Chatterbox Technologies Limited

Ref. No. CTL/07/2026-27/BSE Date: 29th May, 2026

To
The Manager
Corporate Services
The Listing Department
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 544546

Dear Sir/Madam,

Subject: Outcome of the Board Meeting dated 29th May, 2026.

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations").

In terms of Regulation 30 and 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that, the Board of Directors of the Company in their meeting held today i.e. Friday, May 29th, 2026 through video conferencing mode at the Registered Office of the Company at Unit No. 1101 & 1102, 11th Floor, Lotus signature, Off Veera Desai Road, Andheri West, Mumbai -400053 have considered, inter alia, the following businesses:

1. Approved the Financial Results (Standalone and Consolidated) for the half-year and Financial Year ended March 31, 2026, and took on record the Auditor's Report thereon issued by the Statutory Auditors of the Company. (Enclosed as Annexure I)

2. Declaration of Unmodified Opinion on Audited Financial Results (Standalone and Consolidated) for the half-year and Financial Year ended March 31, 2026 pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, by the Statutory Auditors of the Company, M/s Joy Mukherjee and Associates, Chartered Accountants (FRN:006792C). (Enclosed as Annexure II).

3. Approved the appointment of M/s. Sandip Shah & Co., Chartered Accountants (Firm Registration No. 133680W) as Internal Auditor of the Company for the Financial Year 2026-27. *The brief profile of Sandip Shah & Co as per Regulation 30 read with Part A of Schedule III of SEBI LODR Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.* (Enclosed as Annexure III).

4. Approved the Appointment of M/s. Govind Jaiswal & Company, Practicing Company Secretary, as Secretarial Auditor of the Company for the F.Y. 2025-26 and F.Y. 2026-27. *The brief profile of M/s. Govind Jaiswal & Company, as per Regulation 30 read with Part A of Schedule III of SEBI LODR Regulations read with SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.* (Enclosed as Annexure IV).

5. Approved the Related Party Transactions for the Financial Year 2026-27.

Board Meeting commenced at 8:30 P.M. and concluded at 8:50 P.M.

We request you to take the above information on your records and disseminate the same on your respective website.

Yours faithfully,
For CHATTERBOX TECHNOLOGIES LIMITED
(FORMERLY KNOWN AS CHATTERBOX TECHNOLOGIES PRIVATE LIMITED)

RAJNANDAN MISHRA
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Date: 2026.05.29 21:54:15 +05'30'

RAJNANDAN MISHRA
MANAGING DIRECTOR
(DIN: 10815241)

Chatterbox Technologies

Chatterbox Technologies Limited

Ref. No. CTL/08/2026-27/BSE Date: 29th May, 2026

To
The Manager
Corporate Services
The Listing Department
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 544546

Dear Sir/Madam,

Subject: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, M/s. Joy Mukherjee and Associates (Firm Registration No:006792C) have issued an Audit Report on the Financial Results of the Company for year ended 31st March, 2026 with unmodified opinion(s).

Yours faithfully,
For CHATTERBOX TECHNOLOGIES LIMITED
(FORMERLY KNOWN AS CHATTERBOX TECHNOLOGIES PRIVATE LIMITED)

RAJNANDAN MISHRA
Digitally signed by RAJNANDAN MISHRA
Date: 2026.05.29 21:54:37 +05'30'

RAJNANDAN MISHRA
MANAGING DIRECTOR
(DIN: 10815241)

Chatterbox Technologies

JOY MUKHERJEE & ASSOCIATES

CHARTERED ACCOUNTANTS

Head Office: 104-Ravindra Garden, Sector-E, Aliganj, Lucknow (U.P.) 226024

Branches at – Dehradun, Mumbai, Noida, Agra and Barabanki

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INDEPENDENT AUDITOR'S REPORT

TO THE MEMBERS OF CHATTERBOX TECHNOLOGIES LIMITED

Report on the Audit of the Standalone Financial Statements

Opinion

We have audited the accompanying Standalone financial statements of CHATTERBOX TECHNOLOGIES LIMITED (the "Company"), which comprise the Standalone Balance Sheet as at March 31, 2026, the Standalone Statement of Profit and Loss and the Standalone Statement of Cash Flows for the year ended on that date and notes to the standalone financial statements, including a summary of significant accounting policies and other explanatory information (hereinafter referred to as the "Standalone Financial Statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Financial Statements give the information required by the Companies Act, 2013 (the "Act") in the manner so required and give a true and fair view in conformity with **accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act**, of the state of affairs of the Company as at March 31, 2026 and its profit and its cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit of the Standalone Financial Statements in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone Financial Statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Standalone Financial Statements.

Key Audit Matter

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

During the current year, the Company completed its Initial Public Offering (IPO) on the SME Platform of BSE Limited, listing its equity shares on October 3, 2025. We draw attention to the significant growth in revenue from operations (**₹8,422.18 Lakhs** in FY 2025-26 vs **₹5,912.58 Lakhs** in FY 2024-25, representing ~42% growth), the substantial increase in trade receivables, and the significant capital additions made during the year.

Information Other than the Standalone Financial Statements and Auditor's Report Thereon

The Company’s Board of Directors is responsible for the other information. The other information comprises the information included in the Management Discussion and Analysis, Board’s Report including Annexures to Board’s Report but does not include the Standalone Financial Statements and our auditor’s report thereon.

Our opinion on the Standalone Financial Statements does not cover the Board report and we do not express any form of assurance conclusion thereon.

In connection with our audit of the Standalone Financial Statements, our responsibility is to read the Board report and, in doing so, consider whether the Board report is materially inconsistent with the Standalone

Financial Statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this Board report, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Standalone Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Standalone Financial Statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Statements, management and Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Company's Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Statements

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to Standalone Financial Statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Standalone Financial Statements, including the disclosures, and whether the Standalone Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Materiality is the magnitude of misstatements in the Standalone Financial Statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Standalone Financial Statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

As required by the Companies (Auditor's Report) Order, 2020 ("the Order"), issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013, we give in the "Annexure A" a statement on the matters specified in paragraphs 3 and 4 of the Order, to the extent applicable.

As required by Section 143(3) of the Act, based on our audit we report that:

a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

c) The Balance Sheet, the Statement of Profit and Loss and the Statement of Cash Flows dealt with by this Report are in agreement with the books of account.

d) In our opinion, the aforesaid Standalone Financial Statements comply with the Accounting Standards specified under Section 133 of the Act.

e) On the basis of the written representations received from the directors as on March 31, 2026 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2026 from being appointed as a director in terms of Section 164(2) of the Companies Act 2013.

f) With respect to the adequacy of the internal financial controls with reference to the Standalone financial statements of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B".

g) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended, in our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the Company to its directors during the year is in accordance with the provisions of section 197 of the Act.

h) The Company has complied with the provisions of section 135 of the Act relating to CSR. The Company was required to spend ₹17.05 Lakhs during FY 2025-26 and has spent ₹17.10 Lakhs by making contribution to Association for Rural Health (ARH) (PAN: AAGTA7003B), which is an eligible implementing agency under Schedule VII of the Companies Act, 2013, towards upliftment of socio-economically backward society by providing Health, Education, Self Employment and Women Empowerment.

i) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, as amended, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company does not have any pending litigations which would impact its financial position.

ii. The Company does not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.

iii. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company. The Management has represented that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other person or entity, including foreign entity ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

iv. The Management has represented, that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person or entity, including foreign entity ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

v. Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11(e), as provided under (iii) and (iv) above, contain any material misstatement.

vi. According to information and explanations given to us and based on our examination of the records of the Company, the Company has not declared or paid dividend hence the provisions of section 123 are not applicable.

Based on our examination, which included test checks, the Company has used accounting software(s) for maintaining its books of account for the financial year ended March 31, 2026 which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software(s). Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with.

As proviso to Rule 3(1) of the Companies (Accounts) Rules, 2014 is applicable from April 1, 2023, reporting under Rule 11(g) of the Companies (Audit and Auditors) Rules, 2014 on preservation of audit trail as per the statutory requirements for record retention is applicable for the financial year ended March 31, 2026.

For Joy Mukherjee & Associates

Chartered Accountants

FRN: 006792C

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Date: 2026.05.29 22:09:32 +05'30'

CA Joy Mukherjee

Partner

MRN: 074602

UDIN: 26074602UTWIFV1711

Place: Lucknow

Date: 29.05.2026

ANNEXURE "A" TO THE AUDITOR'S REPORT

Referred to in paragraph 1, under Report on Other Legal and Regulatory Requirements, in the Independent Auditor's Report of even date to the members of CHATTERBOX TECHNOLOGIES LIMITED (the "Company") on the Standalone financial statements for the year ended March 31, 2026.

Statement on Matters specified in paragraphs 3 & 4 of the Companies (Auditor's Report) Order, 2020:

i. (a) (A) The company has maintained proper records showing full particulars, including quantitative details and situation of property, plant and equipment. (B) The Company has maintained proper records showing full particulars of intangible assets.

(b) As informed to us, the Company has a policy of conducting physical verification of property, plant and equipment once in three years, which in our opinion is reasonable and commensurate with the size of the Company and nature of its business. No material discrepancies were noticed on such verification as informed.

(c) The Company does not own immovable property. Accordingly, paragraph 3(i)(c) of the Order is not applicable.

(d) As informed to us, the Company has not revalued any of its property, plant and equipment and intangible assets during the year.

(e) As informed to us, no proceedings have been initiated during the year or are pending against the Company as at March 31, 2026 for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (as amended in 2016) and rules made thereunder.

ii. (a) The Company does not have any inventory and hence reporting under clause 3(ii)(a) of the Order is not applicable.

(b) The Company has not been sanctioned working capital limits in excess of 5 crore, in aggregate, at any points of time during the year, from banks or financial institutions on the basis of security of current assets and hence reporting under clause 3(ii)(b) of the Order is not applicable.

iii. According to the information and explanation given to us, the company has not provided any guarantee or security or granted any loans or advances in the nature of loans to companies, firms, limited liability partnerships or any other parties during the year. However, as disclosed in Note 15 to the Standalone Financial Statements, the Company has intercompany receivables of ₹594.00 Lakhs outstanding from QYOU Media India Private Limited (a fellow subsidiary) as at March 31, 2026, which are unsecured and considered good. These are in the nature of trade receivables arising from services rendered and do not constitute loans or advances. Accordingly, clause 3(iii)(a)(A), (B) and 3(iii)(b),(c),(d),(e),(f) of the order are not applicable.

iv. According to the information and explanation given to us, the Company has made an investment of ₹10.57 Lakhs in its wholly owned subsidiary, Chatterbox International Social Media Management LLC, incorporated in the United Arab Emirates, during the year. The said investment is in compliance with the provisions of Section 186 of the Companies Act, 2013. The Company has not given any loans, guarantees or provided security under Section 185 and 186 of the Companies Act, 2013.

v. In our opinion and according to the information and explanation given to us, the Company has not accepted any deposits from the public within the meaning of Sections 73 to 76 of the Act and rules framed thereunder.

vi. To the best of our knowledge and as explained to us, the Central Government has not prescribed the maintenance of cost records under section 148(1) of the Companies Act 2013 for the products of the company. Accordingly, clause 3(vi) of the order is not applicable to the Company.

vii. According to the information and explanations given to us and the records examined by us, the Company is generally regular in depositing undisputed statutory dues including Provident Fund, Employees' State Insurance, Income Tax, Sales Tax, Service Tax, Goods & Service Tax, Duty of Customs, Duty of Excise, Value Added Tax, Cess and any other statutory dues with the appropriate authorities, wherever applicable and there are no such outstanding dues as at March 31, 2026, for a period of more than six months from the date they became payable. According to the information and

explanation given to us and the records examined by us, there are no material dues of Income Tax, Sales Tax, Service Tax, Goods and Service Tax (GST), Duty of Customs, Duty of Excise and Value Added Tax which have not been deposited on account of any dispute.

viii. There were no transactions relating to previously unrecorded income that were surrendered or disclosed as income in the tax assessments under the Income Tax Act, 1961 during the year.

ix. (a) In our opinion and according to the information and explanation given to us, the company has not defaulted in repayment of any loans or other borrowings or in the payment of interest thereon to any lender, hence clause 3(ix)(a) of the order is not applicable to the Company as there are no such loans or borrowings taken by the Company during the year. (b) The Company has not been declared willful defaulter by any bank or financial institution or other lender. (c) The Company has not taken any term loan during the year and there are no outstanding term loans at the beginning of the year, hence the clause 3(ix)(c) of the order is not applicable to the Company. (d) The Company has not raised any funds on short term basis during the year, hence the clause 3(ix)(d) of the order is not applicable to the Company. (e) The Company has not taken any funds from any other entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures, hence the clause 3(x)(e) of the order is not applicable to the Company. (f) The Company has not raised loans during the year, hence the clause 3(ix)(f) of the order is not applicable to the Company.

x. (a) The Company completed its Initial Public Offering (IPO) of 37,27,200 equity shares of face value ₹10 each at a premium of ₹105 per share, aggregating to ₹4,286.28 lakhs during the year. The shares were listed on the SME Platform of BSE Limited on October 3, 2025. The funds raised have been utilised for the purposes mentioned in the Prospectus. (b) The Company has not made any preferential allotment or private placement of shares or fully, partly, optionally convertible debentures during the year other than the aforesaid IPO. Accordingly, reporting under clause 3(X)(b) of the order is not applicable to the Company.

xi. (a) Based on the audit procedures performed and as per the information and explanations given to us, we report that no fraud on or by the company has been noticed or reported during the year. (b) No report under sub section (12) of section 143 of the Companies Act has been filed in Form ADT-4 as prescribed under rule 13 of the Companies (Audit and Auditors) Rules, 2014 with the Central Government, during the year and up to the date of this report. (c) We have been explained that no whistle blower complaints are received by the Company during the year and up to the date of this report.

xii. In our opinion and according to the information and explanations given to us, the company is not a Nidhi company. Accordingly, clause 3(xii)(a)(b)(c) of the order is not applicable to the Company.

xiii. According to the information and explanation given to us and based on our examination of the records of the company, transactions with related parties are in compliance with Sections 177 and 188 of the Act where applicable and details of such transactions have been disclosed in the financial statements as required by the applicable accounting standards.

xiv. The Company is listed on the SME Platform of BSE Limited and is therefore required to have an Internal Audit system commensurate with the size and nature of its business as per Section 138 of the Companies Act, 2013. The Company has appointed M/s. Sandip Shah & Co., Chartered Accountants (FRN: 133680W), as its Internal Auditor for the financial year ended March 31, 2026. The Internal Audit Report covering the period April 1, 2025 to March 31, 2026 dated 29.05.2026 has been submitted by the Internal Auditor and the same has been considered by us during the course of our Statutory Audit..

xv. According to the information and explanations given to us and based on our examination of the records of the Company, the Company has not entered into non-cash transactions with directors or persons connected with him. Accordingly, paragraph 3(xv) of the Order is not applicable to the Company.

xvi. (a) According to the information and explanation given to us and based on our examination of the records of the company, the company is not required to be registered under Section 45 IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3(xvi)(a) of the order is not applicable to the Company. (b) According to the information and explanation given to us and based on our examination of the records of the company, the company has not conducted any Non-Banking Financial or Housing Finance activities during the year. Accordingly, clause 3(xvi)(b) of the order is not applicable to the Company. (c) According to the information and explanation given to us and based on our examination of the records of the company, the company is not a Core Investment Company as defined in regulations by Reserve Bank of India or a part of CIC Group. Accordingly, clause 3(xvi)(c),(d) of the order is not applicable to the Company.

xvii. The Company has not incurred cash losses in the financial year and in the immediately preceding financial year.

xviii. There has been no resignation of the statutory auditors of the company during the year. Accordingly, paragraph 3(xviii) of the Order is not applicable to the Company.

xix. On the basis of the financial ratios, ageing and expected dates of realization of Financial assets and payment of financial liabilities, other information accompanying the financial statements and our knowledge of the Board of Directors and Management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report indicating that the Company is not capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date. We however state that this is not an assurance as to the future viability of the Company. We further state that our reporting is based on the facts up to the date of the audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date, will get discharged by the Company as and when they fall due.

xx. Corporate Social Responsibility (CSR)

a) The Company is covered under section 135 of the Act relating to Corporate Social Responsibility.

b) Based on the information and explanations provided to us, the Company was required to spend ₹17.05 Lakhs during the year calculated on the basis of average net profits of the preceding three financial years.

c) The Company has spent the entire required amount of ₹17.10 Lakhs during FY 2025–26 by contributing to **Association for Rural Health (ARH) (PAN: AAGTA7003B)**, which is an eligible implementing agency under Schedule VII of the Act.
d) There is no unspent amount which requires transfer to the Fund specified in Schedule VII or to a separate bank account as per the provisions of section 135(5) and (6) of the Act.

xxi. The Company does have a subsidiary company. Accordingly, paragraph 3 of the Order 3(xxi) is applicable to the Company. The Company has prepared Consolidated Financial Statements for the year ended March 31, 2026, which includes its wholly owned subsidiary **Chatterbox International Social Media Management LLC**, incorporated in the United Arab Emirates on January 16, 2026. Since the said subsidiary has not yet commenced operations during the year under review, no separate audit report has been issued by a component auditor for the subsidiary. Accordingly, there are no qualifications or adverse remarks by any component auditor to be reported under paragraph 3(xxi) of the Order.

For Joy Mukherjee & Associates

Chartered Accountants

FRN: 006792C

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Date: 2026.05.29 22:10:27 +05'30'

CA Joy Mukherjee

Partner

MRN: 074602

UDIN: 26074602UTWIFV1711

Place: Lucknow

Date: 29.05.2026

Annexure "B" to the Independent Auditor's Report

(Referred to in clause (f) of Report on Other Legal and Regulatory Requirements)

Report on the Internal Financial Controls with reference to Standalone Financial Statements under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013

We have audited the internal financial controls with reference to Standalone financial statements of Chatterbox Technologies Limited ("the Company") as of March 31, 2026, in conjunction with our audit of the Standalone financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls with reference to financial statements based on the criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India ("ICAI"). These responsibilities include the design, implementation, and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to the Company's policies, safeguarding of its assets, prevention and detection of frauds and errors, accuracy and completeness of accounting records, and timely preparation of reliable financial information.

Auditor's Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls with reference to financial statements based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") issued by ICAI and the Standards on Auditing prescribed under Section 143(10) of the Act, to the extent applicable to an audit of internal financial controls. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls with reference to financial statements were established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system with reference to financial statements and their operating effectiveness. Our audit of internal financial controls with reference to financial statements included obtaining an understanding of internal financial controls, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls with reference to financial statements.

Meaning of Internal Financial Controls with reference to Financial Statements

A company's internal financial control with reference to financial statements is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control with reference to financial statements includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls with reference to Financial Statements

Because of the inherent limitations of internal financial controls with reference to financial statements, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls with reference to financial statements to future periods are subject to the risk that the internal financial control with reference to financial statements may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, adequate internal financial controls with reference to financial statements and such controls were operating effectively as at March 31, 2026, based on the criteria established by the Company considering the essential components of internal control stated in the Guidance Note issued by ICAI.

For Joy Mukherjee & Associates

Chartered Accountants

FRN: 006792C

Digitally signed by JOY MUKHERJEE
Date: 2026.05.29 22:10:54 +05'30'

CA Joy Mukherjee

Partner

MRN: 074602

UDIN: 26074602UTWIFV1711

Place: Lucknow

Date: 29.05.2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)

CIN: L93000MH2016PLC273833

Statement of Audited Standalone Financial Results for the Year Ended on 31st March,2026

Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs)

Particulars			Year Ended	
			March 31, 2026 Audited	March 31, 2025 Audited
I.	**EQUITY AND LIABILITIES**			
1	**Shareholders' funds**			
	(a)	Share capital	1414.38	1041.66
	(b)	Reserves and surplus	5591.68	1521.85
2	**Share application money pending allotment**		-	-
3	**Non-current liabilities**			
	(a)	Long-term provisions	10.33	7.28
4	**Current liabilities**			
	(a)	Trade payables		
		- Total outstanding dues of micro and small enterprises	95.06	3.45
		- Total outstanding dues other than micro and small enterprises	1594.84	1134.70
	(b)	Other current liabilities	390.44	244.93
	(c)	Short-term provisions	38.66	30.63
	TOTAL		**9135.39**	**3984.49**
II.	**ASSETS**			
	Non-current assets			
1	(a)	Property, plant and equipment and intangible assets		
		(i) Tangible assets	694.37	39.66
		(ii) Intangible assets	846.06	400.79
		(iii) Intangible assets under development	467.71	467.71
	(b)	Non-current investments	10.57	-
	(c)	Deferred tax assets (net)	8.08	34.01
	(d)	Long-term loans and advances	616.40	217.12
	(e)	Other non-current assets	68.72	21.00
2	**Current assets**			
	(a)	Inventories	-	-
	(b)	Trade receivables	2636.76	1433.34
	(c)	Cash and cash equivalents	2529.15	296.09
	(d)	Short-term loans and advances	578.93	460.13
	(e)	Other Current Assets	678.63	614.64
	TOTAL		**9135.39**	**3984.49**

For Chatterbox Technologies Limited

CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS

Digitally signed by CURT WAYNE MARVIS
Date: 2026.05.29 21:49:53 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

RAJNAN DAN MISHRA

Digitally signed by RAJNANDAN MISHRA
Date: 2026.05.29 21:55:19 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Statement of Audited Standalone Financial Results for the Year Ended on 31st March, 2026
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs except EPS)

Particulars		For the Half Year Ended			Year Ended	
		Audited	Unaudited	Audited	Audited	Audited
Date of Start of Period		01-Oct-25	01-Apr-25	01-Oct-24	01-Apr-25	01-Apr-24
Date of End of Period		31-Mar-26	30-Sep-25	31-Mar-25	31-Mar-26	31-Mar-25
I.	Revenue from operations	4823.69	3598.49	3215.95	8422.18	5912.58
II.	Other income	68.74	3.47	16.10	72.21	32.37
III.	**Total Revenue (I + II)**	**4892.44**	**3601.95**	**3232.05**	**8494.39**	**5944.95**
IV.	**Expenses:**					
(a)	Cost of services rendered	2789.09	2308.91	1982.93	5098.01	3881.50
(b)	Employee benefits expense	626.90	518.75	389.58	1145.65	605.53
(c)	Depreciation and amortization expense	123.81	64.80	6.72	188.61	12.69
(d)	Other expenses	707.26	111.55	151.62	818.81	241.67
	Total expenses (a+b+c+d)	**4247.06**	**3004.02**	**2530.85**	**7251.08**	**4741.39**
V.	**Profit before exceptional and extraordinary items and tax (III-IV)**	**645.37**	**597.94**	**701.20**	**1243.31**	**1203.55**
VI.	Exceptional items		-	-		-
VII.	**Profit before extraordinary items and tax (V - VI)**	**645.37**	**597.94**	**701.20**	**1243.31**	**1203.55**
VIII.	Extraordinary Items		-	-		-
IX.	**Profit before tax (VII- VIII)**	**645.37**	**597.94**	**701.20**	**1243.31**	**1203.55**
X	Tax expense:					
	(1) Current tax	181.53	115.48	199.37	297.01	324.96
	(2) Deferred tax Liability (Asset)	13.51	12.42	-8.26	25.93	-6.97
			-	-		-
	(3) Excess/(Shortfall) Provision for tax for previous years					
XI	**Profit (Loss) for the period from continuing operations (VII-VIII)**	**450.33**	**470.04**	**510.09**	**920.37**	**885.56**
XII	Profit/(loss) from discontinuing operations		-	-	-	-
XIII	Tax expense of discontinuing operations		-	-	-	-
XIV	**Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)**		**-**	**-**	**-**	**-**
XV	**Profit (Loss) for the period after tax (XI + XIV)**	**450.33**	**470.04**	**510.09**	**920.37**	**885.56**
		1414.38	**1041.66**	**1041.66**	**1414.38**	**1041.66**
XVI	**Paid up Equity Share Capital (Face value of Rs. 10 Each)**					
XVII	**Reserve and Surplus**	**5591.68**	**1991.89**	**1521.85**	**5591.68**	**1521.85**
	Weighted Average No. of Equity Shares outstanding	**122.80**	**10,416,600**	**10,416,600**	**12,280,200**	**10,416,600**
XVIII	**Earnings per equity share (not annualised for half year period):**					
	(1) Basic	3.67	4.51	4.90	7.49	8.50
	(2) Diluted	3.67	4.51	4.90	7.49	8.50

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Statement of Audited Standalone Financial Results for the Year Ended on 31st March, 2026
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015
(Rupees in Lakhs except EPS)

Notes

1 The standalone financial result for the year ended March 31, 2026 have been prepared in accordance with the requirement of Accounting Standard (AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The company is exempted from the compulsory requirement of adoption of IND-AS and the same has not been adopted for preparation of financial results. The above Standalone audited financial result for the year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 29, 2026.

3 The Statutory Auditors of the Company have carried out the Audit of the above financial results of the Company and have expressed an unmodified opinion on these results. . The comparative results and other information for the six months ended September 30, 2025 are not audited by the statutory auditors of the Company.

4 The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs. Figures for the half year ended 31" March 2026 represent the difference between audited figures in respect of full financial year and the unaudited published figures for period upto 30th September 2025.

5 The figures for half year ended 31st March 2025 is balancing figure between audited figures in respect of year ended 31st March 2025 and audited figures in respect of half year ended 30th September 2024, since the Company was listed on 3rd October 2025

6 The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS-20. The EPS for the Half year ended 31st March 2026 and 30th september 2025 is not annualised. EPS for the respective periods have been calculated based on the weighted average number of shares outstanding as 31st March,2026.

7 The results for the year ended March 31, 2026 will be available on the Stock Exchange website (www.bseindia.com) and on the Company's website(https://chtrbox.com/).

8 No investor complaints were recorded or received during the year 2025-26. Consequently, here are no unresolved complaints.

9 During the year, the Company completed its Initial Public Offer ("IPO") comprising issuance of 37,27,200 equity shares of face value of 10 each at an issue price of 115 per share, aggregating to 4,286.28 lakhs. Out of the total issue proceeds, 3,913.56 lakhs has been credited to Securities Premium Reserve.

10 As Company's business activity falls within single primary business segment hence the disclosure requirement as per AS-17 "Segment Reporting" is not applicable.

11 As part of the secondary segment reporting, revenue is attributed to geographical areas based on the location of the customers, as detailed below:

		Half Year Ended			Year Ended	Year Ended
Particulars		**Unaudited**	**Unaudited**	**Unaudited**	**Audited**	**Audited**
Date of Start of Period		**01/Oct/25**	**01/Apr/25**	**01/Oct/24**	**01/Apr/24**	**01/Apr/24**
Date of End of Period		**31/Mar/26**	**30/Sep/25**	**31/Mar/25**	**31/Mar/26**	**31/Mar/25**
1	Domestic Revenue	3577.57	3330.24	3098.05	6907.81	5670.00
2	Export Revenue	1246.12	268.25	117.90	1514.36	242.57
		4823.69	**3598.49**	**3215.95**	**8422.18**	**5912.58**

12 The Company successfully completed its Initial Public Offering (IPO), and the equity shares were listed on the SME Platform of BSE Limited ("BSE SME") on October 3, 2025. Accordingly, the financial results for the half year ended September 30, 2025, have been prepared in compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Statement of Audited Standalone Financial Results for the Year Ended on 31st March, 2026
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs except EPS)

13 Previous year's figures have been regrouped wherever necessary to conform to current year's presentation.

14 During the yearended March 31,2026, the amount of per share dividend recognized as distributions to equity shareholders was Rs. Nil

For Chatterbox Technologies Limited
CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS
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Date: 2026.05.29 21:50:28 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

RAJNANDAN MISHRA
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Date: 2026.05.29 21:55:42 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

Pursuant to IPO, the equity shares of the Company were listed on SME Bombay Stock Exchange w.e.f. 3 October, 2025. The details of utilization of the net proceeds are as follows:

Sr. No.	Item Heads	Amount as proposed in the Offer Document (INR Crore)	Amount utilized [INR Crore]				Total unutilized amount [INR Crore]
			Amount raised	As at beginning of the quarter	During the quarter	At the end of the quarter	
1	Funding Capital expenditure for Existing business	11.07	11.07	0.00	1.31	1.31	9.76
2	Funding Capital expenditure for setting up an additional office cum setting up a new studio	7.14	7.14	3.47	2.63	6.10	1.04
3	Funding Capital expenditure for Brand Building of our own Company	5.02	5.02	0.59	1.17	1.76	3.26
4	Meeting the incremental working capital requirements of our company	6.33	6.33	4.69	1.22	5.92	0.41
5	General Corporate Purposes	5.67	5.67	0.30	0.55	0.85	4.81
6	Issue Related Expenses	7.64	7.64	7.55	0.09	7.64	0.00

- Out of the unutilised amount of Rs. 19.28 Cr, the company has parked amount as follows. (*)

Particulars	Amount (Rs. In Cr)
Unutilized Funds - Various Fixed Deposits with Scheduled bank,	19
Closing Balance of Monitoring Account	0.28(**)
Total Unutilized Funds	19.28

(*) Company has appointed monitoring agency and report regarding utilization of funds issues by the said monitoring agency

For Chatterbox Technologies Limited

CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS Digitally signed by CURT WAYNE MARVIS Date: 2026.05.29 21:50:48 +05'30'

RAJNANDAN MISHRA Digitally signed by RAJNANDAN MISHRA Date: 2026.05.29 21:56:01 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Standalone Cash Flow Statement for Year Ended 31st March, 2026
Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs)

Particulars	Year Ended Audited March 31, 2026	Year Ended Audited March 31, 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (loss) before tax	**1243.31**	**1203.55**
Adjustments for:		
Depreciation and amortization expense	188.61	12.69
Provision for doubtful receivables / (written back)	9.70	39.02
Bad debts written off	13.91	.
Interest income	-71.03	-24.87
Adjustments for working capital change in:		
Increase / (Decrease) in long-term provisions	.	.
Increase / (Decrease) in trade payables	551.75	649.12
Increase / (Decrease) in other current liabilities	145.51	45.64
Increase / (Decrease) in provisions	11.09	11.97
(Increase) / Decrease in trade receivables	-1227.03	-617.04
(Increase) / Decrease in short-term loans and advances	-118.81	-449.10
(Increase) / Decrease in other current assets	1.26	-212.80
(Increase) / Decrease in other non-current assets	.	
Cash generated from / (used in) operating activities	**-636.22**	**-572.22**
Income taxes (paid)/received (net) including witholding taxes paid	-696.30	-352.34
Net cash generated from / (used in) operating activities	**51.98**	**305.84**
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of fixed assets	-1288.60	-441.52
Investment in fixed deposits and earmarked balances	-1928.00	
Investment in subsidiary	-10.57	
Proceeds from earmarked deposits	.	5.00
Proceeds from refund of security deposit	-68.72	
(Increase)/decrease in long term loans and advances to related parties	.	272.71
Interest received	26.78	6.12
Net cash (used in) investing activities	**-3269.10**	**-157.69**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from shares issued	3522.18	-
Net cash generated from financing activities	**3522.18**	**-**
Net (decrease) / increase in cash and cash equivalents (A+B+C)	**305.05**	**148.16**
Cash and cash equivalents-opening balance		
Balances with scheduled banks on current account	5.04	5.04
Sweep-in deposit accounts	291.05	142.90
	296.09	**147.94**
Cash and cash equivalents-closing balance		
Balances with scheduled banks on current account	158.95	5.04
Sweep-in deposit accounts	442.20	291.05
	601.15	**296.09**

For Chatterbox Technologies Limited
CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS
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Date: 2026.05.29 21:51:04 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

RAJNANDAN MISHRA
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Date: 2026.05.29 21:56:22 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

JOY MUKHERJEE & ASSOCIATES

CHARTERED ACCOUNTANTS

Head Office: 104-Ravindra Garden, Sector-E, Aliganj, Lucknow (U.P.) 226024

Branches at – Dehradun, Mumbai, Noida, Agra and Barabanki

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INDEPENDENT AUDITOR'S REPORT

TO THE MEMBERS OF CHATTERBOX TECHNOLOGIES LIMITED

Report on the Audit of the Consolidated Financial Statements

Opinion

We have audited the accompanying Consolidated financial statements of CHATTERBOX TECHNOLOGIES LIMITED (the "Company") and its subsidiary (the Company and its subsidiary together referred to as "the Group"), which comprise the Consolidated Balance Sheet as at March 31, 2026, the Consolidated Statement of Profit and Loss and the Consolidated Statement of Cash Flows for the year ended on that date and notes to the Consolidated financial statements, including a summary of significant accounting policies and other explanatory information (hereinafter referred to as the "Consolidated Financial Statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Consolidated Financial Statements give the information required by the Companies Act, 2013 (the "Act") in the manner so required and give a true and fair view in conformity with **accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act**, of the consolidated state of affairs of the Group as at March 31, 2026 and its consolidated profit and its consolidated cash flows for the year ended on that date.

Basis for Opinion

We conducted our audit of the Consolidated Financial Statements in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidated Financial Statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Consolidated Financial Statements.

Key Audit Matter

Key audit matters are those matters that, in our professional judgment, were of most significance in our audit of the financial statements of the current period. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

During the current year, the Company completed its Initial Public Offering (IPO) on the SME Platform of BSE Limited, listing its equity shares on October 3, 2025. We draw attention to the significant growth in revenue from operations (**₹8,422.18 Lakhs** in FY 2025-26 vs **₹5,912.58 Lakhs** in FY 2024-25, representing ~42% growth), the substantial increase in trade receivables, and the significant capital additions made during the year.

Information Other than the Consolidated Financial Statements and Auditor's Report Thereon

The Company’s Board of Directors is responsible for the other information. The other information comprises the information included in the Management Discussion and Analysis, Board’s Report including Annexures to Board’s Report but does not include the Consolidated Financial Statements and our auditor’s report thereon.

Our opinion on the Consolidated Financial Statements does not cover the Board report and we do not express any form of assurance conclusion thereon.

In connection with our audit of the Consolidated Financial Statements, our responsibility is to read the Board report and, in doing so, consider whether the Board report is materially inconsistent with the Consolidated Financial Statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated.

If, based on the work we have performed, we conclude that there is a material misstatement of this Board report, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Consolidated Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Act with respect to the preparation of these Consolidated Financial Statements that give a true and fair view of the consolidated financial position, consolidated financial performance and consolidated cash flows of the Group in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under section 133 of the Act.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated Financial Statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Consolidated Financial Statements, management and Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Company's Board of Directors is also responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Statements

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidated Financial Statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to Consolidated Financial Statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated Financial Statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to

the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Consolidated Financial Statements, including the disclosures, and whether the Consolidated Financial Statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Materiality is the magnitude of misstatements in the Consolidated Financial Statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal financial controls that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Consolidated Financial Statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

The Companies (Auditor's Report) Order, 2020 ("the Order") issued by the Central Government of India in terms of sub-section (11) of section 143 of the Companies Act, 2013 is not applicable to the Consolidated Financial Statements. Accordingly, no statement on matters specified in paragraphs 3 and 4 of the Order is required to be included in this Report.

As required by Section 143(3) of the Act, based on our audit we report that:

a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.

b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.

c) The Consolidated Balance Sheet, the Consolidated Statement of Profit and Loss and the Consolidated Statement of Cash Flows dealt with by this Report are in agreement with the relevant books of account maintained for the purpose of preparation of the Consolidated Financial Statements.

d) In our opinion, the aforesaid Consolidated Financial Statements comply with the Accounting Standards specified under Section 133 of the Act.

e) On the basis of the written representations received from the directors as on March 31, 2026 taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2026 from being appointed as a director in terms of Section 164(2) of the Companies Act 2013.

f) With respect to the adequacy of the internal financial controls with reference to the Consolidated financial statements of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure A".

g) With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of section 197(16) of the Act, as amended, in our opinion and to the best of our information and according to the explanations given to us, the remuneration paid by the Company to its directors during the year is in accordance with the provisions of section 197 of the Act.

h) The Company has complied with the provisions of section 135 of the Act relating to CSR. The Company was required to spend ₹17.05 Lakhs during FY 2025-26 and has spent ₹17.10 Lakhs by making contribution to Association for Rural Health (ARH) (PAN: AAGTA7003B), which is an eligible implementing agency under Schedule VII of the Companies Act, 2013, towards upliftment of socio-

economically backward society by providing Health, Education, Self Employment and Women Empowerment.

i) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, as amended, in our opinion and to the best of our information and according to the explanations given to us:

i. The Company does not have any pending litigations which would impact its financial position.

ii. The Company does not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.

iii. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company. The Management has represented that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other person or entity, including foreign entity ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

iv. The Management has represented, that, to the best of its knowledge and belief, no funds (which are material either individually or in the aggregate) have been received by the Company from any person or entity, including foreign entity ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

v. Based on the audit procedures that have been considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11(e), as provided under (iii) and (iv) above, contain any material misstatement.

vi. According to information and explanations given to us and based on our examination of the records of the Company, the Company has not declared or paid dividend hence the provisions of section 123 are not applicable.

Based on our examination, which included test checks, the Company has used accounting software(s) for maintaining its books of account for the financial year ended March 31, 2026 which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software(s). Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with.

As proviso to Rule 3(1) of the Companies (Accounts) Rules, 2014 is applicable from April 1, 2023, reporting under Rule 11(g) of the Companies (Audit and Auditors) Rules, 2014 on preservation of audit trail as per the statutory requirements for record retention is applicable for the financial year ended March 31, 2026.

For Joy Mukherjee & Associates

Chartered Accountants

FRN: 006792C

Digitally signed by JOY MUKHERJEE
Date: 2026.05.29 22:12:39 +05'30'

CA Joy Mukherjee

Partner

MRN: 074602

UDIN: 26074602OSXKPG4748

Place: Lucknow

Date: 29.05.2026

Annexure “A" to the Independent Auditor's Report

(Referred to in clause (f) of Report on Other Legal and Regulatory Requirements)

Report on the Internal Financial Controls with reference to Consolidated Financial Statements under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013

We have audited the internal financial controls with reference to Consolidated financial statements of CHATTERBOX TECHNOLOGIES LIMITED (hereinafter referred to as "the Holding Company") and its subsidiary company (the Holding Company and its subsidiary together referred to as "the Group") as of March 31, 2026, in conjunction with our audit of the Consolidated financial statements of the Group for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The respective Board of Directors of the Holding Company and its subsidiary are responsible for establishing and maintaining internal financial controls with reference to Consolidated financial statements based on the criteria established by the respective companies considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India ("ICAI"). These responsibilities include the design, implementation, and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to the respective company’s policies, safeguarding of its assets, prevention and detection of frauds and errors, accuracy and completeness of accounting records, and timely preparation of reliable financial information.

Auditor's Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls with reference to financial statements based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting (the "Guidance Note") issued by ICAI and the Standards on Auditing prescribed under Section 143(10) of the Act, to the extent applicable to an audit of internal financial controls. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls with reference to financial statements were established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system with reference to financial statements and their operating effectiveness. Our audit of internal financial controls with reference to financial statements included obtaining an understanding of internal financial controls, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls with reference to financial statements.

Meaning of Internal Financial Controls with reference to Financial Statements

A company's internal financial control with reference to financial statements is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control with reference to financial statements includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorisations of management and directors of the company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls with reference to Financial Statements

Because of the inherent limitations of internal financial controls with reference to financial statements, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls with reference to financial statements to future periods are subject to the risk that the internal financial control with reference to financial statements may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Holding Company and its subsidiary company have, in all material respects, adequate internal financial controls with reference to Consolidated financial statements and such controls were operating effectively as at March 31, 2026, based on the criteria established by the respective companies considering the essential components of internal control stated in the Guidance Note issued by ICAI.

For Joy Mukherjee & Associates

Chartered Accountants

FRN: 006792C

Digitally signed by JOY MUKHERJEE
Date: 2026.05.29 22:13:08 +05'30'

CA Joy Mukherjee

Partner

MRN: 074602

UDIN: 26074602OSXKPG4748

Place: Lucknow

Date: 29.05.2026

Chatterbox Technologies Limited

(formerly Chatterbox Technologies Private Limited)

CIN: L93000MH2016PLC273833

Statement of Audited Consolidated Financial Results for the Year Ended on 31st March,2026

Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs)

Particulars		Year Ended	
		March 31, 2026 Audited	March 31, 2025 Audited
I.	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	1414.38	1041.66
	(b) Reserves and surplus	5581.10	1521.85
2	**Share application money pending allotment**	-	-
3	**Minority Interest**	-	-
4	**Non-current liabilities**		
	(a) Long-term provisions	10.33	7.28
5	**Current liabilities**		
	(a) Trade payables		
	- Total outstanding dues of micro and small enterprises	95.06	3.45
	- Total outstanding dues other than micro and small enterprises	1594.84	1134.70
	(b) Other current liabilities	390.44	244.93
	(c) Short-term provisions	38.66	30.63
	TOTAL	**9124.82**	**3984.49**
II.	**ASSETS**		
	Non-current assets		
1	(a) Property, plant and equipment and intangible assets		
	(i) Tangible assets	694.37	39.66
	(ii) Intangible assets	846.06	400.79
	(iii) Intangible assets under development	467.71	467.71
	(b)		
	(c) Deferred tax assets (net)	8.08	34.01
	(d) Long-term loans and advances	616.40	217.12
	(e) Other non-current assets	68.72	21.00
2	**Current assets**		
	(a) Inventories	-	-
	(b) Trade receivables	2636.76	1433.34
	(c) Cash and cash equivalents	2529.15	296.09
	(d) Short-term loans and advances	578.93	460.13
	(e) Other Current Assets	678.63	614.64
	TOTAL	**9124.82**	**3984.49**

For Chatterbox Technologies Limited

CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS Digitally signed by CURT WAYNE MARVIS Date: 2026.05.29 21:51:38 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

RAJNAN DAN MISHRA Digitally signed by RAJNANDAN MISHRA Date: 2026.05.29 21:56:52 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Statement of Audited Consolidated Financial Results for the Year Ended on 31st March, 2026
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs except EPS)

	Particulars	For the Half Year Ended			Year Ended	
		Audited	Unaudited	Audited	Audited	Audited
	Date of Start of Period	01-Oct-25	01-Apr-25	01-Oct-24	01-Apr-25	01-Apr-24
	Date of End of Period	31-Mar-26	30-Sep-25	31-Mar-25	31-Mar-26	31-Mar-25
I.	Revenue from operations	4823.69	3598.49	3215.95	8422.18	5912.58
II.	Other income	68.74	3.47	16.10	72.21	32.37
III.	**Total Revenue (I + II)**	**4892.44**	**3601.95**	**3232.05**	**8494.39**	**5944.95**
IV.	**Expenses:**					
(a)	Cost of services rendered	2789.09	2308.91	1982.93	5098.01	3881.50
(b)	Employee benefits expense	626.90	518.75	389.58	1145.65	605.53
(c)	Depreciation and amortization expense	123.81	64.80	6.72	188.61	12.69
(d)	Other expenses	717.83	111.55	151.62	829.38	241.67
	Total expenses (a+b+c+d)	**4257.63**	**3004.02**	**2530.85**	**7261.65**	**4741.39**
V.	**Profit before exceptional and extraordinary items and tax (III-IV)**	**634.80**	**597.94**	**701.20**	**1232.74**	**1203.55**
VI.	Exceptional items		-	-		-
VII.	**Profit before extraordinary items and tax (V - VI)**	**634.80**	**597.94**	**701.20**	**1232.74**	**1203.55**
VIII.	Extraordinary Items		-	-		-
IX.	**Profit before tax and minority interest (VII- VIII)**	**634.80**	**597.94**	**701.20**	**1232.74**	**1203.55**
X	Tax expense:					
	(1) Current tax	181.53	115.48	199.37	297.01	324.96
	(2) Deferred tax Liability (Asset)	13.51	12.42	-8.26	25.93	-6.97
	(3) Excess/(Shortfall) Provision for tax for previous years		-	-		-
XI	**Profit (Loss) for the period from continuing operations (VII-VIII) and minority interest**	**439.76**	**470.04**	**510.09**	**909.80**	**885.56**
XII	**Minority interest**	**.**	**.**	**.**	**.**	**.**
XIII	**Profit (Loss) for the period from continuing operations (XI+XII) and minority interest**	**439.76**	**470.04**	**510.09**	**909.80**	**885.56**
XIV	Profit/(loss) from discontinuing operations		-	-	-	-
XV	Tax expense of discontinuing operations		-	-	-	-
XVI	**Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)**		**-**	**-**	**-**	**-**
XVII	**Profit (Loss) for the period after tax (XI + XIV)**	**439.76**	**470.04**	**510.09**	**909.80**	**885.56**
		1414.38	**1041.66**	**1041.66**	**1414.38**	**1041.66**
XVIII	**Paid up Equity Share Capital (Face value of Rs. 10 Each)**					
XIX	**Reserve and Surplus**	**5581.10**	**1991.89**	**1521.85**	**5581.10**	**1521.85**
	Weighted Average No. of Equity Shares outstanding	**122.80**	**10,416,600**	**10,416,600**	**12,280,200**	**10,416,600**
XX	**Earnings per equity share (not annualised for half year period):**					
	(1) Basic	3.58	4.51	4.90	7.41	8.50
	(2) Diluted	3.58	4.51	4.90	7.41	8.50

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Statement of Audited Consolidated Financial Results for the Year Ended on 31st March, 2026
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015
(Rupees in Lakhs except EPS)

Notes

1 The consolidated financial result for the year ended March 31, 2026 have been prepared in accordance with the requirement of Accounting Standard (AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The company is exempted from the compulsory requirement of adoption of IND-AS and the same has not been adopted for preparation of financial results. The above consolidated audited financial result for the year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on May 29, 2026.

3 The Statutory Auditors have carried out the Audit of the above financial results of the Company and have expressed an unmodified opinion on these results. The comparative results and other information for the six months ended September 30, 2025 are not audited by the statutory auditors of the Company.

4 The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs. Figures for the half year ended 31" March 2026 represent the difference between audited figures in respect of full financial year and the unaudited published figures for period upto 30th September 2025.

5 The figures for half year ended 31st March 2025 is balancing figure between audited figures in respect of year ended 31st March 2025 and audited figures in respect of half year ended 30th September 2024, since the Company was listed on 3rd October 2025

6 The Earning Per Share (EPS) have been computed in accordance with Accounting Standard on Earning Per Share (EPS) AS-20. The EPS for the Half year ended 31st March 2026 and 30th september 2025 is not annualised. EPS for the respective periods have been calculated based on the weighted average number of shares outstanding as 31st March,2026.

7 The results for the year ended March 31, 2026 will be available on the Stock Exchange website (www.bseindia.com) and on the Company's website(https://chtrbox.com/).

8 No investor complaints were recorded or received during the year 2025-26. Consequently, here are no unresolved complaints.

9 During the year, the Company completed its Initial Public Offer ("IPO") comprising issuance of 37,27,200 equity shares of face value of 10 each at an issue price of 115 per share, aggregating to 4,286.28 lakhs. Out of the total issue proceeds, 3,913.56 lakhs has been credited to Securities Premium Reserve.

10 As Group's business activity falls within single primary business segment hence the disclosure requirement as per AS-17 "Segment Reporting" is not applicable.

11 As part of the secondary segment reporting, revenue is attributed to geographical areas based on the location of the customers, as detailed below:

		Half Year Ended			Year Ended	Year Ended
Particulars		**Unaudited**	**Unaudited**	**Unaudited**	**Audited**	**Audited**
Date of Start of Period		**01/Oct/25**	**01/Apr/25**	**01/Oct/24**	**01/Apr/24**	**01/Apr/24**
Date of End of Period		**31/Mar/26**	**30/Sep/25**	**31/Mar/25**	**31/Mar/26**	**31/Mar/25**
1	Domestic Revenue	3577.57	3330.24	3098.05	6907.81	5670.00
2	Export Revenue	1246.12	268.25	117.90	1514.36	242.57
		4823.69	**3598.49**	**3215.95**	**8422.18**	**5912.58**

12 The Company successfully completed its Initial Public Offering (IPO), and the equity shares were listed on the SME Platform of BSE Limited ("BSE SME") on October 3, 2025. Accordingly, the financial results for the half year ended September 30, 2025, have been prepared in compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Statement of Audited Consolidated Financial Results for the Year Ended on 31st March, 2026
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs except EPS)

14 Previous year's figures have been regrouped wherever necessary to conform to current year's presentation.

15 During the year ended March 31, 2026, the amount of per share dividend recognized as distributions to equity shareholders was Rs.

For Chatterbox Technologies Limited
CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS
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Date: 2026.05.29 21:52:05 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

RAJNANDAN MISHRA
Digitally signed by RAJNANDAN MISHRA
Date: 2026.05.29 21:57:14 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

Pursuant to IPO, the equity shares of the Company were listed on SME Bombay Stock Exchange w.e.f. 3 October, 2025. The details of utilization of the net proceeds are as follows:

Sr. No.	Item Heads	Amount as proposed in the Offer Document (INR Crore)	Amount utilized [INR Crore]				Total unutilized amount [INR Crore]
			Amount raised	As at beginning of the quarter	During the quarter	At the end of the quarter	
1	Funding Capital expenditure for Existing business	11.07	11.07	0.00	1.31	1.31	9.76
2	Funding Capital expenditure for setting up an additional office cum setting up a new studio	7.14	7.14	3.47	2.63	6.10	1.04
3	Funding Capital expenditure for Brand Building of our own Company	5.02	5.02	0.59	1.17	1.76	3.26
4	Meeting the incremental working capital requirements of our company	6.33	6.33	4.69	1.22	5.92	0.41
5	General Corporate Purposes	5.67	5.67	0.30	0.55	0.85	4.81
6	Issue Related Expenses	7.64	7.64	7.55	0.09	7.64	0.00

- Out of the unutilised amount of Rs. 19.28 Cr, the company has parked amount as follows. (*)

Particulars	Amount (Rs. In Cr)
Unutilized Funds - Various Fixed Deposits with Scheduled bank,	19
Closing Balance of Monitoring Account	0.28(**)
Total Unutilized Funds	19.28

(*) Company has appointed monitoring agency and report regarding utilization of funds issues by the said monitoring agency

For Chatterbox Technologies Limited

CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS
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Date: 2026.05.29 21:52:35 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

RAJNANDAN MISHRA
Digitally signed by RAJNANDAN MISHRA
Date: 2026.05.29 21:57:33 +05'30'

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

Chatterbox Technologies Limited
(formerly Chatterbox Technologies Private Limited)
CIN: L93000MH2016PLC273833
Consolidated Cash Flow Statement for Year Ended 31st March, 2026
Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015

(Rupees in Lakhs)

Particulars	Year Ended Audited March 31, 2026	Year Ended Audited March 31, 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (loss) before tax	**1232.74**	**1203.55**
Adjustments for:		
Depreciation and amortization expense	188.61	12.69
Provision for doubtful receivables / (written back)	9.70	39.02
Bad debts written off	13.91	
Interest income	-71.03	-24.87
Adjustments for working capital change in:		
Increase / (Decrease) in long-term provisions	.	.
Increase / (Decrease) in trade payables	551.75	649.12
Increase / (Decrease) in other current liabilities	145.51	45.64
Increase / (Decrease) in provisions	11.09	11.97
(Increase) / Decrease in trade receivables	-1227.03	-617.04
(Increase) / Decrease in Short-term Investments		
(Increase) / Decrease in short-term loans and advances	-118.81	-449.10
(Increase) / Decrease in other current assets	1.26	-212.80
(Increase) / Decrease in other non-current assets	.	
Cash generated from / (used in) operating activities	**-636.22**	**-572.22**
Taxes paid	-696.30	-352.34
Net cash generated from / (used in) operating activities	**41.41**	**305.84**
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of fixed assets	-1288.60	-441.52
Investment in fixed deposits and earmarked balances	-1928.00	
Proceeds from earmarked deposits	.	5.00
Proceeds from refund of security deposit	-68.72	
(Increase)/decrease in long term loans and advances to related parties	.	272.71
Interest received	26.78	6.12
Net cash (used in) investing activities	**-3258.53**	**-157.69**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from shares issued	3522.18	-
Net cash generated from financing activities	**3522.18**	**-**
Net (decrease) / increase in cash and cash equivalents (A+B+C)	**305.05**	**148.16**
Cash and cash equivalents-opening balance		
Balances with scheduled banks on current account	5.04	5.04
Sweep-in deposit accounts	291.05	142.90
	296.09	**147.94**
Cash and cash equivalents-closing balance		
Balances with scheduled banks on current account	158.95	5.04
Sweep-in deposit accounts	442.20	291.05
	601.15	**296.09**

For Chatterbox Technologies Limited
CIN: L93000MH2016PLC273833

CURT WAYNE MARVIS
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Date: 2026.05.29 21:53:04 +05'30'

RAJNANDAN MISHRA
Digitally signed by RAJNANDAN MISHRA
Date: 2026.05.29 21:57:53 +05'30'

Curt Wayne Marvis
Chairperson and Non-Executive Director
DIN : 08231593
Place : Los Angeles
Date: May 29, 2026

Rajnandan Mishra
Managing Director
DIN: 10815241
Place : Gurgaon
Date: May 29, 2026

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Chatterbox Technologies Limited
Mode of Fund Raising	Public Issues / ~~Rights Issues / Preferential Issues / QIP / Others~~
Date of Raising Funds	Issue Opened on: Thursday, September 25, 2025 Issue Closed on: Monday, September 29, 2025
Amount Raised	Rs. 42.86 Crores
Report filed for half year ended	March 31st, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Acuite Ratings and Research Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Chatterbox Technologies

Objects for which funds have been raised and were there has been a deviation, in the following table							
Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the quarter according to applicable object**	**Remarks if any**	
						Comments of the Monitoring Agency	**Comments of the Issuer' Comments of the Issuer's Board of**
Funding Capital expenditure for Existing business	Not Applicable	11.07	Not Applicable	1.31	No Deviation/ Variation	Progress is delayed. As per the Prospectus, INR 8.50 crores were proposed for utilisation by March 31, 2026, towards stated object.	The Company is in the process of hiring for the positions identified in the Prospectus; however, onboarding suitable candidates is taking longer than anticipated. Consequently, the procurement of hardware & software and the proposed co-working space arrangements at Bengaluru (Bellandur) and Delhi (Connaught Place) have also been deferred, as these requirements are linked to

Chatterbox Technologies

							manpower expansion and operational scaling.
Funding Capital expenditure for setting up an additional office cum setting up a new studio	Not Applicable	7.14	Not Applicable	6.10	No Deviation/ Variation	Progress is delayed. As per the Prospectus, INR 7.09 crores were proposed for utilisation by March 31, 2026, towards stated object.	The Company has taken the proposed office premises on lease and payments shall be made as per the lease agreement tenure. The setup of the office space for day-to-day operations has been substantially completed and major payments have been made, with a small amount retained for minor pending work. Further, the proposed studio setup has been completed and full payment has been made. The Company has also received a discount against the estimated amount mentioned in the Prospectus for the studio setup

Chatterbox Technologies

							and the resultant unutilised amount is proposed to be transferred to General Corporate Purpose.
Funding Capital expenditure for Brand Building of our own Company	Not Applicable	5.02	Not Applicable	1.76	No Deviation/ Variation	Progress is delayed. As per the Prospectus, INR 4.18 crores were proposed for utilisation by March 31, 2026, towards stated object.	The utilisation towards the stated object has been delayed compared to the timeline mentioned in the Prospectus, as the underlying contract is for a period of 12 months commencing from December 2025. Accordingly, the utilisation shall take place progressively over the tenure of the contract in line with the agreed payment terms.
Meeting the incremental working capital requirements of our company	Not Applicable	6.33	Not Applicable	5.92	No Deviation/ Variation	As per the Prospectus, INR 6.33 crores were proposed for utilisation by March 31, 2026, towards stated object. For details, please refer section 4.: iv. Delay in implementation of the	The Company has utilised INR 5.92 crores out of the proposed utilisation of INR 6.33 crores towards meeting the incremental

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						object(s). (Page No. 8)	working capital requirements. The balance amount of INR 0.41 crores remains unutilised as on date due to phased deployment of funds and is expected to be utilised in due course in line with business requirements.
General Corporate Purposes	Not Applicable	5.67	Not Applicable	0.85	No Deviation/ Variation	As per the Prospectus, INR 5.67 crores were proposed for utilisation by March 31, 2026, towards stated object. For details, please refer section 4.: iv. Delay in implementation of the object(s). (Page No. 8)	The utilisation towards General Corporate Purposes has been undertaken based on the Company's business requirements and operational priorities from time to time, in line with the objects stated in the Prospectus. Accordingly, the balance amount remains pending for utilisation as on date and shall be deployed progressively towards eligible general corporate

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							purposes in the ordinary course of business.
Issue Related Expenses	Not Applicable	7.64	Not Applicable	7.64	No Deviation/ Variation	--	--

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For CHATTERBOX TECHNOLOGIES LIMITED

RAJNANDAN MISHRA
Digitally signed by RAJNANDAN MISHRA
Date: 2026.05.29 21:58:22 +05'30'

RAJNANDAN MISHRA
Managing Director
(DIN: 10815241)

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Annexure - III

APPOINTMENT OF M/S. SANDIP SHAH &Co, AS INTERNAL AUDITOR OF CHATTERBOX TECHNOLOGIES LIMITED

Sr. No.	Particulars	Description
1.	Name of Auditor	M/s. Sandip Shah & Co, Chartered Accountant
2.	Reason of change viz. appointment, resignation, removal, death or otherwise	Appointment of Internal Auditor
3.	Date of Appointment/Cessation (as applicable) Term of Appointment	29th May, 2026 M/s. Sandip Shah & Co, (FRN: 133680W) is appointed as the Internal Auditor of the Company for the period of financial year 2026-27.
4.	Brief Profile (in case of appointment)	M/s. Sandip Shah & Co, Chartered Accountants, possesses rich and extensive professional experience rendering a wide range of services in the field of Statutory Audit, Internal Audit, Tax representations, Stock Audit, Accounting, Bank Audit. The firm is well-equipped with experienced professionals and has expertise in handling diverse audit and assignments with a high degree of professionalism and regulatory compliance.
5.	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable

For CHATTERBOX TECHNOLOGIES LIMITED
(FORMERLY KNOWN AS CHATTERBOX TECHNOLOGIES PRIVATE LIMITED)

RAJNANDAN MISHRA
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Date: 2026.05.29 21:58:44 +05'30'

RAJNANDAN MISHRA
MANAGING DIRECTOR
(DIN: 10815241)

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Annexure - IV

APPOINTMENT OF M/S. GOVIND JAISWAL & COMPANY, AS SECRETARIAL AUDITOR OF CHATTERBOX TECHNOLOGIES LIMITED

Sr. No.	Particulars	Description
1.	Name of Auditor	M/s. Govind Jaiswal & Company, Practicing Company Secretary
2.	Reason of change viz. appointment, resignation, removal, death or otherwise	Appointment of Secretarial Auditor
3.	Date of Appointment/Cessation (as applicable) Term of Appointment	29th May, 2026 M/s. Govind Jaiswal & Company, (Membership No. 52310 and COP No. 19954) is appointed as the Secretarial Auditor of the Company for the period of F.Y. 2025-26 and F.Y. 2026-27.
4.	Brief Profile (in case of appointment)	M/s. Govind Jaiswal & Company, is a professionally managed firm having specialised experience in the areas of Company Law matters, Due Diligence, Secretarial Services, Accounting Services, Trademark Registration, Society & Trust Registration, FSSAI approval and various other compliance related services. The firm possesses substantial expertise in handling diverse corporate and legal compliance assignments with a professional and client-focused approach.
5.	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable

For CHATTERBOX TECHNOLOGIES LIMITED
(FORMERLY KNOWN AS CHATTERBOX TECHNOLOGIES PRIVATE LIMITED)

RAJNANDAN MISHRA
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Date: 2026.05.29 21:59:03 +05'30'

RAJNANDAN MISHRA
MANAGING DIRECTOR
(DIN: 10815241)

Chatterbox Technologies