AMTL
ADVANCE METERING TECHNOLOGY LTD

Corporate Office:
C-4 to C-11, Hosiery Complex
Phase-II Extension
Noida- 201305, U.P., India

Registered Office:
E-8/1, Malviya Nagar
New Delhi- 110 017
CIN # L31401DL2011PLC271394

Tel: +91 120 4531 400, 4531 401
Fax: +91 120 4531 402
Email: corporate@pkrgroup.in
Web: www.pkrgroup.in

Date: 12.02.2026

To,
BSE Ltd.
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Company Code: 534612
ISIN: INE436N01029

Sub: Outcome of Meeting of the Board of Directors of the Company held on 12th February 2026.

Dear Sir/Ma'am,

This is to inform you that the Board of Directors of the Company at their Meeting held today i.e. Thursday 12th February 2026 have inter-alia considered and approved the following matters:

1) The Un-audited Financial Results (Standalone & Consolidated) for the quarter ended 31st December, 2025 along with Limited Review Report.

In this regard, we are enclosing herewith the followings:

- Un-Audited Financial Results (Standalone & Consolidated) for the quarter ended 31st December, 2025;
- Limited Review Report for the quarter ended 31st December, 2025.

The meeting of the Board Directors was commenced at 2:00 PM and Concluded at 5:00 PM.

The results will be published in the newspapers in terms of Regulation 47 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Kindly take the same in your records.

Thanking You,
For Advance Metering Technology Limited

Alok Kumar Pandey
Digitally signed by Alok Kumar Pandey
Date: 2026.02.12 17:17:24 +05'30'

Alok Kumar Pandey
Company Secretary& Compliance Officer

Encl.: As above

GSA & Associates LLP
Chartered Accountants
B-35, Cyber House,
Sector – 32, Gurugram – 122003, Haryana

Independent Auditor's Limited Review Report on unaudited standalone financial results of Advance Metering Technology Limited for the quarter and nine month ended 31st December 2025.

To the Board of Directors of
Advance Metering Technology Limited

1. We have reviewed the accompanying statement of the unaudited standalone financial results of **Advance Metering Technology limited** ('the Company'), for the quarter and nine month ended 31st December 2025 attached herewith, being submitted by the company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015 ('the Regulations') as amended, read with SEBI circular no. CIR/CFD/CMD1/80/2019 dated 19 July 2019 ('circular') and amendments thereto.

2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard - 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and rules there under, requirements of the Regulation 33 of the SEBI (Listing Obligation and disclosure Requirements) Regulations, 2015 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the statement in accordance with the standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the entity' issued by the Institute of chartered accountants of India. The standard requires that we plan and perform the review to obtain moderate assurance as to whether the interim financial information is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedure performed as above, nothing has come to our attention that causes us to believe that accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principle laid down in the aforesaid Indian Accounting Standard (Ind AS 34) prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting policies generally accepted in India, has not disclosed the information required to be disclosed in the terms of regulation, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatements.

For GSA & Associates LLP
Chartered Accountants
Firm Reg. No.: 000257N/N500339

GSA & ASSOCIATES LLP ★ GURUGRAM ★ CHARTERED ACCOUNTANTS

Krishan Kant Tulshan
(Partner)
M.No : 085033
UDIN. : 26085033RZRTHS1266
Place : Gurugram, Haryana
Dated : 12th February 2026

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ADVANCE METERING TECHNOLOGY LIMITED

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CIN # L31401DL2011PLC271394

Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December 2025

(₹ in Lacs)

Particulars	Standalone					
	Quarter Ended			Nine Months Ended		Year Ended
	31st Dec-25	30th Sep-25	31st Dec-24	31st Dec-25	31st Dec-24	31st Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Revenue from operations	363.94	510.23	346.27	1,803.39	1,830.90	2,207.76
Profit / (Loss) before tax and exceptional items	(320.89)	(305.10)	(451.65)	(379.72)	(216.57)	(936.76)
Exceptional Items {Net - Gain/(Loss)}	-	-	-	-	-	-
Profit / (Loss) before tax and after exceptional items	(320.89)	(305.10)	(451.65)	(379.72)	(216.57)	(936.76)
Profit / (Loss) for the period after tax	(320.89)	(305.10)	(451.65)	(379.72)	(216.57)	(936.76)
Total Comprehensive income for the period [Comprising Profit/ (Loss) for the period (after tax) and other comprehensive income (after tax)]	(324.51)	(303.64)	(455.06)	(379.63)	(219.14)	(940.61)
Equity Share Capital	802.87	802.87	802.87	802.87	802.87	802.87
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	NA	NA	NA	NA	NA	8,329.50
Earnings Per Share (Face value of Rs.5/- each)						
Basic:	(2.00)	(1.90)	(2.81)	(2.36)	(1.35)	(5.83)
Diluted:	(2.00)	(1.90)	(2.81)	(2.36)	(1.35)	(5.83)

Notes:

1	The above standalone financial results were reviewed by the Audit Committee at the meeting held on 12th February 2026 and approved and taken on record by the Board of Directors at the meeting held on 12th February 2026.
2	These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.
3	The above is an extract of Unaudited Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Unaudited Financial Results are available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.pkrgroup.in).
4	No Provision for Deferred Tax Liabilities/ Deferred Tax Assets including current tax has been recognized during the quarter and nine months ended 31st December 2025 due to carried forward business losses and unabsorbed depreciation.
5	In the aforesaid standalone financials results all the figures are unaudited except for the figures for the year ended 31st March 2025.

GSA & ASSOCIATES LLP ★ GURUGRAM ★ CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

Advance Metering Technology Limited

(Prashant Ranade)
Managing Director
DIN-00006024

Place: Noida
Date: 12th February 2026

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ADVANCE METERING TECHNOLOGY LIMITED

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CIN # L31401DL2011PLC271394

Statement of Unaudited Standalone Financial Results for the Quarter and Nine Months Ended 31st December 2025

(₹ in Lacs)

S. No.		Particulars	Standalone					
			Quarter Ended			Nine Months Ended		Year Ended
			31st Dec-25	30th Sep-25	31st Dec-24	31st Dec-25	31st Dec-24	31st Mar-25
			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.		**Income from operations**						
	(a)	Revenue from Operations	232.60	405.65	293.07	1,118.04	1,099.40	1,412.82
	(b)	Other Income						
		-Gain on investments carried at FVTPL	118.70	54.10	30.70	611.28	653.28	689.86
		-Other income	12.64	50.48	22.50	74.07	78.22	105.08
		Total Income from operations	**363.94**	**510.23**	**346.27**	**1,803.39**	**1,830.90**	**2,207.76**
2.		**Expenses**						
	(a)	Cost of materials consumed	85.77	90.00	142.26	291.16	410.29	543.33
	(b)	Changes in inventories of finished goods, work-in -progress and stock-in-trade	5.75	3.92	(18.92)	25.53	(2.31)	1.88
	(c)	Employees benefits expense	159.14	129.21	165.23	428.82	479.79	686.30
	(d)	Finance costs	41.97	43.44	28.60	125.84	82.01	112.87
	(e)	Depreciation and amortisation expense	122.49	123.32	122.04	368.31	355.26	475.89
	(f)	Other expenses						
		-Repair and Maintenance-P&M	54.78	55.86	33.20	169.70	126.27	182.69
		-Insurance Expenses	55.12	55.71	54.39	167.78	130.69	184.19
		-Loss on investments carried at FVTPL	-	172.65	200.79	172.65	200.79	539.31
		-Other Expenses	159.81	141.22	70.33	433.32	264.68	418.06
		Total expenses	**684.83**	**815.33**	**797.92**	**2,183.11**	**2,047.47**	**3,144.52**
3.		**Profit / (Loss) before tax and exceptional items**	**(320.89)**	**(305.10)**	**(451.65)**	**(379.72)**	**(216.57)**	**(936.76)**
		Exceptional Items {Net - Gain/(Loss)}	-	-	-	-	-	-
4.		**Profit / (Loss) before tax and after exceptional items**	**(320.89)**	**(305.10)**	**(451.65)**	**(379.72)**	**(216.57)**	**(936.76)**
5.		**Tax expenses**						
		Current Tax	-	-	-	-	-	-
		Deferred Tax	-	-	-	-	-	-
6.		**Profit / (Loss) for the period after tax**	**(320.89)**	**(305.10)**	**(451.65)**	**(379.72)**	**(216.57)**	**(936.76)**
7.		**Other Comprehensive Income (OCI)**						
	a)i	Items that will not be classified to profit or loss						
		Remeasurement benefits (losses) on defined benefit obligation	(3.62)	1.46	(3.41)	0.09	(2.57)	(3.85)
	ii	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b)i	Items that will be classified to profit or loss	-	-	-	-	-	-
	ii	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
		Total Other Comprehensive Income (Net of Tax)	**(3.62)**	**1.46**	**(3.41)**	**0.09**	**(2.57)**	**(3.85)**
8.		**Total Comprehensive Income for the period**	**(324.51)**	**(303.64)**	**(455.06)**	**(379.63)**	**(219.14)**	**(940.61)**
9.		Paid-up Equity Share Capital (Face Value per Share ₹ 5/-Each)	802.87	802.87	802.87	802.87	802.87	802.87
10.		Other equity	NA	NA	NA	NA	NA	8,329.50
11.		Earning Per Share (quarterly results are not annualised) before and after exceptional items (₹) (Face value ₹ 5 per share)						
		a) Basic	(2.00)	(1.90)	(2.81)	(2.36)	(1.35)	(5.83)
		b) Diluted	(2.00)	(1.90)	(2.81)	(2.36)	(1.35)	(5.83)
12.		**Ratios**						
		Current Ratio	2.76	3.03	4.27	2.76	4.27	3.38
		Total Debts to Total Assets	0.13	0.13	0.08	0.13	0.08	0.10
		Debtors Turnover	0.45	0.71	0.47	2.55	2.06	2.89
		Inventory Turnover Ratio	0.48	0.83	0.53	2.16	1.88	2.40
		Operating Margin (%)	17.39%	49.11%	28.43%	42.56%	37.06%	32.74%
		Net Profit Margin (%)	(88.17%)	(59.80%)	(130.43%)	(21.06%)	(11.83%)	(42.43%)

GSA & ASSOCIATES LLP ★ GURUGRAM ★ CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

Advance Metering Technology Limited

(Prashant Ranade)
Managing Director
DIN-00006024

Place: Noida
Date: 12th February 2026

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CIN # L31401DL2011PLC271394

Statement of unaudited standalone segment wise revenue and results for the Quarter and Nine Months Ended 31st December 2025 (₹ in Lacs)

S. No.	Particulars	Standalone					
		Quarter Ended			Nine Months Ended		Year Ended
		31st Dec-25 (Unaudited)	30th Sep-25 (Unaudited)	31st Dec-24 (Unaudited)	31st Dec-25 (Unaudited)	31st Dec-24 (Unaudited)	31st Mar-25 (Audited)
1	**Segment Revenue (Gross)**						
	a) Power Generation	47.72	215.31	61.71	495.71	426.59	499.46
	b) Meters & Others	197.52	240.82	253.86	696.40	751.03	1,018.44
	c) Investments	118.70	54.10	30.70	611.28	653.28	689.86
	Total	**363.94**	**510.23**	**346.27**	**1,803.39**	**1,830.90**	**2,207.76**
	Less : Inter Segment Revenue	-	-	-	-	-	-
	Income from Operations (Gross)	**363.94**	**510.23**	**346.27**	**1,803.39**	**1,830.90**	**2,207.76**
2	**Segment Results (Net Profit(+)/Loss(-) before Tax & Interest from each Segment)**						
	a) Power Generation	(51.45)	111.95	(14.45)	192.93	166.41	91.19
	b) Meters & Others	(87.86)	(58.65)	(43.95)	(221.46)	(223.21)	(306.84)
	c) Investments	98.42	(139.38)	(170.09)	382.19	451.69	149.66
	Total	(40.89)	(86.08)	(228.49)	353.66	394.89	(65.99)
	Less : Finance Costs	(21.68)	(23.41)	(28.60)	(69.39)	(81.21)	(109.63)
	Less : Other Unallocable Expenses Net off Unallocable Income	(258.32)	(195.61)	(194.56)	(663.99)	(530.25)	(761.14)
	Profit / (Loss) before tax and after exceptional items	**(320.89)**	**(305.10)**	**(451.65)**	**(379.72)**	**(216.57)**	**(936.76)**

Statement of unaudited standalone segment wise assets and liabilities as at 31st December 2025 (₹ in Lacs)

S. No.	Particulars	Standalone					
		As at					
		31st Dec-25 (Unaudited)	30th Sep-25 (Unaudited)	31st Dec-24 (Unaudited)	31st Dec-25 (Unaudited)	31st Dec-24 (Unaudited)	31st Mar-25 (Audited)
	Segment Assets						
	a) Power Generation	4,389.96	4,639.30	4,610.05	4,389.96	4,610.05	4,510.28
	b) Meters & Others	1,432.44	1,450.23	1,633.14	1,432.44	1,633.14	1,639.78
	c) Investments	4,086.48	4,077.35	3,702.49	4,086.48	3,702.49	3,682.05
	d) Others- Unallocable	1,134.56	1,220.78	1,788.82	1,134.56	1,788.82	1,337.14
	Total	**11,043.44**	**11,387.66**	**11,734.50**	**11,043.44**	**11,734.50**	**11,169.25**
	Segment Liabilities						
	a) Power Generation	61.85	65.73	53.48	61.85	53.48	64.27
	b) Meters & Others	501.55	494.82	527.87	501.55	527.87	537.34
	c) Investments	799.31	799.31	-	799.31	-	413.00
	c) Others- Unallocable	927.99	950.55	1,299.31	927.99	1,299.31	1,022.27
	Total	**2,290.70**	**2,310.41**	**1,880.66**	**2,290.70**	**1,880.66**	**2,036.88**

GSA & ASSOCIATES LLP GURUGRAM CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

Advance Metering Technology Limited

(Prashant Ranade)
Managing Director
DIN-00006024

Place: Noida
Date: 12th February 2026

Notes to Stadalone Financial Results:	
1	The above standalone financial results were reviewed by the Audit Committee at the meeting held on 12th February 2026 and approved and taken on record by the Board of Directors at the meeting held on 12th February 2026.
2	These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.
3	No Provision for Deferred Tax Liabilities/ Deferred Tax Assets including current tax has been recognized during the quarter and nine months ended 31st December 2025 due to carried forward business losses and unabsorbed depreciation.
4	In the aforesaid standalone financials results all the figures are unaudited except for the figures for the year ended 31st March 2025.

GSA & ASSOCIATES LLP GURUGRAM CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

Advance Metering Technology Limited

(Prashant Ranade)
Managing Director
DIN-00006024

Place: Noida
Date: 12th February 2026

GSA & Associates LLP
Chartered Accountants
B-35, Cyber House,
Sector-32, Gurugram – 122003, Haryana

Independent Auditor's Limited Review Report on unaudited consolidated financial results of Advance Metering Technology Limited for the quarter and nine month ended 31st December 2025.

To
The Board of Directors of
Advance Metering Technology Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Advance Metering Technology Limited** ('the holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") for the quarter and nine month ended 31st December 2025,Consolidated statement of assets and liabilities as at 31st December 2025("the statement") attached herewith, being submitted by the holding Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulations') as amended, read with SEBI circular no. CIR/CFD/CMD1/81/2019 dated 19 July 2019 ('the Circular') and amendments thereto.

2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 and rules thereunder, requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. The standard requires that we plan and perform the review to obtain moderate assurance as to whether the interim financial information is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The statement includes the results of the following entities:

S.No	Name of the Entity	Relationship	Incorporation
1	Global Power and Trading PTE Limited, Singapore	Subsidiary	Outside India
2	Advance Power and Trading GMBH, Germany	Subsidiary	Outside India
3	PKR Technologies Canada Limited, Canada	Subsidiary	Outside India

5. Based on our review conducted and procedure performed stated in paragraph 3 above and based in our consideration of financial results furnished to us by the management as referred in paragraph 7 below, nothing has come to our attention that causes us to believe that accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant

GSA & ASSOCIATES LLP ★ GURUGRAM ★ CHARTERED ACCOUNTANTS

rules issued thereunder and other accounting policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the regulation, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatements.

Other Matters

6. The consolidated financial results include the unaudited management certified financial results of three subsidiaries incorporated outside India, whose Financial Results reflect (i) total revenue of INR Nil lacs and total net loss after tax of INR 11.07 Lacs for the nine months ended 31st December 2025, (ii) total revenue of INR Nil lacs and total net loss after tax of INR 2.80 Lacs for the quarter ended 31st December 2025 respectively as considered in consolidated financial results. These unaudited financial results have been furnished to us by the board of directors and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of the subsidiaries are based solely on such unaudited financial results.

7. Our Conclusion on the consolidated unaudited financial results, and our report in terms of Regulation 33 of the regulation read with SEBI Circular, in so far as it relates to the aforesaid subsidiaries, are based solely on such un-reviewed financial information. In our conclusion and according to the information and explanation given to us by the management, these interim financial results are not material to the Group. Our Conclusion on the statement is not modified in respect of the above matters.

For GSA & Associates LLP
Chartered Accountants
Firm Reg. No.:000257N/N500339

GSA & ASSOCIATES LLP ★ GURUGRAM ★ CHARTERED ACCOUNTANTS

Krishan Kant Tulshan
Partner
M.No.: 085033
UDIN: 26085033YUYNNR2078
Place: Gurugram, Haryana
Dated: 12th February 2026

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CIN # L31401DL2011PLC271394

Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended 31st December 2025

(₹ in Lacs)

Particulars	Consolidated					
	Quarter Ended			Nine Months Ended		Year Ended
	31st Dec-25	30th Sep-25	31st Dec-24	31st Dec-25	31st Dec-24	31st Mar-25
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Revenue from operations	363.94	510.23	384.53	1,803.39	1,961.18	2,348.65
Profit / (Loss) before tax and exceptional items	(313.47)	(308.05)	(453.47)	(380.58)	(219.81)	(930.18)
Exceptional Items {Net - Gain/(Loss)}	-	-	-	-	-	-
Profit / (Loss) before tax and after exceptional items	(313.47)	(308.05)	(453.47)	(380.58)	(219.81)	(930.18)
Profit / (Loss) for the period after tax	(313.47)	(308.05)	(453.47)	(380.58)	(219.81)	(930.18)
Total Comprehensive income for the period [Comprising Profit/ (Loss) for the period (after tax) and other comprehensive income (after tax)]	(320.21)	(309.43)	(454.06)	(391.25)	(220.47)	(932.19)
Equity Share Capital	802.87	802.87	802.87	802.87	802.87	802.87
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	NA	NA	NA	NA	NA	8,183.30
Earnings Per Share (Face value of Rs.5/- each)						
Basic:	(1.95)	(1.92)	(2.82)	(2.37)	(1.37)	(5.79)
Diluted:	(1.95)	(1.92)	(2.82)	(2.37)	(1.37)	(5.79)

Notes:

1. The above consolidated financial results were reviewed by the Audit Committee at the meeting held on 12th February 2026 and approved and taken on record by the Board of Directors at the meeting held on 12th February 2026.
2. These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.
3. The above is an extract of unaudited Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Unaudited Financial Results are available on the Stock Exchange website (www.bseindia.com) and on the Group's website (www.pkrgroup.in).
4. No Provision for Deferred Tax Liabilities/ Deferred Tax Assets has been recognized during the quarter and nine months ended 31st December 2025 due to carried forward business losses and unabsorbed depreciation.
5. In the aforesaid consolidated financials results all the figures are unaudited except for the figures for the year ended 31st March 2025.

GSA & ASSOCIATES LLP ★ GURUGRAM ★ CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

Advance Metering Technology Limited

(Prashant Ranade)
Managing Director
DIN-00006024

Place: Noida
Date: 12th February 2026

AMTL

ADVANCE METERING TECHNOLOGY LIMITED

ADVANCE METERING TECHNOLOGY LIMITED

Regd.Off.: LGF, E-8/1, Malviya Nagar, Near Geeta Bhawan Mandir, New Delhi - 110017

Corporate Office:C-4 to C11, Hosiery Complex, Phase-II Extension, Noida-201305

Tel: 0120 6958777, Email:corporate@pkrgroup.in,Web: www.pkrgroup.in

CIN # L31401DL2011PLC271394

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended 31st December 2025

(₹ in Lacs)

S. No.		Particulars	Consolidated					
			Quarter Ended			Nine Months Ended		Year Ended
			31st Dec-25	30th Sep-25	31st Dec-24	31st Dec-25	31st Dec-24	31st Mar-25
			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.		**Income from operations**						
	(a)	Revenue from Operations	232.60	405.65	331.33	1,118.04	1,229.43	1,553.46
	(b)	Other Income						
		-Gain on investments carried at FVTPL	118.70	54.10	30.70	611.28	653.28	689.86
		-Other income	12.64	50.48	22.50	74.07	78.47	105.33
		Total Income from operations	**363.94**	**510.23**	**384.53**	**1,803.39**	**1,961.18**	**2,348.65**
2.		**Expenses**						
	(a)	Cost of materials consumed	85.77	90.00	142.26	291.16	410.29	543.33
	(b)	Changes in inventories of finished goods, work-in -progress and stock-in-trade	5.75	3.92	(18.92)	25.53	(2.31)	1.88
	(c)	Employees benefits expense	159.14	129.21	193.90	428.82	566.58	772.87
	(d)	Finance costs	42.02	43.52	30.55	126.66	86.66	118.41
	(e)	Depreciation and amortisation expense	125.15	125.96	124.56	376.18	362.87	486.01
	(f)	Other expenses						
		-Repair and Maintenance-P&M	54.78	55.86	33.20	169.70	126.27	182.69
		-Insurance Expenses	55.20	55.80	55.34	169.88	133.51	189.74
		-Loss on investments carried at FVTPL	-	172.65	200.79	172.65	200.79	539.31
		-Other Expenses	149.60	141.36	76.32	423.39	296.33	444.59
		Total expenses	**677.41**	**818.28**	**838.00**	**2,183.97**	**2,180.99**	**3,278.83**
3.		**Profit / (Loss) before tax and exceptional items**	**(313.47)**	**(308.05)**	**(453.47)**	**(380.58)**	**(219.81)**	**(930.18)**
		Exceptional Items {Net - Gain/(Loss)}	-	-	-	-	-	-
4.		**Profit / (Loss) before tax and after exceptional items**	**(313.47)**	**(308.05)**	**(453.47)**	**(380.58)**	**(219.81)**	**(930.18)**
5.		**Tax expenses**						
		Current Tax	-	-	-	-	-	-
		Deferred Tax	-	-	-	-	-	-
6.		**Profit / (Loss) for the period after tax**	**(313.47)**	**(308.05)**	**(453.47)**	**(380.58)**	**(219.81)**	**(930.18)**
7.		**Other Comprehensive Income (OCI)**						
	a) i	Items that will not be classified to profit or loss						
		Remeasurement benefits (losses) on defined benefit obligation	(3.62)	1.46	(3.41)	0.09	(2.57)	(3.85)
	ii	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
	b) i	Items that will be classified to profit or loss	(3.12)	(2.84)	2.82	(10.76)	1.91	1.84
	ii	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
		Total Other Comprehensive Income (Net of Tax)	**(6.74)**	**(1.38)**	**(0.59)**	**(10.67)**	**(0.66)**	**(2.01)**
8.		**Total Comprehensive Income for the period**	**(320.21)**	**(309.43)**	**(454.06)**	**(391.25)**	**(220.47)**	**(932.19)**
		Profit for the year attributable to:						
		- owner of the parent	(313.47)	(308.05)	(453.47)	(380.58)	(219.81)	(930.18)
		- Non Controling interest	-	-	-	-	-	-
		Other Comprehensive Income for the year attributable to:						
		- owner of the parent	(6.74)	(1.38)	(0.59)	(10.67)	(0.66)	(2.01)
		- Non Controling interest	-	-	-	-	-	-
		Total Comprehensive Income for the year attributable to:						
		- owner of the parent	(320.21)	(309.43)	(454.06)	(391.25)	(220.47)	(932.19)
		- Non Controling interest	-	-	-	-	-	-
9.		Paid-up Equity Share Capital (Face Value per Share ₹ 5/-Each)	802.87	802.87	802.87	802.87	802.87	802.87
10.		Other equity	NA	NA	NA	NA	NA	8,183.30
11.		Earning Per Share (quarterly results are not annualised) before and after exceptional items (₹) (Face value ₹ 5 per share)						
		a) Basic	(1.95)	(1.92)	(2.82)	(2.37)	(1.37)	(5.79)
		b) Diluted	(1.95)	(1.92)	(2.82)	(2.37)	(1.37)	(5.79)
12.		**Ratios**						
		Current Ratio	2.56	2.80	3.81	2.56	3.81	3.06
		Total Debts to Total Assets	0.15	0.15	0.09	0.15	0.09	0.12
		Debtors Turnover	0.40	0.64	0.48	2.19	2.06	2.82
		Inventory Turnover Ratio	0.48	0.83	0.60	2.16	2.10	2.64
		Operating Margin (%)	17.85%	49.11%	36.70%	42.56%	43.72%	38.83%
		Net Profit Margin (%)	(86.13%)	(60.37%)	(117.93%)	(21.10%)	(11.21%)	(39.60%)

GSA & ASSOCIATES LLP GURUGRAM CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

(Prashant Ranade)
Managing Director
DIN-00006024

Place: Noida
Date: 12th February 2026

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ADVANCE METERING TECHNOLOGY LIMITED

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Tel: 0120 6958777, Email:corporate@pkrgroup.in,Web: www.pkrgroup.in
CIN # L31401DL2011PLC271394

Statement of Unaudited Consolidated Segment wise Revenue and Results for the Quarter and Nine Months Ended 31st December 2025 (₹ in Lacs)

S. No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		Year Ended
		31st Dec-25	30th Sep-25	31st Dec-24	31st Dec-25	31st Dec-24	31st Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue (Gross)**						
	a) Power Generation	47.72	215.31	61.71	495.71	426.59	499.46
	b) Meters & Others	197.52	240.82	292.12	696.40	881.31	1,159.33
	c) Investments	118.70	54.10	30.70	611.28	653.28	689.86
	Total	**363.94**	**510.23**	**384.53**	**1,803.39**	**1,961.18**	**2,348.65**
	Less : Inter Segment Revenue	-	-	-	-		-
	Income from Operations (Gross)	**363.94**	**510.23**	**384.53**	**1,803.39**	**1,961.18**	**2,348.65**
2	**Segment Results (Net Profit(+)/Loss(-) before Tax & Interest from each Segment)**						
	a) Power Generation	(51.45)	111.95	(14.45)	192.93	166.41	91.19
	b) Meters & Others	(87.86)	(54.01)	(43.95)	(221.46)	(223.21)	(294.72)
	c) Investments	98.42	(139.38)	(170.09)	382.19	451.69	149.66
	Total	(40.89)	(81.44)	(228.49)	353.66	394.89	(53.87)
	Less : Finance costs	(21.74)	(23.49)	(30.55)	(70.22)	(85.86)	(115.17)
	Less : Other Unallocable Expenses Net off Unallocable Income	(250.84)	(203.12)	(194.43)	(664.02)	(528.84)	(761.14)
	Profit / (Loss) before tax and after exceptional items	**(313.47)**	**(308.05)**	**(453.47)**	**(380.58)**	**(219.81)**	**(930.18)**

Statement of unaudited Consolidated Segment wise Assets and Liabilities as at 31st December 2025 (₹ in Lacs)

S. No.	Particulars	Consolidated					
		As at					
		31st Dec-25	30th Sep-25	31st Dec-24	31st Dec-25	31st Dec-24	31st Mar-25
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Segment Assets						
	a) Power Generation	4,389.96	4,639.30	4,610.05	4,389.96	4,610.05	4,510.28
	b) Meters & Others	1,432.44	1,450.23	1,633.14	1,432.44	1,633.14	1,728.25
	c) Investments	4,086.48	4,077.35	3,702.49	4,086.48	3,702.49	3,682.05
	d) Others- Unallocable	1,214.34	1,291.45	1,867.26	1,214.34	1,867.26	1,337.14
	Total	**11,123.22**	**11,458.33**	**11,812.94**	**11,123.22**	**11,812.94**	**11,257.72**
	Segment Liabilities						
	a) Power Generation	61.85	65.73	53.48	61.85	53.48	64.27
	b) Meters & Others	525.75	519.02	552.07	525.75	552.07	772.01
	c) Investments	799.31	799.31	-	799.31	-	413.00
	d) Others- Unallocable	1,141.39	1,159.14	1,509.50	1,141.39	1,509.50	1,022.27
	Total	**2,528.30**	**2,543.20**	**2,115.05**	**2,528.30**	**2,115.05**	**2,271.55**

GSA & ASSOCIATES LLP GURUGRAM CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

(Prashant Rahade)
Managing Director
DIN-00006024

Advance Metering Technology Limited

Place: Noida
Date: 12th February 2026

	Notes to Consolidated Financial Results:
1	The above consolidated financial results were reviewed by the Audit Committee at the meeting held on 12th February 2026 and approved and taken on record by the Board of Directors at the meeting held on 12th February 2026.
2	These consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ('Ind AS') - 34 'Interim Financial Reporting', notified under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India.
3	No Provision for Deferred Tax Liabilities/ Deferred Tax Assets has been recognized during the quarter and nine months ended 31st December 2025 due to carried forward business losses and unabsorbed depreciation.
4	In the aforesaid consolidated financials results all the figures are unaudited except for the figures for the year ended 31st March 2025.

GSA & ASSOCIATES LLP ★ GURUGRAM ★ CHARTERED ACCOUNTANTS

For and on behalf of the Board
Advance Metering Technology Limited

Advance Metering Technology Limited

(Prashant Ranade)
Managing Director
DIN-00006024

Place:-Noida
Date: 12th February 2026