GLOBAL OCEAN
BEYOND LOGISTICS

May 25, 2026

To,
BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Scrip Code: 544665

Dear Sir/Ma'am,

Sub: Outcome of Board Meeting held on Monday, May 25, 2026.

Ref: Intimation under Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation")

Pursuant to the provisions of Listing Regulations, it is hereby informed that the Board of Directors of Global Ocean Logistics India Limited ("the Company") at its meeting held today i.e. Monday, May 25, 2026 has, *inter-alia,* considered and approved the Audited Standalone Financial Statements and Results of the Company for the half-year ended and financial year ended March 31, 2026. A copy of the said audited financial results together with the Auditors Report for the half-year ended and financial year ended March 31, 2026, are enclosed herewith.

The meeting of the Board of Directors commenced at 12.00 P.M and concluded at 06.10 P.M

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **Global Ocean Logistics India Limited**

NIRAJ NANDKISHOR NARSARIA

Digitally signed by NIRAJ NANDKISHOR NARSARIA
DN: c=IN, postalCode=400097, st=MAHARASHTRA, street=2005 C WING KANAKIA LEVELS ,RANI SATI MARG ,MUMBAI SUBURBAN,KHOT DONGARI MALAD EAST ,400097, l=MUMBAI SUBURBAN, o=Personal, serialNumber=137a627a96094c39b156fc0f912b9537ce3e3026c8159c50581241624 3dcfbfa, pseudonym=0f2c31cefd4941a2a43ed6cc217259a3, 2.5.4.20=814044206371778e6b86d4e20f26ac099550bef1cc0c1ecedce90051175f000, email=NIRAJ@GLOBALOCEAN.IN, cn=NIRAJ NANDKISHOR NARSARIA
Date: 2026.05.25 18:12:28 +05'30'

Niraj Nandkishor Narsaria
Managing Director
DIN: 07014082

J S BHALJA & CO.
Chartered Accountants
503 Nilkanth, Jethabhai Lane, Ghatkopar East, Mumbai - 400077
O: 022-46098811 I M: 9768066650

Independent Auditor's Report on the Financial Results for the half year ended March 31, 2026 and for the year ended March 31, 2026 of Global Ocean Logistics India Limited (Formerly known as Global Ocean Logistics India Private Limited) pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

To
The Board of Directors,
Global Ocean Logistics India Limited
(Formerly known as Global Ocean Logistics India Private Limited)
C-101, Business Square,
Andheri-Kurla Road,
Andheri-East,
Mumbai-400093

Report on the Audit of the Standalone Financial Statements

Opinion

We have audited the accompanying "Statement of Financial Results of Global Ocean Logistics India Limited ('the Company"), for the half year ended March 31, 2026 and for the year ended March 31, 2026 ("Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

i. is presented in accordance with requirements of Regulation 33 of the SBEI (Listing Obligations and Disclosure Requirement) Regulation 2015, as amended; and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down under accounting principles generally accepted in India, of the net profit and other financial information of the Company for the half year ended March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We have conducted our audit in accordance with the Standards of Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 (the "Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibility for the Audit of the Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("the ICAI") together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the Rules made thereunder, and we have fulfilled our ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the financial results.

Management's Responsibility for the Financial Results

The Company's Board of Directors are responsible for the preparation and presentation of the financial results that give a true and fair view of the financial position, financial performance, cash flows and other financial information of the Company, in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.



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This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for the safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate Internal Financial Controls system in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management and Board of Directors.

- Conclude on the appropriateness of management and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

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- Evaluate the overall presentation, structure and content of the Financial results, including the disclosures, and whether the Financial results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial results may be influenced. We consider quantitative materiality and qualitative factors in

i. planning the scope of our audit work and in evaluating the results of our work; and
ii. to evaluate the effect of any identified misstatements in the financial results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The figures for the half year ended March 31, 2025 are balancing figures between the annual audited figures for the year ended March 31, 2025 and unaudited figures for the half year ended September 30, 2024 as prepared by the Management and Board of Directors of the Company. These unaudited figures are not subject to limited review and has been considered as approved by the Board of Directors of the Company. Our opinion on this statement is not modified in respect of these matters.

For J S Bhalja & Co,
Chartered Accountants
Firm Registration Number: 158377W



Jagrit Bhalja
Membership Number: 130550

UDIN: 26130550WDUUFB3850

Place: Mumbai
Date: 25/05/2026

GLOBAL OCEAN LOGISTICS INDIA LIMITED
(Formerly known as Global Ocean Logistics India Private Limited)
CIN : L60300MH2021PLC353158
Statement of Assets & Liabilities

(Amount(Rs) in Lakhs)

Particulars	As at 31st March 2026	As at 31st March 2025
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	1,444.27	1,054.35
(b) Reserves & Surplus	3,785.99	684.44
(2) Non-current liabilities		
(a) Long term borrowings	9.08	18.68
(b) Long term provisions	20.53	13.16
(3) Current liabilities		
(a) Short term borrowings	23.32	96.28
(b) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	69.02	94.92
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	1,316.63	1,483.82
(c) Other current liabilities	54.62	76.18
(d) Short term provisions	0.06	0.03
Total	**6,723.52**	**3,521.86**
II.Assets		
(1) Non-current assets		
(a) Property, plant and equipment and Intangible assets		
(i) Property, plant and equipment	69.23	75.31
(b) Non-Current Investments	19.83	19.86
(c) Deferred Tax Assets (net)	3.96	1.79
(d) Other non-current assets	47.30	44.52
(2) Current assets		
(a) Trade receivables	3,255.96	2,304.90
(b) Cash and cash equivalents	1,539.63	228.78
(c) Short-term loans and advances	1,026.09	241.66
(d) Other Current Assets	761.52	605.04
Total	**6,723.52**	**3,521.86**

For and On Behalf of the Board of Directors of
Global Ocean Logistics India Limited

Niraj N Narsaria
Chairman and Managing Director
DIN : 07014082

GLOBAL OCEAN LOGISTICS INDIA LIMITED MUMBAI

Satish Singh
Chief Financial Officer
DIN : 10866192

J S BHALJA & CO. Firm Reg. No. 158377W Chartered Accountants

May 25, 2026
Mumbai

GLOBAL OCEAN LOGISTICS INDIA LIMITED
(Formerly known as Global Ocean Logistics India Private Limited)
CIN : L60300MH2021PLC353158
Statement of Profit and Loss

(Amount(Rs) in Lakhs)

Particulars	For the half year ended			For the year ended	
	31st March 2026	30th September 2025	31st March 2025	31st March 2026	31st March 2025
	Audited	Audited	Unaudited	Audited	Audited
Revenue from operations	10,056.66	10,729.24	10,147.04	20,785.90	19,055.91
Other income	214.46	101.64	43.59	316.10	104.04
Total Income (I)	**10,271.12**	**10,830.88**	**10,190.63**	**21,102.00**	**19,159.95**
Expenses:					
Cost of services	8,887.24	9,773.76	9,142.36	18,661.00	17,316.30
Employee benefits expense	268.61	206.20	208.86	474.82	381.63
Finance cost	10.01	7.88	8.76	17.89	15.09
Depreciation and amortisation cost	7.06	7.74	7.32	14.80	14.23
Other expenses	336.95	228.41	286.95	565.35	521.96
Total Expenses (II)	**9,509.87**	**10,223.99**	**9,654.25**	**19,733.86**	**18,249.21**
Profit before tax (I) - (II)	**761.25**	**606.89**	**536.38**	**1,368.14**	**910.74**
Tax expense:					
(1) Current tax	192.67	153.86	135.83	346.53	230.77
(2) Deferred tax	(1.07)	(1.10)	(0.82)	(2.17)	(1.54)
Profit/(Loss) for the period / year	**569.65**	**454.13**	**401.37**	**1,023.78**	**681.51**
Earning per equity share:					
Face value per equity shares Rs.10/- fully paid up					
(1) Basic	4.91	4.31	4.11	9.71	6.98
(2) Diluted	4.91	4.31	4.11	9.71	6.98

For and On Behalf of the Board of Directors of
Global Ocean Logistics India Limited

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Chairman and Managing Director
DIN : 07014082

Satish Singh
Chief Financial Officer
DIN : 10866192

May 25, 2026
Mumbai

GLOBAL OCEAN LOGISTICS INDIA LIMITED
(Formerly known as Global Ocean Logistics India Private Limited)
CIN : L60300MH2021PLC353158
Statement of Cash Flows

(Amount(Rs) in Lakhs)

	Particulars	For the Year ended March 31, 2026	For the Year ended March 31, 2025
A.	**CASH FLOW FROM OPERATING ACTIVITIES**		
	Net profit before tax and extraordinary items	**1,368.14**	**910.74**
	Adjustments for:		
	Depreciation and amortisation expense	14.80	14.23
	Interest expenses	17.89	15.09
	Restated Adjustments	(2.91)	-
	Operating profit / (loss) before working capital changes	**1,397.92**	**940.06**
	Changes in working capital:		
	Increase / (Decrease) in trade payable	(193.09)	591.99
	Increase / (Decrease) in long term provisions	7.37	6.61
	Increase / (Decrease) in short term borrowings	(72.96)	(279.66)
	Increase / (Decrease) in other current liabilities	(21.56)	(25.58)
	Increase / (Decrease) in short term provisions	0.02	0.01
	(Increase) / Decrease in short term loan and advances	(784.44)	(120.61)
	(Increase) / Decrease in trade receivables	(951.06)	(1,106.01)
	(Increase) / Decrease in other current assets	(309.38)	123.59
	CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES	**(927.18)**	**130.42**
	Less: Taxes paid	(193.62)	(306.76)
	NET CASH FLOW FROM / (USED IN) OPERATING ACTIVITIES (A)	**(1,120.80)**	**(176.34)**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of tangible assets	(8.72)	(7.35)
	(Increase) / Decrease in non current investments	0.03	(4.05)
	(Increase) / Decrease in other non-current assets	(2.77)	(16.09)
	NET CASH FLOW FROM / (USED IN) INVESTING ACTIVITIES (B)	**(11.46)**	**(27.49)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Interest expenses	(17.89)	(15.09)
	Funds Repaid	(9.60)	(8.59)
	Proceeds from Securities premium upon issuance of fresh equity	2,080.68	-
	Fresh Equity issued	389.92	200.00
	NET CASH FLOW FROM / (USED IN) FINANCING ACTIVITIES (C)	**2,443.11**	**176.32**
	NET INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS (A+B+C	**1,310.85**	**(27.51)**
	CASH AND CASH EQUIVALENTS		
	At beginning of the year	**228.78**	**256.29**
	At end of the year	**1,539.63**	**228.78**
D.	**Cash and Cash equivalents comprise of**		
	Cash on hand	**28.30**	**27.33**
	Balances with banks In current accounts	**1,511.33**	**201.45**
	Total	**1,539.63**	**228.78**

The above Restated Statement of Cash Flows has been prepared under the "Indirect Method" as set out in AS – 3 "Statement of Cash Flows".

For and On Behalf of the Board of Directors of
Global Ocean Logistics India Limited

Niraj N Narsaria
Chairman and Managing Director
DIN : 07014082

Satish Singh
Chief Financial Officer
DIN : 10866192

May 25, 2026
Mumbai

GLOBAL OCEAN LOGISTICS INDIA LIMITED MUMBAI

J S BHALJA & CO. Firm Reg. No. 158377W Chartered Accountants

GLOBAL OCEAN LOGISTICS INDIA LIMITED
(Formerly known as Global Ocean Logistics India Private Limited)
CIN : L60300MH2021PLC353158
Notes to audited financial results for year ended March 31, 2026

1 The above audited Financial Results for the year ended March 31, 2026 and year to date results for the six month ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 25, 2026.

2. The Audited Financial Results of the Company for the half year and year ended March 31, 2026 have been prepared as per Generally Accepted Accounting Principles in India, prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable and in accordance with the recognition and measurement principles laid down in Accounting Standard as applicable, specified in Section 133 of the Companies Act, 2013 read with relevant rules framed thereunder, in terms of Regulation 33 of the SEBI (LODR) Regulations 2015 or as specified by the Institute of Chartered Accountants of India, whichever is applicable.

3. The Statutory Auditors of the Company have carried out the Audit of the above financial results and have issued an unmodified audit opinion on the same as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. The Company is engaged in freight forwarding services via Ocean, Air, Road/Rail and other anciliary services. Company's business falls within a single business segment. Hence segment reporting is not applicable.

5. The figures for the half year ended March 31, 2025 are balancing figures between the annual audited figures for the year ended March 31, 2025 and unaudited figures for the half year ended September 30, 2024 as prepared by the Management and Board of Directors of the Company. These unaudited figures are not subject to limited review and has been considered as approved by the Board of Directors of the Company.

6. As per MCA Notification the Companies whose shares are listed on SME Stock Exchange as referred to Chapter XB of SEBI (issue of Capital Disclousure Requirement) regulation 2009 are exempt from the Compulsary requirement of adoption of IND-AS.

Labour Codes, viz., Code on Wages, 2019, Code on Social Security, 2020, Industrial Relations Code, 2020 and Occupational Safety, Health and Working Conditions Code, 2020 (Collectively referred to as the 'New Labour Codes'). These codes have been made effective from November 21, 2025. The Company has evaluated the gratuity liability as at March 31, 2026 as per the New Labour Codes and the same has been recognized as part of employee benefit expense in the current year.

8. The Earning per share has been computed in accordance with the Accounting standard on Earnings Per Share (AS 20), earnings per share for the half year ended March 31, 2026, September 30, 2025, March 31, 2025 and September 30, 2024 have been calculated for the six months and not annualized.

9. During the year ended March 31, 2026, the company has issued 38,99,200 equity shares of Rs. 10 each at a premium of Rs. 66 each by way of Initial Public Offering. The issue opened on December 17, 2025 and closed on December 19, 2026. The Proceeds from IPO is of Rs. 3041.38 lakhs. The object, proposed utilization & amount utilized as on March, 31 2026 is as under:

(Amount(Rs) in Lakhs)

Sr. No.	Particulars	Amount as stated in prospectus	Amount utilised	Total amount unutilised
1	Utilisation towards working capital requirements	2,126.85	2,126.85	-
2	General Corporate purpose	456.21	456.21	-
3	Issue related expenses	458.32	458.32	-
		3,041.38	**3,041.38**	**-**

Note: Pursuant to the provisions of section 52(2)(c) of the Companies Act, 2013, the entire expenses of issue of shares through IPO has been netted off from the Securities Premium Account.



GLOBAL OCEAN LOGISTICS INDIA LIMITED
(Formerly known as Global Ocean Logistics India Private Limited)
CIN : L60300MH2021PLC353158
Notes to audited financial results for year ended March 31, 2026

10. The Company is not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

11. The cash flow statement has been prepared under the indirect method as set out in Accounting Standard 3 on statement of cash flows.

12. Previous year/period's figure have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and On Behalf of the Board of Directors of
Global Ocean Logistics India Limited

Niraj N Narsaria
Chairman and Managing Director
DIN : 07014082

Satish Singh
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May 25, 2026
Mumbai