ENDURANCE TECHNOLOGIES LIMITED
2nd Floor, Kumar Solitaire,
S. No. 216B/218A/215A,
Near Aga Khan Palace, Shastri Nagar,
Nagar Road, Pune-411 006 (M.S.), India
Tel: +91-20-68284200
Fax: +91-20-26680894
Website: www.endurancegroup.com
CIN No. L34102MH1999PLC123296

3rd November, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

BSE Code: 540153

National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

NSE Code: ENDURANCE

Sub.: Outcome of the Board meeting held on 3rd November, 2026

Ref.: Regulation 30 (read with Part A of Schedule III) and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Madam,

We hereby inform you that the Board of Directors of the Company, at its meeting held today i.e. 3rd November, 2026, considered and approved, *inter alia*, the unaudited financial statements, both standalone and consolidated, for the quarter and half year ended 30th September, 2026 ("Unaudited Financial Results").

Pursuant to the Listing Regulations, we enclose the following:

i. Unaudited Financial Results, and
ii. Limited Review Report issued on the Unaudited Financial Results.

The Board meeting commenced at 1.00 p.m. and concluded at 7.00 p.m.

The above information will also be available on Company's website www.endurancegroup.com.

The trading window for dealing in securities of the Company, shall open on Friday, 6th November, 2026, being forty-eight hours after declaration of the Unaudited Financial Results.

You are requested to take this intimation along with the accompanying enclosures on record.

Thanking you,

Yours faithfully,
For **Endurance Technologies Limited**

SUNIL NARESH LALAI
Digitally signed by SUNIL NARESH LALAI
Date: 2026.11.03 19:08:14 +05'30'

Sunil Lalai
Company Secretary, Compliance Officer and Head – Legal
Membership No.: A8078

Encl.: As above

Endurance Technologies Limited
CIN: L34102MH1999PLC123296
Registered office: E-92, M.I.D.C. Industrial Area, Waluj, Chh. Sambhajinagar (Aurangabad) – 431136, Maharashtra, India
Tel no. +91-240-2569600
Email: investors@endurance.co.in

Statement of standalone unaudited Financial Results for the quarter and half year ended 30th September, 2026

₹ in crore (except per share data)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	3,752.73	3,182.71	2,678.22	6,935.44	5,012.78	10,640.18
II	Other income	8.49	11.44	14.00	19.93	30.14	55.81
III	**Total Income (I + II)**	**3,761.22**	**3,194.15**	**2,692.22**	**6,955.37**	**5,042.92**	**10,695.99**
IV	**Expenses**						
	(a) Cost of materials consumed	2,717.55	2,214.43	1,771.26	4,931.98	3,315.22	7,006.71
	(b) Purchases of stock-in-trade (traded goods)	27.23	19.57	21.56	46.80	39.29	94.00
	(c) Changes in stock of finished goods, stock-in-trade and work-in-progress	(108.46)	(49.55)	(26.38)	(158.01)	(64.95)	(72.42)
	(d) Employee benefits expense	150.41	146.29	130.54	296.70	252.35	504.79
	(e) Finance costs	7.47	4.56	2.28	12.03	3.79	10.05
	(f) Depreciation and amortisation expense	99.42	92.87	81.86	192.29	163.27	339.41
	(g) Other expenses	579.78	505.63	459.35	1,085.41	859.51	1,811.79
	Total expenses (IV)	**3,473.40**	**2,933.80**	**2,440.47**	**6,407.20**	**4,568.48**	**9,694.33**
V	**Profit before exceptional items and tax (III- IV)**	**287.82**	**260.35**	**251.75**	**548.17**	**474.44**	**1,001.66**
VI	Exceptional items	-	-	-	-	-	20.64
VII	**Profit before tax (V - VI)**	**287.82**	**260.35**	**251.75**	**548.17**	**474.44**	**981.02**
VIII	**Tax expense**						
	Current tax	72.34	67.77	64.54	140.11	123.88	250.97
	Short/(excess) provision for tax relating to earlier years	-	-	-	-	-	(5.08)
	Deferred tax (credit)/charge	2.00	(2.04)	(0.37)	(0.04)	(2.84)	1.30
	Total tax expense	**74.34**	**65.73**	**64.17**	**140.07**	**121.04**	**247.19**
IX	**Profit for the period/year (VII - VIII)**	**213.48**	**194.62**	**187.58**	**408.10**	**353.40**	**733.83**
X	**Other comprehensive income / (loss)**						
	Items that will not be reclassified to profit or loss in subsequent periods (net of tax)	3.03	0.84	(0.92)	3.87	(3.22)	(0.43)
XI	**Total comprehensive income (IX + X)**	**216.51**	**195.46**	**186.66**	**411.97**	**350.18**	**733.40**
XII	Paid-up equity share capital (Face value of ₹ 10/- each)	140.66	140.66	140.66	140.66	140.66	140.66
XIII	Other equity	-	-	-	-	-	4,800.09
XIV	Earnings per share (Face value of ₹ 10/- each) (not annualised):						
	Basic & diluted (₹)	15.18	13.84	13.33	29.01	25.12	52.17

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Standalone unaudited Balance Sheet as at 30th September, 2026

₹ in crore

Sr. No.	Particulars	As at 30th September, 2026	As at 31st March, 2026
		Unaudited	Audited
	ASSETS		
1	**Non-current assets**		
	(a) Property, plant and equipment	2,623.97	2,254.92
	(b) Capital work-in-progress	252.02	458.68
	(c) Other intangible assets	64.31	69.40
	(d) Intangible assets under development	0.39	0.68
	(e) Investments in subsidiaries	513.82	513.82
	(f) Financial assets		
	(i) Investments	26.41	16.05
	(ii) Loans	-	7.70
	(iii) Other financial assets	14.35	13.92
	(g) Other non-current assets	49.64	29.70
		3,544.91	3,364.87
2	**Current assets**		
	(a) Inventories	1,034.60	710.22
	(b) Financial assets		
	(i) Investments	322.90	530.21
	(ii) Trade receivables	1,742.65	1,255.78
	(iii) Cash and cash equivalents	68.73	26.79
	(iv) Bank balances other than (iii) above	0.04	0.04
	(v) Loans	3.41	2.95
	(vi) Other financial assets	287.06	241.20
	(c) Other current assets	75.01	64.02
		3,534.40	2,831.21
	Total Assets (1+2)	**7,079.31**	**6,196.08**
	EQUITY AND LIABILITIES		
1	**Equity**		
	(a) Equity share capital	140.66	140.66
	(b) Other equity	5,050.30	4,800.09
		5,190.96	4,940.75
	Liabilities		
2	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Lease liabilities	15.39	18.32
	(ii) Other financial liabilities	20.94	20.64
	(b) Provisions	0.47	-
	(c) Deferred tax liabilities (net)	14.34	14.53
		51.14	53.49
3	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	133.01	-
	(ii) Lease liabilities	7.86	8.02
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	279.37	168.54
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,158.49	784.94
	(iv) Other financial liabilities	59.49	88.45
	(b) Other current liabilities	83.03	73.68
	(c) Provisions	73.99	56.02
	(d) Current tax liabilities (net)	41.97	22.19
		1,837.21	1,201.84
	Total Equity and Liabilities (1+2+3)	**7,079.31**	**6,196.08**

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Standalone unaudited Statement of Cash Flows for the half year ended 30th September, 2026

₹ in crore

Sr. No.	Particulars	For the half year ended 30th September, 2026	For the half year ended 30th September, 2025	For the year ended 31st March, 2026
		Unaudited	Unaudited	Audited
A	**Cash flow from operating activities**			
	Profit before tax	548.17	474.44	981.02
	Adjustments for:			
	Depreciation and amortisation expense	192.29	163.27	339.41
	Allowance for expected credit loss on trade receivables (net)	-	(5.31)	(6.72)
	Bad debts written off	-	5.31	6.73
	Interest expenses	11.45	3.47	9.35
	Profit on sale of property, plant and equipment (net)	(2.16)	(2.39)	(5.46)
	Excess provision/creditors written back	-	-	(0.97)
	Unrealised exchange (gain)/loss (net)	3.27	(2.16)	(4.65)
	Gain on financial instruments carried at fair value through Profit or Loss (net)	(10.74)	(15.06)	(22.26)
	Exceptional items	-	-	20.64
	(Profit)/Loss on lease modification (net)	-	(0.41)	(0.41)
	Interest income	(1.18)	(1.48)	(2.59)
	Operating profit before working capital changes	741.10	619.68	1,314.09
	Working capital adjustments			
	Adjustments for (increase)/decrease in operating assets:			
	Inventories	(324.38)	(115.12)	(148.14)
	Trade receivables	(487.86)	(262.83)	(121.49)
	Other financial assets	(49.67)	(30.46)	(45.47)
	Other assets	(10.20)	(2.09)	(16.97)
	Adjustments for increase/(decrease) in operating liabilities:			
	Trade payables	484.55	124.25	170.07
	Provisions	12.21	8.79	5.38
	Other current liabilities	9.35	19.13	(33.51)
	Other financial liabilities	0.30	2.76	7.31
	Cash generated from operating activities	375.40	364.11	1,131.28
	Direct taxes paid (net of refunds)	(120.33)	(93.55)	(235.64)
	Net cash flows from operating activities	**255.07**	**270.56**	**895.64**
B	**Cash flow from investing activities**			
	Purchase of property, plant and equipment; and intangible assets (including capital work in progress, intangible assets under development and capital advances)	(401.04)	(459.80)	(828.06)
	Proceeds on sale of property, plant and equipment	5.70	5.17	12.62
	Investment in subsidiary	-	(7.50)	(7.50)
	Investment in equity shares	(0.21)	(0.21)	(0.21)
	Loan repaid by / (given to) subsidiary	7.70	-	6.00
	Redemption/(Investment) in mutual funds (net)	218.06	212.76	10.41
	Decrease in other bank balances	0.01	-	* 0.00
	Interest received	0.96	1.28	2.18
	Net cash flows used in investing activities	**(168.82)**	**(248.30)**	**(804.55)**
C	**Cash flow from financing activities**			
	Proceeds from / (Repayments of) short term borrowings (net)	133.01	50.00	-
	Dividend paid	(161.77)	(140.66)	(140.66)
	Interest expenses	(10.08)	(2.08)	(6.62)
	Payment of interest portion of lease liability	(1.37)	(1.25)	(2.73)
	Payment of principal portion of lease liability	(4.10)	(2.52)	(6.43)
	Net cash flows used in financing activities	**(44.31)**	**(96.51)**	**(156.44)**
	Net increase/(decrease) in cash and cash equivalents	**41.94**	**(74.25)**	**(65.36)**
	Cash and cash equivalents at the beginning of the period/year	26.79	92.15	92.15
	Cash and cash equivalents at the end of the period/year	68.73	17.90	26.79
	Net increase/(decrease) in cash and cash equivalents	**41.94**	**(74.25)**	**(65.36)**

*Represents value less than Rs 50,000/-

ENDURANCE TECHNOLOGIES LIMITED
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Notes:

1 The above financial results of the Company for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors, at their respective meetings held on 3rd November, 2026. The Statutory Auditors of the Company have carried out a limited review of these financial results.

2 The operating segment of the Company is identified to be, 'Automotive Components'. Therefore, the disclosure as per Regulation 33(1)(e) read with Clause (L) of Part A of Schedule IV to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable.

3 The shareholders, at the 27th Annual General Meeting held on 13th August, 2026, declared dividend of ₹ 11.50 per equity share of face value ₹ 10 each fully paid up, for the financial year ended 31st March, 2026. The same has been disbursed during the quarter ended 30th September, 2026.

4 The figures of previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

For and on behalf of the Board of Directors

Anurang Jain
Managing Director
(DIN : 00291662)

Place: Mumbai
Date: 3rd November, 2026

ENDURANCE TECHNOLOGIES LIMITED
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Statement of consolidated unaudited Financial Results for the quarter and half year ended 30th September, 2026

₹ in crore (except per share data)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30th September, 2026	30th June, 2026	30th September, 2025	30th September, 2026	30th September, 2025	31st March, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	4,786.18	4,314.89	3,582.82	9,101.07	6,901.71	14,595.88
II	Other income (Refer Note 3)	24.89	33.39	20.97	58.28	56.61	123.97
III	**Total income (I + II)**	**4,811.07**	**4,348.28**	**3,603.79**	**9,159.35**	**6,958.32**	**14,719.85**
IV	**Expenses**						
	(a) Cost of materials consumed	3,136.31	2,636.27	2,069.66	5,772.58	4,018.33	8,410.72
	(b) Purchases of stock-in-trade (traded goods)	43.76	22.79	18.92	66.55	50.32	135.61
	(c) Changes in stock of finished goods, stock-in-trade and work-in-progress	(154.74)	(55.25)	(36.39)	(209.99)	(127.08)	(128.63)
	(d) Employee benefits expense	332.72	349.68	297.48	682.40	592.66	1,208.53
	(e) Finance costs	24.92	17.20	13.66	42.12	27.17	57.36
	(f) Depreciation and amortisation expense	238.46	221.93	180.02	460.39	344.45	734.22
	(g) Other expenses	869.09	825.58	756.31	1,694.67	1,446.77	3,004.01
	Total expenses (IV)	**4,490.52**	**4,018.20**	**3,299.66**	**8,508.72**	**6,352.62**	**13,421.82**
V	**Profit before exceptional items and tax (III-IV)**	**320.55**	**330.08**	**304.13**	**650.63**	**605.70**	**1,298.03**
VI	Exceptional items (Refer Note 4)	(35.63)	-	-	(35.63)	-	20.95
VII	**Profit before tax (V - VI)**	**356.18**	**330.08**	**304.13**	**686.26**	**605.70**	**1,277.08**
VIII	**Tax expense**						
	Current tax	88.30	88.74	79.85	177.04	159.24	328.44
	Short/(excess) provision for tax relating to earlier years	-	-	-	-	-	(3.09)
	Deferred tax (credit)/charge	(6.41)	(3.18)	(2.99)	(9.59)	(7.16)	0.02
	Total tax expense	**81.89**	**85.56**	**76.86**	**167.45**	**152.08**	**325.37**
IX	**Profit after tax (VII - VIII)**	**274.29**	**244.52**	**227.27**	**518.81**	**453.62**	**951.71**
X	**Profit/(loss) attributable to non-controlling interest**	-	-	-	-	-	-
XI	**Profit for the period/year**	**274.29**	**244.52**	**227.27**	**518.81**	**453.62**	**951.71**
XII	**Other comprehensive income / (loss)**						
	Items that will not be reclassified to profit or loss in subsequent periods	2.73	0.63	(1.22)	3.36	(4.00)	(0.44)
	Items that will be reclassified to profit or loss in subsequent periods	22.60	0.12	64.13	22.72	231.41	312.80
	Total	**25.33**	**0.75**	**62.91**	**26.08**	**227.41**	**312.36**
XIII	**Total comprehensive income (IX + XII)**	**299.62**	**245.27**	**290.18**	**544.89**	**681.03**	**1,264.07**
XIV	**Profit attributable to:**						
	Shareholders of the Company	274.29	244.52	227.27	518.81	453.62	951.71
	Non-controlling interest	-	-	-	-	-	-
XV	**Total comprehensive income attributable to:**						
	Shareholders of the Company	299.62	245.27	290.18	544.89	681.03	1,264.07
	Non-controlling interest	-	-	-	-	-	-
XVI	Paid-up equity share capital (Face value of ₹ 10/- each)	140.66	140.66	140.66	140.66	140.66	140.66
XVII	Other equity	-	-	-	-	-	6,700.16
XVIII	Earnings per share (Face value of ₹ 10/- each) (not annualised):						
	Basic & diluted (₹)	19.50	17.38	16.16	36.88	32.25	67.66

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Consolidated unaudited Balance Sheet as at 30th September, 2026

₹ in crore

Sr. No.	Particulars	As at 30th September, 2026	As at 31st March, 2026
		Unaudited	Audited
	ASSETS		
1	**Non-current assets**		
	(a) Property, plant and equipment	4,829.38	4,593.86
	(b) Capital work-in-progress	287.51	487.24
	(c) Goodwill	725.70	729.01
	(d) Other intangible assets	360.01	377.86
	(e) Intangible assets under development	0.39	0.68
	(f) Financial assets		
	(i) Investments	26.43	16.09
	(ii) Other financial assets	17.33	16.76
	(g) Deferred tax assets (net)	22.79	16.29
	(h) Other non-current assets	64.44	41.79
		6,333.98	6,279.58
2	**Current assets**		
	(a) Inventories	1,572.44	1,165.96
	(b) Financial assets		
	(i) Investments	879.15	1,014.60
	(ii) Trade receivables	2,270.27	1,846.59
	(iii) Cash and cash equivalents	915.05	874.77
	(iv) Bank balances other than (iii) above	0.04	0.04
	(v) Loans	3.41	2.95
	(vi) Other financial assets	292.05	255.11
	(c) Current tax assets (net)	67.11	57.68
	(d) Other current assets	178.24	130.11
		6,177.76	5,347.81
	Total Assets (1+2)	**12,511.74**	**11,627.39**
	EQUITY AND LIABILITIES		
1	**Equity**		
	(a) Equity share capital	140.66	140.66
	(b) Other equity	7,083.30	6,700.16
	Total equity	7,223.96	6,840.82
	Liabilities		
2	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	577.32	665.27
	(ii) Lease liabilities	243.08	241.79
	(iii) Other financial liabilities	26.02	258.63
	(b) Provisions	63.23	66.07
	(c) Deferred tax liabilities (net)	25.48	25.15
	(d) Other non-current liabilities	55.02	86.02
		990.15	1,342.93
3	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	511.36	387.40
	(ii) Lease liabilities	26.25	32.20
	(iii) Trade payables		
	(a) Total outstanding dues of micro enterprises and small enterprises	279.37	168.54
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,799.37	2,200.74
	(iv) Other financial liabilities	91.20	169.25
	(b) Other current liabilities	441.15	374.81
	(c) Provisions	106.96	88.51
	(d) Current tax liabilities (net)	41.97	22.19
		4,297.63	3,443.64
	Total Equity and Liabilities (1+2+3)	**12,511.74**	**11,627.39**

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Consolidated unaudited statement of Cash Flows for the half year ended 30th September, 2026

₹ in crore

Sr. No.	Particulars	For the half year ended 30th September, 2026	For the half year ended 30th September, 2025	For the year ended 31st March, 2026
		Unaudited	Unaudited	Audited
A	**Cash flow from operating activities**			
	Profit before tax	686.26	605.70	1,277.08
	Adjustments for:			
	Depreciation and amortisation expense	460.39	344.45	734.22
	Allowance for expected credit loss on trade receivables (net)	(0.25)	(5.20)	(6.12)
	Bad debts written off	0.10	5.53	7.90
	Interest expenses	41.48	26.77	56.53
	Excess provision/creditors written back	(0.30)	(0.01)	(0.98)
	Profit on sale of property, plant and equipment (net)	(3.05)	(2.62)	(5.37)
	Gain on disposal of subsidiary (Refer Note 3)	(12.48)	-	-
	Interest income	(5.45)	(2.60)	(5.77)
	Gain on financial instruments carried at fair value through Profit or Loss (net)	(7.10)	(19.72)	(30.08)
	Unrealised exchange (gain)/loss (net)	3.28	(1.68)	(4.23)
	Exceptional items (Refer Note 4)	(35.63)	-	20.95
	(Profit)/Loss on lease modification (net)	-	(0.41)	(0.41)
	Exchange differences arising on consolidation	(0.88)	63.32	38.59
	Operating profit before working capital changes	1,126.37	1,013.53	2,082.31
	Working capital adjustments			
	Adjustments for (increase)/decrease in operating assets:			
	Inventories	(406.48)	(212.83)	(183.21)
	Trade receivables	(424.52)	(211.68)	(336.90)
	Other financial assets	(38.17)	(35.28)	(54.60)
	Other assets	(47.35)	1.44	57.53
	Adjustments for increase/(decrease) in operating liabilities:			
	Trade payables	709.93	111.53	519.47
	Provisions	8.69	(33.17)	(28.96)
	Other current liabilities	35.33	129.97	50.07
	Other financial liabilities	3.44	(5.27)	45.92
	Cash generated from operating activities	967.24	758.24	2,151.63
	Direct taxes paid (net of refunds)	(166.64)	(102.12)	(300.91)
	Net cash flows from operating activities	**800.60**	**656.12**	**1,850.72**
B	**Cash flow from investing activities**			
	Purchase of property, plant and equipment and intangible assets (including capital work in progress, intangible assets under development and capital advances)	(500.02)	(688.33)	(1,295.81)
	Proceeds on sale of property, plant and equipment	8.09	6.52	40.19
	Increase/(decrease) in other bank balances	0.01	(0.01)	-
	Investment in equity shares	(0.27)	(0.35)	(0.22)
	Redemption/(Investment) in mutual funds and other instruments (net)	147.89	152.07	(208.60)
	Acquisition of stake in subsidiary	-	(357.56)	(357.56)
	Proceeds on disposal of subsidiary (Refer Note 3)	28.55	-	-
	Interest received	5.45	2.60	5.77
	Net cash flows used in investing activities	**(310.30)**	**(885.06)**	**(1,816.23)**
C	**Cash flow from financing activities**			
	Acquisition of remaining stake in Stöferle entities (Refer Note 4)	(263.65)	-	-
	Proceeds from long term borrowings	98.69	69.68	377.97
	Repayments of long term borrowings	(205.30)	(163.46)	(380.88)
	Proceeds from / (Repayments of) short term borrowings (net)	134.01	49.61	-
	Interest expenses	(34.34)	(23.12)	(38.60)
	Dividend paid	(161.77)	(140.66)	(140.66)
	Payment of interest portion of lease liabilities	(4.88)	(4.42)	(9.33)
	Payment of principal portion of lease liabilities	(12.78)	(15.55)	(22.34)
	Net cash flows used in financing activities	**(450.02)**	**(227.92)**	**(213.84)**
	Net increase/(decrease) in cash and cash equivalents	**40.28**	**(456.86)**	**(179.35)**
	Cash and cash equivalents taken over on acquisition	-	35.26	35.26
	Adjusted net increase/(decrease) in cash and cash equivalents	**40.28**	**(421.60)**	**(144.09)**
	Cash and cash equivalents at the beginning of the period/year	874.77	1,018.86	1,018.86
	Cash and cash equivalents at the end of the period/year	915.05	597.26	874.77
	Net increase/(decrease) in cash and cash equivalents	**40.28**	**(421.60)**	**(144.09)**

ENDURANCE TECHNOLOGIES LIMITED
ENDURANCE

Notes:

1 The above consolidated financial results of the Company for the quarter and half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors, at their respective meetings held on 3rd November, 2026. The Statutory Auditors of the Company have carried out a limited review of these financial results.

2 The Statement includes financial results of following subsidiaries:

Name of the company	Relationship
Endurance GmbH, Germany	Subsidiary (Direct)
Endurance Overseas SpA, Italy	Subsidiary (Direct)
Endurance SpA, Italy	Subsidiary of Endurance Overseas SpA
Veicoli Srl, Italy	Subsidiary of Endurance Overseas SpA (upto 3rd August, 2026)
Ingenia Automation Srl, Italy	Subsidiary of Endurance Overseas SpA
Endurance Two Wheelers SpA, Italy	Subsidiary of Endurance Overseas SpA
GDS Sarl, Tunisia	Subsidiary of Endurance Two Wheelers SpA, is under liquidation.
Stöferle GmbH, Germany	Subsidiary of Endurance Overseas SpA
Stöferle Automotive GmbH, Germany	Subsidiary of Endurance Overseas SpA
Maxwell Energy Systems Private Limited, India	Subsidiary (Direct)

3 On 23rd June, 2026, Endurance Overseas SpA entered into a Share Purchase Agreement ("SPA") for sale of its 100% shareholding in Veicoli Srl, Italy ("Veicoli"), a wholly-owned step-down subsidiary of the Company. The sale is aligned with the Group's strategic focus on its core auto components business. On 3rd August, 2026, upon receipt of the requisite regulatory approvals, Endurance Overseas SpA completed the transfer of its entire shareholding in Veicoli in accordance with SPA. Consequently, Veicoli ceased to be a subsidiary of Endurance Overseas SpA and, in turn, of the Company. The consideration comprised of an upfront fixed payment of €2.2 million, deferred fixed payment of €0.3 million and earn-out consideration linked to Veicoli's financial performance for the first three years following completion of the transaction, capped at €5.0 million, subject to agreed adjustments. The gain on sale of €1.14 million (₹12.48 Crore) has been included under Other Income.

4 On 29th June, 2026, pursuant to the terms of the Share Purchase Agreement executed in December 2024, Endurance Overseas SpA acquired an additional 8% equity stake in Stöferle GmbH and Stöferle Automotive GmbH, Germany ("Stöferle entities"), increasing its shareholding from 60% to 68%. The additional stake was acquired for a cash consideration of €6.24 million, determined in accordance with the valuation methodology agreed under the Share Purchase Agreement.
Further, on 29th September, 2026, pursuant to an Amendment Agreement to the Share Purchase Agreement dated 12th December, 2024, Endurance Overseas SpA acquired the remaining 32% equity stake in Stöferle entities, for an upfront cash consideration of €18 million. As a result of this transaction, a deferred consideration liability of €3.24 million (₹35.63 Crore), which was no longer to be paid, was derecognized, and the resulting gain has been disclosed as an exceptional item.
Consequently, Endurance Overseas SpA's shareholding in the Stöferle entities increased from 68% to 100%.

5 On 6th October, 2026, Endurance Overseas SpA acquired 100% ownership and control of Fondalpress S.p.A., Italy ("Fondalpress"), through the acquisition of 100% stake in its parent company Anna Milena S.p.A., Italy (which holds a 99.5% stake in Fondalpress), and the remaining 0.5% stake in Fondalpress from its individual shareholders, for a total cash consideration of €12.34 million. The acquired entities had the cash and cash equivalent (net financial position) of approximately €10.10 million as of the acquisition date. This acquisition is aligned with the Group's strategy to strengthen and expand its aluminium die-casting business in Europe.

6 The operating segment of the Group is identified to be, 'Automotive Components'. Therefore, the disclosure as per Regulation 33(1)(e) read with Clause (L) of Part A of Schedule IV to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable.

7 The figures of previous periods have been regrouped, wherever necessary, to conform to the current period's classification.

For and on behalf of the Board of Directors

Anurang Jain
Managing Director
(DIN : 00291662)

Place: Mumbai
Date: 3rd November, 2026

ENDURANCE TECHNOLOGIES LTD. ENDURANCE

S R B C & CO LLP
Chartered Accountants

Ground Floor
Panchshil Tech Park, Yerwada
(Near Don Bosco School)
Pune - 411 006, India
Tel : +91 20 6603 6000

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Endurance Technologies Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Endurance Technologies Limited (the "Company") for the quarter ended September 30, 2026, and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Mustafa Saleem
Partner
Membership No.: 136969
UDIN:
Place: Mumbai
Date: November 03, 2026

UDIN: 26136969OULJHL1902

S R B C & CO LLP
Chartered Accountants

Ground Floor
Panchshil Tech Park, Yerwada
(Near Don Bosco School)
Pune - 411 006, India
Tel : +91 20 6603 6000

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Endurance Technologies Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Endurance Technologies Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following subsidiaries:
   - i Endurance Overseas SpA, Italy;
   - ii Endurance SpA, Italy;
   - iii Veicoli Srl, Italy (up to August 03, 2026);
   - iv Ingenia Automation Srl, Italy;
   - v Endurance Two Wheelers SpA, Italy;
   - vi GDS Sarl, Tunisia;
   - vii Stöferle Automotive GmbH, Germany;
   - viii Stöferle GmbH, Germany;
   - ix Endurance GmbH, Germany;
   - x Maxwell Energy Systems Private Limited, India



5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim reviewed financial results and other financial information in respect of nine subsidiaries, whose unaudited interim financial results reflect total assets of Rs. 5,918.90 crores as at September 30, 2026, total revenues of Rs. 1,019.15 crores and Rs. 2,145.32 crores, total net profit after tax of Rs. 57.15 crores and Rs. 105.15 crores, total comprehensive income of Rs. 66.23 crores and Rs. 98.71 crores for the quarter ended September 30, 2026 and the period ended on that date respectively, and net cash outflow of INR 26.84 crores for the period from April 01, 2026, to September 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial results of these subsidiaries have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and the procedures performed by us as stated in paragraph 3 above.

7. These subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's management has converted the financial results of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiaries located outside India is based on the report of other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

8. Our conclusion on the Statement in respect of matters stated in paragraph 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

per Mustafa Saleem
Partner
Membership No.: 136969
UDIN:
Place: Mumbai
Date: November 03, 2026

S R B C & CO LLP * CHARTERED ACCOUNTANTS *

UDIN: 26136969FQCWXN6202