SOFCOM
SOFCOM Systems Ltd.
D-36, Subhash Marg,
Flat No. 802,
Sheel Mohar Apartment,
C- Scheme, Jaipur – 302001
Tele:91-141-2340221/2346283
Fax: 91-141-2348019
http://sofcomsystemslimited.com
Email –cs@sofcomsystemslimited.com
CIN-L72200RJ1995PLC10192

August 14, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

Scrip Code: 538923

Dear Sir/Madam,

Sub: Outcome of Board Meeting
Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In Reference to our communication dated August 11, 2025, we write to advise your good office and our stakeholder that, the meeting of Board of Directors of the company convened on today, Thursday, August 14, 2025 considered the following agenda:

1. Approved Unaudited Financial Results (Standalone and Consolidated) for the Quarter ended June 30, 2025 along with Limited Review Report.

2. The Board has noted the delay in making Structured Digital Database (SDD) entries during the financial year 2024-25. The Board has taken a serious view of the matter and is committed to ensuring timely and accurate compliance with all regulatory requirements, including those prescribed by the stock exchanges.

   Further, the Board of Directors has reviewed the SDD software maintained by the Company and confirmed that it is in compliance with the provisions of the SEBI (Prohibition of Insider Trading) Regulations, 2015. The Board will continue to monitor the system and processes to ensure adherence to applicable regulations going forward.

3. The Board of Directors has taken note of and accepted the resignation of M/s S.D. Mehta & Co., Chartered Accountants (FRN 137193W), who have tendered their resignation via their letter dated August 14, 2025.

   A copy of the resignation letter received from the Statutory Auditors is enclosed attached herewith.

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The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed herewith as **Annexure – A**."

The Board Meeting commenced at 05.00 P.M. and concluded at 6:15 P.M.

Kindly take the same on your records.

Thanking you,
For Sofcom Systems Limited

TANVI JAY RUPAWALA
Digitally signed by TANVI JAY RUPAWALA
Date: 2025.08.14 18:18:06 +05'30'

Tanvi Jay Rupawala
Managing Director
DIN: 10698868

S. D. Mehta & Co.
CHARTERED ACCOUNTANTS

info@sdmca.in

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Sofcom Systems Ltd Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SOFCOM SYSTEMS LTD.

1. We have reviewed the accompanying statement of Unaudited standalone Financial Results of **SOFCOM SYSTEMS LTD. ("the Company")** for the quarter ended on 30th June, 2025 ("the Statement"), being submitted by the company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

S.D.MEHTA & CO. FRN NO.:137193W AHMEDABAD CHARTERED ACCOUNTANTS

1601, 16th Floor, Himalaya Business Center, B/H BRTS Bus Stand,
Nr. RTO Cricle, 132 ft Ring Road, Ahmedabad - 380027
079-2754 1742, 079-29911742, 9327610273 www.sdmca.in

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that 'the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting standard ("Ind AS") specified under section 133 of the companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, S. D. Mehta & Co.
Chartered Accountants
(FRN: 137193W)

S.D.MEHTA & CO. FRN NO.:137193W AHMEDABAD CHARTERED ACCOUNTANTS

Shaishav D. Mehta
(Partner)
M. No. 032891
Place: Ahmedabad
Date: 14-08-2025
UDIN: 25032891BMJKEX5140

S. D. Mehta & Co.
CHARTERED ACCOUNTANTS

info@sdmca.in

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of Sofcom Systems Ltd Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
SOFCOM SYSTEMS LTD.

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **SOFCOM SYSTEMS LIMITED ("the Holding Company") and its Subsidiary (the Holding Company and its subsidiaries together referred to as the "Group")** for the Quarter ended on **30th June, 2025** ("the Statement") attached herewith, being submitted by the holding company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 and 52 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

S.D. MEHTA & CO. FRN NO.:137193W AHMEDABAD CHARTERED ACCOUNTANTS

1601, 16th Floor, Himalaya Business Center, B/H BRTS Bus Stand,
Nr. RTO Cricle, 132 ft Ring Road, Ahmedabad - 380027
079-2754 1742, 079-29911742, 9327610273 www.sdmca.in

4. The Statement includes the results of the entities as mentioned below:

Sr. No.	Name of Entity	Relationship
1	Avian Consultancy Services Private Limited	Wholly Owned Subsidiary

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting standard ("Ind AS") specified under section 133 of the companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, S. D. Mehta & Co.
Chartered Accountants
(FRN: 137193W)

S.D. MEHTA & CO. FRN NO.:137193W AHMEDABAD CHARTERED ACCOUNTANTS

Shaishav D. Mehta
(Partner)
M. No. 032891
Place: Ahmedabad
Date: 14-08-2025
UDIN: 25032891BMJKEY6721

SOFCOM SYSTEMS LIMITED

CIN: L72200RJ1995PLC010192

Address: D-36, Subhash Marg, Flat No. 802 Sheel Mohar Apartment,C-Scheme, Jaipur,Rajasthan, India, 302001

Standalone Financial Result for the period ended on 30-06-2025

Rs. in Lakhs

Particulars	Quarter Ended			Year Ended
	30-06-2025	31-03-2025	30-06-2024	31 March 2025
	Un Audited	Audited	Un Audited	Audited
Income				
Revenue From Operations	-	77.20	600.00	801.60
Other Income	2.47	0.91	0.27	1.21
Total Income	2.47	78.11	600.27	802.81
Expenses				
Purchases of Stock-in-Trade	-	27.20	600.00	677.20
Employee benefits expense	0.60	0.62	0.72	2.42
Finance costs	-	-	-	-
Depreciation and amortization expense	0.22	0.36	0.32	1.42
Other expenses	4.38	4.04	9.02	50.50
Total expenses	5.19	32.23	610.06	731.54
Profit/(loss) before tax	-2.72	45.89	-9.79	71.27
Tax expense				
Current tax	-	-6.39	-	-
Deferred Tax	-		-	-
Income Tax of earlier Periods		-6.13		-6.13
Total Tax expense	-	-12.52	-	-6.13
Profit/(loss) after tax for the period	-2.72	58.40	-9.79	77.40
Other Comprehensive Income				
Total Other Comprehensive Income	-	-	-	-
Total Comprehensive Income for the period	-2.72	58.40	-9.79	77.40
Earnings per equity share				
Basic	-0.01	0.24	-0.24	0.84
Diluted	-0.01	0.24	-0.24	0.84

Notes:

1 The above Unaudited Standalone Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14th August, 2025.

2 The above Unaudited standalone financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3 The Statutory Auditors have carried out limited review of the standalone financial results of the Company for the quarter ended 30th June, 2025.

4 There are no reportable segments , which signify or in the aggregate qualify for separate disclosure as per provisions of the relevant Ind AS. The Management does not believe that the information about segments which are not reportable under Ind AS, would be useful to the users of these financial statements.

FOR, SOFCOM SYSTEMS LTD

TANVI JAY RUPAWALA

Digitally signed by TANVI JAY RUPAWALA
Date: 2025.08.14 18:16:07 +05'30'

TANVI JAY RUPAWALA
MANAGING DIRECTOR
(DIN : 10698868)

Place: Rajasthan
Date: 14-08-2025

SOFCOM SYSTEMS LIMITED

CIN: L72200RJ1995PLC010192

Address: D-36, Subhash Marg, Flat No. 802 Sheel Mohar Apartment,C-Scheme, Jaipur,Rajasthan, India, 302001

Consolidated Financial Result for the period ended on 30-06-2025

Rs. in Lakhs

Particulars	Quarter Ended		Year Ended
	30-06-2025	31-03-2025	31 March 2025
	Un Audited	Audited	Audited
Income			
Revenue From Operations	-	103.81	828.21
Other Income	2.47	0.91	1.21
Total Income	2.47	104.72	829.42
Expenses			
Purchases of Stock-in-Trade	-	27.20	677.20
Employee benefits expense	0.60	26.36	28.16
Finance costs	-	-	-
Depreciation and amortization expense	0.22	0.36	1.42
Other expenses	4.38	4.51	50.97
Total expenses	5.19	58.43	757.75
Profit/(loss) before tax	-2.72	46.28	71.67
Tax expense			
Current tax	-	-6.39	-
Deferred Tax	-		-
Income Tax of earlier Periods		-6.13	-6.13
Total Tax expense	-	-12.52	-6.13
Profit/(loss) after tax for the period	-2.72	58.80	77.80
Other Comprehensive Income			
Total Other Comprehensive Income	-	-	-
Total Comprehensive Income for the period	-2.72	58.80	77.80
Earnings per equity share			
Basic	-0.01	0.24	0.85
Diluted	-0.01	0.24	0.85

Notes:

1 The above Unaudited Consolidated Financial Results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 14th August, 2025.

2 The above Unaudited Consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS), the provisions of the Companies Act, 2013 ("the Act"), as applicable and guidelines issued by the Securities and Exchange Board of India ("SEBI"). The Ind AS are prescribed under Section 133 of the Act read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules, 2016.

3 The Statutory Auditors have carried out limited review of the standalone financial results of the Company for the quarter ended 30th June, 2025.

4 There are no reportable segments , which signify or in the aggregate qualify for separate disclosure as per provisions of the relevant Ind AS. The Management does not believe that the information about segments which are not reportable under Ind AS, would be useful to the users of these financial statements.

FOR, SOFCOM SYSTEMS LTD

TANVI JAY RUPAWALA

Digitally signed by TANVI JAY RUPAWALA
Date: 2025.08.14 18:16:55 +05'30'

TANVI JAY RUPAWALA
MANAGING DIRECTOR
(DIN : 10698868)

Place: Rajasthan
Date: 14-08-2025

S. D. Mehta & Co.
CHARTERED ACCOUNTANTS

info@sdmca.in

Date: 14-08-2025

To
The Board of Directors,
Sofcom Systems Limited
(CIN : L72200RJ1995PLC010192)

Subject: Resignation as Statutory Auditor of the Company

Dear Sir,

We refer to our appointment as the Statutory Auditors of Sofcom Systems Limited ('the Company') pursuant to Members resolution passed dated September 23, 2024 to hold office till the 34th Annual General Meeting of the company.

This is to inform you that we would like to tender our resignation as Statutory Auditors of the company for the reason mentioned hereunder:

- We understand that there has been a change in the company's landscape owing to its status of a listed company and inclination of investor(s) to obtain synergy in audit. We also understand that consequent to this change and for other commercial reasons, there is a need for the company to have auditors with resources across geographies.

We therefore, request you to accept our resignation with immediate effect and acknowledge the same.

We further agree to provide all necessary assistance, clarification and information as may be required by the company including without limitation, the information required in accordance with the circular issued by the Securities and Exchange Board of India bearing number CIR/CFD/CMD1/114/2019 dated October 18, 2019.

We also request you to consider making applicable declarations to the Stock Exchanges as may be required under the SEBI (Listing Obligations and Disclosure Requirements Regulation) 2015.

S. D. MEHTA & CO. FRN NO.:137193W AHMEDABAD CHARTERED ACCOUNTANTS

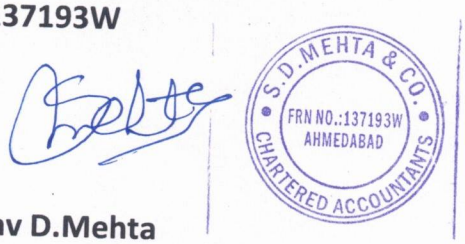
1601, 16th Floor, Himalaya Business Center, B/H BRTS Bus Stand,
Nr. RTO Cricle, 132 ft Ring Road, Ahmedabad - 380027
079-2754 1742, 079-29911742, 9327610273 www.sdmca.in

We thank the company for the cooperation extended during our tenure as statutory auditor.

Thanking You,

Yours Sincerely,

FOR, S. D. Mehta & Co.
Chartered Accountants
FRN : 137193W



Shaishav D.Mehta
Partner
M. NO. 032891

Annexure – A

Name of the listed entity/ ~~material subsidiary~~:	Sofcom Systems Limited
Details of Auditors:	
Name	M/s S. D. Mehta & Co.
Address	1601, 16th Floor, Himalaya Business Centre Nr. RTO Circle Ahmedabad, Gujarat-380027
Phone	079-29911742
Mail	audit@sdmca.in
Details of association with the listed entity/ material subsidiary:	Statutory Auditors
Date on which the statutory auditor was appointed	23-09-2024
Date on which the term of the statutory auditor was scheduled to expire	Conclusion of the AGM to be held in 2029
Prior to resignation, the latest audit report/limited review report submitted by the auditor and date of its submission	We have issued our audit report for the year ended March 31, 2025 on May 30, 2025 and limited review report for the period ended June 30, 2025.
Detailed reasons for resignation	Refer to resignation letter dated August 14, 2025
In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/Board of Directors along with the date of communication made to the Audit Committee/Board of Directors)	Not Applicable
In case the information requested by the auditor was not provided, ~~then following shall be disclosed~~	Not Applicable
Any other facts relevant to the resignation	Not Applicable

Declaration

1. I hereby confirm that the information given in this letter and its attachments is correct and complete.
2. I hereby confirm that there is no other material reason other than those provided above for my resignation/ resignation of my firm.

FOR, S. D. Mehta & Co.
Chartered Accountants
FRN : 137193W





Shaishav D. Mehta
Partner
M. NO. 032891

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Annexure-A

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024

Sr. No.	Details of events that needs to be provided	M/s S.D. Mehta & Co. Statutory Auditor
1	Reason for change viz. appointment, ~~resignation, removal, death or otherwise~~;	As per the Letter of Resignation enclosed
2	Date of appointment ~~/ cessation (as applicable)~~ & term of appointment;	August 14, 2025
3	Brief profile (in case of appointment);	NA
4	Disclosure of relationships between directors (in case of appointment of a director).	NA