DUKE OFFSHORE LIMITED

Date: 14/08/2025

To
The Manager
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort
Mumbai - 400 001.

Scrip Code -:531471

Sub- : Outcome of board meeting held on Thursday, 14thAugust, 2025 at 12:00 P.M.

Dear Sir / Madam,

The Board of Directors at their Meeting held on Thursday, 14th August, 2025 at 12:00 Hrs. and concluded at 16.50Hrs. has considered and approved the following:-

1. To consider and take on record the Unaudited Financial Results of the Company for the Quarter Ended on 30thJune, 2025 as per IND-AS pursuant to regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

This is for your information and records. Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Duke Offshore Limited

DUKE OFFSHORE LTD. MUMBAI

Venkatesham Gangadhar Busa
Chief Financial Officer
PAN:AGTPB6777G

Place: Mumbai

DUKE OFFSHORE LIMITED

Date: 14/08/2025

To
The Manager
Department of Corporate Services
BSE Ltd.
Dalal Street, Fort
Mumbai - 400 001.

Scrip Code -:531471

Sub-: Declaration in respect of Unmodified Opinion on unaudited Financial Results statement for the Quarter Ended 30th June, 2025.

Dear Sir / Madam,

In terms of SEBI Circular CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare and confirm that the Statutory Auditors of the Company M/s. Kirtane & Pandit LLP, Chartered Accountants, (LLPIN: AAD-6418) have issued an Unmodified Audit Report on Standalone Financial Results of the Company for the quarter ended 30th June, 2025.

Kindly disseminate the information on the official website of the Exchange for the information of all Members of the Exchange and Investors.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Duke Offshore Limited

DUKE OFFSHORE LTD. MUMBAI

Vénkatesham Gangadhar Busa
Chief Financial Officer
PAN:AGTPB6777G

Place: Mumbai

DUKE OFFSHORE LIMITED
403, URVASHI, OFF SAYANI ROAD, PRABHADEVI, MUMBAI - 400 025.
CIN :L45209MH1985PLC038300
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

(Rs. in Lakhs)

Particulars	For the Quarter Ended			For the Year Ended
	Unaudited	Unaudited	*Audited	Audited
	30th June 2025	30th June 2024	31st March 2025	31st March 2025
Income				
Sales & Services	-	6.93	-	6.93
Revenue from Operations	**-**	**6.93**	**-**	**6.93**
Other Income	6.50	68.00	-0.78	66.74
Total Income	**6.50**	**74.93**	**-0.78**	**73.67**
Expenses				
Employee Benefits Expense	21.23	23.14	27.49	95.63
Finance Costs	-	0.40	-0.32	0.87
Depreciation/ Amortisation and Depletion Expense	10.02	26.25	-25.10	46.51
Other Expenses	14.81	49.11	50.72	150.43
Total Expenses	**46.06**	**98.90**	**52.79**	**293.44**
Profit/ (loss) before tax	**(39.56)**	**(23.97)**	**(53.57)**	**(219.77)**
Tax Expense				
Current Tax	-	-	-	-
Deffered Tax	-	-	-	-
Profit/ (loss) for the period after Tax	**(39.56)**	**(23.97)**	**(53.57)**	**(219.77)**
Other Comprehensive Income (OCI)	-	-	-	-
Items that will not be reclassified to profit and loss	-		**(4.58)**	**(4.58)**
Income Tax relating to items that will not be reclassified to profit or loss				
items that will be reclassified to profit or loss				
Income tax relating to items that will be reclassified to profit or loss				
Total Comprehensive Income for the period	**(39.56)**	**(23.97)**	**(58.15)**	**(224.35)**
Earning per equity share (Face Value of Rs. 10/-)				
(Not Annualised)				
Basic	(0.40)	(0.24)	(0.54)	(2.28)
Diluted	(0.40)	(0.24)	(0.54)	(2.28)
Paid up Equity Share Capital, Share of Rs. 10/- each.	985.72	985.72	985.72	985.72
Other Equity	NA	NA	NA	(507.470)

NOTES:

1. The result for the Quarter ended 30th June 2025 were reviewed and recommended by the Audit Committee and approved by the Board of Directors in its meeting held on August 14, 2025. The above results for the quarter ended June 30, 2025 have been reviewed by Statutory Auditor of company in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosuer Requirements) Regulations, 2015.

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 under Companies Act, 2013 and and other recognised accounting practises and policies to the extent applicable.

3. *The figures for the quarter ended 31st March 2025 are the balancing figures between the audited figures for the full financial year and the unaudited figures up to the nine months ended 31st December 2024 which were subjected to limited review by the statutory auditors.

4. Disclosure of segment wise information is not applicable as the company operates only in one segment and company main object is offshore business.

5. Figures for corresponding previous periods have been regrouped/ restated wherever necessary.

During the quarter ended on 30.06.2025 the company has not received any complaint from investors.

For and Behalf of the Board
Duke Offshore Limited

DUKE OFFSHORE LTD. MUMBAI

Avik George Duke
(Managing Director)
DIN:02613056
Place: Mumbai
Date: August 14, 2025

Independent Auditors' Review Report on Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report
To The Board of Directors of
DUKE OFFSHORE LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Duke Offshore Limited** ("the Company") for the quarter ended June 30, 2025 (the 'Statement') being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 ("the Act") as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on these Statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an *audit conducted in accordance with Standards on Auditing and consequently does not* enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

KIRTANE & PANDIT LLP ★ FRN 105215W/W100057 ★ Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We have not reviewed the comparative financial information appearing in the statement of the corresponding quarter ended June 30, 2024 and previous quarter ended March 31, 2025. These statements were reviewed by the previous auditor whose reports dated 14th August 2024 and 30th May 2025 respectively, expressed unmodified review conclusion on those financial results.
   Our conclusion is not modified in respect of this matter.

For Kirtane & Pandit LLP
Chartered Accountants
Firm Registration Number 105215W/W100057

Akshay Purandare

KIRTANE & PANDIT LLP ★ Chartered Accountants ★ FRN 105215W/W100057

Akshay B. Purandare
Partner
Membership No: 141984

UDIN: 25141984BMLICV1434

Place: Mumbai
Date: 14th August 2025