Date: February 11, 2026

To,
The Deputy Manager
BSE Limited
Corporate Relationship Department
P.J. Towers, Dalal Street
Mumbai – 400001

Dear Sir,

Ref No: - Company Code – 513117
Sub: Outcome of the Board Meeting held on February 11, 2026 and Submission of Un-audited Financial Results along with the Limited Review Report for the third quarter and nine months ended December 31, 2025

In terms of Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), as amended from time to time, this is to inform you that, the meeting of the Board of Directors of our Company was held today i.e. Wednesday, February 11, 2026 at 03.00 p.m., and concluded at 05:00 p.m., wherein the following businesses were inter-alia transacted:

1. Considered and approved, the Un-Audited Financial Results of the Company for the third quarter and nine months ended December 31, 2025 as prescribed under Regulation 33 of the Listing Regulations.
2. Considered and took on record the Limited Review Report for third quarter and nine months ended December 31, 2025.

Further, we hereby enclose the Un-audited Financial Results of the Company for the third quarter and nine months ended December 31, 2025 along with the Limited Review Report.

Kindly take the same on your record.

Thanking you,

Yours sincerely,
For **Amforge Industries Limited**

Bhavana Divyesh Shah
Digitally signed by Bhavana Divyesh Shah
Date: 2026.02.11 17:42:29 +05'30'

Bhavana Divyesh Shah
Company Secretary & Compliance Officer
Mem. No.- F2430
Address: 1118, Dalamal Tower, Free Press Journal Marg, Nariman Point, Mumbai- 400021

Encl: As above

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON UNAUDITED FINANCIAL RESULTS OF AMFORGE INDUSTRIES LIMITED FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025 PURSUANT TO REGULATION 33 OF SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To,

The Board of Directors of AMFORGE INDUSTRIES LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **Amforge Industries Limited ("the Company")** for the quarter and nine months ended 31st December, 2025 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Regulation"), as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29th, 2019 (the "Circular").

2. The preparation of the Statement is in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34 Interim Financial Reporting) prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the circular, is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review of the statements in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

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Above State Bank of India,
Rani Sati Marg, Off. W. E. Highway,
Malad (E), Mumbai - 400097.
Off: 022 40984545
Fax: 022 40984546
info@bankabanka.com
www.bankabanka.com

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards, as amended, read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For BANKA & BANKA
CHARTERED ACCOUNTANTS
ICAI FIRM REG. NO. 100979W

BANKA & BANKA * MUMBAI * CHARTERED ACCOUNTANTS

(Pradeep P. Banka)
PARTNER
Membership No.038800

UDIN: 26038001ZCXKV9569

Mumbai :- 11-02-2026

AMFORGE INDUSTRIES LIMITED

(CIN - L28910MH1971PLC015119)

Regd. Office: 1118, Dalamal Tower, Free Press Journal Marg,
Nariman Point, Mumbai 400 021

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rs. in Lakhs)

Sr.No.	Particulars	Quarter ended			Nine months ended		Year ended
		31st December, 2025	30th September, 2025	31st December, 2024	31st December, 2025	31st December, 2024	31st March, 2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Revenue from Operations						
	Other Income	-	-	-	-	-	-
	Total Income	85.30	52.90	73.68	187.77	204.93	272.99
2	Expenses	85.30	52.90	73.68	187.77	204.93	272.99
	a) \Cost of Material Consumed / Purchases of Traded Goods						
	b) Employee Benefit Expenses	-	-	-	-	-	
	c) Finance Cost	10.99	9.47	6.22	28.63	16.96	32.35
	d) Depreciation & Amortisation	4.45	4.54	4.70	13.61	14.45	24.06
	e)Other Expenses	7.12	7.62	12.61	22.34	37.78	45.42
	Total Expenses	40.84	28.11	23.02	100.09	74.60	107.85
		63.40	**49.74**	**46.55**	**164.67**	**143.79**	**209.68**
3	**Profit / (Loss) before tax (1 - 2)**	**21.90**	**3.16**	**27.13**	**23.10**	**61.14**	**63.30**
4	Tax Expenses						
	a) Current Taxation	4.00	-	-	6.00	23.60	4.10
	b) Deferred Tax	-	0.18	6.33	0.39	11.19	11.94
	c) Earlier Years (Short) / Excess Provision of tax	-	-	-	-	-	-
5	**Net Profit / (Loss) for the period from Continuing Operations (3 - 4)**	**17.90**	**2.98**	**20.80**	**16.71**	**26.35**	**47.26**
6	Profit / (Loss) from discontinued operations	-	-	-	-	-	-
7	Tax Expense of discontinued operations	-	-	-	-	-	-
8	**Net Profit / (Loss) from discontinued operations (after tax)**	-	-	-	-	-	-
9	**Net Profit / (Loss) for the period (5+8)**	**17.90**	**2.98**	**20.80**	**16.71**	**26.35**	**47.26**
10	Other Comprehensive Income						
A	(i) Items that will not be reclassified to Profit & Loss	**15.41**	**2.37**	**3.92**	**25.36**	**32.73**	**12.94**
	ii) Income Tax relating to items that will not be reclassified to Profit & Loss	**18.03**	**2.81**	**4.64**	**30.05**	**38.78**	**15.33**
B	i) Items that will be reclassified to Profit & Loss	**(2.62)**	**(0.44)**	**(0.72)**	**(4.69)**	**(6.05)**	**(2.39)**
	ii) Income Tax relating to items that will be reclassified to Profit & Loss	-	-	-	-	-	-
11	**Total Comprehensive Income**	-	-	-	-	-	-
	i) Paid up Equity Capital (Equity Shares of Face Value of Rs. 2/- each)	**33.31**	**5.35**	**24.72**	**42.07**	**59.08**	**60.20**
	ii) Other Equity	-	-	-	-	-	**287.74**
12	Earning Per Equity Share (for continuing operations)	-	-	-	-	-	**1,023.90**
	a) Basic (Rs. per share)	0.12	0.02	0.14	0.12	0.18	0.33
	b) Diluted (Rs. per share)	0.12	0.02	0.14	0.12	0.18	0.33
13	Earning Per Equity Share (for discontinued operations)						
	a) Basic (Rs. per share)	-	-	-	-	-	-
	b) Diluted (Rs. per share)	-	-	-	-	-	-
14	Earning Per Equity Share (for discontinued and continuing operations)						
	a) Basic (Rs. per share)	0.12	0.02	0.14	0.12	0.18	0.33
	b) Diluted (Rs. per share)	0.12	0.02	0.14	0.12	0.18	0.33

Contd.....2



NOTES:

1) The unaudited financial results for the quarter and nine months period ended December 31, 2025 ("the financial results") of Amforge Industries Limited ("the Company") have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules, 2015 (as amended)

2) The un audited financial results for the quarter and nine months period ended December 31, 2025 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors of the Company in their respective meeting held on February 11, 2026.

3) The un audited financial results for the quarter and nine months ended December 31, 2025 have been reviewed by the statutory auditors of the Company, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The statutory auditors have expressed unmodified opinion on these financial results for the quarter and nine months period ended December 31, 2025

4) These un audited financial results shall be filed with the Bombay Stock Exchange Limited ("BSE") and shall be available on the Company's website (www.amforgeindia.in) or on the website of BSE (www.bseindia.com).

5) There are no reportable segment and therefore in the context of Ind AS-108, disclosure of segment information is not provided

6) The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material and hence no provision has been made in the financials of the Company for the quarter and nine months ended December 31, 2025. Once State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropri ate accounting treatment

7) All figures of fina ncials have been ro unded off to nea rest lakhs rupees.

8) The Previous period / year's figures have been regrouped/ rearranged wherever cosidered necessary to make them comparable.

For and on Behalf of the Board of Directors
Amforge Industries Limited

AMFORGE INDUSTRIES LIMITED

Managing Director & CEO
Jayesh Thakkar
DIN:03474967

Place: Mumbai
Date : February 11, 2026