SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
(CIN- L67120RJ2009PLC028237)
Registered Office-Ground Floor, P No. C 373, C Block, Vaishali Nagar, Jaipur – 302021, Rajasthan
Branch Office: A-113, 1st Floor, Lodha Supremus, MIDC, Andheri East, Mumbai – 400093, Maharashtra
Email Id: -info@safefintech.in, Phone No.: - 0141 – 2358107 (JP), +91 86553-84250 (MH), Website: www.safefintech.in

November 05, 2026

To,
The Manager - Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001

Scrip Code: 544257; ISIN: INE0Q3401017; SYMBOL: SAFE

Dear Sir/Madam,

Subject: Outcome of the Meeting of the Board of Directors of Sodhani Academy of Fintech Enablers Limited ("the Company")

Ref.: Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Thursday, November 05, 2026, has, *inter alia*, considered and approved the Unaudited Financial Results of the Company for the half year ended September 30, 2026, and taken on record the Limited Review Report thereon, pursuant to Regulation 33 of the Listing Regulations.

The meeting commenced at 11:30 A.M. and concluded at 11: 59 A.M

We request you to take this on record.

Thanking you,

Yours faithfully,

FOR SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

MONIKA AGARWAL
Digitally signed by MONIKA AGARWAL
Date: 2026.11.05 12:02:17 +05'30'

Monika Agarwal
Company Secretary & Compliance Officer
M.NO. A55546

Encl: - As Above

RAJVANSHI & ASSOCIATES

CHARTERED ACCOUNTANTS
H-15, CHITRANJAN MARG, C-SCHEME, JAIPUR - 302 001
TELE: (O) 0141- 2363340, MOBILE: 9314668454,
E-mail: - vikasrajvanshi.jaipur@gmail.com, www.rajvanshiassociates.com

LIMITED REVIEW REPORT

To
The Board of Directors,
Sodhani Academy Of Fintech Enablers Limited
Ground Floor, P No. C 373, C Block, Vaishali Nagar,
Jaipur, Rajasthan-302021

Sub: Unaudited Financial Results for the Half Year Ended on September 30th, 2026.

Ref: Limited Review of Financial Results.

We have reviewed the accompanying statement of Unaudited Financial Results of Sodhani Academy Of Fintech Enablers Limited ("the Company) for the period ended on September 30th, 2026 with notes there on ("the Statement). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS-25), prescribed under Section 133 of the Companies Act, 2013 read with relevant provisions thereunder and accounting principles accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajvanshi & Associates
Chartered Accountants
Firm Regn. No.: 005069C

Shalini Rajvanshi
Partner
M.No.: 074468
Place: Jaipur
Date : 05-11-2026
UDIN : 26074468IBOUFL6070

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Balance Sheet as at September 30th, 2026

(Amount in Lakhs)

Particulars	As at 30th September 2026 (Unaudited)	As at 31st March, 2026 (Audited)
Equity and Liabilities		
Shareholders' Funds		
Share Capital	569.50	569.50
Reserves and Surplus	1472.42	1140.89
Total Equity	**2041.92**	**1710.39**
Non-Current Liabilities	-	-
Total Non- Current Liabilities	-	-
Current liabilities		
Short-term borrowings		
Trade payables		
(i) Micro, Small & Medium Enterprises		
(ii) Others	0.90	0.26
Other current liabilities	3.59	0.89
Short-term provisions	81.50	3.21
Total Current Liabilities	**85.99**	**4.35**
TOTAL EQUITY & LIABILITIES	**2127.92**	**1714.75**
Assets		
Non-Current Assets		
Property, Plant and Equipment and Intangible Assets	175.38	142.95
Non Current Investments	1753.57	1369.72
Deferred tax assets (net)	(7.62)	1.83
Other Non-Current Assets	24.28	24.28
Total Non-Current Assets	**1945.61**	**1538.78**
Current Assets		
Current Investments		
Trade Receivables	35.89	-
Cash and Cash Equivalents	40.78	40.73
Short Term Loans & Advances	8.75	75.40
Other Current Assets	96.89	59.84
Total Current Assets	**182.30**	**175.97**
TOTAL ASSETS	**2127.92**	**1714.75**

For and on behalf of the Board of Director
SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Limited

Rajesh Kumar Sodhani

RAJESH KUMAR SODHANI
Managing Director Managing Director
DIN - 02516856

Place : Jaipur
Date : 05/11/2026

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

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Statement Of Profit And Loss For The Half Year Ended September 30th, 2026

(Amount in Lakhs)

Particulars	Half Year Ended 30th September, 2026 (Unaudited)	Half Year Ended 31st March, 2026 (Audited)	Half Year Ended 30th September, 2025 (Unaudited)	Year Ended 31st March, 2026 (Audited)
Revenue				
Revenue from operations	80.92	158.32	206.56	364.88
Other income	464.29	55.64	181.26	236.90
Total Income	**545.21**	**213.96**	**387.82**	**601.78**
Expenses				
Employee Benefits Expense	34.32	24.83	29.98	54.80
Finance Costs	0.06	-	-	-
Depreciation, Amortization and Impairment Expense	23.47	13.87	11.45	25.32
Fair Value Loss	-	-	25.03	-
Other Expenses	25.36	39.39	69.77	109.16
Total Expenses	**83.21**	**78.08**	**136.23**	**189.28**
Profit Before Exceptional & Extraordinary Items & Tax	**461.99**	**135.88**	**251.59**	**412.50**
Exceptional/Prior Period Items	-	-	-	-
Profit Before Tax	**461.99**	**135.88**	**251.59**	**412.50**
Tax Expense				
Current tax	(78.29)	(18.80)	(49.20)	(68.00)
Prior Period Tax	-	-	1.03	1.03
Deferred tax (credit)/charge	(9.45)	0.51	0.78	1.29
Total Tax Expenses	**(87.74)**	**(18.29)**	**(47.39)**	**(65.68)**
Profit for the Period / Year	**374.25**	**117.59**	**204.20**	**346.82**

Earnings per equity share of Rs. 10/- each (in Rs.)(In full Figures)(Annualised)				
a) Basic EPS (in Rs.)	**6.57**	**2.50**	**3.59**	**6.09**
b) Diluted EPS (in Rs.)	**6.57**	**2.50**	**3.59**	**6.09**

For and on behalf of the Board of Director
SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Enablers Limited

Managing Director

RAJESH KUMAR SODHANI
Managing Director
DIN - 02516856

Place : Jaipur
Date : 05/11/2026

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Cash Flow Statement For The Half Year Ended September 30th, 2026

Particulars	Half Year Ended 30th September, 2026 (Unaudited)	Year ended March 31st, 2026 (Audited)
Cash Flow from Operating Activities:		
Net Profit Before Tax as per Statement of Profit and Loss	461.99	412.50
Adjusted for:		
Profit / (Loss) on Sale of Assets (net)	(2.47)	-
Dividend	(1.08)	(2.81)
Depreciation	23.47	25.32
Interest Income	(0.63)	(2.57)
Gain on sale of MF and shares	(460.11)	(215.20)
Operating Profit before Working Capital Changes	**21.17**	**217.24**
Changes in working capital:		
Trade and Other Receivables	(35.89)	1.23
Other Current assets	(37.05)	(27.20)
Other Non Current assets	0.00	(24.28)
Short Term Loans and Advances	66.65	(55.67)
Trade Payables	0.64	(0.61)
Other Current Liablities	2.70	(25.39)
Short Term Provisions	78.29	2.31
Cash Generated from Operations	**96.52**	**87.62**
Taxes Paid (net)	(78.29)	(66.97)
Net Cash from / (Used in) Operating Activities	**18.23**	**20.65**
Cash Flow From Investing Activities:		
Purchase of Property, Plant and Equipments	(75.43)	(57.37)
Sale of Property, Plant and Equipments	22.00	-
Purchase of Non Current investment	(1815.70)	(909.55)
Sale of Non Current Investment	1891.96	940.41
Dividend	1.08	2.81
Interest Income	0.63	2.57
Net Cash from / (Used in) Investing Activities	**24.54**	**(21.14)**
Cash Flow From Financing Activities:		
Securities Premium	-	-
Securities Premium	-	-
Proceeds from Issue of Equity Shares Face value	-	-
Payment to Promoter on account of OFS	-	-
Short Term Borrowings (net)	-	-
Share Capital Issue Expenses	-	-
Dividend Paid	(42.71)	(28.48)
Net Cash from / (Used in) Financing Activities	**(42.71)**	**(28.48)**
Net (Decrease) / Increase in Cash and Cash Equivalents	0.05	(28.96)
Opening Balance of Cash and Cash Equivalents	40.73	69.69
Closing Balance of Cash and Cash Equivalents	**40.78**	**40.73**
Reconciliation of cash and cash equivalents as per the cash flow statement		
Cash and cash equivalents as per the above comprise of the following:		
Cash on Hand	3.83	3.88
Balances with Banks in Current Accounts	36.95	36.85
Cash and Cash Equivalents	**40.78**	**40.73**
Cash and Cash Equivalents for the purpose of above statement of cash flows	**40.78**	**40.73**

Note:

The Cash Flow Statement has been prepared under Indirect Method as set out in Accounting Standard 3, 'Cash Flow Statements' notified under Section 133 of the Companies Act, 2013

For and on behalf of the Board of Director
SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Enablers Limited

Rajesh Kumar Sodhani

RAJESH KUMAR SODHANI
Managing Director Managing Director
DIN - 02516856

Place : Jaipur
Date : 05/11/2026

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Notes:-

1. The above standalone unaudited financial results for the half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of SODHANI ACADEMY OF FINTECH ENABLERS LIMITED ("the Company") at their respective meetings held on 05th November, 2026. The Statutory Auditors have carried out a limited review of the standalone financial results and issued their review report. The standalone statement of cash flows, is attached herewith.

2. The above standalone unaudited financial results for the half year ended 30th September, 2026 have been prepared in accordance with the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, as amended, and other recognised accounting practices and policies, as applicable.

3. In accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above standalone financial results for the half year ended 30th September, 2026 have been subjected to a limited review by the Statutory Auditors of the Company.

4. Earnings Per Share (EPS) for the respective periods have been calculated based on the weighted average number of equity shares outstanding during the respective periods.

5. The Company is operating in a single business segment. Accordingly, the above financial results relate to a single segment only.

6. The Company had raised ₹388 lakhs through the issue of 9,70,000 equity shares of face value ₹10 each at a premium of ₹30 per share through its Initial Public Offer (IPO). The shares of the Company were listed on BSE on 23rd September, 2024.

7. The Company has no associate company or subsidiary as on 30th September, 2026.

8. The IPO proceeds have been utilised up to 30th September, 2026 as per the details mentioned in the table below:

For Sodhani Academy of Fintech Enablers Limited

Managing Director

SODHANI ACADEMY OF FINTECH ENABLERS LIMITED
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Sr. No.	Object of Fresh Issue	Amount to be Financed from Net Proceeds (₹)	Utilisation of Net Proceeds (₹)	(Surplus)/Deficit Fund Adjusted through GCP (₹)	Balance of IPO Proceeds (₹)
1	Offer-related expenses in relation to Fresh Offer	78,00,000	58,08,796	(19,91,204)	–
2	Building Content Studio and Offline Training Infrastructure	80,00,000	79,86,848	(13,152)	–
3	Information Technology (Hardware including Software) Procurement	60,00,000	54,29,537	-	5,70,463
4	Content Development for Course Material	50,00,000	52,85,000	2,85,000	–
5	Enhancement of Brand Visibility and Awareness	35,00,000	41,80,208	6,80,208	–
6	Learning Management System (LMS) Application Development	10,00,000	10,00,591	591	–
7	General Corporate Purpose	75,00,000	85,43,032	10,38,557	(4,475)
	Total Amount	**3,88,00,000**	**3,82,34,012**	**–**	**5,65,988**

9. The figures of the previous periods have been regrouped or rearranged wherever considered necessary to make them comparable with the figures of the current period.

For SODHANI ACADEMY OF FINTECH ENABLERS LIMITED

For Sodhani Academy of Fintech Enablers Limited

Rajesh Kumar Sodhani

Managing Director

RAJESH KUMAR SODHANI
Managing Director
DIN - 02516856

Place: Jaipur
Date: 05/11/2026