SUNITA

SUNITA TOOLS LIMITED

(Formerly known as Sunita Tools Pvt Ltd)

November 13, 2026

To,
BSE Limited
P.J Towers, Dalal Street,
Fort, Mumbai - 400 001

Scrip Code: 544001

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on Friday November 13, 2026.

In continuation of our letter dated November 04, 2026, pursuant to Regulation 33 read with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("**LODR Regulations**"), we hereby inform you that the Board of Directors of the Company in its meeting held on November 13, 2026, inter alia considered and approved the following;

1. The Unaudited Standalone Financial Results set out in compliance with Accounting Standards (AS) for the Half Year ended September 30, 2026 together with Statement of Assets and Liabilities, Cash Flow and Limited Review Report thereon as enclosed.

2. The Unaudited Consolidated Financial Results set out in compliance with Accounting Standards (AS) for the Half Year ended September 30, 2026 together with Statement of Assets and Liabilities, Cash Flow and Limited Review Report thereon are enclosed.

The Unaudited Financial Results (Standalone and Consolidated), duly approved by the Board of Directors of the Company in their meeting held today i.e. November 13, 2026, together with Limited review report thereon are enclosed herewith as – "***Annexure A".***

We wish to inform you that Board Meeting commenced today at 03:00 P.M and concluded at 03:35 P.M

Kindly acknowledge and oblige.

Thanking You,

Yours Faithfully,

For Sunita Tools Limited
(Formerly known as Sunita Tools Private Limited)

SATISH KUMAR PANDEY
Digitally signed by SATISH KUMAR PANDEY
Date: 2026.11.13 16:07:54 +05'30'

Satish Kumar Pandey
Managing Director
DIN: 00158327

K M A & CO

124-126/2B,Ostwal Ornate, Opp. Jain Mandir, Jesal Park, Bhayandar (E) Thane - 401105
TEL : 022-35561828 MOB. 9820132736/9653173124/9892757042
EMAIL: cakmaco2016@gmail.com/gst2016kv@gmail.com/clientdatakma@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON STANDALONE UNAUDITED HALF-YEARLY FINANCIAL RESULTS

To,
The Board of Directors,
Sunita Tools Limited
CIN: L29220MH1988PLC045850
Survey No.66, Plot No.A,
Valiv,Sativali Road, Vasai East,
Palghar, Vasai East IE,
Thane, Vasai, Maharashtra, India, 401208

We have reviewed the accompanying statement of standalone unaudited financial results of **Sunita Tools Limited** ("the Company") for the half year ended **30th September,2026** ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, *"Interim Financial Reporting"*, prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists principally of applying analytical procedures and making inquiries of persons responsible for financial and accounting matters. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

K M A & CO

124-126/2B,Ostwal Ornate, Opp. Jain Mandir, Jesal Park, Bhayandar (E) Thane - 401105
TEL : 022-35561828 MOB. 9820132736/9653173124/9892757042
EMAIL: cakmaco2016@gmail.com/gst2016kv@gmail.com/clientdatakma@gmail.com

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K M A & CO.
Chartered Accountants
Firm Regn. 111899W

KESHAV VISHWANATH CHAUBEY
Digitally signed by KESHAV VISHWANATH CHAUBEY
Date: 2026.11.13 15:51:17 +05'30'

Keshav Chaubey
(Senior Partner)
Membership No. 044900

UDIN: 26044900AGBNWL6755

Mumbai, the 13th day of November, 2026

Sunita Tools Limited
CIN: L29220MH1988PLC045850
Registered Office: Survey No. 66, Plot No. A,, Valiv, Sativali Road, Vasai East, Thane, Palghar , Maharashtra, 401208
Website: www.sunitatools.com Email ID: info@sunitatools.com Phone No.: 9136019995
Unaudited Standalone Financial Results for the half year ended September 30, 2026

(Rs. in Lakhs, Except EPS)

Sr.No.	Particulars	Audited Standalone Financial Results			
		Half year ended			Year ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
		30-09-2026	31-Mar-2026	30-Sep-2025	31-Mar-2026
1	**Revenue**				
	(a) Revenue from operations	3,499.92	3,118.23	1,526.00	4,644.23
	(b)Other Income	12.44	49.74	14.63	64.37
	Total Revenue	**3,512.36**	**3,167.97**	**1,540.63**	**4,708.60**
2	**Expenses**				
	(a) Purchases	2,708.22	2,757.90	1,030.23	3,788.13
	(b) Changes in Inventories	83.48	(555.47)	(206.25)	(761.72)
	(c) Employee Benefit Expenses	168.12	190.42	142.63	333.05
	(d) Finance Costs	2.11	32.17	41.39	73.56
	(e) Depreciation and Amortization	76.42	57.41	54.38	111.79
	(f) Other Expenses	173.20	211.76	129.20	340.96
	Total Expenses	**3,211.55**	**2,694.18**	**1,191.58**	**3,885.76**
3	**Profit / (Loss) from ordinary activities before exceptional items (1 - 2)**	**300.81**	**473.80**	**349.06**	**822.85**
4	Exceptional Items				
5	**Profit / (Loss) from ordinary activities before tax (3 + 4)**	**300.81**	**473.80**	**349.06**	**822.85**
6	Tax expenses				
	(a) Current Year	45.00	135.25	42.75	178.00
	(b) Deferred tax	(5.13)	(3.35)	2.47	(5.82)
	(c) Short/(Excess) provision	0	-	-	-
	Total Tax expenses (a + b +c)	**39.87**	**131.90**	**45.22**	**172.18**
7	**Net Profit / (Loss) from continuing operations (5 - 6)**	**260.94**	**341.90**	**303.82**	**650.66**
8	Profit/(Loss) from discontinuing operations		-	-	-
9	Tax expenses of discounting operations		-	-	-
10	Profit/(Loss) from discontinuing operations after tax (8 -9)		-	-	-
11	**Profit/(Loss) for the period (7 + 10)**	**260.94**	**341.90**	**303.82**	**650.66**
12	**Paid up equity share capital**	**628.05**	**628.05**	**611.00**	**628.05**
13	**Other Equity (of preceeding year)**				
14	**Earning per equity share (before extraordinary items) (In Rs)**				
	Basic	**4.15**	**5.56**	**4.97**	**10.53**
	Diluted	**4.15**	**5.56**	**4.97**	**10.53**

Notes:

1 The above said finanical results were reviewed by the Audit Committee and then approved by the board ot Directors at their respective Meetings held on 13th of November, 2026

2 The statements have been prepared in with the requirement of Accounting Standards (AS) specitied under section 133 of the Companics Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014

3 EPS is calculated based on weighted average number of shares.

4 The Company has only one reportable business segment, Hence, separate information for segment wise disclosure is given in accordance with the requirement of Accounting standards (AS) 17- "Segment Reporting" is not applicable.

5 Figures for the quarter ended on 31st March 2026 are the balancing figures between the auditd figures for the full financial year and the reviewed year to date figures for the half year ended on 30th Sept 2026.

6 The aforesaid Half year and year ended Financial Results are also being disseminated on the website of the Company i.e. https://sunitatools.com/investor-relations.php

For Sunita Tools Limited

SUNITA TOOLS LIMITED

Satish Kumar Pandey
Managing Director
DIN: 00158327

Dated : 13th November, 2026
Place: Mumbai

Sunita Tools Limited.
CIN: L29220MH1988PLC045850
Registered Office: Survey No. 66, Plot No. A,, Valiv, Sativali Road, Vasai East, Thane, Palghar , Maharashtra, 401208
Website: www.sunitatools.com Email ID: info@sunitatools.com Phone No.: 9136019995
Standalone Statement of Assets and Liabilities

(Rs. in Lakhs, unless stated otherwise)

Particulars	As on Audited 30-Sep-26	As on Audited 31-Mar-26
EQUITY AND LIABILITIES		
Shareholder's Funds		
(a) Share Capital	628.05	628.05
(b) Reserves and Surplus	6,673.22	6,412.28
(C) Share Application Money Pending Allotment		-
Sub-Total (Shareholder's Funds)	**7,301.28**	**7,040.33**
LIABILITIES		
(2) Non-Current Liabilities		
(a) Long-term borrowings	2,233.73	1,093.35
Sub-Total (Non-current Liabilities)	**2,233.73**	**1,093.35**
Current Liabilities		
(a) Short-term borrowings	3,012.57	3,164.18
(b) Trade payables	246.80	1,701.05
- Total outstanding dues of micro enterprises and small enterprises	51.39	24.04
- Total outstanding dues of creditors other than micro enterprises and small enterprises	195.41	1,677.01
(c) Deferred tax liability	28.93	34.07
(d) Other current liabilities	155.33	107.33
(e) Short-term provisions	55.52	326.54
Sub-Total (current Liabilities)	**3,499.15**	**5,333.17**
Total Liabilities	**5,732.89**	**6,426.52**
Total (EQUITY & LIABILITIES)	**13,034.16**	**13,466.86**
Assets		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	2,515.84	2,291.28
(i) Intangible assets		
(iii) Capital work-in-progress	3,098.32	1,993.45
(b) Deferred tax assets (net)		
(c) Long term loans and advances	45.64	10.08
(d) Long term Investment	605.03	201.00
(e) Other non-current assets	1,177.38	1,175.70
Sub-Total (Non Current Assets)	**7,442.20**	**5,671.51**
Current Assets		
(a) Inventories	2,357.56	2,472.26
(b) Trade receivables	1,744.46	2,785.24
(c) Cash and cash equivalents	317.81	1,738.81
(d) Short-term loans and advances	467.04	147.37
(e) Other current assets	705.07	651.67
Sub-Total (Current Assets)	**5,591.96**	**7,795.35**
Total (ASSETS)	**13,034.16**	**13,466.86**

For Sunita Tools Limited

Satish Kumar Pandey
Managing Director
DIN: 00158327

Dated : 13th November, 2026
Place: Mumbai

Sunita Tools Ltd
CIN: L29220MH1988PLC045850
Registered Office: Survey No. 66, Plot No. A,, Valiv, Sativali Road, Vasai East, Thane, Palghar , Maharashtra, 401208
Website: www.sunitatools.com Email ID: info@sunitatools.com Phone No.: 9136019995

Standalone Cash flow statement for the period ended on 30th Sept, 2026
(Rs. In Lakhs, unless stated otherwise)

Particulars	For year ended on 30th Sept 2026	For year ended on 31st March 2026
Cash flow from operating activities		
Profit Before Tax and Extra Ordinary Items	300.81	822.85
Adjustments		
Depreciation	76.42	111.79
Finance cost	2.11	73.56
Interest income	(0.86)	(38.38)
Profit on sale of fixed assets	-	-
Operating profit before working capital changes	**378.48**	**969.82**
Movements in working capital		
(Increased)/decrease in trade and other receivables	1,040.78	(1,323.00)
(Increase)/decrease in other Short term Loans & Advances	(319.68)	70.22
(Increase)/decrease in other Long term Loans & Advances	(35.56)	10.26
(Increase)/decrease in changes in inventories	114.70	(627.31)
(Increase)/decrease in other current assets	(53.40)	(563.20)
(Increase)/decrease in other non current asset	(1.68)	(269.06)
Increase/(decrease) in trade and other payable	(1,454.24)	1,362.51
Increase/(decrease) other current liabilities	48.00	30.95
(Increase)/decrease in short-term provisions	-	-
Cash flow generated from operations	**(282.61)**	**(338.80)**
Direct taxes paid	(316.02)	(0.00)
Net cash flow from operating activities (A)	**(598.63)**	**(338.80)**
Cash flow from investing activities		
Sale of fixed assets		
Interest income	0.86	38.38
Purchase of building and plant and machinery	(1,405.85)	(3,449.34)
Long term Investment	(404.02)	(25.73)
Net Cash flow from Investing activites (B)	**(1,809.03)**	**(3,436.69)**
Cash flow from financing activities		
Proceed from short term borrowings	(151.61)	2,760.42
Proceed from long term borrowings	1,140.39	1,083.19
Proceeds from Issue of equity shares during the year	-	17.05
Share application money pending allotment	-	(138.50)
Security premium amount received	-	536.96
Finance cost	(2.11)	(73.56)
Net cash flow From financing activities (C)	**986.67**	**4,185.55**
Net cash flow during the period	**(1,420.99)**	**410.06**
Add:Opening Cash and Cash Equivalents	**1,738.81**	**82.90**
Closing Cash and Cash Equivalents	**317.82**	**492.95**
Components of Cash and Cash Equivalents		
Cash in hand	10.34	11.40
Balance with Bank in Current and Fixed Deposits Accounts	307.47	1,727.41
Total Cash and Cash Equivalents	**317.81**	**1,738.81**

1 The Cash Flows has been prepared under the indirect method as set out in AS 3, Statement of Cash Flows.

2.Figures in brackets represent outflow of cash and cash equivalents.

Significant Accounting Policies
The accompanying notes are an integral part of the standalone financial statements.

As per our attached report of even date

For Sunita Tools Ltd

Satish Kumar Pandey
Managing Director
DIN: 00158327

Dated : 13th November, 2026
Place: Mumbai

K M A & CO

124-126/2B, Ostwal Ornate, Opp. Jain Mandir, Jesal Park, Bhayandar (E) Thane - 401105
TEL: 022-35561828 MOB. 9820132736/9653173124/9892757042
EMAIL: cakmaco2016@gmail.com/gst2016kv@gmail.com/clientdatakma@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON CONSOLIDATED UNAUDITED HALF-YEARLY FINANCIAL RESULTS

To,
The Board of Directors,
Sunita Tools Limited

CIN: L29220MH1988PLC045850
Survey No. 66, Plot No. A,
Valiv, Sativali Road, Vasai East,
Palghar, Thane,
Maharashtra – 401208

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Sunita Tools Limited ("the Parent") and its subsidiaries, namely Sunita Leoquip Aerospace Private Limited, AP Global Packing Private Limited and Sunita Defence Inc., together with its step-down subsidiary, New Mould Innovation (the Parent and these entities together referred to as "the Group"), for the half year ended 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34, "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

Our review also included the review of the interim financial results of the Parent and the following subsidiaries: Sunita Leoquip Aerospace Private Limited and AP Global Packing Private Limited. These interim financial results were reviewed by us in accordance with SRE 2410.

We did not review the interim financial results of Sunita Defence Inc. and its step-down subsidiary, New Mould Innovation, included in the consolidated unaudited financial results. These interim financial results have been reviewed by other independent auditors, whose reports have been furnished to us by the Parent's Management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the

K M A & CO

124-126/2B, Ostwal Ornate, Opp. Jain Mandir, Jesal Park, Bhayandar (E) Thane - 401105
TEL: 022-35561828 MOB. 9820132736/9653173124/9892757042
EMAIL: cakmaco2016@gmail.com/gst2016kv@gmail.com/clientdatakma@gmail.com

Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement. Our conclusion is not modified in respect of the matters described above with regard to the interim financial results reviewed by other independent auditors.

For K M A & CO.
Chartered Accountants
Firm Regn. 111899W
Mumbai, 13 November 2026

KESHAV VISHWANATH CHAUBEY
Digitally signed by KESHAV VISHWANATH CHAUBEY
Date: 2026.11.13 15:48:57 +05'30'

Keshav Chaubey
(Senior Partner)
Membership No. 044900

UDIN: 26044900HPLHGH2189

Sunita Tools Limited.
CIN: L29220MH1988PLC045850
Registered Office: Survey No. 66, Plot No. A,, Valiv, Sativali Road, Vasai East, Thane, Palghar , Maharashtra, 401208
Website: www.sunitatools.com Email ID: info@sunitatools.com Phone No.: 9136019995
Unaudited Consolidated Financial Results for the half year ended September 30, 2026

(Rs. in Lakhs, Except EPS

Sr.No.	Particulars	Audited Standalone Financial Results			
		Half year ended			Year ended
		30-09-2026	31-03-2026	30-09-2025	31-03-2026
		Unaudited	Audited	Unaudited	Audited
1	**Revenue**				
	(a) Revenue from operations	3,660.26	3,160.27	1,570.30	4,730.57
	(b)Other Income	12.44	49.74	14.63	64.37
	Total Revenue	**3,672.70**	**3,210.03**	**1,584.92**	**4,794.94**
2	**Expenses**				
	(a) Purchases	2,950.30	2,765.35	1,033.20	3,798.55
	(b) Changes in Inventories	(590.78)	(555.47)	(206.26)	(761.72)
	(c) Employee Benefit Expenses	268.92	215.23	165.81	381.05
	(d) Finance Costs	31.60	36.97	43.90	80.87
	(e) Depreciation and Amortization	88.52	67.59	71.16	138.75
	(f) Other Expenses	299.13	222.35	144.01	366.36
	Total Expenses	**3,047.68**	**2,752.01**	**1,251.84**	**4,003.85**
3	**Profit / (Loss) from ordinary activities before exceptional items (1 - 2)**	**625.03**	**458.01**	**333.09**	**791.09**
4	Exceptional Items				
5	**Profit / (Loss) from ordinary activities before tax (3 + 4)**	**625.03**	**458.01**	**333.09**	**791.09**
6	Tax expenses				
	(a) Current Year	45.00	135.25	42.75	178.00
	(b) Deferred tax	(5.13)	(3.35)	2.47	(5.82)
	(c) Short/(Excess) provision	0	-	-	-
	Total Tax expenses (a + b +c)	**39.87**	**131.90**	**45.22**	**172.18**
7	**Net Profit / (Loss) from continuing operations (5 - 6)**	**585.16**	**326.11**	**287.86**	**618.90**
8	Profit/(Loss) from discontinuing operations		-	-	-
9	Tax expenses of discounting operations		-	-	-
10	Profit/(Loss) from discontinuing operations after tax (8 -9)		-	-	-
11	**Profit/(Loss) for the period (7 + 10)**	**585.16**	**326.11**	**287.86**	**618.90**
12	**Net Profit attributable to**				
	Equity Shareholders of the Parent Company	589.52	338.15	295.05	**633.20**
	Non Controlling Interests	(4.37)	(7.10)	(7.19)	**(14.29)**
12	**Paid up equity share capital**	**628.05**	**628.05**	**611.00**	**628.05**
13	**Other Equity (of preceeding year)**				**6,396.40**
14	**Earning per equity share (before extraordinary items) (In Rs)**				
	Basic	**9.32**	**5.05**	**4.97**	**10.02**
	Diluted	**9.32**	**5.05**	**4.97**	**10.02**

Notes:

1 The above said finanical results were reviewed by the Audit Committee and then approved by the board ot Directors at their respective Meetings held on 13th of November, 2026

2 The statements have been prepared in with the requirement of Accounting Standards (AS) specitied under section 133 of the Companics Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014

3 EPS is calculated based on weighted average number of shares.

4 The Company has only one reportable business segment, Hence, separate information for segment wise disclosure is given in accordance with the requirement of Accounting standards (AS) 17- "Segment Reporting" is not applicable.

5 Figures for the quarter ended on 31st March 2026 are the balancing figures between the auditd figures for the full financial year and the reviewed year to date figures for the half year ended on 30th Sept 2026.

6 The aforesaid Half year and year ended Financial Results are also being disseminated on the website of the Company i.e. https://sunitatools.com/investor-relations.php

For Sunita Tools Limited

Satish Kumar Pandey
Managing Director
DIN: 00158327

Dated : 13th November, 2026
Place: Mumbai

Sunita Tools Limited.
CIN: L29220MH1988PLC045850
Registered Office: Survey No. 66, Plot No. A,, Valiv, Sativali Road, Vasai East, Thane, Palghar , Maharashtra, 401208
Website: www.sunitatools.com Email ID: info@sunitatools.com Phone No.: 9136019995
Consolidated Statement of Assets and Liabilities

(Rs. in Lakhs, unless stated otherwise)

Particulars	As on Unaudited 30-Sep-26	As on Audited 31-Mar-26
EQUITY AND LIABILITIES		
Shareholder's Funds		
(a) Share Capital	628.05	628.05
(b) Reserves and Surplus	6,989.13	6,396.40
(C) Share Application Money Pending Allotment		-
Sub-Total (Shareholder's Funds)	**7,617.18**	**7,024.46**
Minority Interest	**88.95**	**32.01**
LIABILITIES		
(2) Non-Current Liabilities		
(a) Long-term borrowings	2,346.77	1,093.35
Sub-Total (Non-current Liabilities)	**2,346.77**	**1,093.35**
Current Liabilities		
(a) Short-term borrowings	3,013.44	3,223.35
(b) Trade payables	450.93	1,718.14
- Total outstanding dues of micro enterprises and small enterprises	51.39	24.04
- Total outstanding dues of creditors other than micro enterprises and small enterprises	399.54	1,694.10
(c) Deferred tax liability	28.93	34.07
(d) Other current liabilities	182.16	107.33
(e) Short-term provisions	56.02	327.04
Sub-Total (current Liabilities)	**3,731.48**	**5,409.93**
Total Liabilities	**6,078.25**	**6,503.28**
Total (EQUITY & LIABILITIES)	**13,784.38**	**13,559.73**
Assets		
(1) Non-current assets		
(a) Fixed Assets		
(i) Tangible assets	2,717.15	2,387.74
(i) Goodwill	2.33	-
(iii) Capital work-in-progress	3,120.69	1,993.44
(b) Deferred tax assets (net)		
(c) Long term loans and advances	45.64	10.08
(d) Long term Investment	146.00	146.00
(e) Other non-current assets	1,179.67	1,177.14
Sub-Total (Non Current Assets)	**7,211.48**	**5,714.40**
Current Assets		
(a) Inventories	3,289.40	2,496.74
(b) Trade receivables	1,786.52	2,812.05
(c) Cash and cash equivalents	337.42	1,743.90
(d) Short-term loans and advances	449.72	138.00
(e) Other current assets	709.83	654.65
Sub-Total (Current Assets)	**6,572.89**	**7,845.34**
Total (ASSETS)	**13,784.38**	**13,559.73**

For Sunita Tools Limited

Satish Kumar Pandey
Managing Director
DIN: 00158327

Dated : 13th November, 2026
Place: Mumbai

Sunita Tools Limited
CIN: L29220MH1988PLC045850
Registered Office: Survey No. 66, Plot No. A,, Valiv, Sativali Road, Vasai East, Thane, Palghar , Maharashtra, 401208
Website: www.sunitatools.com Email ID: info@sunitatools.com Phone No.: 9136019995
Consolidated Cash flow statement for the period ended on 30th Sept, 2026

(Rs. In Lakhs, unless stated otherwise)

Particulars	For half year ended on 30th Sept 2026	For year ended on 31st March 2026
Cash flow from operating activities		
Profit Before Tax and Extra Ordinary Items	625.03	791.10
Adjustments		
Depreciation	88.52	138.75
Finance cost	31.60	80.87
Interest income	(0.86)	(38.38)
Profit on sale of fixed assets	-	-
Operating profit before working capital changes	**744.29**	**972.34**
Movements in working capital		
(Increased)/decrease in trade and other receivables	1,025.53	(1,314.53)
(Increase)/decrease in other Short term Loans & Advances	(311.72)	69.59
(Increase)/decrease in other Long term Loans & Advances	(35.56)	10.26
(Increase)/decrease in changes in inventories	(792.65)	(627.31)
(Increase)/decrease in other current assets	(55.17)	(558.52)
(Increase)/decrease in other non current asset	(2.53)	(269.06)
Increase/(decrease) in trade and other payable	(1,267.21)	1,362.83
Increase/(decrease) other current liabilities	74.83	30.95
(Increase)/decrease in short-term provisions	-	-
Cash flow generated from operations	**(620.21)**	**(323.44)**
Direct taxes paid	(316.02)	(0.00)
Net cash flow from operating activities (A)	**(936.23)**	**(323.44)**
Cash flow from investing activities		
Sale of fixed assets		
Interest income	0.86	38.38
Purchase of building and plant and machinery	(1,545.18)	(3,472.34)
Increase in revaluation reserve		1,245.83
Long term Investment	-	(25.73)
Repayment of Minority Interest	-	-
Minority Interest in NMI & AP Global	61.31	-
Purchased goodwill	(2.33)	
Translation reserve	3.21	
Net Cash flow from Investing activites (B)	**(1,482.14)**	**(2,213.84)**
Cash flow from financing activities		
Proceed from short term borrowings	(209.91)	2,775.40
Proceed from long term borrowings	1,253.42	1,083.19
Proceeds from Issue of equity shares during the year	-	17.05
Share application money pending allotment	-	(138.50)
Security premium amount received	-	536.96
Finance cost	(31.60)	(80.87)
Net cash flow From financing activities (C)	**1,011.90**	**4,193.21**
Net cash flow during the period	**(1,406.47)**	**1,655.93**
Add:Opening Cash and Cash Equivalents	**1,743.90**	**87.97**
Closing Cash and Cash Equivalents	**337.42**	**1,743.90**
Components of Cash and Cash Equivalents		
Cash in hand	15.07	11.98
Balance with Bank in Current and Fixed Deposits Accounts	322.35	1,731.92
Total Cash and Cash Equivalents	**337.42**	**1,743.90**

1 The Cash Flows has been prepared under the indirect method as set out in AS 3, Statement of Cash Flows.

2.Figures in brackets represent outflow of cash and cash equivalents.

Significant Accounting Policies
The accompanying notes are an integral part of the standalone financial statements.

As per our attached report of even date

For **Sunita Tools Ltd**

Satish Kumar Pandey
Managing Director
DIN: 00158327

Dated : 13th November, 2026
Place: Mumbai