GODHA
Cabcon & Insulation Ltd.

CIN : L62090MP2016PLC041592

Date-14th February, 2025

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot no, C-1, Block G,
BandraKurla Complex, Bandra (E),
Mumbai-400051Maharashtra, India

Reference: ISIN - INE925Y01036; Symbol-GODHA

Subject: Integrated Filing (Financial) for the quarter and nine months ended December 31, 2024.

Dear Sir/Madam,

Pursuant to Regulation 10(1A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD- 2/CIR/P/2024/185 dated December 31, 2024, we hereby submit the Integrated filing (Financials) for the quarter and nine months ended December 31, 2024.

The same is available with on the website of the company at www.godhacabcon.com

This is for information and records.

Thanking You,

Yours Faithfully,

For Godha Cabcon & Insulation Limited

Rajesh Pipalwa
Digitally signed by Rajesh Pipalwa
Date: 2025.02.14 17:35:32 +05'30'

Rajesh Pipalwa
Director
DIN: 06682701

PARIN PATWARI & Co.

CHARTERED ACCOUNTANT

Address: C-1, Panchratna Apartments, Mahalaxmi Cross Road, Paldi, Ahmedabad - 380 007

Phone : +91 90336 45654 ; E-Mail: parin.patwari@gmail.com

Limited review report

Review report to:
The Board of Directors
GODHA CABCON & INSULATION LIMITED

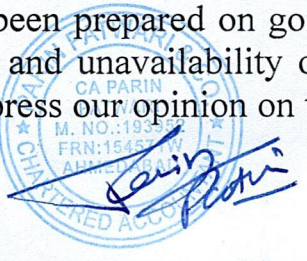
We have reviewed the accompanying statement of unaudited financial results of GODHA CABCON & INSULATION LIMITED (hereinafter referred to as the "Company") for the quarter ended 31st December, 2024 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMDl/80/2019 dated 19th July, 2019.

This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Basis for disclaimer of opinion:

As informed by the Director and various points pertaining to various elements of the financial statements as mentioned below may require necessary adjustments / disclosures in financial statements and may have material and pervasive impact on the financial position of the Company for the quarter ended as at 31st December, 2024. The books of account of the company have been prepared on going concern basis. Accordingly, pending following adjustments and unavailability of sufficient and appropriate audit evidence, we are unable to express our opinion on the attached financial statements of the Company.



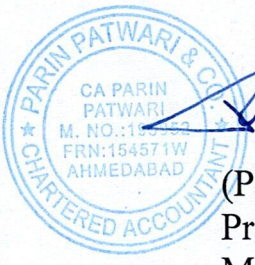
1. During the time of audit, we have not been provided with satisfactory supporting documents for completeness of transactions related Sales, Purchase of the grown crops and the value of inventory, third party balance confirmation of trade receivables and payable alongwith related tax compliances thereof outstanding as on 31st December, 2024 in the financial result. Therefore, I could not generate and obtain audit evidences for the same things.

2. During the time of audit, we have not been provided fixed assets register. Due to lack of documents and working, I could not generate evidences for genuineness of depreciation and deferred tax liabilities/assets.

Based on our review conducted as above, apart from the aforesaid observations, nothing has come to our attention, apart from the matters reported under Basis for Disclaimer of opinion that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/80/2019 dated 19th July, 2019, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We have not reviewed the accompanying financial results and other financial information for the quarter ended 31st December, 2023 which has been presented solely based on the information compiled by the Management and bas been approved by the Board of Directors.

FOR Parin Patwari & Co.
Chartered Accountants



(Parin Patwari)
Proprietor
Membership No : 193952
FRN No : 154571W

Place : Ahmedabad
Date : 13th February, 2025
UDIN : 25193952BMGWNY2834

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31/12/2024

[RUPEES IN LAKHS]

Particulars	Three Months Ended on 31.12.2024 Unaudited	Three Months Ended on 30.09.2024 Unaudited	Corresponding Three Months ended in the previous year 31.12.2023 Unaudited	Year to date figures for current period ended on 31.12.2024 Unaudited	Preceding year to date figures for period ended on 31.12.2023 Unaudited	Previous Year ended 31.03.2024 Audited
1. Revenue from operations	1372.99	8,302.51	-	10639.86	7.25	1,676.28
2. Other Income	2.01	-	0.78	2.01	36.04	123.98
3. **Total Revenue (1+2)**	**1375.00**	**8,302.51**	**0.78**	**10641.87**	**43.29**	**1,800.26**
4. **Expenses**						
Cost of Materials consumed	0.00	-	-	0.00	3.98	6.19
Purchase of stock-in-trade	1534.13	5,191.07	-	7525.41	-	4,691.00
Change in inventories of Finished Goods,Work-in-Process and Stock-in-Trade	(920.87)	2,959.22	-	2094.71	2.22	(3,186.61)
Employees benefits expenses	10.03	8.91	1.94	23.85	8.40	11.68
Finance Cost	31.33	4.28	5.37	35.61	19.01	22.03
Depreciation and Amortisation expense	11.92	10.70	7.78	33.68	23.35	54.37
Other Expenses	337.04	51.66	16.23	420.16	66.79	73.10
Total Expneses	**1003.59**	**8,225.84**	**31.32**	**10133.42**	**123.75**	**1,671.76**
5. **Profit before exceptional and extraordinary items and tax (3 - 4)**	371.41	76.68	(30.55)	508.46	(80.45)	128.49
6. Exceptional Items	0.00	-	-	0.00	-	-
7. **Profit before extraordinary items and tax (5 - 6)**	371.41	76.68	(30.55)	508.46	(80.45)	128.49
8. Extraordinary items	0.00	-	-	0.00	-	-
9. **Profit before tax (7- 8)**	371.41	76.68	(30.55)	508.46	(80.45)	128.49
10. Tax Expenses	92.57			0.00	(9.65)	
a) Current Tax	93.60	26.84	-	136.14		77.64
b) Deferred tax	(1.03)	(19.73)	(3.22)	(20.76)		
11. **Profit/(Loss) for the period from continuing operations (9 - 10)**	278.84	69.57	(27.33)	393.07	(70.80)	50.85
12. **Profit/(Loss) from discontinuing operations**	0.00	-	-	0.00	-	-
13. Tax expense of discontinuing operations	0.00	-	-	0.00	-	-
14. Profit/(Loss) from Discontinuing operations (after tax) (12-13)	0.00	-	-	0.00	-	-
15. **Profit/(Loss) for the period (11 + 14)**	278.84	69.57	(27.33)	393.07	(70.80)	50.85
16. Other comprehensive income net of taxes	0.00	-	-	0.00	-	-
17. **Total comprehensive income for the period (15+16)**	278.84	69.57	(27.33)	393.07	(70.80)	50.85
18. Paid -up equity share capital(Face Value of Rs.1/-Per Share)	913.74	9,137.40	6,662.40	913.74	6,662.40	6,662.40
19.i Earing Per Share(EPS) (before extraordinary items)						
(Of Rs. 1/- each) (Not annualised except last coloumn)						
(a) Basic	0.31	0.01	(0.004)	0.43	(0.01)	0.02
(b) Diluted	0.31	0.01	(0.004)	0.43	(0.01)	0.02
ii Earing Per Share(EPS) (after extraordinary items)						
(Of Rs. 1/- each) (Not annualised except last coloumn)						
(a) Basic	0.31	0.01	(0.004)	0.43	(0.01)	0.02
(b) Diluted	0.31	0.01	(0.004)	0.43	(0.01)	0.02

es:

The above Unaudited Financial Results for the quarter ended 31st December,2024 were reviwed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th February,2025. The statutory auditors of the company have carried out the limited review of these Results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The aforesaid Financial Results for the quarter ended on December 31, 2024 have been prepared in accordance with Companies (Indian Accounting Standard) Rule, 2015 as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Previous period's figures have been regrouped/rearranged wherever necessary, to confirm to the current period's classification.

Segment Reporting Note						(Rs. in Lakhs)
Particulars	Three Months Ended on 31.12.2024 Unaudited	Three Months Ended on 30.09.2024 Unaudited	Corresponding Three Months ended in the previous year 31.12.2023 Unaudited	Year to date figures for current period ended on 31.12.2024 Unaudited	Preceding year to date figures for period ended on 31.12.2023 Unaudited	Previous Year ended 31.03.2024 Audited
BUSINESS SEGMENTS INFORMATION						
1. Segment Revenues :						
a. Steel	600.23	65.88	-	666.11	-	-
b. Agriculture & Other	772.75	8236.64	-	9973.75	7.25	1,676.28
Total Revenue from Operations	1372.99	8302.51	-	10639.86	7.25	1676.28
2. Segment Operating Results (EBITDA)#						
a. Steel	2.16	0.74	-	2.96	-	-
b. Agriculture & Other	412.50	90.92	(17.40)	574.79	(38.09)	204.89
Total Operating Results (EBITDA)	414.67	91.66	-17.40	577.74	-38.09	204.89
3. Segment Results (PBT)						
a. Steel	1.94	0.62	-	2.60	-	-
b. Agriculture & Other	369.47	76.06	(30.55)	505.85	(80.45)	128.49
Total Profit Before Tax (PBT)	371.41	76.68	(30.55)	508.46	(80.45)	128.49
4. Segment Assets :						
a. Steel	1095.28	180.06	-	1095.28	-	-
b. Agriculture & Other	23834.25	28184.58	6965.49	23834.25	6965.49	7,065.50
Total Assets	24929.54	28364.64	6965.49	24929.54	6965.49	7,065.50
5. Segment Liabilities :						
a. Steel	8155.73	8861.00	-	8155.73	-	-
b. Agriculture & Other	7699.39	10061.20	219.68	7699.39	219.68	219.56
Total Liabilities	15855.12	18922.20	219.68	15855.12	219.68	219.56

Operating Results (EBITDA): Total Profit Before Finance Cost, Tax, Depreciation & Amortisation

PLACE :- Indore
DATE :- 13.02.2025

For Godha Cabcon & Insulation LTD

Rajesh Pipalwa

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Date: 2025.02.14 17:35:59 +05'30'

Rajesh Pipalwa
Director
DIN: 06682701

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised		
Name of listed entity	Godha Cabcon &Insulation Limited	
Mode of Fund Raising	Preferential Issues	
Date of Raising Funds	August 03, 2024 (Date of Allotment)	
Amount Raised	•On Allotment of 99,00,00,000 Fully Convertible Warrants Rs. 24,75,00,000/- • On Conversion of 26,99,99,998 Warrants into equal number of equity shares- Rs. 20,24,99,998.50/- • On Conversion of 26,99,99,998 Warrants into equal number of equity shares- Rs. 20,24,99,998.50/- • On Conversion of 2,70,00,004 Warrants into equal number of equity sharesRs. 20,25,00,003/-	
Report filed for Quarter ended	31st December, 2024	
Monitoring Agency	Not Applicable	
Monitoring Agency Name, if applicable	-	
Is there a Deviation / Variation in use of funds raised	No	
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable	
If Yes, Date of shareholder Approval	Not Applicable	
Explanation for the Deviation / Variation	Not Applicable	
Comments of the Audit Committee after review	-	
Comments of the auditors, if any	-	

Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the quarter according to applicable objec**	**Remarks if any**
Working capital requirements, including repayment or prepayment thereof, meeting various expenditure of the Company including contingencies;; (b) capital expenditure, including towards development, refurbishment and renovation of our assets (c) any other cost incurred towards the main	No	Rs 99,00,00,000		Rs.20,24,99,998.50	Nil	The Company has applied for the Listing Approval. However, Listing Approval is still pending for 72,00,00,002 equity shares.

business objects of the Company; and (d) financing of business opportunities, strategic initiatives; and/ or (e) general corporate purpose						

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For Godha Cabcon & Insulation Limited

Rajesh Pipalwa

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Date: 2025.02.14 17:36:40 +05'30'

Rajesh Pipalwa
Director
DIN: 06682701

B. Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement etc. -Applicable

C. Format for Disclosing Outstanding Default on Loans and Debt Securities: There is no default on loans and debt securities during the Quarter ended December 31,2024.

D. Format for Disclosure of Related Party Transactions (applicable only for half yearly filings i.e., 2nd and 4th quarter) - Not Applicable.

E. Statement on Impact of Audit Qualifications (for Audit report with Modified Opinion) submitted Along-with Annual Audited Financial Results (Standalone and Consolidated separately) (applicable only for Annual Filing I.e., 4th quarter) - Not Applicable.

For Godha Cabcon & Insulation Limited

Rajesh Pipalwa

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Date: 2025.02.14 17:37:53 +05'30'

Rajesh Pipalwa
Director
DIN: 06682701