Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Date: 11/11/2025

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544251 Scrip ID: SSL

Dear Sir,

Subject: Submission of Outcome of the Board Meeting for Financial Results of the period ended on 30th September, 2025.

We wish to inform you that the compliance requirement pursuant to provisions of Regulation 30 and 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 hereby inform you that the meeting of the Board of Directors of the Company inter-alia, consider the following business of the Company.

1. Approval of Unaudited Standalone and Consolidated Financial Results, Balance Sheet and cash flow statements for the half yearly ended on 30th September, 2025 along with the Limited Review Reports thereon.
2. Statement of deviation and variation in use of issue raised through Initial Public Offering (IPO) of the Company during the half yearly ended September 30, 2025, pursuant to Regulation 32 of the Listing Regulations.

The Board Meeting commenced at 12:00 P.M. and concluded at 07:10 P.M.

For, Share Samadhan Limited
ABHAY KUMAR CHANDALIA
Digitally signed by ABHAY KUMAR CHANDALIA
Date: 2025.11.11 19:19:26 +05'30'

Abhay Kumar Chandalia
Managing Director
DIN:01775323

Encls : as above

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

212, M. J. SHOPPING CENTRE,
3, VEER SAVARKAR BLOCK,
SHAKARPUR, DELHI – 110092
PH.:011-22528739, 42444729

Independent Auditor's Review Report on Unaudited Half Year Ended Financial Results of SHARE SAMADHAN LIMITED Under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Director of
SHARE SAMADHAN LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **SHARE SAMADHAN LIMITED** ('the Company') for the period half year ended 30TH September, 2025 (The Statements). This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 and accounting principles generally accepted in India and in Compliance with Regulation 33 of Listing Regulations. Our responsibility is to issue a report on the financial Statement based on our review.

2. We conducted our review of the statement in accordance with the standard on Review Engagements (SRE) 2410 – *"Review of interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountant of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above ,nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with recognitions and measurement principles laid down in applicable Accounting Standards (AS) prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other recognized accounting practice and policies, has not disclose the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. Emphasis of Matter Paragraph to attention to share holder attached in Annexure A

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

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ANNEXURE-A

EMPHASIS OF MATTER

1. We draw attention to the Shareholders' Funds section of the Statement, which discloses the amount received against the issuance of Convertible Share Warrants. As stated in the Statement, the Company has, as at the reporting date, received funds towards the issuance of convertible share warrants, for which allotment has been made on 01st October 2025. Each warrant is convertible into one equity share, and the conversion may be exercised at any time within a period of 18 months from the date of allotment, in accordance with the applicable terms and conditions. The amount received has been maintained in a separate bank account specifically opened for this purpose. Our conclusion is not modified in respect of this matter.

2. We draw attention to **Note 13** of the Statement, which describes the unutilized proceeds from the Initial Public Offering (IPO) completed during the previous year. As stated in the said note, the Company has, as at the reporting date, partially utilized the funds in accordance with the objects stated in the offer document. The balance unutilized amount has been temporarily parked in fixed deposit accounts with scheduled commercial banks. Management has represented that such utilization is in compliance with applicable regulatory requirements. Our conclusion is not modified in respect of this matter.

3. We draw attention to **Note 13** of the Statement, which describes the unutilized proceeds from the Initial Public Offering (IPO) completed during the previous year. As stated in the said note, the Company had, as at 1st April 2025, an opening balance of unutilized IPO proceeds amounting to ₹13,97,50,000, parked in Fixed Deposit Receipts (FDRs). As at the reporting date, i.e., 30th September 2025, the unutilized balance stood at ₹8,65,00,000. The IPO proceeds have been utilized towards the working capital requirements of the Company. Our conclusion is not modified in respect of this matter.

4. We draw attention to **Note 10** of the Statement, which discloses that an amount of ₹1,36,31,316 has been capitalized as *Intangible Assets* towards IT services incurred by the Company, in accordance with the internal decision of the management. Our conclusion is not modified in respect of this matter.

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

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5. We draw attention to **Note 14** of the Statement, which discloses that an advance amounting to ₹78,00,000 is outstanding as at the reporting date, to be adjusted against revenue to be recognized in the ensuing quarter. Our conclusion is not modified in respect of this matter.

For K.S Choudhary & Co.
Chartered Accountants
Firm Reg. No. 508095C

FCA Harish Kumar Choudhary
Partner
Membership No. 093027
UDIN: 25093027BNFVTK4073
Place: Delhi
Dated: 11.11.2025

SHARE SAMADHAN LIMITED
Reg. Office: B-35, Lower Ground Floor, South Extension, Part -2,New Delhi-110049
CIN L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

STATEMENT OF STANDALONE ASSETS & LIABILITIES as at 30th September,2025
(Rs. In Lakhs except per share data)

	Particulars	As at 30-Sep-25	As at 31-Mar-25
A	**EQUITY AND LIABILITIES**		
1	Shareholders fund		
	a Share Capital	1,227.01	1,227.01
	b Reserve & Surplus	2,167.12	2,130.80
	c Money Received against Share Warrant	585.00	
	Sub-Total Shareholders fund (A)	**3,979.13**	**3,357.81**
2	Non Current Liabilities		
	a Long-Term Borrowings	30.07	32.00
	b Long-Term provision	30.31	30.31
	c Other Non Current Liabilities	-	-
	Sub-Total Non Current Liabilities (B)	**60.38**	**62.31**
3	Current Liabilities		
	a Short-Term Borrowing	-	0.05
	b Trade payables	-	-
	(A) total outstandiung dues of micro enterprises and small enterprises	-	-
	(B) total outstandiung dues of Creditors other than Micro enterprises and small enterprises		3.31
	c Other Current Liabilities	39.17	16.20
	d Short-Term provision	96.83	1.73
	Sub-Total Current Liabilities (C)	**136.00**	**21.29**
	TOTAL EQUITY AND LIABILITIES (A+B+C)	**4,175.51**	**3,441.41**
B	**ASSETS**		
1	Non-Current Assets		
	a Fixed Assets		
	(i) Tangible assets	275.07	290.25
	(ii) Intangible assets	38.79	42.66
	(iii) Advance Against Property	-	-
	(iv) Capital work in progress	476.31	240.00
	b Non-Current Investments	113.32	113.32
	c Deferred Tax Assets (net)	5.32	5.50
	Sub-Total Non Current Assets (A)	**908.82**	**691.73**
2	Current Assets		
	a Inventories	0.49	0.49
	b Trade Receivables	495.88	318.96
	c Cash & Cash Equivalents	1,608.39	1,635.45
	d Short Term loans and advances	1,044.41	704.40
	e Other Current Assets	117.52	90.38
	Sub-Total Current Assets (B)	**3,266.69**	**2,749.68**
	TOTAL ASSETS (A+B)	**4,175.51**	**3,441.41**

For SHARE SAMADHAN LIMITED

Abhay Chandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

SHARE SAMADHAN LIMITED

Reg. Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi- 110049

CIN :L67190DL2011PLC229303

E-Mail: kumar.rishi@sharesamadhan.com

Statement of StandAlone UnAudited Financial Results for the Half Year Ended on 30th Sepetmber , 2025

(Rs. In Lakhs except per share data)

	Particulars	Half year Ended on			Year Ended on
		30-Sep-25 (Unaudited)	31-Mar-25 (Audited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)
1	**INCOME FROM OPERATION**				
	a Net Sale	380.24	486.93	400.22	887.15
	b Other Operating Income	-	-	-	-
	Total income From Operation	380.24	486.93	400.22	887.15
	c Other Income	36.72	69.88	2.31	72.19
	TOTAL INCOME (A)	**416.95**	**556.81**	**402.53**	**959.34**
2	**EXPENSES**				
	a Manufacturing cost	-	-	-	-
	b Purchase of Stock in trade	-	-	-	-
	c Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	1.48	6.38	7.86
	d Employee benefit expenses	200.86	114.33	155.11	269.44
	e Finance Cost	1.88	0.65	1.56	2.21
	f Depreciation and amortisation expenses	26.84	10.53	8.95	19.48
	g Other expenses	131.45	235.55	125.75	361.30
	TOTAL EXPENSES (B)	**361.02**	**362.54**	**297.75**	**660.29**
3	Profit/(Loss) from ordinary activities before exceptional items (A-B)	**55.93**	**194.27**	**104.78**	**299.05**
4	Prior Period Item	-	-	-	-
5	Exceptional items	-	-	-	
6	Profit/(Loss) from ordinary activities	**55.93**	**194.27**	**104.78**	**299.05**
7	Extraordinary Items				
8	Profit before tax	55.93	194.27	104.78	299.05
9	Less :Tax expenses				
	1. Income Tax Expenses	19.44	52.90	22.79	75.69
	2. Deferred Tax Expenses	0.17	(11.46)	3.58	(7.88)
	3. Earlier Year Tax	-	2.73	-	2.73
10	**Net Profit/(Loss) for the period**	**36.32**	**150.10**	**78.41**	**228.51**
11	Paid-up equity share capital (No. of shares Lacs')	122.70	122.70	122.70	122.70
12	Earning per Share (Weighted Average)	**0.30**	**1.48**	**0.64**	**2.12**
13	Adjusted Earning Per share				
14	Diluted Earning per share	**0.30**	**1.81**	**0.31**	**2.12**

For SHARE SAMADHAN LIMITED

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

SHARE SAMADHAN LIMITED
Reg. Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

Statement of Cash Flow statement for the period ended 30th September 2025

(Rs. In Lacs)

Particulars	As at 30-Sep-2025	As at 31-Mar-2025
A. Cash flow from operating activities		
Profit / (loss) before tax	55.93	299.05
Adjustments for:		
Depreciation and amortisation	26.84	19.48
Interest & Finance Charges		1.63
Interest income	(36.72)	(71.88)
Provision for Gratuity	-	(3.70)
Unrealised foreign exchange (gain) (net)	-	-
Operating profit / (loss) before working capital changes	**46.05**	**244.58**
Changes in working capital:		
Decrease / (increase) in Inventories	-	7.85
Decrease / (increase) in trade receivables	(176.92)	(92.99)
Decrease / (increase) in Short-term loans and advances	(340.01)	(429.68)
Decrease / (increase) in Other current assets	(27.14)	(80.55)
(Decrease) / increase in Trade payables	(3.31)	1.45
(Decrease) / increase in Other current liabilities	22.97	(10.41)
(Decrease) / increase in Provisions	95.10	(34.11)
(Decrease) / increase in Borrowings	(0.05)	(64.33)
Total Changes in Working Capital	**(429.37)**	**(702.77)**
Cash flow from extraordinary items	-	-
Cash generated from operations	(383.32)	(458.19)
Income taxes (paid) / refunded	(19.44)	(78.41)
Net cash flow from / (used in) operating activities (A)	**(402.75)**	**(536.59)**
B. Cash flow from investing activities		
Purchase of fixed assets	(244.10)	(246.65)
Decrease/(Increase) In Non-Current Investment		-103.00
Interest Income	36.72	71.88
Effect of exchange differences on restatement of foreign currency	-	-
Net cash flow from / (used in) investing activities (B)	**(207.38)**	**(277.77)**
C. Cash flow from financing activities		
Proceeds from issue of equity shares/ warrants	585.00	2,043.42
Proceeds & Repayment of long-term borrowings	(1.93)	32.00
Net increase / (decrease) in working capital borrowings :	-	-
Proceeds & Repayment of other short-term borrowings	-	-
Finance cost	-	(1.63)
Net cash flow from / (used in) financing activities (C)	**583.07**	**2,073.79**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(27.07)**	**1,259.43**
Cash and cash equivalents at the beginning of the year	1,635.45	376.02
	-	-
Cash and cash equivalents at the end of the year	**1,608.39**	**1,635.45**
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalents	**1,608.39**	**1,635.45**
Cash and cash equivalents at the end	**1,608.39**	**1,635.45**

For SHARE SAMADHAN LIMITED

Chandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

Note

1 The above Unaudited results of the company for the half year ending on 30th September,2025 have been reviewed & recommended by the Audit Committee and approved by the Board of Director of the company at their respective meeting held on 11.11.2025 . The Statutory Auditor the company has carried out Limited Review Report of the financial results for the half year ended on 30th September,2025 & has issued an unmodified opinion.

2 The Financial Results of the company have not been audited and are only for the limited review.

3 Figures for the half year ended on 31st March,2025 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the half year ended 30th September,2025 which was prepared by the mangement.

4 The company's business activity falls within the single primary business segment , the disclosure requirement as per AS-17 is not applicable .

5 During the FY 2024-25 The company has estimated an IPO Related expenses of Rs. 368.99 lakhs . The company has received an amount of Rs 2,036.48 lakhs (Net of expenses of Rs.368.99 lakhs) adjusted from securities premium account towards fresh issue of equity shares. The utilization of the net proceeds as on 30th Sep 2025 is summarized as below :-

Amount Utilized (Rs. in Lakhs)

Item Head	Amount as proposed in the offer Document	As at Beginning of the Half Year 01st April,2025	During the Half Year ended 01st April 2025 to 30th September,2025	At the end of the Half Year 30th September, 2025	Total Unutilized amount as at 30Th September,2025
Investment in Technology	410.00	150.00	236.31	386.31	23.69
Unidentified Acquisition for company	356.48	0.00	-	-	356.48
Working Capital Requirement	790.00	612.25	172.92	785.17	4.83
General Corporate Purpose	480.00	-	-	-	480.00
Total	2,036.48	762.25	409.23	1,171.48	865.00

For SHARE SAMADHAN LIMITED

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Unaudited Half Year Ended Consolidated Financial Results of Share Samadhan Limited along with its Subsidiary Nyaya Mitra Limited and Wealth Samadhan Private Limited under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Share Samadhan Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **M/s Share Samadhan Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit/(loss) after tax for the Half Year ended September 2025 and for the period from April 2025 to September 2025 ("the Statement") attached herewith being submitted by Holding company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the listing Regulations).

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued

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by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Consolidated Financial Statement includes the results of the subsidiary entities namely, M/s Nyaya Mitra Limited and M/s Wealth Samadhan Private Limited. Our conclusion on the Statement is not modified in respect of the above matter.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement

6. Emphasis of Matter Paragraph to attention to share holder attached in Annexure A



K S CHOUDHARY & CO
CHARTERED ACCOUNTANTS

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ANNEXURE-A

EMPHASIS OF MATTER

1. We draw attention to the Shareholders' Funds section of the Statement, which discloses the amount received against the issuance of Convertible Share Warrants. As stated in the Statement, the Company has, as at the reporting date, received funds towards the issuance of convertible share warrants, for which allotment has been made on 01st October 2025. Each warrant is convertible into one equity share, and the conversion may be exercised at any time within a period of 18 months from the date of allotment, in accordance with the applicable terms and conditions. The amount received has been maintained in a separate bank account specifically opened for this purpose. Our conclusion is not modified in respect of this matter.

2. We draw attention to **Note 13** of the Statement, which describes the unutilized proceeds from the Initial Public Offering (IPO) completed during the previous year. As stated in the said note, the Company has, as at the reporting date, partially utilized the funds in accordance with the objects stated in the offer document. The balance unutilized amount has been temporarily parked in fixed deposit accounts with scheduled commercial banks. Management has represented that such utilization is in compliance with applicable regulatory requirements. Our conclusion is not modified in respect of this matter.

3. We draw attention to **Note 13** of the Statement, which describes the unutilized proceeds from the Initial Public Offering (IPO) completed during the previous year. As stated in the said note, the Company had, as at 1st April 2025, an opening balance of unutilized IPO proceeds amounting to ₹13,97,50,000, parked in Fixed Deposit Receipts (FDRs). As at the reporting date, i.e., 30th September 2025, the unutilized balance stood at ₹8,65,00,000. The IPO proceeds have been utilized towards the working capital requirements of the Company. Our conclusion is not modified in respect of this matter.

4. We draw attention to **Note 10** of the Statement, which discloses that an amount of ₹1,36,31,316 has been capitalized as *Intangible Assets* towards IT services incurred by the Company, in accordance with the internal decision of the management. Our conclusion is not modified in respect of this matter.

5. We draw attention to **Note 14** of the Statement, which discloses that an advance amounting to ₹78,00,000 for M/s Share Samadhan Limited and ₹76,25,000 for M/s Nyaya

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Mitra Limited is outstanding as at the reporting date, to be adjusted against revenue to be recognized in the ensuing quarter. Our conclusion is not modified in respect of this matter.

6. We draw attention to Property, Plant and Equipments section of the statement, wherein an amount of Rs. 9,534,440.28 has been capitalized as Capital Work in Progress. These expenses represent costs incurred by the subsidiary, M/s Nyaya Mitra Limited, in relation to a project currently under development. Our conclusion is not modified in respect of this matter.

For K.S Choudhary & Co.
Chartered Accountants
Firm Reg. No. 508095C

K.S. CHOUDHARY & CO. New Delhi Chartered Accountants

FCA Harish Kumar Choudhary
Partner
Membership No. 093027
UDIN: 25093027BNFVTL9834
Place: Delhi
Dated: 11.11.2025

SHARE SAMADHAN LIMITED
Reg. Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

STATEMENT OF CONSOLIDATED ASSETS & LIABILITIES as at 30th September,2025

(Rs. In Lakhs except per share data)

	Particulars	As at 30-Sep-25	As at 31-Mar-25
A	**EQUITY AND LIABILITIES**		
1	Shareholders fund		
	a Share Capital	1,227.01	1,227.01
	b Reserve & Surplus	2,291.91	2,259.82
	c Minority interest	142.71	140.30
	d Money Received against Share Warrant	585.00	
	Sub-Total Shareholders fund (A)	**4,246.63**	**3,627.13**
2	Non Current Liabilities		
	a Long-Term Borrowings	30.51	32.00
	b Long-Term provision	30.31	30.31
	c Other Non Current Liabilities	-	-
	Sub-Total Non Current Liabilities (B)	**60.83**	**62.31**
3	Current Liabilities		
	a Short-Term Borrowing	0.03	22.76
	b Other Current Liabilities	92.75	299.24
	c Short-Term provision	163.67	2.06
	Sub-Total Current Liabilities (C)	**256.45**	**324.07**
	TOTAL EQUITY AND LIABILITIES (A+B+C)	**4,563.90**	**4,013.51**
B	**ASSETS**		
1	Non-Current Assets		
	a Fixed Assets		
	(i) Tangible assets	373.15	293.41
	(ii) Intangible assets	96.21	100.12
	(iii) Advance Against Property	-	-
	(iv) Capital Work in progress	476.31	240.00
	b Non-Current Investments	103.95	103.95
	c Deferred Tax Assets (net)	5.32	5.50
	Sub-Total Non Current Assets (A)	**1,054.94**	**742.98**
2	Current Assets		
	a Inventories	0.49	0.49
	b Trade Receivables	861.38	864.46
	c Cash & Cash Equivalents	1,799.80	1,911.94
	d Short Term loans and advances	649.95	393.86
	e Other Current Assets	197.33	99.79
	Sub-Total Current Assets (B)	**3,508.95**	**3,270.54**
	TOTAL ASSETS (A+B)	**4,563.90**	**4,013.51**

For SHARE SAMADHAN LIMITED

A Chandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

SHARE SAMADHAN LIMITED
Reg. Office: B-35, Lower Ground Floor South Extension, Part -2, New Delhi-110049
CIN L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com

Statement of Consolidated UnAudited Financial Results for the Half Year Ended on 30th Sepetmber,2025

(Rs. In Lakhs except per share data)

	Particulars	Half year Ended on			Year Ended on
		30-Sep-25 (Unaudited)	31-Mar-25 (Audited)	30-Sep-24 (Unaudited)	31-Mar-25 (Audited)
1	**INCOME FROM OPERATION**				
a	Net Sale	380.24	999.41	444.32	1,443.73
b	Other Operating Income	-	-	-	-
	Total income From Operation	380.24	999.41	444.32	1,443.73
c	Other Income	44.26	70.73	4.45	75.18
	TOTAL INCOME (A)	**424.51**	**1,070.14**	**448.77**	**1,518.91**
2	**EXPENSES**				
a	Manufacturing cost	-	-	-	-
b	Purchase of Stock in trade	-	-	-	-
c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	1.48	6.38	7.86
d	Employee benefit expenses	207.52	189.36	155.11	344.47
e	Finance Cost	1.88	0.66	1.56	2.22
f	Depreciation and amortisation expenses	27.84	11.60	9.74	21.34
g	Other expenses	131.51	445.06	156.94	602.00
	TOTAL EXPENSES (B)	**368.75**	**648.16**	**329.73**	**977.89**
3	Profit/(Loss) from ordinary activities before exceptional items (A-B)	**55.76**	**421.98**	**119.04**	**541.02**
4	Prior Period Item	-	-	-	-
5	Exceptional items	-	-	-	
6	Profit/(Loss) from ordinary activities	**55.76**	**421.98**	**119.04**	**541.02**
7	Extraordinary Items				
8	Profit before tax	55.76	421.98	119.04	541.02
9	Less :Tax expenses				
	1. Income Tax Expenses	21.08	114.12	26.39	140.51
	2. Deferred Tax Expenses	0.17	(11.45)	3.58	(7.87)
	3. Earlier Year Tax	-	3.24		3.24
10	**Profit / (Loss) for the year before share in Proft/(Loss) of Associates**	**34.50**	**316.07**	**89.07**	**405.14**
11	Minority Interest	2.41	85.18	5.35	90.53
12	**Profit / (Loss) for the year**	**32.09**	**230.89**	**83.72**	**314.61**
13	Paid-up equity share capital (No. of Shares in lakhs)	122.70	122.70	122.70	122.70
14	Earning per Share (Weighted Average)	**0.26**	**2.19**	**0.73**	**2.92**
15	Adjusted Earning Per share				
16	Diluted Earning per share	**0.26**	**2.57**	**0.35**	**2.92**

For SHARE SAMADHAN LIMITED

Chandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

SHARE SAMADHAN LIMITED
Reg. Office: B-35, Lower Ground Floor South Extension, Part -2,New Delhi-110049
CIN L67190DL2011PLC229303
E-Mail: kumar.rishi@sharesamadhan.com
Statement of Cash Flow statement for the period ended 30th September 2025

(Rs. In Lakhs)

Particulars	30-Sep-2025	31-Mar-2025
A. Cash flow from operating activities		
Profit / (loss) before tax	58.16	631.55
Adjustments for:		
Depreciation and amortisation	27.84	21.34
Interest income	(44.26)	(74.87)
Provision for Gratuity	-	(3.70)
Unrealised foreign exchange (gain) (net)	-	-
Operating profit / (loss) before working capital changes	**41.73**	**574.33**
Changes in working capital:		
Decrease / (increase) in Inventories	-	7.86
Decrease / (increase) in trade receivables	3.08	(573.60)
Decrease / (increase) in Short-term loans and advances	(256.09)	(82.18)
Decrease / (increase) in Other current assets	(97.54)	(87.37)
(Decrease) / increase in Short Term Borrowings	(22.73)	(41.62)
(Decrease) / increase in Other current liabilities	(206.50)	224.62
(Decrease) / increase in Provisions	161.61	(43.59)
Total of changes in Working Capital	**(418.17)**	**(595.87)**
Cash flow from extraordinary items	-	-
Cash generated from operations	**(376.44)**	**(21.54)**
Income taxes (paid) / refunded	(21.08)	(143.76)
Net cash flow from / (used in) operating activities (A)	**(397.52)**	**(165.30)**
B. Cash flow from investing activities		
Purchase of fixed assets	(339.98)	(338.99)
Loans Given -		
- Associates	-	-
- others	-	-
Interest Income	44.26	74.87
Increase in Investment		(103.00)
Minority Interest	-2.41	(90.52)
Effect of exchange differences on restatement of foreign currency	-	-
Net cash flow from / (used in) investing activities (B)	**(298.13)**	**(457.64)**
C. Cash flow from financing activities		
Proceeds from issue of equity shares/Warrants	585.00	2,043.42
Proceeds & Repayment of long-term borrowings	(1.49)	9.29
Net increase / (decrease) in working capital borrowings :	-	-
Proceeds & Repayment of other short-term borrowings	-	-
Finance cost	-	-
Net cash flow from / (used in) financing activities (C)	**583.51**	**2,052.71**
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	**(112.14)**	**1,429.77**
Cash and cash equivalents at the beginning of the year	1,911.94	482.17
	-	-
Cash and cash equivalents at the end of the year	**1,799.80**	**1,911.94**
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Net Cash and cash equivalents	**1,799.80**	**1,911.94**
Cash and cash equivalents at the end	**1,799.80**	**1,911.94**

For SHARE SAMADHAN LIMITED

Abhandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

Notes:

1 The above Unaudited results of the company for the half year ending on 30th September,2025 have been reviewed & recommended by the Audit Committee and approved by the Board of Director of the company at their respective meeting held on 11.11.2025. The Statutory Auditor the company has carried out Limited Review Report of the financial results for the half year ended on 30th September,2025 & has issued an unmodified opinion.

2 The Financial Results of the company have not been audited and are only for the limited review.

3 Figures for the half year ended on 31st March,2025 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the half year ended 30th September,2025 which was prepared by the mangement.

4 The company's business activity falls within the single primary business segment , the disclosure requirement as per AS-17 is not applicable .

5 During the Fy 2024-25 The company has estimated an IPO Related expenses of Rs. 368.99 lakhs . The company has received an amount of Rs 2,036.48 lakhs (Net of expenses of Rs.368.99 lakhs) adjusted from securities premium account towards fresh issue of equity shares. The utilization of the net proceeds as on 30th Sep 2025 is summarized as below :-

Amount Utilized (in Lakhs)

Item Head	Amount as proposed in the offer Document	As at Beginning of the Half Year 01st April,2025	During the Half Year ended 01st April 2025 to 30th September,	At the end of the Half Year 30th September, 2025	Total Unutilized amount as at 30Th September,2025
Investment in Technology	410.00	150.00	236.31	386.31	23.69
Unidentified Acquisition for company	356.48	-	-	-	356.48
Working Capital Requirement	790.00	612.25	172.92	785.17	4.83
General Corporate Purpose	480.00	-	-	-	480.00
Total	2,036.48	762.25	409.23	1,171.48	865.00

For SHARE SAMADHAN LIMITED

Abhandalia

ABHAY KUMAR CHANDALIA
(Managing Director)
DIN: 01775323
DELHI- 11.11.2025

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Statement of Deviation(s)/Variation(s) in the Utilization of the Fund Raised through IPO

Name of listed entity	Share Samadhan Limited
Mode of Fund Raising	Public Issue - IPO
Date of Raising Funds	Date of Allotment – 12.09.2024
Amount Raised	Fresh Issue – Rs.24,05,88,800/-
Report filed for Half Year ended	30th September,2025
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Not Applicable as there is no deviation or variation from the object						

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer,etc

For Share Samadhan Limited

KUMAR RISHI
Digitally signed by KUMAR RISHI
Date: 2025.11.11 19:18:51 +05'30'

Chief Financial Officer
Kumar Rishi