Ref No: CIL/SEC/2024-25/43

Date: January 22, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code: 535267

Dear Sir/Madam,

Subject: Outcome of the Board Meeting held on Wednesday, January 22, 2025.

Pursuant to the Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company at its Meeting held today i.e. Wednesday, January 22, 2025 have *inter alia*, considered and approved:

1. the unaudited financial results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2024 along with the Limited Review Report thereon issued by the M/s. A. R. Sodha & Co., Statutory Auditors of the Company which are enclosed herewith as **Annexure I.**

2. the conversion of 11,965,000 warrants into 11,965,000 equity shares of face value of Rs. 2/- each (Rupees Two Only) out of the warrants allotted by way of preferential allotment to the persons/entities (as detailed in **Annexure II**) pursuant to exercise of their right of conversion of warrants into equity shares and accordingly the Board of Directors have allotted 11,965,000 Equity Shares of face value of Rs.2/- each fully paid up on account of conversion.

   The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 6.75/- per share warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 9.00/- per warrant), aggregating to Rs. 8,07,63,750/-.

   The equity shares allotted on the preferential allotment basis shall rank pari-passu with the existing equity shares of the Company in all respects.

   Consequent to the aforesaid conversion the paid-up equity capital of the Company has increased from Rs. 12,47,63,000/- consisting of 6,23,81,500 Equity Shares of Rs. 2/- each to Rs. 14,86,93,000/- consisting of 7,43,46,500 Equity Shares of Rs. 2/- each.

   The disclosures as required under regulation 30 of the SEBI Listing Regulations are enclosed as **Annexure III**.

3. The proposal for entering into an agreement with M/s. Jetfinx Services LLP to serve as its Business Correspondent. Through this partnership, the Company aims to expand its reach in the retail lending sector and offer financial services to smaller clients. This collaboration is expected to enhance the Company's ability to effectively cater to the needs of a diverse customer base, particularly those consumer durable loans. By leveraging Jetfinx Services LLP's expertise and network, the Company plans to offer more inclusive and accessible lending solutions.

Please note that in terms of the Company's Code of Conduct for Prohibition of Insider Trading and pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended, the trading window for trading in securities of the Company will open on Saturday, January 25, 2025.

Kindly note that the meeting of the Board of Directors commenced at 6:00 P.M. and concluded at 07:00 P.M.

The above information is also being made available on the website of the Company at https://www.comfortfincap.com

You are requested to take the above information on record.

Thanking you,

Yours faithfully,
For Comfort Fincap Limited

Ankur Agrawal
Digitally signed by Ankur Agrawal
Date: 2025.01.22 20:02:07 +05'30'

Ankur Agrawal
Director
DIN: 06408167

Encl: as above

ANNEXURE –II

Sr. No	Investor Name	Pre-shareholding	Warrants Allotted	Warrants already converted	warrants applied for Conversion as on 22.01.2025	Balance warrants	Balance Amount Paid on warrants applied for Conversion on 22.01.2025	Post Shareholding [No of Share]	Post Shareholding [% to Post Total No of Share]
1	Luharuka Investment & Consultants Private Limited	0	23,900,000	3,900,000	6,500,000	13,500,000	₹ 43,875,000	10,400,000	13.99%
2	Vraj Praful Padsala	0	800,000	0	800,000	-	₹ 5,400,000	800,000	1.08%
3	Kiah Sudhir Monpara	0	700,000	0	200,000	500,000	₹ 1,350,000	200,000	0.27%
4	Riken Vira	0	200,000	0	100,000	100,000	₹ 675,000	100,000	0.13%
5	Jyoti Kirtikumar Mehta	25	900,000	0	600,000	300,000	₹ 4,050,000	600,025	0.81%
6	Neeta Bhavesh Waghela	5,301	100,000	0	100,000	-	₹ 675,000	105,301	0.14%
7	Vriddhi Ramakant Parasrampuria	0	1,100,000	0	550,000	550,000	₹ 3,712,500	550,000	0.74%
8	Kirtikumar Navnitrai Mehta	25	900,000	0	900,000	-	₹ 6,075,000	900,025	1.21%
9	Unmesh Mistri & Kavita Mistri	0	100,000	35000	65,000	-	₹ 438,750	100,000	0.13%
10	Noble Express Services Private Limited	0	500,000	0	250,000	250,000	₹ 1,687,500	250,000	0.34%
11	Ashish Bansal	1,000	4,000,000	400000	800,000	2,800,000	₹ 5,400,000	1,201,000	1.62%
12	Priyesh Maheshkumar Bhatu	0	500,000	0	500,000	-	₹ 3,375,000	500,000	0.67%
13	Manjula N Bajariya	80,000	500,000	0	500,000	-	₹ 3,375,000	580,000	0.78%
14	Shubham Rupesh Vaghasia	0	200,000	0	100,000	100,000	₹ 675,000	100,000	0.13%
	TOTAL				**11,965,000**		**₹ 80,763,750**		

ANNEXURE - III

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Equity Shares allotted pursuant to conversion of fully paid Warrants.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (on conversion of warrants into Equity shares) in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of **Equity shares** at an Issue price of Rs. 9/- per Warrant, on receipt of the balance amount at the rate of Rs. 6.75/- per Warrant (75% of total balance consideration)
4.	Additional details i. Names of the investors ii. No. of Investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	 As per Annexure 14 Exercise by conversion of **1,19,65,000** Warrants into **1,19,65,000** fully paid up Equity Shares.

COMFORT FINCAP LIMITED
Registered Office :- 22, Block B, Camac Street, Behind Pantaloons, Kolkata, West Bengal - 700016
Corporate Office :- A-301, Hetal Arch, S.V. Road, Opp. Natraj Market, Malad (West), Mumbai - 400064
CIN : L65923WB1982PLC035441
022- 6894-8500/08/09
info@comfortfincap.com
www.comfortfincap.com

ANNEXURE I

A.R. Sodha & Co.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Quarterly Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Review Report to
The Board of Directors
Comfort Fincap Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Comfort Fincap Limited ('the Company') for the quarter ended 31st December, 2024 (the "Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, which has been prepared in accordance with the recognition and measurement principles as laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A.R. Sodha& Co.
Chartered Accountants
FRN 110324W

A.R. SODHA & CO. Regn. No. 110324W MUMBAI Chartered Accountants

Dipesh Sangoi
Partner
M No. 124295
Place: Mumbai
Date : 22nd January, 2025
UDIN: 25124295BMJAHU9455

503-504, K. L. Accolade,
6th Road, Near Bank of Baroda, R. K. Hospital Lane,
Santacruz (East), Mumbai - 400 055.
Tel. : 9324743917
Email : ars@arsco.in

COMFORT FINCAP LIMITED

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

(Rs. In Lakhs)

Sr no	Particulars	Quarter Ended			Nine Monthe Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
		(Unaudited)			(Unaudited)		(Audited)
1	Net Sales/Income from operations						
	i) Interest income	341.78	302.60	278.98	942.07	873.11	1160.23
	ii) Financial Advisory & Consultancy	0.00	0.00	3.00	2.50	13.00	13.00
	iii) Dividend income	0.49	1.13	0.27	2.07	1.31	1.99
	iv) Net Gain on Fair Value Changes	-35.22	8.87	35.17	68.84	148.67	214.87
1	**(a) Net Sales/Income from operations**	**307.06**	**312.60**	**317.42**	**1015.48**	**1036.09**	**1390.09**
	(b) Other Income	0.67	-0.33	0.50	6.10	1.62	5.86
	Total Income (a+b)	**307.73**	**312.28**	**317.92**	**1021.59**	**1037.71**	**1395.95**
2	**Expenditure**						
	a) Finance Costs	59.20	68.87	57.64	193.13	201.30	267.14
	b) Fees and commission expense	7.39	7.30	12.82	14.69	17.71	32.58
	c) Provision for Impaired Loans & Advances	1.40	1.48	4.03	2.88	5.23	42.18
	d) Employee Benefit Expenses	50.94	47.75	52.53	138.14	124.65	171.23
	e) Depreciation and Amortization Expense	1.89	1.89	1.91	5.67	3.17	5.08
	f) Other Expenses	27.69	40.31	19.00	94.34	89.68	151.76
	Total Expenditure (a+b+c+d+e+f)	**148.52**	**167.59**	**147.93**	**448.86**	**441.72**	**669.97**
3	**Profit before Exceptional Items & Tax (1-2)**	**159.21**	**144.69**	**169.99**	**572.73**	**595.99**	**725.98**
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	**Profit before Tax (3-4)**	**159.21**	**144.69**	**169.99**	**572.73**	**595.99**	**725.98**
6	**Tax Expenses**						
	i) Income Tax	48.78	36.66	32.95	129.67	111.72	153.15
	ii) Income Tax of earlier years	-15.91	0.00	0.78	-15.91	0.78	-0.05
	iii) Deferred Tax	-9.34	3.54	8.11	26.32	42.34	58.26
7	**Profit after tax (5-6)**	**135.68**	**104.48**	**128.16**	**432.65**	**441.15**	**514.62**
8	Add : Share of (Profit)/Loss of Associate	0.00	0.00	0.00	0.00	0.00	0.00
9	**Profit for the Period (after adjustment for Associate (7 + 8)**	**135.68**	**104.48**	**128.16**	**432.65**	**441.15**	**514.62**
10	**Other Comprehensive Income (OCI)**						
	(a) Items not to be reclassified subsequently to profit and loss						
	- Remeasurements of the defined benefit plan - gain/(loss)	0.00	0.00	-0.86	0.00	-2.57	-3.42
	- Tax impact on above	0.00	0.00	0.22	0.00	0.65	0.86
11	**Total Comprehensive Income (9+10)**	**135.68**	**104.48**	**127.52**	**432.65**	**439.23**	**512.06**
12	Paid up Equity Share Capital (Face Value Rs. 2/- each)	1247.63	1085.13	1085.13	1247.63	1085.13	1085.13
13	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	4412.90
14	Earning Per Share (EPS) (per value of Rs. 2/- each)						
	Basic	0.22*	0.19*	0.24*	0.71*	0.81*	0.95
	Diluted	0.21*	0.19*	0.24*	0.67*	0.81*	0.95
	*Not Annualised						

A. R. SODHA & CO. Regn. No. 110324W MUMBAI Chartered Accountants

COMFORT FINCAP LIMITED

Notes

1 The above un-audited financial results are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 22, 2025.

2 The above financial results are extracted from the Audited Financial Statements of the Company, which are prepared in accordance with the Indian Accounting Standards ('Ind As')as prescribed under section 133 of the companies Act,2013 read with relevant rules issued thereunder.

3 The Company is operating in a single segment.

4 To comply with the requirement of Ind AS 19 Employee Benefits company has changed its accounting policy with respect to Defined Benefit Plan in the nature of Gratuity and has obtained the Actuarial Valuation report from Actuary. In accordance with Ind AS 8 - Accounting Policies, Changes in Accouting Estimates and Errors, the effect of the change has been given retrospectivley in all the period presented. The details of effects on account of change in policy in the previously reported results is as follow:

(Rs. In Lakhs)

Particulars	Quarter Ended - 31.12.2023	Nine Months Ended - 31.12.2023
Previously Reported Profit After Tax	128.93	443.46
Effect of Gratuity Provision	(1.03)	(3.09)
Tax Effect of Above (Deferred Tax)	0.26	0.78
Current Reported Profit After Tax	**128.16**	**441.15**
	0.00	(0.00)
Previously Reported OCI	-	-
Effect of Remeasurements of the defined benefit plans (Gain/Loss)	(0.86)	(2.57)
Tax Effect of Above (Deferred Tax)	0.22	0.65
Current Reported Profit After Tax	**(0.64)**	**(1.92)**

5 During the current quarter, Company had issued 4,38,00,000 convertible share warrants at an issue price of Rs.9/- per warrant and having warrant subscription price of Rs.2.25 per warrant. Out of the above, 81,25,000 convertible share warrants has been converted into 81,25,000 Equity Shares of Face Value of Rs.02/- each during the current quarter, consequently share capital of the company has been increased by Rs.162.50 Lakhs and securities premium has been increased by Rs.568.75 Lakhs.

In the Board meeting held today, Board has approved further conversion of 1,19,65,000 convertible share warrants and issue of 1,19,65,000 Equity Shares of Face Value of Rs.02/- each equity share, consequently share capital has been increased by Rs.239.30 Lakhs and securities premium has been increased by Rs.837.55 Lakhs. Pursuant to above total no. of outstanding equity share is 7,43,46,500 shares of Rs.02/- each and total equity capital is Rs.1486.93 Lakhs.

6 The figures have been re-grouped / re-arranged / re-classified / re-worked wherever necessary to make them comparable.

For Comfort Fincap Ltd

Ankur Anil Agrawal
Chairperson & Director
DIN : 06408167

COMFORT FINCAP LIMITED

Place : Mumbai
Date : January 22, 2025

SIGN FOR IDENTIFICATION BY
A. R. SODHA & CO.
CHARTERED ACCOUNTANTS
REG. No. 110324W, MUMBAI

ANNEXURE I

A.R. Sodha & Co.
CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Quarterly Consolidated Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Review Report to
The Board of Directors
Comfort Fincap Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Comfort Fincap Limited** ('the Company') and its associates (together referred to as the "the Group") for the quarter ended 31st December, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (IND AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 and the Circular, which is the responsibility of the Holding Company's management and has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The statement includes the result of the following entities:
   List of Associates
a) Lemonade Share and Securities Private Limited

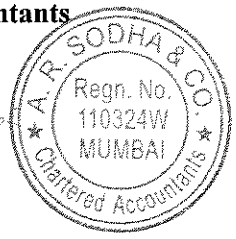
5. Based on our review conducted as stated in paragraph 3, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

A. R. SODHA & CO. Regn. No. 110324W MUMBAI Chartered Accountants

503-504, K. L. Accolade,
6th Road, Near Bank of Baroda, R. K. Hospital Lane,
Santacruz (East), Mumbai - 400 055.
Tel. : 9324743917
Email : ars@arsco.in

6. The consolidated unaudited financial results also includes the Group's share of total net profit/(loss) after tax of Rs. 1,21,641.63/- for the nine months ending on 31st December, 2024, as considered in the Statement, in respect of an associate, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

For A.R. Sodha & Co.
Chartered Accountants
FRN 110324W



Dipesh Sangoi
Partner
M No. 124295
Place: Mumbai
Date: 22nd January, 2025
UDIN: 25124295BMJAHV5861

COMFORT FINCAP LIMITED

STATEMENT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2024

(Rs. In Lakhs)

Sr no	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
			(Unaudited)		(Unaudited)		(Audited)
1	Net Sales/Income from operations						
	i) Interest income	341.78	302.60	278.98	942.07	873.11	1160.23
	ii) Financial Advisory & Consultancy	0.00	0.00	3.00	2.50	13.00	13.00
	iii) Dividend income	0.49	1.13	0.27	2.07	1.31	1.99
	iv) Net Gain on Fair Value Changes	-35.22	8.87	35.17	68.84	148.67	214.87
1	(a) Net Sales/Income from operations	307.06	312.60	317.42	1015.48	1036.09	1390.09
	(b) Other Income	0.67	-0.33	0.50	6.10	1.62	5.86
	Total Income (a+b)	307.73	312.28	317.92	1021.59	1037.71	1395.95
2	Expenditure						
	a) Finance Costs	59.20	68.87	57.64	193.13	201.30	267.14
	b) Fees and commission expense	7.39	7.30	12.82	14.69	17.71	32.58
	c) Provision for Impaired Loans & Advances	1.40	1.48	4.03	2.88	5.23	42.18
	d) Employee Benefit Expenses	50.94	47.75	52.53	138.14	124.65	171.23
	e) Depreciation and Amortization Expense	1.89	1.89	1.91	5.67	3.17	5.08
	f) Other Expenses	27.69	40.31	19.00	94.34	89.68	151.76
	Total Expenditure (a+b+c+d+e+f)	148.52	167.59	147.93	448.86	441.72	669.97
3	Profit before Exceptional Items & Tax (1-2)	159.21	144.69	169.99	572.73	595.99	725.98
4	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit before Tax (3-4)	159.21	144.69	169.99	572.73	595.99	725.98
6	Tax Expenses						
	i) Income Tax	46.78	36.66	32.95	129.67	111.72	153.15
	ii) Income Tax of earlier years	-15.91	0.00	0.78	-15.91	0.78	-0.05
	iii) Deferred Tax	-9.34	3.54	8.11	26.32	42.34	58.76
7	Profit after tax (5-6)	135.68	104.48	128.16	432.65	441.15	514.62
8	Add : Share of (Profit)/Loss of Associate	0.58	-0.01	0.00	0.57	-0.005	0.01
9	Profit for the Period (after adjustment for Associate (7 + 8)	136.26	104.47	128.15	433.22	441.15	514.63
10	Other Comprehensive Income (OCI)						
	(a) Items not to be reclassified subsequently to profit and loss						
	- Remeasurements of the defined benefit plan - gain/(loss)	0.00	0.00	-0.86	0.00	-2.57	-3.42
	- Tax impact on above	0.00	0.00	0.22	0.00	0.65	0.86
11	Total Comprehensive Income (9+10)	136.26	104.47	127.51	433.22	439.23	512.07
12	Paid up Equity Share Capital (Face Value Rs. 2/- each)	1247.63	1085.13	1085.13	1247.63	1085.13	1085.13
13	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	4412.90
14	Earning Per Share (EPS) (per value of Rs. 2/- each)						
	Basic	0.22*	0.19*	0.24*	0.71*	0.81*	0.95
	Diluted	0.21*	0.19*	0.24*	0.67*	0.81*	0.95
	*Not Annualised						

A.R. SODHA & CO. Regn. No. 110324W MUMBAI Chartered Accountants

COMFORT FINCAP LIMITED

Notes

1 The above un-audited financial results are reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on January 22, 2025.

2 The above financial results are extracted from the Audited Financial Statements of the Company, which are prepared in accordance with the Indian Accounting Standards ('Ind As')as prescribed under section 133 of the companies Act,2013 read with relevant rules issued thereunder.

3 The Company is operating in a single segment.

4 To comply with the requirement of Ind AS 19 Employee Benefits company has changed its accounting policy with respect to Defined Benefit Plan in the nature of Gratuity and has obtained the Actuarial Valuation report from Actuary. In accordance with Ind AS 8 - Accounting Policies, Changes in Accouting Estimates and Errors, the effect of the change has been given retrospectivley in all the period presented. The details of effects on account of change in policy in the previously reported results is as follow:

(Rs. In Lakhs)

Particulars	Quarter Ended - 31.12.2023	Nine Months Ended - 31.12.2023
Previously Reported Profit After Tax	128.92	443.46
Effect of Gratuity Provision	(1.03)	(3.09)
Tax Effect of Above (Deferred Tax)	0.26	0.78
Current Reported Profit After Tax	**128.16**	**441.15**
	0.00	(0.00)
Previously Reported OCI	-	-
Effect of Remeasurements of the defined benefit plans (Gain/Loss)	(0.86)	(2.57)
Tax Effect of Above (Deferred Tax)	0.22	0.65
Current Reported Profit After Tax	**(0.64)**	**(1.92)**

5 During the current quarter, Company had issued 4,38,00,000 convertible share warrants at an issue price of Rs.9/- per warrant and having warrant subscription price of Rs.2.25 per warrant. Out of the above, 81,25,000 convertible share warrants has been converted into 81,25,000 Equity Shares of Face Value of Rs.02/- each during the current quarter, consequently share capital of the company has been increased by Rs.162.50 Lakhs and securities premium has been increased by Rs.568.75 Lakhs.
In the Board meeting held today, Board has approved further conversion of 1,19,65,000 convertible share warrants and issue of 1,19,65,000 Equity Shares of Face Value of Rs.02/- each equity share, consequently share capital has been increased by Rs.239.30 Lakhs and securities premium has been increased by Rs.837.55 Lakhs. Pursuant to above total no. of outstanding equity share is 7,43,46,500 shares of Rs.02/- each and total equity capital is Rs.1486.93 Lakhs.

6 The figures have been re-grouped / re-arranged / re-classified / re-worked wherever necessary to make them comparable.

For Comfort Fincap Ltd

Ankur Anil Agrawal
Chairperson & Director
DIN : 06408167

COMFORT FINCAP LIMITED

Place : Mumbai
Date : January 22, 2025

SIGN FOR IDENTIFICATION BY
J.R. Sanger
A. P. SODHA & CO.
CHARTERED ACCOUNTANTS
REG. No. 110324W, MUMBAI