CHEMTECH
INDUSTRIAL VALVES LTD.

CHEMTECH

ISO 9001-2015 CERTIFIED COMPANY

CHEMTECH INDUSTRIAL VALVES LIMITED

(CIN:L29299MH1997PLC105108)

(Regd. Office-503, Sunrise Business Park,Plot No
B-68,Road No-16 Near Kisan Nagar-2,Wagle IndustrialEstate,Thane,Maharashtra,400604)

E-mail id: cs.chemtech@gmail.com website: www.chemtechvalves.com

Standalone UnAudited Financial results For the Quarter ended 30/09/2025 (Rs. In Lakhs) Except EPS

Particulars	Quarter Ended			Six Month Ended		Year Ended
	3 months ended (30/09/2025)	3 months ended (30/06/2025)	Corresponding 3 months ended in the previous year (30/09/2024)	Six Month Ended (30/09/2025)	Six Month Ended (30/09/2024)	Year to date figures for previous period ended (31/03/2025)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1. Revenue from Operations						
Revenue from operations	509.84	956.62	849.12	1466.46	1943.48	4003.91
Other income	138.21	148.95	10.67	287.16	27.92	263.27
Total Revenue	**648.05**	**1105.27**	**859.79**	**1753.32**	**1971.40**	**4267.18**
2. Expenses				0.00	0.00	
(a) Cost of Materials consumed	264.57	376.27	498.58	640.84	875.12	1838.01
(b) Purchase of stock-in-trade				0.00	0.00	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-65.15	4.1	-105.14	-61.05	16.52	228.23
(d) Employee benefits expense	80.38	62.04	54.96	142.42	109.93	223.47
(e)Finance Costs	6.40	6.58	13.66	12.98	30.08	35.40
(f)Depreciation and amortisation expense	26.29	26.05	22.90	52.34	46.13	94.57
(g)Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	159.25	194.41	174.65	353.66	402.66	923.18
Total Expenses	**471.74**	**669.45**	**659.60**	**1141.19**	**1480.45**	**3342.86**
3. Profit / (Loss) before exceptional, extraordinary items and tax	**176.31**	**436.12**	**200.19**	612.43	**490.95**	**924.32**
4. Exceptional Items				0.00	0	
5. Profit / (Loss) before extraordinary items and tax	**176.31**	**436.12**	**200.19**	**612.43**	**490.95**	**924.32**
6. Extraordinary items				0.00	0	
7.Profit / (Loss) before Tax	**176.31**	**436.12**	**200.19**	**612.43**	**490.95**	**924.32**
8. Tax expense				0.00	0	
Current Tax (After MAT Adjustment)	44.38	109.77	50.39	154.15	110.99	223.68
Deferred Tax	9.08	25.84	-6.46	34.92	6.20	-1.04
Total Tax Expenses	**53.46**	**135.61**	**43.92**	**189.07**	**117.19**	**222.64**
9.Net profit (Loss) for the period	**122.85**	**300.51**	**156.26**	**423.36**	**373.76**	**701.68**
10.Other Comprehensive Income					0	
(a)Items that will not be reclassified to profit or loss					0	
(b) Income tax relating to items that will not be reclassifeied to Profit or loss					0	
(c) Items that will be classified to profit or loss					0	
(d) Income tax relating to items that will be reclassified to profit or loss					0	
Other Comprehensive Income					**0**	
11.Details of equity share capital					**0**	
Paid-up share capital	1793.73	1793.73	1463.73	1793.73	1463.73	1793.73
Face value of equity share capital	10.00	10.00	10.00	10.00	10.00	10.00
12. Reserves excluding revaluation reserve					0	**7789.32**
13. Earning per Equity Share					0	
Basic earning (loss) per share from continuing and discontinued operations	**0.68**	**1.68**	**1.07**	2.36	2.55	4.42
Diluted earnings (loss) per share from continuing and discontinued operations	**0.68**	**1.68**	**1.07**	2.36	2.55	4.37

Date: 13-11-2025
Place: Thane

For, Chemtech Industrial Valves Limited

Harsh P Badkur
Managing Director
DIN:00676715

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UnAudited Statement of Assets And Liabilities for the Period Ended On 30/09/2025

Statement of Assets and Liabilities		Amount In lacs.	Amount In lacs.
		As at	As at
Sr. No.	Particulars	30-09-25	30-06-25
A	ASSETS		
1	**Non-Current Assets**		
(a)	Property, Plant and Equipment	1433.60	1281.19
(b)	Capital Work-in-Progress		
(c)	Investment Property		
(d)	Intangible Assets	1.19	1.27
(e)	Financial Assets		
	- Non Current Investments	5.38	5.38
	- Trade Receivables	130.49	145.66
	- Loans and Advance	450.00	600.00
	- Other Non Current Financial Assets	14.85	335.25
(f)	Non Current Tax Assets (Net)		
(g)	Other Non-Current Assets	619.55	174.72
	TOTAL NON CURRENT ASSETS	**2655.06**	**2543.46**
2	**Current Assets**		
(a)	Inventories	310.07	247.10
(b)	Financial Assets		
	- Investments		
	- Trade Receivables	440.03	828.34
	- Cash and cash equivalents	250.20	6664.70
	- Other Bank Balances	6448.85	
	- Loans	294.73	162.72
	- Other Financial Assets	0.00	0.00
(c)	Other Current Assets	428.70	262.78
	TOTAL CURRENT ASSETS	**8172.59**	**8165.65**
	TOTAL ASSETS	**10827.65**	**10709.12**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
(a)	Equity Share Capital	1793.73	1793.73
(b)	Other Equity	8174.87	8089.83
	TOTAL EQUITY	**9968.61**	**9883.56**
2	**Liabilities**		
(A)	Non-current Liabilities		
(a)	Financial Liabilities		
	- Borrowings		
	- Trade Payables		
(b)	Provisions	38.21	22.60
(c)	Deferred Tax Liabilities	106.20	59.31
(d)	Other Non Current Liabilities	1.85	1.97
	TOTAL NON CURRENT LIABILITIES	**146.26**	**83.89**
(B)	Current Liabilities		
(a)	Financial Liabilities		
	- Borrowings		
	- Trade Payables	277.94	252.08
	- Other Current Financial Liabilities	38.29	33.34
(b)	Other Current Liabilities	396.56	456.25
(c)	Provisions		
(d)	Current Tax Liabilities (Net)		
	TOTAL CURRENT LIABILITIES	**712.78**	**741.67**
	TOTAL LIABILITIES	**859.04**	**825.56**
	TOTAL EQUITIES AND LIABILITIES	**10827.65**	**10709.12**

Note :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 13/11/2025
2. The Company has adopted Indian Accounting Standards (ind AS) from lst April, 2017. The figures for the Quarter / Year ended 30th September,2025 are in compliance with the Indian Accounting Standards (Ind AS) notified by the Ministry of Corporate Affairs. The figures for quarter ended 30th September,2025 are the balancing figures between the audited figures'in respect of the full financial year and the year-to-date figures opto the third quarter of the financial year.
3. The format for above results as prescribed in SEBI's circular CIR/CFD/CMD/IS/ZDIS dated Nov 30, 2015 has been modified to comply With the requirements of SEBI's circular dated July 5, 2016, Ind As and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind As.
4. The Operation of the Company predominantly relates in business segments i.e. "Manufacturing of Industrial Valves". Business segments have been identified as separable primary segment in accordance with Indian Accounting Standard l08" Operating Segments" as prescribed under Companies (Accounting Standards)Rules, 2006, taking into menu the organizational and internal reporting structure as well as evaluation of risks and returns or these segments, The balance is shown as unallocated items.

Date: 13-11-2025
Place: Thane

For, Chemtech Industrial Valves Limited

Harsh P Badkur
Managing Director
DIN:00676715

INDUSTRIAL VALVES LTD. THANE

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Un-audited Segment wise Revenue, Results and Capital Employed for Quarter Ended as on 30th September, 2025

Sr. No	Particulars	Quarter Ended			Six month Ended		Previous Year Ended
		30.09.2025 (Unaudited)	30.06.25 (Unaudited)	30.09.2024 (Audited)	30.09.25 (Audited)	30.09.24 (Audited)	31.03.2025 (Audited)
1	**Segment Revenue**						
a.	Manufacturing	509.84	956.62	849.12	1,466.46	1,943.48	4,003.91
b.	Unallocated	138.21	148.95	10.67	287.17	27.92	263.27
a.	**Total**	**648.05**	**1105.57**	**859.79**	**1,753.62**	**1,971.40**	**4,267.19**
	Less : Inter Segment Revenue				-	-	-
	Net Income from Operations	**648.05**	**1105.57**	**859.79**	**1,753.62**	**1,971.40**	**4,267.19**
2	**Segment Results Profit / (Loss) before tax and interest from each segment**				-		
a.	Manufacturing	328.06	357.38	262.01	702.10	608.13	925.35
b.	Unallocated	137.29	85.32	-45.52	222.61	(84.45)	34.37
b.	**Total**	**465.35**	**442.70**	**216.49**	924.71	**523.68**	**959.72**
	Less : Finance Cost	6.40	6.58	13.66	12.98	30.08	35.39
	Other Unallocable Expenditure Net Off				-	-	
	Unallocable Income				-	-	
	Total Profit/(Loss) before Tax (A-B)	**176.31**	**436.12**	**202.83**	**911.73**	**493.60**	**924.33**
3	**Capital Employed (Segment assets - Segment liabilities)**				-		
a.	Manufacturing	3620.58	3272.79	2431.22	6,893.37	4,389.36	3,123.60
d	Unallocated	6348.03	6610.77	6410.27	12,958.80	8,161.57	6,459.45
	Total	**9968.61**	**9883.56**	**8841.39**	**19,852.17**	**12,551.52**	**9,583.05**

Date: 13-11-2025
Place: Thane

For, Chemtech Industrial Valves Limited

Harsh P.Badkur
(Managing Director)
DIN: 00676715

CHEMTECH INDUSTRIAL VALVES LTD. THANE

Registered Office : 503, Sunrise Business Park, Plot No. B-68, Road No. 16, Near Kisan Nagar-2, Wagle Industrial Estate, Thane (W), (Mumbai) 400 604.
CIN No : L29299MH1997PLC105108 **Tel. :** 022 69753500 **Email :** marketing@chemtechvalves.com **Website :** www.chemtechvalves.com
Works : Plot No.37, Kondala Road, Opp. Essel Propack, Near Multi Steel, Post. Vadavali, Tal. Wada, Dist. Palghar-421312. **Tel.:** +91 9223300521
Registered Small Enterprise vide Udyam Registration No : UDYAM-MH-33-0007934 **GSTIN :** 27AAACC5866H1ZI

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INDUSTRIAL VALVES LTD.
ISO 9001-2015 CERTIFIED COMPANY

CHEMTECH INDUSTRIAL VALVES LIMITED
CIN: L29299MH1997PLC105108
Cash Flow Statement for Half Yearly ended 30th September, 2025

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(Rs. In Lakhs)

Particulars	For the year ended 30th September, 2025	For the six month Ended on 30th september 2024
A. Cash flow from operating activities		
Net Profit / (Loss) before tax	612.43	490.95
Adjustments for:		
Depreciation and amortization	52.34	46.13
Finance costs	12.98	30.08
Gain on sale of building	(24.27)	
Gratuity Payable	15.60	-
Profit/ Loss on sale of Machinery		
Foreign Exchange Fluctuation		
Sundry Balance written off		-
Interest Received	(262.37)	(27.90)
Dividend income		(0.02)
Loan Processing Fee		
Operating Profit before Working capital changes	**406.71**	**539.24**
Adjusted for:		
Inventories	(67.59)	(27.26)
Trade receivables	561.30	62.14
Long Term Loans & Advances		-
Other Non-current Assets	(490.38)	82.90
Short-term loans and advances	(133.97)	(69.04)
Other current assets	53.98	(6.50)
Long Term Provision	-	
Other Non-current Liability	-	
Short Term Provision	-	
Trade payables	(105.52)	(55.79)
Other current liabilities	(111.12)	(426.91)
Cash Generated from Operations	**113.41**	**98.78**
Taxes paid		110.99
Net Cash Generated from Operations		**(12.20)**
B. Cash flow from investing activities		
Purchase of Fixed assets	(190.85)	(47.24)
Sale of Fixed assets	40.15	-
Interest Received	262.37	27.90
Dividend received		0.02
Net cash used in investing activities:		**(19.32)**
C. Cash flow from financing activities		
Proceeds from Issue of Equity		4,975.00
Proceeds from long-term borrowings (net of repayment)		(403.09)
Proceeds from other short-term borrowings		20.08
Finance cost	(12.98)	(30.08)
Net cash used in financing activities	**(12.98)**	**4,742.61**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	211.51	4,711.10
Cash and cash equivalents at the beginning of the year	6,487.55	1,741.59
Cash and cash equivalents at the end of the year	6,699.06	6,452.69
CLOSING BALANCE OF CASH AND CASH EQUIVALENTS		
(i) Cash in Hand	1.94	0.47
(ii) Balances with Banks	6,697.12	6,452.22
TOTAL	**6,699.06**	**6,452.69**

Notes:

1) The Cash Flow statement has been prepared under the 'Indirect Method ' as set out in the **Ind AS-7 " Statement of Cash Flow"** and notified in Companies (accounting standards) rules,2006 (as amended)

2) Figure in brackets indicates cash outflow.

3) Previous year figures have been regrouped/rearranged wherever necessary.

As per our report of even date.

Date: 13-11-2025
Place: Thane

For and on Behalf of the Board of Directors

THANE

Harsh P Badkur
(Managing Director)
DIN: 00676715

Limited Review Report on Quarterly Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
CHEMTECH INDUSTRIAL VALVES LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of CHEMTECH INDUSTRIAL VALVES LIMITED for the period ended 30th September, 2025, being submitted by the company pursuant to the requirements of regulations 33 of the SEBI [Listing Obligations and disclosure requirements) Regulations, 2015, as amended [the "Listing Regulations").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Sectionl33 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India.
   Our responsibility is to express a conclusion on the Statement based on our review.

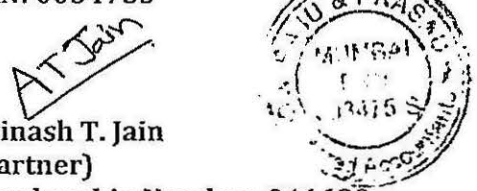
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

RAJU & PRASAD MUMBAI ARN 002475 S Chartered Accountants

4. The Company has transferred the entire revaluation reserve related to disposed revalued assets to retained earnings in accordance with paragraph 41 of Ind AS 16, with no impact on profit or loss.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Raju & Prasad
Chartered Accountants
FRN: 003475S



Avinash T. Jain
(Partner)
Membership Number: 041689
Place: Mumbai
Date: 13-11-2025
UDIN: 25041689BMICMG6225