MEGRI SOFT LIMITED
SCO 80 Sector 47-D Chandigarh 160047
Ph. : +91-172- 2631550
Cell : +91-9501168822, 9501168855
Email: legal@megrisoft.com
Website: www.megrisoft.com
CIN: L72200CH1992PLC011996

To

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400 001 Email Id: corp.compliance@bseindia.com Scrip Code: 539012	Head- Listing & Compliance Metropolitan Stock Exchange of India Ltd. 205(A), 2nd floor, Piramal Agastya Corporate Park, Kamani junction, LBS Road, Kurla(West),Mumbai – 400070 Email Id: listingcompliance@msei.in Symbol: MEGRISOFT

Subject: Outcome of Board Meeting - Unaudited Financial Results (Standalone and Consolidated) for the Quarter ended June 30, 2025.

Dear Sir,

Pursuant to Regulation 30, 33 read with Part A of Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations), as amended, we hereby inform you that the Board of Directors of the Company has, at its meeting held today i.e. on Wednesday, July 30, 2025, inter alia, approved the following:

1. Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025, along with the 'Limited Review Report' of the Statutory Auditors thereon, and the same are enclosed herewith in terms of Regulation 33 of the SEBI Listing Regulations.

The meeting of the Board of Directors commenced at 04:00 p.m. on July 30, 2025, and concluded at 05:00 p.m.

The above Unaudited Standalone and Consolidated Financial Results, along with the Limited Review Report thereon are being made available on the website of the Company at 'www.megrisoft.com'.

Kindly take the same on record.

Yours Faithfully,
For Megri Soft Limited

Saloni
Digitally signed by Saloni
Date: 2025.07.30 17:02:20 +05'30'

(Saloni Garg)
Company Secretary & Compliance Officer
M.No: A33867

Date: July 30, 2025
Place: Chandigarh

NARINDER KUMAR & COMPANY
CHARTERED ACCOUNTANTS

SCO 65-B (1st Floor) City Heart,
Kharar Chandigarh Road,
Kharar, SAS Nagar Mohali-140301
Mobile : 98154 50065
Email : nkgargca@yahoo.co.in

Ref. No. .....

Dated 30.07.2025

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF MEGRI SOFT LIMITED PURSUANT TO THE REGULATION 33 OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED

Review Report to
The Board of Directors,
Megri Soft Limited,

1. We have reviewed the accompanying Statement of unaudited Standalone Financial Results of MEGRI SOFT LIMITED ("the Company") for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended (' the Regulation') including relevant circulars issued by the SEBI from time to time.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and as per the presentation requirements of the SEBI Circular, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

NARINDER KUMAR & COMPANY
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(1st Floor) City Heart
Kharar-Chandigarh Road
Kharar, Mohali 140301
FRN-0030737N
Chartered Accountants

5. The comparative financial results of the Company, as stated in the Statement for the quarter ended June 30, 2024, prepared in accordance with the Indian Accounting Standards, were reviewed by the predecessor auditors, who expressed an unmodified conclusion on those financial results vide their report on August 12, 2024, respectively. We have relied upon the said reports for the purpose of our report on this Statement

For **Narinder Kumar And Company**
Chartered Accountants

Place of Signature: Chandigarh
Date: 30th July, 2025
ICAI UDIN: 25080287BMLIUN9137



Narinder Kumar Garg
Partner
Membership Number: 080287
ICAI Firm Registration Number: 030737N

MEGRI SOFT LIMITED

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STATEMENT OF UNAUDITED STANDALONE PROFIT AND LOSS FOR THE QUARTER ENDED JUNE 30, 2025

(Amount in lakhs)

S. No.	Particulars	Quarter Ended			Year Ended
		June 30,2025	March 31,2025	June 30,2024	March 31,2025
		Unaudited	Audited	Unaudited	Audited
I	Revenue From Operations	52.90	50.33	103.93	299.80
II	Other income	0.73	0.77	1.33	5.55
III	**Total Revenue (I+II)**	53.63	51.10	105.26	305.35
IV	**EXPENSES**				
	a) Employees Benefit Expenses	14.60	16.42	34.58	111.95
	b) Finance Cost	0.00	0.00	0.00	0.00
	c) Depreciation & Amortization Expenses	2.50	2.63	2.52	10.37
	d) Other Expenses	19.36	19.41	51.57	118.39
	Total Expenses	36.46	38.46	88.67	240.71
V	**Profit before exceptional items and tax from continuing operations (III-IV)**	17.17	12.64	16.59	64.64
VI	**Exceptional items**	0.00	0.00	0.00	0.00
VII	**Profit before tax (V-VI)**	17.17	12.64	16.59	64.64
VIII	**Tax Expenses**				
	a) Current Tax	4.46	3.09	4.22	16.36
	b) Deffered Tax (Assets)/Liabilities	0.00	0.06	0.10	0.31
	Total Tax Expenses	4.46	3.15	4.32	16.67
IX	**Profit for the period from continuing operations (after tax) (VII-VIII)**	12.71	9.49	12.27	47.97
X	**Other Comprehensive Income**				
	a) Items that will not be reclassified subsequently to profit or loss				
	Equity Investment through other comprehensive income	0.31	(0.08)	0.32	0.27
	Income tax relating to above	(0.08)	0.02	(0.08)	(0.07)
	Other Comprehensive Income	0.23	(0.06)	0.24	0.20
XI	**Total Comprehensive income (IX+X)**	12.94	9.43	12.51	48.17
XII	**Paid-up Equity Share Capital (face value of Rs. 10 per equity share)**	314.07	314.07	314.07	314.07
XIII	**Other equity excluding Revaluation Reserves as per**	0.00	0.00	0.00	1,880.72
XIV	**Earning per Equity share of Rs. 10/- each (not annualised) :**				
	1) Basic	0.40	0.30	0.39	1.53
	2) Diluted	0.40	0.30	0.39	1.53

Notes:

1. The above standalone financial results for the quarter ended 30th June, 2025 which have been subjected to limited review by Statutory Auditors of the Company were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 30th July, 2025, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified audit opinion.

2. The above standalone financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3. The Company has primarily one business segment of IT/ITES service and accordingly there is no separate reportable segment as per Ind AS -108 ' Operating Segments' specified under section 133 of the Companies Act, 2013.

4. The figures to the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.

Date: July 30, 2025
Place: Chandigarh

For Megri Soft Limited

Megri Soft Limited Chandigarh

Rajnish Sharma
(Whole Time Director)
DIN: 02528435

NARINDER KUMAR & COMPANY
CHARTERED ACCOUNTANTS

SCO 65-B (1st Floor) City Heart,
Kharar Chandigarh Road,
Kharar, SAS Nagar Mohali-140301
Mobile : 98154 50065
Email : nkgargca@yahoo.co.in

Ref. No. .....

Dated 30.07.2025

INDEPENDENT AUDITOR'S REVIEW REPORT ON THE QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF MEGRI SOFT LIMITED PURSUANT TO THE REGULATION 33 OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 AS AMENDED

Review Report to
The Board of Directors,
Megri Soft Limited,

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Megri Soft Limited ('the Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as 'the Group'), for the quarter ended 30 June, 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the result of one wholly owned subsidiary Megrisoft Limited incorporated with the Registrar of Companies for England and Wales.

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Chartered Accountants

5. The consolidated financial results include the financial statements/financial information of one foreign subsidiary reflecting total revenues of Rs 18.61 lakhs and 15.42 lakhs and total net profit after tax of Rs. 1.55 lakhs and 1.67 lakhs, and total comprehensive income NIL and NIL, for the quarter ended June 30, 2025, and for the quarter ended June 30, 2024, respectively. The unaudited financial statements have been furnished to us by the Management our conclusion on the Statement, In so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the unaudited financial statements furnished to us by Management and the procedures performed by us as stated In paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.

6. The comparative financial results of the Company, as stated in the Statement for the quarter ended June 30, 2024, prepared in accordance with the Indian Accounting Standards, were reviewed by the predecessor auditors, who expressed an unmodified conclusion on those financial results vide their report on August 12, 2024, respectively. We have relied upon the said reports for the purpose of our report on this Statement.

7. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and as per the presentation requirements of the SEBI Circular and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Narinder Kumar And Company**
Chartered Accountants
ICAI Firm Registration Number: 030737N

Place of Signature: Chandigarh
Date: 30th July, 2025
ICAI UDIN: 25080287BMLIUO5542



Narinder Kumar Garg
Partner
Membership Number: 080287

MEGRI SOFT LIMITED

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STATEMENT OF UNAUDITED CONSOLIDATED PROFIT AND LOSS FOR THE QUARTER ENDED JUNE 30, 2025

(Amount in lakhs)

S. No.	Particulars	Quarter Ended			Year Ended
		June 30,2025	March 31,2025	June 30,2024	March 31,2025
		Unaudited	Audited	Unaudited	Audited
I	Revenue From Operations	71.51	68.26	119.35	355.64
II	Other income	0.73	0.77	1.33	5.55
III	**Total Revenue (I+II)**	**72.24**	**69.03**	**120.68**	**361.19**
IV	**EXPENSES**				
	a) Employees Benefit Expenses	24.86	21.47	40.91	138.13
	b) Finance Cost	0.00	0.00	0.00	0.00
	c) Depreciation & Amortization Expenses	2.83	2.91	2.77	11.40
	d) Other Expenses	25.37	26.25	58.30	137.92
	Total Expenses	53.06	50.63	101.98	287.45
V	**Profit before exceptional items and tax from continuing operations (III-IV)**	19.18	18.40	18.70	73.74
VI	**Exceptional items**	0.00	0.00	0.00	0.00
VII	**Profit before tax (V-VI)**	19.18	18.40	18.70	73.74
VIII	**Tax Expenses**				
	a) Current Tax	4.92	3.87	4.66	17.92
	b) Deffered Tax (Assets)/Liabilities	0.00	0.06	0.10	0.31
	Total Tax Expenses	4.92	3.93	4.76	18.23
IX	**Profit for the period from continuing operations (after tax) (VII-VIII)**	14.26	14.47	13.94	55.51
X	**Other Comprehensive Income**				
	a) Items that will not be reclassified subsequently to profit or loss				
	Equity Investment through other comprehensive income	0.31	(0.08)	0.32	0.27
	Income tax relating to above	(0.08)	0.02	(0.08)	(0.07)
	Other Comprehensive Income	0.23	(0.06)	0.24	0.20
XI	**Total Comprehensive income (IX+X)**	14.49	14.41	14.18	55.71
XII	**Paid-up Equity Share Capital (face value of Rs. 10 per equity share)**	314.07	314.07	314.07	314.07
XIII	**Other equity excluding Revaluation Reserves as per**	0.00	0.00	0.00	1,922.97
XIV	**Earning per Equity share of Rs. 10/- each (not annualised) :**				
	1) Basic	0.45	0.47	0.44	1.77
	2) Diluted	0.45	0.47	0.44	1.77

Notes:

1. The consolidated financial results also include the results of wholly owned subsidiary i.e Megrisoft Limited in UK (together referred as "Group").

2. The above Consolidated financial results for the quarter ended 30th June, 2025 which have been subjected to limited review by Statutory Auditors of the Company were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 30th July, 2025, in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have expressed an unmodified audit opinion.

3. The above consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

4. The Group has primarily one business segment of IT/ITES service and accordingly there is no separate reportable segment as per Ind AS -108 ' Operating Segments' specified under section 133 of the Companies Act, 2013.

5. The figures to the corresponding previous period have been regrouped/ reclassified wherever necessary, to make them comparable.

Date: July 30, 2025
Place: Chandigarh

For Megri Soft Limited

Megri Soft Limited Chandigarh

Rajnesh Sharma
(Whole Time Director)
DIN: 02528435