ASIT C MEHTA FINANCIAL SERVICES LTD.

Registered Office: 'Pantomath Nucleus House', Saki Vihar Road, Andheri (East), Mumbai 400072, Maharashtra, INDIA
Tel.: 022 - 61325757 I 28583333 • Email Id: investorgrievance@acmfsl.co.in
Website: www.acmfsl.com • CIN: L65900MH1984PLC091326

November 03, 2026

To,
BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001

Scrip code: 530723
ISIN: INE041B01014

Madam/Sir,

Sub.: Outcome of Board Meeting of Asit C Mehta Financial Services Limited

Ref.: Regulation 30 and 33 (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Further to our letter dated October 27, 2026, we write to inform that the Board of Directors of the Company at its meeting held today i.e. November 03, 2026 inter alia considered and approved the following:

1. Pursuant to Regulation 33 of the Listing Regulations unaudited financial results (standalone & consolidated) for the quarter and half year ended September 30, 2026 along with the Limited Review Reports thereon, are enclosed herewith for your information and record.

   Further, in accordance with Regulation 47(1) of the Listing Regulations, the Company shall be publishing Extract of unaudited financial results for the quarter and half year ended September 30, 2026

The meeting commenced at 3:17 P.M. (IST) and concluded at 3:38 P.M. (IST).

The above mentioned has been uploaded on the company's website i.e. www.acmfsl.com.

We request you to take the aforesaid on record.

Thanking you
For Asit C Mehta Financial Services Limited

Ankit Kumar Jain

Digitally signed by Ankit Kumar Jain
Date: 2026.11.03 17:06:59 +05'30'

Ankit Kumar Jain
Company Secretary & Compliance Officer

Enclosed: As Above

MANEK & ASSOCIATES
CHARTERED ACCOUNTANTS
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MITTUL B. DALAL
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Independent Auditor's Review Report on Unaudited Quarterly Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors,
M/s. ASIT C MEHTA FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. Asit C. Mehta Financial Services Limited** for the quarter ended **September 30, 2026** and the year to date results for the period from 1st April 2026 to 30th September 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended (the "Listing Regulations").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at their respective meeting held on 03rd November, 2026 and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 ("Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of company personnel, applying analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("IND AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **MANEK & ASSOCIATES**
Chartered Accountants
Firm's Registration No.:**126679W**

MANEK & ASSOCIATES CHARTERED ACCOUNTANTS FIRM No. 126679W MUMBAI-57

(MITTUL B. DALAL)
Partner
Membership Number:**172676**
UDIN: **26172676HHVASB3454**

MUMBAI
Dated: **03rd November, 2026**

Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Statement of Unaudited Standalone Financial Results for the Quarter and Half year ended September 30, 2026

₹ in Lakhs

Particulars	Quarter ended			Half Year ended		Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
a. Revenue From Operations	118.32	118.31	122.79	236.63	245.56	482.50
b. Other Income	41.22	41.23	79.26	82.46	192.11	320.57
Total Income	**159.54**	**159.54**	**202.05**	**319.09**	**437.67**	**803.07**
II. Expenses						
a. Employee Benefits Expenses	4.96	4.90	4.30	9.86	8.68	17.61
b. Finance Cost	174.02	143.35	198.18	317.37	381.84	737.46
c. Net Loss on Fair Value Changes	-	-	-	-	-	-
d. Depreciation and Amortisation Expense	28.63	28.32	29.34	56.95	58.36	115.41
e. Other Expenses	57.03	46.55	37.83	103.58	67.93	197.46
Total Expenses	**264.64**	**223.12**	**269.65**	**487.76**	**516.81**	**1,067.94**
III. Profit / (Loss) before exceptional items and tax (I-II)	(105.10)	(63.58)	(67.60)	(168.67)	(79.14)	(264.87)
IV. Exceptional Items	-	-	-	-	-	-
V. Profit / (Loss) Before Tax (III-IV)	**(105.10)**	**(63.58)**	**(67.60)**	**(168.67)**	**(79.14)**	**(264.87)**
VI. Tax Expense						
(1) Current Tax	-	-	-	-	-	-
(2) Deferred Tax (Assets) / Liabilities	-	-	-	-	-	-
(3) MAT credit entitlement written off	-	-	-	-	-	-
(4) Taxes for earlier years	-	-	-	-	-	0.54
VII. Total Tax	**-**	**-**	**-**	**-**	**-**	**0.54**
VIII. Profit / (Loss) After Tax (V-VII)	**(105.10)**	**(63.58)**	**(67.60)**	**(168.67)**	**(79.14)**	**(265.41)**
IX. Other Comprehensive Income, Net of Tax						
Items that will not be reclassified subsequently to profit or loss						
i. Remeasurement gain / (loss) on defined benefit plan	(0.06)	(0.02)	(0.10)	(0.07)	(0.15)	(0.15)
ii. Net (loss) / gain on FVTOCI of equity investments	-	-	-	-	0.95	(31.75)
iii. Income tax on above	-	-	-	-	-	-
X. Total Comprehensive Profit / (Loss), Net of Tax	**(105.16)**	**(63.60)**	**(67.70)**	**(168.74)**	**(78.34)**	**(297.31)**
XI. Paid-up Equity Share Capital (face value ₹ 10 per share)	**824.60**	**824.60**	**824.60**	**824.60**	**824.60**	**824.60**
XII. Other Equity						**4,561.05**
XIII. Earnings Per Share (of ₹ 10/- each)						
(not annualised for the quarter):						
(a) Basic (₹)	(1.27)	(0.77)	(0.82)	(2.05)	(0.96)	(3.22)
(b) Diluted (₹)	(1.27)	(0.77)	(0.82)	(2.05)	(0.96)	(3.22)



Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Unaudited Standalone Statement Of Assets and Liabilities as at September 30, 2026

₹ in Lakhs

Particulars	As on September 30, 2026	As on March 31, 2026
I. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment	14.68	15.98
(b) Investment Property & Right of Use Assets	4,250.63	4,306.27
(c) Financial Assets		
(i) Investments	8,308.79	8,308.79
(ii) Trade receivables	16.37	16.37
(iii) Others Financial Assets	15.96	16.35
(d) Non-Current Tax Assets	311.82	292.72
Total Non Current Assets	**12,918.25**	**12,956.49**
(2) Current assets		
(a) Financial Assets		
(i) Trade receivables	4.25	2.12
(ii) Cash and cash equivalents	21.86	42.70
(iii) Bank balance other than (ii) above	34.00	31.00
(iv) Loans	78.24	120.03
(v) Other Financial Assets	1.24	0.93
(b) Other current assets	18.16	19.64
Total Current Assets	**157.75**	**216.41**
Total Assets	**13,076.00**	**13,172.90**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	824.60	824.60
(b) Other Equity	4,392.30	4,561.05
Total Equity	**5,216.90**	**5,385.65**
Liabilities		
(1) Non-current liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,945.88	1,966.26
(ii) Other financial liabilities	78.85	76.20
(b) Provisions	1.21	0.99
(c) Other non-current liabilities	-	-
Total Non- Current Liabilities	**3,025.94**	**2,043.46**
(2) Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	4,726.28	5,581.15
(ii) Trade Payables		
- dues to micro enterprises and small enterprises; and	-	-
- dues to creditors other than micro enterprises and small enterprises	7.61	17.17
(iii) Other financial liabilities	66.89	66.89
(b) Other current liabilities	32.38	78.57
(c) Provisions	0.00	0.01
Total Current Liabilities	**4,833.16**	**5,743.79**
Total Liabilities	**7,859.10**	**7,787.25**
Total Equity and Liabilities	**13,076.00**	**13,172.90**

Asit C Mehta Financial Services Ltd. Mumbai

Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Unaudited Standalone Statement of Cash Flows for Half Year ended September 30, 2026

₹ in Lakhs

	Particulars	For the Half Year ended September 30, 2026	For the Half Year ended September 30, 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net Profit / (Loss) before Tax	**(168.67)**	**(79.14)**
	Add / (Less):- Adjustments for Non-Cash / Non-Operating Items:	-	
	Depreciation and amortisation expense	56.95	58.36
	Interest income	(80.93)	(178.54)
	Lease equalisation adjustment	3.15	(2.25)
	Interest expenses	317.37	381.84
	Dividend income	-	(0.09)
	Fixed Assets written off	-	(0.03)
	Operating Profit Before Changes in Working Capital	**127.87**	**180.16**
	Adjustment for Changes in Working Capital		
	(Increase) / Decrease in trade receivables	(2.13)	(1.50)
	(Increase) / Decrease in Other Financial Assets	0.07	6.40
	(Increase) / Decrease in Leased Liability	-	-
	(Increase) / Decrease in Other Current Assets	(1.67)	0.07
	Increase / (Decrease) in Trade Payables	(9.56)	(2.21)
	Increase / (Decrease) in Other Liabilities	(43.39)	(20.74)
	Increase / (Decrease) in Other Financial Liability	-	(1.05)
	Increase / (Decrease) in Provisions	0.14	0.02
	Cash Generated from Operations	**71.33**	**161.14**
	Less: Direct taxes refund/(paid) [net]	(19.10)	(32.25)
	NET CASH FLOW FROM OPERATING ACTIVITY (A)	**52.23**	**128.89**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase property, plant and equipment	-	0.06
	Interest Received	78.13	123.42
	Investment in Fixed deposit	(3.00)	-
	Dividend Received	-	0.09
	Inter Corporate loan received back	-	-
	Inter Corporate loan Given (Net)	41.78	(663.54)
	Proceeds from Sale of Investment	-	143.91
	NET CASH FLOW FROM INVESTING ACTIVITY (B)	**116.91**	**(396.06)**
C.	**CASH FLOW FROM FINANCING ACTIVITY**		
	Interest Paid	(330.35)	(375.08)
	Proceeds from Reedemable Non Convertible Debentures Issue / (Redemption)	(717.00)	-
	Long term borrowing (Net of Repayment)	996.52	(336.89)
	Inter-corporate Deposit (Net of Repayment)	(139.14)	992.72
	NET CASH FLOW FROM FINANCING ACTIVITY (C)	**(189.97)**	**280.75**
	NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A) + (B) + (C)	**(20.83)**	**13.58**
	Cash on hand	0.11	0.16
	Balances with scheduled banks on current accounts	42.58	14.09
	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	**42.69**	**14.25**
	Cash on hand	0.11	0.20
	Balances with scheduled banks on current accounts	21.75	27.63
	CASH AND CASH EQUIVALENTS AT END OF THE YEAR	**21.86**	**27.83**
	NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	**(20.83)**	**13.58**
	COMPONENTS OF CASH AND CASH EQUIVALENTS :		
	Cash on hand	0.11	0.20
	Balances with scheduled banks on current accounts	21.75	27.63
	TOTAL	**21.86**	**27.83**



Notes :-

1 The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 03, 2026.

2 The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standard) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Amendment Rules, 2016 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

3 The Company has followed its significant accounting policies in the preparation of these unaudited standalone financial results consistent with those followed in the standalone financial statements for the year ended March 31, 2026.

4 The figures for the quarter ended September 30, 2026 and the quarter ended September 30, 2025 are the balancing figures between unaudited figures in respect of half year ended September 30, 2026 and September 30, 2025 and the unaudited figures of the quarter ended June 30, 2026 and June 30, 2025 respectively.

5 Previous periods figures have been regrouped and / or rearranged and / or reclassified wherever necessary to make them comparable with the figures of the current period.

For Asit C Mehta Financial Services Limited



Place :- Mumbai
Date :- November 03, 2026

AMBAREESH BHASKAR BALIGA
Chairman
DIN: 07004422

MANEK & ASSOCIATES
CHARTERED ACCOUNTANTS
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Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors,
M/s. ASIT C MEHTA FINANCIAL SERVICES LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **M/S. ASIT C MEHTA FINANCIAL SERVICES LIMITED**("the Parent") and its subsidiaries **M/S. ASIT C MEHTA INVESTMENT INTERRMEDIATES LIMITED & M/S. EDGYTAL FINTECH INVESTMENT SERVICES PRIVATE LIMITED** (the Parent and its subsidiaries together referred to as "the Group", and its share of the net profit/loss) after tax and total comprehensive income/loss for the quarter ended **September 30, 2026** and the year to date results for the period from **01st April 2026** to **30th September 2026** ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors at their respective meeting held on 03rd November, 2026 and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities And Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

   Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of company personnel, applying analytical and other review procedures applied to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

   We have also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the result of M/S. Asit C Mehta Investment Interrmediates Limited & M/s.Edgytal Fintech Investment Services Private Limited, its subsidiaries.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("IND AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw your attention to:-

   (a) Note 4 to the accompanying Statement, which describes the transfer of the Mutual Fund Distribution Business by one of the Group's material subsidiaries through a slump sale during the half year ended September 30, 2026 for a consideration of ₹659 lakhs. The aforesaid transaction has resulted in the recognition of an exceptional profit in the accompanying Statement for the half year ended September 30, 2026.

The above matter has also been reported as an Emphasis of Matter in our review report dated November 03, 2026 on the standalone financial results of the aforesaid material subsidiary for the half year ended September 30, 2026.

Our conclusion is not modified in respect of this matter.

For **MANEK & ASSOCIATES**
Chartered Accountants
Firm's Registration No.:**126679W**

MANEK & ASSOCIATES CHARTERED ACCOUNTANTS FIRM No. 126679W MUMBAI-57

(MITTUL B. DALAL)
Partner
Membership Number:172676
UDIN: **26172676JLIIRY1286**

MUMBAI
Dated: **03rd November, 2026**

Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended September 30, 2026

₹ in Lakhs

Particulars	Quarter ended			Period ended		Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
a. Revenue from operations	1,919.25	1,124.20	2,167.04	3,043.45	3,291.23	6,123.00
b. Other income	98.70	115.22	126.99	213.92	281.45	465.94
Total Income	**2,017.95**	**1,239.42**	**2,294.03**	**3,257.37**	**3,572.68**	**6,588.94**
II. Expenses						
a. Employees benefits expenses	331.07	420.00	455.90	751.07	981.10	1,825.51
b. Finance cost	232.46	204.25	246.91	436.71	490.53	953.20
c. Net loss on fair value changes	-	-	-	-	-	-
d. Depreciation and amortisation expense	71.26	71.31	60.00	142.57	119.89	243.03
e. Other expenses	1,305.55	705.96	1,376.87	2,011.51	2,071.26	3,719.32
Total expenses	**1,940.34**	**1,401.52**	**2,139.68**	**3,341.86**	**3,662.78**	**6,741.06**
III. Profit / (Loss) before exceptional items and tax (I-II)	77.61	(162.10)	154.35	(84.49)	(90.10)	(152.12)
IV. Exceptional items (Refer Note No. 4)	-	659.00	-	659.00	-	-
V. Profit / (Loss) before tax (III-IV)	**77.61**	**496.90**	**154.35**	**574.51**	**(90.10)**	**(152.12)**
Tax expense						
- Current tax	-	-	-	-	-	-
- Deferred tax (assets) / liability	104.58	11.77	(2.46)	116.35	(6.91)	7.49
- MAT credit entitlement	-	-	-	-	-	-
- Taxes for earlier years	-	-	-	-	-	0.50
VI. Total tax	**104.58**	**11.77**	**(2.46)**	**116.35**	**(6.91)**	**7.99**
VII. Profit / (Loss) from discontinued operations	-	-	-	-	-	-
- Tax on the said Profit / (Loss)	-	-	-	-	-	-
VIII. Profit / (Loss) after tax (V-VI+VII)	**(26.97)**	**485.13**	**156.81**	**458.16**	**(83.19)**	**(160.11)**
IX. Other comprehensive income, net of tax						
Items that will not be reclassified subsequently to profit or loss						
i. Remeasurement gain / (loss) on defined benefit plan	(4.07)	0.86	4.57	(3.21)	(15.02)	(19.68)
ii. Net Profit / (Loss) on FVTOCI of equity investments	(17.17)	28.05	(276.15)	10.88	(278.30)	(94.26)
iii. Income Tax on i) and ii) above	5.33	(7.28)	68.33	(1.95)	74.03	20.65
X. Total comprehensive Profit / (Loss), net of tax	**(42.88)**	**506.76**	**(46.44)**	**463.88**	**(302.48)**	**(253.40)**
1. Net Profit / (Loss) attributable to						
Owners of the company	(30.88)	455.76	144.73	424.88	(82.77)	(166.06)
Non controlling interest	3.92	29.37	12.08	33.29	(0.42)	5.95
2. Other comprehensive income attributable to						
Owners of the Company	(15.05)	20.46	(192.23)	5.41	(207.36)	(89.97)
Non controlling interest	(0.86)	1.17	(11.02)	0.31	(11.93)	(3.32)
3. Total Comprehensive Profit / (Loss) attributable to						
Owners of the Company	(45.93)	476.22	(47.50)	430.29	(290.13)	(256.03)
Non controlling interest	3.06	30.54	1.06	33.60	(12.35)	2.63
XI. Paid-up equity share capital (face value Rs.10 per share)	824.60	824.60	824.60	824.60	824.60	824.60
XII. Other equity				1,903.33	1,438.96	1,473.04
XIII. Earnings per share (of Rs.10/- each)						
(not annualised for the quarter):						
a. Basic** (Rs.)	(0.33)	5.88	1.90	5.56	(1.01)	(1.94)
b. Diluted** (Rs.)	(0.33)	5.88	1.90	5.56	(1.01)	(1.94)



Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Consolidated Statement of Assets and Liabilities as at September 30, 2026

₹ in Lakhs

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
I. ASSETS		
(1) Non-current assets		
(a) Property, plant and equipment	581.75	604.89
(b) Right of Use Assets	17.55	21.18
(c) Investment property & Right of use assets	4,250.63	4,306.27
(d) Goodwill	314.94	314.94
(e) Other intangible assets	547.26	601.12
(f) Intangible Assets under development	820.17	818.67
(g) Financial assets		
(i) Investments	657.71	659.98
(ii) Trade receivables	200.65	196.36
(iii) Others financial assets	141.41	131.81
(h) Income tax assets (net)	489.11	435.64
(i) Deferred tax assets (net)	24.93	143.23
(j) Other non-current assets	4.40	5.64
Total non current assets	**8,050.51**	**8,239.73**
(2) Current assets		
(a) Financial assets		
(i) Trade receivables	2,564.68	1,207.45
(ii) Cash and cash equivalents	190.27	722.10
(iii) Bank balance other than (iii) above	2,951.87	2,959.01
(iv) Loans	80.72	110.34
(v) Other Financial Assets	3,434.46	5,642.83
(b) Other current assets	171.03	94.66
Total current assets	**9,393.03**	**10,736.39**
Total assets	**17,443.54**	**18,976.12**
II. EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	824.60	824.60
(b) Other equity	1,903.33	1,473.04
Equity attributable to owners	2,727.93	2,297.64
(c) Non controlling interest	213.17	179.57
Total equity	**2,941.10**	**2,477.21**
Liabilities		
(1) Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	3,275.88	2,296.26
(ii) Lease liabilities	13.44	17.57
(iii) Other financial liabilities	98.35	95.76
(b) Provisions	12.03	16.41
(c) Deferred tax liabilities	-	-
(d) Other non-current liabilities	-	-
Total non- current liabilities	**3,399.70**	**2,426.00**
(2) Current liabilities		
(a) Financial liabilities		
(i) Borrowings	7,212.07	8,315.21
(ii) Lease liabilities	7.85	7.22
(iii) Trade payables		
- dues to micro enterprises and small enterprises; and	-	-
- dues to creditors other than micro enterprises and small enterprises	3,349.14	4,904.25
(iv) Other financial liabilities	355.68	631.92
(b) Other current liabilities	171.81	188.73
(c) Provisions	6.19	25.58
Total current liabilities	**11,102.74**	**14,072.91**
Total liabilities	**14,502.44**	**16,498.91**
Total equity and liabilities	**17,443.54**	**18,976.12**

Asit C Mehta Financial Services Ltd Mumbai

Asit C. Mehta Financial Services Limited
(CIN: L65900MH1984PLC091326)
Registered Office: Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Consolidated Statement of Cash Flows for the Half Year ended September 30, 2026

₹ in Lakhs

Particulars	For the period ended September 30, 2026	For the period ended September 30, 2025
A CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit / (Loss) before tax	574.51	(90.10)
Add / (Less):- Adjustments for non cash / non-operating items:		
Depreciation and amortisation	142.57	119.89
Interest income	(101.59)	(177.68)
Dividend income	-	(0.09)
Notional (Gain) / Loss	(2.80)	(55.12)
Recovery of Bad debt	-	-
Provision for bad debts	40.00	-
Interest expenses	436.71	490.53
(Profit) / Loss on Sale of Investment	(0.71)	-
Gain on sale of fixed assets	-	(4.90)
Fixed Assets written off	-	9.31
Operating profit before changes in working capital	**1,088.68**	**291.84**
Adjustment for changes in working capital		
(Increase) / Decrease in trade receivables	(1,361.51)	(879.92)
(Increase) / Decrease in other financial assets	2,158.77	1,145.18
(Increase) / Decrease in other current assets	(75.13)	24.46
(Increase) / Decrease in loans	29.62	(3.06)
Increase / (Decrease) in trade payables,other current liabilities and short-term provisions	(1,594.01)	105.42
Increase / (Decrease) in other financial liability	(273.66)	(66.98)
Increase / (Decrease) in long term provision	(13.94)	(25.70)
Cash generated from operations	**(41.17)**	**591.24**
Less: Taxes paid (net)	(53.47)	(64.36)
Net cash flow from / (used in) operating activities (A)	**(94.64)**	**526.88**
B CASH FLOW FROM INVESTING ACTIVITIES		
Interest received	105.21	177.68
Placement of bank fixed deposits	7.14	(27.47)
Dividend Received	-	0.09
Purchase of property, plant and equipment	(7.79)	(17.36)
Inter corporate loan given (net)	-	-
Sale of Investments	216.36	256.87
Purchase of investments	(202.50)	(5.63)
Net cash flow (used in) / from investing activities (B)	**118.42**	**384.18**
C CASH FLOW FROM FINANCING ACTIVITY		
Interest and other finance cost paid	(447.72)	(479.61)
Inter corporate loans / loan from directors (net)	-	348.75
Redemption of preference share capital	(717.00)	-
Proceeds / (Repayment) on term loan	996.52	(292.88)
Proceeds from short term borrowing	(387.41)	(1,974.63)
Net cash flow (used in) financing activities ('C)	**(555.61)**	**(2,398.37)**
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS (A) + (B) + (C)	**(531.83)**	**(1,487.31)**
OPENING BALANCE OF CASH and CASH EQUIVALENTS	**722.10**	**1,727.17**
CLOSING BALANCE OF CASH and CASH EQUIVALENTS	**190.27**	**239.86**
COMPONENTS OF CASH AND CASH EQUIVALENTS :		
Cash on hand	0.26	0.76
Balances with scheduled banks on current accounts	190.01	239.10
TOTAL	**190.27**	**239.86**

Asit C. Mehta Financial Services Ltd. Mumbai

Asit C. Mehta Financial Services Limited

(CIN: L65900MH1984PLC091326)

Registered Office: Pantomath Nucleus House, Saki-Vihar Road, Andheri (East), Mumbai: 400072

Consolidated Unaudited Segment wise Revenue, Results, Assets and Liabilities For the Quarter and Half Year ended September 30, 2026

₹ in Lakhs

Particulars	Quarter ended			Period ended		Year ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment revenue						
a. Stock broking and allied services	1,857.12	1,062.08	2,084.19	2,919.20	3,131.73	5,762.19
b. Investment activities	62.13	62.12	51.02	124.25	96.87	210.20
c. Information Technology Enabled Services	-	-	6.14	-	10.44	44.91
d. Wealth Management	-	-	25.69	-	52.19	105.70
Income From operations	**1,919.25**	**1,124.20**	**2,167.04**	**3,043.45**	**3,291.23**	**6,123.00**
2. Segment results (Profit)(+)/ Loss (-) before tax and interest						
a. Stock broking and allied services	255.79	620.90	627.06	876.69	551.53	899.50
b. Investment activities	(28.48)	(17.65)	(303.73)	(46.13)	(317.35)	(260.29)
c. Information Technology Enabled Services	(15.94)	(17.32)	(110.50)	(33.26)	(121.37)	(310.91)
d. Wealth Management	-	-	61.44	-	6.17	6.84
Total	**211.37**	**585.93**	**274.27**	**797.30**	**118.98**	**335.14**
Less: Interest	232.46	204.25	246.91	436.71	490.53	953.20
Add: Unallocable income	98.70	115.22	126.99	213.92	281.45	465.94
Total Profit / (Loss) before tax	**77.61**	**496.90**	**154.35**	**574.51**	**(90.10)**	**(152.12)**
3. Segment Assets						
a. Stock broking and allied services	10,252.46	11,658.55	9,503.28	10,252.46	9,503.28	11,565.85
b. Investment activities	5,489.89	5,546.08	6,394.74	5,489.89	6,394.74	5,679.14
c. Information Technology Enabled Services	1,105.35	1,109.98	1,153.34	1,105.35	1,153.34	1,130.72
d. Wealth Management	-	-	4.89	-	4.89	4.58
e. Unallocated Assets	595.84	595.84	562.05	595.84	562.05	595.84
Total Assets	**17,443.54**	**18,910.45**	**17,618.30**	**17,443.54**	**17,618.30**	**18,976.13**
4. Segment Liabilities						
a. Stock broking and allied services	6,629.83	8,105.53	6,560.05	6,629.83	6,560.05	8,702.67
b. Investment activities	7,842.77	7,802.42	8,623.98	7,842.77	8,623.98	7,755.45
c. Information Technology Enabled Services	13.50	4.54	6.11	13.50	6.11	8.99
d. Wealth Management	-	-	-	-	-	-
e. Unallocated Liabilities	16.34	13.97	-	16.34	-	31.81
Total Liabilities	**14,502.44**	**15,926.46**	**15,190.14**	**14,502.44**	**15,190.14**	**16,498.92**



Notes : -

1 The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at its meetings held on November 03, 2026.

2 The unaudited consolidated financial results of the Company have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind AS 34 Interim financial reporting") prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and the other accounting principles generally accepted in India and in compliance with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended.

3 The Company has followed its Material accounting policies in the preparation of these financial results consistent with those followed in the annual financial statements for the year ended March 31, 2026.

4 During the last quarter, the Company's material subsidiary recognized an exceptional profit pursuant to the slump sale of its Mutual Fund Distribution Business to Wealth Company Private Limited for a consideration of ₹659 lakhs. The transaction, approved by the Board on May 14, 2026, is expected to strengthen the subsidiary's financial position and net worth.

5 As in the past, the Holding Company has, inter alia, provided some of its immovable properties to its subsidiaries on leave and license, that is, these are licensed to entities within the Group. Therefore, in terms of the relevant provisions of Ind AS 40 - "Investment Property", such licensed immovable properties, to the extent so licensed, would not be regarded as investment properties from the perspective of the Group, these being in the nature of "Owner Occupied Property" ("OOP") in Consolidated Financial Statement ("CFS") of the Group. However, it is not practicable or possible to ascertain or find out the cost or deemed cost of such immovable licensed properties for presenting as OOP in CFS. In view of this, the Group has not separately presented the amount pertaining to such licensed immovable properties as OOP in CFS and has continued to disclose the same under "Investment Property" only.

6 The figures for the quarter ended September 30, 2026 and the quarter ended September 30, 2025 are the balancing figures between unaudited figures in respect of half year ended September 30, 2026 and September 30, 2025 and the unaudited figures of the quarter ended June 30, 2026 and June 30, 2025 respectively.

7 Previous period / years figures have been regrouped / reclassifed wherever necessary, to conform with the current period presentation.

For Asit C Mehta Financial Services Limited



Place :- Mumbai
Date :- November 03, 2026

AMBAREESH BHASKAR BALIGA
Chairman
DIN: 07004422