INNOVATORS
FACADE SYSTEMS LIMITED

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai- 400001

Scrip code- 541353

Subject: Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 - Audited Financial Results for the Second half and financial year ended 31st March, 2026.

Dear Sir,

We are submitting the Standalone and Consolidated Audited Financial Results along with the Independent Auditors' Report thereon of Innovators Facade Systems Limited for the second half year and financial year ended 31st March, 2026.

Kindly take the same on record and oblige.

FOR INNOVATORS FACADE SYSTEMS LIMITED

NITIN VINAYAK KORE

Digitally signed by NITIN VINAYAK KORE
DN: c=IN, st=Maharashtra, 2.5.4.20=c540e9e4170602a4a387f22c83321288e8d236b40b58087be1da7cc8c976b44c, postalCode=401303, street=E 301 Building No 1 Agarwal Paramount Dongre Near Cosmos Business Centre Global City Virar West, pseudonym=20251127164005911, title=9873, serialNumber=6346489329db4bf7d84316b102fcfdc1e6f03d1474d18673b4e5dd50051a8cc1, o=Personal, cn=NITIN VINAYAK KORE
Date: 2026.05.30 15:58:52 +05'30'

Nitin Kore
Company Secretary & Compliance Officer
Mem No. A37732

Date: 30th May, 2026
Place: Thane

H.O. : 204, B-65, Sector No.-1, Shanti Nagar, Mira Road (E), Dist. Thane-401107, Maharashtra.
Factory : Kudus, Tal.-Wada, Palghar-421 312, Maharashtra.
022-2811 2521, 80970 95201 Email: hq@innovators.in
www.innovators.in | CIN: U45200MH1999PLC120229

To

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai- 400 001.

Subject: Declaration under Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016.

In compliance with the provisions of Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, the Company hereby declares that M/s. DMKH & Co., Chartered Accountants, the Statutory Auditors of the Company have issued Audit Report with unmodified opinion on the Standalone & Consolidated Audited Financial Results of the Company for the financial year ended 31st March, 2026.

Kindly take the same on record.

Thanking you,

FOR INNOVATORS FAÇADE SYSTEMS LIMITED

Innovators Facade Systems Ltd.

Mr. Raman Sharma

Whole-Time Director

DIN No. 01484372

Date: 30th May, 2026

Place: Thane

Independent Auditor's Report on Half Yearly Standalone Financial Results and Year Ended Standalone Financial Results pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (As Amended).

To the Board of Directors of Innovators Façade Systems Limited

Report on the Audit of Standalone Financial Results

Opinion

We have audited the accompanying standalone annual financial results of Innovators Façade Systems Limited (hereinafter referred to as 'the Company') for the six months period ended and year ended 31 March 2026 ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

(i) Is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

(ii) Give a true and fair view in conformity with the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, and other accounting principles generally accepted in India, of net profit and other financial information of the Company for the six months period ended and year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.
We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Standalone Financial Results

This Statement have been prepared on the basis of the annual standalone financial statements. The Company's Board of Directors are responsible for the preparation and presentation of this

DMKH & Co. FRN W-100886W MUMBAI CHARTERED ACCOUNTANTS

Statement that give a true and fair view of the net profit and other financial information in accordance with the accounting standards prescribed under Section 133 of the Act, as amended issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Company, as aforesaid.

In preparing the Statement, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate

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internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the Standalone financial results made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern.

- If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance of the Company of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The figures for the second half year ended on March 31, 2026 are the balancing figures between audited financial figures in respect of the full financial year ended on 31st March, 2026 and limited reviewed year to date figures upto the first half year ended September 30, 2025.

Our opinion is not qualified on this matter.

For D M K H & CO.
Chartered Accountants
Firm's Registration No. 116886W



CA Manish Kankani
Partner
Membership No 158020
UDIN: 26158020JTMYFR3563

Date: 30th May 2026
Place: Mumbai

Independent Auditor's Report on Half Yearly Consolidated Financial Results and Year Ended Consolidated Financial Results pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (As amended).

To the Board of Directors of Innovators Façade Systems Limited

Report on the Audit of Consolidated Financial Results

Opinion

We have audited the accompanying Consolidated annual financial results of Innovators Façade Systems Limited ("Holding Company") and its subsidiary (holding company and its subsidiary together referred to as "the Group") for the six months period ended and year ended 31 March 2026 ('the Statement'), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Statement:

(i) Includes the results of the following entities:

a. Innovators Façade Systems Limited (Parent Company)
b. Innovators Engineering Works Private Limited (Subsidiary)
c. Innovators Contracting Works Private Limited (Associate of Subsidiary)

(ii) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and

(iii) give a true and fair view in conformity with the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), as amended, and other accounting principles generally accepted in India, of consolidated net profit and other financial information of the Group for the six months period ended and year ended 31 March 2026.

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Basis for Opinion

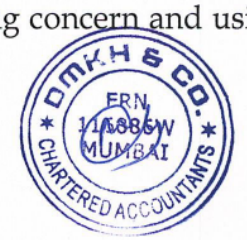
We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report.

We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.
We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Consolidated Financial Results

This Statement have been prepared on the basis of the annual Consolidated financial statements.
The Holding Company's Board of Directors are responsible for the preparation and presentation of this Statement that give a true and fair view of the net profit and other financial information of the Group in accordance with the accounting standards prescribed under Section 133 of the Act, as amended issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the Board of Directors of the Companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going



concern basis of accounting unless the Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Companies included in the Group are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Holding company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit

DMKH & CO. FRN 116886W MUMBAI CHARTERED ACCOUNTANTS

evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

1. The Consolidated Audited financial result includes result of 1 subsidiary, whose financial statements, before consolidation adjustments, reflect total assets of Rs. Rs. 1869.32 Lakhs as at March 31, 2026, total revenues of Rs. Nil, total net profit after tax of Rs. (4.38) Lakhs for the year ended March 31st 2026, cash flows (net) of Rs.(4.35) Lakhs for the year ended March 31, 2026 as considered in the financial result. These financial statements of the subsidiary have been audited by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in above para.

2. The consolidated audited financial results also include the Group's share of net profit after tax of Rs. 15.39 Lakhs for the year ended March 31,2026 as considered

DMKH & CO. FRN 116886W MUMBAI CHARTERED ACCOUNTANTS

in the financial result, in respect of associate of subsidiary company, have been audited by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement.

3. The figures for the second half year ended on March 31, 2026 are the balancing figures between audited financial figures in respect of the full financial year ended on 31st March, 2026 and limited reviewed year to date figures upto the first half year ended September 30, 2025.

Our opinion is not qualified on above mentioned matters.

For D M K H & CO.
Chartered Accountants
Firm's Registration No. 116886W





CA Manish Kankani
Partner
Membership No. 158020
UDIN: 26158020WPBCZJ1377

Date: 30th May 2026
Place: Mumbai

INNOVATORS FAÇADE SYSTEMS LIMITED
Regd Office : 204, B-65, Sector-1, Shanti Nagar, Mira Road (East). District: Thane - 401 107
CIN NO:U45200MH1999PLC120229
Tel No : +91 22 2811 2521, Fax No :, E-mail : cs@inovators.in,
Website: www.innovators.in

AUDITED FINANCIAL RESULTS FOR THE HALF / YEAR ENDED 31ST MARCH, 2026

(Rs. In Lakhs)

	Particulars	Standalone					Consolidated				
		Half Year Ended			Year Ended		Half Year Ended			Year Ended	
		31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025	31.03.2026	30.09.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)	(Audited)	(Reviewed)	(Audited)	(Audited)	(Audited)
1	**Income**										
	(a) Revenue from Operations	14,391.29	8,360.22	10,732.28	22,751.51	22,137.35	14,391.29	8,360.22	10,732.28	22,751.51	22,137.35
	(b) Other income	160.65	135.77	203.02	296.42	321.83	160.65	135.77	203.02	296.42	321.83
	Total Income	14,551.94	8,495.99	10,935.30	23,047.93	22,459.18	14,551.94	8,495.99	10,935.30	23,047.93	22,459.18
2	**Expenses**										
	(a) Cost of Contracts	10,386.75	4,993.77	7,138.50	15,380.52	15,005.81	10,386.75	4,993.77	7,138.50	15,380.52	15,005.81
	(b) Employee benefits expense	1,615.12	1,424.29	1,320.84	3,039.41	2,614.26	1,615.12	1,424.29	1,320.84	3,039.41	2,614.26
	(c) Finance costs	307.46	442.47	453.13	749.93	941.05	307.46	442.47	453.13	749.93	941.05
	(d) Depreciation and amortisation expense	263.84	255.98	249.19	519.82	498.26	263.84	255.98	249.19	519.82	498.26
	(e) Other Expenses	799.05	677.54	720.75	1,476.59	1,282.76	803.08	677.89	722.62	1,480.97	1,284.68
	Total expenses	13,372.22	7,794.05	9,882.41	21,166.27	20,342.15	13,376.25	7,794.40	9,884.28	21,170.65	20,344.06
3	**Profit before share of profit and loss of associates (3-4)**	1,179.72	701.94	1,052.89	1,881.66	2,117.03	1,175.69	701.59	1,051.02	1,877.28	2,115.12
	Share in profit / (loss) of associates	-	-	-	-	-	(1.53)	16.92	5.09	15.39	25.14
	Profit before tax	1,179.72	701.94	1,052.89	1,881.66	2,117.03	1,174.16	718.51	1,056.11	1,892.67	2,140.26
4	Tax expenses										
	Current tax	273.50	127.41	249.82	400.91	454.17	273.50	127.41	249.82	400.91	454.17
	Deferred tax liability / (asset)	68.08	66.74	39.42	134.82	87.09	68.08	66.74	39.42	134.82	87.09
	Tax of earlier years	-	-	-	-	(2.14)	-	-	-	-	(2.14)
5	**Net Profit for the period (before adjustment for Minority Interest) (5-6)**	838.14	507.79	763.65	1,345.93	1,577.91	832.58	524.36	766.87	1,356.94	1,601.14
	Less: Share of Profit/(Loss) transferred to Minority Interest	-	-	-	-	-	-	-	-	-	-
	Profit for the year (after adjustment for Minority Interest)	838.14	507.79	763.65	1,345.93	1,577.91	832.58	524.36	766.87	1,356.94	1,601.14
6	Paid-up equity share capital (Face Value Rs.10/- per share)	1,886.78	1,886.78	1,886.78	1,886.78	1,886.78	1,886.78	1,886.78	1,886.78	1,886.78	1,886.78
7	Reserve excluding Revaluation Reserves				13,746.19	12,400.27				15,629.80	14,272.87
8	**Earnings per share of Rs.10/- each (not annualised)**										
	(a) Basic- in Rs.	4.44	2.69	4.05	7.13	8.36	4.41	2.78	4.06	7.19	8.49
	(b) Diluted- in Rs.	4.44	2.69	4.05	7.13	8.36	4.41	2.78	4.06	7.19	8.49

DMKH & CO. CHARTERED ACCOUNTANTS FRN 116886W MUMBAI

Innovators Facade Systems Ltd.

INNOVATORS FAÇADE SYSTEMS LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS ON 31ST MARCH 2026

(Rs. In Lakhs)

	Particulars	Standalone		Consolidated	
		Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)	Year ended 31.03.2026 (Audited)	Year ended 31.03.2025 (Audited)
A	**EQUITY AND LIABILITIES**				
1	**Shareholders' funds**				
	Share capital	1,886.78	1,886.78	1,886.78	1,886.78
	Reserves and surplus	13,746.19	12,400.27	15,629.80	14,272.87
	Sub-total - Shareholders' funds	**15,632.97**	**14,287.05**	**17,516.59**	**16,159.65**
	Minority interest	-	-	-	-
2	**Non-current liabilities**				
	Long-term borrowings	533.54	896.94	533.54	896.94
	Deferred tax liabilities (Net)	305.67	170.85	305.67	170.85
	Long-term provisions	237.23	211.32	237.23	211.32
	Sub-total - Non-current liabilities	**1,076.44**	**1,279.11**	**1,076.44**	**1,279.11**
3	**Current liabilities**				
	Short Term borrowings	3,979.45	5,166.37	3,979.45	5,166.37
	Trade payables				
	- Due to Micro, and Small Enterprises	134.04	309.87	134.04	310.32
	- Due to Other than Micro and Small Enterprises	6,241.86	2,597.84	6,241.86	2,598.01
	Other current liabilities	6,853.31	2,531.78	6,853.98	2,531.79
	Short-term provisions	66.09	50.99	66.09	50.99
	Sub-total - Current liabilities	**17,274.75**	**10,656.85**	**17,275.42**	**10,657.48**
	TOTAL	**33,984.16**	**26,223.00**	**35,868.45**	**28,096.24**
B	**ASSETS**				
1	**Non-current assets**				
	Property, Plant and Equipments	6,318.49	6,412.40	6,318.49	6,412.40
	Intangible Assets	4.29	9.73	4.29	9.73
	Intangible assets under development	56.31	22.35	56.31	22.35
	Capital work in progress	341.74	-	341.74	-
	Non-current investments	38.32	38.32	1,613.68	1,598.29
	Deferred tax assets (net)	-	-	-	-
	Long-term loans and advances	959.89	821.28	1,259.99	1,121.38
	Other non-current assets	3,029.16	902.18	3,029.16	902.18
	Sub-total - Non-current assets	**10,748.20**	**8,206.25**	**12,623.66**	**10,066.33**
2	**Current assets**				
	Inventories	8,796.64	5,411.24	8,796.64	5,411.24
	Trade receivables	4,191.37	5,472.05	4,191.37	5,472.05
	Unbilled Revenue	4,239.13	2,286.32	4,239.13	2,286.32
	Cash and bank balances	4,054.48	3,105.71	4,063.29	3,118.87
	Short-term loans and advances	1,053.74	545.54	1,053.74	545.54
	Other current assets	900.61	1,195.90	900.61	1,195.90
	Sub-total - Current assets	**23,235.97**	**18,016.75**	**23,244.79**	**18,029.91**
	TOTAL	**33,984.16**	**26,223.00**	**35,868.45**	**28,096.24**

DMKH & CO. CHARTERED ACCOUNTANTS FRN 116386W MUMBAI

Innovators Facade Systems Ltd.

INNOVATORS FAÇADE SYSTEMS LIMITED

Notes: to Financial Results

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 30th May, 2026

2 The Company is mainly engaged in the business of "design, engineering, fabrication, supply and installation of facade systems, Windows and CRP" and there is no other reportable business segment as per Accounting Standard (AS-17).

3 The Equity shares of the Company are listed on SME Stock Exchange as referred in chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 and hence exempted from compulsory adoption of Ind AS for preparation of Financial Statements vide Notification dated 16th February, 2015 issued by Ministry of Corporate Affairs.

4 The figures for the second half year ended on March 31, 2026 are the balancing figures between audited financial figures in respect of the full financial year ended on 31st March, 2026 and limited reviewed year to date figures upto the first half year ended September 30, 2025.

5 There is no material impact from the enactment of New Labour Codes, 2025 on the financial results of the Company in the current financial year. Also, the Company continues to monitor the finalisation of Central/State Rules and clarifications from Government on other aspects of the Labour Codes and would provide appropriate accounting effect on the basis of such developments, if any required.

6 The Figures for the corresponding previous half year / year have been reclassified/ regrouped wherever considered necessary.

Innovators Facade Systems Ltd.

For and on behalf of the Board

Raman Sharma
Whole Time Director
DIN: 01484372

Place : Thane
Date: 30th May, 2026

DMKH & CO. FRN 116886W MUMBAI CHARTERED ACCOUNTANTS

INNOVATORS FAÇADE SYSTEMS LIMITED

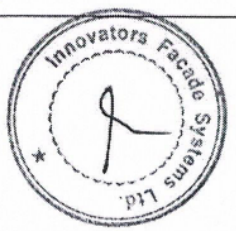
AUDITED STANDALONE STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31ST MARCH 2026

(Rs. In Lakhs)

Particulars	Year Ended March 31, 2026	Year Ended March 31, 2025
A. Cash Flow from Operating Activities		
Net Profit before Tax	**1,881.66**	**2,117.03**
Adjustments for:		
Depreciation and Amortisation	519.82	498.26
Finance Costs	749.93	941.05
(Profit)/loss on Sale / discard of Property Plant & Equipments	-	0.27
Interest income	(257.12)	(180.86)
Operating Profit before Working Capital changes	**2,894.28**	**3,375.75**
Adjustments for:		
(Increase) / Decrease in Inventories	(3,385.41)	1,252.16
(Increase) / Decrease in Trade receivables	(672.13)	(2,309.36)
(Increase) / Decrease in Short term loans and advances	(508.20)	53.77
(Increase) / Decrease in Long term loans given & advances	(146.04)	22.88
(Increase) / Decrease in Other current & Non-current assets	(1,831.69)	523.86
Increase / (Decrease) in Trade payables	3,468.19	(1,446.14)
Increase / (Decrease) in Other current liabilties	4,321.53	(765.95)
Increase / (Decrease) in Other non-current liabilties	-	(300.00)
Increase / (Decrease) in Provisions	41.01	66.87
CASH GENERATED FROM OPERATIONS	4,181.55	473.85
Income tax Paid	(393.46)	(142.42)
Net Cash inflow from/ (outflow) from Operating activities	**3,788.09**	**331.44**
B. Cash Flow from Investing Activities		
Purchase of Property Plant & Equipment's (including capital work in progress)	(796.18)	(648.01)
Sale of property plant & equipments	-	43.64
Maturity / (investments) in fixed deposits	(1,436.17)	(550.21)
Interest received	257.12	180.86
Net Cash inflow from/ (outflow) from Investing activities	**(1,975.22)**	**(973.72)**
C. Cash Flow from Financing Activities		
Proceeds from borrowings	183.01	5,039.11
Repayment of borrowings	(1,733.33)	(3,291.24)
Finance Cost	(749.93)	(941.05)
Net Cash inflow from/ (outflow) from Financing activities	**(2,300.26)**	**806.81**
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(487.39)	164.52
Add: Opening Cash and Bank Balances		
Cash in hand	34.51	32.14
Bank balances	514.61	352.46
Closing Cash and Cash Equivalents	**61.72**	**549.12**
Break up of Cash and Cash Equivalents		
Cash in hand	7.96	34.51
Bank balances	53.76	514.61
	61.72	549.12

Note :

1. Cash Flow Statement have been prepared on Indirect Method as prescribed under Accounting Standard -3 on Cash Flow Statements.
2. Previous Year figures have been re-grouped and or re-arranged wherever considered necessary.





INNOVATORS FAÇADE SYSTEMS LIMITED

AUDITED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31ST MARCH 2026

(Rs. In Lakhs)

Particulars	Year Ended March 31, 2026	Year Ended March 31, 2025
A. Cash Flow from Operating Activities		
Net Profit before Tax	1,877.28	2,115.12
Adjustments for:		
Depreciation and Amortisation	519.82	498.26
Finance Costs	749.93	941.05
(Profit)/loss on Sale / discard of Property Plant & Equipments	-	0.27
Interest income	(257.12)	(180.86)
Operating Profit before Working Capital changes	2,889.91	3,373.84
Adjustments for :		
(Increase) / Decrease in Inventories	(3,385.41)	1,252.16
(Increase) / Decrease in Trade receivables	(672.13)	(2,309.36)
(Increase) / Decrease in Short term loans and advances	(508.20)	53.77
(Increase) / Decrease in Long term loans given & advances	(146.04)	6.78
(Increase) / Decrease in Other current & Non-current assets	(1,831.69)	523.86
Increase / (Decrease) in Trade payable	3,467.57	(1,445.93)
Increase / (Decrease) in Other current liabilties	4,322.19	(765.93)
Increase / (Decrease) in Other non-current liabilties	-	(300.00)
Increase / (Decrease) in Provisions	41.01	66.87
CASH GENERATED FROM OPERATIONS	4,177.22	456.07
Income tax Paid	(393.45)	(142.43)
Net Cash inflow from/ (outflow) from Operating activities	3,783.77	313.64
B. Cash Flow from Investing Activities		
Purchase of Property Plant & Equipment's (including capital work in progress)	(796.18)	(648.01)
Sale of property plant & equipments	-	43.64
Maturity / (investments) in fixed deposits	(1,436.17)	(550.21)
Interest received	257.10	180.86
Net Cash inflow from/ (outflow) from Investing activities	(1,975.24)	(973.72)
C. Cash Flow from Financing Activities		
Proceeds from borrowings	183.01	5,039.11
Repayment of borrowings	(1,733.33)	(3,291.24)
Finance Cost	(749.93)	(941.05)
Net Cash inflow from/ (outflow) from Financing activities	(2,300.26)	806.81
Net increase / (decrease) in cash and cash equivalents	(491.73)	146.73
Opening Cash and Cash Equivalents		
Cash in hand	43.16	42.05
Bank balances	519.12	373.51
Closing Cash and Cash Equivalents	70.54	562.28
Break up of Cash and Cash Equivalents		
Cash in hand	12.79	43.16
Bank balances	57.75	519.12
	70.54	562.28

Note :

1. Cash Flow Statement have been prepared on Indirect Method as prescribed under Accounting Standard -3 on Cash Flow Statements
2. Previous Year figures have been re-grouped and or re-arranged wherever considered necessary.

DMKH & CO. FRN 116886W MUMBAI CHARTERED ACCOUNTANTS

Innovators Facade Systems Ltd.