508.21	-
	b. Employee Benefits Expense	5.16	53.63	16.66	94.76	72.18	5.16	53.63	16.66	94.76	72.18
	c. Finance Cost	38.57	-	0.44	38.84	1.55	39.29	-	0.44	39.56	1.55
	d. Depreciation and Amortisation Expense	2.25	2.23	3.45	9.34	13.93	2.25	2.23	3.45	9.34	13.93
	e. Other Expenses	33.64	27.78	7.16	90.86	35.39	34.56	27.88	7.30	92.11	35.93
	Total Expenses	**79.62**	**83.64**	**27.71**	**233.80**	**123.05**	**589.47**	**83.74**	**27.85**	**743.98**	**123.59**
(V)	**Profit / (Loss) from Operations before exceptional Items and Tax (III-IV)**	**44.34**	**46.56**	**108.43**	**292.58**	**413.98**	**52.87**	**48.79**	**112.62**	**311.90**	**430.31**
(VI)	Exceptional Items	-	-	-	-	-	-	-	-	-	-
(VII)	**Profit/ (Loss) before Tax (V + VI)**	**44.34**	**46.56**	**108.43**	**292.58**	**413.98**	**52.87**	**48.79**	**112.62**	**311.90**	**430.31**
(VIII)	Tax Expense										
	a. Current Tax	13.73	1.16	29.21	64.49	103.84	16.63	1.80	29.84	69.34	106.25
	b. Deferred Tax	1.20	9.27	(0.14)	9.69	(0.77)	1.20	9.27	(0.13)	9.69	(0.77)
	c. Income tax Adjustment for earlier year	(0.14)	(3.30)	-	(3.43)	0.02	(0.08)	(3.30)	-	(3.38)	0.02
	Total Tax Expenses	**14.79**	**7.13**	**29.07**	**70.75**	**103.09**	**17.75**	**7.77**	**29.71**	**75.65**	**105.50**
(IX)	**Profit/(Loss) for the period (VII-VIII)**	**29.55**	**39.43**	**79.36**	**221.83**	**310.89**	**35.12**	**41.02**	**82.91**	**236.25**	**324.81**
(X)	Other Comprehensive Income (OCI)										
	A. (i) Items that will not be reclassified to Profit or Loss	(1.00)	1.14	2.47	(1.00)	1.27	(1.00)	1.14	2.47	(1.00)	1.27
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	0.25	(0.29)	(0.62)	0.25	(0.32)	0.25	(0.29)	(0.62)	0.25	(0.32)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-	-	-	-	-
	Total Other Comprehensive Income, net of tax	**(0.75)**	**0.85**	**1.85**	**(0.75)**	**0.95**	**(0.75)**	**0.85**	**1.85**	**(0.75)**	**0.95**
(XI)	**Total Comprehensive Income for the period (IX+X) (Comprising profit/(loss) and other comprehensive income for the period)**	**28.80**	**40.28**	**81.21**	**221.08**	**311.84**	**34.37**	**41.87**	**84.76**	**235.50**	**325.76**
(XII)	Paid-up equity share capital (face value of ` 5/- each)	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00	540.00
(XIII)	Other Equity (Excluding Revaluation Reserve)	-	-	-	7,445.66	7,224.58	-	-	-	7,624.50	7,389.00
(XIV)	Earnings per equity Share										
	a) Basic (amount in `)	0.27	0.37	0.74	2.05	2.88	0.33	0.38	0.77	2.19	3.00
	b) Diluted (amount in `)	0.27	0.37	0.74	2.05	2.88	0.33	0.38	0.77	2.19	3.00

Notes:

1	These standalone and consolidated financial results have been prepared in accordance with the recognition and measurement principles of accounting standards generally accepted in India, including the Indian Accounting Standard ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules, issued thereunder, and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulation, 2015.
2	The above standalone and consolidated financial results of the Company for the year ended March 31, 2026 which have been extracted from the audited financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 28, 2026. The Statutory auditor of the Company have expressed an unmodified audit opinion on these standalone financial results.
3	Figures for the quarter ended March 31, 2026 and March 31, 2025 represents balancing figures between the audited figures in respect of full financial year and published year to date reviewed figures upto the third quarter of the years ended March 31, 2026 and March 31, 2025 respectively.
4	The Board of Directors is in process of exploring the modalities to start new business venture, however the Company has not yet implemented the same. This situation indicates the existence of material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern. However, in view of future business opportunities, having significant cash & bank balances with positive net worth and no borrowings, these accounts have been prepared on going concern basis.
5	During the year, the company underwent a restructuring pursuant to a Share Purchase Agreement entered into between the existing shareholders and the acquirer. Consequent to the completion of the Share Purchase Agreement and the mandatory Open Offer in accordance with Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, a change in control and management of the company has occurred whereby acquirer has acquired 8018175 equity shares of the company representing 74.27% of its paid-up equity share capital on December 17, 2025 from its existing shareholders. The restructuring has resulted in a change in the shareholding pattern of the company. However, there is no impact on the carrying value of assets and liabilities as at the balance sheet date.
6	The Company has assessed the financial impact arising from the implementation of the New Labour Codes. These Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The financial impact, though not material, has been recognised in the financial results for the year ended on March 31, 2026. The Company continues to monitor further developments and additional impact, if any, will be evaluated and accounted for appropriately.
7	The Standalone and Consolidated results of the Company are available on the website of BSE (www.bseindia.com) and http://www.addiindustries.com/
8	There are no reportable segment as per IND AS 108 "Operating segment.
9	The figures for corresponding previous year/period have been re-grouped/re-classified wherever necessary to make them comparable with the current year/period figures.

B.R. GUPTA & CO. NEW DELHI CHARTERED ACCOUNTANTS

New Delhi
Date : May 28, 2026

For and on behalf of the Board of Directors
Addi Industries Limited

For ADDI INDUSTRIES LIMITED

Director
(Whole time Director)

ADDI INDUSTIRES LIMITED

Registered Off. Apra Plaza, Plot No-29,1st Floor, Unit 106A, Road No-44,
Community Centre Rani Bagh, Pitampura, New Delhi -110034
CIN- L51109DL1980PLC256335

ADDI INDUSTRIES LIMITED
Cash Flow Statement

(₹ in Lakh)

Particulars	Standalone		Consolidated	
	Year Ended 31/03/2026	Year Ended 31/03/2025	Year Ended 31/03/2026	Year Ended 31/03/2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Cash Flows From Operating Activities				
Profit Before Tax	292.58	413.98	311.90	430.31
Adjustments for:			-	-
Depreciation (Net)	9.34	13.93	9.34	13.93
Advances Written off	1.87	-	1.87	-
Loss on Fair Valuation of : Equity Shares (measured at FVTPL) (Net)	25.90	-	25.90	-
Property, plant & equipments written off	0.05	-	0.05	-
Finance cost	38.84	1.55	39.56	1.55
Unwinding of discount on deposits	(0.24)	(1.07)	(0.24)	(1.07)
Interest Income	(477.19)	(488.11)	(494.63)	(504.98)
Rental Income	(48.94)	(47.86)	(48.94)	(47.86)
Operating Profit Before Working Capital Changes	**(157.79)**	**(107.57)**	**(155.18)**	**(108.10)**
Movement In Working Capital:				
Increase/(Decrease) in Trade Payables & Other Current Liabilities	1.63	0.01	220.52	0.14
Increase/(Decrease) in Financial Liabilities	(0.01)	9.64	(0.01)	9.63
Increase/(Decrease) in Provisions	(34.39)	7.82	(34.39)	7.82
(Increase)/Decrease in Trade Receivables	-	-	(348.30)	-
(Increase)/Decrease in Other Current Assets	(1.99)	0.05	(139.26)	(0.11)
(Increase)/Decrease in Other Financial Assets	(22.09)	402.49	(22.10)	402.49
(Increase)/Decrease in Other Non-Current Assets	(3.82)	0.01	(3.82)	-
Cash Generated From Operations	**(218.48)**	**312.45**	**(482.55)**	**311.87**
Direct Tax paid (Net of Refunds)	(75.78)	(89.76)	(78.02)	(92.19)
Net Cash Inflow From/(Used In) Operating Activities (A)	**(294.25)**	**222.69**	**(560.56)**	**219.68**
Cash Flows From Investing Activities				
Purchase of Property, Plant and Equipment	(0.31)	-	(0.31)	-
(Purchase) /Sale of Fixed Deposits (Net)	4,001.65	(604.07)	4,153.67	(617.26)
Purchase of Investment	(284.59)	-	(284.58)	-
Capital advance	(39.43)	(31.50)	(39.43)	(31.50)
Rent received	48.94	47.86	48.94	47.86
Interest Received	600.07	488.11	618.19	504.98
Net Cash From/ (Used In) Investing Activities (B)	**4,326.33**	**(99.60)**	**4,496.48**	**(95.92)**
Cash Flows From Financing Activities				-
Payment of lease liability	(0.50)	(5.63)	(0.50)	(5.62)
Interest on lease liability	-	(0.30)		(0.30)
Loans Given	(3,808.49)	-	(3,708.49)	-
Interest on Bank Overdraft	(38.25)	-	(38.99)	
Interest on security deposit	-	(1.12)	-	(1.12)
Interest on shortfall in advance tax	(0.32)	(0.14)	(0.32)	(0.14)
Dividend paid during the year	(1.62)	(134.96)	(1.62)	(134.96)
Net cash inflow from/(used in) Financing Activities (C)	**(3,849.18)**	**(142.14)**	**(3,749.92)**	**(142.13)**
Net Increase (Decrease) In Cash And Cash Equivalents (A+B+C)	**182.90**	**(19.05)**	**186.00**	**(18.37)**
Cash and Cash Equivalents at the beginning of the period	7.18	26.23	8.53	26.90
Total Cash And Cash Equivalent at the end of the period	**190.08**	**7.18**	**194.53**	**8.53**
Components Of Cash And Cash Equivalents				
Cash on hand	0.55	0.02	0.55	0.13
With banks - on current account and deposits with banks	189.54	7.16	193.98	8.40
Total Cash and Cash Equivalent	**190.08**	**7.18**	**194.53**	**8.53**

See accompany notes to the financial results

For and on behalf of the Board of Directors
Addi Industries Limited
For ADDI INDUSTRIES LIMITED

(Whole time Director)
Director

New Delhi
Date : May 28, 2026

B.R. GUPTA & CO. CHARTERED ACCOUNTANTS NEW DELHI

Annexure-II

ADDI INDUSTIRES LIMITED

Registered Off. Apra Plaza, Plot No-29,1st Floor, Unit 106A, Road No-44, Community Centre Rani Bagh, Pitampura, New Delhi -110034

CIN- L51109DL1980PLC256335

Date: 28.05.2026

To,
Head of the Department,
Department of Listing Operation,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

SCRIP Code: 507852

Sub: Declaration in respect of Unmodified Opinion-on Audited Standalone and Consolidated Financial Results of the Company for the half year and financial year ended 31st March 2026

Ref: Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In Compliance with the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the Statutory Auditors of the Company, **M/s. B.R. Gupta & Co., Chartered Accountants, (FRN: 008352N)** have issued an Audit Report with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the half year and financial year ended 31st March, 2026.

Kindly take the same on records.

Thanking you,

Yours faithfully

For and on behalf of Addi Industries Limited

Sandeep Mittal
Whole Time Director
DIN: 00225089

Place: New Delhi