Date: 11/08/2025

To,
Gen. Manager (DCS)
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

Dear Sir,

SUB: COMPLIANCE OF REGULATION 33 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR M/S LAST MILE ENTERPRISES LIMITED (Formerly known as Trans Financial Resources Limited).

REF: COMPANY CODE BSE: 526961

With regard to captioned subject, the Board of Directors of the Company at its meeting held on **11th August, 2025** has considered and approved the unaudited financial results for the Quarter ended on **30th June, 2025**. The said unaudited financial results were accompanied by the Limited Review Report given by the statutory auditor of the company for the quarter ended on 30th June, 2025.

Kindly find enclosed herewith unaudited financial results for the quarter ended on **30th June, 2025** along with Limited Review Report in compliance of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the quarter ended on 30th June, 2025.

You are requested to take the same on record.

Thanking you.

Yours sincerely,

FOR, M/S LAST MILE ENTERPRISES LIMITED
(Formerly known as Trans Financial Resources Limited)

MR. HARISHKUMAR BHALCHANDRA RAJPUT
MANAGING DIRECTOR
(DIN: 06970075)

LAST MILE ENTERPRISES LIMITED

Statement of Unaudited Consolidated financial results for the Quarter ended on 30.06.2025

	PART- I				
	Statement of Unudited Consolidated Financial Results for the Quarter Ended on 30th June, 2025				
					(Rs in lakhs)
	Particulars	Quarter ended on			Year ended on
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
	Income from Operations				
I	Revenue from operation	124030.90	27435.23	754.36	38515.83
II	Other Income	198.79	939.15	286.06	1861.68
III	Total Income (I + II)	124229.69	28374.38	1040.42	40377.51
IV	Expenses				
	a) Cost of Material Consumed	27.56	181.42	47.56	181.42
	b) Purchase of Stock in Trade and Direct Expense	124102.90	26408.38	397.44	35203.20
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1262.99)	419.99	(158.02)	(562.76)
	d) Employee Benefit Expense	154.45	119.76	86.07	458.49
	e) Finance cost	69.38	64.42	96.97	245.03
	f) Depreciation & amortization	49.52	34.41	14.40	80.36
	g) Other Expenditure	257.16	493.66	1139.11	2466.70
	Total Expenses (IV)	123397.98	27722.03	1623.53	38072.44
V	Profit/(Loss) before extra ordinary and exceptional Items and tax (III - IV)	831.71	652.35	(583.11)	2305.07
VI	Exceptional Items	0.00	0.00	0.00	0.00
VII	Profit/(Loss)before extra ordinary Items and tax (V -VI)	831.71	652.35	(583.11)	2305.07
VIII	Extra Ordinary Items	0.00	0.00	0.00	0.00
IX	Profit / (Loss)before Tax (VII- VIII)	831.71	652.35	(583.11)	2305.07
X	Tax expense				
	(i) Current Tax	148.60	92.96	0.00	508.96
	(ii) Earlier Year Provision (Excess)/ Short	0.00	0.00	0.00	(1.23)
	(ii) Deferred Tax	0.00	1.91	0.00	1.91

LAST MILE ENTERPRISES LIMITED

XI	Profit (Loss) for the period from continuing operations (IX - X)	683.11	557.48	(583.11)	1795.43
XII	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00
XIII	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII - XIII)	0.00	0.00	0.00	0.00
XV	Profit (Loss) for the period (XI + XIV)	683.11	557.48	(583.11)	1795.43
XVI	Other Comprehensive Income: A. (i) Items that will not be reclassifled to profit or loss (ii) Income tax relating to items that will not be reclassified to profit or loss B. (i) Items that will be reclassified to profit or loss (ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XVII	Total Comprehensive Income for the period (XV + XVI) Comprising Profit (Loss) and Other comprehensive Income for the period)	683.11	557.48	(583.11)	1795.43
XVIII	Net Profit / (Loss) attributable to:				
	Owner of the Company	466.02	490.14	(593.18)	1543.58
	Non Controlling Interest	217.09	67.34	10.07	251.85
XIX	Other Comprehensive Income / (Loss) attributable to:				
	Owner of the Company	0.00	0.00	0.00	0.00
	Non Controlling Interest	0.00	0.00	0.00	0.00
XX	Total Comprehensive Income / (Loss) attributable to:				
	Owner of the Company	466.02	490.14	(593.18)	1543.58
	Non Controlling Interest	217.09	67.34	10.07	251.85
XXI	Paid up equity share capital	3506.92	3506.92	2323.92	3506.92
XXII	Face value of equity share capital	1.00	1.00	10.00	1.00
XXIII	Reserve excluding Revaluation Reserves	-	-	-	34376.33
XXIV	Earnings Per Share (for continuing operation):				
XV	a) Basic	0.13	0.14	(2.55)	0.44
	b) Diluted	0.13	0.14	(2.55)	0.44



XXVI	Earnings Per Share (for discontinued operation)				
	a) Basic	0.00	0.00	0.00	0.00
	b) Diluted	0.00	0.00	0.00	0.00
XXV	Earnings Per Share (for discontinued & continuing operation)				
	a) Basic	0.13	0.14	(2.55)	0.44
	b) Diluted	0.13	0.14	(2.55)	0.44

NOTES:

1 **Profit / loss from discontinuing operations, if any, included in the above shall be disclosed separately with details thereof.**

2 **The above unaudited consolidated financial results have been reviewed by Audit committee of the Board and approved and adopted by Boad of Directors at its meeting held on 11th August , 2025.**

3 **This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under sec- 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requierment) Regulations, 2015 .**

4 **To facilitate Comparision , figures of previous periods has been regrouped and rearranged, whereever necessary.**

Place: Ahmedabad
Date: 11/08/2025

BY ORDER OF THE BOARD OF DIRECTORS ,
FOR, LAST MILE ENTERPRISES LIMITED
(FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED)

LAST MILE ENTERPRISES LIMITED

Mr. Harishkumar Bhalchandra Rajput
(Managing Director)
(DIN : 06970075)

PRAKASH TEKWANI & ASSOCIATES
CHARTERED ACCOUNTANTS

E-mail Id: prakashtekwani@yahoo.com / Mo. 9978914576, 9426014576

Address: 387, 3rd Floor, Karnavati Plaza, opp. Central Bank of India,
Revdibazar Char Rasta, Kalupur, Ahmedabad- 380001

Independent Auditor's Review Report On the quarterly Unaudited Consolidated Financial Results pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Review Report to Board of Directors
Last Mile Enterprises Limited
(Formerly known as Trans Financial Resources Limited)

We have reviewed the accompanying statement of consolidated unaudited financial results of **Last Mile Enterprises Limited (Formerly known as Trans Financial Resources Limited) and its subsidiaries** for the quarter ended 30th June 2025 prepared by the Company and its pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI circulars CIR/CFD/CMD1/44/2019 March 29, 2019.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and Analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



The Statement includes the results of the following entities:

1. Damson Technologies Private Limited
2. Fair Lane Realty Limited
3. Last Mile Strategies Private Limited

These unaudited financial results/financial informations and have been approved by the Management and and have been reviewed by their auditors. Our conclusion on the Statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on such unaudited interim standalone financial results/financial information. Our conclusion on the Statement is not modified in respect of our reliance on the unaudited financial results/financial information certified by the Management.

For, Prakash Tekwani & Associates
Chartered Accountants
FRN:120253W

Place: Ahmedabad
Date: 11/08/2025



Prakash Tekwani
Partner
M.No 108681
UDIN: 25108681BMMLTR6595

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED ON 30TH JUNE,2025

(Rs in lakhs)

Sr.No	Particulars	Quarter ended on		Year ended on
		30.06.2025	31.03.2025	31.03.2025
		Unaudited	Audited	Audited
1	**Segment Revenue**			
	a) Real Estates & Other Related Services	241.88	336.59	3021.18
	b) Business of Mobile Accessories, Gadgets and Other Related Items	123789.02	27098.64	35494.65
	Total	**124030.90**	**27435.23**	**38515.83**
	Less: Intersegment Revenue	0.00	0.00	0.00
	Net Sales/ Income From Operations	**124030.90**	**27435.23**	**38515.83**
2	**Segment Results**			
	Profit/ (Loss) before tax and interest from each segment			
	a) Real Estates & Other Related Services	191.57	536.06	1634.22
	b) Business of Mobile Accessories, Gadgets and Other Related Items	709.51	180.71	915.87
	Total	901.08	716.77	2550.09
	Less: i) Finance Costs	69.38	64.42	245.03
	ii) Other Un-allocate Expenditure net off	0.00	0.00	0.00
	iii) Un-allocate Income	0.00	0.00	0.00
	Total Profit Before Tax	**831.71**	**652.35**	**2305.06**

Notes :

1 Assets and liabilities are not identified to any reportable segments, since these are used interchangeably across segments and consequently, the management believes that it is not practicable or meaningful to provide segment disclosures relating to total assets and liabilities.

Place: Ahmedabad
Date: 11-08-2025

LAST MILE ENTERPRISES LIMITED

BY ORDER OF THE BOARD OF DIRECTORS ,
FOR, LAST MILE ENTERPRISES LIMITED
(FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED)

Mr. Harishkumar Bhalchandra Rajput
(Managing Director)
(DIN : 06970075)

Statement of Unaudited Standalone financial results for the Quarter ended on 30.06.2025

	PART- I				
	Statement of Unaudited Standalone Financial Results for the Quarter Ended on 30th June, 2025				
					(Rs in lakhs)
	Particulars	**Quarter ended on**			**Year ended on**
		30.06.2025	**31.03.2025**	**30.06.2024**	**31.03.2025**
		Unaudited	**Audited**	**Unaudited**	**Audited**
	Income from Operations				
I	Revenue from operation	241.88	346.59	341.72	3021.18
II	Other Income	198.79	536.14	286.06	1455.17
III	**Total Income (I + II)**	**440.67**	**882.73**	**627.78**	**4476.35**
IV	**Expenses**				
	a) Cost of Material Consumed	**27.56**	**24.02**	**47.56**	**181.42**
	b) Direct Expense	**23.67**	**39.50**	**160.28**	**1015.95**
	c) Purchase of Stock in Trade	**0.00**	**0.00**	**0.00**	**0.00**
	d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	**(3.73)**	**3.77**	**(3.73)**	**(14.92)**
	e) Employee Benefit Expense	**21.97**	**20.71**	**17.69**	**81.65**
	f) Finance cost	**14.55**	**34.71**	**52.37**	**104.10**
	g) Depreciation & amortization	**40.87**	**16.46**	**9.15**	**47.04**
	h) Other Expenditure	**134.94**	**372.86**	**961.64**	**1662.01**
	Total Expenses (IV)	**259.82**	**512.03**	**1244.96**	**3077.25**
V	**Profit/(Loss) before extra ordinary and exceptional Items and tax (III - IV)**	**180.85**	**370.70**	**(617.18)**	**1399.10**
VI	**Exceptional Items**	**0.00**	**0.00**	**0.00**	**0.00**
VII	**Profit/(Loss)before extra ordinary Items and tax (V -VI)**	**180.85**	**370.70**	**(617.18)**	**1399.10**
VIII	**Extra Ordinary Items**	**0.00**	**0.00**	**0.00**	**0.00**
IX	**Profit / (Loss)before Tax (VII- VIII)**	**180.85**	**370.70**	**(617.18)**	**1399.10**
X	**Tax expense**				
	(i) Current Tax	**44.50**	**84.75**	**0.00**	**344.75**



	(ii) Earlier Year Provision (Excess)/ Short	0.00	0.00	0.00	(1.23)
	(iii) Deferred Tax	0.00	(3.17)	0.00	(3.17)
XI	Profit (Loss) for the period from continuing operations (IX - X)	136.35	289.12	(617.18)	1058.75
XII	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00
XIII	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII - XIII)	0.00	0.00	0.00	0.00
XV	Profit (Loss) for the period (XI + XIV)	136.35	289.12	(617.18)	1058.75
XVI	Other Comprehensive Income: A. (i) Items that will not be reclassified to profit or loss (ii) Income tax relating to items that will not be reclassified to profit or loss B. (i) Items that will be reclassified to profit or loss (ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XVII	Total Comprehensive Income for the period (XV + XVI) Comprising Profit (Loss) and Other comprehensive Income for the period)	136.35	289.12	(617.18)	1058.75
	Share of Profit / (loss) of associates *	0.00	0.00	0.00	0.00
	Minority Interest*	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) for the year	136.35	289.12	(617.18)	1058.75
XVIII	Paid up equity share capital	3506.92	3506.92	2323.92	3506.92
	Face value of equity share capital	1.00	1.00	10.00	1.00
18	Reserve excluding Revaluation Reserves	-	-	-	33717.36
XIX	Earnings Per Share (for continuing operation):				
	a) Basic	0.04	0.08	(2.66)	0.30
	b) Diluted	0.04	0.08	(2.66)	0.30
XX	Earnings Per Share (for discontinued operation)				
	a) Basic	0.00	0.00	0.00	0.00
	b) Diluted	0.00	0.00	0.00	0.00
XXI	Earnings Per Share (for discontinued & continuing operation)				
	a) Basic	0.04	0.08	(2.66)	0.30
	b) Diluted	0.04	0.08	(2.66)	0.30



NOTES:

1 **Profit / loss from discontinuing operations, if any, included in the above shall be disclosed separately with details thereof.**

2 **The above unaudited Financial Results have been reviewed by Audit committee of the Board and approved and adopted by Boad of Directors at its meeting held on 11th August , 2025.**

3 **This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under sec- 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requierment) Regulations, 2015 .**

4 **As per the defination of Reportable segment in Accordance with Accounting standard 17 of Segment Reporting issued by Institue of Chartered Accountant of india, the company has only one reportable segment i.e. Real Estate & Other Related Businesses. Hence, seprate disclosure for segment reporing is not applicable to the company**

5 **To facilitate Comparision , figures of previous periods has been regrouped and rearranged, whereever necessary.**

Place: Ahmedabad
Date: 11/08/2025

BY ORDER OF THE BOARD OF DIRECTORS ,
FOR, LAST MILE ENTERPRISES LIMITED
(FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED)

LAST MILE ENTERPRISES LIMITED

Mr. Harishkumar Bhalchandra Rajput
(Managing Director)
(DIN : 06970075)

PRAKASH TEKWANI & ASSOCIATES
CHARTERED ACCOUNTANTS

E-mail Id: prakashtekwani@yahoo.com / Mo. 9978914576, 9426014576

Address: 387, 3rd Floor, Karnavati Plaza, opp. Central Bank of India,
Revdibazar Char Rasta, Kalupur, Ahmedabad- 380001

Independent Auditor's Review Report On the quarterly Unaudited Standalone Financial Results pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

Review Report to Board of Directors
Last Mile Enterprises Limited
(Formerly known as Trans Financial Resources Limited)

We have reviewed the accompanying statement of Standalone unaudited financial results of **Last Mile Enterprises Limited (Formerly known as Trans Financial Resources Limited)** for the quarter ended 30th June 2025 prepared by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI circulars CIR/CFD/CMD1/44/2019 March 29, 2019.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and Analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Prakash Tekwani & Associates
Chartered Accountants
FRN:120253W

Place: Ahmedabad
Date: 11/08/2025

PRAKASH TEKWANI & ASSOCIATES CHARTERED ACCOUNTANTS FRN: 120253 W M.No.: 108681

Prakash Tekwani
Partner
M.No 108681
UDIN: 25108681BMMLTQ5527

ANNEXURE I

Statement on deviation / variation in utilization of funds raised for the quarter ended on 30th June, 2025.

Preferential Issue 1

Name of listed entity	LAST MILE ENTERPRISES LIMITED
Mode of Fund Raising	**Preferential Issue**
Date of Raising Funds	03.04.2023, 06.04.2023, 21.07. 2023 ,12.06.2024 31.08.2024 and 01.10.2024
Amount Raised	Rs. 43,58,81,250 comprising of i) Rs. 35370000 received on allotment of 13,10,000 Equity shares ii) Rs. 108000000 received on allotment of 16000000 warrants convertible into equity shares- raised in the quarter ended June, 2023 and • conversion of One warrant during the quarter ended September, 2023 of Rs. 35,43,750 received upon allotment of 1,75,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder. • conversion of warrants during the quarter ended June, 2024 of Rs. 5,00,17,500 received upon allotment of 24,70,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder. • conversion of warrants during the quarter ended September, 2024 of Rs. 8,36,83,125 received upon allotment of 41,32,500 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder • conversion of warrants during the quarter ended December, 2024 of

	Rs. 15 52 66,875 received upon allotment of 76 67 500 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder Refer Note
Report filed for Quarter ended	30th June,2025
Monitoring Agency	**Not applicable**
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of fundsraised	No
If yes, whether the same is pursuant to changein terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.

Original Object	Modified Object, if any	Original Allocation	Modified allocation,if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.		Rs. 15 52 66,875	-	Rs. 15,51,96,875	NIL	Rs. 70,000 remains unutilised till the quarter ended, June,2025.
		Rs. 8,36,83,125	-	Rs. 8,36,83,125	NIL	-
		Rs. 5,00,17,500	-	Rs. 5,00,17,500	NIL	-
	-	Rs. 3543750	-	Rs. 3543750	NIL	-

	-	Rs. 14,33,70,000	-	Rs. 143350000	NIL	-

*** Rs. 70,000 remains unutilised till the quarter ended June, 2025.**

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

FOR, LAST MILE ENTERPRISES LIMITED

(Formerly known as Trans Financial Resources Limited)

Name of Signatory: HARISHKUMAR B RAJPUT

Designation: MANAGING DIRECTOR

DIN: 06970075

Note:

Serial Number	Particulars	Date of Receipt no. Funds	Amount	Date of Submission to Stock exchange
1.	Funds of Rs. 35370000 received on allotment of Equity shares And Rs. 108000000 received on allotment of 16000000 warrants convertible into equity shares(Being 25% of the issue price per warrant as upfront payment.)	03.04.2023 and 06.04.2023	Rs. 14,33,70,000	12.08.2023
2	Rs. 35,43,750 received upon allotment of 1,75,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	21.07.2023	Rs. 3543750	10.11.2023
3.	Rs. 5,00,17,500 received upon allotment of 24,70,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	12.06.2024	Rs.5,00,17,500	06.08.2024
4.	Rs. 8,36,83,125 received upon allotment of 41,32,500 equity shares of face value of Rs. 10 each upon conversion of	31.08.2024	Rs. 8,36,83,125	09.09.2024

	equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder			
5.	Rs. 15 ,52 ,66,875 received upon allotment of 76 67 500 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder	01.10.2024	Rs. 15,52,66,875	10.10.2024

LAST MILE ENTERPRISES LIMITED

Preferential Issue 2

Name of listed entity	LAST MILE ENTERPRISES LIMITED
Mode of Fund Raising	**Preferential Issue**
Date of Raising Funds	22.01.2024, 30.01.2024 ,08.04.2024 ,10.06.2024 and 28.12.2024
Amount Raised	Rs. 75,09,80,000 comprising of i) Rs. 65,06,50,000 received on allotment of 3718000 Equity shares ii) Rs. 503,12,500 received on allotment of 1150000 warrants convertible into equity shares • Rs. 3937500 received upon allotment of 30,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder. • conversion of warrants during the quarter ended June, 2024 of Rs. 2,62,50,000 received upon allotment of 200000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder • conversion of warrants during the quarter ended December, 2024 of Rs. 39,37,500 received upon allotment of 30000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder Refer Note
Report filed for Quarter ended	30th June,2025
Monitoring Agency	**Not applicable**
Monitoring Agency Name, if applicable	Not applicable

LAST MILE ENTERPRISES LIMITED

Is there a Deviation / Variation in use of fundsraised	No
If yes, whether the same is pursuant to changein terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.

Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation,if any**	**Funds Utilised**	**Amount of Deviation/Variation for the quarter according to applicable object**	**Remarks if any**
The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.		Rs. 39,37,500		Rs. 39,07,500		**Rs.,30,000 still remains unutilised till the quarter ended June, 2025.**
	-	Rs. 2,62,50,000	-	Rs. 2,62,50,000	NIL	-
	-	Rs.39,37,500	-	Rs.39,37,500	NIL	-
	-	Rs. 70,09,62,500	-	Rs. 70,09,62,500	NIL	-

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

FOR, LAST MILE ENTERPRISES LIMITED

(Formerly known as Trans Financial Resources Limited)

Name of Signatory: HARISHKUMAR B RAJPUT

Designation: MANAGING DIRECTOR

DIN: 06970075

LAST MILE ENTERPRISES LIMITED

Serial Number	Particulars	Date of Receipt no. Funds	Amount	Date of Submission to Stock exchange
1.	Funds of Rs. 65,06,50,000 received on allotment of 3718000 Equity shares And Rs. 50312500 received on allotment of 11,50,000 warrants convertible into equity shares(Being 25% of the issue price per warrant as upfront payment.)	22.01. 2024 and 30.01.2024	Rs. 70,09,62,500	28.05.2024
2	Rs. 3937500 received upon allotment of 30,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	08.04.2024	Rs. 39,37,500	06.08.2024
3.	Rs. 2,62,50,000 received upon allotment of 200000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	10.06.2024	Rs. 2,62,50,000	06.08.2024

LAST MILE ENTERPRISES LIMITED

4.	Rs. 39,37,500 received upon allotment of 30000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	28.12.2024	Rs. 39,37,500	15.01.2025

LAST MILE ENTERPRISES LIMITED

LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Preferential Issue 3

Name of listed entity	LAST MILE ENTERPRISES LIMITED
Mode of Fund Raising	**Preferential Issue**
Date of Raising Funds	29.04.2024,04.05.2024 and 06.05.2024
Amount Raised	Rs. 2,35,37,02,800 comprising of i) Rs. 2,20,04,77,800 received on allotment of 3667463 Equity shares ii) Rs. 15,32,25,000 received on allotment of 1021500 warrants convertible into equity shares
Report filed for Quarter ended	30th June,2025
Monitoring Agency	**Yes**
Monitoring Agency Name, if applicable	CARE Ratings Limited
Is there a Deviation / Variation in use of fundsraised	No
If yes, whether the same is pursuant to changein terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	The object of preferential issue of equity shares is to raise funds for long term working capital requirements for expansion along with diversification, Investment in NCD or loan to NBFC to acquire stressed assets, investment in Subsidiary Companies for growth of their operations, Acquisitions/Strategic Investments and general corporate purposes which will augment the growth and improve the Financial Performance of the company for the benefits of the stakeholders.



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CIN NO. : L70100GJ1994PLC022954

Original Object	Modified Object, if any	Original Allocation	Modified allocation,if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks * if any
The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.	-	Rs. 2,35,37,02,800	-	Rs. 2,35,37,02,800	NIL	-

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

FOR, LAST MILE ENTERPRISES LIMITED

(Formerly known as Trans Financial Resources Limited)

Name of Signatory: HARISHKUMAR B RAJPUT

Designation: MANAGING DIRECTOR

DIN: 06970075

LAST MILE ENTERPRISES LIMITED