1715, Saiprasad Industrial Park-II, Besides Ramol Police Station,
CTM-Ramol Road, Ramol Ahmedabad- 382 449. Mob.: 9067295280
E-mail: cs@palcometals.com Website: www.palcometals.com
CIN: L27310GJ1960PLC000998 GSTN: 24AAACP9154D1ZM

Palco Metals Limited

13th February 2026

To
The General Manager
BSE Limited
Corporate Relationship Department
1st Floor, Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai – 400 001

Dear Sir,

Scrip Code: 539121

Sub: Outcome of Board Meeting under Regulation 30 of the SEBI (LODR) Regulations, 2015 And Disclosure of Financial Results as per Regulation 33 of the SEBI (LODR) Regulations, 2015 is being submitted

With reference to the captioned subject, we hereby inform you that at the Board Meeting of the Company held today i.e., Friday 13th February 2026 at the registered office of the company at 4:00 P.M. 1715, Saiprasad Industrial Park-ll, Besides Ramol Police Station, CTM-Ramol Road, Ramol, Ahmedabad, Gujarat, 382449 the Board considered and approved the following agenda:: -

1) To consider and approve (Standalone) Un-audited Financial Results for the quarter and Nine months ended on 31st December, 2025.

2) To consider and approve (Consolidated) Un-audited Financial Results for the quarter and Nine months ended on 31st December, 2025.

The meeting ended at 5:15 P.M.

As the results will be declared on 13th February 2026, the Trading Window for trading in securities of specified/Designated person will remain close till 17th February, 2026.

For and on behalf of Board of Directors of PALCO METALS LIMITED

Tiwari Mukesh

Digitally signed by Tiwari Mukesh
DN: c=IN, o=Personal, title=7312, pseudonym=519e94047abf41e7ad38fb7473175ec0, 2.5.4.20=011065925d3679101bc297147f740700b36e7d095dd b55a9c6fe b44e45d9703, postalCode=382345, st=Gujarat, serialNumber=3ea2d8b0c1414510a90e53851b55f37b4f93 2402c70df1c883 8d5454db8b9b2e, cn=Tiwari Mukesh
Date: 2026.02.13 17:28:36 +05'30'

Mukesh Tiwari
Company Secretary & Compliance Officer
M. No 45237

1715, Saiprasad Industrial Park-II, Besides Ramol Police Station,
CTM-Ramol Road, Ramol, Ahmedabad - 382 449.
Phone : +91 79 46022017
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CIN : L27310GJ1960PLC000998 • GSTIN 24AAACP9154D1ZM

Palco Metals Limited

PALCO METALS LIMITED
UNAUDITED QUARTERLY FINANCIAL RESULT
FOR THE PERIOD ENDED ON 31st Dec, 2025

	Particulars	Standalone					
		Quarter Ended			Nine Month Ended		
		As at 31st Dec, 2025	As at 30th Sept, 2025	As at 31st Dec, 2024	As at 31st Dec, 2025	As at 31st Dec, 2024	As at 31st March, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		Rs. In lakh	Rs. In lakh	Rs. In lakh	Rs. In lakh	Rs. In lakh	Rs. In lakh
1	Revenue from operations						
	Net Sales / Income from Operation	-	-	-	-	-	-
	Other Income	-	-	4.22	-	0.61	-
	Sub - Total : Total Income from Operations	0.00	0.00	4.22	0.00	0.61	0.00
2	Expenses						
	Cost of materials consumed	-	-	-	-	-	-
	Changes in inventories	-	-	-	-	-	-
	Employee Benefits Expense	0.92	1.13	1.03	3.44	2.58	3.59
	Depreciation and Amortisation Expenses	-	-	-	-	-	-
	Financial Expenses	6.74	6.70	-	20.04	5.12	20.18
	Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	0.97	1.25	1.12	6.53	6.16	7.11
	Sub - Total : Expenses	8.63	9.08	2.15	30.01	13.86	30.88
3	Profit / (Loss) before Tax (1 - 2)	-8.63	-9.08	2.07	-30.01	-13.25	-30.88
	Current tax expense for current year	-	-	-	-	-	-
	Provision for Deferred tax	-	-	-	-	-	-
	Prior Period Tax Adjustment	-	-	1.62		1.62	1.78
	Sub - Total : Tax Expenses	0.00	0.00	1.62	0.00	0.00	0.00
4	Profit / (Loss) After Tax	-8.63	-9.08	0.45	-30.01	-14.87	-32.66
5	Other Comprehensive Income						
	a Items that will not be reclassified subsequently to profit or loss						
	1.Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
	2. Equity instruments through other comprehensive income, net	-	-	-	-	-	-
	b Items that will be reclassified subsequently to profit or loss				-		
	1.Fair value changes on derivatives designated as cash flow hedge, net	-	-	-	-	-	-
	2.Fair value changes on investments, net	-	-	-	-	-	-
	3.Defined benefit recognised in comprehensive income	-	-	-	-	-	-
	Total Other Comprehensive Income (Loss), Net of Tax	-	-	-	-	-	-
6	Total Comprehensive Income	-8.63	-9.08	0.45	-30.01	-14.87	-32.66
7	Earnings per Equity share (Face value Rs.10/-each						
	a Basic Earnings per share Rs.	-0.22	-0.23	0.01	-0.75	-0.37	-0.82
	b Diluted Earnings per share Rs.	-0.22	-0.23	0.01	-0.75	-0.37	-0.82
	See accompanying notes forming part of the financial						

NOTE :

1 The above unaudited financial result have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their Board Meeting held on 13th Feb' 2026. The Statutory Auditors have issued limited review report thereon.
2 Previous Period/Year Figure have been Re-grouped / Rearranged Wherever Necessary.
3 The Company has only One Business Segment hence IND AS 108 is not applicable.

Date : 13/02/2026
Place : Ahmedabad

Kirankumar Agrawal
Managing Director
DIN : 00395934

PALCO METALS

KPSJ & ASSOCIATES LLP
Chartered Accountants
H.O. : B 1002, Mondeal Square, Nr. Prahladnagar Garden, S.G. Highway, Ahmedabad - 15
Ext. Office. : 501-504 Sahajanand Shoping Centre, Shahibaug, Ahmedabad - 380004
Ph. : +91 79 - 6665 3300 / 01 / 02 / 03 / Email : info@kpsjca.com Website : www.kpsjca.com
Our Branches :
Ahmedabad / Gandhinagar / Rajasthan (Bhilwara / Nimbahera) / Madhya Pradesh (Indore & Bhopal)

Independent Auditor's Review Report on the Quarterly and Year-to-Date Unaudited Standalone Financial Result of Palco Metals Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors of
Palco Metals Limited

1. We have reviewed the Accompanying Statement of Unaudited Standalone Financial Result of **Palco Metals Limited** ("The Company") for quarter and period ended on **31st December, 2025** ("The Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended), read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 9th July, 2019.

2. This Statement of Financial result, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of Companies Act, 2013 as amended, read with the relevant rules issued there under (Ind AS') and other accounting principles generally accepted in India. Our Responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed and audit, accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

KPSJ & ASSOCIATES LLP ★ FRN:124845W/W100209 ★ AHMEDABAD ★ CHARTERED ACCOUNTANTS

Kedar Ram Laddha
[Partner]
M. No.: 101886
UDIN: 26101886TOOKUS4918
Place: Ahmedabad
Date: 13-02-2026

1715, Saiprasad Industrial Park-II, Besides Ramol Police Station,
CTM-Ramol Road, Ramol, Ahmedabad - 382 449.
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CIN : L27310GJ1960PLC000998 • GSTIN 24AAACP9154D1ZM

Palco Metals Limited

PALCO METALS LIMITED
UNAUDITED QUARTERLY FINANCIAL RESULT
FOR THE PERIOD ENDED ON 31st Dec, 2025

	Particulars	Consolidated Results					
		Quarter Ended			Nine Month Ended		
		As at 31st Dec, 2025	As at 30th Sept, 2025	As at 31st Dec, 2024	As at 31st Dec, 2025	As at 31st Dec, 2024	As at 31st March, 2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
			Rs.			Rs.	Rs.
1	**Revenue from operations**						
	Net Sales / Income from Operation	8,215.88	7,514.58	6,216.59	21,243.50	17,486.98	24,595.79
	Other Income	37.68	44.32	- 25.75	123.82	33.57	137.52
	Sub - Total : Total Income from Operations	8253.56	7558.90	6190.84	21367.32	17520.55	24733.31
2	**Expenses**						
	Cost of materials consumed	7,277.39	7,421.05	5,712.54	19,989.54	16,226.42	23,249.12
	Changes in inventories	338.34	- 185.91	134.24	202.71	- 56.83	- 308.48
	Employee Benefits Expense	89.57	110.54	59.42	251.89	183.94	250.55
	Depreciation and Amortisation Expenses	40.82	37.92	23.54	117.22	168.45	159.12
	Financial Expenses	99.15	93.85	3.60	265.47	99.82	298.22
	Other Expenses (Any item exceeding 10% of the total expense s relating to continuing operations to be shown separately)	36.91	47.89	55.88	109.26	162.12	226.26
	Sub - Total : Expenses	7882.18	7525.34	5989.22	20936.09	16783.92	23874.79
3	**Profit / (Loss) before Tax (1 - 2)**	371.38	33.56	201.62	431.23	736.63	858.52
	Current tax expense for current year	96.46	-	75.00	96.46	75.00	208.84
	Provision for Deferred tax	-	-		-	-	16.62
	Prior Period Tax Adjustment	-	-	-	-	-	3.59
	Sub - Total : Tax Expenses	96.46	0.00	75.00	96.46	75.00	229.05
4	**Profit / (Loss) After Tax**	274.92	33.56	126.62	334.77	661.63	629.47
5	**Other Comprehensive Income**						
	a Items that will not be reclassified subsequently to profit or loss						
	1.Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
	2. Equity instruments through other comprehensive income, net	-	-	-	-	-	-
	b Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
	1.Fair value changes on derivatives designated as cash flow hedge, net	-	-	-	-	-	-
	2.Fair value changes on investments, net	-	-	-	-	-	-
	3.Defined benefit recognised in comprehensive income	-	-	-	-	-	0.68
	Total Other Comprehensive Income (Loss), Net of Tax	-	-	-	-	-	0.00
6	**Total Comprehensive Income**	274.92	33.56	126.62	334.77	661.63	630.15
7	**Earnings per Equity share (Face value Rs.10/-each**						
	a Basic Earnings per share Rs.	6.87	0.84	3.17	8.37	16.54	15.75
	b Diluted Earnings per share Rs.	6.87	0.84	3.17	8.37	16.54	15.75
	See accompanying r otes forming part of the financial						

NOTE :

1 The above unaudited financial result have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors in their Board Meeting held on 13th Feb' 2026. The Statutory Auditors have issued limited review report thereon.
2 Previous Period/Year Figure have been Re-grouped / Rearranged Wherever Necessary.
3 The Company has only One Business Segment hence IND AS 108 is not applicable.

Date : 13/02/2026
Place : Ahmedabad

Kirankumar Agrawal
Managing Director
DIN : 00395934

PALCO METALS LIMITED

KPSJ & ASSOCIATES LLP
Chartered Accountants

H.O. : B 1002, Mondeal Square, Nr. Prahladnagar Garden, S.G. Highway, Ahmedabad - 15
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Independent Auditor's Review Report on the Quarterly and Year-to-Date Unaudited Consolidated Financial Result of Palco Metals Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors of
Palco Metals Limited

1. We have reviewed the Accompanying Statement of Unaudited Consolidated Financial Result of **Palco Metals Limited** ("The Parent Company") and its subsidiary (Palco Recycle industries Limited, together referred to as "The Group") for quarter and nine months ended **31st December, 2025** ("The Statement") attached herewith being submitted by the Parent Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended), read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 9th July, 2019.

2. This Statement of Financial result, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of Companies Act, 2013 as amended, read with the relevant rules issued there under (Ind AS') and other accounting principles generally accepted in India. Our Responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed and audit, Accordingly, we do not express an audit opinion.

4. The Statements also includes the results of the following subsidiary: Palco Recycle Industries Limited

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards specified under Section 133 of the Companies Act, 2013. and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes unaudited interim financial results and other financial information in respect of one subsidiary whose unaudited interim financial results and other

KPSJ & ASSOCIATES LLP AHMEDABAD CHARTERED ACCOUNTANTS

financial information reflect total revenues of Rs. 8253.56 Lakhs and Rs. 21367.32 Lakhs for the quarter and nine months ended December 31, 2025 respectively, total net profit of Rs 283.55 Lakhs and Rs.364.78 Lakhs for the quarter and nine months ended December 31, 2025 respectively, as considered in the Statement whose interim financial results and other financial information have not been reviewed by us. The unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of this one subsidiary are based solely on such unaudited interim financial results and other financial information as furnished to us by the Management.

For, KPSJ & ASSOCIATES LLP
Chartered Accountants
(FRN: 124845W / W100209)

Kedar Ram Laddha
[Partner]
M. No.: 101886
UDIN: 26101886BHZWTE1221

Place: Ahmedabad
Date: 13/02/2026