ENERGYMISSION
MACHINERIES (INDIA) LTD.

CIN: L29100GJ2011PLC063696

Date: June 18th, 2026

To
The National Stock Exchange of India Limited SME EMERGE
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the year ended on March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the year ended March 31, 2026.

The above information is also being hosted on the Company's website at https://www.energymission.com/ in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to kindly take the same on your record.
Thanking you

Thanking You,

For Eenrgy-Mission Machineries (India) Limited

SATISHKUMAR K PARMAR
Digitally signed by SATISHKUMAR K PARMAR
Date: 2026.06.18 15:45:53 +05'30'

Satishkumar Kanjibhai Parmar
Director and CFO
DIN: 03297705

ENERGY MISSION

MACHINERIES (INDIA) LIMITED

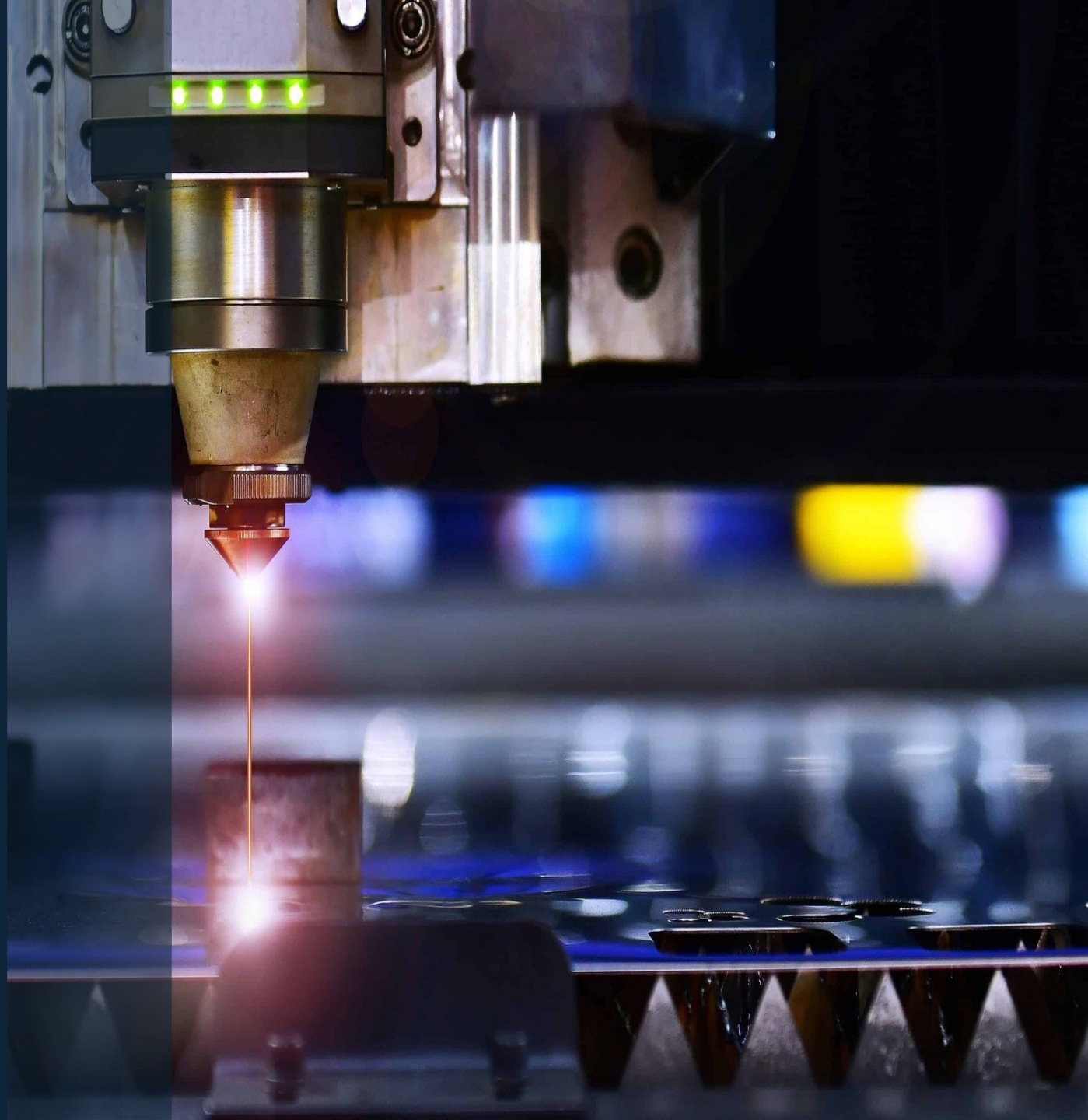
Investor Presentation

FY 2025–26 · High-Precision Sheet Metal Forming Machines

7,250+
Machines installed

30+
Product variants

Est. 2011
Ahmedabad, India



PERFORMANCE SNAPSHOT

Key Highlights of FY26

REVENUE

₹160.85 Cr

INR 16,084.93 Lacs

▲ +6.43% YoY

Highest-ever topline

EBITDA

₹23.16 Cr

INR 2,315.85 Lacs

▲ +9.41% YoY

14.40% EBITDA margin

PAT

₹11.93 Cr

INR 1,193.48 Lacs

▲ +0.63% YoY

7.42% PAT margin

UPDATES FOR FY26

- Expanded manufacturing capacity from 900 to 1,500 machines p.a. (as of July 2025).
- Operating in an industry growing at 12–15% CAGR with strong import-substitution upside.
- Robust order book of ₹47.23 Cr providing healthy revenue visibility.
- Streamlined post-IPO production — manufacturing cycle cut from 3–4 months to 2–3 months.
- EM Press Form plant scheduled to be operational from FY 2026–27.
- Achieved highest-ever topline of ₹160.85 Cr, reflecting scale benefits & execution.

WHO WE ARE

Company Overview

Energy Mission Machineries (India) Limited (EMMIL) is a leading Indian manufacturer of high-precision sheet metal forming machines. Headquartered in Ahmedabad, Gujarat, it has grown from a proprietary concern founded in 1998 into a public limited company with a national and international footprint.

VISION

To deliver high-quality sheet metal forming machines at globally competitive prices, backed by reliable support and customer-centric innovation.

MISSION

Vertically integrated production, continuous process improvement and a passionate workforce committed to customer satisfaction and sustainable growth.

Energy Mission exports CE-certified machinery to the USA, UAE and other markets, and continues to expand its international distributor and service network.

30+
Product variants

7,250+
Machines installed globally

1,500
Machines p.a. capacity (India)

₹47.23 Cr
Robust order book

LEADERSHIP & GOVERNANCE

Promoters & Board of Directors

Promoter-led since incorporation — three first-generation entrepreneurs who grew EMMIL from a 1998 proprietary concern into a public company.

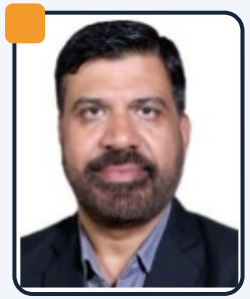


Satishkumar K. Parmar

CHAIRMAN, EXECUTIVE DIRECTOR & CFO

Finance & growth architect

30 YRS EXPERIENCE · SINCE 2011

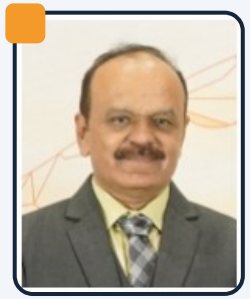


Dineshkumar S. Chaudhary

MANAGING DIRECTOR

Production & market builder

28 YRS EXPERIENCE · SINCE 2011



Ashokkumar R. Panchal

WHOLE-TIME DIRECTOR

Operations & quality anchor

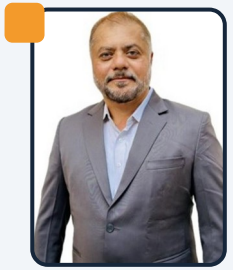
30 YRS EXPERIENCE · SINCE 2011

144+ years of combined leadership experience • **Promoter-led** since incorporation • **First-generation** engineering entrepreneurs

LEADERSHIP & GOVERNANCE

Board of Directors (continued)

Other directors strengthening the Board across EMMIL's domestic and international operations.



Snehal Mehta

WHOLE-TIME DIRECTOR

Board director

28 YRS EXPERIENCE · SINCE 2011

EM PRESS FORM SOLUTION PVT LTD.



Sanjay Khankar

WHOLE-TIME DIRECTOR

US operations director

28 YRS EXPERIENCE · SINCE 2011

ENERGY MISSION USA INC

Strengthened Board with added directors • **Domestic & international** leadership reach • **Energy Mission Group**

IN THEIR WORDS

Messages from the Leadership

Perspectives from the Chairman and Managing Director on where Energy Mission is headed and how it gets there.

ON GROWTH, FUTURE & STRATEGY

"Our journey from a 1998 proprietary concern to a listed company reflects one conviction — disciplined, customer-led growth. We are scaling capacity, deepening backward integration and expanding globally through our subsidiaries. Backed by a robust order book and a vertically integrated model, we are building a platform for sustainable, profitable growth and lasting stakeholder value."



Satishkumar K. Parmar

CHAIRMAN, EXECUTIVE DIRECTOR & CFO

ON OPERATIONAL EFFICIENCY & EXCELLENCE

Excellence on the shop floor is what turns engineering into enduring customer trust. By integrating production in-house, tightening quality control and investing in our people, we lower costs while raising precision and reliability. Continuous process improvement ensures every machine we ship meets global standards — efficiently, consistently and on time."



Dineshkumar S. Chaudhary

MANAGING DIRECTOR

VERTICAL INTEGRATION & GLOBAL REACH

Strategic Growth Through Subsidiaries

BACKWARD INTEGRATION

EM Press Form Solutions Pvt. Ltd.

A 5,000 sq. mtr. backward-integration facility, operational since June 2026, aimed at reducing job-work and logistics costs to improve efficiency and profitability.

- Dedicated manufacturing & component solutions subsidiary strengthening the EM ecosystem.
- Supplies critical machinery components and fabricated parts to EMMIL and external customers.
- Enhances supply-chain reliability, quality control and production planning.
- Supports revenue diversification and new customer segments.

AMERICA GATEWAY

Energy Mission USA Inc.

Strategic gateway to the American market — HQ in Newark, Delaware with a Sales & Service office in Orange City, California.

- Localized sales, technical support and after-sales service across the Americas.
- Partnership with Bud's Equipment strengthens U.S. West Coast coverage.
- Improved installation, maintenance and customer-support capabilities.
- Builds long-term relationships and brand visibility in North America.

PRODUCT PORTFOLIO

Key Products at a Glance



CNC & Hydraulic Press Brake

Versatile bending across automotive, construction, furniture, aerospace & general fabrication.

75% of revenue

+22% FY24→FY26

Largest segment with strong order-book visibility.



Hydraulic Shearing M/c

High-performance cutting solutions tailored to diverse industrial demands.

15–17% of revenue

+39% FY24→FY26

Fast-growing segment driving overall growth.



Hydraulic Press M/c

Designed for various pressing tasks such as metal forming, assembly, and more

2-3% of revenue

+80% FY24→FY26

Fast-growing segment driving overall growth.



4-Roll CNC Plate Rolling

Advanced metal-forming for construction, aerospace, energy, shipbuilding & chemicals.

2–4% of revenue

+50–55% FY24→FY26

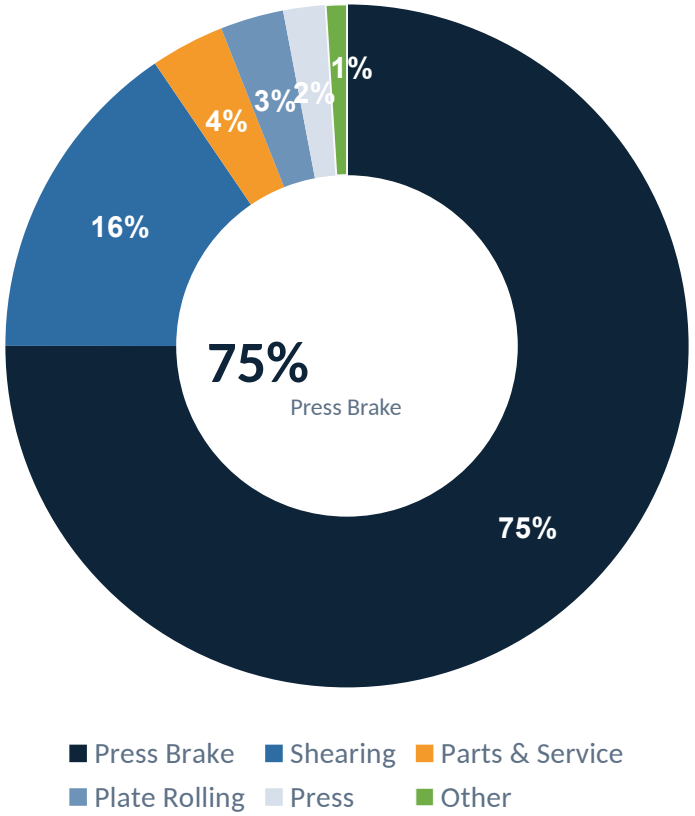
New launch; substantial orders in hand.

Machinery Parts, Servicing & Spares 4–5% of revenue · +18% growth (FY24→FY26)

Recurring, higher-margin revenue from a large installed base — improving lifetime value and repeat business; expanded via EM Press Form.

REVENUE COMPOSITION

Product Revenue Mix



SEGMENT REVENUE GROWTH FY24 → FY26

CNC & Hydraulic Press Brake
Revenue share 75%
+22%

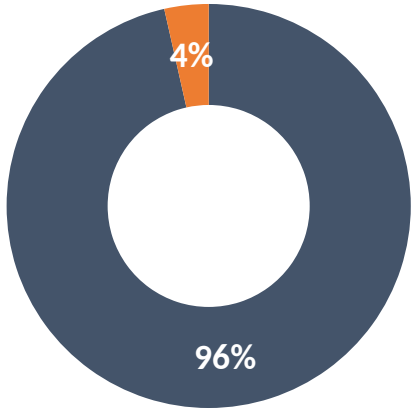
Hydraulic Shearing M/c
Revenue share 15–17%
+39%

Hydraulic Press M/c
Revenue share 2–3%
+80%

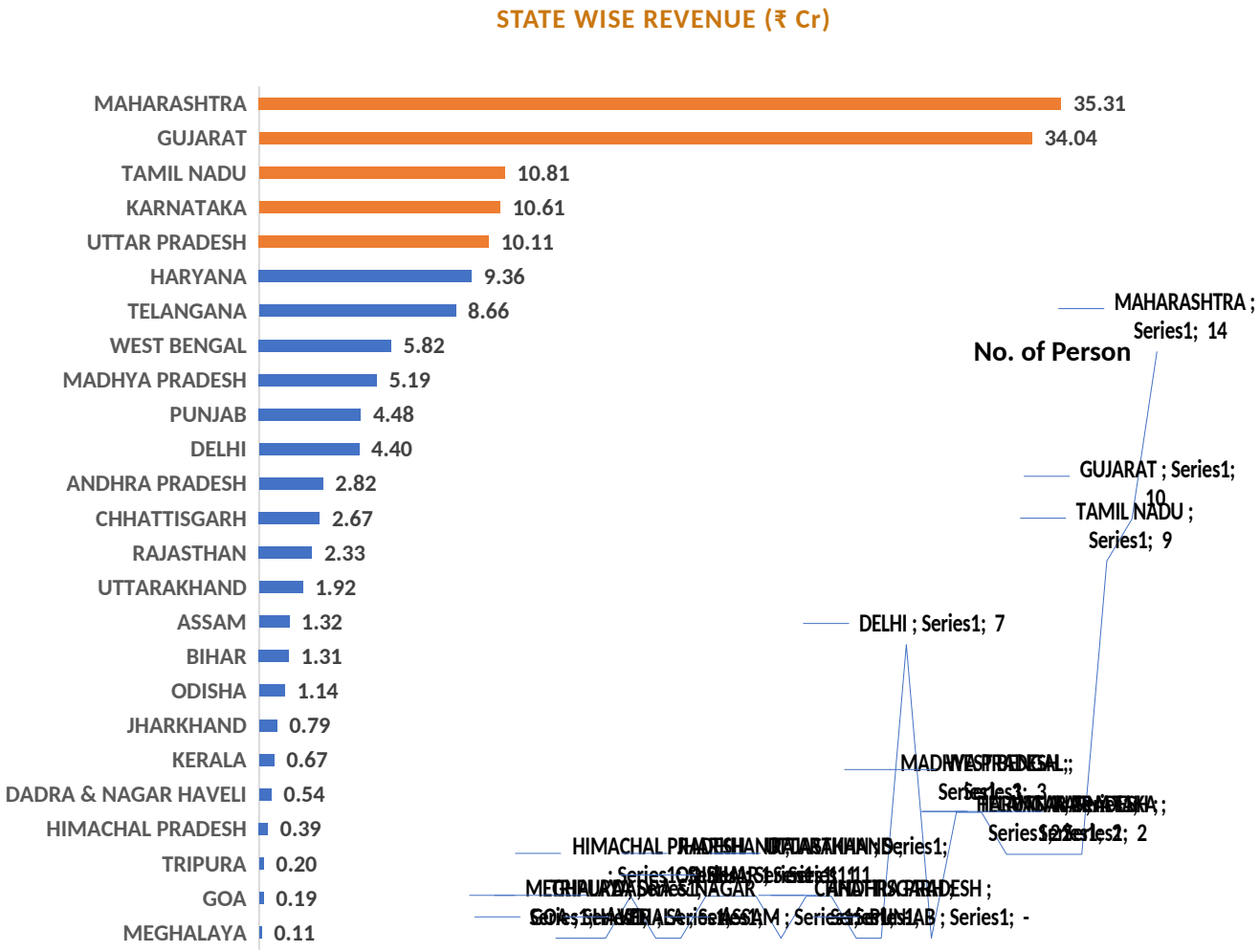
4-Roll Plate Rolling
Revenue share 2–4%
+52%

Machinery Parts & Service
Revenue share 4–5%
+18%

Domestic and Export Revenue Break-up – FY26



- Revenue base is well diversified across key manufacturing states, led by Maharashtra, Gujarat and Southern markets.
- Domestic presence across multiple industrial clusters reduces regional concentration risk and ensures stable demand.
- Export revenues, though currently smaller, supported by Energy Mission USA Inc., provide a scalable platform for international expansion.



IN-HOUSE CAPABILITY

Manufacturing Infrastructure

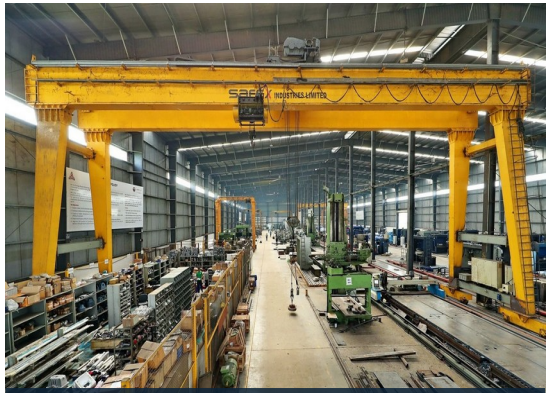


Manufacturing Facility


Machine & Fabrication Shop


Assembly Shop


Factory Building


Assembly Line

MARQUEE CUSTOMER BASE

Our Clients

Trusted by leading automotive, engineering, energy and infrastructure majors across India and abroad.



INDUSTRIES WE SERVE

Energy Mission Machinery — Powering Every Sector



Transformer

Industry



Automotive

Industry



Agro

Manufacturing



Shipbuilding

Industry



Construction

Industry



Steel & Metal

Fabrication



Renewable Energy

Industry



Railways

& Transport

8+ Industries Served | 25+ Years of Excellence | Trusted by 500+ Clients

REVENUE VISIBILITY

Order Book & Segment Revenue Share

ORDER BOOK ON HAND

₹47.23 Cr

Healthy revenue visibility heading into FY27, supported by a strong and diversified pipeline.

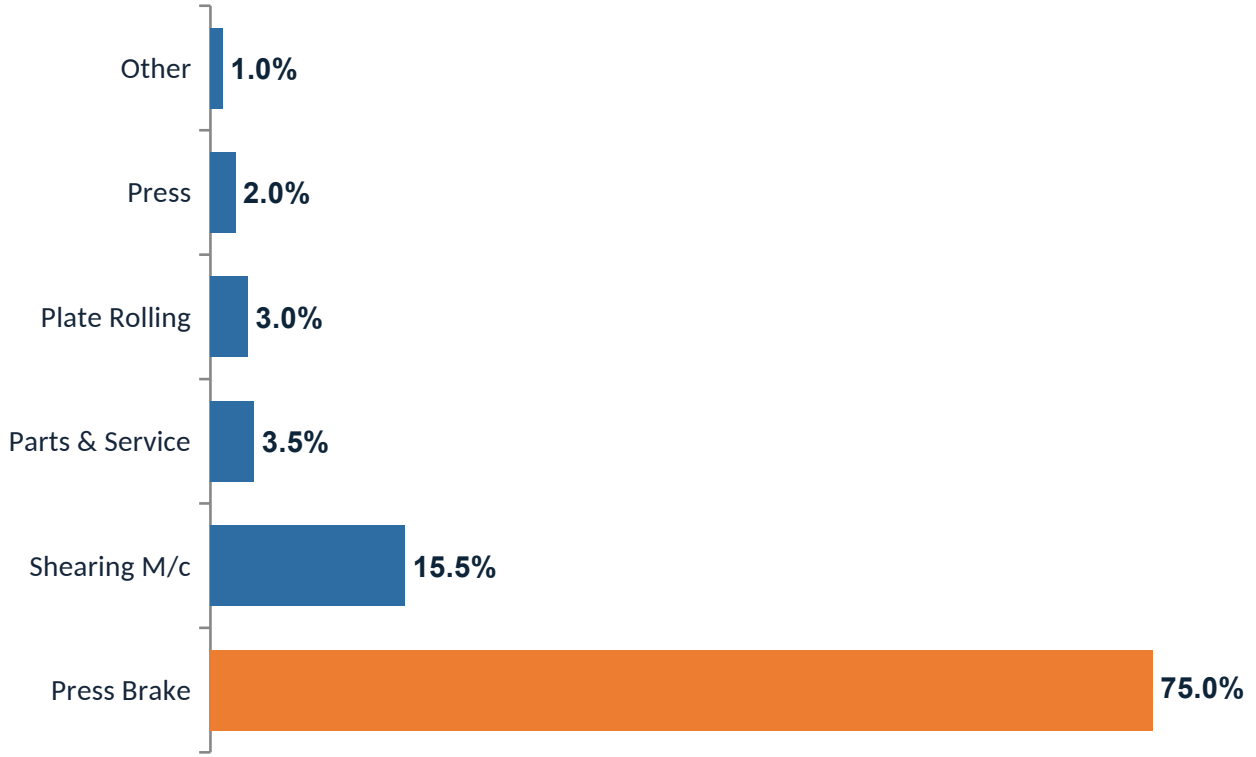
₹160.85 Cr
Highest-ever FY26 topline

12–15%
Industry CAGR · import-substitution upside

NOTE

Sales orders growth by 16% in the first two months from FY25 (19.60 Cr.) to FY26 (22.75 Cr.), reflecting strong demand momentum and reinforcing future growth visibility.

SEGMENT REVENUE SHARE — FY26



FY26 · HALF-YEARLY PERFORMANCE

Half-Yearly Financial Highlights

HY1 FY26 — Standalone

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹75.35 Cr	₹11.76 Cr	15.61%	₹6.60 Cr	8.76%
▲ 3.93%	▲ 20.23%	▲ 212 bps	▲ 16.74%	▲ 96 bps

HY1 FY26 — Consolidated

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹75.85 Cr	₹11.61 Cr	15.30%	₹6.42 Cr	8.47%
▲ 4.15%	▲ 18.71%	▲ 188 bps	▲ 13.70%	▲ 71 bps

HY2 FY26 — Standalone

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹83.73 Cr	₹10.21 Cr	12.20%	₹4.56 Cr	5.45%
▲ 7.36%	▼ 14.53%	▼ 312 bps	▼ 34.06%	▼ 342 bps

HY2 FY26 — Consolidated

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹85.00 Cr	₹11.55 Cr	13.59%	₹5.51 Cr	6.49%
▲ 8.55%	▲ 1.44%	▼ 95 bps	▼ 11.25%	▼ 144 bps

All figures YoY. HY1 ended 30 Sep 2025; HY2 ended 31 Mar 2026.

FULL-YEAR PERFORMANCE

Yearly Financial Highlights

FY25 — Standalone

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹150.49 Cr	₹21.73 Cr	14.44%	₹12.57 Cr	8.35%
▲ 19.17%	▲ 6.20%	▼ 176 bps	▲ 14.58%	▼ 33 bps

FY25 — Consolidated

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹151.13 Cr	₹21.17 Cr	14.01%	₹11.86 Cr	7.85%
▲ 19.67%	▲ 3.46%	▼ 219 bps	▲ 8.14%	▼ 84 bps

FY26 — Standalone

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹159.08 Cr	₹21.97 Cr	13.81%	₹11.16 Cr	7.01%
▲ 5.70%	▲ 1.12%	▼ 63 bps	▼ 11.22%	▼ 134 bps

FY26 — Consolidated

Op. Revenue	Op. EBITDA	EBITDA margin	Net Profit	PAT margin
₹160.85 Cr	₹23.16 Cr	14.40%	₹11.93 Cr	7.42%
▲ 6.43%	▲ 9.41%	▲ 39 bps	▲ 0.63%	▼ 43 bps

All figures YoY versus the corresponding prior-year period.

FY26 VS FY25

Working Capital Efficiency

Metric	FY25	FY26
Debtors Days	41	30
Inventory Days	264	278
Creditors Days	60	44
Cash Conversion Cycle	245	264
Working Capital Days	**127**	**112**
Operating Cash Flow	**(7.68) Cr**	**14.76 Cr**
Addition in Fixed Assets	15.07 Cr	17.38 Cr
Change in Borrowing	(10.34) Cr	5.63 Cr

- Operating cash flow swung from −₹7.68 Cr (FY25) to +₹14.76 Cr (FY26) — markedly stronger cash generation from core operations.
- Working capital days improved from 127 to 112, reflecting tighter overall management.
- Operational stability maintained despite higher inventory and receivable levels.
- Stronger financial discipline and improved business resilience through FY26.

NOTE

Mixed working-capital trends in FY26: inventory days rose (higher blockage) and creditor days fell (less supplier credit), pressuring liquidity — yet operating cash flow turned positive. Key focus: receivables collection, inventory optimisation and cash-cycle management.

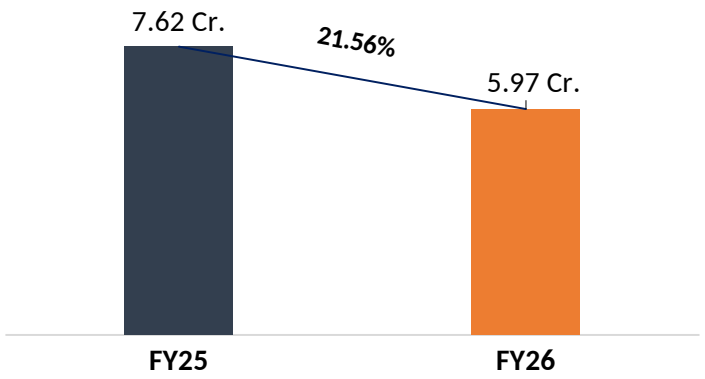
Working capital figures in days; cash-flow items in ₹ Crore.

OPERATIONAL LEVERAGE

Job Work Reduction Through Backward Integration

Month	FY25	FY26	FY27
April	**28.64L**	**26.01L**	**20.45L**
May	**55.28L**	**45.26L**	**34.47L**
Total	**83.92L**	**71.28L**	**54.93L**

Job Work Expenses



- Backward integration through Backward Integration has reduced dependency on external job work and third-party vendors.
- Increasing in-house component manufacturing has led to lower job work cost, reduced logistics expenses, and improved turnaround time.
- Sustained decline in job work expenses is expected to support operating margin expansion and structural cost efficiency over the medium term.

Note

Job work expenses declined 21.56% from FY25 (7.62 Cr.) to FY26 (5.97 Cr.) and 35% in the first two months of FY27 versus FY25, driven by in-house component manufacturing.

AUDITED · CONSOLIDATED

Consolidated Income Statement

Particulars (INR Lacs)	HY2 FY26	HY1 FY26	HY2 FY25	FY26	FY25
Revenue from operations	8,499.82	7,585.11	7,830.34	16,084.93	15,112.90
Other income	26.64	37.55	24.73	64.19	46.06
Total Income	**8,526.46**	**7,622.66**	**7,855.07**	**16,149.12**	**15,158.96**
Cost of materials consumed	6,161.26	4,307.23	4,350.73	10,468.49	8,551.91
Changes in inventories	(921.73)	455.97	524.27	(465.76)	1,107.60
Employee benefits expense	1,299.78	1,122.95	1,193.11	2,422.73	2,129.84
Finance costs	143.44	116.82	93.75	260.26	204.14
Depreciation & amortisation	220.25	178.24	185.19	398.49	286.78
Other expenses	831.89	575.92	648.06	1,407.81	1,253.01
Total Expenses	**7,734.89**	**6,757.13**	**6,995.11**	**14,492.02**	**13,533.28**
Profit Before Tax	**791.58**	**865.53**	**859.96**	**1,657.10**	**1,625.68**
Tax expense (net)	240.26	223.36	238.75	463.62	439.69
Profit After Tax	**551.32**	**642.17**	**621.21**	**1,193.48**	**1,185.99**
EPS — Basic & Diluted (₹)	4.87	5.67	5.48	10.54	10.47

In INR Lacs. HY = half-year ended; FY = year ended 31 March. Tax expense shown net of current, prior-period and deferred tax.

AUDITED · STANDALONE

Standalone Income Statement

Particulars (INR Lacs)	HY2 FY26	HY1 FY26	HY2 FY25	FY26	FY25
Revenue from operations	8,372.96	7,534.73	7,799.10	15,907.69	15,049.37
Other income	26.64	37.55	24.73	64.19	46.06
Total Income	**8,399.61**	**7,572.28**	**7,823.83**	**15,971.89**	**15,095.43**
Cost of materials consumed	6,298.65	4,308.85	4,362.35	10,607.50	8,563.53
Changes in inventories	(932.35)	491.05	524.27	(441.30)	1,107.60
Employee benefits expense	1,206.76	1,040.77	1,109.45	2,247.53	2,013.69
Finance costs	143.20	116.73	93.67	259.93	203.92
Depreciation & amortisation	210.38	169.85	176.57	380.23	278.16
Other expenses	805.41	555.71	633.03	1,361.12	1,237.84
Total Expenses	**7,732.06**	**6,682.96**	**6,899.34**	**14,415.02**	**13,404.74**
Profit Before Tax	**667.55**	**889.32**	**924.49**	**1,556.87**	**1,690.69**
Tax expense (net)	211.60	229.58	232.95	441.17	434.00
Profit After Tax	**455.96**	**659.74**	**691.54**	**1,115.70**	**1,256.69**
EPS — Basic & Diluted (₹)	4.03	5.82	6.11	9.85	11.10

In INR Lacs. HY = half-year ended; FY = year ended 31 March. Tax expense shown net of current, prior-period and deferred tax.

GROWTH OUTLOOK

Three-Year Strategic Expansion Roadmap (FY27–FY29)

Capacity Expansion & Operating Leverage

- Improved utilization of expanded manufacturing capacity from 900 to 1,500 machines per annum.
- Higher throughput expected to drive revenue growth with controlled cost escalation, enhancing operating leverage.

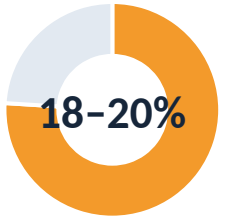
Backward Integration Through EM Press Form

- In-house component manufacturing to reduce job work dependency, improve cost efficiency, and strengthen supply chain control.
- EM Press Form to contribute both captive savings and incremental external revenues.

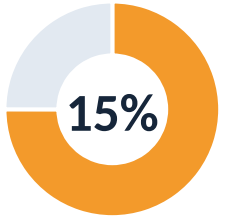
Export & International Market Expansion

- Strengthening global presence through Energy Mission USA Inc. with localized sales and service capabilities.
- Export contribution expected to scale gradually, improving geographic diversification and revenue visibility.

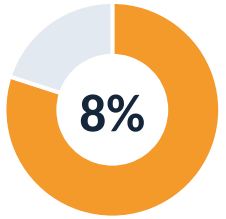
3-YEAR TARGETS FY27 → FY29



Revenue CAGR
Top-line growth · 3-year target



EBITDA Margin
Operating margin · from 14.4% in FY26



PAT Margin
Net margin · from 7.4% in FY26

Thank You

ENERGY MISSION MACHINERIES (INDIA) LIMITED

High-precision sheet metal forming machines · Ahmedabad, India