THE HINDUSTHAN GROUP®

HINDUSTHAN URBAN INFRASTRUCTURE LIMITED

CIN: L31300DL1959PLC003141
Kanchenjunga (7th Floor) 18, Barakhanba Road, New Delhi - 110001
+91-11-23310001-05 (5 Lines) huil@hindusthan.co.in www.hindusthanurban.com

13th November, 2025

To,
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

Scrip Code: 539984

Sub: Outcome of Board Meeting in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to the Regulation 33 and Regulation 30 read with Para A of Part A of schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors in its meeting held today i.e. Thursday, 13th November, 2025 has considered and approved the Un-Audited Financial Results of the Company for the quarter & half year ended 30th September, 2025.

Accordingly, please find enclosed herewith the following:

1. Limited Review Report on the Un-Audited Financial Results for the quarter & half-year ended 30th September, 2025.

2. Un-Audited Financial Results for the quarter & half-year ended 30th September, 2025.

We further wish to inform that the Board Meeting held today commenced at 04:07 P.M. and concluded at 04:23 P.M.

This intimation is also being uploaded on the Company's website at www.hindusthanurban.com.

This is for your information and records.

Thanking You,

For Hindusthan Urban Infrastructure Limited

MURARI LAL BIRMIWALA Digitally signed by MURARI LAL BIRMIWALA Date: 2025.11.13 16:38:34 +05'30'

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI

(M.L. Birmiwala)
President - Finance & Secretary

Encl: As above

K.N. GUTGUTIA & CO.
CHARTERED ACCOUNTANTS
NEW DELHI : KOLKATA

11-K, GOPALA TOWER, 25, RAJENDRA PLACE,
NEW DELHI-110008
Phones : 25713944, 25788644, 25818644, 43104002
E-mail : brg1971@cakng.com, kng1971@yahoo.com
Website : www.cakng.com

Limited review report on unaudited quarterly and year-to-date standalone financial results of Hindusthan Urban Infrastructure Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO
BOARD OF DIRECTORS OF
HINDUSTHAN URBAN INFRASTRUCTURE LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Hindusthan Urban Infrastructure Limited("the company")** for the quarter ended 30thSeptember, 2025 and year to date results for the period from 1st April, 2025 to 30th September, 2025 ("the Statement").

2. The Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, *"Interim Financial Reporting"*("Ind As 34") prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditors of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance withapplicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR K.N. GUTGUTIA &&CO.
CHARTERED ACCOUNTANTS
FRN 304153E

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

(B.R. GOYAL)
PARTNER
M.NO. 12172
UDIN : 25012172BMIIPZ6619
DATED: 13TH NOVEMBER, 2025
PLACE : NEW DELHI

HINDUSTHAN URBAN INFRASTRUCTURE LIMITED
Regd. Office: Kanchenjunga, 7th Floor,18, Barakhamba Road, New Delhi - 110001
CIN : L31300DL1959PLC003141
www.hindusthanurban.com
Phone: 011-23310001
E-mail:investors@hindusthan.co.in

Statement of Un-audited Financial Results for the Quarter and Half Year ended 30th September , 2025

(₹ in Lakhs except per share data)

S. No.	Particulars	Quarter Ended			Half - Year Ended		Year Ended
		Sep 30 2025 (Un-audited)	June 30 2025 (Un-audited)	Sep 30 2024 (Un-audited)	Sep 30 2025 (Un-audited)	Sep 30 2024 (Un-audited)	Mar 31 2025 (Audited)
1	Income						
	a) Revenue from operations	6,919.03	6,379.20	5,817.80	13,298.23	11,929.96	26,925.49
	b) Other operating income	49.18	70.92	73.17	120.10	103.46	353.62
	Total revenue from operations	6968.21	6450.12	5890.97	13,418.33	12,033.42	27,279.11
2	Other income (Refer Note 4)	215.63	137.43	134.62	353.06	268.85	608.40
3	Total income (1+2)	7183.83	6587.54	6025.59	13,771.38	12,302.28	27,887.52
4	Expenses						
	a) Cost of materials consumed	2,433.34	2,597.31	2,390.12	5,030.65	4,606.26	9,806.04
	b) Purchases of stock-in-trade	-	-		-	-	-
	c) Change in inventories of finished goods & work-in-progress	-107.83	-254.37	-206.55	-362.20	230.91	2,172.42
	d) Employee benefits expense	650.02	574.14	511.17	1,224.16	1,014.76	2,218.39
	e) Finance costs	277.95	290.68	309.41	568.63	760.61	1,253.74
	f) Depreciation and amortisation expense	217.16	212.37	237.13	429.53	472.49	935.91
	g) Other expenses:	-	-				
	- Power & Fuel	1,189.08	1,217.12	1,205.28	2,406.20	2,310.31	5,006.95
	- Other expenses (Refer Note 7)	2,140.40	1,946.05	1,806.58	4,086.45	3,334.08	9,562.60
	Total Expenses	6800.13	6583.30	6253.14	13,383.43	12,729.42	30,956.05
5	Profit/(Loss) before exceptional items and tax (3	383.70	4.25	(227.55)	387.95	(427.14)	(3,068.54)
6	Exceptional items (Refer Note 5&6)	-4,630.12	-	3,748.68	-4,630.12	3,748.68	2,599.97
7	Profit/(Loss) before tax (5 + 6)	(4246.42)	4.25	3521.13	(4,242.17)	3,321.54	(468.56)
8	Tax expense:						
	- Current tax	-12.14	12.14	575.41	-	575.41	-
	- Deferred tax charge/(credit)	81.57	22.10	537.42	103.67	483.37	(288.59)
	- Tax adjustment of earlier years	2.05	-		2.05	-	-
	- Minimum Alternate Tax (Credit) Entitlement	12.14	-12.14	-320.53	-	(320.53)	-
9	Net Profit/(Loss) for the period/year (7 - 8)	(4,330.04)	(17.85)	2,728.85	(4,347.89)	2,583.30	(179.98)
10	Other Comprehensive Income (OCI)						
	i) a) items that will not be reclassified to profit c	2.17	2.17	2.69	4.34	2.29	8.68
	b) Income tax relating to items that will not be reclassified to profit or loss	-0.76	-0.76	-1.95	(1.52)	(0.80)	(3.03)
	ii) a) items that will be reclassified to profit or los	-			-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-			-	-	-
11	Total Comprehensive Income for the period/yea	(4,328.63)	(16.44)	2,729.59	(4,345.07)	2,584.79	(174.33)
	Profit attributable to:						
	Owners of the Company	-4,330.04	-17.85	2,728.85	(4,347.89)	2,583.30	(179.98)
	Non-controlling interests	-	-	-	-	-	-
	Other Comprehensive income attributable to:	-	-				
	Owners of the Company	1.41	1.41	0.74	2.82	1.49	5.65
	Non-controlling interests	-	-	-	-	-	-
	Total Comprehensive income attributable to:	-	-				
	Owners of the Company	-4,328.63	-16.44	2,729.59	(4,345.07)	2,584.79	(174.33)
	Non-controlling interests	-	-	-	-	-	-
12	Paid-up Equity share capital (Face value of Rs 10 each)	144.29	144.29	144.29	144.29	144.29	144.29
13	Other Equity	38573.80	42902.43		38,573.80		42,918.87
14	Earnings per share of Rs 10 each - Not annualised (in Rs.)						
	(a) Basic (Rs)	-300.09	-1.24	189.12	-301.33	179.04	-12.47
	(b) Diluted (Rs)	-300.09	-1.24	189.12	-301.33	179.04	-12.47

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI

Notes :

1 These financial results have been prepared in accordance with Indian Accounting Standards (IND-AS-34) as per Interim Financial Reporting notified under the Companies (Indian Accounting Standards) Rules 2015 as amended from time to time.

2 The above unaudited standalone financial results for the quarter ended Sep 30, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on **13th November, 2025**. The Review Report of the Statutory Auditors is being filed with the Bombay Stock Exchange

3 Pursuant to Ind AS 108, "Operating Segments" are presented based on the regular review by the Company's Chief Operating Decision Maker to assess the performance of each segment and to make decisions about the allocation of the resources. The accounting principles followed in the preparation of the financials results are consistently applied to record revenue and expenditure in individual segments.

4 Details of Other Income :

(₹ in Lakhs)

	Other Income includes the following :	STANDALONE					
		Quarter Ended			Half - Year Ended		Year Ended
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
i)	Interest Income	203.58	134.65	134.55	338.23	260.65	541.35
ii)	Liabilities Written Back	-	-	-	-	-	10.43
iii)	Forex Gain/(Loss)	11.80		0.02	11.80	5.72	33.03
iv)	Profit/(Loss) on Sale of PPE	0.08	2.05	-	2.13	0.00	17.32
v)	Claim received	0.18	0.72	0.05	0.90	2.49	6.28
	Total :	**215.64**	**137.43**	**134.61**	**353.06**	**268.85**	**608.40**

5 Exceptional Item for the quarter & half year ended 30th September 2025 include Loss of Rs. 4,630.12 Lacs on Sale of Investment (i.e Shareholding) in Subsidiary (Hindusthan Speciality Chemicals limited)
Company had entered into a Share Sale Agreement on 12th June 2025 with DCM Shriram Limited ("DCM") under which The Sellers (The Company and other Shareholders of Hindusthan Speciality Chemicals limited ("HSCL")) desire to sell Shares of HSCL to DCM.

DCM relying on the seller warranties and subject to fulfillment of Condition Precedents has agreed to purchase the shares of the HSCL from the sellers .

The aforesaid transaction was completed on 25th August 2025 post completion of Condition precedents and certain other actionable as identified in the said agreements except following -
Amount of Rs. 3,979.70 Lacs is lying in the Escrow account with State Bank of India (Converted into Fixed Deposits) for the Income tax demands pending of Rs 2909.14 Lakhs in respect of HSCL (the then Subsidiary - In which company sold its shares during the quarter ended 30th September 2025 to DCM Shriram Limited) and Rs 1070.14 Lakhs for Gujrat Industrial Development Corporation non regulation charges.
Payment to DCM, on account of losses incurred during the period from 01.08.2025 to 25.08.2025, including differences observed in inventory verification, vendor claims, dead inventory, ITC mismatch etc. and other related matters, is under negotiation. Once the final settlement is arrived, the Company shall pay to DCM.

6 Exceptional Item for the Year ended 31st March 2025 includes Loss of Rs. 1,148.73 Lacs on Sale of Coal Fire Gas Plant (Property, Plant & Equipments) of Insulator Unit .

Exceptional Item for the year ended 31st March 2025 includes Profit of Rs. 3,748.68 Lacs on Sale of Property, Plant & Equipments and Inventory of Khurda Plant (Conductor Unit)

7 Other Expenses for the year ended 31st March 2025 includes Rs. 2,206.41 Lacs towards write off of certain debtors .

8 The figures of the corresponding periods have been regrouped/reclassified, wherever necessary to conform to current period classification/presentation.

Place : New Delhi
Date : 13.11.2025

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

(DEEPAK KEJRIWAL)
MANAGING DIRECTOR
DIN: 07442554

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI

HINDUSTHAN URBAN INFRASTRUCTURE LIMITED
STATEMENT OF UN-AUDITED ASSETS AND LIABILITIES

(₹ in Lakhs)

S. No.	Particulars	As at 30th Sep 2025 (Un-audited)	As at 31st March 2025 (Audited)
A	**ASSETS**		
(1)	**Non-current assets**		
	Property, plant and equipment	8,465.81	8,484.08
	Capital work-in-progress	145.96	56.34
	Investment Properties	21,992.51	22,026.62
	Other Intangible assets	9.38	10.43
	Intangible assets under devlopment	-	-
	Financial assets:		
	Investments	7,322.12	8,807.19
	Loans	-	4,375.66
	Other financial assets	595.68	2,875.80
	Other non-current assets	1,169.80	1,047.66
	Total non-current assets	**39,701.26**	**47,683.78**
(2)	**Current assets**		
	Inventories	9,507.97	8,921.76
	Financial assets:		
	Trade receivables	4,294.69	5,482.37
	Cash and cash equivalents	145.09	307.88
	Other bank balances	4,217.74	259.15
	Loans	-	-
	Other financial assets	95.03	48.55
	Current tax assets (net)	340.40	278.22
	Other current assets	1,879.18	1,928.93
	Total current assets	**20,480.09**	**17,226.86**
(3)	**Assets held for sale and discontinued operations**	-	-
	Total assets	**60,181.36**	**64,910.64**
B	**EQUITY AND LIABILITIES**		
(1)	**Equity**		
	Equity share capital	144.29	144.29
	Other equity	38,573.80	42,918.87
	Non-controlling interests	-	-
	Total equity	**38,718.09**	**43,063.16**
(2)	**Liabilities**		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	3,669.19	3,536.57
	Other financial liabilities	347.88	347.88
	Provisions	315.36	356.22
	Deferred tax liabilities (net)	5,102.54	4,997.35
	Other non-current liabilities	113.21	57.87
	Total non-current liabilities	**9,548.19**	**9,295.89**
	Current liabilities		
	Financial liabilities		
	Borrowings	6,011.15	6,035.44
	Lease Liabilities	-	-
	Trade payables		
	total outstanding dues of micro,small & medium enterpris	644.57	617.99
	total outstanding dues other than micro,small & medium	1,953.55	3,509.03
	Other financial liabilities	1,957.43	1,005.78
	Other current liabilities	980.51	1,015.48
	Provisions	367.87	367.87
	Current tax liabilities (net)	-	-
	Total current liabilities	**11,915.08**	**12,551.59**
	Total equity and liabilities	**60,181.36**	**64,910.64**

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI

SEGMENT INFORMATION

(Under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

S. No.	Particulars	Quarter Ended			Half - Year Ended		Year Ended
		Sep 30 2025 (Un-Audited)	June 30 2025 (Un-Audited)	Sep 30 2024 (Un-Audited)	Sep 30 2025 (Un-Audited)	Sep 30 2024 (Un-Audited)	Mar 31 2025 (Audited)
1	**Segment Revenue**						
	a) Electrical Conductors	6.46	3.59	15.18	10.05	86.66	76.41
	b) High Tension Insulators	6,783.49	6,254.55	5,709.33	13,038.04	11,601.09	26,460.78
	c) Real-Estate	178.25	191.98	166.46	370.23	345.67	741.92
	d) Others *	-	-	-	-	-	-
	Total	**6,968.21**	**6,450.12**	**5,890.97**	**13,418.33**	**12,033.42**	**27,279.11**
	Less : Inter segment revenue	-		-	-	-	-
	Total revenue from operations	**6,968.21**	**6,450.12**	**5,890.97**	**13,418.33**	**12,033.42**	**27,279.11**
2	**Segment results (Profit(+)/(Loss)(-) before tax and interest from each segment)**						
	a) Electrical Conductors	3.66	21.40	-127.53	25.06	-169.07	698.02
	b) High Tension Insulators	525.32	82.72	87.64	608.04	253.19	-3,415.15
	c) Real-Estate	60.93	76.26	121.75	137.19	249.34	442.88
	d) Others *	71.75	114.55	0.00	186.30	0.00	459.44
	Total	**661.66**	**294.93**	**81.86**	**956.59**	**333.46**	**-1,814.80**
	i) Finance Costs (Net)	-277.95	-290.68	-309.41	-568.63	-760.61	-1,253.74
	ii) Exceptional items	-4,630.12	-	3,748.68	-4,630.12	3,748.68	2,599.97
	iii) Unallocable Corporate Expenditure	0.00	-	-	0.00	0.00	-
	Total Profit/(Loss) before tax	**(4,246.42)**	**4.25**	**3,521.13**	**(4,242.17)**	**3,321.53**	**(468.56)**
3	**Segment assets**						
	a) Electrical Conductors	412.34	841.15	8,468.04	412.34	8,468.04	891.87
	b) High Tension Insulators	25,538.59	25,418.26	28,959.25	25,538.59	28,959.25	25,655.27
	c) Real-Estate	21,992.51	22,009.50	22,167.41	21,992.51	22,167.41	22,026.62
	d) Others *	11,897.50	16,161.75	8,807.19	11,897.50	8,807.19	16,058.66
	Total segment assets	**59,840.95**	**64,430.66**	**68,401.89**	**59,840.95**	**68,401.89**	**64,632.42**
	Add: Un-allocable corporate assets	340.40	301.07	0.00	340.40	0.00	278.22
	Total assets in the Company	**60,181.36**	**64,731.73**	**68,401.89**	**60,181.36**	**68,401.89**	**64,910.64**
4	**Segment liabilities**						
	a) Electrical Conductors	3,892.22	3,848.18	4,329.12	3,892.22	4,329.12	7,789.09
	b) High Tension Insulators	12,225.53	12,585.78	12,334.69	12,225.53	12,334.69	8,818.06
	c) Real-Estate	242.98	242.98	237.14	242.98	237.14	242.98
	d) Others *	-	-	-	-	-	-
	Total segment liabilities	**16,360.73**	**16,676.94**	**16,900.95**	**16,360.73**	**16,900.95**	**16,850.13**
	Add: Un-allocable corporate liabilities	5,102.54	5,008.07	5,678.64	5,102.54	5,678.64	4,997.35
	Total liabilities in the Company	**21,463.27**	**21,685.01**	**22,579.59**	**21,463.27**	**22,579.59**	**21,847.48**

Notes to Segment Information :

* "Others" includes Non-current investments & Loans & Interst Accrues on Loans in Standalone results

M.K. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS

HINDUSTAN URBAN INFRASTRUCTURE LTD. NEW DELHI

HINDUSTHAN URBAN INFRASTRUCTURE LIMITED

STATEMENT OF CASH FLOWS FOR THE YEAR ENDED SEP 30, 2025

Particulars	Half - Year ended 30.09.2025	Half - Year ended 30.09.2024
CASH FLOW FROM OPERATING ACTIVITIES		
Profit /(Loss) Before Tax	(4,242.17)	3,321.54
Adjustments for :		
Depreciation & amortisation expense	429.53	472.49
Unrealised Foreign Exchange Fluctuation Loss/(Gain)	(11.80)	(5.71)
Finance Cost	568.63	760.61
Provision for Allowance for Doubtful Debts / Bad Debts W/off		
Liability/Sundry Balance Written back	-	
Other non- operating Income		
Re-measurement of defined benefit plans transferred to OCI	4.34	2.29
Rental Income	(370.23)	(345.67)
Interest Income	(338.23)	(260.65)
Profit on Sale of Property, Plant & Equipment	(2.13)	(3,748.68)
Profit on Sale of Assets held for Sale		
Loss on Sale of Investment	4,655.88	
Deferred Government Grant transferred	-	
Operating Profit Before Working Capital Changes	693.82	196.22
Adjustments for:		
(Increase)/Decrease in Trade Receivables	1,199.48	(445.17)
(Increase)/Decrease in Loans & Other Assets	(118.87)	(467.10)
(Increase)/Decrease in Inventories	(586.20)	92.59
Increase/(Decrease) in Trade Payable, Provisions & Other Liabilites	(597.73)	(467.99)
Cash Generated from Operations	590.50	(1,091.45)
Direct Tax Paid (net of refund)	64.24	34.17
Net Cash Inflow /(Outflow) from Operating Activities	526.26	(1,125.62)
CASH FLOW FROM INVESTING ACTIVITIES		
Acquisition / Purchase of PPE & Other Intangible Assets	(467.51)	(18.18)
Sale Proceeds of Property, Plant & Equipment (PPE)	3.92	7,206.61
Sale Proceeds on Sale of Assets held for Sale	-	-
Sale Proceeds on Sale of Investments	3,930.19	-
Purchase of Investment Property	-	-
Purchase of Investment	(7,101.00)	-
Interest Income Received	338.23	260.65
(Investment)/Redemption in Term Deposit with bank as margin money	(4,336.35)	
(Loan given)/Repayment received and Interest accrued there on	7,033.54	(130.02)
Rental Income	370.23	345.67
Net Cash Inflow /(Outflow) from Investing Activities	(228.75)	7,664.72
CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds From / (Repayment) of Short Term Borrowings (net)	(24.29)	(3,901.25)
Loan taken from /(repaid to) Related parties	(140.00)	(1,100.00)
Proceeds from /(Repayment) of Long term Borrowings	272.62	(749.74)
Finance Cost Paid	(568.63)	(760.61)
Net Cash Inflow /(Outflow) from Financing Activities	(460.31)	(6,511.59)
Net Increase/ (Decrease) in cash & cash equivalents	(162.79)	27.51
Cash & cash equivalents at Beginning of the Year	307.89	134.63
Cash & cash equivalents at End of the Year	145.10	162.14
Components of cash & cash equivalents:		
- Balance with Banks : On current accounts	5.85	6.01
- Cash on hand	11.66	6.25
- Term Deposits with Banks (with maturity of less than 3 months)	127.58	149.88
	145.10	162.14

1) The above cash flow has been prepared under the "Indirect Method" as set out in Ind AS-7 : Statement of Cash Flows

2) Acquisition/Purchase of Property, Plant & Equipment includes movement of capital work in progress, Intangible assets and capital advances & capital pa

HINDUSTHAN URBAN INFRASTRUCTURE LTD. NEW DELHI

K.N. GUTGUTIA & CO. New Delhi CHARTERED ACCOUNTANTS