Date: November 13, 2026.

To,
Deputy General Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001

Ref: **Security Code No. 531888.**

Sub: **Outcome of the Board Meeting held on November 13, 2026.**

Dear Sir,

Pursuant to Regulation 30 & Regulation 33 of SEBI (Listing obligation and Disclosure Requirements) Regulation 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. **(Friday, November 13, 2026)** interalia,

1. Considered and approved the Un-Audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026 as recommended by the Audit Committee alongwith Limited Review Report from the Statutory Auditors of the Company.
2. Approved the construction of the factory building on the existing factory land of the Company situated at Kaman, Vasai (East) for the purpose of business expansion.

The Meeting of the Board commenced at 12:30 p.m. and concluded at 03:30 p.m.

The results along with the QR code will be published in the newspapers in terms of Regulation 47(1) (b) of SEBI (LODR) Regulations, 2015 in due course.

The full format of the financial results shall be available on the website of the Stock exchange where equity shares of the Company are listed i.e www.bseindia.com and on Company's website https://www.rexnordindia.com/

Kindly take the same on record and acknowledge.

Thanking You,

Yours Faithfully,

For **REXNORD ELECTRONICS AND CONTROLS LIMITED**

KISHORECHAND KEWAL TALWAR
Digitally signed by KISHORECHAND KEWAL TALWAR
Date: 2026.11.13 15:31:17 +05'30'

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

KISHORECHAND KEWAL TALWAR
CHAIRMAN AND MANAGING DIRECTOR
(DIN: 00351751)

Encl: As above.

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ in Lakhs)
(Except per share data)

S. No.	Particulars	Standalone					
		Quarter ended			Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations						
	a) Sales	4,179.70	3,370.20	2,657.21	7,549.90	5,810.99	11,745.55
	b) Other operating revenue (refer note 4 below)	41.80	41.48	1.86	83.28	2.73	410.32
	Total Revenue from operations	**4,221.50**	**3,411.68**	**2,659.07**	**7,633.18**	**5,813.72**	**12,155.87**
II	Other income	24.36	30.41	9.24	54.77	46.49	91.83
III	**Total Income**	**4,245.86**	**3,442.09**	**2,668.31**	**7,687.95**	**5,860.21**	**12,247.70**
IV	**Expenses:**						
	a) Cost of material consumed	2,685.76	1,907.33	1,855.75	4,593.09	3,587.95	6,803.84
	b) Change in inventories of finished goods, stock in trade and work in progress	(255.45)	162.81	(478.39)	(92.64)	(438.49)	(4.58)
	c) Employee benefits expense	258.29	237.90	349.93	496.19	716.31	1,240.02
	d) Finance costs	87.06	57.44	77.88	144.50	158.85	281.24
	e) Depreciation and amortisation expense	221.25	212.97	210.95	434.22	415.80	839.15
	f) Other expenses	655.18	527.63	605.39	1,182.81	1,161.97	2,331.12
	Total Expenses	**3,652.09**	**3,106.08**	**2,621.51**	**6,758.17**	**5,602.39**	**11,490.79**
V	**Profit / (Loss) before exceptional items and tax**	**593.77**	**336.01**	**46.80**	**929.78**	**257.82**	**756.91**
VI	Exceptional Items (refer note 6 below)	192.37	-	-	192.37	-	(71.36)
VII	**Profit / (Loss) before tax**	**786.14**	**336.01**	**46.80**	**1,122.15**	**257.82**	**685.55**
VIII	Tax expense:						
	(i) Current tax	185.47	56.32	15.00	241.79	67.83	248.07
	(ii) Deferred tax	(3.88)	31.38	0.84	27.50	4.25	(61.37)
	Total tax expense	**181.59**	**87.70**	**15.84**	**269.29**	**72.08**	**186.70**
IX	**Profit /(Loss) for the period from continuing operations**	**604.55**	**248.31**	**30.96**	**852.86**	**185.74**	**498.85**
X	Profit / (Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	**Profit / (Loss) from discontinued operations (after tax)**	-	-	-	-	-	-
XIII	**Profit /(Loss) for the period**	**604.55**	**248.31**	**30.96**	**852.86**	**185.74**	**498.85**
XIV	**Other comprehensive income**						
	(a) **Items that will not be reclassified to profit or loss**						
	Remeasurement of defined benefit obligations	2.29	2.29	0.33	4.58	0.67	7.63
	Income tax on above	0.57	0.58	0.08	1.15	0.17	1.92
	(b) **Items that will be reclassified subsequently to profit or loss**						
	Effective portion of gain (loss) on cash flow hedges	-	-	-	-	-	-
	Income tax on above	-	-	-	-	-	-
	Total other comprehensive income	**1.72**	**1.71**	**0.25**	**3.43**	**0.50**	**5.71**
XV	**Total comprehensive income for the period (Comprising profit / (loss) and other comprehensive income for the period)**	**606.27**	**250.02**	**31.21**	**856.29**	**186.24**	**504.56**
XVI	**Paid up equity share capital (Face value of each equity share ₹ 10/-)**	**1,325.91**	**1,325.91**	**1,325.91**	**1,325.91**	**1,325.91**	**1,325.91**
XVII	**Other equity**	-	-	-	-	-	**8,514.22**
XVIII	**Earnings per equity share (for continuing operations)**						
	Basic (₹)	**4.56**	**1.87**	**0.23**	**6.43**	**1.40**	**3.76**
	Diluted (₹)	**4.56**	**1.87**	**0.23**	**6.43**	**1.40**	**3.76**
XIX	**Earnings per equity share (for discontinued operations)**						
	Basic (₹)	-	-	-	-	-	-
	Diluted (₹)	-	-	-	-	-	-
XX	**Earnings per equity share (for discontinued and continuing operations)**						
	Basic (₹)	**4.56**	**1.87**	**0.23**	**6.43**	**1.40**	3.76
	Diluted (₹)	**4.56**	**1.87**	**0.23**	**6.43**	**1.40**	**3.76**

(Contd....)

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

STATEMENT OF STANDALONE ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2026

(₹ in Lakhs)

Particulars	Standalone	
	As at 30.09.2026	As at 31.03.2026
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	**4092.56**	4061.51
Right-of-use asset	**2314.93**	2565.51
Capital work in progress	**248.15**	158.31
Intangible assets	**4.37**	0.55
Financial assets		
Investments	**0.00**	200.00
Loans	**7.91**	37.86
Other financial assets	**346.01**	328.64
Deferred tax assets (net)	**0.33**	28.98
Other non-current assets	**64.99**	4.95
Total non-current assets	**7079.25**	7386.31
Current assets		
Inventories	**4720.96**	3790.83
Financial assets		
Investments	**0.05**	0.06
Trade receivables	**1645.32**	1033.52
Cash and cash equivalents	**303.54**	350.09
Bank balances other than cash and cash equivalents above	**314.09**	535.00
Loans	**5.72**	16.43
Other financial assets	**480.36**	410.70
Other current assets	**773.11**	323.69
Total current assets	**8243.15**	6460.32
TOTAL ASSETS	**15322.40**	13846.63
EQUITY AND LIABILITIES		
Equity		
Equity share capital	**1325.91**	1325.91
Other equity	**9370.50**	8514.22
Total equity	**10696.41**	9840.13
Liabilities		
Non-current liabilities		
Financial Liabilities		
Borrowings	**111.19**	47.86
Lease liabilities	**631.51**	907.77
Other financial liabilities	**7.51**	0.00
Provisions	**71.16**	69.29
Other non-current liabilities	**0.65**	0.00
Total non-current liabilities	**822.02**	1024.92
Current liabililties		
Financial Liabilities		
Borrowings	**1363.66**	691.11
Lease liabilities	**541.63**	519.91
Trade payables		
Total outstanding dues of Micro enterprises and Small enterprises	**226.79**	149.10
Total outstanding dues of creditors other than Micro enterprises and Small enterprises	**1028.52**	693.57
Other financial liabilities	**283.13**	206.20
Other current liabilities	**127.42**	541.99
Provisions	**65.99**	64.25
Income tax liabilities (net)	**166.83**	115.45
Total current liabilities	**3803.97**	2981.58
TOTAL EQUITY AND LIABILITIES	**15322.40**	13846.63

(Contd...)

STATEMENT OF UNAUDITED STANDALONE CASH FLOWS FOR THE PERIOD 1 APRIL 2026 TO 30 SEPTEMBER 2026

(₹ in Lakhs)

Particulars	Half year ended 30th Sep 2026 Unaudited		Half year ended 30th Sep 2025 Unaudited	
A) CASH FLOWS FROM OPERATING ACTIVITIES				
Profit before tax	**1122.15**		257.82	
Adjustments for				
Depreciation and amortization	**434.22**		415.80	
(Profit)/loss on sale of property, plant & equipment and intangible assets (net)	**(5.32)**		0.47	
Unrealised exchange (gain)/ loss	**6.72**		23.15	
Profit on sale of investments in wholly owned subsidiary company	**(338.67)**		0.00	
Loss on exchange of a plot of land	**146.30**		0.00	
Net (gain)/loss on fair value of investments	**0.01**		0.01	
Interest income	**(28.72)**		(37.28)	
Dividend income	**0.00**		0.00	
Interest and other borrowing costs	**131.63**		143.17	
Operating profit before working capital changes	**1468.32**		803.14	
Adjustments for :				
Trade receivables	**(611.79)**		79.99	
Other receivables	**(590.53)**		(84.72)	
Inventories	**(930.13)**		(1047.91)	
Trade payables	**412.65**		253.48	
Other payables	**(328.37)**		272.30	
Cash generated from operations	**(579.85)**		276.28	
Direct taxes paid	**(190.41)**		(100.15)	
Cash flow before extraordinary items	**(770.26)**		176.13	
Extraordinary items	**0.00**		0.00	
NET CASH FROM/(USED IN) OPERATING ACTIVITIES		**(770.26)**		176.13
B) CASH FLOWS FROM INVESTING ACTIVITIES				
Proceeds from sale of property, plant & equipment including CWIP	**43.50**		20.21	
Purchase of property, plant & equipment including ROU and CWIP	**(492.82)**		(400.57)	
Proceeds from sale of investments in wholly owned subsidiary company	**538.67**		0.00	
Loan given to subsidiary	**(2.50)**		(2.57)	
Loan refund received from subsidiary	**51.50**		0.00	
(Increase)/ decrease in deposits	**(4.43)**		(6.72)	
(Increase)/ decrease in bank fixed deposits	**221.41**		1089.50	
Interest income	**18.33**		37.95	
Dividend income	**0.00**		0.00	
NET CASH FROM/(USED IN) INVESTING ACTIVITIES		**373.66**		737.80
C) CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from non current borrowings	**84.75**		35.00	
Repayment of non current borrowings	**(15.90)**		(11.60)	
Proceeds from current borrowings	**1529.15**		1094.23	
Repayment of current borrowings	**(868.86)**		(1031.73)	
Repayment of lease liability	**(254.54)**		(225.83)	
Change in working capital borrowings from banks	**0.00**		(685.67)	
Interest and other borrowing costs	**(124.55)**		(143.80)	
NET CASH FROM/ (USED IN) FINANCING ACTIVITIES		**350.05**		(969.40)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)		**(46.55)**		(55.47)
OPENING BALANCE OF CASH AND CASH EQUIVALENTS		**350.09**		59.06
CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		**303.54**		3.59

(Contd...)

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

Notes:

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th November 2026. The Statutory Auditors Report does not have any qualification / modification.

2 The above results have been prepared in accordance with the applicable Indian Accounting Standards ('Ind AS ') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

3 The Company is predominantly engaged in the business of manufacture of "Instrument Cooling Fans / Motors", which in the context of Indian Accounting Standard (Ind AS) 108 on 'Operating Segments', constitutes a single reportable segment.

4 The Other Operating Revenue for the quarter and half year ended September 30, 2026, includes Rs. 37.93 lakhs and Rs. 75.86 lakhs respectively towards the Industrial Promotion Subsidy (IPS) under the Maharashtra Electronics Policy 2016 (read with the Package Scheme of Incentives). The income has been recognized under Ind AS 20 based on reasonable assurance of eligibility following the receipt of the formal Eligibility Certificate dated November 12, 2025.

5 The Board of Directors of the Company, at its meeting held on 19th September 2026, approved the disinvestment of the Company's 100% equity stake in its sole Wholly Owned Subsidiary, M/s. Rexnord Enterprise Private Limited ('REPL'). Pursuant to the said approval, the Company executed a definitive Share Purchase Agreement with M/s. Jamin Property Developers 1 Private Limited ('the Buyer') on 24th September 2026, for an aggregate net consideration of ₹ 538.67 Lakhs (net of directly attributable transaction/transfer expenses of ₹ 11.33 Lakhs).

The sale of equity investment in the REPL has resulted in a gain of ₹ 338.67 lakhs, which has been disclosed under 'Exceptional Items' in the Standalone Statement of Profit and Loss. Upon execution of the definitive Share Purchase Agreement and transfer of control, REPL ceased to be a subsidiary of the Company with effect from 24th September 2026.

6 Exceptional Items: (₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
One time impact of New labour codes	-	-	-	-	-	(71.36)
Gain on disposal of investment in WOS	338.67	-	-	338.67	-	-
Loss on exchange of a plot of land	(146.30)	-	-	(146.30)	-	-
Total exceptional items	**192.37**	-	-	**192.37**	-	(71.36)

7 The figures for the previous periods have been regrouped/reclassified wherever necessary, to confirm to current periods classification.

For and on behalf of the Board
REXNORD ELECTRONICS AND CONTROLS LIMITED

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

KISHORECHAND K TALWAR
CHAIRMAN & MANAGING DIRECTOR
DIN : 00351751

Place : Mumbai
Date : 13th November 2026

Independent Auditor's Limited Review Report

To
The Board of Directors
Rexnord Electronics and Controls Limited
Plot No. A-7, MIDC, Road No. 5
Andheri (East)
Mumbai 400 093

1. We have reviewed the accompanying Statement of unaudited standalone financial results of REXNORD ELECTRONICS AND CONTROLS LIMITED ("Company") for the quarter and half year ended 30th September 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with the applicable Indian Accounting Standards i.e. Ind AS prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R S Agrawal & Associates
Chartered Accountants
(Firm Registration No. 100156W)

R. S. AGRAWAL & ASSOCIATES * CHARTERED ACCOUNTANTS * MUMBAI FRN 100156W

Om Prakash Agrawal
Partner
Membership No. 045862
UDIN: 26045862QIACBV5853

Place: Mumbai
Dated: 13th November, 2026

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2026

(₹ in Lakhs)
(Except per share data)

S. No.	Particulars	Consolidated					
		Quarter ended			Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations						
	a) Sales	4,179.70	3,370.20	2,657.21	7,549.90	5,810.99	11,745.55
	b) Other operating revenue (refer note 4 below)	41.80	41.48	1.86	83.28	2.73	410.32
	Total Revenue from operations	**4,221.50**	**3,411.68**	**2,659.07**	**7,633.18**	**5,813.72**	**12,155.87**
II	Other income	23.32	29.31	8.58	52.63	45.16	88.96
III	**Total Income**	**4,244.82**	**3,440.99**	**2,667.65**	**7,685.81**	**5,858.88**	**12,244.83**
IV	**Expenses:**						
	a) Cost of material consumed	2,685.76	1,907.33	1,855.75	4,593.09	3,587.95	6,803.84
	b) Change in inventories of finished goods, stock in trade and work in progress	(255.45)	162.81	(478.39)	(92.64)	(438.49)	(4.58)
	c) Employee benefits expense	258.29	237.90	349.93	496.19	716.31	1,240.02
	d) Finance costs	87.07	57.44	78.59	144.51	159.56	282.43
	e) Depreciation and amortisation expense	221.60	213.35	211.42	434.95	416.78	840.89
	f) Other expenses	657.22	528.18	605.54	1,185.40	1,162.18	2,332.36
	Total Expenses	**3,654.49**	**3,107.01**	**2,622.84**	**6,761.50**	**5,604.29**	**11,494.96**
V	**Profit / (Loss) before exceptional items and tax**	**590.33**	**333.98**	**44.81**	**924.31**	**254.59**	**749.87**
VI	Exceptional Items (refer note 6 below)	335.06	-	-	335.06	-	(71.36)
VII	**Profit / (Loss) before tax**	**925.39**	**333.98**	**44.81**	**1,259.37**	**254.59**	**678.51**
VIII	Tax expense:						
	(i) Current tax	185.47	56.32	15.00	241.79	67.83	248.07
	(ii) Deferred tax	(3.88)	31.38	0.84	27.50	4.25	(61.37)
	Total tax expense	**181.59**	**87.70**	**15.84**	**269.29**	**72.08**	**186.70**
IX	**Profit /(Loss) for the period from continuing operations**	**743.80**	**246.28**	**28.97**	**990.08**	**182.51**	**491.81**
X	Profit / (Loss) from discontinued operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	**Profit / (Loss) from discontinued operations (after tax)**	-	-	-	-	-	-
XIII	**Profit /(Loss) for the period**	**743.80**	**246.28**	**28.97**	**990.08**	**182.51**	**491.81**
XIV	**Other comprehensive income**						
	(a) Items that will not be reclassified to profit or loss						
	Remeasurement of defined benefit obligations	2.29	2.29	0.33	4.58	0.67	7.63
	Income tax on above	0.57	0.58	0.08	1.15	0.17	1.92
	(b) Items that will be reclassified subsequently to profit or loss						
	Effective portion of gain (loss) on cash flow hedges	-	-	-	-	-	-
	Income tax on above	-	-	-	-	-	-
	Total other comprehensive income	**1.72**	**1.71**	**0.25**	**3.43**	**0.50**	**5.71**
XV	**Total comprehensive income for the period (Comprising profit / (loss) and other comprehensive income for the period)**	**745.52**	**247.99**	**29.22**	**993.51**	**183.01**	**497.52**
	Net Profit attributable to:						
	a) Owners of the Company	743.80	246.28	28.97	990.08	182.51	491.81
	b) Non Controlling Interest	-	-	-	-	-	-
	Other Comprehensive Income attributable to:						
	a) Owners of the Company	1.72	1.71	0.25	3.43	0.50	5.71
	b) Non Controlling Interest	-	-	-	-	-	-
	Total Comprehensive Income attributable to:						
	a) Owners of the Company	745.52	247.99	29.22	993.51	183.01	497.52
	b) Non Controlling Interest	-	-	-	-	-	-
XVI	**Paid up equity share capital (Face value of each equity share ₹ 10/-)**	**1,325.91**	**1,325.91**	**1,325.91**	**1,325.91**	**1,325.91**	**1,325.91**
XVII	**Other equity**	-	-	-	-	-	**8,376.99**
XVIII	**Earnings per equity share (for continuing operations)**						
	Basic (₹)	**5.61**	**1.86**	**0.22**	**7.47**	**1.38**	**3.71**
	Diluted (₹)	**5.61**	**1.86**	**0.22**	**7.47**	**1.38**	**3.71**
XIX	**Earnings per equity share (for discontinued operations)**						
	Basic (₹)	-	-	-	-	-	-
	Diluted (₹)	-	-	-	-	-	-
XX	**Earnings per equity share (for discontinued and continuing operations)**						
	Basic (₹)	**5.61**	**1.86**	**0.22**	**7.47**	**1.38**	**3.71**
	Diluted (₹)	**5.61**	**1.86**	**0.22**	**7.47**	**1.38**	**3.71**

(Contd....)

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2026

(₹ in Lakhs)

Particulars	Consolidated	
	As at 30.09.2026	As at 31.03.2026
	Unaudited	Audited
ASSETS		
Non-current assets		
Property, plant and equipment	4092.56	4171.40
Right-of-use asset	2314.93	2565.51
Capital work in progress	248.15	158.31
Intangible assets	4.37	0.55
Financial assets		
Loans	7.91	2.86
Other financial assets	346.01	328.74
Deferred tax assets (net)	0.33	28.98
Other non-current assets	64.99	4.95
Total non-current assets	7079.25	7261.30
Current assets		
Inventories	4720.96	3790.83
Financial assets		
Investments	0.05	0.06
Trade receivables	1645.32	1033.52
Cash and cash equivalents	303.54	351.60
Bank balances other than cash and cash equivalents above	314.09	535.00
Loans	5.72	2.43
Other financial assets	480.36	410.70
Other current assets	773.11	324.69
Total current assets	8243.15	6448.83
TOTAL ASSETS	15322.40	13710.13
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1325.91	1325.91
Other equity	9370.50	8376.99
Total equity	10696.41	9702.90
Liabilities		
Non-current liabilities		
Financial Liabilities		
Borrowings	111.19	47.86
Lease liabilities	631.51	907.77
Other financial liabilities	7.51	0.00
Provisions	71.16	69.29
Other non-current liabilities	0.65	0.00
Total non-current liabilities	822.02	1024.92
Current liabililties		
Financial Liabilities		
Borrowings	1363.66	691.11
Lease liabilities	541.63	519.91
Trade payables		
Total outstanding dues of Micro enterprises and Small enterprises	226.79	149.10
Total outstanding dues of creditors other than Micro enterprises and Small enterprises	1028.52	693.86
Other financial liabilities	283.13	206.52
Other current liabilities	127.42	542.11
Provisions	65.99	64.25
Income tax liabilities (net)	166.83	115.45
Total current liabilities	3803.97	2982.31
TOTAL EQUITY AND LIABILITIES	15322.40	13710.13

(Contd...)

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOWS FOR THE PERIOD 1 APRIL 2026 TO 30 SEPTEMBER 2026

(₹ in Lakhs)

Particulars	Half year ended 30th Sep 2026 Unaudited		Half year ended 30th Sep 2025 Unaudited	
A) CASH FLOWS FROM OPERATING ACTIVITIES				
Profit before tax	**1259.37**		254.59	
Adjustments for				
Depreciation and amortization	**434.95**		416.78	
(Profit)/loss on sale of property, plant & equipment and intangible assets (net)	**(5.32)**		0.47	
Unrealised exchange (gain)/ loss	**6.72**		23.15	
Profit on sale of investments in wholly owned subsidiary company	**(481.36)**		0.00	
Loss on exchange of a plot of land	**146.30**		0.00	
Net (gain)/loss on fair value of investments	**0.01**		0.01	
Interest income	**(26.58)**		(35.96)	
Dividend income	**0.00**		0.00	
Interest and other borrowing costs	**131.64**		143.88	
Operating profit before working capital changes	**1465.73**		802.92	
Adjustments for :				
Trade receivables	**(611.79)**		79.99	
Other receivables	**(590.53)**		(85.72)	
Inventories	**(930.13)**		(1047.91)	
Trade payables	**413.36**		253.82	
Other payables	**(328.80)**		272.60	
Cash generated from operations	**(582.16)**		275.70	
Direct taxes paid	**(190.41)**		(100.15)	
Cash flow before extraordinary items	**(772.57)**		175.55	
Extraordinary items	**0.00**		0.00	
NET CASH FROM/(USED IN) OPERATING ACTIVITIES		**(772.57)**		175.55
B) CASH FLOWS FROM INVESTING ACTIVITIES				
Proceeds from sale of property, plant & equipment including CWIP	**43.50**		20.21	
Purchase of property, plant & equipment including ROU and CWIP	**(492.82)**		(400.57)	
Proceeds from sale of investments in wholly owned subsidiary company	**538.62**		0.00	
(Increase)/ decrease in deposits	**(4.43)**		(6.72)	
(Increase)/ decrease in bank fixed deposits	**221.41**		1089.50	
Interest income	**16.19**		36.63	
Dividend income	**0.00**		0.00	
NET CASH FROM/(USED IN) INVESTING ACTIVITIES		**322.47**		739.05
C) CASH FLOW FROM FINANCING ACTIVITIES				
Proceeds from non current borrowings	**84.75**		35.00	
Repayment of non current borrowings	**(15.90)**		(11.60)	
Proceeds from current borrowings	**1581.15**		1094.23	
Repayment of current borrowings	**(868.86)**		(1031.73)	
Repayment of lease liability	**(254.54)**		(225.83)	
Change in working capital borrowings from banks	**0.00**		(685.67)	
Interest and other borrowing costs	**(124.56)**		(144.51)	
NET CASH FROM/ (USED IN) FINANCING ACTIVITIES		**402.04**		(970.11)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)		**(48.06)**		(55.51)
OPENING BALANCE OF CASH AND CASH EQUIVALENTS		**351.60**		60.02
CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		**303.54**		4.51

(Contd...)

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

Notes:

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13th November 2026. The Statutory Auditors Report does not have any qualification / modification.

2 The above results have been prepared in accordance with the applicable Indian Accounting Standards ('Ind AS ') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

3 The Group is primarily engaged in the business of manufacture of "Instrument Cooling Fans / Motors", which in the context of Indian Accounting Standard (Ind AS) 108 on 'Operating Segments', constitutes a single reportable segment.

4 The Other Operating Revenue for the quarter and half ended June 30, 2026, includes Rs.37.93 lakhs and Rs. 75.86 lakhs respectively towards the Industrial Promotion Subsidy (IPS) relating to the operations of the Holding Company under the Maharashtra Electronics Policy 2016 (read with the Package Scheme of Incentives). The income has been recognized under Ind AS 20 based on reasonable assurance of eligibility following the receipt of the formal Eligibility Certificate dated November 12, 2025.

5 The Board of Directors of the Holding Company, at its meeting held on 19th September 2026, approved the disinvestment of the Holding Company's 100% equity stake in its sole Wholly Owned Subsidiary, M/s. Rexnord Enterprise Private Limited ('REPL'). Pursuant to the said approval, the Holding Company executed a definitive Share Purchase Agreement with M/s. Jamin Property Developers 1 Private Limited ('the Buyer') on 24th September 2026, for an aggregate net consideration of ₹ 538.67 lakhs (net of directly attributable transaction/transfer expenses of ₹ 11.33 Lakhs).

On execution of the definitive agreement, REPL ceased to be a subsidiary of the Holding Company with effect from 24th September 2026, and accordingly, the Holding Company holds no subsidiary as of 30th September 2026. Consequently, all assets and liabilities of the said WOS stand fully derecognized from the consolidated financial statements as of the reporting date. Therefore, the Consolidated Statement of Assets and Liabilities as at 30th September 2026 is identical in line items and values to the Standalone Statement of Assets and Liabilities as at that date.

The Consolidated Financial Results of Rexnord Electronics and Controls Limited and its former subsidiary (together referred to as 'the Group') have been prepared in accordance with Ind AS 110 ('Consolidated Financial Statements'). The Consolidated Statement of Profit and Loss and Statement of Cash Flows include the financial performance and cash flows of REPL for the period from 1st April 2026 up to 24th September 2026 (the date of loss of control). The resulting consolidated gain on loss of control amounting to ₹ 481.36 lakhs has been recognized under 'Exceptional Items' in the Consolidated Statement of Profit and Loss.

6 Exceptional Items: (₹ in Lakhs)

Particulars	Quarter ended			Half Year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
One time impact of New labour codes	-	-	-	-	-	(71.36)
Gain on disposal of investment in WOS	481.36	-	-	481.36	-	-
Loss on exchange of a plot of land	(146.30)	-	-	(146.30)	-	-
Total exceptional items	**335.06**	-	-	**335.06**	-	(71.36)

7 The figures for the previous periods have been regrouped/reclassified wherever necessary, to confirm to current periods classification.

For and on behalf of the Board
REXNORD ELECTRONICS AND CONTROLS LIMITED

M/S. REXNORD ELECTRONICS & CONTROLS LTD.

KISHORECHAND K TALWAR
CHAIRMAN & MANAGING DIRECTOR
DIN : 00351751

Place : Mumbai
Date : 13th November 2026

Independent Auditor's Limited Review Report

To
The Board of Directors
Rexnord Electronics and Controls Limited
Plot No. A-7, MIDC, Road No. 5
Andheri (East)
Mumbai 400 093

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of REXNORD ELECTRONICS AND CONTROLS LIMITED ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and half year ended 30th September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   Parent:
   Rexnord Electronics and Controls Limited

   Subsidiary:
   Rexnord Enterprise Private Limited upto 24th September 2026

R. S. AGRAWAL & ASSOCIATES ★ MUMBAI FRN 100156W ★ CHARTERED ACCOUNTANTS

5. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with the applicable Indian Accounting Standards i.e. Ind AS prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R S Agawal & Associates
Chartered Accountants
(Firm Registration No. 100156W)



Om Prakash Agrawal
Partner
Membership No. 045862

Place: Mumbai
Dated: 13th November, 2026

UDIN: 26045862PULFVJ9085