Olatech Solutions Ltd.

**Date: 28th May, 2025**

To,
The Manager,
**BSE SME Platform**
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai - 400 001

**BSE Scrip Code: 543578**

**Reference: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

**Sub: Outcome of Board Meeting under Regulation 30 of SEBI (LODR) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulations 30 and 33 read with Schedule III and other applicable provisions of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of the Company at their meeting held today i.e., Wednesday, 28th May, 2025, has inter alia, approved:

1. Audited Standalone Financial Results of the Company for the half year & financial year ended March 31, 2025;

2. Appointment of Mr. Prasad Manohar Nikam as Internal Auditor of the Company for F.Y. 2025-26;

3. Appointment of M/s. Nikunj Kanabar & Associates, Practicing Company Secretaries, as Secretarial Auditor of the Company from Financial Year 2025-26 to 2029-30, subject to approval of shareholder in the ensuing General Meeting of Company;

Accordingly, we are enclosing herewith the following:

1. Audited Standalone Financial Results of the Company for half year & financial year ended March 31, 2025.

2. Auditor's Report on Audited Standalone Financial Results for the half year & financial year ended March 31, 2025 of the Company issued by the Statutory Auditors, **M/s. Sachin & Associates, Chartered Accountants.**

3. Further, pursuant to Reg 33(3)(d) of the Listing Obligations, declaration with respect to the Audit Report with unmodified opinion on the Audited Standalone Financial Results of the Company for the Half-Year and Year ended March 31, 2025 has also been enclosed herewith.

Olatech Solutions Ltd.

The additional details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 November 11, 2024 are enclosed as **Annexure – I & II**.

The Meeting of the Board of Directors of the Company commenced at 07:00 P.M. IST and concluded at 08:10 P.M.IST.

Thanking You,

Yours faithfully,

**FOR Olatech Solutions Limited**

AMIT KUMAR SINGH
Digitally signed by AMIT KUMAR SINGH
Date: 2025.05.28 21:45:34 +05'30'

**Mr. Amit Kumar Singh**
**Managing Director**
**DIN: 06582830**

Olatech Solutions Ltd.

**Annexure - I**

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated November 11, 2024 for Appointment of Mr. Prasad Manohar Nikam as an Internal Auditor of the Company for F.Y. 2025-26:**

| Sr. No. | Particulars | Details |
|---|---|---|
| 1. | Reason for change viz. Appointment ~~resignation, removal, death or otherwise;~~ | Appointment of Mr. Prasad Manohar Nikam as Internal Auditor of the Company for F.Y. 2025-26 |
| 2. | Date of appointment (as applicable) & term of appointment | w.e.f. 28th May, 2025<br><br>Term of Appointment: He will appoint as an Internal Auditor of Company for the F.Y. 2025-2026. |
| 3. | Brief profile (in case of appointment); | He has vide experience in field of accounting and finance. He has graduated in Bachelors in Commerce from Mumbai University. |
| 4. | ~~Disclosure of relationships between directors (in case of appointment of a director).~~ | Not applicable |

Olatech Solutions Ltd.

**Annexure – II**

**Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated November 11, 2024 for Appointment of M/s Nikunj Kanabar & Associates as Secretarial Auditor of the Company:**

| Sr. No. | Particulars | Details |
|---|---|---|
| 1. | Reason for change viz. Appointment ~~resignation, removal, death or otherwise;~~ | Appointment of M/s. Nikunj Kanabar & Associates, Practicing Company Secretaries having Membership No. F12357 and CP No. 27358 as Secretarial Auditor of the Company for the period of 5 years from Financial Year 2025-26 to 2029-30 subject to approval of shareholder in the ensuing General Meeting of Company |
| 2. | Date of appointment (as applicable) & term of appointment | w.e.f. 28th May, 2025<br><br>Term of appointment – Appointment for 5 years i.e. from F.Y. 2025-26 to 2029-30 to conduct Secretarial Audit and issue report within the timeline as per SEBI Regulations after due-diligence as per applicable laws to Company. |
| 3. | Brief profile (in case of appointment); | M/s. Nikunj Kanabar & Associates is sole proprietorship firm located in Mumbai. He has more than 7 years of experience in Corporate Secretarial Compliances. |
| 4. | ~~Disclosure of relationships between directors (in case of appointment of a director).~~ | Not applicable |

## OLATECH SOLUTIONS LIMITED

CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710

Website - www.olatechs.com; Email : info@olatech.com

Statement of Financial Results for the Year ended and Half Year ended on March 31, 2025 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lakhs)

| | Particulars | Current Half Year ended on 31/03/2025 | Preceeding Half Year ended on 30/09/2024 | Corresponding Half Year ended on 31/03/2024 | Year to date figures for the current year ended on 31/03/2025 | Year to date figures for the previous year ended on 31/03/2024 |
|---|---|---|---|---|---|---|
| | | Audited | Un-Audited | Audited | Audited | Audited |
| | INCOME FROM OPERATIONS | | | | | |
| I | Revenue from Operations | 960.72 | 1,143.37 | 859.23 | 2,104.09 | 1,515.81 |
| II | Other Income | 16.62 | 2.07 | 1.06 | 18.69 | 1.51 |
| III | Total Revenue (I+II) | 977.34 | 1,145.44 | 860.30 | 2,122.78 | 1,517.32 |
| IV | EXPENSES | | | | | |
| | Cost of Material Consumed | | | | | |
| | Purchase of Stock in Trade and Cost of Services | 316.60 | 221.09 | 170.31 | 537.68 | 292.63 |
| | Change in inventories of Finished Goods, Work-in-progress & Stock in Trade | (92.47) | (58.47) | (58.39) | (150.94) | (91.54) |
| | Employee Benefit Expenses | 375.78 | 330.99 | 250.64 | 706.77 | 454.75 |
| | Finance Cost | 8.25 | 11.58 | 7.66 | 19.83 | 10.11 |
| | Depreciation &Amortization Expense | 11.79 | 5.08 | 4.85 | 16.87 | 9.59 |
| | Other Expenses | 232.09 | 209.00 | 239.56 | 441.09 | 423.73 |
| | Total expenses (IV) | 852.04 | 719.26 | 614.63 | 1,571.30 | 1,099.27 |
| | | | | | | |
| V | Profit before Exceptional & Extraordinary Items and tax (III-IV) | 125.30 | 426.18 | 245.67 | 551.48 | 418.05 |
| VI | Exceptional Items | - | - | - | - | - |
| VII | Profit before Extraordinary Items and tax (V-VI) | 125.30 | 426.18 | 245.67 | 551.48 | 418.05 |
| VIII | Extraordinary Items | - | - | - | - | - |
| IX | Profit before tax (VII-VIII) | 125.30 | 426.18 | 245.67 | 551.48 | 418.05 |
| X | Tax Expenses | | | | | |
| | 1. Current Tax | 31.22 | 105.98 | 71.89 | 137.20 | 116.71 |
| | 2. Deferred Tax | (0.57) | 1.88 | (0.40) | 1.31 | (0.40) |
| | 3. Earlier Year Tax | - | (11.13) | - | (11.13) | - |
| | Total Tax Expenses (X) | 30.65 | 96.73 | 71.49 | 127.38 | 116.31 |
| | | | | | | |
| XI | Profit/(Loss) for the period from continuing operations (IX-X) | 94.65 | 329.45 | 174.19 | 424.10 | 301.75 |
| XII | Profit/(Loss) from discontinuing operation | - | - | - | - | |
| XIII | Tax Expenses of discontinuing operations | - | - | - | - | |
| XIV | Profit/(Loss) from discontinuing operation after tax (XII-XIII) | - | - | - | - | |
| XV | Profit(Loss) for the Period (XI+XIV) | 94.65 | 329.45 | 174.19 | 424.10 | 301.75 |
| XVI | Paid up Equity Share Capital | 445.06 | 432.90 | 432.90 | 445.06 | 432.90 |
| XVII | Reserves & Surplus | 302.50 | 635.38 | 305.93 | 937.88 | 305.93 |
| XVIII | Earnings per equity share | | | | | |
| | (1) Basic | 2.07 | 7.61 | 4.02 | 9.68 | 6.97 |
| | (2) Diluted | 1.21 | 7.61 | 4.02 | 8.82 | 6.97 |

**Notes on Standalone Financial Results:-**

1. The above results which are published in accordance with Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Listing Regulations") have been approved by the Board of Directors as their respective meeting held on 28th May 2025. The statutory auditors of the Company have carried out the audit of the aforesaid results for the half year and year ended 31st March 2025.The Financial results have been prepared in accordance with the Accounting Standards ("AS) as prescribed under section, 133 of the Companies Act, 2013 read with rule 7 of companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2. As per Ministry of Corporate Affairs Notificatin dated February 16, 2015. Companies whose securities are listed on SME Exchage as referred to in Chapter XB of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 are exempted from the compulsory requirement of adoption of Ind AS.

3. The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.

4. The balance appearing under the Trade Payables Loans & Advances, Other Current Liabilities are subjected to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

5. There were no investor complaints received during the period under review.

6. As the company collectively operates only in one business Segment, i.e. Technology Supply Services & Support, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

7. The figures for half year ended 31st March, 2025 are the balancing figures between the audited financial results for the year ended 31st March, 2025 and the published unaudited financial results for six months ended 30th September, 2024.

8. There were no exceptional and Extra-Ordinary items for the reporting period.

**The accompanying notes are an integral part of the financial statements.**

**As per our report of even date**

**For SACHIN & ASSOCIATES**

**Chartered Accountants**

**(FRN: 015090C)**

Sachin & Associates * FRN No-015090C LUCKNOW * Chartered Accountants

OLATECH SOLUTIONS LIMITED

**FCA. SACHIN KUMAR YADAV**
**PARTNER**
**Membership No.: 411062**
**Place: LUCKNOW**
**Date: 28/05/2025**
**UDIN:25411062BMIDSO8584**

**Amit Kumar Singh**
**Managing Director**
**DIN : 06582830**

**Navneet Kakkar**
**Director**
**DIN : 08329635**

# OLATECH SOLUTIONS LIMITED

CIN - L42909MH2014PLC251672

Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710

Website - www.olatechs.com; Email : info@olatech.com

## Statement of Assets & Liabilities as at March 31, 2025

(Amount in Lakhs)

| | Particulars | As at 31st March 2025 | As at 31st March 2024 |
|---|---|---|---|
| | | Audited | Audited |
| I. | **EQUITY AND LIABILITIES** | | |
| 1 | **Shareholders' funds** | | |
| | Share Capital | 445.06 | 432.90 |
| | Reserves and Surplus | 937.88 | 305.93 |
| | Money received against share warrants | 440.74 | - |
| | | **1,823.67** | **738.83** |
| 2 | **Non-current liabilities** | | |
| | Long-Term Borrowings | 54.58 | 45.79 |
| | Deferred tax liabilities (Net) | - | - |
| | Long Term Provision | - | - |
| | | **54.58** | **45.79** |
| 3 | **Current liabilities** | | |
| | Short-Term Borrowings | 180.91 | - |
| | Trade Payables | | |
| | (i) Total outstanding dues of micro enterprises and small enterprises; and | - | - |
| | (ii) Total outstanding dues of creditors other than micro enterprises and small enterprises | 1.62 | - |
| | Other Current Liabilities | 78.68 | 37.29 |
| | Short-Term Provisions | 138.84 | 116.71 |
| | | **400.05** | **153.99** |
| | **TOTAL** | **2,278.30** | **938.61** |
| II. | **ASSETS** | | |
| 1 | **Non-current assets** | | |
| | Property Plant & Equipments and Intangible Assets | | |
| | (i) Property,Plant and Equipment | 194.15 | 14.98 |
| | (ii) Capital Work-in-Progress | 97.80 | - |
| | Non-current investments | 126.50 | 56.58 |
| | Deferred Tax Assets (Net) | 2.60 | 3.91 |
| | Long-Term Loans and Advances | - | 25.41 |
| | Other Non Current Assets | 22.86 | - |
| | | **443.92** | **100.88** |
| 2 | **Current assets** | | |
| | Current Investment | - | 125.00 |
| | Inventories | 242.48 | 91.54 |
| | Trade Receivables | 646.98 | 381.47 |
| | Cash and Cash Equivalents | 742.83 | 95.87 |
| | Short-Term Loans and Advances | 30.35 | 22.78 |
| | Other Current Assets | 171.74 | 121.08 |
| | | **1,834.38** | **837.73** |
| | **TOTAL** | **2,278.30** | **938.61** |

**The accompanying notes are an integral part of the financial statements.**

**As per our report of even date**

**For SACHIN & ASSOCIATES**

**Chartered Accountants**

**(FRN: 015090C)**

**FCA. SACHIN KUMAR YADAV**

**PARTNER**

**Membership No.: 411062**

**Place: LUCKNOW**

**Date: 28/05/2025**

**UDIN:25411062BMIDSO8584**

**Amit Kumar Singh**
**Managing Director**
**DIN : 06582830**

**Navneet Kakkar**
**Director**
**DIN : 08329635**

**OLATECH SOLUTIONS LIMITED**
**CIN - L42909MH2014PLC251672**
**Office No. 310, 3rd Floor, Rupa Solitaire, Millennium Business Park, Thane-Belapur Road, Mahape, Navi Mumbai-400710**
**Website - www.olatechs.com; Email : info@olatech.com**
**Statement of Cash Flows for the year ended on March 31st, 2025**

**(Amount in Lakhs)**

| Particulars | Year ended 31st March, 2025 | Year ended 31st March, 2024 |
|---|---|---|
| **Cash flows from Operating Activities** | | |
| **Profit Before Taxation** | **551.48** | **418.78** |
| **Adjustments for:** | | |
| Depreciation | 16.87 | 9.59 |
| Interest Income | (14.21) | (1.51) |
| Finance Cost | 18.60 | 10.11 |
| Net Gain/Loss on Sale of Investments | - | |
| Other Inflow/ (Outflow) of Cash | 218.97 | (84.15) |
| **Operating Profit Before Working Capital Changes** | **791.71** | **352.82** |
| **Working Capital changes:** | | |
| (Increase) / Decrease in Trade Receivables | (73.56) | (239.89) |
| (Increase) / Decrease in Short Term Loans & Advances | 22.78 | (16.14) |
| (Increase) / Decrease in Inventories | (150.94) | (59.46) |
| (Increase) / Decrease in Other Current Assets | (134.97) | 68.05 |
| (Increase)/Decrease in Other Non Current Assets | - | - |
| Increase / (Decrease) in Trade Payables | - | (34.01) |
| Increase / (Decrease) in Short Term Provision | - | - |
| Increase / (Decrease) in Other Current Liabilities | 44.65 | 29.87 |
| **Cash generated from operations** | **499.67** | **101.24** |
| Payment/Adjustmen on Account of Tax Expenses | (116.70) | (135.14) |
| **Net Cash Flow from/(used in) Operating Activities:** | **382.97** | **(33.89)** |
| **Cash flows from Investing Activities** | | |
| Purchase of Property, Plant and Equipment | (196.03) | (4.37) |
| Bank Deposits (Placed)/Matured | (772.50) | |
| Purchase/(Sales) of Investments | 125.00 | (37.73) |
| (Increase) / Decrease in Investment | - | - |
| (Increase) / Decrease in Long-Term Loans and Advances | - | (14.95) |
| Interest Income | 14.21 | 1.51 |
| Other Inflows/ (Outflow) of Cash | (27.80) | 9.93 |
| **Net cash used in Investing Activities** | **(857.12)** | **(45.61)** |
| **Cash flows from Financing Activities** | | |
| Payment of Finance Cost | (18.60) | (10.11) |
| (Increase) / Decrease in Long Term Loans & Advances | - | 13.01 |
| Increase in/(Repayment) of Short term borrowing | 180.91 | - |
| Increase in/(Repayment) of Long term borrowing | 8.79 | - |
| Proceeds from Issue of Share Capital | 12.15 | 198.90 |
| Proceeds from Issue of Share Warrant | 440.74 | - |
| Other Inflow/(Outflow) of Cash | - | (114.75) |
| **Net cash used in Financing Activities** | **623.99** | **87.05** |
| **Net increase in Cash and Cash Equivalents** | **149.83** | **7.55** |
| **Cash and Cash Equivalents at beginning of period** | **95.87** | **88.31** |
| **Cash and Cash Equivalents at end of period** | **245.70** | **95.87** |
| **Cash & Cash Equivalents at the end of the year consists of Cash on Hand and Balances with Banks are as follows:** | | |
| Cash on Hand | 5.80 | 4.40 |
| Balance With Banks | 47.93 | 91.46 |
| | **53.73** | **95.87** |

**The accompanying notes are an integral part of the financial statements.**
**As per our report of even date**
**For SACHIN & ASSOCIATES**
**Chartered Accountants**
**(FRN: 015090C)**







**FCA. SACHIN KUMAR YADAV**
**PARTNER**
**Membership No.: 411062**
**Place: LUCKNOW**
**Date: 28/05/2025**
**UDIN:25411062BMIDSO8584**

**Amit Kumar Singh**
**Managing Director**
**DIN : 06582830**

**Navneet Kakkar**
**Director**
**DIN : 08329635**

**SACHIN & ASSOCIATES**
CHARTERED ACCOUNTANTS

1st Floor, Prem Bazar, Nishatganj,
**Lucknow-226006, Uttar Pradesh**
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E : syassociates09@gmail.com

**Independent Auditor's Report on Standalone Financial Results of Olatech Solutions Limited for the Half Year and Year ended 31st March, 2025 pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

To,
Board of Directors,
Olatech Solutions Limited

**Report on the Audit of Standalone Financial Results**

**Opinion**

We have audited the accompanying statement of Standalone Financial Results of **Olatech Solutions Limited** ("the company") for the Half Year and Year ended 31st March, 2025, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit and other financial information for the Half Year and Year ended 31st March, 2025.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the

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Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone financial results.

**Management's Responsibilities for the Standalone Financial Results**

These Standalone Financial Results have been prepared on the basis of the Standalone Financial Statements.

The company's management is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of this statement of Standalone Financial Results that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the accounting standards specified under section 133 of the Act and in compliance with Regulations 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Management is also responsible for overseeing the Company's financial reporting process.

**Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

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As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial control system in place and operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management.

- Conclude on the appropriateness of the Management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the company of which we are independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**SACHIN & ASSOCIATES**
CHARTERED ACCOUNTANTS

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**Lucknow-226006, Uttar Pradesh**
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E : syassociates09@gmail.com

**Other Matter**

- The Standalone Financial Results include the results for the Half Year and Year ended 31st March, 2025 being the balancing figure between the audited figures of the full financial year 2024-25 and published unaudited figures of Six Months Ended 30th September, 2024, which were subject to limited review. Our opinion is not modified in respect of the above matters.

**FOR SACHIN & ASSOCIATES**
**(Chartered Accountants)**
**Firm Registration No – 015090C**

**FCA.SACHIN KUMAR YADAV**
**(Partner)**
**Membership No - 411062**
**Place: LUCKNOW**
**Date: 28th May, 2025**
**UDIN: 25411062BMIDSO8584**

Olatech Solutions Ltd.

**Date: 28th May, 2025**

To,
The Manager,
**BSE SME Platform**
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai - 400 001

**BSE Scrip Code: 543578**

**Reference: Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations')**

**Sub: Declaration with respect to Audit Report with un-modified opinion to the Audited Standalone Financial Results for the Half year and financial year ended on 31st March, 2025:**

Dear Sir/Madam,

Pursuant to Regulations 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as amended, it is hereby declared and confirmed that the Statutory Auditors of the Company M/s. Sachin & Associates, (FRN – 015090C) have issued Audit Report with unmodified opinion in respect of Audited Standalone Financial Results for the Half year and financial year ended 31st March, 2025.

The above is for your information and record.

Thanking You,

**For Olatech Solutions Limited**

AMIT KUMAR SINGH
Digitally signed by AMIT KUMAR SINGH
Date: 2025.05.28 21:46:34 +05'30'

**Mr. Amit Kumar Singh**
**Managing Director**
**DIN: 06582830**