DHENU BUILDCON INFRA LIMITED

B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO: 31, OFF LINK ROAD,
ANDHERI (WEST), MUMBAI-400053, Mob: +91-9891095232
CIN: L10100MH1909PLC000300
E-mail: dhenubuildcon@gmail.com , Website: www.dhenubuildconinfra.com

Date: May 30, 2025

To,
The Department of Corporate
Service BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai-400001

SCRIP CODE – DHENUBUILD (501945) EQ - ISIN - INE758D01027

SUB:- OUTCOME OF BOARD MEETING & AUDITED FINANCIAL RESULTS ALONGWITH UNMODIFIED AUDIT REPORTS AS ON 31ST MARCH 2025.

The Board of Directors of Dhenu Buildcon Infra Limited (the "Company") at its meeting held today i.e. on Friday, May 30, 2025, at its registered office has inter alia considered, approved and taken on record the Audited financial results of the Company for the quarter and financial year ended 31st March 2025 along with Statutory Audit report from auditor thereon

In compliance with Regulation 33 and other applicable regulations of the SEBI (Listing Regulations and Disclosure Requirements), Regulations 2015, please find enclosed herewith the following:

1. Audited Financial Results for Quarter and Financial Year Ended March 31, 2025.
2. Statement of Assets and Liabilities for Quarter and Financial Year Ended March 31, 2025.
3. Cash Flow Statement for Quarter and Financial Year Ended March 31, 2025.
4. Statutory Audit Report Issued by the Auditor of the Company on Said Financials as on March 31, 2025
5. Declaration regarding Audit Report issued by the Statutory Auditors with unmodified opinion on Audited Financial Results of the Company for the financial year ended March 31, 2025.

The Trading Window for the Company's shares, which is closed from 01st April 2025, shall reopen on 01st June 2025, i.e., 48 hours after the announcement of the Financial Results said.

The meeting commenced at 06:45 p.m. and concluded at 08:00p.m.

Yours faithfully,

For Dhenu Buildcon Infra Limited

BHAVESH C MEHTA
Digitally signed by BHAVESH C MEHTA
Date: 2025.05.30 20:07:00 +05'30'

Bhavesh Chandrakant Mehta
Director & CFO
DIN: 10617857

DHENU BUILDCON INFRA LIMITED
CIN: L10100MH1909PLC000300
Regd Office: B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO 31, OFF LINK ROAD, ANDHERI WEST , MUMBAI, MAHARASHTRA- 400053
Email: dhenubuildcon@gmail.com, Contact No.: +91-7977599535
Website : www.dhenubuildconinfra.com

STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED ON 31st MARCH, 2025 - IND-AS

` IN LACS

Particulars		Three Months Ended			Year Ended	
		CURRENT QUARTER	PREVIOUS QUARTER	CORRESPONDING QUARTER	YEAR TO DATE	YEAR TO DATE FIGURES FOR PREVIOUS YEAR
		01.01.2025 to 31.03.2025 (`)	01.10.2024 to 31.12.2024 (`)	01.01.2024 to 31.03.2024 (`)	01.04.2024 to 31.03.2025 (`)	01.04.2023 to 31.03.2024 (`)
		Audited	Unaudited	Audited	Audited	Audited
	Income:					
I	Revenue from opertaions	0.56	0.00	0.00	0.67	0.00
II	Other income	-	-	0.00	(6.87)	0.00
III	**Total Income**	**0.56**	**0.00**	**0.00**	**(6.20)**	**0.00**
IV	**Expenses**					
	Cost of Materials consumed	-	-	-	-	-
	Purchase of stock-in-trade	-	-	-	-	-
	Changes in inventories of finished goods					
	work-in-progress and Stock-in-Trade					
	Employee benefits expense	0.60	1.44	0.72	2.76	1.96
	Finance costs	2.35			2.45	0.01
	Depreciation and amortisation expense					
	Other expenses	0.35	0.45	0.50	28.13	10.87
	Total expenses	**3.30**	**1.89**	**1.22**	**33.35**	**12.84**
V	Profit/(loss) before exceptional items and tax (I- IV)	**(2.74)**	**(1.89)**	**(1.22)**	**(39.55)**	**(12.84)**
VI	**Exceptional Items**	**-**	**-**	**-**	**-**	**-**
VII	**Profit/(loss) before extraordinary items and tax(V-VI)**	**(2.74)**	**(1.89)**	**(1.22)**	**(39.55)**	**(12.84)**
VIII	**Extra ordinary item**	**-**	**-**		**-**	
IX	**Profit Before Tax (VII-VIII)**	**(2.74)**	**(1.89)**	**(1.22)**	**(39.55)**	**(12.84)**
X	**Tax expense:**					
	(1) Current tax	-	-	-	-	-
	(2) Deferred tax			3.34		3.34
	(3) Income tax Earlier Year			-		-
	Total tax expenses	**-**	**-**	**3.34**	**-**	**3.34**
XI	**Profit (Loss) for the period from continuing operations (VII-VIII)**	**(2.74)**	**(1.89)**	**2.12**	**(39.55)**	**(9.50)**
XII	**Profit/(loss) from discontinued operations**	**-**	**-**	**-**	**-**	**-**
XIII	**Tax expense of discontinued operations**	**-**	**-**	**-**	**-**	**-**
XIV	**Profit/(loss) from Discontinued operations (after tax) (XII-XIII)**	**-**	**-**	**-**	**-**	**-**
XV	**Profit/(loss) for the period (XI+XIV)**	**(2.74)**	**(1.89)**	**2.12**	**(39.55)**	**(9.50)**
XVI	**Other Comprehensive Income**					
	A (i) Items that will not be reclassified to profit or loss	-	(6.87)	-	-	5.08
	(ii) Income tax relating to items that will not be re-classified to profit or loss	-	0.00	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-
XV	**Total Comprehensive Income for the period (XV+XVI)(Comprising Profit (Loss) and Other Comprehensive Income for the period)**	**(2.74)**	**(8.76)**	**2.12**	**(39.55)**	**(4.42)**
XVI	**Paid up equity share capital (Face value Rs. 1/- per share)**	183.00	183.00	183.00	183.00	183.00
XVII	**Earnings per equity share (for continuing operation):**					
	(1) Basic	(0.01)	(0.01)	0.01	(0.22)	(0.05)
	(2) Diluted	(0.01)	(0.01)	0.01	(0.22)	(0.05)
XVIII	**Earnings per equity share (for discontinued**					
	(1) Basic	**-**	**-**	**-**	**-**	**-**
	(2) Diluted	**-**	**-**	**-**	**-**	**-**
See accompanying note to the financial results						

Notes :

(1) The above Audited financial results for the quarter and Financial year ended 31st March 2025 has been reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on 30th May 2025.

(2) The above results have been prepared in compliance with the recognition and measurement principles of the Companies (India Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards Amendment Rules, 2016) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable, begining 1st April, 2017, the company has for the first time adopted Ind AS with a transition date of 1st April, 2016.

(3) The format for above results as prescribed in SEBI's circular CIR/SFD/CMS/15/2015 dated 30th November, 2015 has been modified to comply with requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division-II) to the companies Act, 2013 applicable to companies that are required to comply with Ind AS.

(4) The stautory auditors have carried out the audit on the above results for Quarter and financial year ended 31st March 2025. However, the management has excercised necessary due diligence to ensure that the financial results provided true and fair view of its affairs.

(5) Investor Compliants :
Pending at the beginning of the quarter : 0
Received during quarter : 0
Disposed off during quarter : NA
Unresolved at the end of the quarter : NA

(6) Statement for reconciliation of net profit/ loss pursuant to SEBI Circular no. CIR/CFD/FAC/62/2016) dated July 05, 2016 as mentioned in the Audited financial results for the quarter and financial year ended 31st March 2025 compliant with Ind AS:

Nature of Adjustments	**Year ended 31-03-2025**
Net Profit/ Equity as per previous Indian GAAPs	**(39.549)**
Add/ (Less): Adjustments to Balance Sheet	-
Add/ (Less): Adjustments to Statement of Profit and Loss	-
Net Profit/ loss for the period as per Ind-AS	**(39.549)**
Other Comprehensive period (net of tax)	-
Total Comprehensive Income/ Equity as per Ind AS	**(39.549)**

(7) Figures for the previous peried have been regrouped wherever considered necessary so as to confirm to the classification of the current period.

For and on behalf of board of directors of
DHENU BUILDCON INFRA LIMITED

BHAVESH C MEHTA
Digitally signed by BHAVESH C MEHTA
Date: 2025.05.30 20:07:30 +05'30'

Bhavesh Mehta
Director & CFO
DIN :10617857

Date: 30.05.2025
Place: Mumbai

Statement of Asset and Liabilities

` IN LACS

	Particulars	As at 31.03.2025 (Audited)	As at 31.03.2024 (Audited)
A	**ASSESTS**		
1	**Non-Current assets**		
	(a) Property, Plant and Equipment		
	(b) Capital work-in-progress		
	(c) Investment Property	20,176.78	200.21
	(d) Goodwill	-	
	(e) Other Intangible assets	-	
	(f) Intangible assets under evelopment		
	(g) Biological Assets other than bearer plants		
	Non-Current Financial Assets		
	Non current Investment		
	Trade receivables-Non current	-	-
	Loans, Non Current	-	-
	Other Non Current Financial Assets	-	0.00
	Total Non-Current Financial Assets	**20,176.78**	**200.21**
	Deferred tax assets (net)	102.25	102.25
	Other non-current assets	-	-
	Total non-current assets	**20,279.03**	**302.46**
2	**Current assets**		
	Inventories		
	Current Financial Assets		
	Current Investment	-	
	Trade receivables-current	1,975.56	0.00
	Cash and Cash Equivalent	0.08	1.41
	Bank balance other than cash and cash equivalent	2.38	
	Loans, Current	78,040.61	
	Other curent financial assets	-	-
	Total curent financial assets	**80,018.63**	**1.41**
	Current tax assets (net)	-	-
	Other current assets	0.07	
	Total current assets	**80,018.69**	**1.41**
	Total Assets	**1,00,297.73**	**303.88**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital	183.00	183.00
	(b) Other Equity	76.29	115.84
	Total Equity	**259.29**	**298.84**
2	**Liabilities**		
	Non-current liabilities		
	Non-current Financial Liabilities		
	Borrowings	1,00,000.00	
	Trade payables	-	-
	Other financial liabilities	-	-
	Total Non-current Financial Liabilities	**1,00,000.00**	**-**
	Provisions	-	-
	Deferred tax liabilities (Net)	-	-
	Other non current liabilities	-	-
	Total non current liabilities	**-**	**-**
	Current liabilities		
	Current Financial Liabilities		
	Borrowings	-	
	Trade payables	36.30	
	Other financial liabilities	-	5.04
	Total Current Financial Liabilities	**36.30**	**5.04**
	Other current liabilities	2.14	0.00
	Provisions		
	Current Tax Liabilities (Net)		-
	Total current liabilities	**2.14**	**0.00**
	Total equity and liabilities	**1,00,297.73**	**303.88**

For and on behalf of board of directors of
DHENU BUILDCON INFRA LIMITED

BHAVESH C MEHTA
Digitally signed by BHAVESH C MEHTA
Date: 2025.05.30 20:07:51 +05'30'

Bhavesh Mehta
Director & CFO
DIN :10617857

Date: 30.05.2025
Place: Mumbai

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Statement of Audited Standalone Cash Flows for Quarter & Financial year Ended on 31st march 2025

` IN LACS

Particulars	**01.01.2025 31.03.2025**	**01.04.2024 31.03.2025**
	Audited	**Audited**
Cash flows from operating activities		
Profit/Loss before taxation	(2.74)	(39.55)
Adjustments for:		
Depreciation	-	-
Provision for income tax	-	-
Working capital changes:		
(Increase) / Decrease in inventories	-	-
(Increase) / Decrease in trade and other receivables	419.17	(1,975.56)
(Increase) / Decrease in other current assets	(0.06)	(0.07)
Increase / (Decrease) in other current liabilities	-	2.13
Increase / (Decrease) in trade payables	2.35	31.26
Cash generated from operations	418.72	(1,981.78)
tax paid	-	-
Dividends paid	-	-
Net cash from operating activities	**418.72**	**(1,981.78)**
Cash flows from investing activities		
Purchase of property, plant and equipment	(20,009.17)	(19,976.57)
Shares in Associates Company	-	-
Loans & Advances Given/Received	19,589.49	(78,040.61)
Net cash used in investing activities	**(419.67)**	**(98,017.17)**
Cash flows from financing activities		
Proceeds from issue of share capital		
Loans & Advances Given/Received		1,00,000.00
Repayment of long-term borrowing		
Proceeds from long-term borrowings		
Net cash used in financing activities	**-**	**1,00,000.00**
Net increase in cash and cash equivalents	(0.95)	1.05
Cash and cash equivalents at beginning of period	3.41	1.41
Cash and cash equivalents at end of period	2.46	2.46

For and on behalf of board of directors of
DHENU BUILDCON INFRA LIMITED

BHAVESH C MEHTA
Digitally signed by BHAVESH C MEHTA
Date: 2025.05.30 20:08:10 +05'30'

Bhavesh Mehta
Director & CFO
DIN :10617857

SUBRAMANIAM BENGALI & ASSOCIATES
CHARTERED ACCOUNTANTS

Partners :

CA P. Subramaniam
B. Com., FCA.

CA S. Ganesh
B. Com., FCA.

Independent Auditor's Report on Audited Quarterly Financial Results and Year to Date Financial Results of "DHENU BUILDCON INFRA LIMITED" Pursuant to the Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

To,
The Board of Director of

DHENU BUILDCON INFRA LIMITED

We have audited the accompanying quarterly financial results of **DHENU BUILDCON INFRA LIMITED** ("the Company") for the quarter ended on **March 31, 2025** and year to date financial results for the period from **1st April 2024 to 31st March, 2025** attached herewith, being submitted by the company pursuant to the requirement of the Regulations 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these quarterly Financial Results as well as the year to date results:

i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing obligation and disclosure Requirements) Regulations, 2015, as amended in this regards; and

ii. gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net loss, and other comprehensive income and other financial information of the Company for the quarter ended on **March 31, 2025** as well as the year-to-date results for the period **1st April 2024 to 31st March, 2025.**

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 (the Act).
Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('ICAI') together with the ethical requirements that are relevant to our audit of the financial Results under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibility for the Ind AS Financial Results

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of interim financial statements. The Company's Board of Director are responsible for the preparation and presentation of these financial results that give a true and fair view of the net loss and other comprehensive income and other financial information of the company in accordance with the recognition

SUBRAMANIAM BENGALI & ASSOCIATES
MUMBAI
M. No. 045117
CHARTERED ACCOUNTANTS

and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgement and estimates that are reasonable and prudent; design, implementation and maintenance of adequate internal financial control, that are operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results Ind AS that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibility for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Standards on Auditing will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by Board of Directors.

SUBRAMANIAM BENGALI & ASSOCIATES
MUMBAI
M. No. 045117
CHARTERED ACCOUNTANTS

- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work: and (i) to evaluate the effect of any identified misstatements in the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statements includes the results for the quarter ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For Subramaniam Bengali & Associates
Chartered Accountants
Firm's Registration No.: 127499W



CA - S. Ganesh
Partner
Mem No: 045117
UDIN No.: 25045117BMIPZT2527

Place: Mumbai
Date : 30/05/2025

DHENU BUILDCON INFRA LIMITED

B-17, SHREE SIDDHIVINAYAK PLAZA, PLOT NO: 31, OFF LINK ROAD,
ANDHERI (WEST), MUMBAI-400053, Mob: +91-9891095232
CIN: L10100MH1909PLC000300
E-mail: dhenubuildcon@gmail.com , Website: www.dhenubuildconinfra.com

Date: 30/05/ 2025

To
BSE Limited
P J Towers, Dalal Street
Mumbai – 400 051
BSE Scrip Code: 543921

Sub: Declaration in respect of Unmodified Opinion on Audited Financial results for the quarter and financial year ended on 31st March 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

With reference to the above captioned subject, we would like to inform your good office that as per Regulation 33 of the SEBI (LODR) Regulations, 2015, the Statutory Auditor of the Company has expressed their unmodified opinion(s) on the Audited Financial Results of the company for the quarter and financial year ended 31st March, 2025. The Audit Report issued by the Statutory Auditor of the Company "M/s Subramanium Bengali & Associates.", Chartered Accountants (FRN No. 127499w), does not contain any modified opinion that seeks further clarification with respect to its impact thereon for the submission of Audited Financial Results for the financial year ended March 31, 2025. You are requested to take the same on your records.

Yours sincerely,
For **Dhenu Buildcon Infra Limited**

BHAVESH C MEHTA
Digitally signed by BHAVESH C MEHTA
Date: 2025.05.30 20:08:30 +05'30'

Bhavesh Mehta
Director & CFO
DIN: 10617857